sforce | Position | Salesforce

18-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I2w000003RoE3/PageLayouts/00h2w00000Kqz45AAB/view

Search Setup

Object Manager

AGER

Position Layout Custom Console Components | Mini Page Layout | Mini Console View | Vide

Save | Quick Save | Preview As... | Cancel | Undo | Redo | Layout Properties

Fields
Buttons
Quick Actions
Mobile & Lightning Actions
Expanded Lookups
Related Lists
Report Charts

Quick Find Field Name

Section	Department	Location	Salary Range	title
Blank Space	Description	Owner	Skills Required	
Approval Status	Job posting site	Pay Grade	Status	
Created By	Last Modified By	Position Name	Technical Site	

Position Sample

Highlights Panel

Customize the highlights panel for this page layout...

Quick Actions in the Salesforce Classic Publisher

Actions in this section are currently inherited from the global publisher layout. You can override the global publisher layout to set a customized list of actions for the publisher on pages that use this layout.

Salesforce Mobile and Lightning Experience Actions

Actions in this section are predefined by Salesforce. You can override the predefined actions to set a customized list of actions on Lightning Experience and mobile app pages that use this layout. If you cus

Quick Actions in the Salesforce Classic Publisher section, and have saved the layout, then this section inherits that set of actions by default when you click to override.

arch

sforce | Supplier | Salesforce

18-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I2w000003Rp9Z/FieldsAndRelationships/view

Search Setup

Object Manager

AGER

Fields & Relationships

4 Items, Sorted by Field Label

Quick Find | New | Deleted Fields | Field Dependen

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDE
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Supplier Name	Name	Text(80)		✓

earch

sforce | Supplier | Salesforce

18-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I2w000003Rp9Z/ValidationRules/view

Search Setup

Object Manager

AGER

Validation Rules

2 Items, Sorted by Rule Name

RULE NAME	ERROR LOCATION	ERROR MESSAGE	ACTIVE	MODIFIED BY
Phone_Number_Validation_rule	Owner	9025075220	✓	Muruganantham M, 30/03/2023, 4:41 pm
Technical_site	Supplier Name	9025075220	✓	Muruganantham M, 30/03/2023, 4:45 pm

ightning.force.com/one/one.app#/setup/ObjectManager/01I2w000003Rp9Z/RestrictionRules/view

earch

sforce | Supplier | Salesforce

18-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I2w000003Rp9Z/ValidationRules/03d2w000000W5GhAAK/view

Search Setup

Object Manager

AGER

Supplier Validation Rule

Back to Supplier

Validation Rule Detail

Edit Clone

Rule Name	Phone_Number_Validation_rule	Active	✓
Error Condition Formula	4>8		
Error Message	9025075220	Error Location	Owner
Description	9025075220		
Created By	Muruganantham M, 30/03/2023, 4:41 pm	Modified By	Muruganantham M, 30/03/2023, 4:41 pm

Edit Clone

earch

sforce | Supplier | Salesforce

18-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I2w000003Rp9Z/ValidationRules/03d2w000000W5HGAA0/view

Search Setup

Object Manager

AGER

Supplier Validation Rule

Back to Supplier

Validation Rule Detail

Edit Clone

Rule Name	Technical_site	Active	✓
Error Condition Formula	4>8		
Error Message	9025075220	Error Location	Supplier Name
Description	9025075220		
Created By	Muruganantham M, 30/03/2023, 4:45 pm	Modified By	Muruganantham M, 30/03/2023, 4:45 pm

