



MnI – CONVENTIONAL DIGITAL CONVERGENCE UTILIZING DAO

DEMOCRATIZED FINANCE SYSTEM

NOVEMBER 5th, 2022

STRICTLY CONFIDENTIAL



“

MnI is the first of its kind business model adopting conventional digital convergence (CDC)

Real world returns from real world assets, tokenizing and bridging conventional to digital.

- Wayne Wilson





THE CHALLENGES

THE CHALLENGES

CHARGES

Private equity firm & Venture capital tend to charge high management fees to the investors.

MANIPULATION

Democratized Finance to date has been contentious at the best with community governance being skewed or manipulated by one or groups of individuals attacking governance structures within conventional DAO frameworks.

UNBALANCE

The intent and reality of a DAO are often overshadowed by unbalanced voting, attacks and/or implementation structures hence diluting the community participation to frictional or nominal decision-making ability limiting the utility of a truly democratized or shared governance ecosystem.

SECURITIES CLASS

Potential of tokenized assets to be viewed as a securities.

INACCESSIBLE

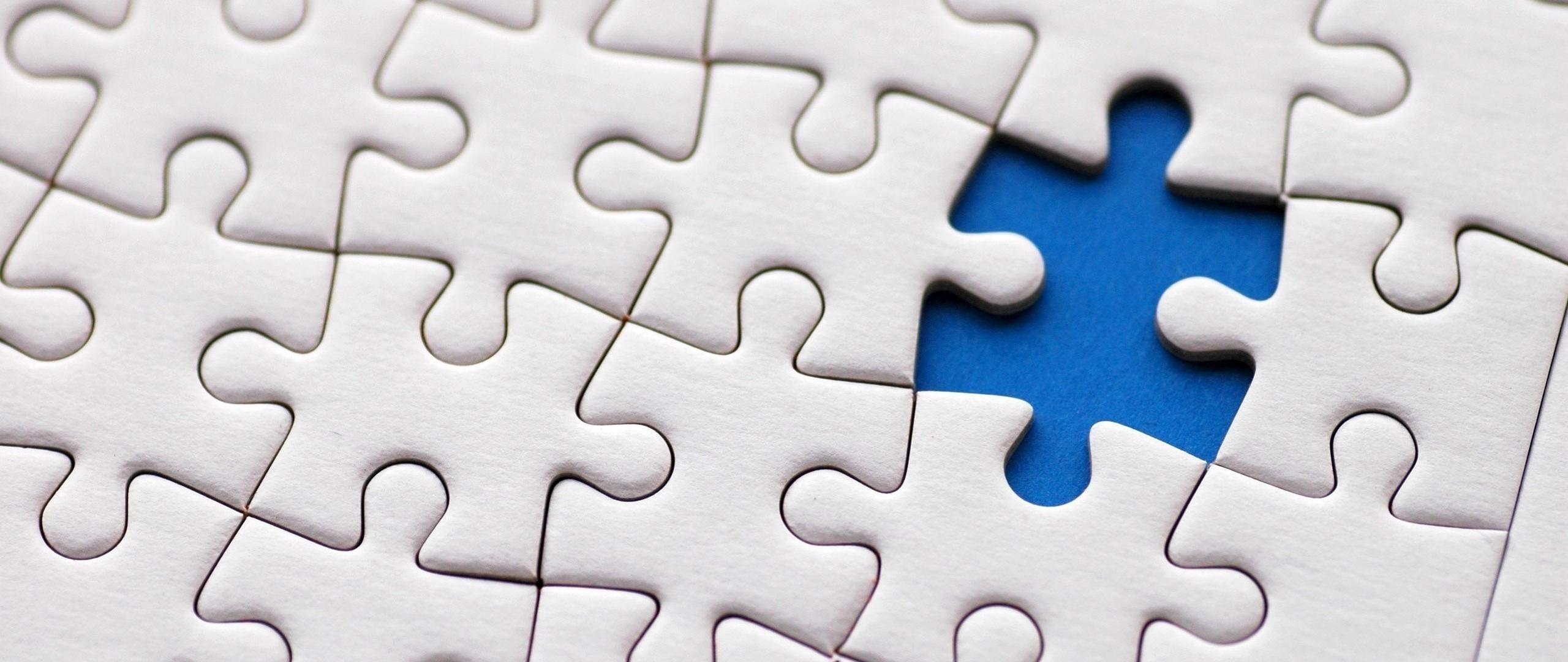
Private equity firm & Venture capital investment only accessed by accredited, qualified and institutional investors.

HIGH CAPITAL

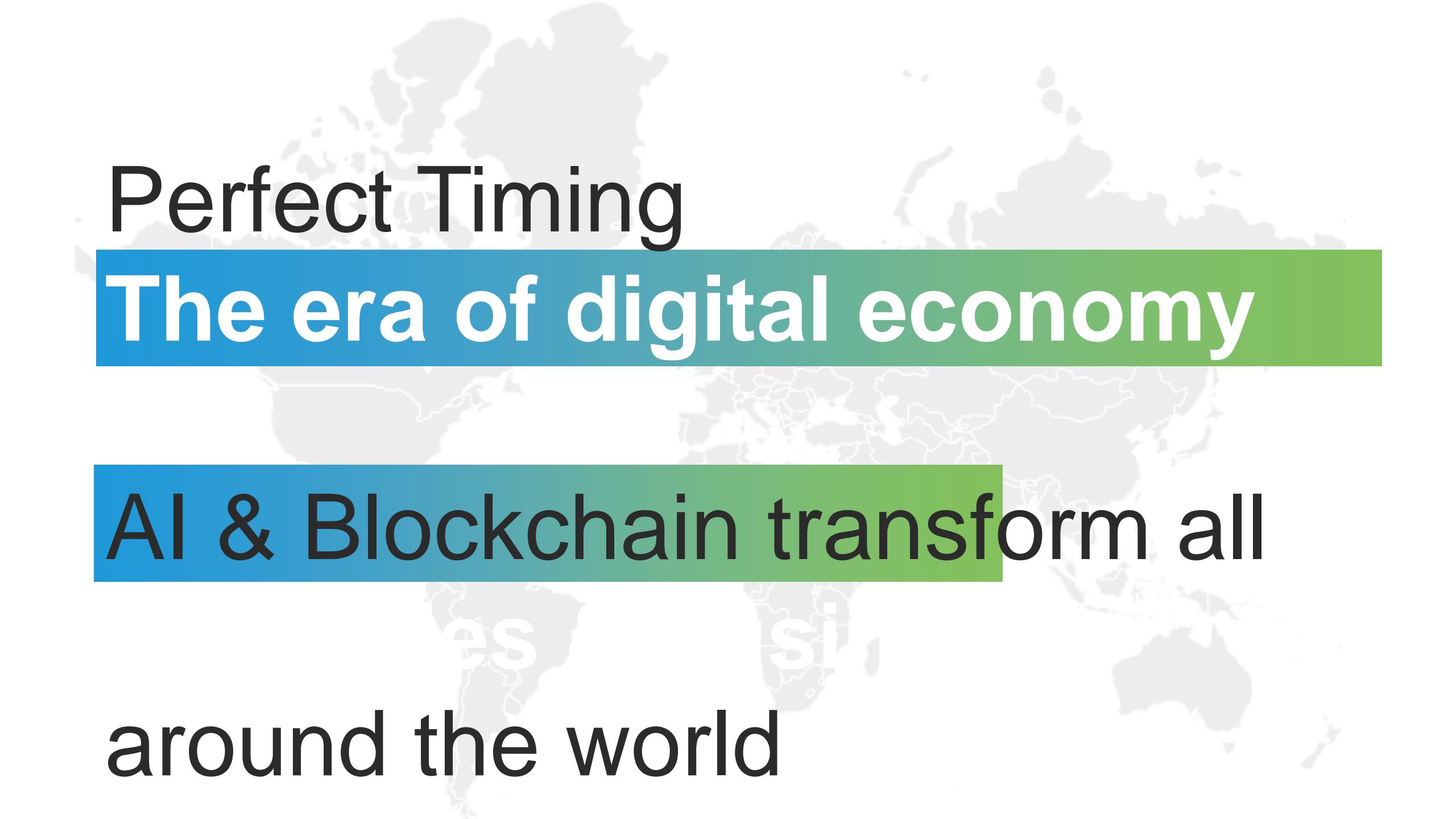
Private equity firm & Venture capital firms demand high capital commitments for investment.

ILLIQUID

Private equity firm & Venture capital investment are time consuming and illiquid for investors.



