

Odoo Developer Task

1. Purchas:

1. Create purchase orders

Purchase Orders Products Reporting Configuration 9 12 Mitchell Admin

Requests for Quotation / P00008

Save Discard 8 / 8

Receive Products Send PO by Email Create Bill Cancel Lock RFQ RFQ Sent Purchase Order

Purchase Order
★ **P00008**

Vendor Azure Interior11, Nicole Ford Confirmation Date 03/13/2022 16:10:15
Vendor Reference Receipt Date 03/13/2022 14:00:00
☐ Ask confirmation

Products Other Information

Product	Description	Quantity	Received	Billed	Unit Price	Tax...	Subtotal	
+ [E-COM06] Corner Desk Right Sit	[E-COM06] Corner Desk Right Sit	3.00	0.00	0.00	600.00		\$ 1,800.00	
+ [E-COM10] Pedal Bin	[E-COM10] Pedal Bin	1.00	0.00	0.00	10.00		\$ 10.00	

Add a product Add a section Add a note

Define your terms and conditions ...

Untaxed Amount: \$ 1,810.00
Taxes: \$ 0.00
Total: \$ 1,810.00

localhost:8069/web#

2. Sales:

1. Create sales order

Sales Orders To Invoice Products Reporting Configuration 9 12 Mitchell Admin

Quotations / S00024

Edit Create Print Action 9 / 9

Create Invoice Send by Email Cancel Quotation Quotation Sent Sales Order

S00024

Customer Deco Addict 77 Santa Barbara Rd Pleasant Hill CA 94523 United States Order Date 03/13/2022 16:05:37
Payment Terms 30 Days

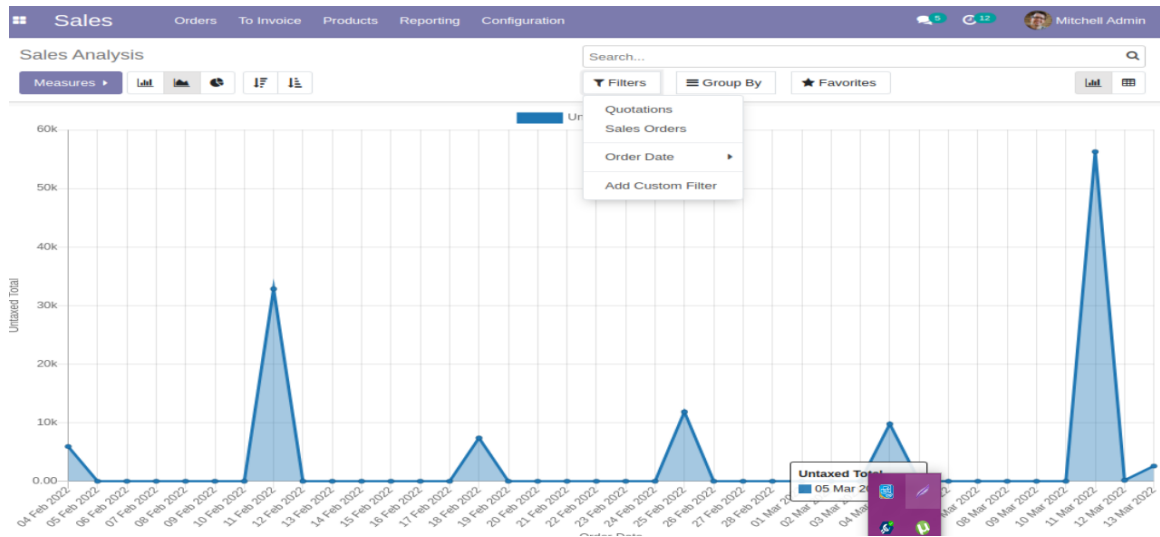
Quotation Template

Order Lines Other Info

Product	Description	Quantity	Delivered	Invoiced	Unit Price	Taxes	Subtotal	
[E-COM08] Storage Box	[E-COM08] Storage Box	10.00	0.00	0.00	79.00		\$ 790.00	
[E-COM09] Large Desk	[E-COM09] Large Desk	1.00	0.00	0.00	1,799.00		\$ 1,799.00	