Edit Clone

arch

sforce | Profiles | Salesforce

18-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

Search Setup

Object Manager

SETUP

Profiles

Profiles

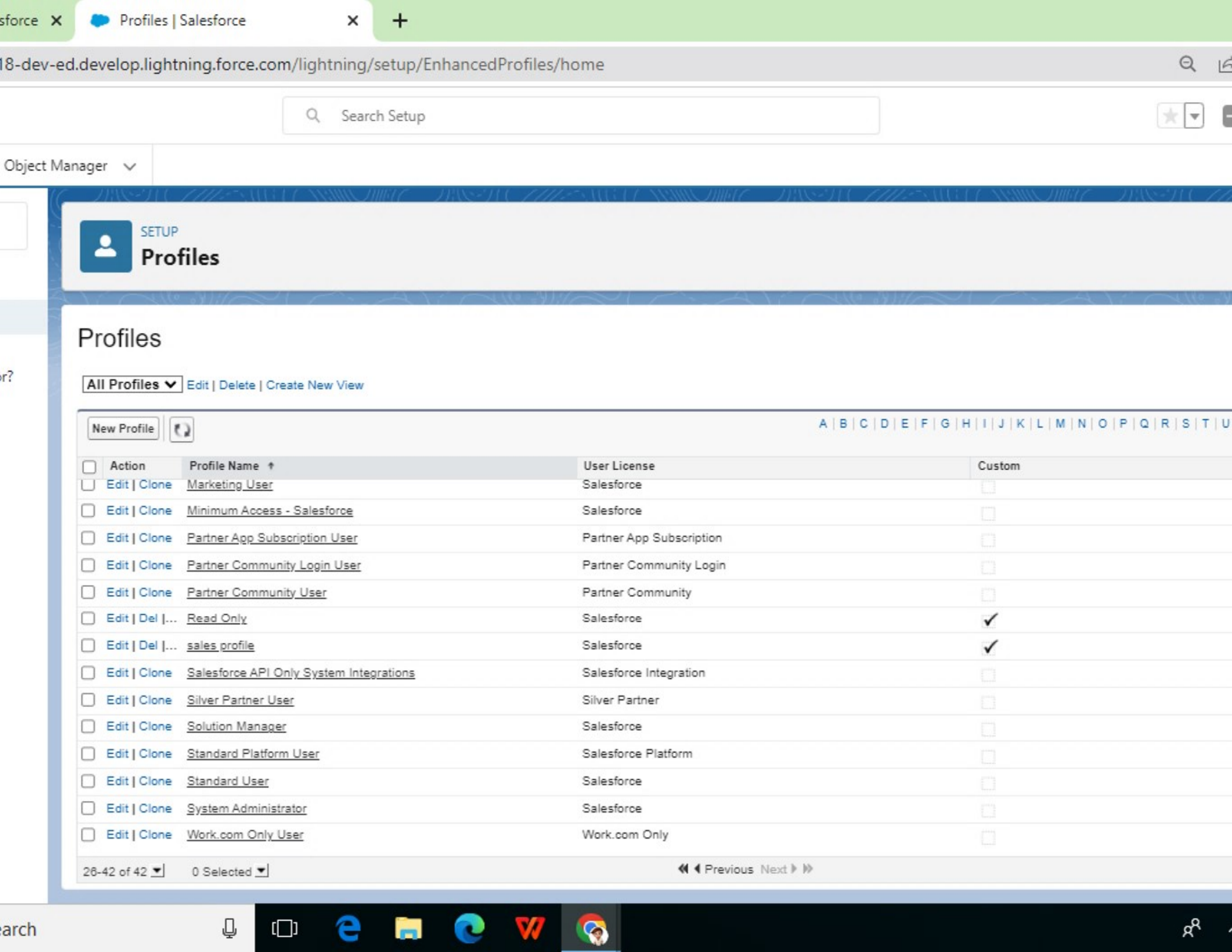
All Profiles | Edit | Delete | Create New View

New Profile

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U

Action	Profile Name	User License	Custom
Edit | Clone	Analytics Cloud Integration User	Analytics Cloud Integration User	
Edit | Clone	Analytics Cloud Security User	Analytics Cloud Integration User	
Edit | Clone	Authenticated Website	Authenticated Website	
Edit | Clone	Authenticated Website	Authenticated Website	
Edit | Clone	Chatter External User	Chatter External	
Edit | Clone	Chatter Free User	Chatter Free	
Edit | Clone	Chatter Moderator User	Chatter Free	
Edit | Clone	Contract Manager	Salesforce	
Edit | Clone	Cross Org Data Proxy User	XOrg Proxy User	
Edit | Del |...	Custom: Marketing Profile	Salesforce	✓
Edit | Del |...	Custom: Sales Profile	Salesforce	✓
Edit | Del |...	Custom: Support Profile	Salesforce	✓
Edit | Clone	Customer Community Login User	Customer Community Login	
Edit | Clone	Customer Community Plus Login User	Customer Community Plus Login	

