The Experimental Oberon System

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Experimental Oberon¹ is a revision of the Original Oberon² operating system. It contains a number of enhancements including continuous fractional line scrolling with variable line spaces, multiple logical displays, enhanced viewer management, safe module unloading and a minimal version of the Oberon system building tools. Some of these modifications are purely of experimental nature, while others serve the explicit purpose of exploring potential future extensions, for example to add support for touch display devices.

1. Continuous fractional line scrolling with variable line spaces

Continuous fractional line scrolling has been added to the Oberon viewer system, enabling completely smooth scrolling of displayed texts with variable lines spaces and dragging of entire viewers with continuous content refresh. Both *far* (positional) scrolling and *near* (pixelbased) scrolling are realized³. To the purist, such a feature may represent an "unnecessary embellishment" of Oberon, but it is simply indispensable if the system is to support touch display devices where a mouse is absent and viewers may not have scrollbars. In such an environment, continuous scrolling is the only (acceptable) way to scroll and presents a more natural user interface. As a welcome side effect, the initial learning curve for users new to the Oberon system is *considerably* reduced.

2. Multiple logical display areas ("virtual displays")

The Original Oberon system was designed to operate on a *single* abstract logical display area, which is decomposed into a number of vertical *tracks*, each of which is further decomposed into a number of horizontal *viewers*. Experimental Oberon adds the ability to create *several* such display areas (or *displays* for short) on the fly and to seamlessly switch between them. The extended conceptual hierarchy of the display system consists of the triplet (*display, track, viewer*). Consequently, the base module *Viewers* exports routines to add and remove *displays*, to open and close *tracks* within existing displays and to open and close individual *viewers* within tracks. There are no restrictions on the number of displays, tracks or viewers that can be created. In addition, text selections, central logs and focus viewers are separately defined for each display area. The scheme naturally maps to systems with multiple *physical* monitors. It can also be used to realize super-fast context switching, for example in response to a swipe gesture on a touch display device.

The command System. OpenDisplay opens a new display, System. CloseDisplay closes an existing one, System. ShowDisplays lists all open displays, System. This Display shows the

¹ http://www.github.com/andreaspirklbauer/Oberon-experimental (adapted from the original implementation prepared by the author in 1990 on a Ceres computer at ETH)
2 http://www.inf.ethz.ch/personal/wirth/ProjectOberon/index.html (Original Oberon, 2013 Edition); see also http://www.projectoberon.com

³ The system automatically switches back and forth between the two types of scrolling based on the horizontal position of the mouse pointer.

display id and name of the current display. System. SetDisplay switches between displays. and System. SetDisplayName assigns a new name to an existing display.

The command System. Clone, displayed in the title bar of every menu viewer, opens a new display on the fly and displays a copy of the initiating viewer there. The user can toggle between the two copies of the viewers (i.e. switch *displays*) with a single mouse click⁴.

Alternatively, the user can select the command System. Expand, also displayed in the title bar of every menu viewer, to expand a viewer "as much as possible" by reducing all other viewers in the track to their minimum heights, and switch back to any of the "compressed" viewers by clicking on System. Expand again in any of their (still visible) title bars.

3. Enhanced viewer management

The core viewer operations Viewers. Change, MenuViewers. Change, MenuViewers. Modify and TextFrames. Modify have been generalized to handle arbitrary viewer modifications, including pure vertical translations (without changing the viewer's height), adjusting the bottom line, the top line and the height of a viewer with a single viewer change operation, and dragging multiple viewers around with a single *mouse drag* operation.

A number of basic viewer message types (e.g., *ModifyMsg*) and message identifiers (e.g., extend, reduce) have been eliminated from the Oberon system, further streamlining the overall type hierarchy. The remaining viewer message types and identifiers now have a single, well-defined purpose. For example, restoring a viewer is accomplished exclusively by means of a *restore* message identifier.

In addition, message types that appeared to be generic enough to be made generally available to all types of viewers have been merged and moved from higher-level modules to the base module Viewers, resulting in fewer module dependencies in the process. Most notably, module TextFrames no longer depends on module MenuViewers, making it now possible to embed text frames into other types of frames or composite viewers, for example a viewer consisting of an arbitrary number of text, graphic or picture frames.

