

Michael Cheung

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EDUCATION

Lazaridis School of Business & Economics, Wilfrid Laurier University

Waterloo, Ontario

Bachelor of Arts in Honours Economics and Financial Management

Aug 2015

- **Relevant Coursework:** Intermediate Accounting, Financial Management, Investment Management, Entrepreneurial Finance, Advanced Macroeconomics, Intermediate Econometrics

Industry Certifications & Training

- Passed CFA Exam Level I, CFA Institute Jan 2017
- Financial Modeling Fundamentals, Breaking Into Wall Street Mar 2015

WORK EXPERIENCE

Marsh

Toronto, Ontario

Assistant Vice President, Natural Resources

Mar 2021 – Present

Client Representative, Mining, Power & Utilities

Oct 2018 – Mar 2021

- Provided risk solutions and transactional advisory in the placement of complex insurance programs for middle to large market commercial Mining, Power & Utility clients
- Conducted extensive renewal marketing exercises for clients by creating Property & Casualty risk profiles for submission to insurers worldwide
- Compared and reviewed quotes from insurers to ensure coverage is in line with the clients' risk profile and prepared risk allocation models for premium and taxation calculations
- Enhanced client relationships by creating dynamic program schematics outlining insurance structures and produced summaries of insurance post-renewal showcasing renewed coverages for the year

Certificate Specialist, National Operations

Jun 2017 – Sept 2018

- Collaborated with junior and senior brokers from various coverage groups to provide transactional support for clients with a high attention to detail, leading to exemplary client satisfaction while exceeding service-level agreements
- Developed strong client relationships across multiple industries by providing a great technical understanding of their insurance program structure, leading to an enhanced customer experience and recurring streams of business
- Led and assisted team members frequently regarding ad-hoc projects, ensuring stringent deadlines are met

IAMGOLD Corporation

Toronto, Ontario

Internal Audit Co-op

May 2013 – Aug 2013, May 2014 – Aug 2014 and Jun 2016 – Aug 2016

- Worked closely with various departments to conduct extensive audit testing using quantitative analysis for the cost savings initiative, leading to help save over \$50,000
- Assisted the Risk Management team in creating presentations for senior management highlighting key operational and financial risks at each mine site for further risk mitigation opportunities
- Utilized Microsoft SharePoint to transfer all process documentation from internal frameworks for universal access to corresponding entities, thereby increasing team efficiency in searching for critical files and documents

Laurier Startup Fund

Waterloo, Ontario

Analyst

Apr 2015 – Aug 2015

- Conducted thorough due diligence and provided investment recommendations on early-stage companies to an investment committee of angel investors with total investable assets of ~\$1.5 million
- Assisted in creating financial models using various valuation methodologies (Industry Multiples, Comparable Analysis) to evaluate the suitability of a potential holding for the fund portfolio
- Successfully raised a \$50,000 pure equity investment in a telecommunications analytics company based on our investment thesis

SKILLS, ACTIVITIES & INTERESTS

Languages: Fluent in Chinese (Cantonese)

Technical Skills: Microsoft Office, Bloomberg, S&P Capital IQ, STATA

Activities: Michael Hlinka 2017 Stock Pitch Contest (Finalist), Wilfrid Laurier Varsity Cross Country & Track (Sept 2013 – Aug 2015), Laurier Economics Club (Director of Internal Relations), DECA Ontario (Judge)

Interests: Taekwondo (1st Degree Black Belt), Piano (RCM Level 8), Running, Basketball, Photography, Cooking