OUR SOLUTION



Perfect Timing

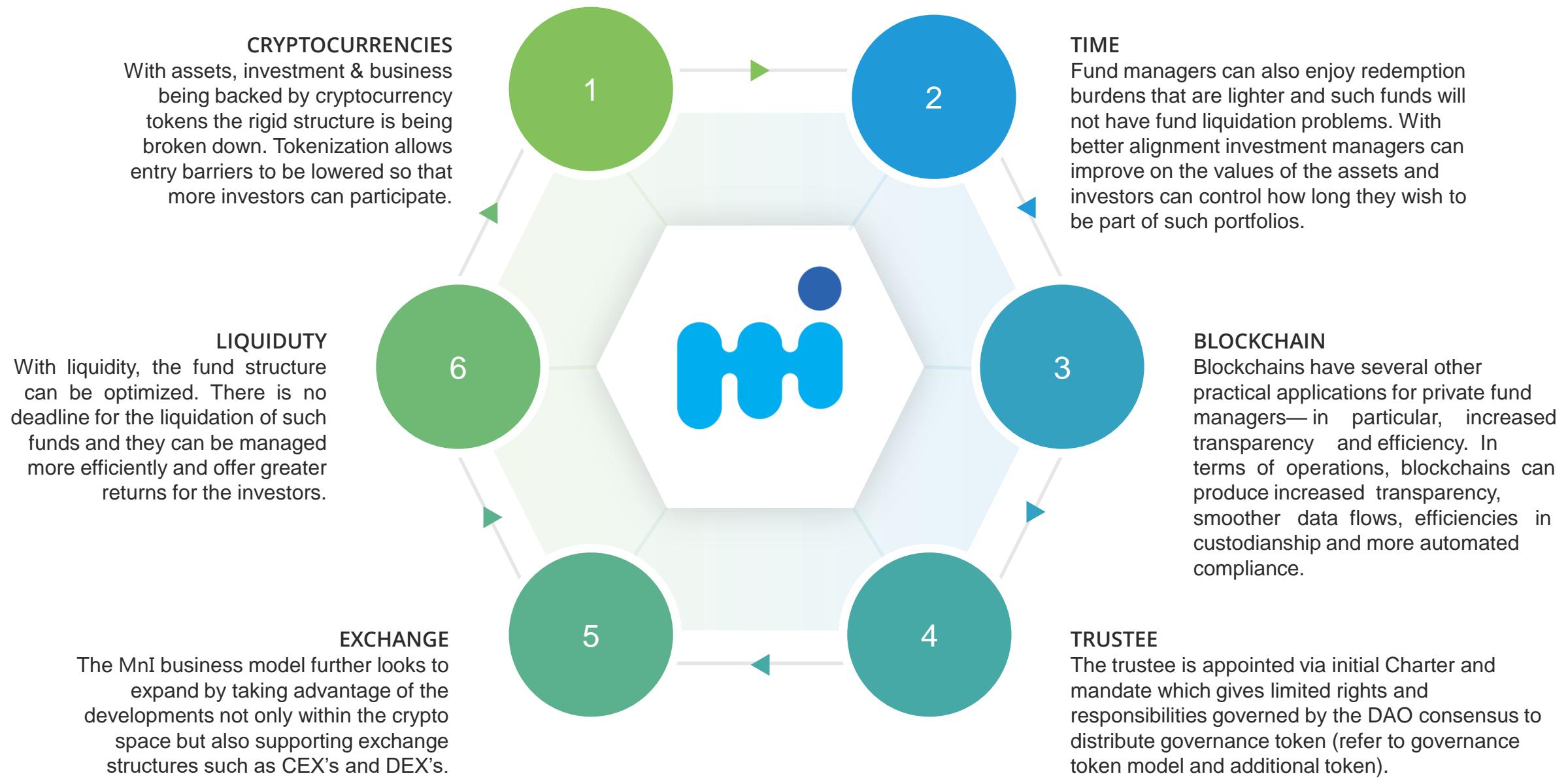
The era of digital economy



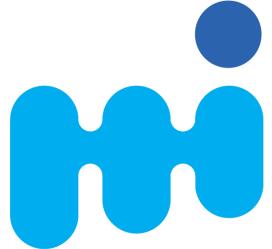
AI & Blockchain transform all



around the world



Mnl Token Utility



Tradable – Mnl Token is tradable on Centralized and Decentralized Exchanges.

The NFE (Non Fungible Equity) represents a portion of diverse world real-world business assets and works to minimize risk, accumulate and distribute profit in the DAO according to the governance portfolio management rules.

NFE participation – An NFE (Non Fungible Equity) is created by locking Mnl tokens. The NFE is fully transferable and can be staked to earn APR in Mnl Token pegged to USD Value.

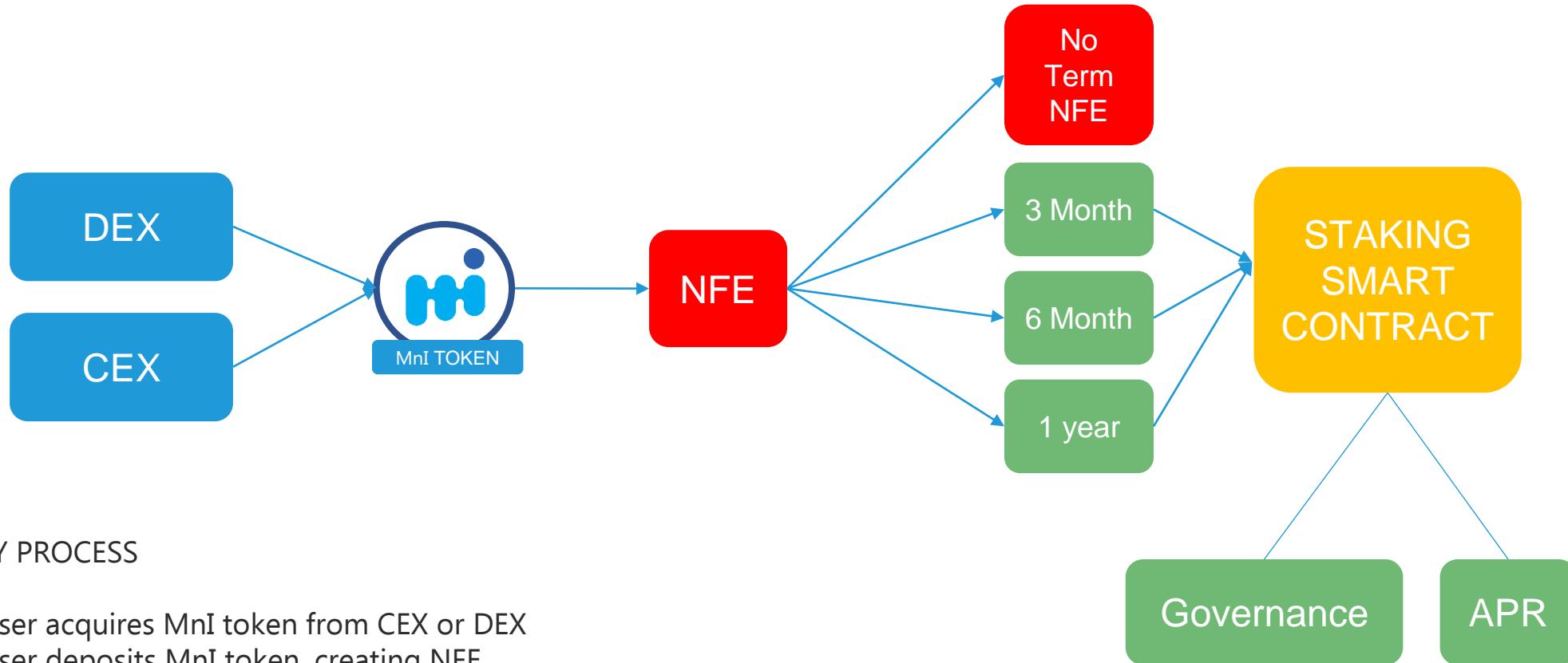
NFE will be transparently registered in BVI as a Securities Class and insured for 70% of the value.

SELF GOVERNANCE in the DAO is achieved by staking your NFE with the locked Mnl Token, giving you full participation in the direction and governance of the DAO.

APR follows adoption and distribution via NFE and DAO Governance according to the entire ecosystem and business model.

