

# Gametic Selection, Meiotic Drive, Sex Ratio Bias, and Transitions Between sex-determination systems

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Contributions:

## Abstract

Sex-determination systems are remarkably dynamic; many taxa display shifts in the location of sex-determining loci or the evolution of entirely new sex-determining systems. Predominant theories for why we observe such transitions generally conclude that novel sex-determining systems are favoured by selection if they equalise the sex ratio or increase linkage with a sexually-antagonistic locus. We use population genetic models to extend these theories in two ways: (1) We explicitly consider how selection on very tightly sex-linked loci influences the spread of novel sex-determiners. We find that tightly sex-linked genetic variation can favour the spread of new sex-determination systems in which the heterogametic sex changes (XY to ZW or ZW to XY) and the new sex-determining region is less closely linked (or unlinked) to the sex-linked locus under selection; a result that is not found with loose sex-linkage. (2) We also consider selection upon haploid genotypes either during gametic competition (e.g., pollen/sperm competition) or meiosis (i.e., non-Mendelian segregation); selective processes that typically occur in one sex or the other. As well as having sex-specific fitness consequences, haploid selection can cause the zygotic sex ratio to become biased because sex ratios are determined by the production and fertilization success of X- versus Y-bearing pollen/sperm (or Z- versus W-bearing ovules/eggs). Consequently, selection for XY to ZW transitions and ZW to XY transitions can be asymmetrical when linkage between the ancestral sex-determining locus and a locus under haploid selection is tight, in which case ancestral sex ratio biases can be strong. With looser linkage and haploid selection, we again find that transitions between male and female heterogamety can occur even if the new sex-determining region is less closely linked to the locus under selection. That is, favourable associations that develop between the ancestral sex-determining locus and selected loci can be broken during the spread of a new sex-determining region. Overall, our models provide new predictions for the types of selection and the genomic location of loci that can drive transitions between sex-determination systems.

## 32 **Introduction**

Animals and angiosperms exhibit extremely diverse sex-determination systems  
34 (reviewed in Bull 1983, Charlesworth and Mank 2010, Beukeboom and Perrin  
2014, Bachtrog et al. 2014). Among species with genetic sex determination of  
36 diploid sexes, some taxa have heterogametic males (XY) and homogametic fe-  
males (XX), including mammals and most dioecious plants (Ming et al. 2011);  
38 whereas other taxa have homogametic males (ZZ) and heterogametic females (ZW),  
including Lepidoptera and birds. Within several taxa, the chromosome that har-  
40 bours the master sex-determining region changes. For example, transitions of the  
master sex-determining gene between chromosomes or the evolution of new mas-  
42 ter sex-determining genes have occurred in Salmonids (Li et al. 2011, Yano et al.  
2012), Diptera (Vicoso and Bachtrog 2015), and *Oryzias* (Myosho et al. 2012). In  
44 addition, many gonochoric clades with genetic sex determination exhibit transi-  
tions between male (XY) and female (ZW) heterogamety, including lizards (Ezaz  
46 et al. 2009), eight of 26 teleost fish families (Mank et al. 2006), true fruit flies  
(Tephritids, Vicoso and Bachtrog 2015), amphibians (Hillis and Green 1990), the  
48 angiosperm genus *Silene* (Slancarova et al. 2013), and Coleoptera and Hemiptera  
(Beukeboom and Perrin 2014, plate 2). Indeed, in some cases, both male and fe-  
50 male heterogametic sex-determination systems can be found in the same species,  
as exhibited by some cichlid species (Ser et al. 2010) and *Rana rugosa* (Ogata  
52 et al. 2007). In addition, multiple transitions have occurred between genetic and  
environmental sex-determination systems, e.g., in reptiles and fishes (Conover and  
54 Heins 1987, Mank et al. 2006, Pokorná and Kratochvíl 2009, Ezaz et al. 2009, Pen  
et al. 2010, Holleley et al. 2015).

56 Predominant theories accounting for the spread of new sex-determination sys-  
tems by selection involve fitness differences between sexes (e.g., sexually antag-  
58 onistic selection) or sex-ratio selection. van Doorn and Kirkpatrick (2007; 2010)  
show that new sex-determining loci can be favoured if they arise in closer link-  
60 age with a locus that experiences sexual antagonism. For example, tighter link-  
age allows a stronger favourable association to build up between a male-beneficial

62 allele and a neo-Y chromosome. Such associations can favour a new master sex-  
determining gene on a new chromosome (van Doorn and Kirkpatrick 2007) and can  
64 also favour a transition between male and female heterogamety (e.g., a ZW to XY  
transition, van Doorn and Kirkpatrick 2010). However, any sexually-antagonistic  
66 loci that are more closely linked to the ancestral sex-determination locus will de-  
velop similar, favourable associations and select against the spread of a new sex-  
68 determination system.

The sex ratio is directly affected by the sex-determination system, and it has  
70 therefore been suggested that sex-ratio selection is a dominant force in the evolu-  
tion of sex determination (e.g., Bull 1983, p66-67; Beukeboom and Perrin 2014,  
72 Chapter 7). ‘Fisherian’ sex-ratio selection favours a 1:1 zygotic sex ratio when as-  
suming that males and females are equally costly to produce (Fisher 1930, Charnov  
74 1982). This follows from the fact that, for an autosomal locus, half of the genetic  
material is inherited from a male, and half from a female (West 2009). Thus,  
76 if the population sex ratio is biased towards females, the average per-individual  
contribution of genetic material to the next generation from males is greater than  
78 the contribution from females (and vice versa for male-biased sex ratios). There-  
fore, a mutant that increases investment in males (e.g., increases the proportion of  
80 males produced) will spread via the higher per-individual contributions made by  
males. In the case of sex-chromosome evolution, Kozielska et al. (2010) consider  
82 systems in which the ancestral sex chromosomes experience meiotic drive (e.g.,  
where driving X or Y chromosomes are inherited disproportionately often), which  
84 causes sex ratios to become biased (Hamilton 1967). They find that new, unlinked  
sex-determining loci (masculinizing or feminizing mutations, i.e., neo-Y or neo-W  
86 loci) can then spread, which restore an even sex ratio.

Here we extend current theory by using mathematical models to find the con-  
88 ditions under which new sex-determination systems spread when individuals ex-  
perience selection at both diploid and haploid stages. Haploid genotypes at many  
90 loci experience selection during gamete competition and/or meiotic drive (Mulc-  
ahy et al. 1996, Joseph and Kirkpatrick 2004). We use the term ‘meiotic drive’ to

92 refer to the biased (non-Mendelian) segregation of genotypes during gamete pro-  
duction (from one parent) and the term ‘gametic competition’ to refer to selection  
94 upon haploid genotypes within a gamete/gametophyte pool (potentially from by  
multiple parents); the term ‘haploid selection’ encompasses both processes. Mei-  
96 otic drive generally occurs either during the production of male or female gametes  
only (Úbeda and Haig 2005, Lindholm et al. 2016). Because there are typically  
98 many more pollen/sperm than required for fertilization, gametic competition is  
also typically sex specific, occurring primarily among male gametes. Gametic  
100 competition may be particularly common in plants, in which 60-70% of all genes  
are expressed in the male gametophyte and these genes exhibit stronger signatures  
102 of selection than random genes (Borg et al. 2009, Arunkumar et al. 2013, Goss-  
mann et al. 2014). In addition, artificial selection pressures applied to male game-  
104 tophtes are known to cause a response to selection (e.g., Hormaza and Herrero  
1996, Ravikumar et al. 2003, Hedhly et al. 2004, Clarke et al. 2004) and gametic  
106 selection appears to occur during the creation of F2 crosses (Kumar, 2007). A  
much smaller proportion of genes are thought to be expressed and selected dur-  
108 ing competition in animal sperm, although precise estimates are uncertain (Zheng  
et al. 2001, Joseph and Kirkpatrick 2004, Vrbánek et al. 2010, Immler et al.  
110 2014).

There are various ways in which a period of haploid selection could influence  
112 transitions between sex-determination systems. If we assume that haploid selec-  
tion at any particular locus predominantly occurs in one sex (e.g., meiotic drive  
114 during spermatogenesis), then such loci experience a form of sex-specific selec-  
tion. In this respect, we might expect that haploid selection to affect transitions  
116 between sex-determination systems in a similar manner to sex-specific diploid se-  
lection (as explored by van Doorn and Kirkpatrick 2007; 2010). That is, new  
118 masculinizing mutations (neo-Y chromosomes) could be favoured via associations  
with alleles that are beneficial in the male haploid stage. On the other hand, sex  
120 ratios can also become biased by linkage between the sex-determining region and  
a locus that harbours genetic variation in haploid fitness. For example, there are

122 several known cases of sex-ratio bias caused by sex-linked meiotic drive alleles  
(Burt and Trivers 2006, Chapter 3) or selection among X- and Y-bearing pollen  
124 (Lloyd 1974, Conn and Blum 1981, Stehlik and Barrett 2005; 2006, Field et al.  
2012; 2013). It is not immediately clear how the spread of new sex-determination  
126 systems would be influenced by the combination of sex-ratio biases and associa-  
tions between haploid selected loci and sex-determining regions.

128 Our models have two important new features. Firstly, when considering loci  
that are under selection and also in very tight linkage with the ancestral sex-determining  
130 region we explicitly calculate equilibrium allele frequencies. This allows us to  
show that transitions between male and female heterogamety can evolve even when  
132 the neo-sex-determining locus is less closely linked to a locus under selection and  
therefore disrupts favourable ancestral associations between sex and the alleles se-  
134 lected in that sex. Secondly, we allow sex-specific haploid selection to occur on a  
locus in tight or loose linkage with the ancestral sex-determining region. We find  
136 that sex-ratio biases caused by haploid selection can exert Fisherian sex-ratio se-  
lection upon novel sex-determiners but that their spread is also determined by the  
138 fitness of the alleles that are associated with them. Indeed, it is only when haploid-  
selected loci are tightly linked to the ancestral sex-determining region (and so sex-  
140 ratio biases are initially large) that we see an asymmetry between selection for XY  
to ZW transitions and ZW to XY transitions (e.g., because haploid selection in  
142 males only causes biased zygotic sex ratios in an ancestrally XY system). It is also  
possible for selection on linked alleles to drive turnover between sex-determining  
144 systems despite causing transitory or even permanent increases in sex-ratio bias.

## Model

146 We consider transitions between ancestral and novel sex-determining systems us-  
ing a three locus model, each locus having two alleles. Locus **X** is the ancestral  
148 sex-determining region, with alleles *X* and *Y* (or *Z* and *W*). Locus **A** is a locus  
under selection, with alleles *A* and *a*. Locus **M** is a novel sex-determining region,

150 at which the null allele ( $M$ ) is initially fixed in the population such that sex of  
 zygotes is determined by the genotype at the ancestral sex-determining region,  $\mathbf{X}$ ;  
 152  $XX$  genotypes become females and  $XY$  become males (or  $ZW$  become females  
 and  $ZZ$  become males). To evaluate the evolution of new sex-determination sys-  
 154 tems, we consider the invasion, fixation, maintenance, and/or loss of novel sex-  
 determining alleles ( $m$ ) at the  $\mathbf{M}$  locus. We assume that the  $\mathbf{M}$  locus is epistatically  
 156 dominant over the  $\mathbf{X}$  locus such that zygotes with at least one  $m$  allele develop as  
 females with probability  $k$  and as males with probability  $1 - k$ , regardless of the  
 158  $\mathbf{X}$  locus genotype. With  $k = 0$ , the  $m$  allele is a masculinizer (i.e., a neo-Y) and  
 with  $k = 1$  the  $m$  allele is a feminizer (i.e., a neo-W). With intermediate  $k$ , we  
 160 can interpret  $m$  as an environmental sex determination (ESD) allele, such that zy-  
 gotes develop as females in a proportion ( $k$ ) of the environments they (randomly)  
 162 experience. We also analyze a model of maternally-controlled environmental sex-  
 determination, where mothers with at least one  $m$  allele produce daughters with  
 164 probability  $k$ .

In each generation, we census the genotype frequencies in male and female  
 166 gametes/gametophytes (hereafter gametes) before gametic competition. A full de-  
 scription of our model, including recursion equations, is given in the Appendix.  
 168 First, competition occurs among male gametes (sperm/pollen competition) and  
 among female gametes (egg/ovule competition) separately. Selection during ga-  
 170 metic competition depends on the  $\mathbf{A}$  locus genotype, relative fitnesses are given  
 by  $w_A^{\mathfrak{f}}$  and  $w_a^{\mathfrak{f}}$  ( $\mathfrak{f} \in \{\mathfrak{f}, \mathfrak{m}\}$ ; see table 1). We assume that all gametes compete for  
 172 fertilization during gametic competition, which is not the case for monogamous  
 mating systems where gametes from only one mating partner are present. Gametic  
 174 competition in monogamous mating systems is equivalent to meiotic drive in our  
 model (described below), which only alters the frequency of gametes produced by  
 176 heterozygotes. After gametic competition, random mating occurs between male  
 and female gametes. The resulting zygotes develop as males or females, depend-  
 178 ing on their genotypes at the  $\mathbf{X}$  and  $\mathbf{M}$  loci (and the  $\mathbf{M}$  genotype of their mother  
 in the case of maternal control) as described above. Diploid males and females

180 then experience selection, with relative fitnesses  $w_{AA}^{\phi}$ ,  $w_{Aa}^{\phi}$ , and  $w_{aa}^{\phi}$ . The next  
 182 generation of gametes is produced by meiosis, during which recombination and  
 sex-specific meiotic drive can occur. Recombination (i.e., an odd number of cross-  
 overs) occurs between loci **X** and **A** with probability  $r$ , between loci **A** and **M** with  
 184 probability  $R$ , and between loci **X** and **M** with probability  $\chi$ . Any linear order of  
 the loci can be modelled with appropriate choices of  $r$ ,  $R$ , and  $\chi$  (see Table S.1).  
 186 Individuals that are heterozygous at the **A** locus may experience meiotic drive; a  
 gamete produced by  $Aa$  heterozygotes of sex  $\phi$  bear allele  $A$  with probability  $\alpha^{\phi}$ .  
 188 Thus, the **A** locus can experience sex-specific gametic competition, diploid selec-  
 tion, and/or meiotic drive.

Table 1: Relative fitness of different genotypes in sex  $\phi \in \{\varphi, \delta\}$

Genotype	Relative fitness during gametic competition
A	$w_A^{\phi} = 1 + t^{\phi}$
a	$w_a^{\phi} = 1$
Genotype	Relative fitness during diploid selection
AA	$w_{AA}^{\phi} = 1 + s^{\phi}$
Aa	$w_{Aa}^{\phi} = 1 + h^{\phi} s^{\phi}$
aa	$w_{aa}^{\phi} = 1$
Genotype	Transmission during meiosis in $Aa$ heterozygotes
A	$\alpha^{\phi} = 1/2 + \alpha_{\Delta}^{\phi}/2$
a	$1 - \alpha^{\phi} = 1/2 - \alpha_{\Delta}^{\phi}/2$

## 190 Results

The only asymmetry between males and females in our model is that, under the  
 192 ancestral sex-determination system, males develop with genotype  $XY$  (or  $ZZ$ )  
 and females with genotype  $XX$  (or  $ZW$ ). Therefore, the model outlined above  
 194 describes both ancestrally- $XY$  and ancestrally- $ZW$  sex-determination systems if



we relabel the two sexes as being ancestrally ‘heterogametic’ or ancestrally ‘homogametic’. Without loss of generality, we primarily refer to the ancestrally heterogametic sex as male and the ancestrally homogametic sex as female. That is, we describe an ancestral XY sex-determination system but our model is just as easily applied to an ancestral ZW sex-determination system.