1-25 of 42 | 0 Selected | Previous Next


sforce
Profiles | Salesforce
18-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home
Search Setup
Object Manager
SETUP
Profiles
Profiles
All Profiles
Edit | Delete | Create New View
New Profile
A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U
Action
Profile Name
User License
Custom
Edit | Clone Marketing User Salesforce
Edit | Clone Minimum Access - Salesforce Salesforce
Edit | Clone Partner App Subscription User Partner App Subscription
Edit | Clone Partner Community Login User Partner Community Login
Edit | Clone Partner Community User Partner Community
Edit | Del |... Read Only Salesforce ✓
Edit | Del |... sales profile Salesforce ✓
Edit | Clone Salesforce API Only System Integrations Salesforce Integration
Edit | Clone Silver Partner User Silver Partner
Edit | Clone Solution Manager Salesforce
Edit | Clone Standard Platform User Salesforce Platform
Edit | Clone Standard User Salesforce
Edit | Clone System Administrator Salesforce
Edit | Clone Work.com Only User Work.com Only
26-42 of 42
0 Selected
Previous
Next

sforce | Users | Salesforce

18-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/home

Search Setup

Object Manager

SETUP

Users

All Users

On this page you can create, view, and manage users.

In addition, download SalesforceA to view and edit user details, reset passwords, and perform other administrative tasks from your mobile devices: iOS | Android

View: All Users Edit | Create New View

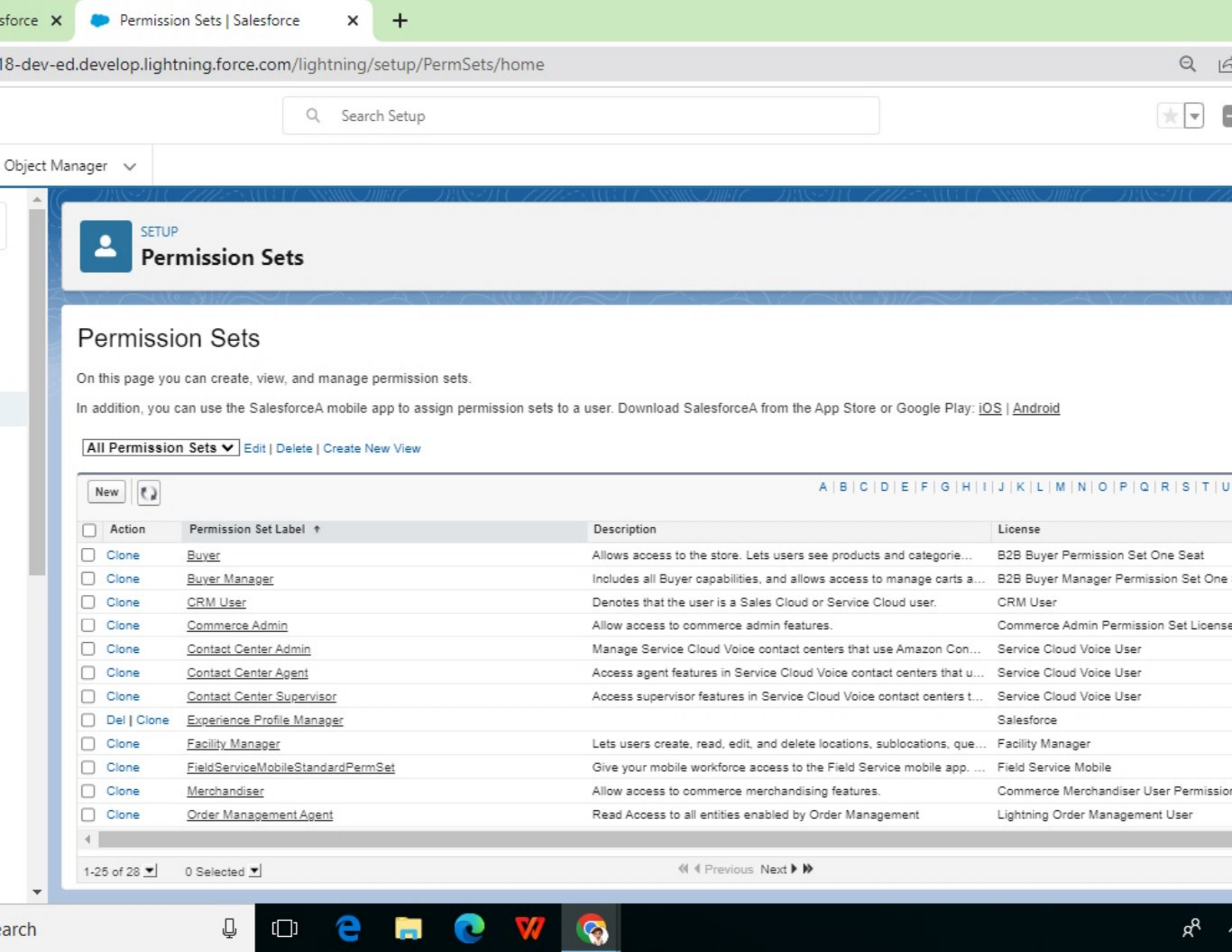
A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S |

