

Ed-Fi EE-MARSS Program Ambiguity Resolution Proposal

Last Updated 2023-07-06

Problem Description

MDE's Ed-Fi system is the first time that non-MARSS Early Education program enrollment (ECFE and SR) is collected in the same system as MARSS Early Education program enrollment (ECSE, SR+, VPK, and PS). This conflict was initially resolved with differing grade levels depending on the situation:

- For non-MARSS Early Education program enrollment, the GradeLevel in the StudentSchoolAssociation (school enrollment) record is "EE" (ECFE and SR).
- For MARSS Early Education program enrollment, the GradeLevel in the StudentSchoolAssociation (school enrollment) record is program-specific (EC for ECSE, RA-RJ for SR+, PA-PJ for VPK, and PS for PS).

The conflict occurs when the same student is enrolled in both a non-MARSS Early Education program and a MARSS Early Education program at the same school, during the same time period. This creates an ambiguity conflict, because Ed-Fi does not allow two StudentSchoolAssociation records to be submitted for the same student, at the same school, with the same begin date, regardless of grade. Below is the Ed-Fi 3.1 Documentation showing the three "Identity" fields for StudentSchoolAssociation (meaning that the combination of those fields must be unique for each StudentSchoolAssociation record – also known as a composite key).

StudentSchoolAssociation

Entity Type: Association

Ed-Fi ID: 613

Definition

This association represents the School in which a student is enrolled. The semantics of enrollment may differ slightly by state. Non-enrollment relationships between a student and an education organization may be described using the StudentEducationOrganizationAssociation.

References

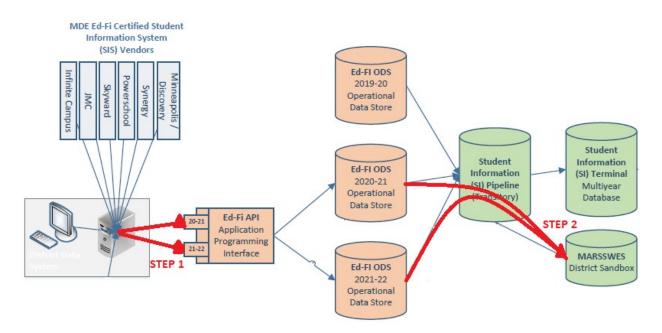
| Property | Datatype | Identity | Cardinality | Definition | Merge |
|------------------|----------------------|----------|-------------|--|-------|
| <u>EntryDate</u> | DateProperty | Yes | required | The month, day, and year on which an individual enters and begins to receive instructional services in a school. | |
| School | DomainEntityProperty | Yes | required | School enrolling the Student. | |
| Student | DomainEntityProperty | Yes | required | Student enrolled in the School. | |

Proposed Solution

The proposed solution is to change how the GradeLevel is sent to Ed-Fi for Early Education program enrollment, while still sending enough context information in Ed-Fi to allow MNIT's data extraction process from Ed-Fi to generate the Early Education program enrollment records to send (or not send) to MARSSWES.

NOTE: This proposal is being implemented for the 2023-24 school year¹ since it requires changes to the Ed-Fi API, SIS vendor implementation and vendor certification scenarios. The Ed-Fi-only districts in 2021-22 and 2022-23 will use a <u>documented short-term workaround</u> to resolve their MARSS/EE Ed-Fi data submission conflicts.

¹ The decision to move this proposal to school year 2023-24 was made in November of 2022. The initial draft of this document proposed implementing the solution in school year 2022-23.



In the above diagram², STEP 1 represents the Ed-Fi submission of data records from the district SIS, and STEP 2 represents MNIT's data extraction process from Ed-Fi to load data to MARSSWES.

The key to preserving Early Education program enrollment context is for the SIS to also send StudentEarlyEducationProgramAssociation records for each of the Early Education programs in which the student is enrolled. Each StudentEarlyEducationProgramAssociation record must indicate the program type and any other context information necessary in order for MNIT's data extraction process from Ed-Fi to generate the Early Education program enrollment records to send (or not send) to MARSSWES. This proposal does NOT require any changes to the MARSSWES or MARSS data structure.

The following example shows a student with a single StudentSchoolAssociation record enrolled in multiple Early Education program(s) at the same school with the same specified begin date.