## Generic invasion by a neo-Y or neo-W

The evolution of a new sex-determination system requires that a rare mutant allele at the novel sex-determining locus,  $m$ , increases in frequency when rare. The spread of a rare mutant  $m$  at the  $\mathbf{M}$  locus is determined by the leading eigenvalue,  $\lambda$ , of the system of eight equations describing the next generation frequency of eggs and sperm carrying the mutation, (S.1c, S.1d, S.1g, S.1h). This system simplifies substantially in a number of cases of interest. Dominant neo-Y (when  $k = 0$ ) or neo-W alleles (when  $k = 1$ ) are only found in male diploids (neo-Y) or female diploids (neo-W) such that their growth rate ultimately depends only on the change in frequency of  $m$ -bearing gametes produced by males (for a neo-Y) or by females (for a neo-W). Furthermore, if the  $m$  allele is fully epistatically dominant over the ancestral sex-determining system, phenotypes are not affected by the genotype at the ancestral sex-determining region ( $\mathbf{X}$  locus). Thus, the invasion of rare dominant neo-Y or neo-W alleles is determined by the largest eigenvalue that solves a quadratic characteristic polynomial,  $\lambda^2 + b\lambda + c = 0$ . Here,  $b = -(\lambda_{mA} + \lambda_{ma}) + (\rho_{mA} + \rho_{ma})$  and  $c = (\lambda_{mA} - \rho_{mA})(\lambda_{ma} - \rho_{ma}) - \rho_{mA}\rho_{ma}$ , where  $\lambda_{mi}$  is the multiplicative growth rate of mutant haplotypes on background  $i \in \{A, a\}$ , without accounting for loss due to recombination, and  $\rho_{mi}$  is the rate at which mutant haplotypes on background  $i \in \{A, a\}$  recombine onto the other  $\mathbf{A}$  locus background in heterozygotes (see table 2). The  $\lambda_{mi}$  and  $\rho_{mi}$ , and thus the spread of the mutant  $m$  allele, depend on the frequency of alleles at the other two loci in the ancestral population. In the ancestral population, it is convenient to follow the frequency of the  $A$  allele in female gametes (eggs) from an XX female,  $p_X^\circ$ , and in X-bearing,  $p_X^\delta$ , and Y-bearing,  $p_Y^\delta$ , male gametes (sperm/pollen). We

224 also track the fraction of male gametes that are Y-bearing,  $q$ , which may deviate  
 225 from 1/2 due to meiotic drive in males.

226

Table 2: Parameters determining invasion of mutant neo-Y and neo-W alleles into an ancestrally XY system

neo-Y ( $k = 0$ )
$\lambda_{mA} = [2(1 - \zeta)]^{-1} [p_X^{\varnothing} w_A^{\varnothing} w_A^{\delta} w_{AA}^{\delta} + 2(1 - p_X^{\varnothing}) w_a^{\varnothing} w_A^{\delta} w_{Aa}^{\delta} \alpha^{\delta}] / (\bar{w}_H^{\varnothing} \bar{w}_H^{\delta} \bar{w}^{\delta})$ $\lambda_{ma} = [2(1 - \zeta)]^{-1} [(1 - p_X^{\varnothing}) w_a^{\varnothing} w_a^{\delta} w_{aa}^{\delta} + 2p_X^{\varnothing} w_A^{\delta} w_a^{\delta} w_{Aa}^{\delta} (1 - \alpha^{\delta})] / (\bar{w}_H^{\varnothing} \bar{w}_H^{\delta} \bar{w}^{\delta})$ $\rho_{mA} = R [2(1 - \zeta)]^{-1} [2(1 - p_X^{\varnothing}) w_a^{\varnothing} w_A^{\delta} w_{Aa}^{\delta} \alpha^{\delta}] / (\bar{w}_H^{\varnothing} \bar{w}_H^{\delta} \bar{w}^{\delta})$ $\rho_{ma} = R [2(1 - \zeta)]^{-1} [2p_X^{\varnothing} w_A^{\delta} w_a^{\delta} w_{Aa}^{\delta} (1 - \alpha^{\delta})] / (\bar{w}_H^{\varnothing} \bar{w}_H^{\delta} \bar{w}^{\delta})$
neo-W ( $k = 1$ )
$\lambda_{mA} = (2\zeta)^{-1} [\bar{p}^{\delta} w_A^{\delta} w_A^{\varnothing} w_{AA}^{\varnothing} + 2(1 - \bar{p}^{\delta}) w_a^{\delta} w_A^{\varnothing} w_{Aa}^{\varnothing} \alpha^{\varnothing}] / (\bar{w}_H^{\varnothing} \bar{w}_H^{\delta} \bar{w}^{\varnothing})$ $\lambda_{ma} = (2\zeta)^{-1} [(1 - \bar{p}^{\delta}) w_a^{\delta} w_a^{\varnothing} w_{aa}^{\varnothing} + 2\bar{p}^{\delta} w_A^{\delta} w_a^{\varnothing} w_{Aa}^{\varnothing} (1 - \alpha^{\varnothing})] / (\bar{w}_H^{\varnothing} \bar{w}_H^{\delta} \bar{w}^{\varnothing})$ $\rho_{mA} = R (2\zeta)^{-1} [2(1 - \bar{p}^{\delta}) w_a^{\delta} w_A^{\varnothing} w_{Aa}^{\varnothing} \alpha^{\varnothing}] / (\bar{w}_H^{\varnothing} \bar{w}_H^{\delta} \bar{w}^{\varnothing})$ $\rho_{ma} = R (2\zeta)^{-1} [2\bar{p}^{\delta} w_A^{\delta} w_a^{\varnothing} w_{Aa}^{\varnothing} (1 - \alpha^{\varnothing})] / (\bar{w}_H^{\varnothing} \bar{w}_H^{\delta} \bar{w}^{\varnothing})$

$\bar{p}^{\delta} = p_Y^{\delta} q + p_X^{\delta} (1 - q)$  is the average frequency of the  $A$  allele among X- and Y-bearing male gametes.

$R$  is the probability of recombination between loci **A** and **M**.

$\zeta$  is the zygotic sex ratio (fraction female)

$\bar{w}^{\delta}$  is the mean fitness of diploids of sex ♂, see Table S.2

$\bar{w}_H^{\delta}$  is the mean fitness of haploids from sex ♂, see Table S.2

228 We are particularly concerned with the conditions under which a rare neo-sex-  
 229 determining allele increases in frequency, which occurs when the largest eigen-  
 230 value,  $\lambda$ , is greater than one. If the average change in frequency of the two haplo-  
 231 types that carry the  $m$  allele ( $Am$  and  $am$ ) is positive, invasion will always occur,  
 232 i.e., if  $(\lambda_{mA} + \lambda_{ma})/2 > 1$  then  $\lambda > 1$ . If neither haplotype increases in frequency  
 233 ( $\lambda_{mA}, \lambda_{ma} < 1$ ), the  $m$  allele will not invade. Otherwise, the new sex-determining  
 234 allele increases in frequency on one **A** background and declines on the other, and  
 invasion requires

$$\rho_{ma} (\lambda_{mA} - 1) + \rho_{mA} (\lambda_{ma} - 1) > 0. \quad (1)$$

236 For example, if we assume that only the  $mA$  haplotype has a positive growth rate  
 (  $\lambda_{ma} < 1 < \lambda_{mA}$  ), the second term on the left-hand side of (1) is negative and inva-  
 238 sion requires that the growth rate of  $mA$  haplotypes and the rate at which they are  
 produced by recombination is sufficiently large relative to that of  $ma$  haplotypes.  
 240 In other words, invasion requires that the average growth rate of recombinants,  
 weighted by the rates they are created, is positive.

242 Table 2 illustrates a number of key points about the invasion of neo-Y and neo-  
 W mutations. First, Fisherian sex-ratio selection will favour the spread of a neo-Y  
 244 if the ancestral zygotic sex ratio is biased towards females,  $\zeta > 1/2$ , and vice versa  
 for a neo-W (i.e.,  $\zeta > 1/2$  causes the first factor of the  $\lambda_{mi}$  to be greater than one  
 246 for a neo-Y). However, the spread of a neo-Y (neo-W) also depends on the male  
 (female) fitness of alleles that they are associated with. Second, invasion by a neo-  
 248 Y (neo-W) allele does not directly depend on the fitness of female (male) diploids  
 (although they indirectly affect invasion by determining the allele frequencies  $p_X^\circ$   
 250 and  $\hat{p}^\circ$ ). This is because a dominant neo-Y (neo-W) is always found in males  
 (females), and therefore the frequency of the neo-Y (neo-W) allele,  $m$ , only changes  
 252 in males (females). Finally, invasions by a neo-Y and a neo-W are qualitatively  
 different. This is because a gamete containing a neo-Y always pairs with the same  
 254 gamete type as a male gamete without the neo-Y does (both pair with a female  
 gamete containing an X), and both develop into males. Meanwhile a gamete with  
 256 a neo-W can pair with an X or Y male gamete, and develop into a female, while  
 female gametes without the neo-W must pair with a male gamete containing an X  
 258 to remain female. This is consequential because it means that females with and  
 without a neo-W differ in the frequency of  $A$  alleles they obtain from mating. nice

260 In order to explicitly determine the conditions under which a rare neo-sex-  
 determining allele spreads, we must calculate the frequency of the  $A$  allele in the  
 262 ancestral population (i.e.,  $p_X^\circ$ ,  $p_X^\delta$ , and  $p_Y^\delta$ ). Since only the  $A$  locus experiences se-  
 lection directly, any deterministic evolution requires that there is a polymorphism  
 264 at the  $A$  locus. Polymorphisms can be transiently present during the spread of uni-  
 formly beneficial alleles but polymorphisms maintained by selection can maintain

alleles at higher allele frequencies for longer periods, during which time new sex-determining alleles can arise. Therefore, we will assume that the  $A$  allele reaches a stable intermediate equilibrium frequency under the ancestral sex-determination system before the neo-sex-determining allele ( $m$ ) arises. We can analytically calculate the allele frequency of the  $A$  allele using two alternative simplifying assumptions: (1) the  $A$  locus is within (or tightly linked to) the non-recombining region around the ancestral SDR ( $r \approx 0$ ) or (2) selection is weak relative to recombination ( $s^\phi, t^\phi, \alpha_\Delta^\phi$  of order  $\epsilon \ll 1$ ).

#### **Tight linkage with the ancestral sex-determining region**

When there is perfect linkage between the ancestral sex-determining region and the  $A$  locus ( $r = 0$ ), either the  $A$  allele or the  $a$  allele must be fixed on the Y. Because the labelling of alleles is arbitrary, we will assume that the  $a$  locus is fixed on the Y ( $p_Y^\phi = 0$ ), without loss of generality. If there are two alleles maintained at the  $A$  locus, the X can either be fixed for the  $A$  allele ( $p_X^\phi = p_X^\circ = 1$ ) or polymorphic ( $0 < p_X^\phi, p_X^\circ < 1$ ). These equilibrium allele frequencies and their stability conditions are given in the appendix.

A neo-Y will never invade an ancestral XY system that already has tight linkage with the locus under selection ( $r = 0$ ). A neo-Y haplotype with the same allele as the ancestral Y is neutral ( $\lambda_{ma} = 1$ ) and does not change in frequency. The other neo-Y haplotype will not spread ( $\lambda_{mA} < 1$ ) given that the initial equilibrium is stable. Therefore, a neo-Y mutation cannot spread ( $\lambda \leq 1$ ) in an ancestral XY system that is at equilibrium with all selected loci within the non-recombining region around the SDR. In essence, through tight linkage with the  $A$  locus, the ancestral Y becomes strongly specialized on the allele that has the highest fitness across male haploid and diploid phases. Given that the ancestral Y is at this equilibrium, it is not possible for a neo-Y to create males that have higher fitness than the ancestral Y.

I might be tempted to focus on the diploid selection only case here because this is a new/surprising result and we have less cool stuff to say about haploid selection

beyond describing it affecting stuff (right?). I then might also leave the complication of whether there is a polymorphism on the X or not to the appendix???

Attempt 1:

Neo-W alleles, on the other hand, can invade an ancestral XY system under some conditions (the full invasion conditions are given in the appendix). Significantly, we note that it is possible for both neo-W haplotypes to spread ( $\lambda_{mA} > 1$  and  $\lambda_{ma} > 1$  in S.5 and S.6), in which case neo-W invasion can occur regardless of linkage to the selected locus. That is, selection on loci within the non-recombining region of the SDR can favour an unlinked neo-W. Although haploid selection can favour neo-W alleles because the ancestral sex ratio becomes male biased, this is not the only circumstance in which less tightly linked neo-W alleles invade. For example, unlinked neo-W alleles can invade in the absence of any haploid selection. This result is unexpected given the results of van Doorn and Kirkpatrick (2010), who did not explicitly calculate equilibrium allele frequencies under tight linkage and generally concluded that heterogametic transitions occur when neo-sex-determining alleles are in tighter linkage with loci under sex-specific diploid selection. Therefore, we focus on cases where there is no haploid selection and discuss the effects of haploid selection in the appendix.

If we categorise the  $a$  allele as being ancestrally ‘male-beneficial’ via the fact that it is fixed on the Y, then  $\lambda_{mA} > 1$  indicates that the neo-W spreads when found with the ancestrally ‘female-beneficial’ allele. Intuitively, this is possible because the ancestral X chromosome is not able to specialise on the ‘female-beneficial’ allele due to the fact that X’s are sometimes found in males. For example, a polymorphism of  $A$  and  $a$  alleles can be maintained on the X despite directional selection in favour of the  $A$  allele in females ( $s^{\text{♀}} > 0$ ,  $0 < h^{\text{♀}} < 1$ ) because the  $a$  allele is favoured in males. WA haplotypes will only create females with high fitness  $AA$  or  $Aa$  genotypes and can therefore have higher fitness than ancestral females, which sometimes also produce  $aa$  females. Thus, the neo-W can spread by allowing increased specialization on female beneficial alleles.

Given that the  $a$  allele can be considered ancestrally ‘male-beneficial’ because

326 it is fixed on the Y, it might be surprising that neo-Wa haplotypes can be favoured  
 by selection in females, i.e.,  $\lambda_{ma} > 1$ . Again, this occurs because ancestral X's  
 328 sometimes experience selection in males, in which they will always be paired with  
 a Ya. Hence, if there is overdominance in males, XAYa males have high fitness  
 and the A allele is favoured by selection on the X in males. Therefore, the X can be  
 330 polymorphic or fixed for the A allele despite favouring the a allele during selection  
 in females (see also Lloyd 197?, Otto 2014). In such cases, neo-Wa haplotypes can  
 332 spread. Indeed, it is possible for both WA and Wa haplotypes to spread, as is the  
 case when AA individuals have low fitness in females yet the A is fixed on the X  
 334 due to strong overdominance in males. Both neo-WA and neo-Wa haplotypes then  
 produce fewer unfit AA females. This is true for the neo-W-A haplotype because  
 336 it can pair with a Y – a haplotype and still be female.

We plot parameters under which  $\lambda_{mA} > 1$  and  $\lambda_{ma} > 1$  in figure XXX with  
 338 diploid selection only. Wherever both haplotypes have positive growth rates, inva-  
 sion by a neo-W is expected regardless of its linkage with the selected locus (i.e.,  
 340 even unlinked neo-W alleles can invade). In regions where at least one of these  
 haplotypic growth rates is positive, a new neo-W feminizing mutation as long as  
 342 (1) is satisfied, which can require that the recombination rate,  $R$ , is low enough and  
 yet still indicates that more loosely linked sex-determining regions can spread.

344 Neo-W alleles, on the other hand, can invade an ancestral XY system under  
 some conditions (given in detail in the appendix). Briefly, neo-W-A and/or neo-  
 346 W-a haplotypes can spread when rare in the absence of recombination ( $\lambda_{ma} > 1$   
 and/or  $\lambda_{mA} > 1$ ), depending on the ancestral sex-ratio and allele frequencies. Be-  
 348 low we discuss the main forces determining the spread of these neo-W haplotypes  
 and the impact of recombination for the overall success of the neo-W. To simplify  
 350 our discussion we first outline the potential effects of haploid selection and then  
 consider diploid selection in its absence.