New User | Reset Password(s) | Add Multiple Users

Action	Full Name	Alias	Username	Role	Active	Profile
Edit	Chatter Expert	Chatter	chatty.00d2w00000rhe9qeah.dmv1j3k5okun@chatter.salesforce.com		✓	Chatter Free Us
Edit	Garapati, Abhilash	a gar	muruga143@gmail.com		✓	Standard Platfor
Edit	M, Muruganantham	MM	nmmuruganantham@1234.com		✓	System Adminis
Edit	M, Muruganantham	mm	mmuruganantham@gmail.com		✓	Enter Event use
Edit	User, Integration	integ	integration@00d2w00000rhe9qeah.com		✓	Analytics Cloud
Edit	User, Security	sec	insightssecurity@00d2w00000rhe9qeah.com		✓	Analytics Cloud

New User | Reset Password(s) | Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S |


Permission Sets | Salesforce
18-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/home
Search Setup
Object Manager
SETUP
Permission Sets
Permission Sets
On this page you can create, view, and manage permission sets.
In addition, you can use the SalesforceA mobile app to assign permission sets to a user. Download SalesforceA from the App Store or Google Play: iOS | Android
All Permission Sets
Edit | Delete | Create New View
New
A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U
Action
Permission Set Label
Description
License
Clone
Buyer
Allows access to the store. Lets users see products and categorie...
B2B Buyer Permission Set One Seat
Clone
Buyer Manager
Includes all Buyer capabilities, and allows access to manage carts a...
B2B Buyer Manager Permission Set One
Clone
CRM User
Denotes that the user is a Sales Cloud or Service Cloud user.
CRM User
Clone
Commerce Admin
Allow access to commerce admin features.
Commerce Admin Permission Set License
Clone
Contact Center Admin
Manage Service Cloud Voice contact centers that use Amazon Con...
Service Cloud Voice User
Clone
Contact Center Agent
Access agent features in Service Cloud Voice contact centers that u...
Service Cloud Voice User
Clone
Contact Center Supervisor
Access supervisor features in Service Cloud Voice contact centers t...
Service Cloud Voice User
Del | Clone
Experience Profile Manager
Salesforce
Clone
Facility Manager
Lets users create, read, edit, and delete locations, sublocations, que...
Facility Manager
Clone
FieldServiceMobileStandardPermSet
Give your mobile workforce access to the Field Service mobile app. ...
Field Service Mobile
Clone
Merchandiser
Allow access to commerce merchandising features.
Commerce Merchandiser User Permissio
Clone
Order Management Agent
Read Access to all entities enabled by Order Management
Lightning Order Management User
1-25 of 28
0 Selected
Previous
Next

sforce | Permission Sets | Salesforce

18-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/home

Search Setup

Object Manager

SETUP

Permission Sets

Permission Sets

On this page you can create, view, and manage permission sets.