StudentSchoolAssociation record

| Student ID | School ID | Entry Date | Exit Withdraw Date | Entry Grade Level |
|---------------|-----------|------------|--------------------|--------------------------|
| 0123123456789 | 010123012 | 09/01/2021 | | EE |

StudentEarlyEducationProgramAssociation records

| Student ID | School ID | Ed-Fi EE Program Type | Begin Date | End Date | Reason Exited | Program Section | Calendar Reference |
|---------------|-----------|-----------------------------|------------|----------|------------------|--------------------|-----------------------|
| 0123123456789 | 010123012 | EE-ECFE | 09/01/2021 | | | | |
| 0123123456789 | 010123012 | EE-SR | 09/01/2021 | | | | |
| 0123123456789 | 010123012 | EE-SR+ | 09/01/2021 | | | A-J | Required |

² This diagram was created before the decision to implement the project in the 2023-24 school year. Hence, the dates in the diagram should be considered as illustrations only.

| Student ID | School ID | Ed-Fi EE Program Type | Begin Date | End Date | Reason Exited | Program Section | Calendar Reference |
|---------------|-----------|-----------------------------|------------|----------|------------------|--------------------|-----------------------|
| 0123123456789 | 010123012 | EE-ECSE | 09/01/2021 | | | | |
| 0123123456789 | 010123012 | EE-VPK | 09/01/2021 | | | A-J | Required |

StudentEarlyChildhoodScreeningProgramAssociation record

| a | | Ed-Fi EE | | | EC Screening |
|---------------|-----------|--------------|------------|----------|--------------|
| Student ID | School ID | Program Type | Begin Date | End Date | Exit Status |
| 0123123456789 | 010123012 | EE-ECS | 09/01/2021 | | |

Vendor Resources

Vendor certifications for the 2023-24 school year will focus on the implementation of this resolution. A number of resources have been made available on GitHub to assist vendors:

- Early Education scenarios <u>are updated</u> specific student loads are recommended in order to update the <u>early education program associations</u>.
- The Early Childhood Screening Program Association section has been updated
- The MARSS calendar scenarios have been updated
- Sample JSON files have been provided

Q&A

1. Why doesn't Preschool Screening also use StudentEarlyEducationProgramAssociation?

The StudentEarlyChildhoodScreeningProgramAssociation record was created to collect additional preschool screening information in Ed-Fi: EarlyChildhoodScreener and EarlyChildhoodScreeningExitStatus.

The StudentEarlyEducationProgramAssociation record was originally created for the collection of ECFE and SR program information in Ed-Fi.

Decision 4/21/2022: Change the program type descriptor code for Early Childhood Screening to "EE-ECS" for additional consistency with the other EE program types.

2. What about the Preschool Screening school number?

In MARSS, Preschool Screening records can be reported at school number 005 (i.e. Ed-Fi SchoolID 010123005). This school number was created because of a variation of the same problem: kindergarten students sometimes also participate in preschool screening at the same school starting on the same date.

This proposed change of how to translate StudentEarlyChildhoodScreeningProgramAssociation records in Ed-Fi into PS grade level records loaded into MARSSWES would allow us to eliminate the need to fabricate school number 005 in the Ed-Fi ODS. Instead, school number 005 would be substituted in the translation

code from the Ed-Fi ODS to the MARSSWES Sandbox. School number 005 will still be *available* for use, but it will no longer be *required*.

Decision 4/21/2022: Align school number on StudentEarlyChildhoodScreeningProgramAssociation with StudentSchoolAssociation – MNIT will need to document the Ed-Fi to MARSS transformation rules.

3. Which resource should contain Membership and Attendance Hours?

Every student will have a StudentSchoolAssociation record which contains membership and attendance information. While previous iterations also had that information on StudentEarlyEducationProgramAssociation records via custom elements "ServiceMembershipHours" and "ServiceAttendanceHours", some vendors said they didn't use those elements.

Decision 4/05/2023: Replace top-level ServiceMembershipHours and ServiceAttendanceHours elements in the StudentEarlyEducationProgramAssociation record with a membership element on that record similar to the StudentSchoolAssociation. This way vendors can use the same data structures and rules to write to membership and attendance information to the StudentEarlyEducationProgramAssociation record that they previously would have submitted on the StudentSchoolAssociation for EE programs.

4. How will the MARSS student record begin/end dates be determined?

While theoretically entry date and exit withdraw date on the StudentSchoolAssociation could overlap but not match exactly the begin and end dates of the StudentEarlyEducationProgramAssociation, it would be too difficult to manage rules for how to determine the begin/end dates that the MNIT data extraction process from Ed-Fi will use to load data to MARSSWES. Therefore, we will require alignment of these dates to simplify this logic.