ENTRY PROCESS

Seamless process for users

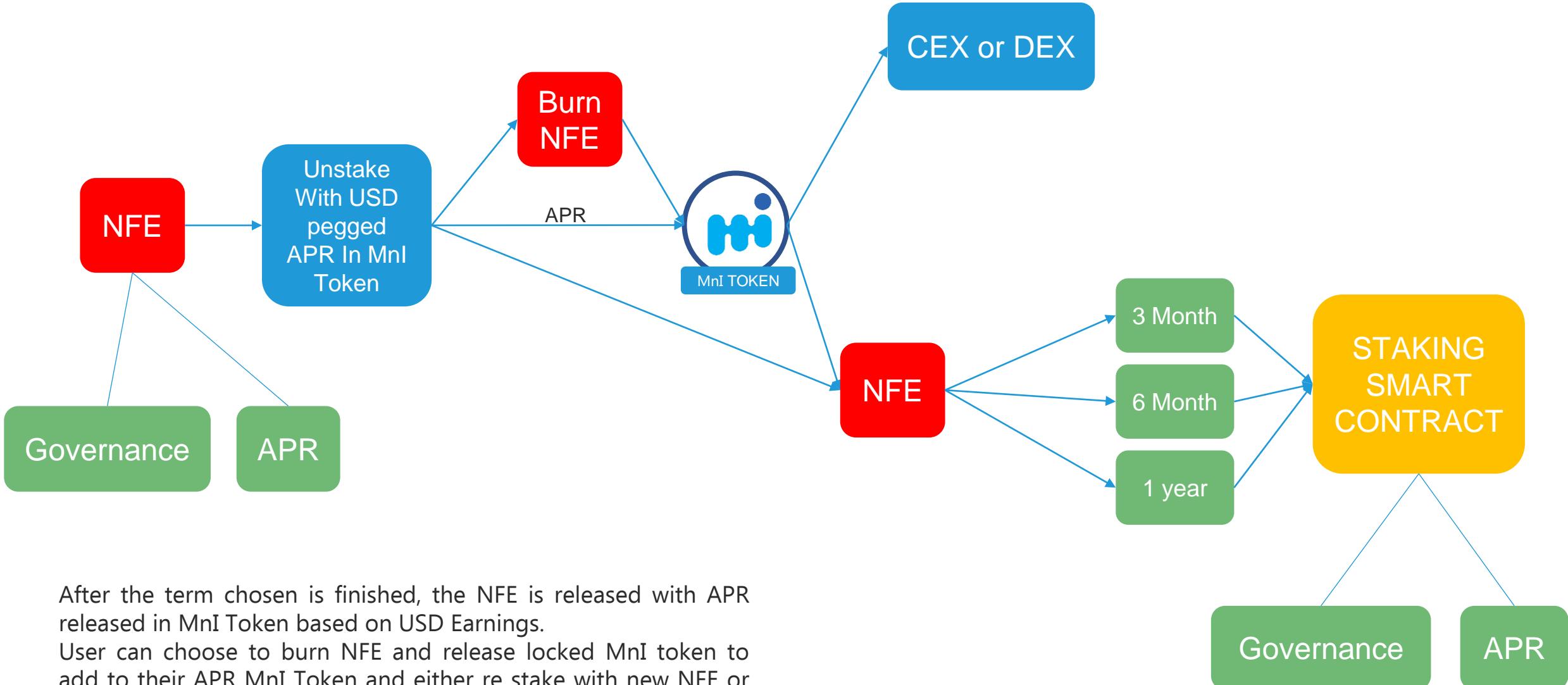


ENTRY PROCESS

1. User acquires MnI token from CEX or DEX
2. User deposits MnI token, creating NFE
3. Choosing to stake it into smart contract according to the staking term earning them variable APR.

* Should the user choose to create the NFE without staking, then there will be no APR or Governance but the NFE is transferable.

EXIT PROCESS





BUSINESS MODEL



“

To address limitations in conventional business investments, we have created a new ecosystem that integrates with traditional investment structures. The result is a novel solution that has the best of both worlds. The Mining and Infrastructure (“MnI”) ecosystem includes commercial properties such as hotels, resorts, retail property and government-backed land projects into one ecosystem. It enables holders of its digital share certificates, called MnI token, to share in companies’ funds and thus benefit from revenue-staking activities in a manner not traditionally available. Through this ecosystem, we will provide maximized liquidity, security, transparency, accessibility, efficiency, and revenue staking to our token holders. We accomplish all of this by creating a completely digital share certificate that is augmented with blockchain technology. Using this innovative technological structure, MnI lets its token holders accrue value that is aligned by existing traditional businesses and shares in a percentage of these businesses revenues. The same can be said for trading on the open market, specifically token exchanges.

”

A complex network graph with numerous small white dots representing nodes and many thin grey lines representing connections between them, set against a blue-to-green gradient background.

01

02

03

04

05

06

Exchange Support

The MnI business model further looks to expand by taking advantage of the developments not only within the crypto space but also supporting exchange structures such as CEX's and DEX's.

CEX

A conventional approach is applied to CEX exchanges by driving Community growth, trading participation creating volume and stability within this environment, furthermore lends itself to greater market adoption and credibility.

DEX

DEX exchanges are utilized through a tax structure to grow the DAO governed project placement fund. This is used to acquire or participate in real-world businesses meeting the required parameters and expand the portfolio and revenue streams. This allows the placement fund to grow and expand cash generating real-world portfolio without impacting circulating supply simultaneously increasing APR revenues

Price Stability

By doing so this alleviates the DAO releasing new circulating supply to the market and potentially impacting the price stability of MnI token while still effectively allowing the revenue-generating portfolio to grow at the same time.

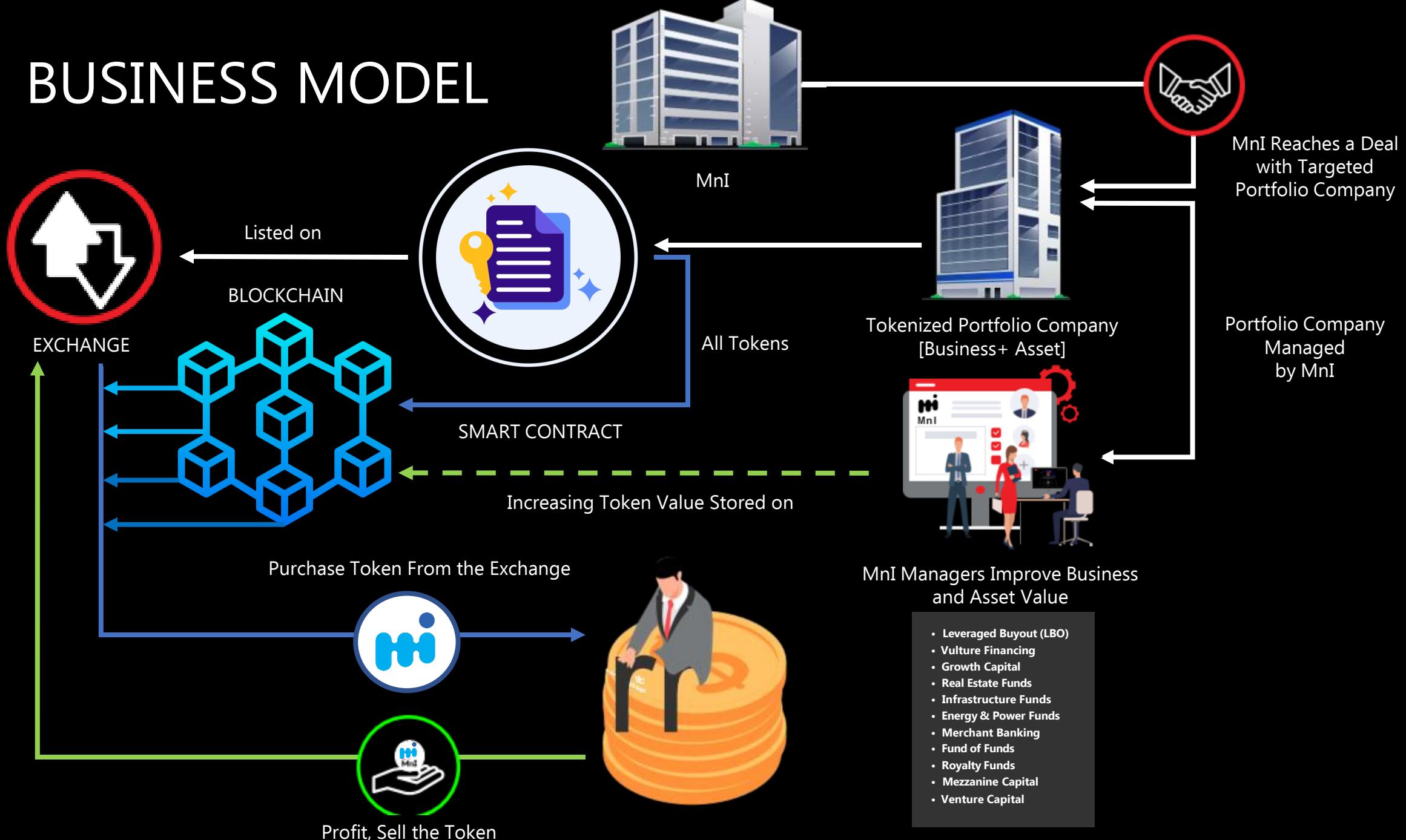
Protection

This protects the longevity and life span of the token-raising ability allowing a greater revenue-generating portfolio and potentially higher value of each MnI token catering to long-term value and adoption within a truly tokenized economy. To ensure arbitrage opportunities are limited to deposit and withdrawal, a tax will be applied in line with DEX % on all CEX exchanges.

Democratize Finance

Democratized Finance governed, established using independent 3rd party DAO systems to ensure stays independent and fully controlled by community and not classified as a security by doing so.