In addition, you can use the SalesforceA mobile app to assign permission sets to a user. Download SalesforceA from the App Store or Google Play: iOS | Android

All Permission Sets | Edit | Delete | Create New View

New

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U

Action	Permission Set Label	Description	License
Clone	Subscription Management: Collections Dashboard User	Give users visibility into collection status in a given timeframe. Mana...	Analytics View Only Embedded App
Del | Clone	review object		
Del | Clone	supplier permits		

26-28 of 28 | 0 Selected | Previous Next

sforce | Reports | Salesforce

18-dev-ed.develop.lightning.force.com/lightning/o/Report/home?queryScope=mru

Search...

er | Welcome | Install a Package | Get Your Login Credentials | * Reports | * Reports

Search recent reports... | New Rep

t Name	Description	Folder	Created By	Created On	Subscribed
a Report		Private Reports	Muruganantham M	30/3/2023, 5:12 pm	

earch

sforce | muruga Report | Salesforce

18-dev-ed.develop.lightning.force.com/lightning/r/Report/00O2w00000ENNw8EAH/view?queryScope=userFolders

Search...

er | Welcome | Install a Package | Get Your Login Credentials | * muruga Report | * Reports

Enable Field Editing | Add Chart

t Owner	Account Name	Billing State/Province	Type	Rating	Last Modified Date
nantham M	GenePoint	CA	Customer - Channel	Cold	23/02/2023
nantham M	United Oil & Gas, UK	UK	Customer - Direct	-	23/02/2023
nantham M	United Oil & Gas, Singapore	Singapore	Customer - Direct	-	23/02/2023
nantham M	Edge Communications	TX	Customer - Direct	Hot	23/02/2023
nantham M	Burlington Textiles Corp of America	NC	Customer - Direct	Warm	23/02/2023
nantham M	Pyramid Construction Inc.	-	Customer - Channel	-	23/02/2023
nantham M	Dickenson plc	KS	Customer - Channel	-	23/02/2023
nantham M	Grand Hotels & Resorts Ltd	IL	Customer - Direct	Warm	23/02/2023
nantham M	Express Logistics and Transport	OR	Customer - Channel	Cold	23/02/2023
nantham M	University of Arizona	AZ	Customer - Direct	Warm	23/02/2023
nantham M	United Oil & Gas Corp.	NY	Customer - Direct	Hot	23/02/2023
nantham M	sForce	CA	-	-	23/02/2023
ted Process	Sample Account for Entitlements	-	-	-	23/02/2023

earch

New Tab | Naanmudhalvan - Sm | Create Reports with th | curious-narwhal-518b | Login | Salesforce

18-dev-ed.develop.my.salesforce.com/?locale=in&stbdtimeout=1&login_hint=nmmuruganantham%401234.com

salesforce

ername 1 Saved Username

nmmuruganantham@1234.com

ssword

Log In

Remember me

rgot Your Password?

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Fifth Edition: Small & Medium Business Trends Report

Discover how to drive business resilience and improve pro crisis

DOWNLOAD TO FIND OUT

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18-dev-ed.develop.lightning.force.com/lightning/setup/SetupOneHome/home

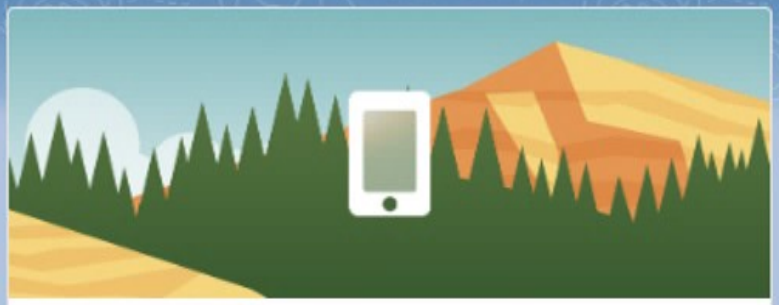
Search Setup

SETUP
Home

Get Started with Einstein Bots

Launch an AI-powered bot to automate your digital connections.