Decision 6/29/2023: Vendors and districts need to create new StudentSchoolAssociation records anytime enrollment situations or StudentEarlyEducationProgramAssociations change. For more information about how this works between MARSS vs. non-MARSS records, see the "Instructions on Constructing a Single SSA for Multiple Early Education Program Associations" <u>document</u>. MNIT is working to document the Ed-Fi to MARSS transformation rules and updating the SIS vendor certification scenarios.

5. Do we also need the Program Section on StudentEarlyEducationProgramAssociation?

Yes; the School Readiness Plus and Voluntary Pre-Kindergarten Early Education program enrollment records in MARSS both include the program section: grade levels RA-RJ for SR+ and grade levels PA-PJ for VPK. We will now collect that information in StudentEarlyEducationProgramAssociation since the Student School Association will no longer carry that information as part of the EE grade level.

Resolution: Add a new optional³ programSection data element with a ProgramSectionDescriptor value list to the StudentEarlyEducationProgramAssociation. The programSection is only submitted for SR+ and VPK.

| Mapping | Descriptor Name | Code | Short Description | Description |
|-----------|--------------------------|------|----------------------|-------------|
| Extension | ProgramSectionDescriptor | Α | Section A | Section A |
| Extension | ProgramSectionDescriptor | В | Section B | Section B |
| Extension | ProgramSectionDescriptor | С | Section C | Section C |
| Extension | ProgramSectionDescriptor | D | Section D | Section D |
| Extension | ProgramSectionDescriptor | E | Section E | Section E |
| Extension | ProgramSectionDescriptor | F | Section F | Section F |
| Extension | ProgramSectionDescriptor | G | Section G | Section G |
| Extension | ProgramSectionDescriptor | Н | Section H | Section H |
| Extension | ProgramSectionDescriptor | ı | Section I | Section I |
| Extension | ProgramSectionDescriptor | J | Section J | Section J |

Decision 4/21/2022: Adding this programSection data element for SR+ and VPK will allow the loading of SR+ and VPK records into MARSS with MARSS-specific grades.

6. How do these EE Program Types align with the EE-MCCC Program Types in Ed-Fi?

The Ed-Fi Program Type descriptors are used in multiple places in the Ed-Fi data model. The Common Course Catalog (MCCC) data model in Ed-Fi previously referenced EE-MCCC program types for EE-MCCC courses.

Resolution: Replace current EE-MCCC specific program types with the standard EE program types as defined in this document.

| Current EE-MCCC Program Types | Description | Ed-Fi EE Program Type | Notes |
|-------------------------------|---|--------------------------|-------------------------------|
| MCCC-EI | MCCC Early Intervention (Birth to 2) | EE-ECSE | Use for both Parts B/619 or C |
| MCCC-ESCE | MCCC Early Childhood Special Education | EE-ECSE | Use for both Parts B/619 or C |
| MCCC-VPK | MCCC Voluntary Pre- Kindergarten | EE-VPK | |

7. How are calendar grades handled within this resolution?

The MDE team learned of a gap in the initial resolution: the calendar resource needs a grade level reference, that grade level reference comes from the grade level descriptor table, and LEAs often need different calendars (with different day lengths and number of instructional days) for different sections of School Readiness Plus or Voluntary Pre-K. By removing grade levels RA-RJ and PA-PJ, this removes the ability for LEAs to use those grade levels for section-specific calendars.

³ This element is only optional from the API perspective; from a MARSS perspective, it is required for VPK and SR+

Proposed Resolution Option 1: Add a new optional elements to the Calendar resource:

- programSection data element with a ProgramSectionDescriptor value for SR+ and VPK.
- programType data element referencing whether or not the calendar is for VPK or SR+

Challenge with Option 1: the key challenge with this option is the fact that the calendar resource allows for multiple grade levels, so this option would require a separate calendar resource record just for each of the EE grade levels that need a section like this – therefore requiring that LEAs wouldn't be able to submit a calendar resource with multiple grade levels. Due to this complexity we decided against Option 1.

Proposed Resolution Option 2: Add a new optional⁴ Calendar resource reference to the StudentEarlyEducationProgramAssociation. This would be similar to how we collect membership and attendance for SR+ and VPK programs.

Challenge with Option 2: MNIT will need to update MARSS translations to combine information from StudentEarlyEducationProgramAssociation with calendar information for SR+ and VPK. LEAs will need to create calendars for each section if they contain different day lengths and number of instructional days, and those calendars will need to be referenced from the program association. Whereas before the grade level in those calendars referenced a MARSS-type combined grade/section, now they will all be grade level "EE" if they are used for early education enrollments.

