

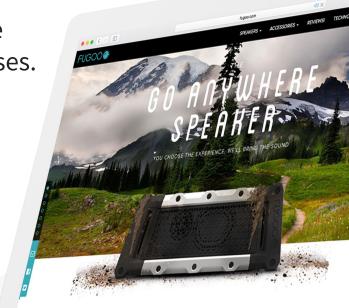


BigCommerce is the world's leading *SaaS* ecommerce platform for established and rapidly growing businesses.

By combining

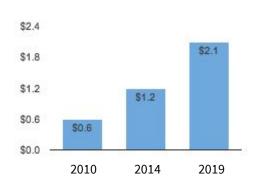
- ease of deployment and user friendly controls
- market-leading site performance
- extensive native functionality
- open architecture and app ecosystem

BigCommerce enables businesses to scale online sales at a fraction of the financial and operational cost of on-premise software.

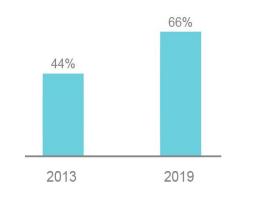


There is a major shift occurring from On-premise to SaaS e-commerce platforms

Commerce suite technology market \$ Billions - US



SaaS % of ecommerce software spending



Source: Forrester, 2015

Why is this shift to SaaS occurring?

TCO:

On-premise and custom sites have a 5x annual cost of ownership vs SaaS, which allows customers to focus resources on growth vs. maintenance

Speed:

Merchants can get to market materially faster with SaaS, and easily adapt to quickly changing channels, consumer shopping behaviors and payment mechanisms

Our Story

- Founded in 2009
- Headquartered in Austin, TX
- 450 employees
- \$160MM+ raised from top-shelf VC's
- Product roadmap focused entirely on helping merchants grow
- Operating globally

- 60,000+ active merchants
- >2,500 mid-market merchants (\$1M-\$100M GMV)
- Average per quarter
 - 2,500 new \$0 \$750k GMV
 - 125 new \$750K \$2M GMV
 - 15 new \$2-\$10M GMV
 - 10 new \$10-\$100M GMV
 - 2-3 Fortune 1000

Representative Clients







































































Case Study: Man Crates

Personality-driven brand turns "no ugly neckties" mantra into a booming business

369%

203%

7.2%

Increase in monthly visitors

increase in conversion

Increase in average order value



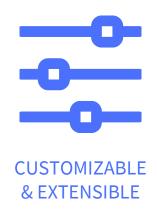
Operational execution is mission critical for us, and BigCommerce was great for delivering exactly what it said it would.

www.mancrates.com





Delivering the Highest Value Amongst eCommerce Platforms





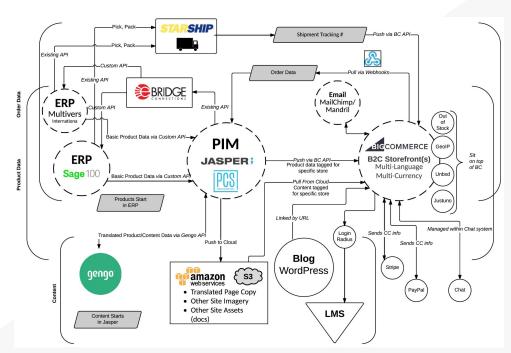




Build for Today and Tomorrow

Meet the unique needs of your business with our adaptable platform

- Stencil for frontend customization
- Built-in capabilities
- Pre-built integrations
- Unparalleled compatibility
- Flexible APIs and webhooks



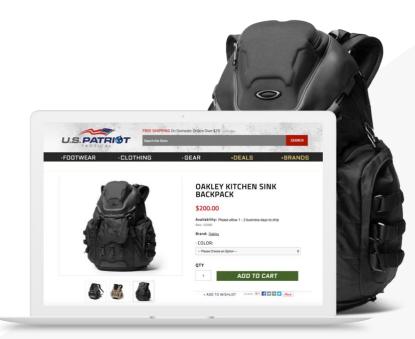


SECURE & RELIABLE

Secure ecommerce with unmatched performance

Industry-leading uptime and load time to maximize conversion no matter the circumstances

- 99.99% uptime
- Managed PCI compliance
- Simplify and accelerate deployment
- Zero maintenance and hosting costs
- Enterprise-grade DDoS protection and CDN





When we were on Magento, our site was down about once a week over the course of three years.