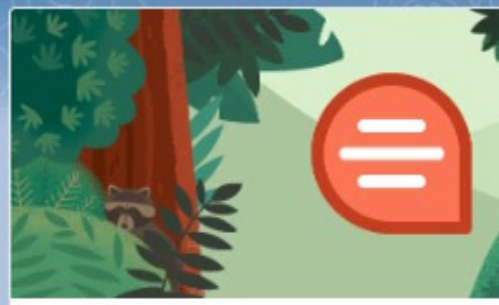
Get Started



Mobile Publisher

Use the Mobile Publisher to create your own branded mobile app.

Learn More



Real-time Collaborative

Transform productivity with collaborative docs, spreadshee

Get Started

Most Recently Used

10 items

NAME	TYPE
Validation Rule	Custom Object Definition
Position Layout	Page Layout
Position	Custom Object Definition
Job posting site	Custom Object Definition
Job posting	Custom Object Definition
Job Posting Site URL	Custom Field Definition

sforce

18-dev-ed.develop.lightning.force.com/lightning/n/trlhdtips__Install_a_Package

Search...

er Welcome Install a Package Get Your Login Credentials

INSTALL A PACKAGE

Here's a handy tool you can use to install an app or package in this Trailhead Playground. Enter the ID for your app or package and click **Install**.

Package ID

04t0p000000N9rs

Install

Note: This tool is only available in Trailhead Playgrounds. You won't find it in your production org. Learn more about installing apps in the Trailhead Playground Management module on Trailhead.

earch

sforce | Installed Packages | Salesforce

18-dev-ed.develop.lightning.force.com/lightning/setup/ImportedPackage/page?address=%2F0A3&0.source=aloha

Search Setup

Object Manager

SETUP

Installed Packages

Installed Packages

On AppExchange you can browse, test drive, download, and install pre-built apps and components right into your salesforce.com environment. Learn More about Installing Packages.

Apps and components are installed in packages. Any custom apps, tabs, and custom objects are initially marked as "In Development" and are not deployed to your users. This allows you to test and customiz
before deploying. You can deploy the components individually using the other features in setup or as a group by clicking Deploy.

Depending on the links next to an installed package, you can take different actions from this page.