BUSINESS MODEL

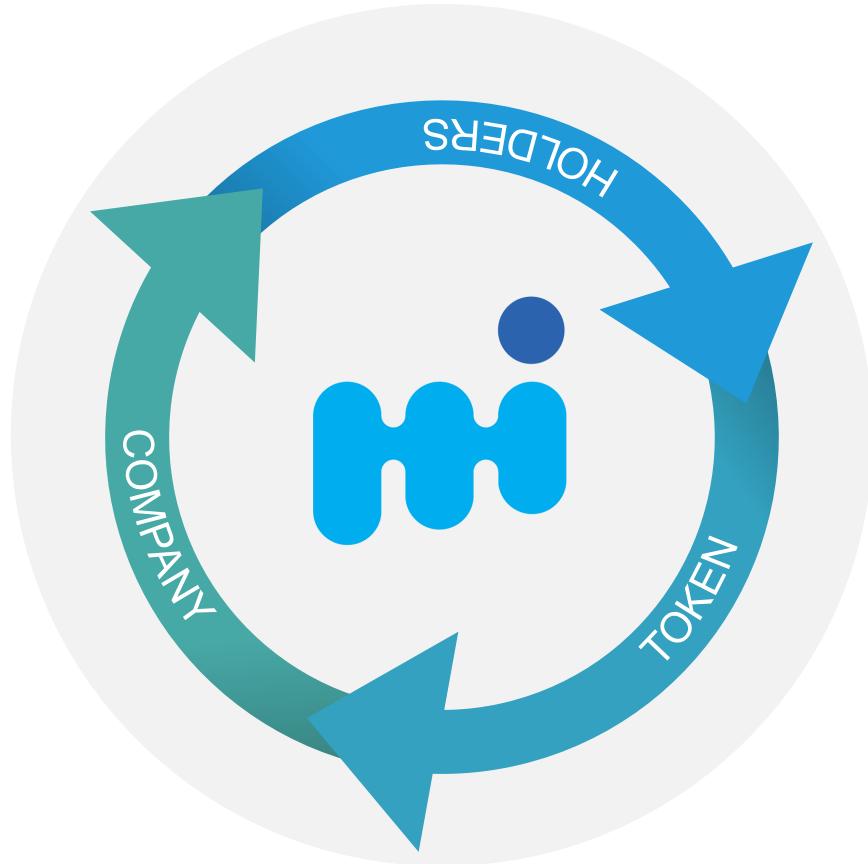




OUR ECOSYSTEM

ECOSYSTEM

Three Elements



HOLDERS

Revenue staking is generated annually as over all % to the MnI token holders in the form of MnI tokens distributed quarterly.

TOKEN

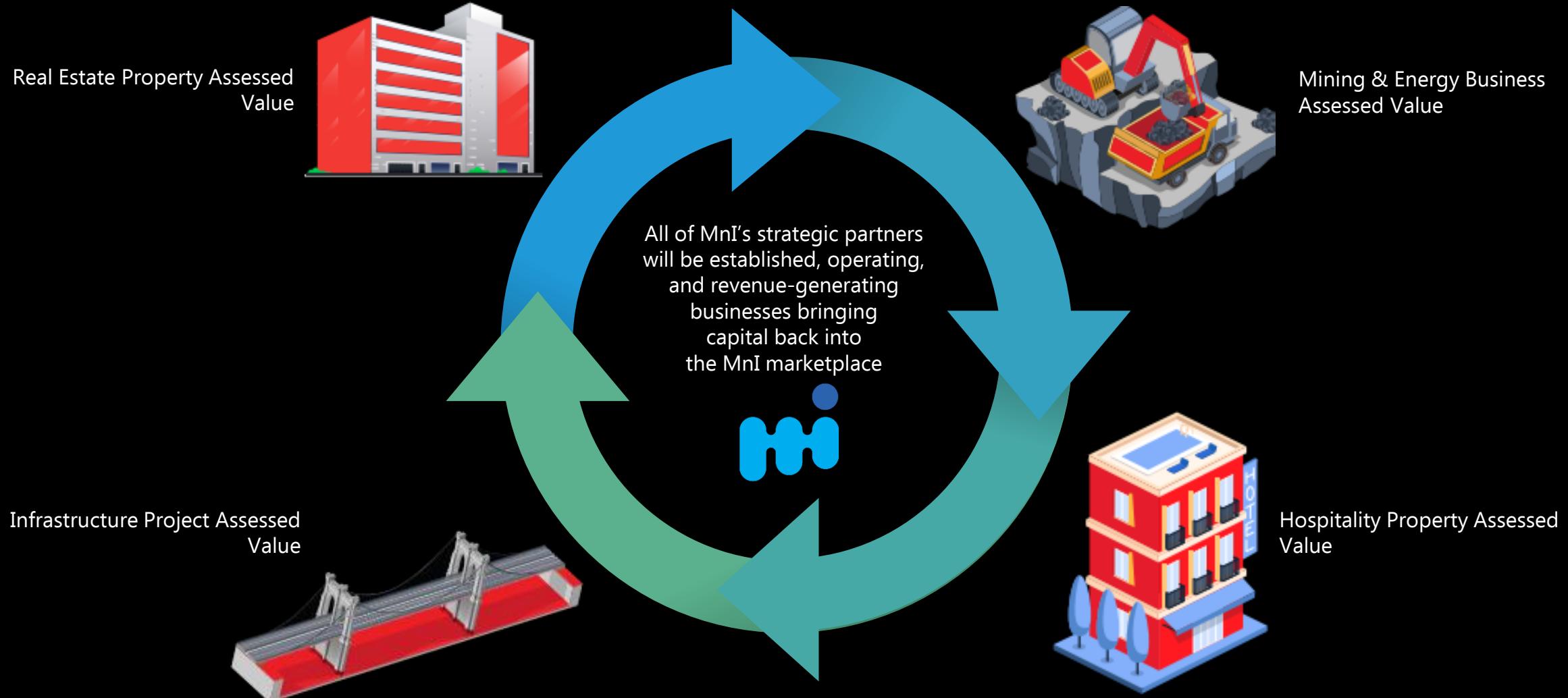
The initial listing price of the tokenized asset and revenue product is \$0.10.

COMPANY

The revenue staking is generated annually from investments in businesses and APR distributed per quarter.

How are revenues generated: 1. By the value of the market price, 2. By affiliates activities, such as funding, 3. By re-allocation of funds back to MnI token economy

Thus, MnI tokens drive the robust MnI ecosystem, supporting adoption of the MnI Token for use in payments and other transactions by all MnI affiliates





UNDERLYING MAGIC

UNDERLYING MAGIC



INVESTMENT ON THE GO



TRADABLE



LIQUID

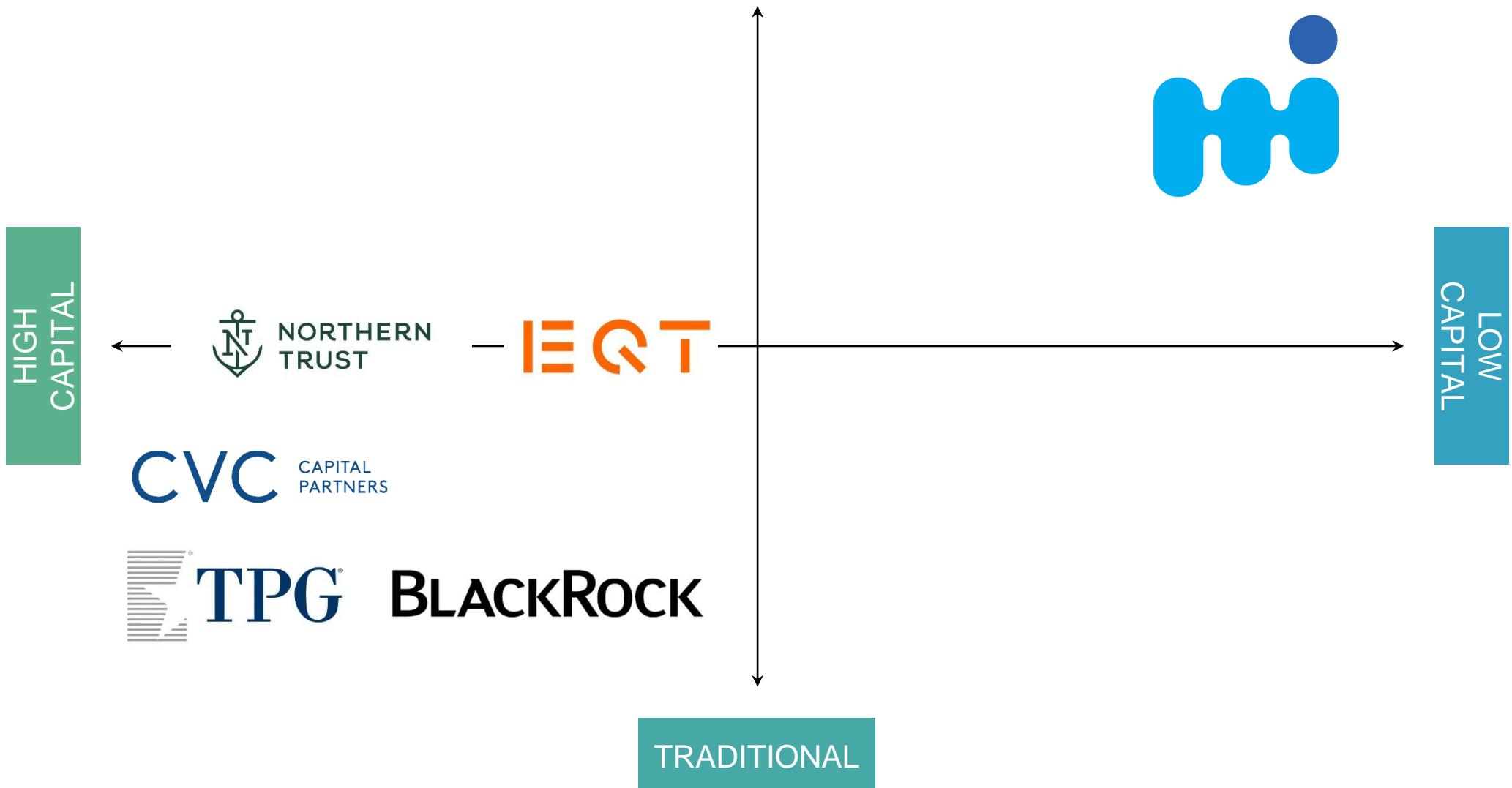




OUR POSITION

AXIS CHART

DIGITALIZATION



The background features a complex, glowing blue network of interconnected dots and lines, resembling a molecular or neural structure, set against a dark blue gradient.

