

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____ Chapter **11**

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Advent Air Conditioning, Inc.**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **7 5 - 1 9 3 5 9 4 9**

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

1560 E. Southlake Blvd.

Number Street

Southlake, TX 76092

City State ZIP Code

Tarrant

County

Number Street

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) **adventair.com**

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor Advent Air Conditioning, Inc. Name	Case number (if known) _____
<p>7. Describe debtor's business</p> <p>A. Check one:</p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A))</p> <p><input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))</p> <p><input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44))</p> <p><input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A))</p> <p><input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6))</p> <p><input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3))</p> <p><input checked="" type="checkbox"/> None of the above</p> <hr/> <p>B. Check all that apply:</p> <p><input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501)</p> <p><input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)</p> <p><input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p> <hr/> <p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes.</p> <p style="text-align: center;"><u>2</u> <u>3</u> <u>8</u> <u>2</u></p>	
<p>8. Under which chapter of the Bankruptcy Code is the debtor filing?</p> <p>Check one:</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11. Check all that apply:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).</p> <p><input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).</p> <p><input checked="" type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p> <p><input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.</p> <p><input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> <p><input type="checkbox"/> Chapter 12</p>	
<p>9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. District _____ When _____ Case number _____ MM / DD / YYYY</p> <p>If more than 2 cases, attach a separate list. District _____ When _____ Case number _____ MM / DD / YYYY</p>	
<p>10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Debtor _____ Relationship _____</p> <p>List all cases. If more than 1, attach a separate list. District _____ When _____ MM / DD / YYYY</p> <p>Case number, if known _____</p>	

Debtor Advent Air Conditioning, Inc. Case number (if known) _____
Name

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number Street

City

State

ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☒ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Advent Air Conditioning, Inc. Case number (if known) _____
Name

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/09/2025
MM/ DD/ YYYY

X /s/ Jared Douglas
Signature of authorized representative of debtor

Jared Douglas
Printed name

Title Owner/CEO

18. Signature of attorney

X /s/ Clayton L. Everett
Signature of attorney for debtor

Date 05/09/2025
MM/ DD/ YYYY

Clayton L. Everett
Printed name

Norred Law, PLLC
Firm name

515 E. Border
Number Street

Arlington TX 76010
City State ZIP Code

(817) 704-3984 clayton@norredlaw.com
Contact phone Email address

24065212 TX
Bar number State

Fill in this information to identify the case:

Debtor Name **Advent Air Conditioning, Inc.**United States Bankruptcy Court for the: **Northern** District of **Texas**
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$500.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Bank of Texas -4948	Checking account	4 9 4 8	\$10,416.24
3.2. American National Bank & Trust -6503	Checking account	4 5 0 3	\$103.68
3.3. American National Bank & Trust -4481	Checking account	4 4 8 1	\$1.62
3.4. American National Bank & Trust -1661	Savings account	1 6 6 1	\$0.00
3.5. Bank of Texas -5179	Savings account	5 1 7 9	\$21,401.20

4. Other cash equivalents (Identify all)

4.1 _____

4.2 _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$32,422.74**Part 2:** Deposits and prepayments

Debtor Advent Air Conditioning, Inc.
Name

Case number (if known) _____

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 Cubework \$7,445.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 _____

8.2 _____

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$7,445.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less: _____ - _____ =..... →
face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ - _____ =..... →
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method used
for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 _____

14.2 _____

Debtor Advent Air Conditioning, Inc. Case number (if known) _____
Name

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: _____ % of ownership: _____
15.1. _____
15.2. _____

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:
16.1 _____
16.2 _____

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. **Raw materials**

Inventory List-see Supplemental Document 1	01/01/2025	\$116,389.70	Market Price (25% discount from cost)	\$87,292.27
_____	MM / DD / YYYY	_____	_____	_____

20. **Work in progress**

_____	MM / DD / YYYY	_____	_____	_____
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21. **Finished goods, including goods held for resale**

_____	MM / DD / YYYY	_____	_____	_____
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22. **Other inventory or supplies**

_____	MM / DD / YYYY	_____	_____	_____
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23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\$87,292.27

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

Debtor Advent Air Conditioning, Inc.
Name

Case number (if known) _____

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No

☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.			