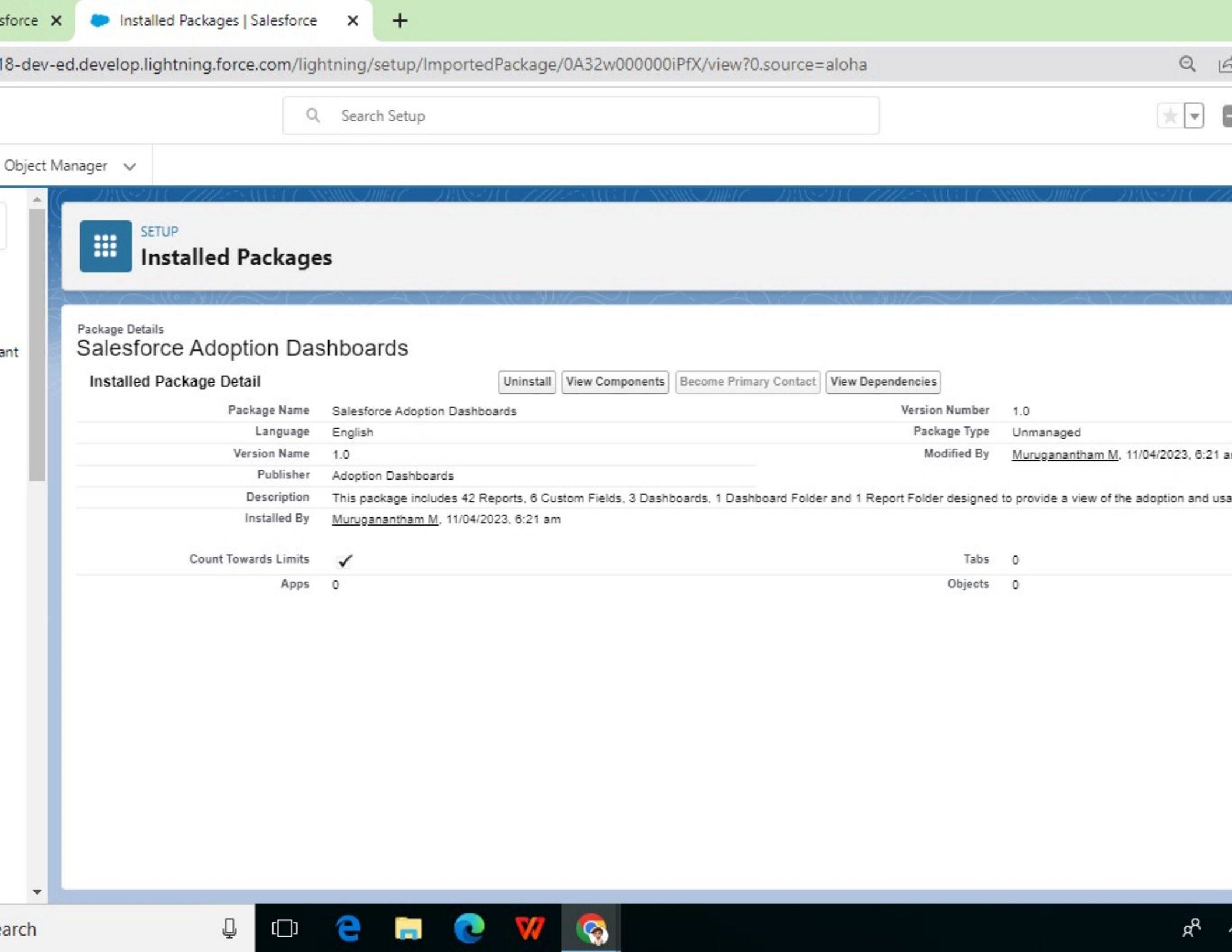
To remove a package, click **Uninstall**. To manage your package licenses, click **Manage Licenses**.

Installed Packages

Action	Package Name	Publisher	Version Number	Namespace Prefix	Install Date	Limits	Apps	Tabs	Ob
Uninstall	Salesforce Adoption Dashboards	Adoption Dashboards	1.0		11/04/2023, 6:21 am	✓	0	0	
	Description This package includes 42 Reports, 6 Custom Fields, 3 Dashboards, 1 Dashboard Folder and 1 Report Folder designed to provide a view of the adoption and...								
Uninstall	Trailhead Playground	salesforce	1.9	trlhdtips	28/03/2023, 4:19 pm	✓	1	3	

Uninstalled Packages

No uninstalled package data archives


sforce
Installed Packages | Salesforce
18-dev-ed.develop.lightning.force.com/lightning/setup/ImportedPackage/0A32w000000iPfX/view?0.source=aloha
Search Setup
Object Manager
SETUP
Installed Packages
Package Details
Salesforce Adoption Dashboards
Installed Package Detail
Uninstall
View Components
Become Primary Contact
View Dependencies
Package Name
Salesforce Adoption Dashboards
Version Number
1.0
Language
English
Package Type
Unmanaged
Version Name
1.0
Modified By
Muruganantham M, 11/04/2023, 6:21 a
Publisher
Adoption Dashboards
Description
This package includes 42 Reports, 6 Custom Fields, 3 Dashboards, 1 Dashboard Folder and 1 Report Folder designed to provide a view of the adoption and usa
Installed By
Muruganantham M, 11/04/2023, 6:21 am
Count Towards Limits
Tabs
0
Apps
0
Objects
0

sforce | Installed Packages | Salesforce

18-dev-ed.develop.lightning.force.com/lightning/setup/ImportedPackage/0A32w000000iJ3S/view?0.source=aloha