Decision 4/3/2023: DoubleLine advised to us to use Option 2. An optional calendar reference data element in the StudentEarlyEducationProgramAssociation will allow the loading of SR+ and VPK records into MARSS, leveraging section-specific calendar information.

Summary: Early Education Change Proposal

| Early Education Program | MARSS Grade Level | Current Ed-Fi Grade Level | Proposed Ed-Fi Grade Level | Ed-Fi Student Program Association & Program Type |
|---|-------------------------|------------------------------------|-------------------------------------|---|
| Preschool Screening | PS | PS | EE | StudentEarlyChildhoodScreeningProgramAssociation, ProgramType = "EE-ECS" (replaces "Early Childhood Screening") |
| Early Childhood Family Education (ECFE) | n/a | EE | EE (no change) | StudentEarlyEducationProgramAssociation, ProgramType = "EE-ECFE" (existing) |
| School Readiness (SR) | n/a | EE | EE (no change) | StudentEarlyEducationProgramAssociation, ProgramType = "EE-SR" (existing) |

⁴ The word "optional" is used here from a perspective of API validation: since this element will not be used by all program associations, we can't make it required at the API level. But from a MARSS validation perspective, it **is required** for VPK and SR+ association records.

| Early Education Program | MARSS Grade Level | Current Ed-Fi Grade Level | Proposed Ed-Fi Grade Level | Ed-Fi Student Program Association & Program Type |
|--|-------------------------|------------------------------------|-------------------------------------|--|
| School Readiness Plus (SR+) | RA – RJ | RA – RJ | EE | StudentEarlyEducationProgramAssociation, ProgramType = "EE-SR+" (new) ProgramSection = "A" - "J" Calendar Reference Required |
| Early Childhood Special Education (ECSE) | EC | EC | EE | StudentEarlyEducationProgramAssociation, ProgramType = "EE-ECSE" (new) |
| Voluntary Pre- Kindergarten | PA – PJ | PA – PJ | EE | StudentEarlyEducationProgramAssociation, ProgramType = "EE-VPK" (new) ProgramSection = "A" – "J" Calendar Reference Required |

This change will make the following GradeLevelDescriptor values obsolete in Ed-Fi (but not in MARSS):

| Mapping | Descriptor Name | Code | Short Description |
|---------------------------|----------------------|------|--|
| Core | GradeLevelDescriptor | EC | Early Childhood |
| Core | GradeLevelDescriptor | PA | Voluntary Pre-Kindergarten (VPK) Section A |
| Core | GradeLevelDescriptor | PB | Voluntary Pre-Kindergarten (VPK) Section B |
| Core | GradeLevelDescriptor | PC | Voluntary Pre-Kindergarten (VPK) Section C |
| Core | GradeLevelDescriptor | PD | Voluntary Pre-Kindergarten (VPK) Section D |
| Core | GradeLevelDescriptor | PE | Voluntary Pre-Kindergarten (VPK) Section E |
| Core | GradeLevelDescriptor | PF | Voluntary Pre-Kindergarten (VPK) Section F |
| Core | GradeLevelDescriptor | PG | Voluntary Pre-Kindergarten (VPK) Section G |
| Core | GradeLevelDescriptor | PH | Voluntary Pre-Kindergarten (VPK) Section H |
| Core | GradeLevelDescriptor | PI | Voluntary Pre-Kindergarten (VPK) Section I |
| Core | GradeLevelDescriptor | PJ | Voluntary Pre-Kindergarten (VPK) Section J |
| Core GradeLevelDescriptor | | PS | Early Childhood Health and Developmental Screening (Pre-School |
| Core | GradeLevelDescriptor | P3 | Screening) |
| Core | GradeLevelDescriptor | RA | School Readiness Plus Section A |
| Core | GradeLevelDescriptor | RB | School Readiness Plus Section B |
| Core | GradeLevelDescriptor | RC | School Readiness Plus Section C |
| Core | GradeLevelDescriptor | RD | School Readiness Plus Section D |
| Core | GradeLevelDescriptor | RE | School Readiness Plus Section E |
| Core | GradeLevelDescriptor | RF | School Readiness Plus Section F |
| Core | GradeLevelDescriptor | RG | School Readiness Plus Section G |
| Core | GradeLevelDescriptor | RH | School Readiness Plus Section H |
| Core | GradeLevelDescriptor | RI | School Readiness Plus Section I |
| Core | GradeLevelDescriptor | RJ | School Readiness Plus Section J |

The following school number value will be no longer necessary in Ed-Fi (but still used in MARSS):

| School Number | Short Description |
|------------------|---|
| 005 | Early Childhood Screening Site (instead submit the school number where the student is enrolled) |