4. Safe module unloading

The semantics of *unloading* a module or module group has been refined as follows. If clients exist, a module or module group is never unloaded. If no clients and no references to the module or module group exist in the remaining modules and data structures, it is unloaded and its associated memory is released. If no clients, but references exist, the module or module group is initially removed only from the list of loaded modules, without releasing its associated memory⁵. Such hidden modules are later physically removed from memory as soon as there are no more references to them. To achieve this automatic removal of module data, a new command *Modules.Collect* (which checks all combinations of module groups)

⁴ By comparison, the Original Oberon commands System.Copy and System.Grow create a copy of the original viewer in the same logical display area (System.Copy opens another

By comparison, the Onginal oberon commands system. Copy and System-Grow create a copy or the original viewer in the same track, while System Grow extends the viewer's copy over the entire column or display, lifting the viewer to an "overlay" in the third dimension).

Being removed from the module list means that another module with the same name can be (re-)loaded again. Thus, removing a module from the module list amounts to renaming it.

Modules removed only from the module list are marked with an asterisk in the output of System ShowModules. Commands of such "hidden" modules can be accessed by specifying either the module number or the name of the hidden module. In both cases, the command text must be surrounded by double quotes. Thus, if a module M carries module number 14, one can activate a command M.P also by clicking on the text "14.P". Typical use cases include hidden modules that still have Oberon background tasks installed which can only be removed by activating a command of the hidden modules, or hidden modules that still have open viewers. If the command to close a viewer is displayed in the menu bar of the viewer itself, the user can manually edit the text in the menu bar (by clicking within its bottom two pixel lines), replace the module name by its module number (as displayed by the command System. Show Modules) and surround the modified command with double quotes. Although this is somewhat clumsy, it at least enables the user to close the viewer. Alternatively, the module can provide a Close command that also accepts the "marked" viewer as argument (using Oberon. Marked Viewer). In this case, the command (with the module number used instead of its name) can be activated from anywhere in the system, after first designating the viewer to be closed as operand by placing the "star" marker in it.

has been added to the Oberon background task handling garbage collection⁶. Thus, module data is kept in memory as long as needed and is removed from it as soon as possible.

References to a module can be in the form of *type tags* (addresses of type descriptors) in dynamic objects of other modules (allocated via the procedure NEW in the heap) pointing to descriptors of types declared in the module, or in the form of *procedure variables* installed in static or dynamic objects of other modules referring to procedures declared in the module.

In sum, unloading a module does not affect past references. For example, older versions of a module's code can still be executed if they are referenced by procedure variables in other modules, even if a newer version of the module has been reloaded in the meantime⁸. Type descriptors also remain accessible to other modules for as long as needed9.

If a module group, say M1, M2, M3, is to be unloaded and there exist references only within this group, it can be unloaded as a whole using the new command System. Free Group M1 M2 M3. The Original Oberon command System. Free M1 M2 M3 continues to unload the specified modules individually (i.e. one by one).

References to a module or module group are checked as follows. Dynamic references from objects in the heap are checked using a *mark-scan* scheme. During the *mark* phase, objects reachable by all other modules are marked, thereby excluding records reachable only by the specified module or module group. This ensures that when a module or module group is referenced only by itself, it can still be unloaded. The scan phase scans the heap element by element, unmarks marked objects and checks whether the type tags of the encountered records point to descriptors of types declared in the module(s) to be unloaded, or whether procedure variables in these records refer to procedures declared in those modules.

The latter check is then also performed for all *static* procedure variables.

In order to make such a validation pass possible, type descriptors for *dynamic* objects¹⁰ in the heap and descriptors of global module data have been extended with a list of procedure variable offsets, adopting an approach employed in one of the earlier implementations of the Oberon system (MacOberon)¹¹, whose run-time representation of a dynamic record and its associated type descriptor is shown in Figure 1.

The command Modules Collect can also be manually activated at any time. Alternatively, the user can invoke the command System Collect, which includes a call to Modules Collect.

An Oberon module can be viewed as a container of types, variables and procedures, where variables can be procedure-typed. Variables can be declared as g l o b a l variables (allocated in the module area when a module is loaded), as l o c a l variables (allocated on the stack when a procedure is called) or allocated as d y n a m i c objects in the heap (via the predefined procedure NEW). Thus, in general there can be type, variable or procedure references from static or dynamic objects of other loaded modules to static or dynamic

objects of the module(s) to be unloaded. However, only d yn a m i c type and d yn a m i c proce d u re references need to be checked. Static type and variable references from other loaded modules referring (by name) to types or variables declared in the specified module(s) don't need to be checked. Static type and variable references from other loaded modules referring (by name) to types or variables declared in the specified module(s) don't need to be checked, as these are already handled via their import/export relationship (if clients exist, a module or module group is never unloaded). Pointer references from global or dynamic pointer variables of other loaded module(s) don't need to be checked either, as such references are handled by the garbage collector. Pointer references to static objects (declared as global variables) are only possible by resorting to low-level facilities and should be avoided (and, in fact, be disallowed).