352 This explanation is clearer than the one I put in the appendix, if we drop it  
 here, maybe we should try and re-word the corresponding part of the appendix  
 354 using this paragraph Haploid selection impacts the spread of neo-W haplotypes in

three ways. Firstly, the zygotic sex ratio becomes male biased ( $\zeta < 1/2$ ) when the  
356  $a$  allele (which is fixed on the Y) is favoured during competition among male ga-  
metes or by meiotic drive in males. This facilitates the spread of a neo-W because  
358 neo-W alleles cause the zygotes that carry them to develop as the rarer, female, sex.  
Secondly, haploid selection in males affects the diploid genotypes of females by  
360 altering the allele frequencies in the male gametes that female gametes pair with.  
For instance, because an epistatically dominant neo-W always causes its carrier to  
362 become female, it creates females who carry either  $Y - a$  or  $X$  genotypes from  
their father. Thus, because when there is a polymorphism the  $X$  carries some non-  
364 zero frequency of  $A$ , haploid selection in males impacts the diploid genotypes of  
females (e.g., creating more  $Aa$  females when drive in males favours  $Y - a$ ). How  
366 this affects the spread of the neo-W then depends on diploid and haploid selec-  
tion in females. Thirdly, female drive and gamete competition directly select on  
368 neo-W haplotypes. Drive for  $A$  in females favours neo-W- $A$  haplotypes, at a cost  
to neo-W- $a$  haplotypes, and vice-versa when there is drive for  $a$ . The impact of  
370 this drive depends on how often XX and neo-W females are heterozygous. Com-  
petition among female gametes acts similarly, and depends on the frequency of  $A$   
372 on resident X chromosomes (e.g., competition among eggs has no affect on the  
initial spread of the neo-W- $A$  haplotype when  $A$  is fixed on the X). Because hap-  
374 loid selection in females favours one neo-W haplotype at the expense of the other,  
recombination off the favoured background becomes more detrimental as it be-  
376 comes more favoured. Thus higher rates of recombination between the neo-W and  
the selected locus,  $R$ , can lead to smaller leading eigenvalues when there is haploid  
378 selection in females.

In the absence of haploid selection and with the  $A$  allele is fixed on the X, it  
380 is possible for both neo-W haplotypes can spread ( $\lambda_{mA} > 1$  and  $\lambda_{ma} > 1$  in S.5),  
and thus neo-W invasion can occur regardless of its linkage to the selected locus.  
382 Invasion does not occur with purely sexually-antagonistic selection (i.e.,  $a$  direc-  
tionally favoured in males and  $A$  directionally favoured in females) because the X  
384 is then already as specialized as possible on the female sex. However, if, for exam-

ple,  $AA$  individuals suffer a fitness cost in females, yet  $A$  is fixed on the X due to  
 386 strong overdominance in males, both neo-W- $A$  and neo-W- $a$  haplotypes spread be-  
 cause they produce fewer unfit  $AA$  females and never experience counter-selection  
 388 in males. This is true even for the neo-W- $A$  haplotype because it can pair with a  
 $Y - a$  haplotype and still be female. When both haplotypes can spread alone the  
 390 rate of recombination between the neo-W and the selected locus,  $R$ , does cannot  
 prevent invasion, and thus the system can evolve looser sex-linkage (e.g., the neo-  
 392 W could arise on an autosome,  $R = 1/2$ ). Even when only one haplotype can  
 spread, invasion can still occur up to some positive rate of recombination,  $R > 0$   
 394 (as long as equation 1 is satisfied). That looser sex-linkage can evolve is contrary  
 to the conclusions of van Doorn and Kirkpatrick (2010), who did not explicitly  
 396 calculate invasion fitness under ancestrally tight sex-linkage. *or, just didn't calcu-  
 late the equilibria (A) an (B).* Similar scenarios have been shown to select for a  
 398 modifier that increases recombination between the sexes (green regions of Figure  
 2 in Otto 2014). *n.b., the recombination regions are only subsets mostly because  
 400 you also generate a really unfit Y haplotype through recombination. Probably not  
 worth mentioning.*

402 In the absence of haploid selection it is also possible for a neo-W to invade  
 when there is a stable polymorphism at the  $A$  locus on X chromosomes. For ex-  
 404 ample, overdominance in males and strong directional selection for  $a$  in females  
 creates a scenario that favours the spread of both neo-W haplotypes at equilibrium  
 406 ( $\lambda_{mA} > 1$  and  $\lambda_{ma} > 1$  in S.6), as both haplotypes bring more  $a$  alleles into fe-  
 males and never experience counter-selection in males. Thus, as in the case of the  
 408  $A$  being fixed on the X, looser sex-linkage can evolve with a polymorphic X (i.e.,  
 $\lambda > 1$  with  $R > 0$ ) and this is expected under the same scenarios that select for a  
 410 modifier that increases recombination between the sex chromosomes (blue regions  
 of Figure 2 in Otto 2014).



## 412 Loose linkage with the ancestral sex-determining region

As with the discussion, this section might need some editing for (1) unclearly de-  
 414 scribing looser linkage never evolving without haploid selection, which we now  
 show is possible above and (2) going on about sex ratio selection too much - this  
 416 should be changed to something along the lines of “male biased zygotic sex ra-  
 tios ( $\zeta - 1/2$ ) are of the order of  $\epsilon^2$ . Therefore Fisherian sex ratio selection di-  
 418 rectly favours neo-Ws by a similar magnitude. Perhaps surprisingly, neo-Ws can  
 be favoured to the same degree by haploid selection in females when female hap-  
 420loid selection favours the alleles that tend to be carried by the neo-W. Thus XY to  
 ZW is the same as ZW to XY even though sex ratio biases only exist in one case,  
 422 given the assumptions made in this section. ”

Assuming that selection is weak relative to all recombination rates ( $r$ ,  $R$  and  $\chi$ ),  
 424 we denote the leading eigenvalues describing the invasion of a neo-Y ( $k = 0$ ) and  
 a neo-W ( $k = 1$ ) into an ancestrally XY system by  $\lambda_{Y',XY}$  and  $\lambda_{W',XY}$ , respectively,  
 426 which are

$$\lambda_{Y',XY} = 1 + V_A S_A^2 \frac{(r - R)}{rR} + O(\epsilon^3) \quad (2)$$

and

$$\lambda_{W',XY} = \lambda_{Y',XY} + (2\alpha_\Delta^\sigma - 2\alpha_\Delta^\varphi + t^\sigma - t^\varphi) (\hat{p}_Y^\sigma - \hat{p}_X^\sigma) / 2 + O(\epsilon^3) \quad (3)$$

428 where  $V_A = \bar{p}(1 - \bar{p})$  is the variance in the frequency of  $A$  and  $S_A = (D^\sigma + \alpha_\Delta^\sigma +$   
 $t^\sigma) - (D^\varphi + \alpha_\Delta^\varphi + t^\varphi)$  describes sex differences in selection for the  $A$  versus  $a$  across  
 430 diploid selection, meiosis, and gametic competition. The diploid selection term,  
 $D^\varphi = (\bar{p}s^\varphi + (1 - \bar{p})h^\varphi s^\varphi) - (\bar{p}h^\varphi s^\varphi + (1 - \bar{p}))$ , is the difference in fitness between  $A$   
 432 and  $a$  alleles in diploids of sex  $\varphi \in \{\varphi, \sigma\}$ , where  $\bar{p}$  is the leading-order probability  
 of mating with an  $A$ -bearing gamete from the opposite sex (see Appendix).

434 The neo-sex-determining allele,  $m$ , will spread if  $\lambda_{m,XY} > 1$ . Equation (2)  
 demonstrates that under weak selection a neo-Y will invade if and only if it is more

436 closely linked to the selected locus than the ancestral sex-determining region (i.e.,  
 if  $R < r$ , note that  $V_A$  and  $S_A^2$  are strictly positive as long as  $\mathbf{A}$  is polymorphic). This  
 438 echoes our tight linkage results above and the results of van Doorn and Kirkpatrick  
 (2007), who considered diploid selection only and also found that homogametic  
 440 transitions (XY to XY or ZW to ZW) can occur when the neo-sex-determining  
 locus is more closely linked to a locus under sexually-antagonistic selection.

442 Equation (3) shows that if there is no haploid selection ( $t^\phi = \alpha_\Delta^\phi = 0$ ), as  
 considered by van Doorn and Kirkpatrick (2010), with weak selection the spread  
 444 of a neo-W is equivalent to the spread of a neo-Y ( $\lambda_{W',XY} = \lambda_{Y',XY}$ ), such that  
 heterogametic transitions (XY to ZW or ZW to XY) can also occur only if the neo-  
 446 sex-determining region is more closely linked to a locus under selection ( $R < r$ ).  
 However, if there is any haploid selection, the additional term in equation (3) can  
 448 be positive, which can allow, for example, neo-W invasion ( $\lambda_{W',XY} > 1$ ) even when  
 the neo-sex-determining region is less closely linked to the selected locus ( $R > r$ ).  
 450 These transitions are unusual because, when  $R > r$ , associations that selection  
 has built up between alleles more favourable in one sex and alleles that determine  
 452 sex will be weakened. Mean fitness can therefore decrease with a heterogametic  
 transition (Figure 4B,D).

454 Equation (3) shows that neo-W alleles can invade an XY system for a large  
 number of selective regimes. To clarify the parameter space under which  $\lambda_{W',XY} >$   
 456 1, we consider several special cases. Firstly, if the  $\mathbf{A}$  locus is unlinked to the an-  
 cestral sex-determining region ( $r = 1/2$ ), a more closely linked neo-W ( $R < 1/2$ )  
 458 can always invade because there is then no association between  $A$  alleles and sex  
 chromosomes,  $(\hat{p}_Y^\phi - \hat{p}_X^\phi) = 0$ . The second term in equation (3) then disappears  
 460 and invasion depends only on the sign of  $(r - R)$ . Indeed, invasion typically occurs  
 when the neo-W is more closely linked to the selected locus than the ancestral sex-  
 462 determining region, under a variety of selective regimes (Figure 6). Secondly, we  
 can simplify cases where invasion occurs despite looser sex-linkage,  $R > r$ , using  
 464 the special case where  $R = 1/2$  and  $r < 1/2$  (e.g., the selected locus is on the  
 ancestral sex chromosome and the novel sex-determining locus arises on an auto-

some). In table 3 we give the conditions where invasion occurs when we further assume that haploid selection only occurs in one sex (e.g., during male meiosis only) and dominance coefficients are equal in the two sexes,  $h^{\varnothing} = h^{\sigma}$ . When there is no gametic competition and meiotic drive is in one sex only, an unlinked neo-W can invade as long as the same allele is favoured during diploid selection in males and females ( $s^{\varnothing}s^{\sigma} > 0$ , see Figure 6B). When there is no meiotic drive and gametic competition occurs in one sex only, an unlinked neo-W can invade as long as the same allele is favoured in male and female diploid selection and there are sex differences in selection of one type (e.g.,  $s^{\varnothing}(s^{\sigma} - s^{\varnothing}) > 0$ , see Figure 6C,D). These special cases indicate that neo-W invasion can occur for a relatively large fraction of parameter space, even if the neo-W uncouples the sex-determining locus from a locus under selection.

Table 3: Invasion conditions for unlinked neo-W ( $R = 1/2$ ,  $r < 1/2$ ) into ancestral XY with one form of haploid selection

Scenario	Assumptions	neo-W spreads ( $\lambda_{W',XY} > 1$ ) if
male drive only	$h^{\sigma} = h^{\varnothing}, t^{\varnothing} = t^{\sigma} = \alpha_{\Delta}^{\varnothing} = 0$	$s^{\varnothing}s^{\sigma} > 0$
female drive only	$h^{\sigma} = h^{\varnothing}, t^{\varnothing} = t^{\sigma} = \alpha_{\Delta}^{\sigma} = 0$	$s^{\varnothing}s^{\sigma} > 0$
sperm competition only	$h^{\sigma} = h^{\varnothing}, t^{\varnothing} = \alpha_{\Delta}^{\varnothing} = \alpha_{\Delta}^{\sigma} = 0$	$s^{\varnothing}(s^{\sigma} - s^{\varnothing}) > 0$
egg competition only	$h^{\sigma} = h^{\varnothing}, t^{\sigma} = \alpha_{\Delta}^{\varnothing} = \alpha_{\Delta}^{\sigma} = 0$	$s^{\sigma}(s^{\varnothing} - s^{\sigma}) > 0$

Previous research suggests that when the ancestral sex-determining locus is linked to a locus that experiences haploid selection (e.g., meiotic drive), a new, unlinked sex-determining locus invades in order to restore equal sex ratios (Kozielska et al. 2010). Our model provides a good opportunity to determine whether Fisherian sex-ratio selection provides a useful explanation for the evolution of new sex-determining loci in other contexts. Consider, for example, the case where the A locus is linked to the ancestral-SDR ( $r < 1/2$ ) and experiences meiotic drive in males only (e.g., during spermatogenesis but not during oogenesis,  $\alpha^{\sigma} \neq 1/2$ ,  $\alpha^{\varnothing} = 1/2$ ). We will also disregard gametic competition ( $t^{\varnothing} = t^{\sigma} = 0$ ) such that zygotic sex ratios are only biased by meiotic drive in males. In this case, the zygotic sex ratio can be initially biased only if the ancestral sex-determining system

is XY (Figure 1B). If the ancestral sex-determining system is ZW, the zygotic sex  
 ratio will be 1:1 because diploid sex is determined by the proportion of Z-bearing  
 versus W-bearing eggs and meiosis in females is fair (Figure 1D). Thus, if the zy-  
 gotic sex ratio is crucial to the evolution of new genetic sex-determining systems,  
 invasion into ZW and XY systems will be distinct. However, under weak selection  
 we find that invasion by a homogametic neo-sex-determining allele (XY to XY or  
 ZW to ZW) or by a heterogametic neo-sex-determining allele (XY to ZW or ZW to  
 XY) occur under the same conditions. That is, we can show that  $\lambda_{Y',XY} = \lambda_{W',ZW}$   
 and  $\lambda_{Y',ZW} = \lambda_{W',XY}$  (at least up to order  $\epsilon^3$ ; for a numerical example, compare  
 Figure 1A,B to Figure 1C,D). As it turns out, under weak selection the strength  
 of sex-ratio selection favouring, say, the invasion of a neo-W in an XY system is  
 the same as the strength of meiotic drive favouring the invasion of a neo-Y in a  
 ZW system. Even when these forces are not exactly the same (e.g., under tight  
 sex-linkage; compare black and red curves near -25 and 25cM in Figure 6), it is  
 important to remember that sex-ratio selection is only one of many potential se-  
 lective forces acting to determine transitions between sex-determining systems. It  
 is even possible for the other selective forces to overwhelm sex-ratio selection and  
 favour sex-determination transitions that create sex-ratio biases (Figure 1A,C).

### Environmental sex determination

We next consider the case where the new sex-determining mutation,  $m$ , causes sex  
 to be determined probabilistically or by heterogeneous environmental conditions  
 (environmental sex determiner, ESD). We assume that individuals carrying the  $m$   
 allele develop as females with probability  $k$  (e.g., in a fraction  $k$  of the environ-  
 ments they randomly experience). Assuming weak selection, the spread of these  
 mutations is given by

$$\lambda_{ESD',XY} = 1 + (1 - 2k)^2 V_A S_A^2 \frac{r - R}{rR} + \frac{k(\hat{p}_Y^\phi - \hat{p}_X^\phi)}{2} (k(2\alpha_\Delta^\phi - 2\alpha_\Delta^\phi + t^\phi - t^\phi) - 4(1 - k)S_A) + O(\epsilon^3), \quad (4)$$

514 which reduces to  $\lambda_{Y',XY}$  when  $k = 0$  and  $\lambda_{W',XY}$  when  $k = 1$ .

Under Fisherian sex-ratio selection, autosomal modifiers favour equal invest-  
 516 ment in male and female offspring, i.e., a 1:1 sex ratio (Fisher 1930, Charnov 1982, West 2009). A novel environmental sex-determiner that causes half of its carriers  
 518 to become female and half to become male ( $k = 1/2$ ) will be in males half of the time and in females half of the time (like an autosome). In addition, these novel  
 520 sex-determination alleles equalize the sex ratio and therefore one might expect them to be favoured by Fisherian sex-ratio selection when the resident sex ratio is  
 522 biased. However, assuming weak selection, we find that the growth rate of a rare, dominant offspring-controlled neo-ESD allele that produces males or females with  
 524 equal probability ( $k = 1/2$ ) is

$$\lambda_{ESD',XY} = 1 + \frac{1}{2} \frac{(\lambda_{Y',XY} - 1) + (\lambda_{W',XY} - 1)}{2} \Big|_{R=1/2} + O(\epsilon^3), \quad (5)$$

where we have indicated that  $\lambda_{Y',XY}$  and  $\lambda_{W',XY}$  are evaluated at  $R = 1/2$ . That is,  
 526 recombination between the selected locus and the novel sex-determining locus,  $R$ , doesn't enter into the  $k = 1/2$  results. This is because sex is essentially randomized  
 528 each generation, preventing associations from building up between allele  $A$  and sex.

