

UNION YES ☒ FEDERAL CREDIT UNION
MEMBERSHIP ACCOUNT SIGNATURE CARD

ACCOUNT TYPE

- ☐ Individual
☐ Joint

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT: To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. **What this means to you:** When you open an account, we will ask for your name, physical address, date of birth, and other information that will allow us to identify you. We may also ask to see or have a copy of your driver's license or other identifying documents.

MEMBER INFORMATION

First Name	Middle Initial	Last Name	Social Security Number (or Tax ID #)		
Mailing Address		Apt/Unit #	City	State	Zip Code
Physical address (if different than mailing address)					
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Primary Phone Number		Secondary Phone Number		E-Mail Address	
Date of Birth	Driver's License Number	State Issued	Issue Date	Expiration Date	
Occupation	Mother's Maiden Name	Eligibility - Local Union Name	Local Number	Date Joined	

JOINT OWNER INFORMATION

First Name	Middle Initial	Last Name	Social Security Number (or Tax ID #)		
Physical Street Address		Apt/Unit #	City	State	Zip Code
()	()				
Primary Phone Number		Secondary Phone Number		E-Mail Address	Occupation
Date of Birth	Driver's License Number	Issue Date	Expiration Date	Mother's Maiden Name	

PAY-ON DEATH PROVISION

In the event of my/our death, I/We hereby designate my/our beneficiary(ies) to receive equal amounts of all sums in my/our account as established on this form. If you choose more than two beneficiaries, please request additional form.

Name	Relationship	Social Security Number	Date of Birth
Name	Relationship	Social Security Number	Date of Birth

SIGNATURES - REQUIRED

If I am not currently a member, I hereby make application for membership in Union Yes ☒ Federal Credit Union. I agree to conform to your bylaws, as well as all applicable terms and conditions set forth in the Account Agreement and Truth in Savings Disclosure and the Electronic Funds Transfer Disclosure and Agreement and authorize the verification of my eligibility.

TIN CERTIFICATION AND BACKUP WITHHOLDING INFORMATION: Under penalties of perjury, I certify that: (1) The number shown on this form is my correct tax payer identification number, and (2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by IRS that I am subject to backup withholding for failure to report all earned interest or dividend, or (c) the IRS has notified me that I am no longer subject to backup withholding, and (3) I am a U.S. citizen (including a U.S. resident alien). **Certification instructions:** I must cross out item 2 if I have been notified by the IRS that I am currently subject to backup withholding.

The Internal Revenue Service does not require your consent to any provisions of this document other than the certification required to avoid withholding.

Signature	Date	Joint Owner Signature	Date
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MEMBER

ATTACH A COPY
OF YOUR CALIFORNIA DRIVER'S
LICENSE OR STATE ISSUED ID HERE

JOINT OWNER

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OF YOUR CALIFORNIA DRIVER'S
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INSTRUCTIONS:

1. Please complete signature card in its entirety. Place a line through all that does not apply.
2. Attach a photocopy of your valid Driver's License or U.S. Government Issued ID where indicated with clear tape.
3. Include a minimum deposit of \$25.00 plus a \$15.00 one-time membership fee (minimum of \$40.00) with this signature card (excluding union vacation fund accounts – see #7 below).
4. **Taxpayer Identification Number (TIN) Certification:** Be sure to read and understand the certification instructions. If you cross out item 2, the Credit Union is required to withhold 30% of the dividend payments made to you.
5. If you would like a joint account, all parties must sign and complete all items on Joint Owner Information and attach a valid ID. For more than one joint owner please contact the credit union.
6. To name a beneficiary, complete the Pay-On-Death Provision. If you open a joint account, you own the account jointly with right of survivorship. Beneficiaries cannot withdraw unless: (1) all persons on the account die, and (2) the beneficiary is then living. If two or more beneficiaries are named and survive the death of all persons creating the account, beneficiaries will own this account in equal shares, without the right of survivorship. You reserve the right to change, or revoke, this designation at any time.
7. **Union Vacation Fund Accounts:** No initial deposit is required for these types of accounts (Please disregard #3 above). Union dues may be withdrawn from your vacation account with your approval.
8. Bring the completed signature card to the credit union's location or mail to: Union Yes Federal Credit Union, 1918 W. Chapman Ave., Suite 100, Orange, CA 92868.
9. For signature cards received by mail, New Account Disclosures will be sent to you within 10 days after account is established.

Union Yes ☒ Federal Credit Union is a full-service financial institution with your financial success in mind. Once you have established your credit union membership you are eligible to apply for other products and services. UYFCU offers:

Car Loans
Personal Loans
Credit Cards
Checking Accounts
Debit Cards
Real Estate Services
Financial Planning
Insurance Products
Online Banking/24-hour Account Access
eServices
And much more.



UNION YES ☒ FEDERAL CREDIT UNION
1918 W CHAPMAN AVE STE 100
ORANGE, CA 92868
(714)704-2800 (888)488-6466
Website: WWW.UYFCU.ORG

Credit Union Use Only:

Approved By: _____ Date: _____

OFAC MATCH: ☐ Yes ☐ No