34. Is the debtor a member of an agricultural cooperative?

☒ No

☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☒ No

☐ Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

☒ No

☐ Yes

Debtor Advent Air Conditioning, Inc.
Name

Case number (if known) _____

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Warehouse: desk, chair, and file cabinet	\$250.00		\$250.00
Office space: Nine workstations	unknown	estimated	\$270.00
Work space: bookshelf	\$75.00		\$75.00
Work space: books	unknown		\$20.00
Warehouse: 30 ft heavy-duty shelving	\$100.00		\$100.00
Warehouse: lightweight shelving	\$400.00		\$400.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
Office space: three HP laptops	\$600.00		\$600.00
Office space: leased laptops	\$0.00		\$0.00
Office space: leased Toshiba printer	\$0.00		\$0.00
Office space: Twenty monitors	\$800.00		\$800.00
Warehouse: two pallet jackets	\$1,000.00		\$1,000.00
Warehouse: 2 wheeled dollies	\$200.00		\$200.00
Warehouse: 10 Rolling basket carts: 10 x \$200	\$200.00		\$200.00
Office space: mini-fridge, and coffee maker	\$100.00		\$100.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	_____	_____	_____
42.2 _____	_____	_____	_____
42.3 _____	_____	_____	_____

Debtor **Advent Air Conditioning, Inc.**
Name

Case number (if known) _____

43. **Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

\$4,015.0044. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest

(Where available)

Valuation method used for current value**Current value of debtor's interest**47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**47.1 **2020 Ford Transit-350 Cutaway / VIN:**

1FDSF6P83LKA61546 Lease

unknown

\$0.00

47.2 **2020 Ford Transit-350 Cutaway / VIN:**

1FDSF6P85LKA61547 Leased

unknown

\$0.00

47.3 **2022 Ford Ranger / VIN: 1FTER1EH7NLD49050 Lease**

unknown

\$0.00

47.4 **2022 Ford Ranger / VIN: 1FTER1EH9NLD49065 Lease**

unknown

\$0.00

47.5 **2023 Ford Transit-350 Cargo / VIN: 1FTBW9C89PKA17777 Lease**

unknown

\$0.00

47.6 **2023 Ford Transit-350 Cargo / VIN: 1FTBW9C84PKA17847 Lease**

unknown

\$0.00

47.7 **2023 Ford Transit-350 Cargo / VIN: 1FTBW9C81PKB29358 Lease**

unknown

\$0.00

47.8 **2023 Ford Transit-350 Cargi / VIN: 1FTBW9C89PKB29236 Lease**

unknown

\$0.00

47.9 **2022 Acura MDX / VIN: 5J8YD9H33NL002603 Lease**

unknown

\$0.00

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels48.1 **1991 LoadTrail Flatbed trailer**

\$2,136.00

\$2,136.00

48.2 **TA Enclosed Cargo Trailer FC7X14TA-73SF**

\$4,975.00

\$4,975.00

49. **Aircraft and accessories**

49.1 _____

Debtor **Advent Air Conditioning, Inc.**
Name

Case number (if known) _____

49.2 _____

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

2017 Hyundai 30LC-7S (Forklift)	\$4,500.00	\$4,500.00
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51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$11,611.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 Warehouse / 850 North Lake Dr. <u>Coppell, TX 75019</u>	<u>Leasehold</u>	<u>unknown</u>		<u>\$0.00</u>
55.2 Commercial Space / 1560 E. <u>Southlake Blvd. Southlake, TX 76092</u>	<u>Leasehold</u>	<u>unknown</u>		<u>\$0.00</u>

56. **Total of Part 9**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

Debtor Advent Air Conditioning, Inc. Case number (if known) _____
Name

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

_____	Tax year _____	_____
_____	Tax year _____	_____
_____	Tax year _____	_____

73. **Interests in insurance policies or annuities**

<u>Progressive General Liability and Vehicle Insurance</u>	<u>\$0.00</u>
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74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

_____	_____
Nature of claim _____	
Amount requested _____	

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

_____	_____
Nature of claim _____	
Amount requested _____	

76. **Trusts, equitable or future interests in property**

_____	_____
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77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

_____	_____
_____	_____

78. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

<u>\$0.00</u>

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No
☐ Yes

Debtor Advent Air Conditioning, Inc. Case number (if known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$32,422.74</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$7,445.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u></u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u></u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$87,292.27</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u></u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$4,015.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$11,611.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$200.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. <i>Add lines 80 through 90 for each column.....91a.</i>	<u>\$142,986.01</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. <i>Lines 91a + 91b = 92.</i>		<u>\$142,986.01</u>

Fill in this information to identify the case:

Debtor name **Advent Air Conditioning, Inc.**

United States Bankruptcy Court for the: **Northern** District of **Texas**
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

- ☐ No
☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

Fill in this information to identify the case:

Debtor name Advent Air Conditioning, Inc.