Equation (5) shows that invasion by a novel 'perfect' ESD (equal sex ratio,  
 530  $k = 1/2$ ) mutation is the same for an ancestrally XY or ZW system (since  $\lambda_{Y',XY} = \lambda_{W',ZW}$ ,  $\lambda_{W',XY} = \lambda_{Y',ZW}$ ). Thus, by the same argument as above (if drive only oc-  
 532 curs in males then the sex ratio is only biased when the ancestral sex-determination system is XY), Fisherian sex-ratio selection alone does not explain the invasion of  
 534

an offspring-controlled neo-ESD allele under weak selection. Rather, the neo-ESD  
 536 gets half of the fitness of a feminizing mutation (neo- $W$ ) and half of the fitness of  
 a masculinizing mutation (neo- $Y$ ), but only has an effect one half of the time (the  
 538 other half of the time it produces the same sex as the ancestral system would have,  
 to leading order). The net result can be that perfect ESD will not invade, even if  
 540 current sex ratios are biased. For example, if there is haploid selection in males  
 (either drive or pollen/sperm competition) but the conditions in table 3 are not met,  
 542 perfect ESD will not invade, even though it would equalize the zygotic sex ratio  
 from an initially biased case (assuming  $r < 1/2$ ).

544 Fisherian sex-ratio selection is sometimes considered in terms of balancing  
 parental investment in male versus female offspring (Charnov 1982). In addi-  
 546 tion, under environmental sex-determination, the proportion of males/females is  
 sometimes controlled by the mother (e.g., the proportion of eggs laid in warm  
 548 versus cold environments). We therefore also considered the invasion of a neo-  
 sex-determining allele ( $m$ ) in a model in which mothers that have at least one  $m$   
 550 allele produce daughters with probability  $k$ . As with offspring-controlled ESD,  
 for all  $k \in \{0, 1/2, 1\}$ , we find that invasion into an ancestral XY system is the  
 552 same as invasion into an ancestrally ZW system (at least up to order  $\epsilon^3$ , assuming  
 weak selection), implying that transitions between genetic sex-determination and  
 554 maternally controlled environmental sex-determination are not driven by Fishe-  
 rian sex-ratio selection alone. (Maternal ESD analysis still lacks meiotic drive –  
 556 **Mathematica can't seem to deal with the added complexity.**)

## Discussion

558 maybe re-order to put the results up front and focus on sex ratio less. Somewhere  
 around these first two paragraphs we should include our tight linkage results. At  
 560 the moment it doesn't make total sense because it assumes that tighter linkage is  
 always favoured unless there is haploid selection.

562 It has previously been demonstrated that new sex-determining systems can

evolve if there is genetic variation maintained by sexually-antagonistic selection  
564 (van Doorn and Kirkpatrick 2007; 2010). In particular, transitions to new sex-  
determining systems can occur when new sex-determining regions are more closely  
566 linked to a sexually-antagonistic locus. Our results show that genetic variation at  
loci that experience haploid selection can also generate selection in favour of new  
568 sex-determining systems. New sex-determining alleles are again favoured if they  
are linked with a locus under haploid selection and the ancestral sex-determination  
570 locus is not. However, with haploid selection, heterogametic transitions (XY to  
ZW or ZW to XY) can also occur when the new sex-determining region is less  
572 closely linked to the locus under selection.

Neo-W (neo-Y) alleles invade when their fitness in females (males) is greater  
574 than the mean fitness of females (males) under the ancestral sex-determination sys-  
tem. With sexually-antagonistic selection (between diploid sexes) only, linkage  
576 between a selected locus and the sex-determining region strengthens associations  
between male beneficial alleles and the male-determining allele (Y or Z) and be-  
578 tween female beneficial alleles and the female-determining allele (X or W). Thus,  
the mean fitness of both males and females increases with closer linkage to the sex-  
580 determining region. Therefore, new sex-determining alleles only invade if they are  
more closely linked than the ancestral sex-determining region. However, if there  
582 is haploid selection on loci linked to an XY (ZW) sex-determining region, selec-  
tion can maintain polymorphisms at which the mean fitness of females (males) is  
584 lower than it would be without sex-linkage. In these cases, unlinked neo-W (neo-  
Y) alleles can increase female (male) fitness, at a cost to the other sex, and invade  
586 despite lowering mean fitness (Figure 4).

maybe drop paragraph? I messed with the sex-ratio selection paragraphs to  
588 tone down our "it doesn't matter" speech from before. Have at any amendments  
you'd like to make. Linkage between haploid selected loci and sex-determining  
590 regions causes biased zygotic sex ratios (Hamilton 1967, Burt and Trivers 2006,  
Field et al. 2012; 2013). One might then expect Fisherian sex-ratio selection to  
592 drive the spread of new sex-determining systems that bring the sex ratio closer

to 50:50. Fisherian sex-ratio selection follows from the fact that, for an autosomal locus, half of the genetic material is inherited from a male, and half from a female (Fisher 1930, West 2009). Thus, if the population sex ratio is biased towards females, the average per-individual contribution of genetic material to the next generation from males is greater than the contribution from females (and vice versa for male-biased sex ratios). Therefore, a mutant that increases investment in males will spread via the higher per-individual contributions made by males.

Maybe we could go along the angle of “under the weak recombination assumptions, there is no asymmetry between XY to ZW and ZW to XY, indicating that sex ratio selection does not dominate. Asymmetry can be larger when linkage is tight (e.g., Fig 2C) but under most circumstances we do not predict asymmetry between XY to ZW and ZW to XY transitions despite the presence/absence of sex ratio selection. Thus, haploid selection can favour heterogametic transitions both via sex ratio selection and via the fitness of alleles that are associated with the neo-sex-determining allele; these selection pressures are often of equal magnitude.”

Sex ratio biases caused by gametic competition or meiotic drive have been shown to exert Fisherian sex-ratio selection on various autosomal (Stalker 1961, Smith 1975, Frank 1989, Hough et al. 2013, Úbeda et al. 2015, Otto et al. 2015) and sex-linked (Úbeda et al. 2015) modifiers. We find that sex-ratio biases caused by haploid selection can also affect transitions between sex-determining systems (e.g., see  $\zeta$  terms in Table 2). For instance, when an allele that drives in males is linked to an XY locus it will often become associated with the Y and therefore produce a male bias ( $\zeta < 1/2$ ). This male bias increases the potential for a neo-W to invade (as we then have  $(2\zeta)^{-1} > 1$ , Table 2), which can equalize the sex-ratio (for a related example see Úbeda et al. 2015). However, this sex-ratio selection can be overwhelmed when the driving allele has additional selective effects (e.g., when it is detrimental to male diploids but beneficial for female diploids; Table 3), preventing the neo-W from invading. Conversely, these additional selective effects can even favour transitions between sex-determining systems that create new sex-ratio biases. For example, in an ancestral ZW system, an allele that drives only in



males can allow a linked neo-Y to invade, despite the fact it creates a male bias.  
624 This of course generates new sex-ratio selection that may drive further turnover  
(Úbeda et al. 2015). What we would like to stress is that sex-ratio selection alone  
626 cannot predict when new sex-determining systems can evolve.

We assume that sex-determining alleles do not experience direct selection ex-  
628 cept via their associations with sex and alleles at a selected locus. However, in  
some cases, there may be significant degeneration around the sex-limited allele (Y  
630 or W) in the ancestral sex-determining region because recessive deleterious muta-  
tions and/or deletions may fix around the Y or W allele (Rice 1996, Charlesworth  
632 and Charlesworth 2000, Bachtrog 2006, Marais et al. 2008). During heterogametic  
transitions (XY to ZW or ZW to XY), the formally sex-limited allele fixes such  
634 that all individuals have YY or WW genotypes (Figure 1). Any recessive deleter-  
ious alleles linked to the Y or W will therefore be revealed to selection during a  
636 heterogametic transition. This phenomenon was studied by van Doorn and Kirk-  
patrick (2010), who found that degeneration can prevent fixation of a neo-W or  
638 a neo-Y allele, leading to a mixed sex-determination system where the ancestral-  
and neo- sex-determining loci are both polymorphic. However, they noted that  
640 very rare recombination events around the ancestral sex-determining region can  
allow these heterogametic transitions to complete. While not explicitly studied,  
642 we also predict that Y or W degeneration would prevent fixation of the new sex-  
determiners considered here.

644 In addition, our model of meiotic drive is simple, involving a single locus with  
two alleles. However, many meiotic drive systems involve an interaction with an-  
646 other locus at which alleles may ‘suppress’ the action of meiotic drive (Burt and  
Trivers 2006, Lindholm et al. 2016). Thus, the dynamics of meiotic drive alleles  
648 can be heavily dependent on the interaction between two loci and the recombina-  
tion rate between them, which in turn can be affected by sex-linkage if there is re-  
650 duced recombination between sex chromosomes (Hurst and Pomiankowski 1991).  
Furthermore, in some cases, a driving allele may act by killing any gametes that  
652 carry a ‘target’ allele at another locus, in which case there is a two-locus drive sys-

tem and the total number of gametes produced can be reduced by meiotic drive.

654 Where gamete number is reduced by meiotic drive, the number of mates competing  
for fertilization (mating system) can affect the equilibrium frequency of a meiotic  
656 drive allele (Holman et al. 2015). In polygamous mating systems, the intensity  
of pollen/sperm competition can depend on the density of males available to do-  
658 nate pollen/sperm, which can itself depend on the sex ratio (Taylor and Jaenike  
2002). Since the sex ratio is partly determined by the sex-determination system,  
660 the evolution of new sex-determination system could be influenced by these dy-  
namics. How the evolution of new sex-determining mechanisms could be influ-  
662 enced by two-locus meiotic drive and/or by ecological feedbacks under different  
mating systems remains to be studied.

664 The hypotheses presented here can be empirically investigated in a similar  
manner to the idea that transitions between sex-determining systems are favoured  
666 by linkage to sexually-antagonistic variation. In the case of sexually-antagonistic  
variation, one supporting observation is that genes expected to be under sexually-  
668 antagonistic selection (e.g., those causing bright male colouration) have been found  
on recently derived sex chromosomes (Lindholm and Breden 2002, Tripathi et al.  
670 2009, Ser et al. 2010). However, it is possible that sexually-antagonistic varia-  
tion accumulated after sex chromosome transitions because linkage with the sex-  
672 determining regions allows sexually-antagonistic selection to maintain polymor-  
phisms under a larger parameter space (Rice 1987, Jordan and Charlesworth 2011).  
674 We note that linkage with sex chromosomes is not, a priori, more permissive to the  
maintainence of ploidally antagonistic variation (Immler et al. 2012). However, as  
676 with sexually-antagonistic variation, a comparison between closely related clades  
could indicate whether a polymorphism pre-dates a transition in sex-determination  
678 or arose afterwards (George Sandler, an undergrad in the Wright and Barrett labs,  
has done some yet-to-be-published work on *Rumex* that we should cite here. We  
680 can send him this draft and get his permission to cite him as personal commu-  
nication or something. I think he has basically found that genes retained on the  
682 Y are overexpressed in pollen but not in male diploids, suggesting they are being

maintained by haploid selection, not sexual antagonism. I guess this is a follow  
684 up to Crowson et al 2017 Mol Biol Evol 34:1140, which we could potentially cite  
as well.). Secondly, we have shown that new sex-determination systems can be  
686 favoured if either the ancestral sex-determining region or the new sex-determining  
region are linked to loci under haploid selection. Therefore, the presence of hap-  
688 loid selected loci around ancestral- or novel-sex-determining regions could support  
their role in sex chromosome turnover.

I think Sally was sceptical of this idea. i.e., if the second term in 3 is negative,  
then get less transitions with haploid selection included, right? Taken at face  
692 value, our results indicate that transitions in heterogametey (XY to ZW or vice  
versa) are more likely to be favoured by selection if there is selection upon both  
694 haploid and diploid genotypes rather than diploid selection alone. This predic-  
tion could be examined using a suitable proxy for haploid selection, for example,  
696 Lenormand and Dutheil (2005) use the outcrossing rate in plants as a proxy for  
the strength of pollen competition. In animals, one might expect gametic com-  
698 petition to be stronger in species where sperm is required to live for a long time  
after spermatogenesis because transcripts shared during spermatogenesis may be-  
700 come depleted, revealing the haploid phenotype of the sperm (Immler et al. 2014).  
Given the caveats mentioned above about the form of meiotic drive modelled, we  
702 would also expect that heterogametic transitions in sex determination would be  
more common in clades where there is meiotic drive.

similarly, this part doesn't discuss our new tight linkage results or our new  
704 perspective on sex ratios. We have shown that haploid selection can drive transi-  
706 tions between sex-determination systems. We therefore argue that haploid selec-  
tion should be considered, alongside sex-ratio selection and sexually-antagonistic  
708 selection, as an important factor influencing the evolution of sex determination.  
Further, we have shown the way in which transitions are affected by haploid se-  
710 lection is not intuitively obvious. Firstly, sex-specific haploid selection affects  
turnovers between sex-determination systems in a manner that is qualitatively dif-  
712 ferent from diploid sex-specific selection. In particular, closer linkage between a

sex-determining locus and a selected locus is not always favoured during heteroga-  
714 metic transitions when there is haploid selection. Secondly, even though haploid  
selection is a source of zygotic sex-ratio biases, in our models Fisherian sex-ratio  
716 selection does not have good explanatory power in determining whether various  
sex-determination systems evolve. This result is surprising given that sex ratios  
718 are ultimately determined via the sex-determination system, and leads us to the  
conclusion that three selective forces – haploid, diploid, and sex-ratio selection  
720 – should all be considered when exploring transitions between sex-determination  
systems.

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## Figures

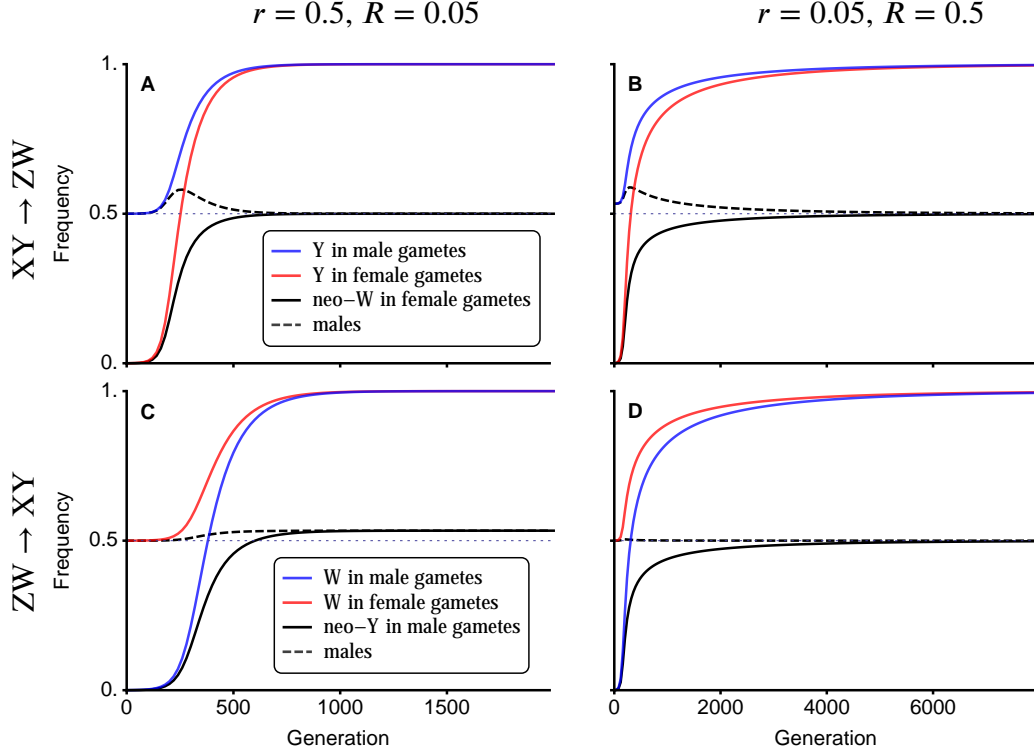


Figure 1: Heterogametic transitions from XY to ZW sex determination (neo-W frequency shown by black lines, panels A and B) or from ZW to XY (neo-Y frequency shown by black lines, panels C and D) occur similarly regardless of sex ratio biases present before (B versus D) or after (C versus A, dashed lines show male frequency). During invasion by a neo-ZW sex-determination system (A and B), the ancestral Y fixes in both males and females (blue and red lines). Similarly, the ancestral W allele fixes in males and females (blue and red lines) during a ZW to XY transition. In this plot, there is no gametic competition ( $t^{\text{f}} = t^{\text{m}} = 0$ ) and meiotic drive occurs during male meiosis only ( $\alpha_{\Delta}^{\text{f}} = 0, \alpha_{\Delta}^{\text{m}} = -1/5$ ). Therefore, sex ratio biases can only arise when the **A** locus is linked to an XY sex-determining locus. In panels A and C, the neo-sex-determining locus is more closely linked to the **A** locus than the ancestral sex-determining region ( $r = 1/2, R = 1/20$ ) such that a neo-Y can cause biased sex ratios (panel C). In panels B and D, the ancestral sex-determining locus is more closely linked to the **A** locus than the neo-sex-determining locus ( $r = 1/20, R = 1/2$ ). Therefore, an ancestral XY sex determination can have a biased zygotic sex ratio that becomes unbiased after an unlinked neo-W invades (B). However, in panel D, a unlinked neo-Y invades an ancestral ZW sex-determination system in a similar manner but no biases to the zygotic sex ratio occur. With diploid selection alone, neo-sex-determining loci do not spread if they are less closely linked to the **A** locus than the ancestral sex-determining locus (see equation (3) and Figure 6A). In this plot there are no sex differences in selection and an equilibrium is maintained because selection in diploids opposes meiotic drive,  $s^{\text{f}} = s^{\text{m}} = 1/5, h^{\text{f}} = h^{\text{m}} = 7/10$ .

