

# Michael Cheung

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## EDUCATION

**Lazaridis School of Business & Economics, Wilfrid Laurier University**

**Waterloo, Ontario**

*Bachelor of Arts in Honours Economics and Financial Management*

Aug 2015

- **Relevant Coursework:** Intermediate Accounting, Financial Management, Investment Management, Entrepreneurial Finance, Advanced Macroeconomics, Intermediate Econometrics

## Industry Certifications & Training

- CFA Exam Level II Candidate Expected: May 2021
- Financial Modeling Fundamentals, Breaking Into Wall Street Mar 2015

## WORK EXPERIENCE

### Marsh

**Toronto, Ontario**

*Associate, Mining Power & Utilities*

Mar 2021 – Present

*Analyst, Mining, Power & Utilities*

Oct 2018 – Mar 2021

- Provided risk solutions and transactional advisory in the placement of complex insurance programs for middle to large market commercial Mining, Power & Utility clients
- Conducted extensive renewal marketing exercises for clients by creating Property & Casualty risk profiles for submission to insurers worldwide
- Compared and reviewed quotes from insurers to ensure coverage is in line with the clients' risk profile and prepared risk allocation models for premium and taxation calculations
- Enhanced client relationships by creating dynamic program schematics outlining insurance structures and produced summaries of insurance post-renewal showcasing renewed coverages for the year

### Operations Analyst

Jun 2017 – Sept 2018

- Collaborated with junior and senior brokers from various coverage groups to provide transactional support for clients with a high attention to detail, leading to exemplary client satisfaction while exceeding service-level agreements
- Developed strong client relationships across multiple industries by providing a great technical understanding of their insurance program structure, leading to an enhanced customer experience and recurring streams of business
- Led and assisted team members frequently regarding ad-hoc projects, ensuring stringent deadlines are met

### IAMGOLD Corporation

**Toronto, Ontario**

*Internal Audit Co-op*

May 2013 – Aug 2013, May 2014 – Aug 2014 and Jun 2016 – Aug 2016

- Worked closely with various departments to conduct extensive audit testing using quantitative analysis for the cost savings initiative, leading to help save over \$50,000
- Assisted the Risk Management team in creating presentations for senior management highlighting key operational and financial risks at each mine site for further risk mitigation opportunities
- Utilized Microsoft SharePoint to transfer all process documentation from internal frameworks for universal access to corresponding entities, thereby increasing team efficiency in searching for critical files and documents

### Laurier Startup Fund

**Waterloo, Ontario**

*Analyst*

Apr 2015 – Aug 2015

- Conducted thorough due diligence and provided investment recommendations on early-stage companies to an investment committee of angel investors with total investable assets of ~\$1.5 million
- Assisted in creating financial models using various valuation methodologies (Industry Multiples, Comparable Analysis) to evaluate the suitability of a potential holding for the fund portfolio
- Successfully raised a \$50,000 pure equity investment in a telecommunications analytics company based on our investment thesis

## SKILLS, ACTIVITIES & INTERESTS

**Languages:** Fluent in Chinese (Cantonese)

**Technical Skills:** Microsoft Office, Bloomberg, S&P Capital IQ, Thomson ONE, STATA, L<sup>A</sup>T<sub>E</sub>X

**Activities:** Michael Hlinka 2017 Stock Pitch Contest (Finalist), Wilfrid Laurier Varsity Cross Country & Track (Sept 2013 – Aug 2015), Laurier Economics Club (Director of Internal Relations), DECA Ontario (Judge)

**Interests:** Taekwondo (1<sup>st</sup> Degree Black Belt), Piano (RCM Level 8), Basketball, Football, Photography, Cooking