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Denton County Tax
Assessor/Collector

PO Box 90223

Denton, TX 76202

Date or dates debt was incurred

Last 4 digits of account
number 3 D E N

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the Claim:

Personal Property Taxes

Is the claim subject to offset?

☒ No

☐ Yes

Total claim

\$13,563.77

Priority amount

\$13,563.77

2.2 Priority creditor's name and mailing address

Texas Comptroller of Public
Accounts

Lyndon B. Johnson State Office
Building

111 East 17th Street

Austin, TX 78774

Date or dates debt was incurred

Last 4 digits of account
number 9 4 9 5

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the Claim:

Franchise or Sales Tax

Is the claim subject to offset?

☒ No

☐ Yes

\$21,555.67

\$21,555.67

Debtor Advent Air Conditioning, Inc.
Name

Case number (if known) _____

Part 1: Additional Page

2.3	Priority creditor's name and mailing address <u>Texas Comptroller of Public Accounts</u> <u>Lyndon B. Johnson State Office Building</u> <u>111 East 17th Street</u> <u>Austin, TX 78774</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>9 4 9 5</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u>	As of the petition filing date, the claim is: <u>\$55.13</u> <u>\$55.13</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: <u>Franchise Tax</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.4	Priority creditor's name and mailing address <u>Texas Comptroller of Public Accounts</u> <u>Lyndon B. Johnson State Office Building</u> <u>111 East 17th Street</u> <u>Austin, TX 78774</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>3 2 5 9</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u>	As of the petition filing date, the claim is: <u>\$4,938.62</u> <u>\$4,938.62</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: <u>Sales tax</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Advent Air Conditioning, Inc. Case number (if known) _____
Name

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>Acuity Insurance</u> <u>2800 S. Taylor Dr.</u> <u>Sheboygan, WI 53081</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>6 5 9 8</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$35,678.42</u>
3.2	Nonpriority creditor's name and mailing address <u>Air Gas</u> <u>896 S. Mill St</u> <u>Lewisville, TX 75057</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>8 5 0 9</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,934.64</u>
3.3	Nonpriority creditor's name and mailing address <u>Baker Supply</u> <u>884 N Mill St</u> <u>Lewisville, TX 75057</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>2 0 9 2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,689.53</u>
3.4	Nonpriority creditor's name and mailing address <u>Bank of America</u> <u>Business Card</u> <u>PO Box 15796</u> <u>Wilmington, DE 19886</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5 2 8 8</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$13,749.04</u>

Debtor Advent Air Conditioning, Inc.
Name

Case number (if known) _____

Part 2: Additional Page

3.5	Nonpriority creditor's name and mailing address <u>BlueVine Capital Inc.</u> <u>401 Warren St. 300</u> <u>Redwood City, CA 94063</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$182,314.14</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Line of Credit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address <u>Bryson Dechambeau</u> <u>3079 Parr Lane</u> <u>Grapevine, TX 76051</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$23,667.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Maintenance Contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address <u>Carrier Enterprise, LLC</u> <u>PO Box 730246</u> <u>Dallas, TX 75373</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>3 2 6 7</u>	As of the petition filing date, the claim is: <u>\$115,981.66</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address <u>Chase Credit Card</u> <u>PO Box 6294</u> <u>Carol Stream, IL 60197</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>9 1 1 9</u>	As of the petition filing date, the claim is: <u>\$86,343.67</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Advent Air Conditioning, Inc.
Name

Case number (if known) _____

Part 2: Additional Page

3.9	Nonpriority creditor's name and mailing address <u>Corporate Turnaround</u> <u>95 State Rte 17</u> <u>Paramus, NJ 07652</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address <u>De Lage Landen Financial Services, Inc.</u> <u>for Toshiba Financial Services</u> <u>PO Box 41602</u> <u>Philadelphia, PA 19101</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>8 7 3 2</u>	As of the petition filing date, the claim is: <u>\$920.88</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address <u>Enterprise Fleet</u> <u>4201 State Hwy 161, Ste. 110</u> <u>Irving, TX 75038</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>8 0 7 5</u>	As of the petition filing date, the claim is: <u>\$60,819.54</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Truck Fleet Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address <u>Fora Financial</u> <u>1385 Broadway 15th Floor</u> <u>10018</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$118,560.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Merchant Cash Advance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Advent Air Conditioning, Inc.
Name