Aesthetic adjustments: Add chromosome cartoons to depict recombination rates?

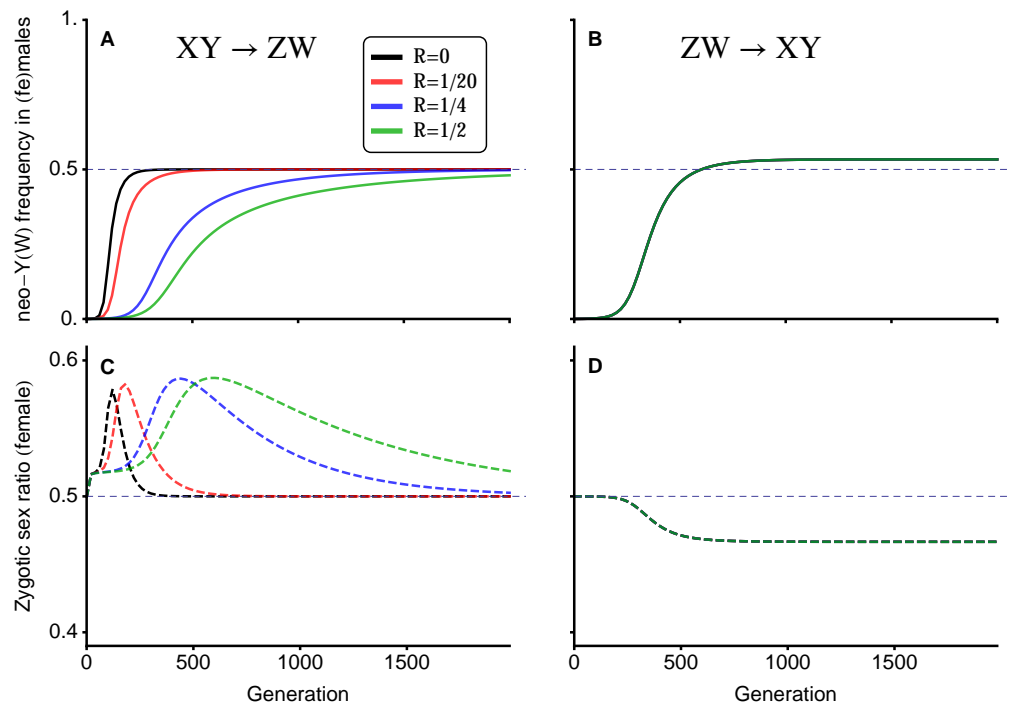


Figure 2: Is this what Sally was thinking? I guess the right panel is pretty boring

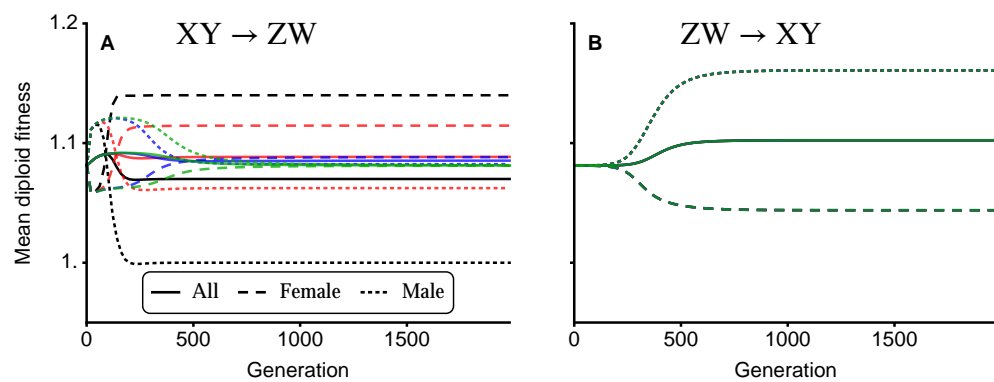


Figure 3: This complicated thing matches the plot above. We could combine this with that to make a 6 panel-er?

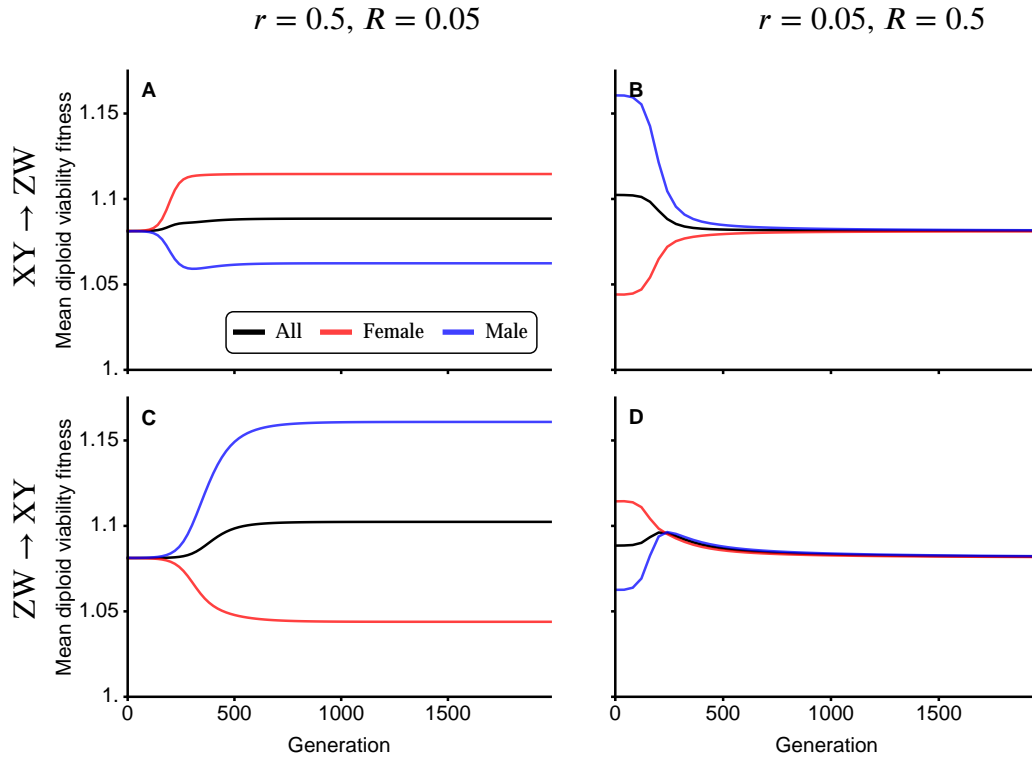


Figure 4: Changes in mean diploid fitness of males (blue lines), females (red lines), and the entire population (male mean fitness plus female mean fitness, black lines) during the transitions between sex-determination systems shown in Figure 1. Here we multiply male and female mean fitnesses by two so that we can show them on the same scale as population mean fitness. The mean fitness of females increases during the spread of neo-W alleles (A and B) and the mean fitness of males increases during the spread of neo-Y alleles (C and D). However, when a neo-sex determining system evolves that is less closely linked to a locus under selection (B and D), population mean fitness decreases. *I'm still confused why male and female mean fitnesses aren't normalized by their frequency. I'm not sure we should be calling them means without this normalization step. Or we should justify this by saying that mean fitness also has something to do with the number of a sex, i.e., multiply \*real\* mean fitness in females by freqfemale/(1/2)? See the next figure for what happens when we do normalize.*

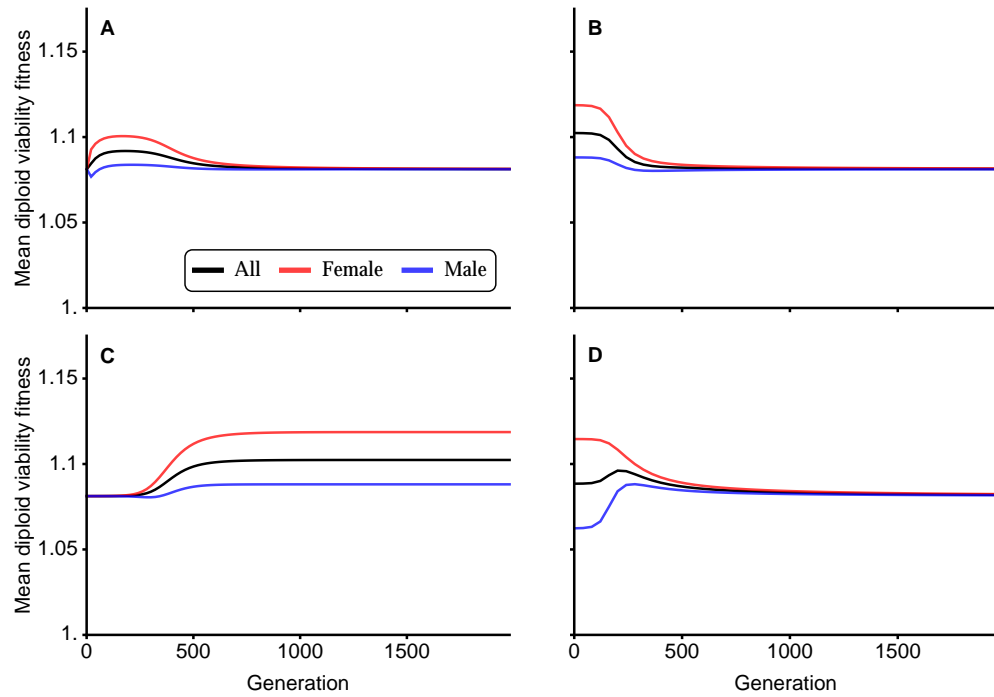


Figure 5: Last plot with mean fitness of sexes corrected for sex ratio.



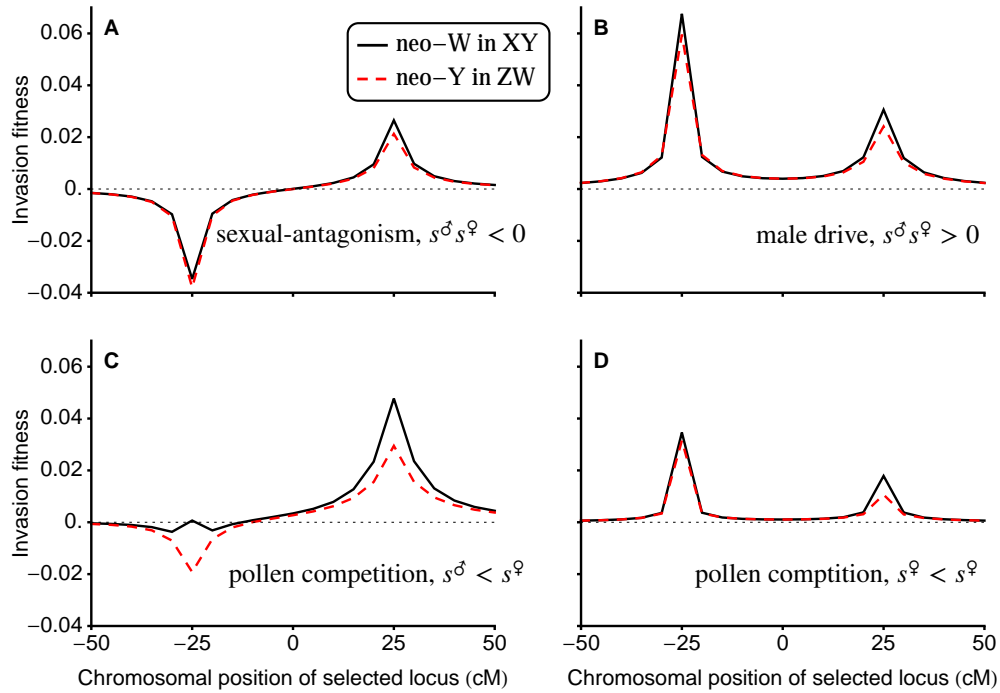


Figure 6: Invasion fitness of a neo-W allele plotted against the relative genomic location of a locus under direct selection, **A**, for various selective regimes. The ancestral sex-determining locus is located at -25 and the novel sex-determining locus is located at 25. We use Haldane's map function (Equation 3 in Haldane 1919) to convert from map distance (centiMorgans) to the probability of a cross-over event. In **A**, there is no haploid selection ( $r^\delta = \alpha_\Delta^\delta = 0$ ) and selection in diploids is sexually antagonistic (following van Doorn and Kirkpatrick 2010), in which case a neo-W can only invade if it is more closely linked to the selected locus ( $s^\delta = 1/10$ ,  $h^\delta = 7/10$ ,  $s^\delta = -1/10$ ,  $h^\delta = 3/10$ ). In **B-D** we include haploid selection and assume that selection in diploids is not sexually-antagonistic ( $s^\delta s^\delta > 0$ ). A polymorphism can then be maintained by opposing selection between the haploid and diploid phases. In **B**, there is drive in favour of the  $a$  allele in males ( $\alpha_\Delta^\delta = -1/20$ ), no female meiotic drive or gametic competition,  $r^\delta = \alpha_\Delta^\delta = 0$ , and equal selection in diploid sexes ( $s^\delta = s^\delta = 1/10$ ,  $h^\delta = h^\delta = 7/10$ ). In this case, a neo-W can invade even when the selected locus is more closely linked to the ancestral sex determining locus (see Table 3 and Figure 1). In **C** and **D**, there is gametic competition among male gametes only (favouring  $a$ ,  $r^\delta = -1/10$ ) and no meiotic drive or gametic competition in females ( $r^\delta = \alpha_\Delta^\delta = 0$ ). In this case, the neo-W does not invade if  $s^\delta > s^\delta$  (panel **C**:  $s^\delta = 3/20$ ,  $s^\delta = 1/20$ ) but does if  $s^\delta < s^\delta$  (panel **D**:  $s^\delta = 1/20$ ,  $s^\delta = 3/20$ ), see Table 3.

1. I suspect that panel **C** has a region where no equilibrium is maintained (CHECK! Maybe include different parameters here or remove the part when no equilibrium). MMO: If you trust the sieve function there are stable equilibria across the entire range, although they differ greatly between XY and ZW systems near -25cM.

2. Currently use different parameters for **B** than using in figure 1 (selection/drive twice as strong in turnover figure). MMO: this is to keep it within the bounds of the plot – using the same parameters as figure 1 makes the peak at -25 reach roughly 0.1, and then it is difficult to see the details of **A**, **C**, and **D**.

