

# Michael Cheung

mcheung3967@gmail.com

## EDUCATION

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**Lazaridis School of Business & Economics, Wilfrid Laurier University**

**Waterloo, Ontario**

*Bachelor of Arts in Honours Economics & Financial Management*

August 2015

- **Relevant Coursework:** Intermediate Accounting, Financial Management, Investment Management, Entrepreneurial Finance, Advanced Macroeconomics, Intermediate Econometrics

### Industry Certifications & Training

- CFA Level II Candidate
  - Financial Modeling Fundamentals, Breaking Into Wall Street
- Expected: May 2021  
March 2015

## WORK EXPERIENCE

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**Marsh**

**Toronto, Ontario**

*Analyst, Mining, Power & Utilities*

October 2018 – Present

- Provided risk solutions and transactional advisory in the placement of complex insurance programs for middle to large market commercial Mining, Power & Utility clients
- Conducted extensive renewal marketing exercises for clients by creating Property & Casualty risk profiles for submission to insurers worldwide
- Compared and reviewed quotes from insurers to ensure coverage is in line with the clients' risk profile and prepared risk allocation models for premium and taxation calculations
- Enhanced client relationships by creating dynamic program schematics outlining insurance structures and produced summaries of insurance post-renewal showcasing renewed coverages for the year

*Operations Analyst*

June 2017 – September 2018

- Collaborated with junior and senior brokers from various coverage groups to provide transactional support for clients with a high attention to detail, leading to exemplary client satisfaction while exceeding service-level agreements
- Developed strong client relationships across multiple industries by providing a great technical understanding of their insurance program structure, leading to an enhanced customer experience and recurring streams of business
- Led and assisted team members frequently regarding ad-hoc projects, ensuring stringent deadlines are met

**IAMGOLD Corporation**

**Toronto, Ontario**

*Internal Audit Co-op*

May 2013 – August 2013, May 2014 – August 2014, & June 2016 – August 2016

- Worked closely with various departments to conduct extensive audit testing using quantitative analysis for the cost savings initiative, leading to help save over \$50,000
- Assisted the Risk Management team in creating presentations for senior management highlighting key operational and financial risks at each mine site for further risk mitigation opportunities
- Utilized Microsoft SharePoint to transfer all process documentation from internal frameworks for universal access to corresponding entities, thereby increasing team efficiency in searching for critical files and documents

**Laurier Startup Fund**

**Waterloo, Ontario**

*Analyst*

April 2015 – August 2015

- Conducted thorough due diligence and provided investment recommendations on early-stage companies to an investment committee of angel investors with total investable assets of ~\$1.5 million
- Assisted in creating financial models using various valuation methodologies (Industry Multiples, Comparable Analysis) to evaluate the suitability of a potential holding for the fund portfolio
- Successfully raised a \$50,000 pure equity investment in a telecommunications analytics company based on our investment thesis

## SKILLS, ACTIVITIES & INTERESTS

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**Languages:** Fluent in Chinese (Cantonese)

**Technical Skills:** Microsoft Office, Bloomberg, S&P Capital IQ, Thomson ONE, STATA,  $\LaTeX$

**Activities:** Michael Hlinka 2017 Stock Pitch Contest (Finalist), Varsity Cross Country & Track (September 2013 – August 2015), Laurier Economics Club (Director of Internal Relations), DECA Ontario (Judge)

**Interests:** Taekwondo (1<sup>st</sup> Degree Black Belt), Piano (RCM Level 8), Basketball, Football, Cooking