Case number (if known) _____

Part 2: Additional Page

3.13	Nonpriority creditor's name and mailing address <u>FundBox</u> <u>PO Box 888297</u> <u>San Francisco, CA 94104</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$9,901.60</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Line of Credit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address <u>Home Depot Credit Services</u> <u>PO Box 78011</u> <u>Phoenix, AZ 85062</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5 7 0 2</u>	As of the petition filing date, the claim is: <u>\$1,511.07</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address <u>Lawrence Funding Group</u> <u>6500 W. 65th St., Unit 204</u> <u>Chicago, IL 60638</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$116,732.08</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Merchant Cash Basis for the claim: <u>Advance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address <u>Millstone Funding</u> <u>101 Sin St.</u> <u>Amityville, NY 11701</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$138,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Merchant Cash Basis for the claim: <u>Advance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Advent Air Conditioning, Inc.
Name

Case number (if known) _____

Part 2: Additional Page

3.17	Nonpriority creditor's name and mailing address <u>Nationwide Inbound</u> <u>50 W. Douglas St., Ste. 1200</u> <u>Freeport, IL 61032</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$4,005.16</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	Nonpriority creditor's name and mailing address <u>Outbound 360</u> <u>1703 Cross Creek Ln</u> <u>Cleburne, TX 76033</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$3,667.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	Nonpriority creditor's name and mailing address <u>Profit Matters</u> <u>1090 Texan Trl</u> <u>Grapevine, TX 76051</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$5,628.15</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Accounting Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	Nonpriority creditor's name and mailing address <u>Progressive County Mutual Ins. Co.</u> <u>PO Box 94739</u> <u>Cleveland, OH 44101</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$15,249.50</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Insurance-Fleet Basis for the claim: <u>Leased Vehicles</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Advent Air Conditioning, Inc.
Name

Case number (if known) _____

Part 2: Additional Page

3.21	Nonpriority creditor's name and mailing address <u>Rowan Advance</u> <u>69 Marshall Dr.</u> <u>Edison, NJ 08817</u> Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <u>\$81,764.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Merchant Cash Basis for the claim: <u>Advance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22	Nonpriority creditor's name and mailing address <u>Shearer Supply</u> <u>2055 Luna Rd., Ste 182</u> <u>Carrollton, TX 75006</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>3</u> <u>1</u> <u>7</u> <u>5</u>	As of the petition filing date, the claim is: <u>\$70,453.62</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address <u>Truistbank</u> <u>PO Box 849</u> <u>Wilson, NC 27894</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>2</u> <u>1</u> <u>6</u> <u>6</u>	As of the petition filing date, the claim is: <u>\$25,020.21</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	Nonpriority creditor's name and mailing address <u>Unifirst</u> <u>920 Minters Chapel Rd.</u> <u>Grapevine, TX 76051</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5</u> <u>6</u> <u>1</u> <u>0</u>	As of the petition filing date, the claim is: <u>\$2,357.75</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Advent Air Conditioning, Inc.
Name

Case number (if known) _____

Part 2: Additional Page

3.25	Nonpriority creditor's name and mailing address <u>US Bank</u> <u>PO Box 790408</u> <u>Saint Louis, MO 63179</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5 4 7 1</u>	As of the petition filing date, the claim is: <u>\$34,877.21</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.26	Nonpriority creditor's name and mailing address <u>VariSpace Southlake</u> <u>1900 W. Kirkwood Blvd.</u> <u>Southlake, TX 76092</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$24,841.41</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Lease agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27	Nonpriority creditor's name and mailing address <u>Wells Fargo Business</u> <u>PO Box 29482</u> <u>Phoenix, AZ 85038</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>8 3 7 6</u>	As of the petition filing date, the claim is: <u>\$90,307.44</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Line of Credit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	Nonpriority creditor's name and mailing address <u>Win Supply of Dallas</u> <u>1445 W Belt Line Rd., Ste 100</u> <u>Carrollton, TX 75006</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$24,730.15</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Advent Air Conditioning, Inc.
Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. **Total claims from Part 1**

5a. \$40,113.19

5b. **Total claims from Part 2**

5b. **+** \$1,293,704.87

5c. **Total of Parts 1 and 2**
Lines 5a + 5b = 5c.