## 922 Appendix

### Recursion Equations

924 Should we adjust the subscripts throughout this subsection? Right now we end up  
 re-defining  $i$  and  $j$  (when switching from haploid to diploid; this might have been  
 926 my doing!) and then introduce three new subscripts  $b$ ,  $c$ , and  $l$ , all of which can  
 be derived from  $i$  and  $j$ . Might be more straightforward to just use  $p_{x_1, x_2, a_1, a_2, m_1, m_2}^{\phi}$   
 928 where 1 is maternal and 2 is paternal? We then no longer have to switch indices  
 from haploid to diploid and the connection to other variables is clear:  $b = m_1 m_2$ ,  
 930  $c = x_1 x_2$ , and  $l = a_1 a_2$ . I guess the downside will be re-writing the recursion  
 equations... which is why I haven't gone ahead and tried this.

932 In each generation we census the genotype frequencies in male and female gametes/gametophytes (hereafter, gametes) between meiosis (and any meiotic drive) and gametic competition. At this stage we denote the frequencies of X- and Y-bearing gametes from males and females  $x_{ij}^{\phi}$  and  $y_{ij}^{\phi}$ , where  $\phi \in \{\delta, \varphi\}$  specifies the sex of the diploid that the gamete came from,  $i \in \{A, a\}$  specifies the allele at the selected locus **A**, and  $j \in \{M, m\}$  specifies the allele at the novel sex-determining locus **M**. The gamete frequencies from each sex sum to one,  
 938  $\sum_{i,j} x_{ij}^{\phi} + y_{ij}^{\phi} = 1$ .

940 Competition then occurs among gametes of the same sex (e.g., among eggs and among sperm separately) according to the **A** locus allele,  $i$  (see Table 1). The genotype frequencies after gametic competition are  $x_{ij}^{\phi, s} = w_i x_{ij}^{\phi} / \bar{w}_H^{\phi}$  and  $y_{ij}^{\phi, s} = w_i y_{ij}^{\phi} / \bar{w}_H^{\phi}$ , where  $\bar{w}_H^{\phi} = \sum_{i,j} w_i x_{ij}^{\phi} + w_i y_{ij}^{\phi}$  is the mean fitness of male ( $\phi = \delta$ ) or female ( $\phi = \varphi$ ) gametes.  
 944

Random mating then occurs between gametes to produce diploid zygotes. To  
 946 shorten notation we now use index  $i$  (and  $j$ ) to denote the alleles at both the **A** and **M** loci and label  $MA = 1$ ,  $Ma = 2$ ,  $mA = 3$ , and  $ma = 4$ , such that  
 948  $i, j \in \{1, 2, 3, 4\}$ . The frequencies of  $XX$  zygotes are then denoted as  $xx_{ij}$ ,  $XY$  zygotes as  $xy_{ij}$ , and  $YY$  zygotes as  $yy_{ij}$ . In  $XX$  and  $YY$  zygotes, individuals with  
 950 diploid genotype  $ij$  are equivalent to those with diploid genotype  $ji$ ; for simplicity,

we use  $xx_{ij}$  and  $yy_{ij}$  with  $i \neq j$  to denote the average of these frequencies,  $xx_{ij} =$   
 952  $(x_i^{\varphi,s} x_j^{\delta,s} + x_j^{\varphi,s} x_i^{\delta,s})/2$  and  $yy_{ij} = (y_i^{\varphi,s} y_j^{\delta,s} + y_j^{\varphi,s} y_i^{\delta,s})/2$ .

Denoting the **M** locus genotype by  $b \in \{MM, Mm, mm\}$  and the **X** locus  
 954 genotype by  $c \in \{XX, XY, YY\}$ , zygotes develop as females with probability  
 $k_{bc}$ . Therefore, the frequencies of  $XX$  females are given by  $xx_{ij}^{\varphi} = k_{bc}xx_{ij}$ ,  $XY$   
 956 females are given by  $xy_{ij}^{\varphi} = k_{bc}xy_{ij}$ , and  $YY$  females are given by  $yy_{ij}^{\varphi} = k_{bc}yy_{ij}$ .  
 Similarly,  $XX$  male frequencies are  $xx_{ij}^{\delta} = (1 - k_{bc})xx_{ij}$ ,  $XY$  male frequencies  
 958 are  $xy_{ij}^{\delta} = (1 - k_{bc})xy_{ij}$ , and  $YY$  males frequencies are  $yy_{ij}^{\delta} = (1 - k_{bc})yy_{ij}$ . This  
 notation allows both the ancestral and novel sex-determining regions to determine  
 960 zygotic sex according to an  $XY$  system, a  $ZW$  system, or an environmental sex-  
 determining system. In addition, we can consider any epistatic dominance rela-  
 962 tionship between the two sex-determining loci. For example, here we assume that  
 the ancestral sex-determining system (**X** locus) is  $XY$  ( $k_{MMXX} = 1$  and  $k_{MMXY} =$   
 964  $k_{MMYY} = 0$ ) or  $ZW$  ( $k_{MMZZ} = 0$  and  $k_{MMZW} = k_{MMWW} = 1$ ) and epistatically  
 recessive to a dominant novel sex-determining locus, **M** ( $k_{Mmc} = k_{mmc} = k$ ).

Selection among diploids then occurs according to the diploid genotype at the  
 966 **A** locus,  $l \in \{AA, Aa, aa\}$ , for an individual of type  $ij$  (see Table 1). The diploid  
 frequencies after selection in sex  $\varphi$  are given by  $xx_{ij}^{\varphi,s} = w_l^{\varphi}xx_{ij}/\bar{w}^{\varphi}$ ,  $xy_{ij}^{\varphi,s} =$   
 $w_l^{\varphi}xy_{ij}/\bar{w}^{\varphi}$ , and  $yy_{ij}^{\varphi,s} = w_l^{\varphi}yy_{ij}/\bar{w}^{\varphi}$ , where  $\bar{w}^{\varphi} = \sum_{i=1}^4 \sum_{j=1}^4 w_l^{\varphi}xx_{ij} + w_l^{\varphi}xy_{ij} +$   
 970  $w_l^{\varphi}yy_{ij}$  is the mean fitness of individuals of sex  $\varphi$ .

Finally, these diploids undergo meiosis to produce the next generation of gam-  
 972 etes. Recombination and sex-specific meiotic drive occur during meiosis. Here,  
 we allow any relative locations for the SDR, **A**, and **M** loci by using three param-  
 974 eters to describe the recombination rates between them.  $R$  is the recombination  
 rate between the **A** locus and the **M** locus,  $\chi$  is the recombination rate between the  
 976 **M** locus and the **X** locus, and  $r$  is the recombination rate between the **A** locus and  
 the **X** locus. Table S.1 shows how  $\chi$  can be substituted to give any linear order of  
 loci. During meiosis in sex  $\varphi$ , meiotic drive occurs such that, in  $Aa$  heterozygotes,  
 978 a fraction  $\alpha^{\varphi}$  of gametes produced carry the  $A$  allele and  $(1 - \alpha^{\varphi})$  carry the  $a$  allele.

980 Among gametes from sex  $\varphi$  (sperm/pollen when  $\varphi = \delta$ , eggs/ovules when

Table S.1:  $\chi$  substitutions for different loci orders (assuming no interference)

Order of loci	
SDR-A-M	$\chi = R(1 - r) + r(1 - R)$
SDR-M-A	$\chi = (r - R)/(1 - 2R)$
A-SDR-M	$\chi = (R - r)/(1 - 2r)$

$\phi = \varphi$ ), the frequencies of haplotypes (before gametic competition) in the next  
982 generation are given by

$$\begin{aligned}
x_{MA}^{\phi'} = & x x_{11}^{\phi,s} + x x_{13}^{\phi,s} / 2 + (x x_{12}^{\phi,s} + x x_{14}^{\phi,s}) \alpha^{\phi} \\
& - R(x x_{14}^{\phi,s} - x x_{23}^{\phi,s}) \alpha^{\phi} \\
& + (x y_{11}^{\phi,s} + x y_{13}^{\phi,s}) / 2 + (x y_{12}^{\phi,s} + x y_{14}^{\phi,s}) \alpha^{\phi} \\
& - r(x y_{12}^{\phi,s} - x y_{21}^{\phi,s}) \alpha^{\phi} - \chi(x y_{13}^{\phi,s} - x y_{31}^{\phi,s}) / 2 \\
& + \{ -(R + r + \chi) x y_{14}^{\phi,s} + (r + \chi - R) x y_{41}^{\phi,s} \\
& + (R + r - \chi) x y_{23}^{\phi,s} + (R + \chi - r) x y_{32}^{\phi,s} \} \alpha^{\phi} / 2
\end{aligned} \tag{S.1a}$$

$$\begin{aligned}
x_{Ma}^{\phi'} = & x x_{22}^{\phi,s} + x x_{24}^{\phi,s} / 2 + (x x_{12}^{\phi,s} + x x_{23}^{\phi,s}) \alpha^{\phi} \\
& - R(x x_{23}^{\phi,s} - x x_{14}^{\phi,s}) \alpha^{\phi} \\
& (x y_{22}^{\phi,s} + x y_{24}^{\phi,s}) / 2 + (x y_{21}^{\phi,s} + x y_{23}^{\phi,s}) (1 - \alpha^{\phi}) \\
& - r(x y_{21}^{\phi,s} - x y_{12}^{\phi,s}) (1 - \alpha^{\phi}) - \chi(x y_{24}^{\phi,s} - x y_{42}^{\phi,s}) / 2 \\
& + \{ -(R + r + \chi) x y_{23}^{\phi,s} + (r + \chi - R) x y_{32}^{\phi,s} \\
& + (R + r - \chi) x y_{14}^{\phi,s} + (R + \chi - r) x y_{41}^{\phi,s} \} (1 - \alpha^{\phi}) / 2
\end{aligned} \tag{S.1b}$$

$$\begin{aligned}
x_{mA}^{\tilde{\phi}'} = & x x_{33}^{\tilde{\phi},s} + x x_{13}^{\tilde{\phi},s} / 2 + (x x_{23}^{\tilde{\phi},s} + x x_{34}^{\tilde{\phi},s}) \alpha^{\tilde{\phi}} \\
& - R(x x_{23}^{\tilde{\phi},s} - x x_{14}^{\tilde{\phi},s}) \alpha^{\tilde{\phi}} \\
& (x y_{33}^{\tilde{\phi},s} + x y_{31}^{\tilde{\phi},s}) / 2 + (x y_{32}^{\tilde{\phi},s} + x y_{34}^{\tilde{\phi},s}) \alpha^{\tilde{\phi}} \\
& - r(x y_{34}^{\tilde{\phi},s} - x y_{43}^{\tilde{\phi},s}) \alpha^{\tilde{\phi}} - \chi(x y_{31}^{\tilde{\phi},s} - x y_{13}^{\tilde{\phi},s}) / 2 \\
& + \{ -(R + r + \chi) x y_{32}^{\tilde{\phi},s} + (r + \chi - R) x y_{23}^{\tilde{\phi},s} \\
& + (R + r - \chi) x y_{41}^{\tilde{\phi},s} + (R + \chi - r) x y_{14}^{\tilde{\phi},s} \} \alpha^{\tilde{\phi}} / 2
\end{aligned} \tag{S.1c}$$

$$\begin{aligned}
x_{ma}^{\tilde{\phi}'} = & x x_{44}^{\tilde{\phi},s} + x x_{34}^{\tilde{\phi},s} / 2 + (x x_{14}^{\tilde{\phi},s} + x x_{24}^{\tilde{\phi},s}) \alpha^{\tilde{\phi}} \\
& - R(x x_{14}^{\tilde{\phi},s} - x x_{23}^{\tilde{\phi},s}) \alpha^{\tilde{\phi}} \\
& (x y_{44}^{\tilde{\phi},s} + x y_{42}^{\tilde{\phi},s}) / 2 + (x y_{41}^{\tilde{\phi},s} + x y_{43}^{\tilde{\phi},s}) (1 - \alpha^{\tilde{\phi}}) \\
& - r(x y_{43}^{\tilde{\phi},s} - x y_{34}^{\tilde{\phi},s}) (1 - \alpha^{\tilde{\phi}}) - \chi(x y_{42}^{\tilde{\phi},s} - x y_{24}^{\tilde{\phi},s}) / 2 \\
& + \{ -(R + r + \chi) x y_{41}^{\tilde{\phi},s} + (r + \chi - R) x y_{14}^{\tilde{\phi},s} \\
& + (R + r - \chi) x y_{32}^{\tilde{\phi},s} + (R + \chi - r) x y_{23}^{\tilde{\phi},s} \} (1 - \alpha^{\tilde{\phi}}) / 2
\end{aligned} \tag{S.1d}$$

$$\begin{aligned}
y_{MA}^{\tilde{\phi}'} = & y y_{11}^{\tilde{\phi},s} + y y_{13}^{\tilde{\phi},s} / 2 + (y y_{12}^{\tilde{\phi},s} + y y_{14}^{\tilde{\phi},s}) \alpha^{\tilde{\phi}} \\
& - R(y y_{14}^{\tilde{\phi},s} - y y_{23}^{\tilde{\phi},s}) \alpha^{\tilde{\phi}} \\
& (x y_{11}^{\tilde{\phi},s} + x y_{31}^{\tilde{\phi},s}) / 2 + (x y_{21}^{\tilde{\phi},s} + x y_{41}^{\tilde{\phi},s}) \alpha^{\tilde{\phi}} \\
& - r(x y_{21}^{\tilde{\phi},s} - x y_{12}^{\tilde{\phi},s}) \alpha^{\tilde{\phi}} - \chi(x y_{31}^{\tilde{\phi},s} - x y_{13}^{\tilde{\phi},s}) / 2 \\
& + \{ -(R + r + \chi) x y_{41}^{\tilde{\phi},s} + (r + \chi - R) x y_{14}^{\tilde{\phi},s} \\
& + (R + r - \chi) x y_{32}^{\tilde{\phi},s} + (R + \chi - r) x y_{23}^{\tilde{\phi},s} \} \alpha^{\tilde{\phi}} / 2
\end{aligned} \tag{S.1e}$$

$$\begin{aligned}
y_{Ma}^{\tilde{\phi}'} = & y y_{22}^{\tilde{\phi},s} + y y_{24}^{\tilde{\phi},s} / 2 + (y y_{12}^{\tilde{\phi},s} + y y_{23}^{\tilde{\phi},s}) \alpha^{\tilde{\phi}} \\
& - R(y y_{23}^{\tilde{\phi},s} - y y_{14}^{\tilde{\phi},s}) \alpha^{\tilde{\phi}} \\
& (x y_{22}^{\tilde{\phi},s} + x y_{42}^{\tilde{\phi},s}) / 2 + (x y_{12}^{\tilde{\phi},s} + x y_{32}^{\tilde{\phi},s}) (1 - \alpha^{\tilde{\phi}}) \\
& - r(x y_{12}^{\tilde{\phi},s} - x y_{21}^{\tilde{\phi},s}) (1 - \alpha^{\tilde{\phi}}) - \chi(x y_{42}^{\tilde{\phi},s} - x y_{24}^{\tilde{\phi},s}) / 2 \\
& + \{ -(R + r + \chi) x y_{32}^{\tilde{\phi},s} + (r + \chi - R) x y_{23}^{\tilde{\phi},s} \\
& + (R + r - \chi) x y_{41}^{\tilde{\phi},s} + (R + \chi - r) x y_{14}^{\tilde{\phi},s} \} (1 - \alpha^{\tilde{\phi}}) / 2
\end{aligned} \tag{S.1f}$$

$$\begin{aligned}
y_{mA}^{\phi'} = & yy_{33}^{\phi,s} + yy_{13}^{\phi,s}/2 + (yy_{23}^{\phi,s} + yy_{34}^{\phi,s})\alpha^{\phi} \\
& - R(yy_{23}^{\phi,s} - yy_{14}^{\phi,s})\alpha^{\phi} \\
& (xy_{33}^{\phi,s} + xy_{13}^{\phi,s})/2 + (xy_{23}^{\phi,s} + xy_{43}^{\phi,s})\alpha^{\phi} \\
& - r(xy_{43}^{\phi,s} - xy_{34}^{\phi,s})\alpha^{\phi} - \chi(xy_{13}^{\phi,s} - xy_{31}^{\phi,s})/2 \\
& + \{ -(R + r + \chi)xy_{23}^{\phi,s} + (r + \chi - R)xy_{32}^{\phi,s} \\
& + (R + r - \chi)xy_{14}^{\phi,s} + (R + \chi - r)xy_{41}^{\phi,s} \}\alpha^{\phi}/2
\end{aligned} \tag{S.1g}$$

$$\begin{aligned}
y_{ma}^{\phi'} = & yy_{44}^{\phi,s} + yy_{34}^{\phi,s}/2 + (yy_{14}^{\phi,s} + yy_{24}^{\phi,s})\alpha^{\phi} \\
& - R(yy_{14}^{\phi,s} - yy_{23}^{\phi,s})\alpha^{\phi} \\
& (xy_{44}^{\phi,s} + xy_{24}^{\phi,s})/2 + (xy_{14}^{\phi,s} + xy_{34}^{\phi,s})(1 - \alpha^{\phi}) \\
& - r(xy_{34}^{\phi,s} - xy_{43}^{\phi,s})(1 - \alpha^{\phi}) - \chi(xy_{24}^{\phi,s} - xy_{42}^{\phi,s})/2 \\
& + \{ -(R + r + \chi)xy_{14}^{\phi,s} + (r + \chi - R)xy_{41}^{\phi,s} \\
& + (R + r - \chi)xy_{23}^{\phi,s} + (R + \chi - r)xy_{32}^{\phi,s} \}(1 - \alpha^{\phi})/2
\end{aligned} \tag{S.1h}$$

984 The full system is therefore described by 16 recurrence equations (three diallelic  
 loci in two sexes,  $2^3 \times 2 = 16$ ). However, some diploid types are not produced  
 986 under a given sex-determination system. For example, with the  $M$  allele fixed and  
 ancestral  $XY$  sex determination, there are no  $m$  alleles,  $XX$  males,  $XY$  females,  
 988 or  $YY$  females ( $xx_{11}^{\phi} = xx_{12}^{\phi} = xx_{22}^{\phi} = xy_{11}^{\phi} = xy_{12}^{\phi} = xy_{21}^{\phi} = xy_{22}^{\phi} = yy_{11}^{\phi} =$   
 $yy_{12}^{\phi} = yy_{22}^{\phi} = 0$ ). In this case, the system only involves six recursion equations,  
 990 which yields equilibrium (S.3).