OUR TECHNOLOGY

TECHNOLOGY

ERC20 SMART CONTRACT



- 01 Distributed Ledger
- 02 DAO (Decentralized Autonomous Organization)
- 03 Cryptography
- 04 Permission Value Transfer



MARKET SIZE

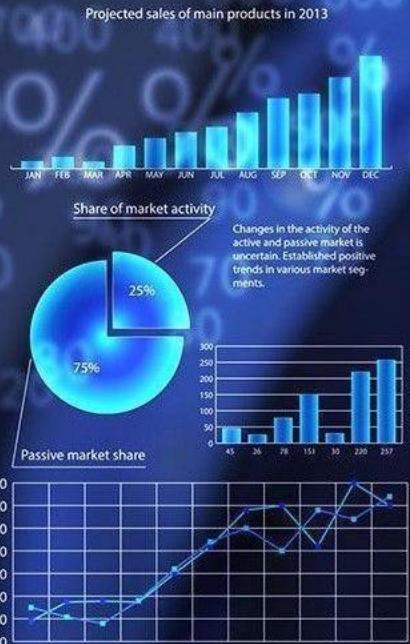
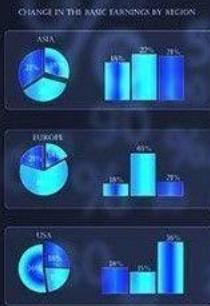
440K
Institutional Investors

67%
Millennials see Bitcoin as
a safe haven asset

\$93.4 B
Daily trading in crypto

\$1.76 T
Crypto's entire market
cap

INVESTMENT STRUCTURE



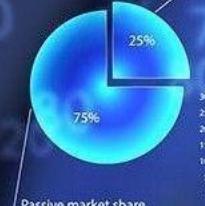
Distribution of market share among the major industry players



Projected sales of main products in 2013

Projected sales of main products in 2013

Share of market activity



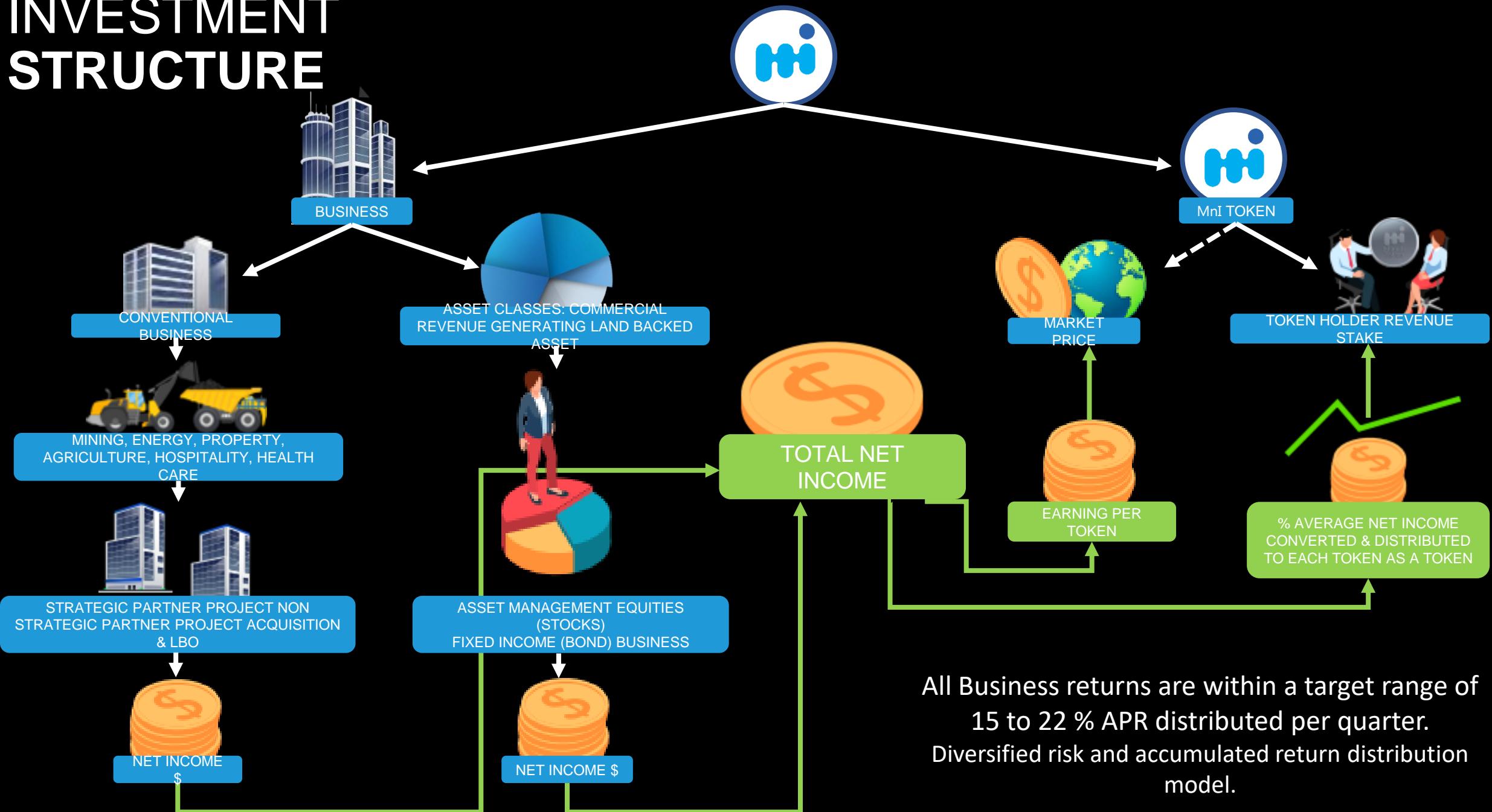
Distribution marketing participation in the securities market.



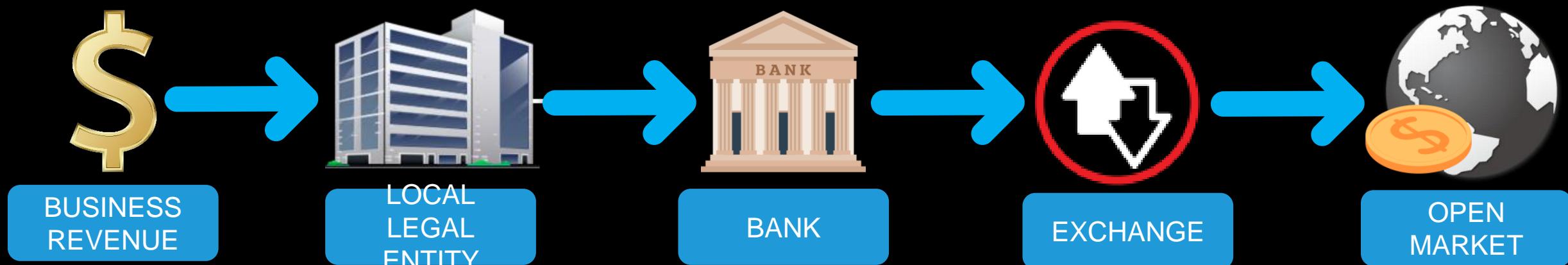
Distribution of the securities market key players



INVESTMENT STRUCTURE



ON RAMP OFF RAMP



The real revenue generated and applicable as per the DAO Governance from the commercial asset backed operating business for the benefit of MnI holders referred to as APR, is managed and converted from physical fiat to Crypto. This responsibility is held by the local legal entity as per the charter and mandated by the community to oversee operations and responsibilities within that designated region. Operating once again as only a vessel and a facilitator on behalf of the community as agreed via the DAO Governance.

Once local entity has converted the Fiat to Crypto (stable coin \$ 1:1) the funds are used to support the open market. Initially APR to \$ value is distributed in MnI token but the supporting real Fiat which has been converted to Stable, acts to flush out exposure.

Example: MnI token value \$1
APR \$1m

\$1m Fiat = APR in MnI to be distributed from DAO profit reserves = 1m MnI

The Fiat which has been converted will act in the open market to acquire the 1m MnI APR tokens, helping flush out the exposure and selling pressure. Once 1m Token from open market is acquired it will be deposited back to the DAO Profit Reserves for redistribution.

Any additional token that can be acquired from open market will be deposited back to the DAO Fund Raising Reserves.

This system ensures that's a true DeFi model is created supported by real revenues and protecting the entire ecosystem allowing greater growth and value appreciation.



INVESTMENT FOCUS

Investment Focus

Business Sectors



Fully Operational revenue generating businesses with Land asset value that is unencumbered.



OUR TRACTION

Traction MnI Portfolio Apps

DOWNLOAD NOW

PORTFOLIO MANAGER

Users are able to monitor their MnI portfolio.