5c. \$1,333,818.06

Fill in this information to identify the case:

Debtor name Advent Air Conditioning, Inc.

United States Bankruptcy Court for the: Northern District of Texas
(State)

Case number (If known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Insurance</u>	<u>Acuity Insurance</u>
	State the term remaining	<u>0 months</u>	<u>2800 S. Taylor Dr.</u>
	List the contract number of any government contract		<u>Sheboygan, WI 53081</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>HVAC Maintenance contract</u>	<u>Bryce Hunt</u>
	State the term remaining	<u>0 months</u>	<u>Finemark Bank</u>
	List the contract number of any government contract		<u>3079 Parr Lane</u>
			<u>Grapevine, TX 76051</u>
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Warehouse lease space</u>	<u>CubeWork-Coppell</u>
	State the term remaining	<u>0 months</u>	<u>850 N. Lake Dr.</u>
	List the contract number of any government contract		<u>Coppell, TX 75019</u>
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>Truck fleet lease</u>	<u>Enterprise Fleet</u>
	State the term remaining	<u>0 months</u>	<u>4201 State Hwy 161, Ste. 110</u>
	List the contract number of any government contract		<u>Irving, TX 75038</u>
2.5	State what the contract or lease is for and the nature of the debtor's interest	<u>Uniform rental</u>	<u>Unifirst</u>
	State the term remaining	<u>0 months</u>	<u>920 Minters Chapel Rd.</u>
	List the contract number of any government contract		<u>Grapevine, TX 76051</u>

Debtor Advent Air Conditioning, Inc. Case number (if known) _____
Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6	State what the contract or lease is for and the nature of the debtor's interest	<u>Former office space lease</u> <u>VariSpace Southlake</u> <u>1900 W. Kirkwood Blvd.</u>
	State the term remaining	<u>0 months</u> <u>Southlake, TX 76092</u>
	List the contract number of any government contract	

Fill in this information to identify the case:

Debtor name Advent Air Conditioning, Inc.

United States Bankruptcy Court for the: Northern District of Texas
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>Jared Douglas</u>	<u>1104 Parkdale Dr.</u> Street <u>Argyle, TX 76226</u> City State ZIP Code	<u>Win Supply of Dallas</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Carrier Enterprise, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Chase Credit Card</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Truistbank</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>US Bank</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Bank of America</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>VariSpace Southlake</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Enterprise Fleet</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Shearer Supply</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Advent Air Conditioning, Inc. Case number (if known) _____
 Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
		<u>Fora Financial</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Lawrence Funding Group</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Millstone Funding</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Rowan Advance</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>BlueVine Capital Inc.</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Advent Air Conditioning, Inc. Case number (if known) _____

Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.6 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Advent Air Conditioning, Inc.

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real Property:

Copy line 88 from *Schedule A/B*.....

\$0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$142,986.01

1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$142,986.01

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$0.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$40,113.19

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$1,293,704.87

4. Total liabilities.....

Lines 2 + 3a + 3b

\$1,333,818.06

Fill in this information to identify the case:

Debtor name Advent Air Conditioning, Inc.

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2025 to Filing date
MM/ DD/ YYYY

☒ Operating a business

☐ Other _____

\$642,950.70

For prior year:

From 01/01/2024 to 12/31/2024
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business

☐ Other _____

\$2,731,412.63

For the year before that:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business

☐ Other _____

\$5,050,605.69

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2025 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2024 to 12/31/2024
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. CubeWork-Coppell Creditor's name	<u>05/02/2025</u>	<u>\$11,167.50</u>	<input type="checkbox"/> Secured debt
850 N. Lake Dr. Street	<u>04/01/2025</u>		<input type="checkbox"/> Unsecured loan repayments
	<u>03/31/2025</u>		<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
Coppell, TX 75019 City State ZIP Code	<u>02/28/2025</u>		<input checked="" type="checkbox"/> Other <u>Warehouse lease</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Jared Douglas Creditor's name	<u>2024/2025-See</u>	<u>\$391,559.25</u>	<u>Wages-See Supplemental Document 2</u>
1104 Parkdale Dr. Street	<u>Supplemental</u>		
	<u>Document 2</u>		
	<u>Total 2024</u>		
Argyle, TX 76226 City State ZIP Code	<u>Income per</u>		
	<u>W-2</u>		
Relationship to debtor			
Owner			
4.2. Michael Douglas Creditor's name	<u>2024 Wages</u>	<u>\$6,182.39</u>	<u>Wages</u>
6375 Faught Rd. Street	<u>per W-2</u>		
Argyle, TX 76226 City State ZIP Code			
Relationship to debtor			
Previous owner & License Holder			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name	_____	_____	_____