§ If an older version of a module's code accesses global variables (of itself or of other modules), it will automatically access the "right" version of such variables – as it should.

§ In some Oberon implementations, such as in Original Oberon on Ceres (but not in Original Oberon 2013 on RISC), type descriptors are allocated dynamically in the heap at load time

to make them survive beyond the lifetime of their associated module. In Experimental Oberon, no such special precaution is needed, because modules are only removed from the list of loaded modules and not from memory, if they are still referenced by other loaded modules. Thus, type descriptors can safely be placed in the (static) module block. See chapter 8.2, page 109, of the book Project Oberon (2013 Edition) for a detailed description of an Oberon type descriptor, which contains certain information about dynamically allocated records that is shared by all objects of the same record type (such as its size, information about type extensions and the offsets of pointer fields within the record).

http://e-collection.library.ethz.ch/eserv/eth:3269/eth-3269-01.pdf (The Implementation of MacOberon, 1990)

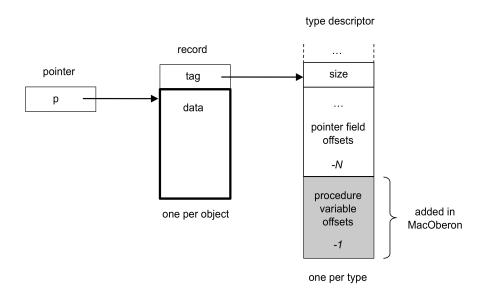


Figure 1: Run-time representation of a dynamic record and its type descriptor in MacOberon

To avoid traversing (and skipping over) the list of *pointer field offsets* in the type descriptor for *each* record encountered in the heap¹², Experimental Oberon uses a slightly different run-time representation, where the *procedure variable offsets* are *prepended* (rather than *appended*) to the existing fields of each type descriptor, as shown in Figure 2¹³.

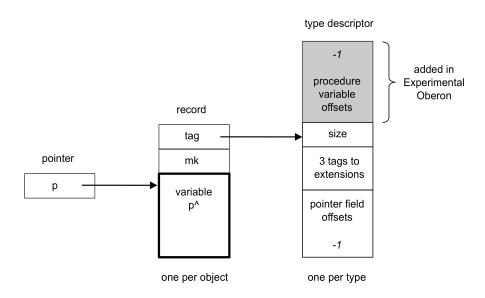


Figure 2: Run-time representation of a dynamic record and its type descriptor in Experimental Oberon

The compiler generating these modified type descriptors for *dynamic* objects (procedure *ORG.BuildTD*) and the descriptors for *global* module data (procedure *ORG.Close*), the format of the Oberon object file containing them and the module loader transferring them from object file into memory (procedure *Modules.Load*) have been adjusted accordingly.

¹² This could also be avoided in other ways (e.g., by storing the n u m b e r of pointer field offsets at a f i x e d location inside the type descriptor), but we opted for a simpler solution.

13 However, this runtime representation might get into conflict with some implementations of the Oberon-2 programming language, which typically also prepend additional run-time information to the fields in each type descriptor (namely a "method table" associated with an Oberon-2 type descriptor, which however serves a completely different purpose than the list of procedure variable offsets used in Experimental Oberon for reference checking). Thus, if the Oberon-2 language is to be supported in Experimental Oberon, procedure variable offsets c a n of course also be a p p e n d e d to the existing fields of each type descriptor (as in MacOberon). This was realized in the original version of Experimental Oberon. Reverting back to that variant would require only a one-line change to the compiler (procedure ORG.BuildTD) and to the scan phase of reference checking (procedure Kernel.Scan). Alternatively, one could also choose to adapt the Oberon-2 implementation such that the method table is allocated somewhere else (e.g., in the heap, as in Object Oberon).