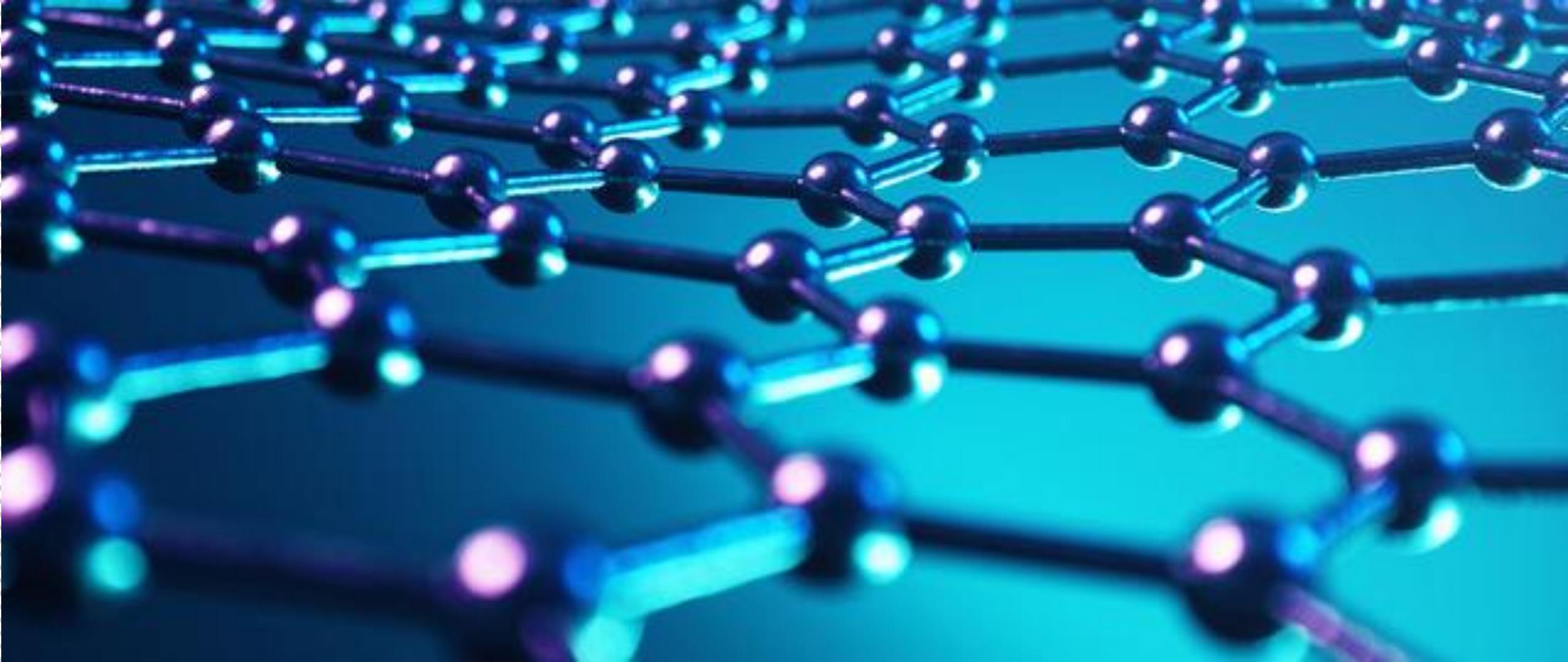
COMMUNITY GOVERNANCE

DAO Governance enables users to vote for the direction of the expansion and existing portfolio.

FORUM

We are building a Reddit-like forum where the MnI community can discuss economic ventures pertaining to the portfolio and the growth thereof.





TOKEN DISTRIBUTION

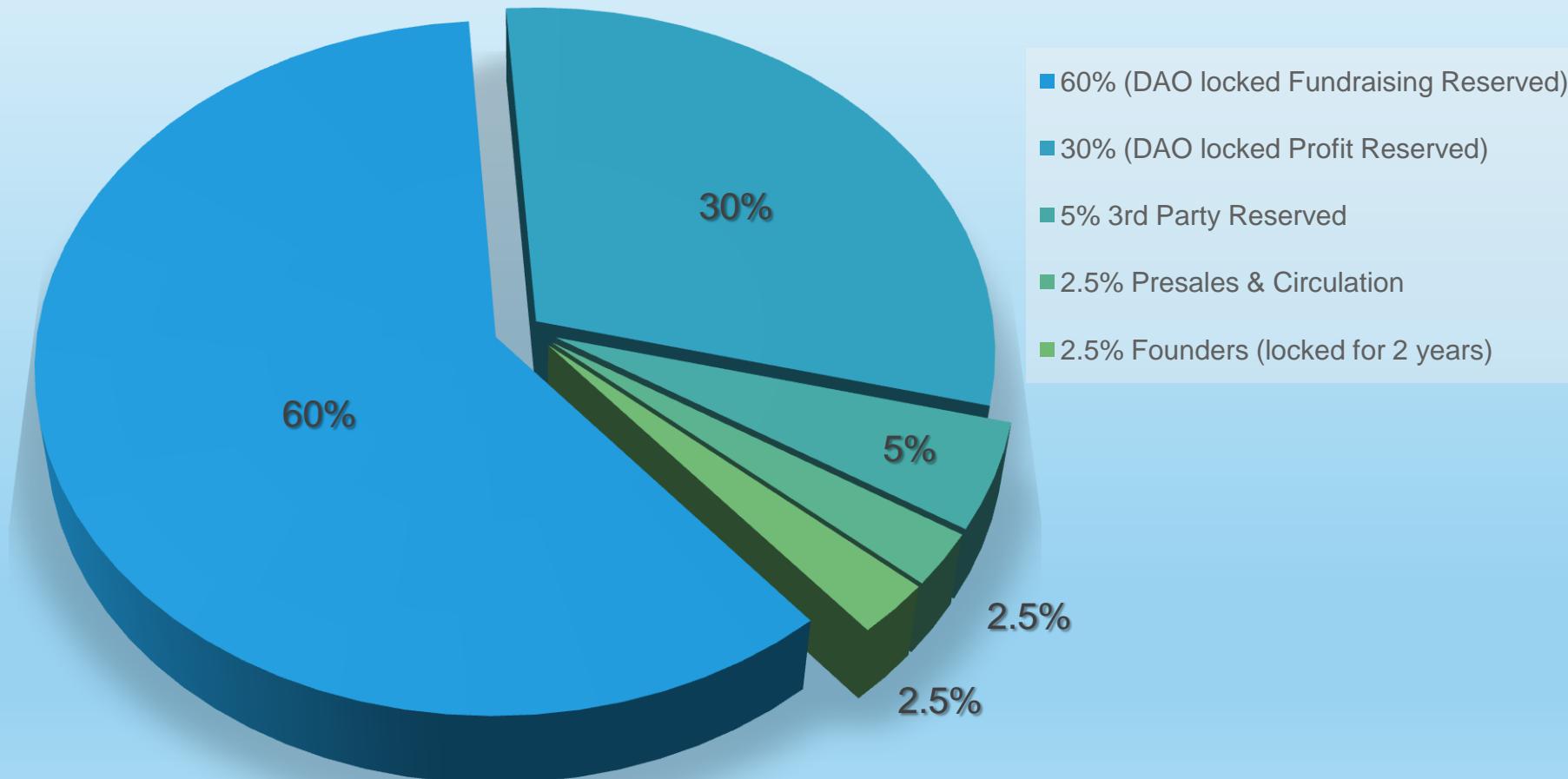
MnI TOKEN DISTRIBUTION

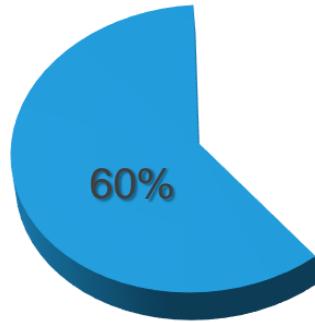
Product

MnI Token

Availability

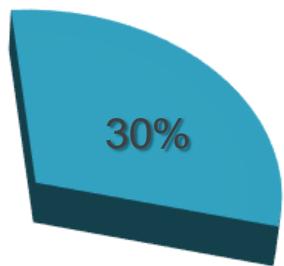
10 Billion Token





FUNDRAISING RESERVED

Protection structures are implemented to sustain the token price's long-term growth using a tax applied on the DEX's from the trading volume. Increasing reserve funds for placement into additional business acquisitions for generating APR, stopping the release of tokens from the project DAO holdings. In doing so, protecting the market circulating supply and longevity of the business model.

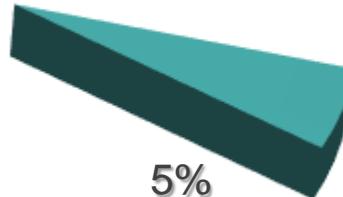


PROFIT RESERVED

3 Billion reserved for revenue distribution to holders, distributed over subsequent years supported by FIAT revenues from businesses.

DAO - LOCKED

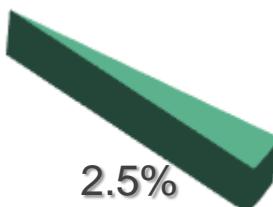
6 Billion reserved as funding vehicle when required, to expand real world cash generating businesses with associated APR.



3RD PARTY RESERVED



PRESALES & CIRCULATION



FOUNDER

500 Million reserved for third party / strategic partner and founder,

May distributed to project funding if not issued to third party / strategic partner.

250 Million Initial release phase. Managed circulation and release.

Founders may qualify for up to 50 Million token each., Founders are locked from selling token for 2 years and may only sell on special request to board members.