Street			

City	State	ZIP Code	

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. _____ Creditor's name	_____	_____	_____
_____	XXXX- _ _ _ _		
Street			

City	State	ZIP Code	

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <u>B.A.D., as Trustee of</u> <u>Skyline Oaks Trust v</u> <u>Advent Air Conditioning ,</u> <u>Inc., et al</u>	<u>Breach of contract</u>	<u>67th District Court-Tarrant County</u> Name <u>100 N. Calhoun</u> Street _____ <u>Fort Worth, TX 76196</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<u>Case number</u> <u>067-360707-25</u>			

7.2.

Case title

Carrier Enterprises LLC v Advent Air Conditioning, Inc. and Jared Douglas

Case number

CV-2025-01540

Nature of case

Breach of Contract

Court or agency's name and address

County Court at Law no. 2 of Denton County, TX
Name
1450 E McKinney St
Street
Denton, TX 76209
City State ZIP Code

Status of case

☒ Pending
☐ On appeal
☐ Concluded

7.3.

Case title

Lawrence Funding Group Inc. v Advent Air Conditioning, Inc. and Jared Douglas

Case number

CV-2025-00827

Nature of case

Breach of contract

Court or agency's name and address

County Court at Law no. 2 of Denton County, TX
Name
1450 E McKinney St
Street
Denton, TX 76209
City State ZIP Code

Status of case

☐ Pending
☐ On appeal
☒ Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1.

Custodian's name and address

Custodian's name
Street
City State ZIP Code

Description of the property

Case title
Case number
Date of order or assignment

Value

Court name and address
Name
Street
City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

9.1.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	Recipient's name			
	Street			
	City	State	ZIP Code	
	Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1. 2023 Ford Transit-350 cargo van, EFM unit, unit # 27H95Z, rear ended-total loss	Leased vehicle, no value given to debtor	November 2024	\$41,577.00

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	Norred Law, PLLC	Attorney's Fee	02/24/2025	\$15,000.00
	Address			
	515 E. Border			
	Street			
	Norred Law, PLLC			
	Arlington, TX 76010			
	City	State	ZIP Code	
	Email or website address			
	Who made the payment, if not debtor?			

11.2.

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
Corporate Turnaround		2024	\$56,000.00
Address			
95 State Route 17			
Street			
Paramus, NJ 07652			
CityStateZIP Code			
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.

Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
<div>Address</div> <div>Street</div> <div>CityStateZIP Code</div> <div>Relationship to debtor</div>			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy
14.1. 500 S. Kealy Ave Street Lewisville, TX 75057 CityStateZIP Code	From 1989 To 2024
14.1. 1900 W. Kirkwood Blvd Street Southlake, TX 76092 CityStateZIP Code	From 05/15/2024 To 02/20/2025

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

—diagnosing or treating injury, deformity, or disease, or

—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address		Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. Facility name			
Street		Location where patient records are maintained(if different from facility address). If electronic, identify any service provider.	How are records kept?
City State ZIP Code			
		Check all that apply:	
		<input type="checkbox"/> Electronically	
		<input type="checkbox"/> Paper	

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☒ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☒ Yes. Fill in below:

Name of plan	Employer identification number of the plan
Voya	EIN: 7 5 - 1 9 3 5 9 4 9

Has the plan been terminated?