The following code excerpt shows one possible realization of the outlined validation pass (procedure Modules.Check)14. Before invoking it, one must first select the modules to be unloaded by setting the field *selected* in their module descriptors.

```
PROCEDURE Check*(VAR res: INTEGER); (*references to selected modules*)
   VAR mod: Module; pref, pvadr, r: LONGINT; res0, res1: INTEGER; continue: BOOLEAN;
  BEGIN mod := root;
   WHILE mod # NIL DO (*mark dynamic records reachable by all other loaded modules*)
    IF ~mod.selected & (mod.name[0] # 0X) THEN Kernel.Mark(mod.ptr) END;
    mod := mod.next
   END;
   Kernel.Scan(ChkSel, ChkSel, res0, res1); (*check dynamic references*)
   IF res0 > 0 THEN res := 1 ELSIF res1 > 0 THEN res := 2
   ELSE res := 0; mod := root; continue := TRUE;
    WHILE continue & (mod # NIL) DO
      IF ~mod.selected & (mod.name[0] # 0X) THEN
       pref := mod.pvar; pvadr := Mem[pref];
       WHILE continue & (pvadr # 0) DO r := Mem[pvadr];
        IF ChkSel(r, continue) > 0 THEN res := 3 END; (*check static procedure references*)
        INC(pref, 4); pvadr := Mem[pref]
       END
     END;
     mod := mod.next
    END
   END
  END Check:
where procedure Kernel.Scan implements a generic heap scan algorithm<sup>15</sup>:
  PROCEDURE Scan*(type, proc: Handler; VAR res0, res1: INTEGER);
   VAR p, r, mark, tag, size, offadr, offset: LONGINT; continue: BOOLEAN;
  BEGIN p := heapOrg; res0 := 0; res1 := 0; continue := TRUE;
   REPEAT mark := Mem[p+4];
    IF mark < 0 THEN (*free*) size := Mem[p]
    ELSE (*allocated*) tag := Mem[p]; size := Mem[tag];
      IF mark > 0 THEN Mem[p+4] := 0; (*unmark*)
       IF continue THEN
        IF type # NIL THEN INC(res0, type(tag, continue)) END; (*call type for type tag*)
        IF continue & (proc # NIL) THEN offadr := tag - 4; offset := Mem[offadr];
         WHILE continue & (offset # -1) DO r := Mem[p+8+offset];
          INC(res1, proc(r, continue)); (*call proc for each procedure variable*)
          DEC(offadr, 4); offset := Mem[offadr]
         END
        END
       END
     END
    END:
    INC(p, size)
   UNTIL p >= heapLim
  END Scan;
```

Procedure Kernel. Scan scans the heap element by element, unmarks marked elements and calls the parametric handler procedures type and proc for (individual elements of) each encountered (marked) record. Procedure type is called with the type tag of the record as argument, and procedure proc is called for each procedure variable declared in the record with the procedure variable itself as argument. The results of these calls are separately

¹⁴ Mem stands for the entire memory and assignments involving Mem are expressed as SYSTEM.GET(a, x) for x := Mem[a] and SYSTEM.PUT(a, x) for Mem[a] := x in the actual implementation, which in addition contains a small refinement to optimize for the special (but frequent) case where only a single module is to be unloaded.

15 The principal procedure Kernel Sept (implementing the sept where of the particular procedure) and collection and the procedure of the particular procedure.

The original procedure Kernel Scan (implementing the scan phase of the garbage collector) has been renamed to Kernel Collect, in analogy to Modules Collect.

added up for each handler procedure and returned in the parameters *res0* and *res1*. An additional parameter *continue* allows to stop calling (both of) them.

Procedure *Modules.Check* passes a handler procedure *ChkSel*, which checks whether the argument supplied by procedure *Kernel.Scan* (either a type tag or a procedure variable) references *any* of the selected modules. We emphasize that *Modules.Check* is not only called when a module is unloaded by the user, but also by the Oberon background process that removes no longer referenced *hidden* modules from memory. Thus, it is implemented such that it can handle *both* visible and hidden modules.

Although the operation of *reference checking*, as sketched above, may appear expensive at first, in practice, there is no performance issue. It is comparable in complexity to garbage collection and thus barely noticeable. In addition, module unloading is usually rare (except, perhaps, during development, where however the number of references tends to be small), while modules that manage data structures shared by client modules, such as a viewer manager, are often never unloaded at all. Thus, the presented solution, which was mainly chosen for its simplicity, appears to be amply sufficient for most practical purposes.