Paul Yoo, US Patriot Tactical

Strength in Numbers

The fastest, most scalable infrastructure in the industry

350K

3B+

Orders/day

API calls a week

145 ms

25K

Response time

Product updates/min

175

60K+

Countries served

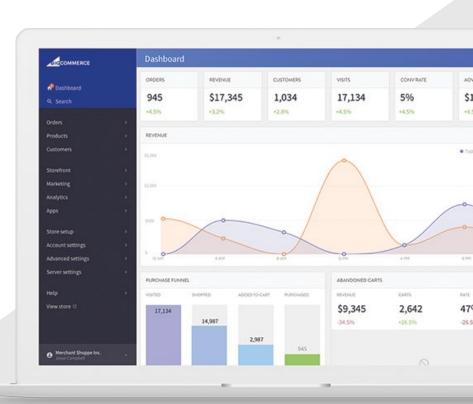
Online stores

\$25M

99.99%

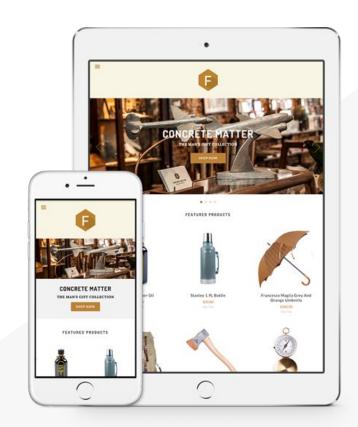
Order value/day

Uptime TTM



Build an intuitive and engaging store

- Increase search relevance
- Design a beautiful mobile responsive storefront
- Offer differentiated shopping experiences
- Incentivize buyers with discounts & promotions
- Remove friction from checkout
- Integrate with leading payment solutions



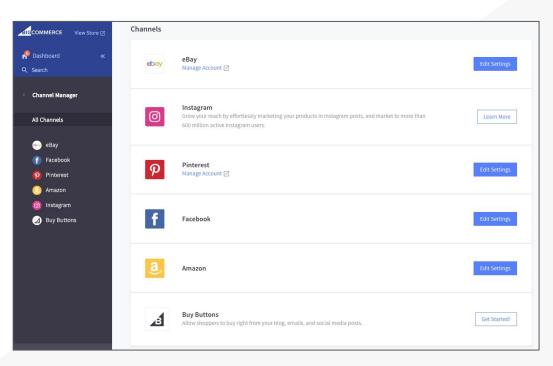


One platform for multiple channels

Native integrations that connect online and offline channels from a single location

- Integrate with tools like ChannelAdvisor
- List products on eBay and Amazon
- Connect with modern POS providers
- Sell Anywhere: on Facebook, Instagram and

Pinterest, Buy Buttons





BigCommerce Services

Ensuring your success

Enterprise Account Management

Proven Enterprise account management expertise, exceeding merchant expectations and maintaining more than a 99% retention rate.

24/7 Customer Support

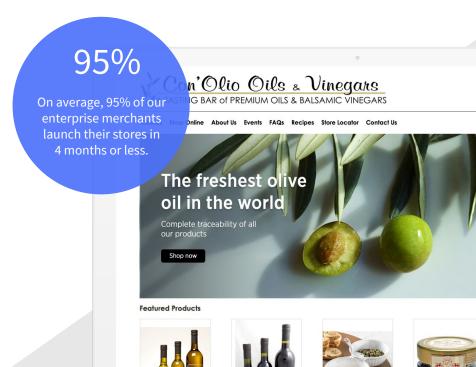
Historically, we answer all calls well under two minutes, and nearly 90% of issues are resolved on the first call.

30 seconds or less

Our Priority Support team answers calls in under 30 seconds on average.

Move to BigCommerce with ease

On average, our standard catalog transfer is done in 9 days or less, with custom transfers done in 12 days or less.





