



Products

Troutwood

PRO

★★★★★ 4.9 • 637 Ratings

Own your financial plan. Own your financial future.

[Schedule a Demo →](#)[Request Employer Sponsorship](#)

All of your finances, all in one app.

With Troutwood PRO, you can integrate your financial accounts, manage your budget, track your income and expenses, and gain true financial clarity.



Link Your Accounts

- Sync your checking account, savings account, and investments
- Track transaction history & spending trends in real time
- Build a budget that works for you
- View and grow your net worth



7.1

Financial Wellness Technology

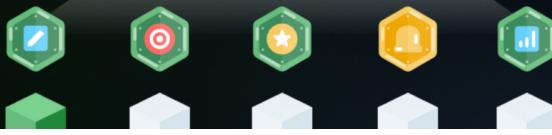
Measure and improve your financial health with the proprietary wellness shield scores.

Plan

Do you have a financial plan?

Likelihood

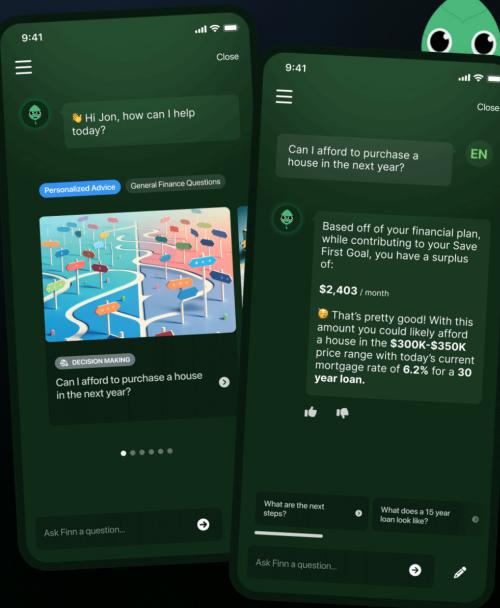
Are your goals achievable?



Adequacy



- Adequacy**
Will you have enough to retire?
- Emergency Preparedness**
Do you have enough in case of an emergency?
- On Track**
Are you on pace to reach your financial goals?



AI Powered Financial Insights

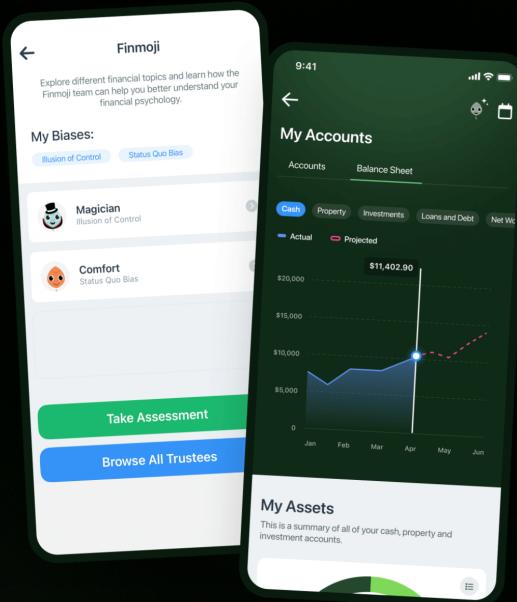
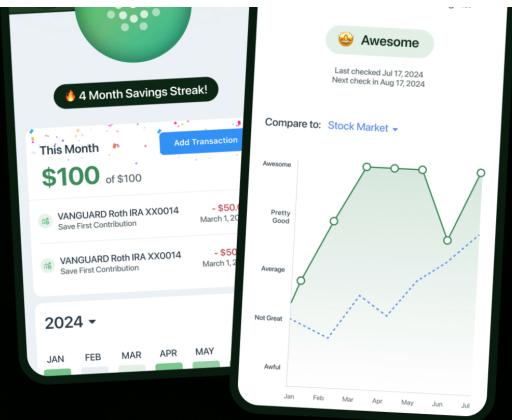
- Smarter budgeting with personalized tips
- Find ways to adjust your spending and save money
- Reduce credit card debt with step-by-step plans
- Get clear answers to your personal finance questions

Debt Rank & Repayment Tools

Rank your debt, plan a repayment strategy, and free up cash flow to reach your savings goals faster.

Historical Tracking

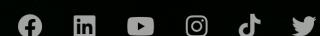
Review your month-to-month budgets, spot patterns in your financial data, and make clearer decisions about how you spend your money.



Advanced Financial Wellness Tools

Risk Profile, Wellness Checklist, Emergency Preparedness, Finemoji, and many others.

TROUTWOOD



Company

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- Contact Us
- Newsroom
- Careers
- Terms of Use
- Disclosures
- Policies
- CCPA Privacy
- Merch

Financial Education

- Troutwood Map
- Finemoji
- Finulator
- Buy Sell Hold
- Time Portal
- Estimated Future Value
- Crisis Calculator
- Fee Impact Calculator
- Tax Refund Calculator

Books

- The Missing Semester Website
- The Missing Semester Video Series
- The Missing Semester (Amazon)
- The Missing Second Semester (Amazon)



* Disclosure: All investments have the potential for loss. Past performance is no guarantee of future results.
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