Its main shortcoming then is that it requires *additional* run-time information to be present in type descriptors *solely* for the purpose of reference checking, which in turn is *only* needed in the relatively infrequent case of module releases. However, since there is only one type descriptor per record *type* rather than one per allocated heap *object*, the additional memory requirements are negligible¹⁶.

An additional downside is that when a module cannot be removed from memory due to preexisting references, the user usually does not know why the removal has failed. However, since in this case the module is removed only from the *list* of loaded modules and not from *memory*, we don't consider this issue as serious. In addition, this shortcoming can be easily alleviated by displaying the *names* of the modules containing the references¹⁷.

5. System building tools

A minimal version of the Oberon system *building tools* has been added, consisting of the two modules *Linker*¹⁸ and *Builder*. They provide the necessary mechanisms and tools to establish the prerequisites for the *regular* Oberon startup process¹⁹.

When the power to a computer is turned on or the reset button is pressed, the computer's boot firmware is activated. The boot firmware is a small standalone program permanently resident in the computer's read-only store, such as a read-only memory (ROM) or a field-programmable read-only memory (PROM), which is part of the computer's hardware.

Adding procedure variable offsets to type descriptors is, strictly speaking, not necessary, as the compiler can always rearrange the memory layout of a record such that all procedure variable fields are placed in a contiguous section at the beginning of it, making their offsets implicit. Even the number of procedure variable fields could be encoded in one of the existing fields of its associated type descriptor, for example in the sentinel at the end of the pointer offset section. Thus, it is possible to realize the reference checking scheme without additional memory requirements in type descriptors. However, we refrain from implementing this refinement for two main reasons. First, it would increase the complexity of the compiler. At first glance, it might seem that in order to rearrange a record's field list, only a small change needs to be made to a single procedure in the compiler (procedure ORP.RecordType). However, a complication arises because records may recursively contain other records, each again containing procedure variables at arbitrary offsets. While it is always possible to "flatten" such recursive record structures, it would make other record operations more complex. For example, assignments to subrecords would become less natural, because their fields would no longer obtain a simple, straightforward and uniform implementation covering both dynamic records and global module data. Second, the memory savings in the module areas holding type descriptors would be marginal, given that there exists only one descriptor per record type rather than one per allocated object. In addition, we believe that most applications should be programmed in the conventional programming style. Therefore, installed procedures should be rare, while in the few places where they do exist, there are typically only a few of them. For example, in the Oberon operating system, the object-oriented programming style is restricted to the viewer system, which provides distributed control in the form of installed handlers (of which

In Oberon, the boot firmware is called the *boot loader*, as its primary task is to *load* a valid *boot file* (a pre-linked binary containing a set of compiled Oberon modules) from a valid *boot source* into memory and then transfer control to its *top* module (the module that directly or indirectly imports all other modules in the boot file). Then its job is done until the next time the computer is restarted or the reset button is pressed. In general, there is no need to modify the boot loader (*BootLoad.Mod*). If one really has to, one typically has to resort to proprietary tools to load the boot loader onto the specific hardware platform used.

There are currently two valid boot sources in Oberon: a local disk, realized using a Secure Digital (SD) card in Oberon 2013, and a communication channel, realized using an RS-232 serial line. The *default* boot source is the local disk. It is used by the *regular* Oberon startup process each time the computer is powered on or the reset button is pressed.

The command *Linker.Link* links a set of object files together and generates a valid Oberon boot file from them. The linker is almost identical to the regular module loader (procedure *Modules.Load*), except that it writes the result to a file on disk instead of loading and linking the modules in memory.

The command *Builder.Load* loads a valid Oberon boot file, as generated by the command *Linker.Link*, onto the *boot area* (sectors 2-63 in Oberon 2013) of the local disk – one of the two valid Oberon boot sources.

The format of the boot file is *defined* to exactly mirror the standard Oberon storage layout²⁰. In particular, location 0 in the boot file (and later in memory once it has been loaded by the boot loader) contains a branch instruction to the initialization sequence of the top module of the boot file. Thus, the boot loader can simply transfer the boot file byte for byte from a valid boot source into memory and then branch to location 0 – which is precisely what it does.