☒ No

☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 JP Morgan Chase	XXXX- 5 9 5 2	<input checked="" type="checkbox"/> Checking	09/03/2024	\$98.12
Name		<input type="checkbox"/> Savings		
PO Box 182051		<input type="checkbox"/> Money market		
Street		<input type="checkbox"/> Brokerage		
		<input type="checkbox"/> Other		
Columbus, OH 43218				
City State ZIP Code				

18.2

JP Morgan Chase

Name

PO Box 182051

Street

Columbus, OH 43218

CityStateZIP Code

XXXX- 5 9 6 0

☒Checking

☐Savings

☐Money market

☐Brokerage

☐Other

09/03/2024

\$8.73

18.3

JP Morgan Chase

Name

PO Box 182051

Street

Columbus, OH 43218

CityStateZIP Code

XXXX- 2 0 1 1

☐Checking

☐Savings

☒Money market

☐Brokerage

☐Other

09/03/2024

\$21.22

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	<div>Name</div> <div>Street</div> <div></div> <div>CityStateZIP Code</div>	<div></div> <div></div> <div>Address</div> <div></div>	<div></div> <div></div> <div></div>	<div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	<div>Name</div> <div>Street</div> <div></div> <div>CityStateZIP Code</div>	<div></div> <div></div> <div>Address</div> <div></div>	<div></div> <div></div> <div></div>	<div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒None

Owner's name and address	Location of the property	Description of the property	Value
<div>Name</div>			
<div>Street</div>			
<div>CityStateZIP Code</div>			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
- ☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
<div>Case number</div>	<div>Name</div>		<input type="checkbox"/> Pending
	<div>Street</div>		<input type="checkbox"/> On appeal
	<div>CityStateZIP Code</div>		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
<div>Name</div>	<div>Name</div>		
<div>Street</div>	<div>Street</div>		
<div>CityStateZIP Code</div>	<div>CityStateZIP Code</div>		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.		EIN: _ _ - _ _ _ _ _ _ _
Name		Dates business existed
Street		From _ _ _ _ _ To _ _ _ _ _
City State ZIP Code		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. Profit Matters	From 2023 To 2025
Name	
1090 Texan Trl.	
Street	
Grapevine, TX 76051	
City State ZIP Code	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. Profit Matters	From _ _ _ _ _ To _ _ _ _ _
Name	
1090 Texan Trl	
Street	
Grapevine, TX 76051	
City State ZIP Code	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

If any books of account and records are unavailable, explain why

26c.1.

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

Jared Doulas

1104 Parkdale Dr Argyle, TX 76226

President, Owner

100.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
- ☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Michael Douglas	6375 Faught Rd. Argyle, TX 76226	Owner/CEO ,	From 11/1/1981 To 12/3.1/2021
Michael Douglas	6375 Faught Rd. Argyle, TX 76226	Consultant,	From 1/1/2022 To Present

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
- ☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1.

Name

Street

CityStateZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
	EIN: - - - - -

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
	EIN: - - - - -

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/09/2025
MM/ DD/ YYYY

X

/s/ Jared Douglas

Signature of individual signing on behalf of the debtor

Printed name

Jared Douglas

Position or relationship to debtor Owner/CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Fill in this information to identify the case:

Debtor name Advent Air Conditioning, Inc.

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	BlueVine Capital Inc. 401 Warren St. 300 Redwood City, CA 94063		Line of Credit				\$182,314.14
2	Millstone Funding 101 Sin St. Amityville, NY 11701		Merchant Cash Advance				\$138,000.00
3	Fora Financial 1385 Broadway 15th Floor , 10018		Merchant Cash Advance				\$118,560.00
4	Lawrence Funding Group 6500 W. 65th St., Unit 204 Chicago, IL 60638		Merchant Cash Advance				\$116,732.08
5	Carrier Enterprise, LLC PO Box 730246 Dallas, TX 75373		Vendor				\$115,981.66
6	Wells Fargo Business PO Box 29482 Phoenix, AZ 85038		Line of Credit				\$90,307.44
7	Chase Credit Card PO Box 6294 Carol Stream, IL 60197		Credit Card				\$86,343.67
8	Rowan Advance 69 Marshall Dr. Edison, NJ 08817		Merchant Cash Advance				\$81,764.00

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Northern District of Texas

In re Advent Air Conditioning, Inc.