Competitive Differentiators

Refresher on How We View the Market

	Small	Mid-market	Large
Annual Online GMV	\$0-\$1mm	\$1mm-\$50mm	\$50mm+
Solution Priorities	1. Low price	1. Store merchandising & conversion	1. Brand differentiation
	2. Beautiful themes / design	2. Features – growth, operations, etc	2. Systems integration
	3. Simplicity	3. Total Cost of Ownership	3. Unique requirements
Platform Competition	• 150+ in total	80% installed (today)	• 95% installed
	• 60% SaaS	No SaaS leader (yet)	• 1 SaaS leader
	 5 SaaS leaders including 		
	Bigcommerce		

























BICCOMMERCE

VS.



WHY BIGCOMMERCE

Open SaaS versus open source

Unlimited scalability, guaranteed PCI compliance and automatic upgrades

- Continuous product enhancement
- Pre-built integrations
- Lower TCO than on-premise solutions
- No hosting or support headaches





Since moving to BigCommerce, the majority of my time is now spent on marketing and sales versus cleaning up the website and keeping it running.

Ken Harrison, Enjuku Racing

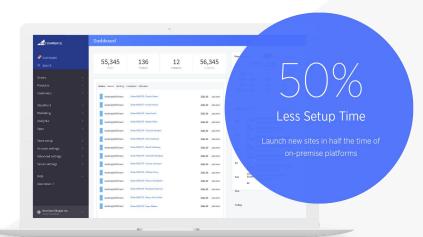
Competitive Differentiators

Total Cost of Ownership:

- Faster to revenue than on-prem
- No hosting or support headaches with 99.998% uptime
- No worries about load balancing, redundancy, adding capacity, unpredictable scaling
- Note: Magento Cloud is still not distributed architecture

Agility

- Open API architecture and customizable themes
- Continuous feature enhancement (e.g. channels, payments, etc.)
- Best practices inherent to the platform (e.g. SEO, responsive design)
- Security patches happen automatically with PCI compliance





Shabby Apple gets stability to grow from **BigCommerce** Enterprise

Retro apparel company increases revenue, recovers lost sales and improves their brand

12%

improvement in conversion rate

44% 81%

quicker

deployment

quicker page

load speed

10%

decrease in abandoned carts

"We were always in crisis mode with Magento. Now we're able to focus on our business."



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Magento is cutting support of 1.x by October 2018 (e.g. security patches, features, extensions)

Of the 2,500 US Magento Enterprise customers on 1.x, only 130 have upgraded to 2.0 due to concerns around stability, performance and cost

How Magento 2 Pricing Compares to BigCommerce

	Annual GMV	Percentage	License Cost Yr	Hosting Cost Yr	Total Monthly	BigCommerce Cost
Store 1	>\$1M	Min 2.2%	\$22k	\$12k	\$2,833	\$1,000
Store 2	\$1M-\$5M	3.2%64%	\$32k	\$18k	\$4,167	\$1,600
Store 3	\$5M-\$10M	.98%49%	\$49k	\$30k	\$6,583	\$2,400
Store 4	\$10M-25M	.75%3%	\$75k	\$40k	\$9,583	\$3,000

Details: The Magento 2 platform moved to a revenue model. The license cost is now based on how much your store makes. The percentage of revenue charged is based on four tiers.

With Magento 2 you can now use as many servers as you want. For companies using AWS Elastic Load balancing for example, they will likely be paying anywhere from 12k -40k+ per year for hosting.



VS.

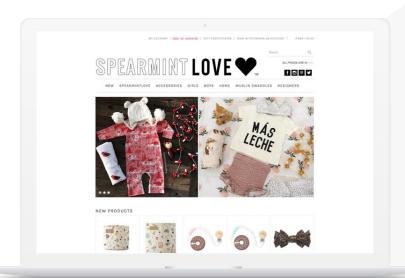
shopify plus

WHY BIGCOMMERCE

Enterprise-grade ecommerce without the costly add-ons

Mitigate risk, increase efficiency and eliminate multiple points of failure

- A robust scalable catalog API
- Advanced SEO capabilities
- Native faceted search
- Industry-leading checkout & shipping





We don't have to worry about traffic or checkout because BigCommerce scales. No matter how high demand goes up, you're able to do it.