## Resident equilibrium and stability

992 In the resident population (allele  $M$  fixed), we choose to follow the frequency  
 of  $A$  in female gametes (eggs) from an  $XX$  female,  $p_X^{\phi}$ , and in  $X$ -bearing,  $p_X^{\delta}$ ,  
 994 and  $Y$ -bearing,  $p_Y^{\delta}$ , male gametes (sperm). We also track the total frequency of  
 $Y$  among male gametes,  $q$ , which may deviate from  $1/2$  due to meiotic drive in  
 996 males. These four variables determine the frequencies of the six resident gamete

types:  $x_{MA}^{\varnothing} = p_X^{\varnothing}$ ,  $x_{Ma}^{\varnothing} = 1 - p_X^{\varnothing}$ ,  $x_{MA}^{\delta} = (1 - q)p_X^{\delta}$ ,  $x_{Ma}^{\delta} = (1 - q)(1 - p_X^{\delta})$ ,  
 998  $y_{MA}^{\delta} = qp_Y^{\delta}$ , and  $y_{Ma}^{\delta} = q(1 - p_Y^{\delta})$ . Mean fitnesses in the resident population are  
 given in table S.2.

1000 Various forms of selection can maintain a polymorphism at the **A** locus, in-  
 cluding sexually antagonistic selection, overdominance, conflicts between diploid  
 1002 selection and selection upon haploid genotypes (ploiddally antagonistic selection,  
 Immler et al. 2012), and a combination of these selective regimes.

Table S.2: mean fitnesses in the resident population ( $M$  fixed, XY sex determination)

Sex & Life Cycle Stage	Mean Fitness
female gametes ( $\bar{w}_H^{\varnothing}$ )	$p_X^{\varnothing} w_A^{\varnothing} + (1 - p_X^{\varnothing}) w_a^{\varnothing}$
male gametes ( $\bar{w}_H^{\delta}$ )	$\bar{p}^{\delta} w_A^{\delta} + (1 - \bar{p}^{\delta}) w_a^{\delta}$
females ( $\bar{w}^{\varnothing}$ )	$\{p_X^{\varnothing} w_A^{\varnothing} p_X^{\delta} w_A^{\delta} w_{AA}^{\varnothing} + (1 - p_X^{\varnothing}) w_a^{\varnothing} p_X^{\delta} w_A^{\delta} w_{Aa}^{\varnothing} + p_X^{\varnothing} w_A^{\varnothing} (1 - p_X^{\delta}) w_a^{\delta} w_{Aa}^{\varnothing} + (1 - p_X^{\varnothing}) w_a^{\varnothing} (1 - p_X^{\delta}) w_a^{\delta} w_{aa}^{\varnothing}\} / \{\bar{w}_H^{\varnothing} \bar{w}_H^{\delta} \zeta\}$
males ( $\bar{w}^{\delta}$ )	$\{p_X^{\varnothing} w_A^{\varnothing} p_Y^{\delta} w_A^{\delta} w_{AA}^{\delta} + (1 - p_X^{\varnothing}) w_a^{\varnothing} p_Y^{\delta} w_A^{\delta} w_{Aa}^{\delta} + p_X^{\varnothing} w_A^{\varnothing} (1 - p_Y^{\delta}) w_a^{\delta} w_{Aa}^{\delta} + (1 - p_X^{\varnothing}) w_a^{\varnothing} (1 - p_Y^{\delta}) w_a^{\delta} w_{aa}^{\delta}\} / \{\bar{w}_H^{\varnothing} \bar{w}_H^{\delta} (1 - \zeta)\}$
zygotic sex ratio $\zeta$	$\{(1 - q)(p_X^{\delta} w_A^{\delta} + (1 - p_X^{\delta}) w_a^{\delta})\} / \bar{w}_H^{\delta}$

1004 In particular special cases, e.g., no sex-differences in selection or meiotic drive  
 ( $s^{\delta} = s^{\varnothing}$ ,  $h^{\delta} = h^{\varnothing}$ , and  $\alpha^{\delta} = \alpha^{\varnothing} = 1/2$ ), the equilibrium allele frequency and sta-  
 1006 bility can be calculated analytically without assuming anything about the relative  
 strengths of selection and recombination. However, here, we focus on two regimes  
 1008 (tight linkage and weak selection) in order to make fewer assumptions about fit-  
 nesses.

1010 **Recombination weak relative to selection (tight linkage between A and X)**

We first calculate the equilibrium frequency of the Y and A alleles in the ancestral  
 1012 population when the recombination rate between the X and A loci is small ( $r$  of  
 order  $\epsilon$ ). The A locus will not affect evolution at the novel sex-determining locus,  
 1014 M, if one A allele is fixed on all backgrounds. We therefore focus on the five  
 equilibria that maintain both A and a alleles, four of which are given to leading  
 1016 order by:

$$\begin{aligned}
 (A) \quad \hat{p}_Y^\delta = 0, \quad \hat{q} &= \frac{1}{2} - \frac{(\alpha^\delta - 1/2)w_{Aa}^\delta \phi}{w_{Aa}^\delta \phi + w_{aa}^\delta \psi}, \\
 \hat{p}_X^\varnothing &= \frac{w_a^\varnothing \phi}{w_a^\varnothing \phi + w_A^\varnothing \psi}, \quad \hat{p}_X^\delta = \frac{2\alpha^\delta w_{Aa}^\delta \phi}{2\alpha^\delta w_{Aa}^\delta \phi + w_{AA}^\delta \psi} \\
 (A') \quad \hat{p}_Y^\delta &= 1, \quad \hat{q} = \frac{1}{2} + \frac{(\alpha^\delta - 1/2)w_{Aa}^\delta \phi'}{w_{Aa}^\delta \phi' + w_{AA}^\delta \psi'}, \\
 \hat{p}_X^\varnothing &= 1 - \frac{w_A^\varnothing \phi'}{w_A^\varnothing \phi' + w_a^\varnothing \psi'}, \quad \hat{p}_X^\delta = 1 - \frac{2(1 - \alpha^\delta)w_{Aa}^\delta \phi'}{2(1 - \alpha^\delta)w_{Aa}^\delta \phi' + w_{aa}^\delta \psi'} \\
 (B) \quad \hat{p}_Y^\delta &= 0, \quad \hat{p}_X^\varnothing = 1, \quad \hat{p}_X^\delta = 1, \quad \hat{q} = 1 - \alpha^\delta \\
 (B') \quad \hat{p}_Y^\delta &= 1, \quad \hat{p}_X^\varnothing = 0, \quad \hat{p}_X^\delta = 0, \quad \hat{q} = \alpha^\delta
 \end{aligned}$$

$$\begin{aligned}
 \phi &= \alpha^\varnothing w_A^\varnothing w_{Aa}^\varnothing (w_a^\delta w_{aa}^\delta + 2\alpha^\delta w_A^\delta w_{Aa}^\delta) - w_a^\delta w_a^\varnothing w_{aa}^\delta w_{aa}^\varnothing \\
 \psi &= (1 - \alpha^\varnothing) w_a^\varnothing w_{Aa}^\varnothing (w_a^\delta w_{aa}^\delta + 2\alpha^\delta w_A^\delta w_{Aa}^\delta) - 2\alpha^\delta w_A^\delta w_A^\varnothing w_{Aa}^\delta w_{AA}^\varnothing \\
 \phi' &= (1 - \alpha^\varnothing) w_a^\varnothing w_{Aa}^\varnothing (w_A^\delta w_{AA}^\delta + 2(1 - \alpha^\delta) w_a^\delta w_{Aa}^\delta) - w_A^\delta w_A^\varnothing w_{AA}^\delta w_{AA}^\varnothing \\
 \psi' &= \alpha^\varnothing w_A^\varnothing w_{Aa}^\varnothing (w_A^\delta w_{AA}^\delta + 2(1 - \alpha^\delta) w_a^\delta w_{Aa}^\delta) - 2(1 - \alpha^\delta) w_a^\delta w_a^\varnothing w_{Aa}^\delta w_{aa}^\varnothing
 \end{aligned}$$

A fifth equilibrium (C) also exists where A is present at an intermediate frequency  
 1018 on the Y chromosome ( $0 < \hat{p}_Y^\delta < 1$ ). However, equilibrium (C) is never locally  
 stable when  $r \approx 0$  and is therefore not considered further. Thus, the Y can either  
 1020 be fixed for the a allele (equilibria A and B) or the A allele (equilibria A' and  
 B'). The X chromosome can then either be polymorphic (equilibria A and A')



1022 or fixed for the alternative allele (equilibria  $B$  and  $B'$ ). Since equilibria  $(A)$  and  
 1024  $(B)$  are equivalent to equilibria  $(A')$  and  $(B')$  with the labelling of  $A$  and  $a$  alleles  
 1026 are equivalent to those found by Lloyd and Webb (1977) and Otto (2014).

We next calculate when  $(A)$  and  $(B)$  are locally stable for  $r = 0$ . According  
 1028 to the ‘small parameter theory’ (Karlin and McGregor 1972a;b), these stability  
 properties are unaffected by small amounts of recombination between the SDR and  
 1030  $\mathbf{A}$  locus, although equilibrium frequencies may be slightly altered. For the  $a$  allele  
 to be stably fixed on the Y requires that  $\bar{w}_{Ya}^\delta > \bar{w}_{YA}^\delta$  where  $\bar{w}_{Ya}^\delta = w_a^\delta(2p_X^\varphi(1 -$   
 1032  $\alpha^\delta)w_A^\varphi w_{Aa}^\delta + (1 - p_X^\varphi)w_a^\varphi w_{aa}^\delta)$  and  $\bar{w}_{YA}^\delta = w_A^\delta(p_X^\varphi w_A^\varphi w_{AA}^\delta + 2(1 - p_X^\varphi)\alpha^\delta w_a^\varphi w_{Aa}^\delta)$ .  
 That is,  $Ya$  haplotypes must have higher fitness than  $YA$  haplotypes. Substituting  
 1034 in  $p_X^\varphi = \hat{p}_X^\varphi$  from above, fixation of the  $a$  allele on the Y requires that  $\gamma_i > 0$  where  
 $\gamma_{(A)} = w_a^\delta(2(1 - \alpha^\delta)w_{Aa}^\delta \phi + w_{aa}^\delta \psi) - w_A^\delta(w_{AA}^\delta \phi + 2\alpha^\delta w_{Aa}^\delta \psi)$  for equilibrium  
 1036  $(A)$  and  $\gamma_{(B)} = 2(1 - \alpha^\delta)w_a^\delta w_{Aa}^\delta - w_A^\delta w_{AA}^\delta$  for equilibrium  $(B)$ . Stability of a  
 polymorphism on the X chromosome (equilibrium  $A$ ) further requires that  $\phi > 0$   
 1038 and  $\psi > 0$ . Fixation of the  $a$  allele on the X (equilibrium  $B$ ) is mutually exclusive  
 with equilibrium  $(A)$  and requires  $\psi < 0$  and  $w_A^\varphi w_{AA}^\varphi > (1 - \alpha^\varphi)w_a^\varphi w_{Aa}^\varphi$ .

#### 1040 **Selection weak relative to recombination (weak selection)**

Here, we assume that selection and meiotic drive are weak relative to recombina-  
 1042 tion ( $s^\delta, t^\delta, \alpha_\Delta^\delta$  of order  $\epsilon$ ). The maintenance of a polymorphism at the  $\mathbf{A}$  locus  
 then requires that

$$\begin{aligned} 0 &< -((1 - h^\varphi)s^\varphi + (1 - h^\delta)s^\delta + t^\varphi + t^\delta + \alpha_\Delta^\varphi + \alpha_\Delta^\delta) \\ \text{and } 0 &< (h^\varphi s^\varphi + h^\delta s^\delta + t^\varphi + t^\delta + \alpha_\Delta^\varphi + \alpha_\Delta^\delta). \end{aligned} \quad (\text{S.2})$$

1044 which indicates that a polymorphism can be maintained by various selective regimes.

Given that a polymorphism is maintained at the  $\mathbf{A}$  locus by selection, with  
 1046 weak selection and drive the frequencies of  $A$  in each type of gamete are the same

( $\hat{p}_X^\varnothing = \hat{p}_X^\delta = \hat{p}_Y^\delta = \bar{p}$ ) and given, to leading order, by

$$\bar{p} = \frac{h^\varnothing s^\varnothing + h^\delta s^\delta + t^\varnothing + t^\delta + \alpha_\Delta^\varnothing + \alpha_\Delta^\delta}{(2h^\varnothing - 1)s^\varnothing + (2h^\delta - 1)s^\delta} + O(\epsilon). \quad (\text{S.3})$$

1048 Differences in frequency between gamete types are of order  $\epsilon$  and given, to leading order, by

$$\begin{aligned} \hat{p}_X^\delta - \hat{p}_X^\varnothing &= V_A (D^\delta - D^\varnothing + \alpha_\Delta^\delta - \alpha_\Delta^\varnothing) + O(\epsilon^2) \\ \hat{p}_Y^\delta - \hat{p}_X^\varnothing &= V_A (D^\delta - D^\varnothing + \alpha_\Delta^\delta - \alpha_\Delta^\varnothing + (1 - 2r)(t^\delta - t^\varnothing)) / 2r + O(\epsilon^2) \\ \hat{p}_Y^\delta - \hat{p}_X^\delta &= V_A (D^\delta - D^\varnothing + \alpha_\Delta^\delta - \alpha_\Delta^\varnothing + t^\delta - t^\varnothing)(1 - 2r) / 2r + O(\epsilon^2) \end{aligned} \quad (\text{S.4})$$

1050 where  $V_A = \bar{p}(1 - \bar{p})$  is the variance in the frequency of  $A$  and  $D^\varnothing = (\bar{p}s^\varnothing + (1 - \bar{p})h^\varnothing s^\varnothing) - (\bar{p}h^\delta s^\delta + (1 - \bar{p}))$  corresponds to the difference in fitness between  $A$  and  
1052  $a$  alleles in diploids of sex  $\varnothing \in \{\varnothing, \delta\}$  ( $\bar{p}$  is the leading-order probability of mating with an  $A$ -bearing gamete from the opposite sex). The frequency of  $Y$  among male  
1054 gametes depends upon the difference in the frequency of the  $A$  allele between  $X$ - and  $Y$ -bearing male gametes and the strength of meiotic drive in favour of the  $A$   
1056 allele in males,  $q = 1/2 + \alpha_\Delta^\delta(\hat{p}_Y^\delta - \hat{p}_X^\delta)/2 + O(\epsilon^3)$ . Without gametic competition or drive ( $\alpha_\Delta^\varnothing = t^\varnothing = 0$ ) our results reduce to those of van Doorn and Kirkpatrick  
1058 (2007).