0,5% MnI TOKEN PRE SALES

20% Flat Pre Sales Discount @ \$0,08/Token With Listing Price @ \$.1/Token

0,5% / USD5,000,000

USE OF FUNDS

LIQUIDITY

MARKETING

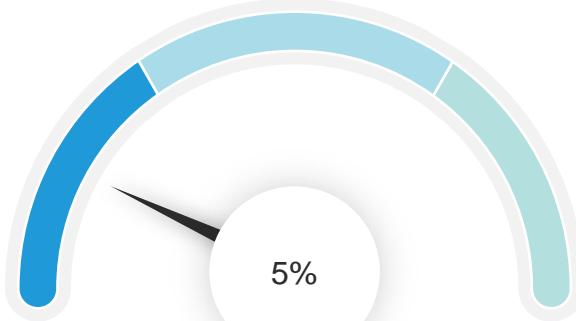
OPERATIONAL COST

BUSINESS & ASSET
ACQUISITION

2% PRE SALES FOR FUTURE INSTITUTIONAL
INVESTORS

VESTING SCHEDULE PRE-SALES 3 MONTHS LOCKED

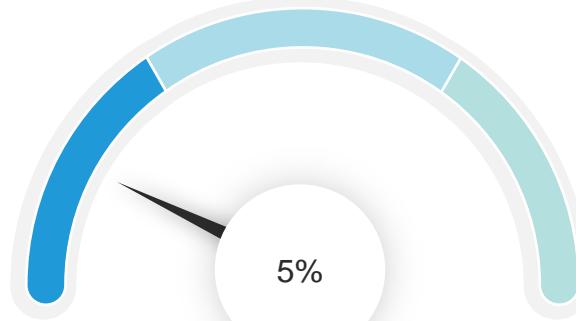
MONTH 4



MNI TOKEN

Token holders qualify for 5% release of their token in the fourth month.

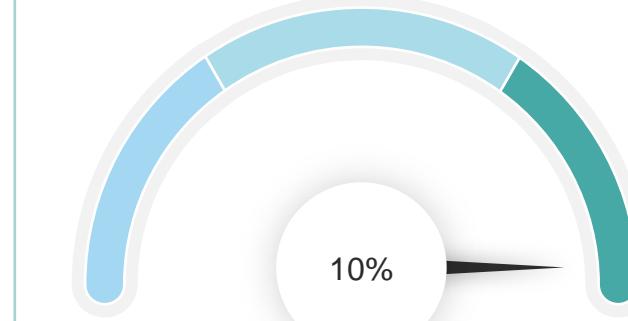
MONTH 5



MNI TOKEN

Token holders qualify for 5% release of their token in the fifth month.

MONTH 6 ONWARDS



MNI TOKEN

Token holders qualify for 10% monthly release of their token from the sixth month onwards until fully unvested.



GOVERNANCE STRUCTURE

TRUSTEE

To ensure a truly Democratized Finance system is maintained within the DAO Governance, an additional element has been utilized and is referred to as a TRUSTEE

Trustee rights and responsibilities limited and acts only as a vessel of the community.

Ensures that Governance is fairly distributed and maintains balance free of corruption, attacks or manipulation.

Distributes Governance Token as per the outline prerequisites.

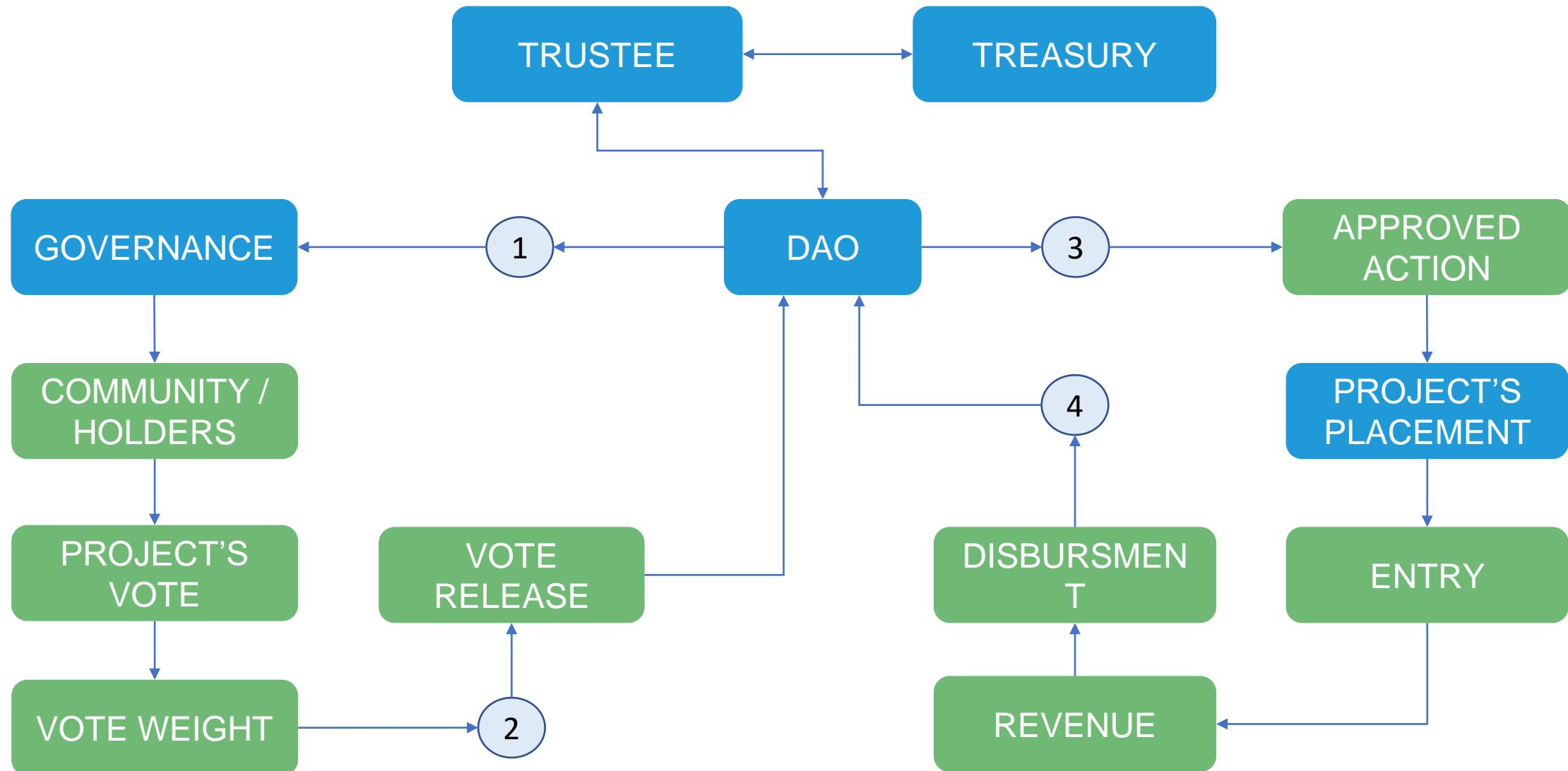
Fairly distributes supply of Governance Token to all qualifying holders, both early adopters and ongoing growing holders.

Trustee dilutes it's oversight rights as community grows and effectively is exited at the point of community reaching scale and maturity

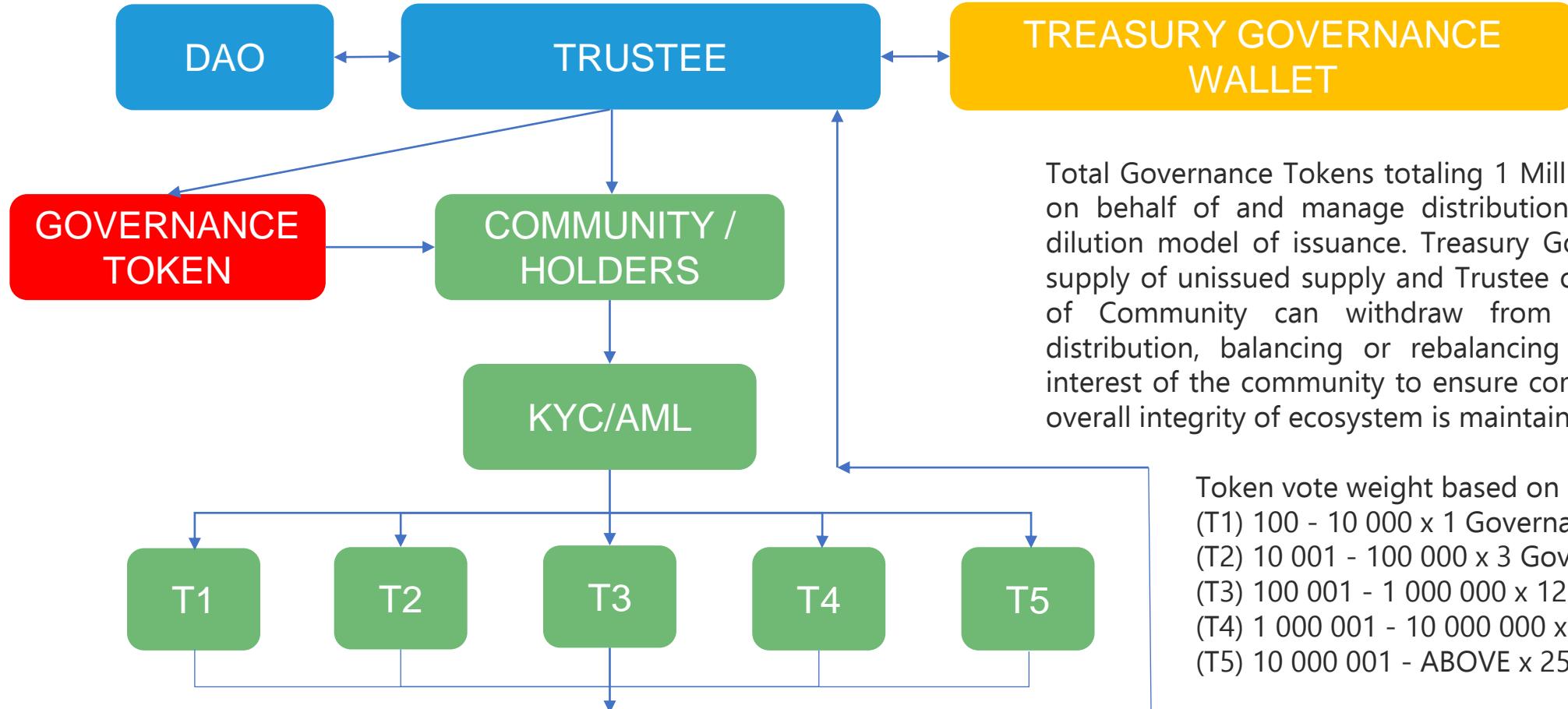
This is achieved when total supply of Governance Token is fully distributed to MnI holders, at this point the Trustee become redundant within the DAO and only be active in the Resolution Council (refer to whitepaper).



