

Contents for your “When I Die” folder:

- ☐ Advanced Directive signed and notarized
- ☐ Lawyer and Accountant contact information
- ☐ Birth Certificate
- ☐ Will and Living Trust
- ☐ Durable Power of Attorney for finance
- ☐ Life Insurance policy plus agent's name and contact information
- ☐ Military service documents
- ☐ Investment accounts
- ☐ Real Estate documents and deeds
- ☐ Debtor information (credit cards, loans, membership dues)
- ☐ Copy of driver's license and Social Security card (or number)
- ☐ Marriage or divorce certificate
- ☐ Location and combination of any safes in your house
- ☐ Tax information
- ☐ Passwords for: phone, computer, email, and social media accounts (recommended to use an online password manager to collect them all, sharing the master password with someone you trust, and then designating emergency contacts within the program who are allowed to gain access)
- ☐ Funeral and burial plot documents and funeral insurance
- ☐ Instructions for your funeral and final disposition
- ☐ Helpful home details: location of car keys, gate codes, hide-a-key location, and garage door openers

Source for checklist: A Beginner's Guide To The End: Practical Advice For Living Life and Facing Death by BJ Miller, MD and Shoshana Berger