Shari Lott, Founder & CEO, Spearmint Love

Competitive Differentiators

Native Enterprise Functionality

- Faceted search for large catalogs
- Customizable single-page checkout
- Flexible Shipping quotes (even within "wholesale" you can't do this)

Platform Design & Architecture

- Proprietary language, Liquid, on Shopify+ vs. HTML/CSS, JSON, etc.
- API limitations on SHOP
- SKU limitations on SHOP
- Lighting fast page load times (<300ms)
- Multi-level category structure on BC
- Ability for local development on BC

Payments Flexibility

- Choice of payment gateways & POS on BC without fear of penalties
- Development by BC is done to invest in customers rather than monetize them
- Shopify payments unsuitable for Midmarket merchants (1/22 IR1000 using SHOP Pay)

Best in Class SEO

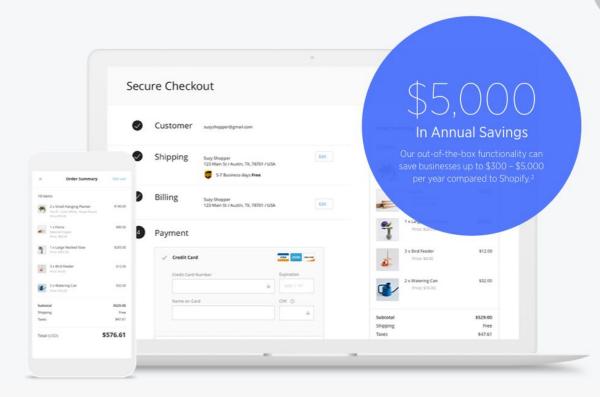
- Optimized URL structures
- BC uses "categories" rather than the "collections" on SHOP
- Full metadata access
- Canonical tagging
- Supported by an actionable analytics suite

More Out of the Box Features

BigCommerce includes the functionality of the majority of Shopify's top apps at no extra cost.

That's fewer:

- Apps to pay for and install
- Apps to maintain
- Points of failure
- Points of site latency



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With 100's of API calls per second on BigCommerce, you could sync your 25,000 product inventory from your ERP in minutes; Shopify Plus would take 2hrs with its 10 API calls/second limit.

Based on Shopify's public API limit of 2 requests/second and max of 10 requests/second on Shopify Plus, as of 7/20/16.



BigCommerce is built for big catalogs. Add 600 SKUs per product compared to the 100 SKUs per product cap of Shopify/Shopify Plus.

All Shopify plans, including Shopify Plus, have strict option and variant caps per product. See Shopify's Help Center for more details.



Pricing	Commissions

How Recent Changes to SHOP+ Pricing Compare to BigCommerce

	Annual GMV	Monthly GMV	At 25 basis points	SHOP Cost	SHOP + BYOP	BigCommerce Cost
Store 1	\$1,000,000	\$83,333	\$208	\$2,000	\$2,125	\$1,000
Store 2	\$2,000,000	\$166,667	\$417	\$2,000	\$2,250	\$1,500
Store 3	\$5,000,000	\$416,667	\$1,042	\$2,000	\$2,625	\$2,300
Store 4	\$10,000,000	\$833,333	\$2,083	\$2,083	\$3,333	\$3,000
Store 5	\$20,000,000	\$1,666,667	\$4,167	\$4,167	\$6,667	\$5,400

Details:

The Shopify Plus platform will now be charged at 0.25% of monthly eligible platform transactions or \$2,000 monthly, whichever is higher, to a maximum of \$40,000 per month

Shopify will be extending the payment transaction fee that exists on all Shopify plans to Shopify Plus. For merchants not using Shopify Payments, there will be a 0.15% transaction fee applied.

Partner Resources:

Bigcommerce Partner Portal: partners.bigcommerce.com

Partner Support: partnersupport@bigcommerce.com

Partner Marketing: partnermarketing@bigcommerce.com