In sum, to generate a new regular Oberon boot file and load it onto the local disk's boot area, one can execute the following commands *on* the system that is to be modified:

```
ORP.Compile Kernel.Mod FileDir.Mod Files.Mod Modules.Mod ~ ... compile the modules of the inner core
Linker.Link Modules ~ ... create a regular boot file (Modules.bin)
Builder.Load Modules ~ ... load boot file onto the disk's boot area
```

Note that the last command overwrites the disk's boot area of the *running* system. A backup of the disk is therefore recommended before experimenting with new *inner cores*²¹.

When adding new modules to a boot file, the need to call their module initialization bodies during stage 1 of the boot process may arise, i.e. when the boot file is loaded into memory by the boot loader during system restart or when the reset button is pressed. We recall that the Oberon boot loader merely *transfers* the boot file byte for byte from a valid boot source into memory, but does not call the module initialization sequences of the transferred modules (this is, in fact, why the *inner core* modules *Kernel*, *FileDir* and *Files* don't *have* module initialization bodies – they wouldn't be executed anyway).

The easiest way to add a new module with a module initialization body to a boot file is to move its initialization code to an exported procedure *Init* and call it from the top module of the modules in the boot file. This is the approach chosen in Original Oberon, which uses

21 When using an Oberon emulator (https://github.com/pdewacht/oberon-risc-emu) on a host system, one can simply make a copy of the directory containing the disk image.

²⁰ See chapter 8.1, page 103, of the book Project Oberon (2013 Edition) for a detailed description of Oberon's storage layout.

module *Modules* as the top module of the *inner core*. An alternative solution is to extract the starting addresses of the initialization bodies of the just loaded modules from their module descriptors and simply call them, as shown in procedure *InitMod*²² below (see chapter 6 of the book *Project Oberon* for a detailed description of the format of a *module descriptor* in memory; here it suffices to know that it contains a pointer to a list of *entries* for exported entities, the first one of which points to the initialization code of the module itself).

```
PROCEDURE InitMod(name: ARRAY OF CHAR);
VAR mod: Modules.Module; body: Modules.Command; w: INTEGER;
BEGIN mod := Modules.root;
WHILE (mod # NIL) & (name # mod.name) DO mod := mod.next END;
IF mod # NIL THEN SYSTEM.GET(mod.ent, w);
body := SYSTEM.VAL(Modules.Command, mod.code + w); body
END
END InitMod:
```

In the following example, module *Oberon* is chosen as the new top module of the *inner core*, while module *System* is configured to be the new top module of the *outer core*.

```
MODULE Modules:
                                        ... old top module of the inner core, now just a regular module
 IMPORT SYSTEM, Files;
BEGIN Init
                                        ... no longer loads module Oberon (as in Original Oberon)
END Modules.
MODULE Oberon;
                                        ... new top module of the inner core, now part of the boot file
BEGIN
                                        ... boot loader will branch to here after transferring the boot file
 InitMod("Modules");
                                        ... must be called first (establishes a working file system)
 InitMod("Input");
 InitMod("Display");
 InitMod("Viewers");
 InitMod("Fonts");
 InitMod("Texts");
 Modules.Load("System", Mod);
                                      ... load the outer core using the regular Oberon loader
                                        ... transfer control to the Oberon central loop
END Oberon.
```

To build a modified *inner core* for this new module configuration and load it onto the disk's *boot area*, one can execute the following commands:

```
ORP.Compile Kernel.Mod FileDir.Mod Files.Mod Modules.Mod Input.Mod Display.Mod Viewers.Mod ~
ORP.Compile Fonts.Mod Texts.Mod Oberon.Mod ~ ... compile the modules of the modified inner core
Linker.Link Oberon ~ ... create a new regular boot file (Oberon.bin)
Builder.Load Oberon ~ ... load the boot file onto the local disk's boot area
```

We note that this module configuration reduces the number of stages in the regular Oberon boot process from 3 to 2, thereby streamlining it, at the expense of extending the *inner core*. If one prefers to keep the *inner core* minimal, one could choose to extend the *outer core* instead, e.g. by including module *System* and all its imports. This in turn would have the disadvantage that the viewer complex and the system tools are "locked" into the *outer core*. However, an Oberon system without a viewer manager hardly makes sense, even in closed server environments. As an advantage, we note that such an extended *outer core* can more easily be replaced on the fly (by unloading and reloading any subset of modules).

²² Procedure InitMod could be placed in modules Oberon or Modules (note: the data structure rooted in the global variable Modules.root is transferred as part of the boot file).