

Michael Cheung

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EDUCATION

Lazaridis School of Business & Economics, Wilfrid Laurier University

Waterloo, Ontario

Bachelor of Arts in Honours Economics & Financial Management

August 2015

- **Relevant Coursework:** Intermediate Accounting, Financial Management, Investment Management, Entrepreneurial Finance, Advanced Macroeconomics, Intermediate Econometrics

Industry Certifications & Training

- CFA Level II Candidate Expected: May 2021
- Financial Modeling Fundamentals, Breaking Into Wall Street March 2015

WORK EXPERIENCE

Marsh

Toronto, Ontario

Analyst, Mining, Power & Utilities

October 2018 – Present

- Provided risk solutions and transactional advisory in the placement of complex insurance programs for middle to large market commercial Mining, Power & Utility clients
- Conducted extensive renewal marketing exercises for clients by creating Property & Casualty risk profiles for submission to insurers worldwide
- Compared and reviewed quotes from insurers to ensure coverage is in line with the clients' risk profile and prepared risk allocation models for premium and taxation calculations
- Enhanced client relationships by creating dynamic program schematics outlining insurance structures and produced summaries of insurance post-renewal showcasing renewed coverages for the year

Operations Analyst

June 2017 – September 2018

- Collaborated with junior and senior brokers from various coverage groups to provide transactional support for clients with a high attention to detail, leading to exemplary client satisfaction while exceeding service-level agreements
- Developed strong client relationships across multiple industries by providing a great technical understanding of their insurance program structure, leading to an enhanced customer experience and recurring streams of business
- Led and assisted team members frequently regarding ad-hoc projects, ensuring stringent deadlines are met

IAMGOLD Corporation

Toronto, Ontario

Internal Audit Co-op

May 2013 – August 2013, May 2014 – August 2014, & June 2016 – August 2016

- Worked closely with various departments to conduct extensive audit testing using quantitative analysis for the cost savings initiative, leading to help save over \$50,000
- Assisted the Risk Management team in creating presentations for senior management highlighting key operational and financial risks at each mine site for further risk mitigation opportunities
- Utilized Microsoft SharePoint to transfer all process documentation from internal frameworks for universal access to corresponding entities, thereby increasing team efficiency in searching for critical files and documents

Laurier Startup Fund

Waterloo, Ontario

Analyst

April 2015 – August 2015

- Conducted thorough due diligence and provided investment recommendations on early-stage companies to an investment committee of angel investors with total investable assets of ~\$1.5 million
- Assisted in creating financial models using various valuation methodologies (Industry Multiples, Comparable Analysis) to evaluate the suitability of a potential holding for the fund portfolio
- Successfully raised a \$50,000 pure equity investment in a telecommunications analytics company based on our investment thesis

SKILLS, ACTIVITIES & INTERESTS

Languages: Fluent in Chinese (Cantonese)

Technical Skills: Microsoft Office, Bloomberg, S&P Capital IQ, Thomson ONE, STATA

Activities: Michael Hlinka 2017 Stock Pitch Contest (Finalist), Varsity Cross Country & Track

(September 2013 – August 2015), Laurier Economics Club (Director of Internal Relations), DECA Ontario (Judge)

Interests: Taekwondo (1st Degree Black Belt), Piano (RCM Level 8), Basketball, Football, Cooking