



Financial Literacy Education

A platform designed to prevent financial problems – versus respond to them.

Troutwood's Platform gives every member equal access to data-driven, interactive, modern technology designed to inspire action.

Two award winning books, quizzes, videos, calculators, investor education, and real-time planning tools that make financial education approachable and achievable.

Key Concepts

- [Student Loans](#)
- [Budgeting & Saving](#)
- [Investing](#)
- [Credit & Debt](#)
- [Career & Financial Confidence](#)

Welcome, Admin
Last Updated October 3, 2023 9:04 AM Refresh

Participants 88

First Name	Last Name	Wellness	Plan	Likelihood	Adequacy	Group	Location	Job Title
Caroline	Smith	9.3	✓	100%	95%	Group 1	Wheeling, WV	
Samantha	Donald	9.5	✓	93%	88%	Group 1	Wheeling, WV	
Christie	Trantel	8.3	✓	77%	97%	Group 1	Wheeling, WV	
Ariel	Sealt	5.6	✗	✗	✗	Group 1	Wheeling, WV	
Emerson		8.4	✓	82%	78%	Group 2	Wheeling, WV	
Nucket		7.2						
Miles								

🛠️ Financial Planning & Engagement

Build & support lasting financial confidence.

9:41

TROUTWOOD

My Team

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Open a Checking Account

Careers

About Alpha Chi Omega

https://www.alphachiomega.org

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TROUTWOOD

Wellness Score

On Track

71

Savings Goal

\$143 /per month

5 month streak!

Welcome to Pro!

Enable FinPulse

Wellness Check

Emergency Preparedness

Add Your Accounts

Education is the first step — Troutwood equips members with the tools to plan, act, and stay on track.

Included Tools

- ✓ Budgeting
- ✓ Goal Tracking
- ✓ Retirement Calculator
- ✓ Investment Simulation
- ✓ Career exploration
- ✓ Cost-of-living modeling