Case No. _____

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept **\$15,000.00**

Prior to the filing of this statement I have received **\$15,000.00**

Balance Due **\$0.00**

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION	
I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.	
<u>05/09/2025</u>	<u>/s/ Clayton L. Everett</u>
<i>Date</i>	Clayton L. Everett <i>Signature of Attorney</i>
	Bar Number: 24065212 Norred Law, PLLC Norred Law, PLLC 515 E. Border Arlington, TX 76010 Phone: (817) 704-3984
	<u>Norred Law, PLLC</u>
	<i>Name of law firm</i>

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

IN RE: **Advent Air Conditioning, Inc.**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date **05/09/2025**

Signature **/s/ Jared Douglas**
Jared Douglas , Owner/CEO

Acuity Insurance
2800 S. Taylor Dr.
Sheboygan, WI 53081

Air Gas
896 S. Mill St
Lewisville, TX 75057

Attorney General
Main Justice Bldg, Room 5111
10th & Constitution Ave., N.W.
Washington, DC 20530

Baker Supply
884 N Mill St
Lewisville, TX 75057

Bank of America
Business Card
PO Box 15796
Wilmington, DE 19886

BlueVine Capital Inc.
401 Warren St. 300
Redwood City, CA 94063

Brackett & Ellis
100 Main St.
Fort Worth, TX 76102

Bryce Hunt
Finemark Bank
3079 Parr Lane
Grapevine, TX 76051

Bryson Dechambeau
3079 Parr Lane
Grapevine, TX 76051

Carrier Enterprise, LLC
PO Box 730246
Dallas, TX 75373

Chase Credit Card
PO Box 6294
Carol Stream, IL 60197

Corporate Turnaround
95 State Rte 17
Paramus, NJ 07652

CubeWork-Coppell
850 N. Lake Dr.
Coppell, TX 75019

De Lage Landen Financial
Services, Inc.
for Toshiba Financial Services
PO Box 41602
Philadelphia, PA 19101

Denton County Tax
Assessor/Collector
PO Box 90223
Denton, TX 76202

Enterprise Fleet
4201 State Hwy 161, Ste. 110
Irving, TX 75038

Fora Financial
1385 Broadway 15th Floor
10018

FundBox
PO Box 888297
San Francisco, CA 94104

Home Depot Credit Services
PO Box 78011
Phoenix, AZ 85062

IRS
Special Procedures-Insolvency
PO Box 7346
Philadelphia, PA 19101

Jared Douglas
1104 Parkdale Dr.
Argyle, TX 76226

Lawrence Funding Group
6500 W. 65th St., Unit 204
Chicago, IL 60638

LGBS
100 Throckmorton St # 300
Fort Worth, TX 76102

LGBS-Dallas
2777 N Stemmons Fwy Suite 1000
Dallas, TX 75207

Millstone Funding
101 Sin St.
Amityville, NY 11701

Nationwide Inbound
50 W. Douglas St., Ste. 1200
Freeport, IL 61032

Outbound 360
1703 Cross Creek Ln
Cleburne, TX 76033

Perdue Brandon Fielder
Collins and Mott LLP
500 E. Border #640
Arlington, TX 76010

Profit Matters
1090 Texan Trl
Grapevine, TX 76051

Progressive County Mutual
Ins. Co.
PO Box 94739
Cleveland, OH 44101

Rick Barnes-Tax Assessor
100 E. Weatherford Street
Fort Worth, TX 76196

Rowan Advance
69 Marshall Dr.
Edison, NJ 08817

Shearer Supply
2055 Luna Rd., Ste 182
Carrollton, TX 75006

State Comptroller
Revenue Accounting Division
PO Box 13528
Austin, TX 78711

Tax Division-US Department
of Justice
717 N. Harwood, Ste. 400
Dallas, TX 75201

Texas Alcoholic Bev. Comm.
Licenses and Permits Division
PO Box 13127
Austin, TX 78711

Texas Attorney General
BK-Collections Division
PO Box 12548
Austin, TX 78711

Texas Comptroller of Public
Accounts
Lyndon B. Johnson State Office Building
111 East 17th Street
Austin, TX 78774

Texas Workforce Comm.
TEC Building-Bankruptcy
101 E. 15th Street
Austin, TX 78778

Truistbank
PO Box 849
Wilson, NC 27894

U.S. Attorney-North
3rd. Floor, 1100 Commerce St.
Dallas, TX 75242

U.S. Trustee
1100 Commerce St., Rm 976
Dallas, TX 75242

Unifirst
920 Minters Chapel Rd.
Grapevine, TX 76051

US Bank
PO Box 790408
Saint Louis, MO 63179

VariSpace Southlake
1900 W. Kirkwood Blvd.
Southlake, TX 76092

Wells Fargo Business
PO Box 29482
Phoenix, AZ 85038

Win Supply of Dallas
1445 W Belt Line Rd., Ste 100
Carrollton, TX 75006