GOVERNANCE STRUCTURE



GOVERNANCE STRUCTURE



Total Governance Tokens totaling 1 Million, Trustee to hold 100K on behalf of and manage distribution to Community using a dilution model of issuance. Treasury Governance wallet to hold supply of unissued supply and Trustee on requirement on behalf of Community can withdraw from supply for community distribution, balancing or rebalancing can be applied in the interest of the community to ensure community is protected and overall integrity of ecosystem is maintained.

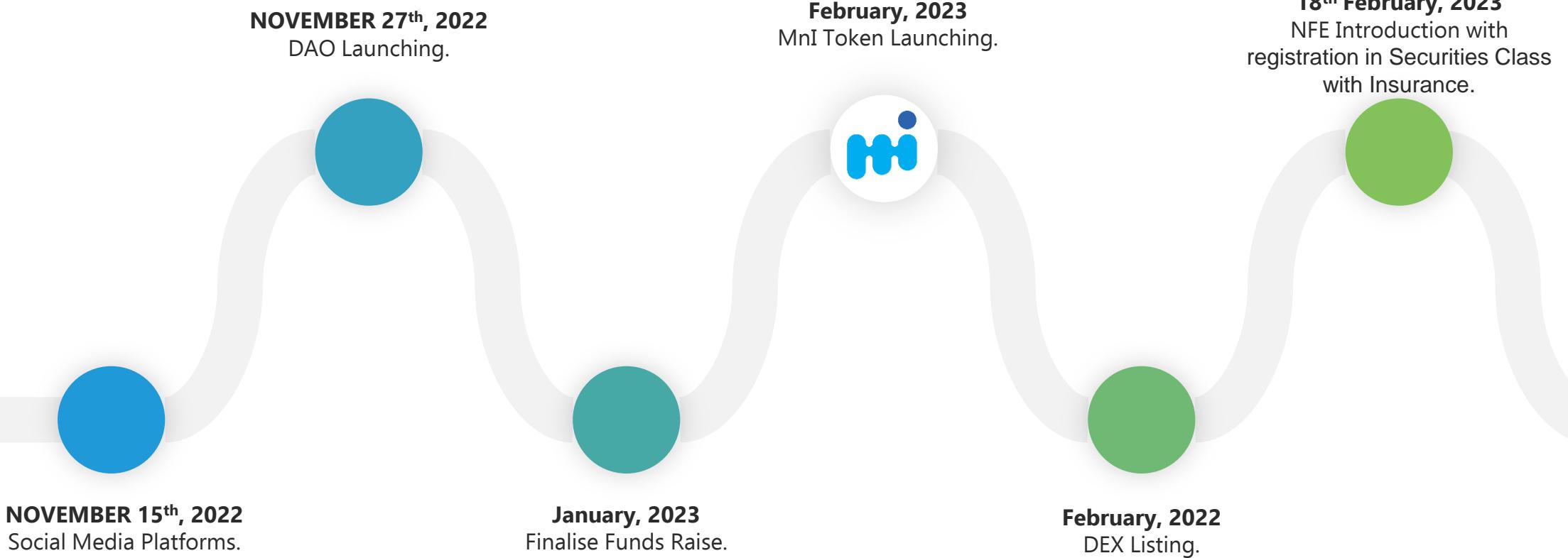
Token vote weight based on MnI held and staked
(T1) 100 - 10 000 x 1 Governance Token
(T2) 10 001 - 100 000 x 3 Governance Token
(T3) 100 001 - 1 000 000 x 12 Governance Token
(T4) 1 000 001 - 10 000 000 x 18 Governance Token
(T5) 10 000 001 - ABOVE x 25 Governance Token



ROAD MAP

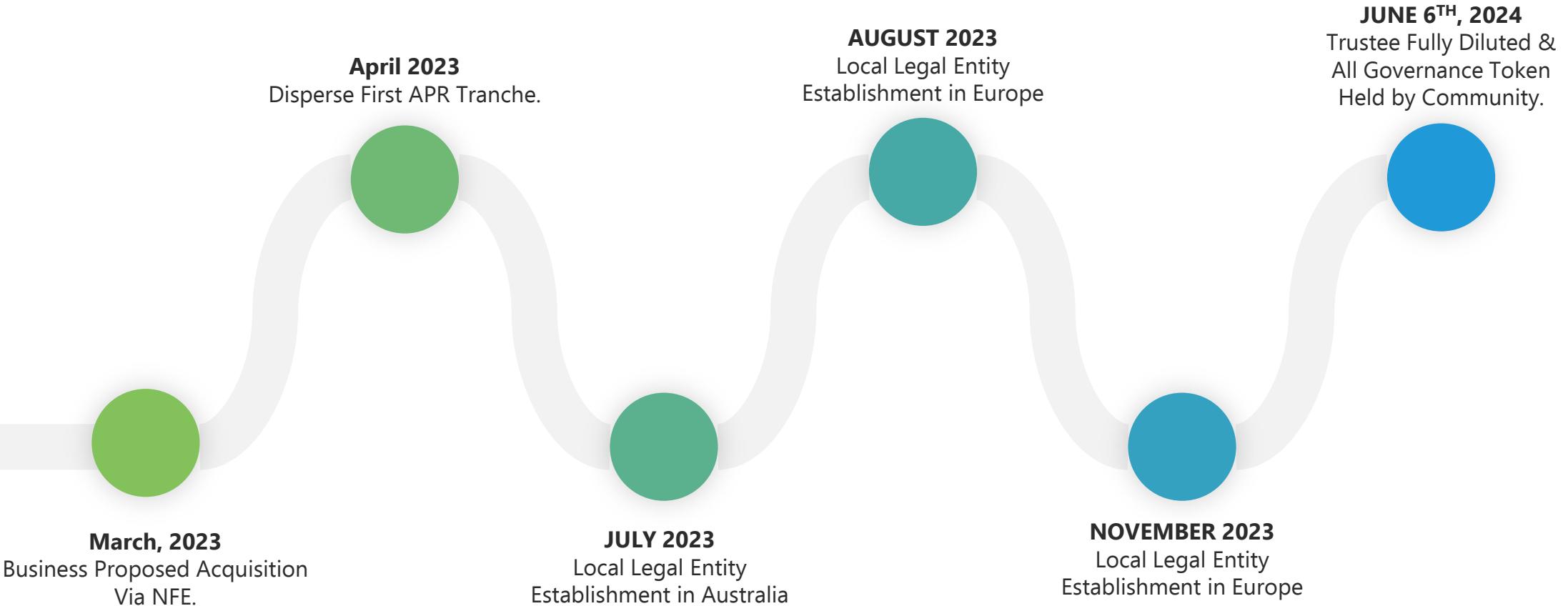
ROADMAP

MnI – CONVENTIONAL DIGITAL CONVERGENCE UTILIZING DAO



ROADMAP

MnI – CONVENTIONAL DIGITAL CONVERGENCE UTILIZING DAO





STRATEGIC PARTNERS

STRATEGIC PARTNERS – Company Profile & Financials on our Website and Mobile APP



PT. TOLITOLI PERKASA

PT Toli Toli Perkasa



PT Multi Energy Sumber Artha



PT Grahacipta Aristama Mandiri



PT. Tariq Mahmud Enterprise



PT Tenaga Resources



PT. Kirana Hospitality Solution



PT. Mitra Usaha Kaltim



PT Sumber Tenaga Alam



PT Enam Derajat Sulawesi



OUR TEAM

Meet Our Awesome Team



Thariq
Co-Founder & CEO



Wayne
Co-Founder & COO



Konstantin
CFO



Adhi
CTO
www.nexsi.co.id

THANK YOU