## Invasion conditions

1060 A rare neo- $Y$  or neo- $W$  will spread from a given ancestral equilibrium when the leading eigenvalue,  $\lambda$ , of the Jacobian matrix derived from the eight mutant re-  
1062 cursion equations (given by S.1c,d,g,h), evaluated at the ancestral equilibrium, is greater than one. However, because a neo- $Y$  (neo- $W$ ) is always in males (fe-  
1064 males) and is epistatically dominant to the ancestral sex-determining locus, we need only two recursion equations (e.g., tracking the change in the frequency of  
1066 neo- $Y$ - $A$  and neo- $Y$ - $a$  gametes from males) and thus the leading eigenvalue is

the largest solution to a quadratic characteristic polynomial  $\lambda^2 + b\lambda + c = 0$ .  
 1068 It can be shown (see supplementary Mathematica file) that the coefficients are  
 $b = -(\lambda_{mA} + \lambda_{ma}) + (\rho_{mA} + \rho_{ma})$  and  $c = (\lambda_{mA} - \rho_{mA})(\lambda_{ma} - \rho_{ma}) - \rho_{mA}\rho_{ma}$ , where  
 1070  $\lambda_{mi}$  is the multiplicative growth rate of the frequency of mutants on background  
 $i \in \{A, a\}$ , without accounting for loss due to recombination, and  $\rho_{mi}$  is the rate at  
 1072 which mutants on background  $i \in \{A, a\}$  recombine onto the other **A** locus back-  
 ground in heterozygotes. The leading eigenvalue is then greater than one whenever  
 1074  $\lambda_{mA} > 1$  and  $\lambda_{ma} > 1$ , less than one whenever  $\lambda_{mA} < 1$  and  $\lambda_{ma} < 1$ , and greater  
 than one whenever  $\lambda_{mA} > 1$  or  $\lambda_{ma} > 1$  and  $\rho_{ma}(\lambda_{mA} - 1) + \rho_{mA}(\lambda_{ma} - 1) > 0$ .  
 1076 For tight linkage between the ancestral sex-determining locus and the selected  
 locus we can calculate each of these terms exactly, while for weak selection we  
 1078 take a Taylor series of the leading eigenvalue.

### Recombination weak relative to selection (tight linkage between **A** and **X**)

1080 Here, we explore the conditions under which a neo-W invades an XY system as-  
 suming that the **A** locus is initially in close linkage with the ancestral sex-determining  
 1082 region ( $r \approx 0$ ). We disregard neo-Y mutations, which never spread given that the  
 ancestral population is at a stable equilibrium.

1084 Starting with the simpler equilibrium (**B**), the terms of the characteristic poly-  
 nomial are

$$\lambda_{mA} = (2\alpha^\delta)^{-1} \frac{w_A^\varnothing [w_A^\delta w_{AA}^\varnothing \alpha^\delta + 2w_a^\delta w_{Aa}^\varnothing \alpha^\varnothing (1 - \alpha^\delta)]}{w_A^\delta w_A^\varnothing w_{AA}^\varnothing} \quad (\text{S.5a})$$

$$\lambda_{ma} = (2\alpha^\delta)^{-1} \frac{w_a^\varnothing [w_a^\delta w_{aa}^\varnothing (1 - \alpha^\delta) + 2w_A^\delta w_{Aa}^\varnothing (1 - \alpha^\varnothing) \alpha^\delta]}{w_A^\delta w_A^\varnothing w_{AA}^\varnothing} \quad (\text{S.5b})$$

$$\rho_{mA} = (2\alpha^\delta)^{-1} \frac{Rw_a^\delta w_A^\varnothing w_{Aa}^\varnothing \alpha^\varnothing (1 - \alpha^\delta)}{w_A^\delta w_A^\varnothing w_{AA}^\varnothing} \quad (\text{S.5c})$$

$$\rho_{ma} = (2\alpha^\delta)^{-1} \frac{Rw_A^\delta w_a^\varnothing w_{Aa}^\varnothing (1 - \alpha^\varnothing) \alpha^\delta}{w_A^\delta w_A^\varnothing w_{AA}^\varnothing} \quad (\text{S.5d})$$

1086 In this case, the zygotic sex ratio ( $\zeta$ ) is given by the difference in haploid selection  
 in males on  $a$  (fixed on the Y) and  $A$  (fixed on the X) alleles, i.e., there are more  
 1088 males than females if  $\zeta = \alpha^\delta w_A^\delta / [(1 - \alpha^\delta)w_a^\delta + \alpha^\delta w_A^\delta] < 1/2$ . Populations with  
 haploid selection for  $a$  in males have a male biased zygotic sex ratio are thus more  
 1090 permissive to invasion by a neo-W ( $\lambda_{mA}$  and  $\lambda_{ma}$  larger). Haploid selection in males  
 has a second effect; the spread rate of neo-W haplotypes is determined by their  
 1092 fitness in diploid females, which depends on their diploid genotype and thus on the  
 male gamete they pair with. Zygotes carrying dominant neo-W alleles will develop  
 1094 as females regardless of their genotype at the XY locus. Therefore, neo-W females  
 result from matings with either X- $A$  or Y- $a$  male gametes. The relative proportion  
 1096 of these male gametes is determined by haploid selection in males; mating with  
 a Y- $a$  male gamete is more likely if the  $a$  allele is favoured during male gamete  
 1098 production or competition ( $\zeta < 1/2$ ). Thus, neo-W females experience different  
 diploid selection than XX females, and the extent of this difference depends on  
 1100 haploid selection in males. Furthermore, haploid selection in females can directly  
 select upon neo-W- $A$  or neo-W- $a$  haplotypes. A neo-W- $A$  female gamete has the  
 1102 same fitness during haploid competition as resident  $A$ -bearing female gametes. On  
 the other hand, neo-W- $a$  female gametes can be favoured or disfavoured during  
 1104 female haploid competition (favoured if  $w_a^\varphi > w_A^\varphi$ ). Meiotic drive in females ( $\alpha^\varphi$ )  
 similarly affects the fitness of these neo-W haplotypes, except that it impacts both  
 1106 haplotypes as meiotic drive only occurs in heterozygotes and therefore does not  
 occur in resident XX females (who are always homozygote  $AA$ ).

1108 The other terms in equations (S.5) are more easily interpreted if we assume  
 that there is no haploid selection in either sex, in which case  $\lambda_{mA} > 1$  when  $w_{Aa}^\varphi >$   
 1110  $w_{AA}^\varphi$  and  $\lambda_{ma} > 1$  when  $(w_{Aa}^\varphi + w_{aa}^\varphi)/2 > w_{AA}^\varphi$ . These conditions cannot be met  
 under purely sexually-antagonistic selection, where  $a$  is directionally favoured in  
 1112 males ( $w_{AA}^\delta > w_{Aa}^\delta > w_{aa}^\delta$ ) and  $A$  is directionally favoured in females ( $w_{AA}^\varphi >$   
 $w_{Aa}^\varphi > w_{aa}^\varphi$ ). Essentially, the X is already as specialized as possible for the female  
 1114 beneficial allele (XA is fixed), and the neo-W often makes daughters with the Y- $a$   
 haplotype, increasing the flow of  $a$  alleles into females, which reduces the fitness

1116 of those females.

If selection doesn't uniformly favour  $A$  in females, however, neo-W- $A$  haplotypes and/or neo-W- $a$  haplotypes can spread ( $\lambda_{mA} > 1$  and/or  $\lambda_{ma} > 1$ ) at this equilibrium. A neo-W can spread alongside the  $A$  allele ( $\lambda_{mA} > 1$ ), despite the fact that a neo-W brings  $Ya$  haplotypes into females, when  $w_{Aa}^{\varnothing} > w_{AA}^{\varnothing}$ . In this case the  $a$  allele is favoured by selection in females despite  $A$  being fixed on the X. For this equilibrium to be stable, X- $A$  must be sufficiently favoured in males to keep the frequency of  $XA$  at one (specifically, from the stability conditions, we must have  $w_{Aa}^{\sigma}/((w_{aa}^{\sigma} + w_{Aa}^{\sigma})/2) > w_{Aa}^{\varnothing}/w_{AA}^{\varnothing}$ ).

Under this same condition,  $w_{Aa}^{\varnothing} > w_{AA}^{\varnothing}$ , the neo-W can also spread alongside the  $a$  allele ( $\lambda_{ma} > 1$ ) if there is sufficiently strong underdominance in females ( $w_{aa}^{\varnothing} > w_{Aa}^{\varnothing}$ ), such that  $(w_{Aa}^{\varnothing} + w_{aa}^{\varnothing})/2 > w_{AA}^{\varnothing}$ . In this case,  $a$  is not favored in females near the equilibrium where females are  $AA$  (comparing  $Aa$  to  $AA$  genotypes) and yet the neo-W can spread with  $a$  because it produces female  $aa$  individuals by capturing  $Y-a$  haplotypes.

When both haplotypes can spread on their own ( $\lambda_{mA} > 1$  and  $\lambda_{ma} > 1$ ), the neo-W invades regardless the recombination rate between it and the selected locus,  $R$ . When neither haplotype can spread ( $\lambda_{mA} < 1$  and  $\lambda_{ma} < 1$ ) the neo-W can never invade. And when only one haplotype can spread on its own the neo-W invades only when the rate of recombination onto the favourable background is sufficiently larger than the rate of recombination off this background (i.e., equation 1 is satisfied).

Similar equations can be derived for equilibrium (A) by subbing the equilibrium allele frequencies into Table 2.

$$\lambda_{mA} = \frac{a}{b} \left[ w_{AA}^{\varphi} w_{Aa}^{\delta} w_A^{\delta} \alpha^{\delta} \phi + 2w_{Aa}^{\varphi} \alpha^{\varphi} w_a^{\delta} \frac{c}{d} \right] / w_a^{\varphi} \quad (\text{S.6a})$$

$$\lambda_{ma} = \frac{a}{b} \left[ 2w_{Aa}^{\varphi} (1 - \alpha^{\varphi}) w_{Aa}^{\delta} w_A^{\delta} \alpha^{\delta} \phi + w_{aa}^{\varphi} w_a^{\delta} \frac{c}{d} \right] / w_A^{\varphi} \quad (\text{S.6b})$$

$$\rho_{mA} = \frac{a}{b} R \left[ 2w_{Aa}^{\varphi} \alpha^{\varphi} w_a^{\delta} \frac{c}{d} \right] / w_a^{\varphi} \quad (\text{S.6c})$$

$$\rho_{ma} = \frac{a}{b} R \left[ 2w_{Aa}^{\varphi} (1 - \alpha^{\varphi}) w_{Aa}^{\delta} w_A^{\delta} \alpha^{\delta} \phi \right] / w_A^{\varphi} \quad (\text{S.6d})$$

1140 where

$$a = w_a^{\varphi} \phi + w_A^{\varphi} \psi \quad (\text{S.7a})$$

$$b = w_{AA}^{\varphi} \phi (2w_{Aa}^{\delta} w_A^{\delta} \alpha^{\delta} \phi) + w_{Aa}^{\varphi} \psi (2w_{Aa}^{\delta} w_A^{\delta} \alpha^{\delta} \phi + w_{AA}^{\delta} w_a^{\delta} \psi) + w_{aa}^{\varphi} \psi (w_{AA}^{\delta} w_a^{\delta} \psi) \quad (\text{S.7b})$$

$$c = 2(w_{Aa}^{\delta} \phi)^2 (1 - \alpha^{\delta}) \alpha^{\delta} + w_{Aa}^{\delta} \phi (w_{AA}^{\delta} \psi + w_{aa}^{\delta} \psi \alpha^{\delta}) + w_{aa}^{\delta} \psi w_{AA}^{\delta} \psi \quad (\text{S.7c})$$

$$d = 2w_{Aa}^{\delta} \alpha^{\delta} \phi + w_{aa}^{\delta} \psi \quad (\text{S.7d})$$

As with equilibrium (B), haploid selection again modifies invasion fitnesses by altering the sex-ratio and the diploid genotypes of females and directly selecting upon female gametes. The only difference is that resident XX females are no longer always homozygote AA and males are no longer always heterozygote Aa. Thus the effect of haploid selection in males is reduced, as is the difference in fitness between neo-W haplotypes and resident X haplotypes, as both can be on any diploid or haploid background.

1148 The other terms are easier to interpret in the absence of haploid selection. For instance, without haploid selection, the neo-W-A haplotype spreads ( $\lambda_{mA} > 1$ ) if  
1150 and only if

$$2(w_{Aa}^{\varphi} - w_{aa}^{\varphi}) w_{AA}^{\delta} \psi^2 > (w_{AA}^{\varphi} - w_{Aa}^{\varphi}) w_{Aa}^{\delta} \phi (\phi - \psi) \quad (\text{S.8})$$

where  $\phi - \psi = w_{AA}^{\varphi} w_{Aa}^{\delta} - w_{aa}^{\varphi} w_{aa}^{\delta}$  and both  $\phi$  and  $\psi$  are positive when equilibrium

1152 (A) is stable. In contrast to equilibrium (B), a neo-W haplotype can spread under  
 purely sexually-antagonistic selection ( $w_{AA}^\delta > w_{Aa}^\delta > w_{aa}^\delta$  and  $w_{AA}^\varphi > w_{Aa}^\varphi > w_{aa}^\varphi$ ).  
 1154 In this case, the neo-W-A haplotype can spread, despite producing a lot of *Aa*  
 daughters by obtaining the *a* from Y-gametes, when *aa* females, which the neo-  
 1156 W-A never makes, are strongly selected against. This can be intuited from the fact  
 that (S.8) will be more easily met when  $w_{Aa}^\varphi - w_{aa}^\varphi \approx w_{Aa}^\varphi$  and  $w_{AA}^\varphi - w_{Aa}^\varphi \approx 0$ ,  
 1158 implying  $w_{aa}^\varphi \approx 0$  and  $w_{Aa}^\varphi \approx w_{AA}^\varphi$  (although this is complicated by the fact that  
 $w_{aa}^\varphi$  and  $w_{Aa}^\varphi$  affect  $\phi$  and  $\psi$  too, the intuition holds).  
 1160 Without haploid selection, the neo-W-*a* haplotype spreads ( $\lambda_{ma} > 1$ ) if and  
 only if

$$(w_{aa}^\varphi + w_{Aa}^\varphi - 2w_{AA}^\varphi)w_{Aa}^\delta \phi^2 + (w_{aa}^\varphi - w_{Aa}^\varphi)(w_{Aa}^\delta + 2w_{AA}^\delta)\phi\psi > 0 \quad (\text{S.9})$$

1162 This condition cannot be met with purely sexually antagonistic selection (as both  
 terms on the left-hand side would then be negative), but it can be met under other  
 1164 circumstances. For example, with overdominance in males there is selection for  
 increased *A* frequencies on X chromosomes in males, which are always paired with  
 1166 Y-*a* haplotypes. Then, directional selection for *a* in females maintains a polymor-  
 phism at the **A** locus on the X and by creating selection for decreased *A* frequencies  
 1168 on X chromosomes in females. This scenario selects for a modifier that increases  
 recombination between the sex chromosomes (e.g., blue region of Figure 2d in  
 1170 Otto 2014) and facilitates the spread of neo-W-*a* haplotypes, which create more  
 heterozygote and *aa* females than ancestral X chromosomes do.

1172 As with equilibrium (B), if both haplotypes can spread ( $\lambda_{mA} > 1$  and  $\lambda_{ma} > 1$ )  
 then the neo-W invades under any rate of recombination with the selected locus,  
 1174  $R \geq 0$ . In addition, even when only one haplotype can spread (e.g., under purely  
 sexually-antagonistic selection  $\lambda_{mA} > 1$  and  $\lambda_{ma} < 1$ ), neo-W invasion can still  
 1176 occur under modest rates of recombination between the novel sex-determining and  
 selected loci.

1178 **Selection weak relative to recombination (weak selection)**

With weak selection the leading eigenvalue,  $\lambda$ , for any  $k$ , is given up to order  $\epsilon^2$   
1180 by equation 4. Scenarios leading to  $\lambda > 1$  are discussed in the main text.