Search Setup

Object Manager

SETUP

Installed Packages

Package Details

Trailhead Playground (Managed)

Installed Package Detail

Uninstall | View Components | Become Primary Contact | View Dependencies

Package Name	Trailhead Playground	Version Number	1.9
Language	English	First Installed Version Number	1.9
Version Name	Trailhead Playground App - Spring 2022 (v1.9)	Package Type	Managed
Namespace Prefix	trlhdtips	Modified By	Muruganantham M, 10/04/2023, 5:16 p
Publisher	salesforce		
Description			
Installed By	Muruganantham M, 28/03/2023, 4:19 pm		
Count Towards Limits	✓	Tabs	3
Apps	1	Objects	0

0000iJ3S%3Fsetupid%3DImportedPackage%26isdtp%3Dp1%27);

earch

sforce × Job posting site | Salesforce × +

18-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I2w000003Ro0U/Details/view?0.source=aloha

Search Setup

Object Manager

AGER

ite

Details

Description

API Name
Job_posting_site__c

Custom
✓

Singular Label
Job posting site

Plural Label
Job posting sites

Enable Reports
✓

Track Activities

Track Field History
✓

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

earch

sforce × Job posting site | Salesforce × +

18-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I2w000003Ro0U/FieldsAndRelationships/view?0.source=aloha

Search Setup

Object Manager

AGER

ite

Fields & Relationships

8 Items, Sorted by Field Label

Quick Find | New | Deleted Fields | Field Dependen

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	IND
Created By	CreatedById	Lookup(User)		
Description	Description__c	URL(255)		
Job Posting Site URL	Job_Posting_Site_URL__c	URL(255)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Site Name	Name	Text(80)		✓
Status	Status__c	URL(255)		
Technical Site	Technical_Site__c	URL(255)		

arch

sforce × Job posting site | Salesforce × +

18-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I2w000003Ro0U/PageLayouts/view?0.source=aloha

Search Setup

Object Manager

AGER

ite

Page Layouts

1 Items, Sorted by Page Layout Name

Quick Find | New

PAGE LAYOUT NAME	CREATED BY	MODIFIED BY
Job posting site Layout	Muruganantham M, 30/03/2023, 1:05 pm	Muruganantham M, 30/03/2023, 1:45 pm

arch

sforce | Review | Salesforce

18-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I2w000003Ro3J/Details/view?0.source=aloha

Search Setup

Object Manager

AGER

Details

Description

API Name
Review__c

Custom
✓

Singular Label
Review

Plural Label
Reviews

Enable Reports
✓

Track Activities

Track Field History
✓

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

earch

sforce | Review | Salesforce

18-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I2w000003Ro3J/FieldsAndRelationships/view?0.source=aloha

Search Setup

Object Manager

AGER

Fields & Relationships

4 Items, Sorted by Field Label

Quick Find | New | Deleted Fields | Field Dependen

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDE
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Review Number	Name	Auto Number		✓

earch

sforce | Tabs | Salesforce

18-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/home

Search Setup

Object Manager

SETUP

Tabs

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visu
embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow y
Lightning Experience and the mobile app.

Custom Object Tabs

New | What Is This?

Action	Label	Tab Style	Description
Edit | Del	Job posting sites	Real Estate Sign	
Edit | Del	Reviews	Bell	

Web Tabs

New | What Is This?

No Web Tabs have been defined

Visualforce Tabs

New | What Is This?

No Visualforce Tabs have been defined

Lightning Component Tabs

New | What Is This?

Action	Label	Tab Style	Descrip

ightning.force.com/lightning/setup/CustomTabs...

earch

sforce | Position | Salesforce

18-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I2w000003RoE3/PageLayouts/view

Search Setup

Object Manager

AGER

Page Layouts

1 Items, Sorted by Page Layout Name

Quick Find | New

PAGE LAYOUT NAME	CREATED BY	MODIFIED BY
Position Layout	Muruganantham M, 30/03/2023, 1:47 pm	Muruganantham M, 05/04/2023, 11:16 pm

earch