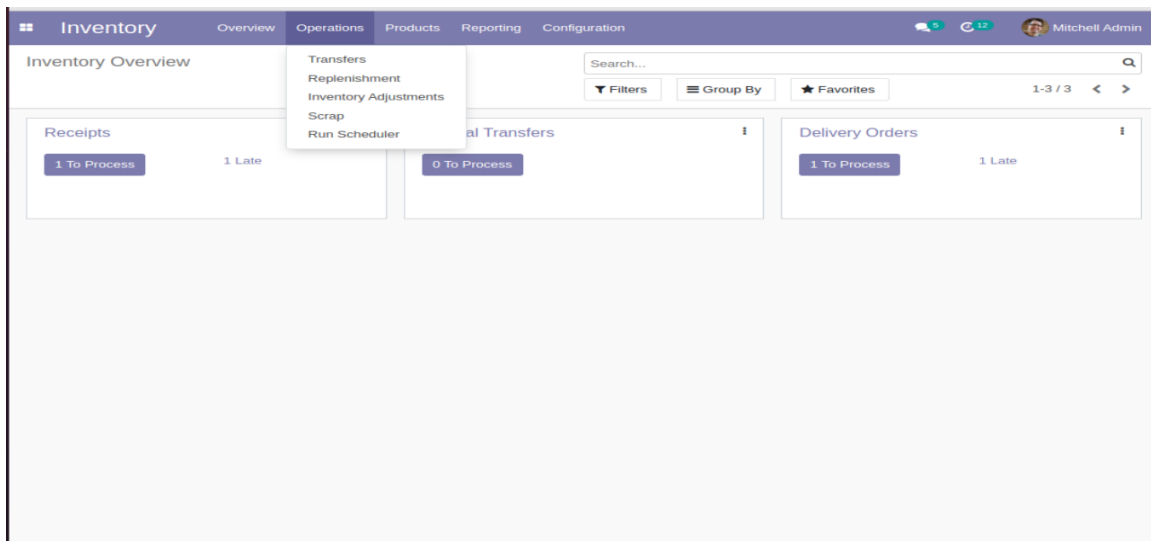
Untaxed Amount: \$ 2,589.00
Taxes: \$ 0.00

2. View Report



3. Inventory

1. View and manage inventory



2. Location based inventory management

Inventory
Overview
Operations
Products
Reporting
Configuration
 ? ↻ Mitchell Admin

Settings

Save

Discard

- ⚙️ General Settings
- 👤 CRM
- 💰 Sales
- 📦 Purchase
- 📋 Inventory
- 📄 Invoicing

Traceability

<input type="checkbox"/> Lots & Serial Numbers ? Get a full traceability from vendors to customers	<input type="checkbox"/> Consignment ? Set owner on stored products
--	---

Valuation

<input type="checkbox"/> Landed Costs ? Add additional cost (transport, customs, ...) in the value of the product.
--

Warehouse

<input checked="" type="checkbox"/> Storage Locations ? Track product location in your warehouse → Locations → Putaway Rules	<input type="checkbox"/> Multi-Step Routes ? Use your own routes
--	--

Advanced Scheduling

<input type="checkbox"/> Security Lead Time for Sales ? Schedule deliveries earlier to avoid delays	<input type="checkbox"/> Security Lead Time for Purchase ? Schedule receivings earlier to avoid delays
---	--

Inventory

Overview
Operations
Products
Reporting
Configuration

8
12
Mitchell Admin

Locations

Create

Internal

Search...

Filters

Group By

Favorites

1-1 / 1 < >

<input type="checkbox"/>	Location	Location Type
<input type="checkbox"/>	WH/Stock	Internal Location

4.Product Main

1. Create products profile

Inventory

OverviewOperationsProductsReportingConfiguration

512

Mitchell Admin

Products / Entertainment Book

EditCreate

PrintAction

26 / 26

Update QuantityReplenish

0.00 Units Purchased

0.00 Units On Hand

0.00 Units Forecasted

Product Moves

0.00 Units Sold

0 Reordering R...

Putaway Rules

Entertainment Book

☒ Can be Sold

☒ Can be Purchased

General Information

Variants

Sales

Purchase

Inventory

Product Type

Product Category

Internal Reference

Barcode

Storable Product

All

Sales Price

Customer Taxes

Cost

\$ 150.00

Tax 15.00%

\$ 50.00

Internal Notes

Send messageLog noteSchedule activity

0Following1

Today

2. View and edit products

Inventory

OverviewOperationsProductsReportingConfiguration

512

Mitchell Admin

Products / [FURN_8900] Drawer Black

SaveDiscard

13 / 31

0.00 Units Purchased

Product Moves

0.00 Units Sold

Putaway Rules


0.00 Units On Hand

0.00 Units Forecasted

0 Reordering R...

Product Name

Drawer Black



☒ Can be Sold

☒ Can be Purchased

General Information

Variants

Sales

Purchase

Inventory

Product Type

Product Category

Internal Reference

Barcode

Storable Product

All / Saleable / Office Furniture

FURN_8900

Sales Price

Customer Taxes

Cost

\$100

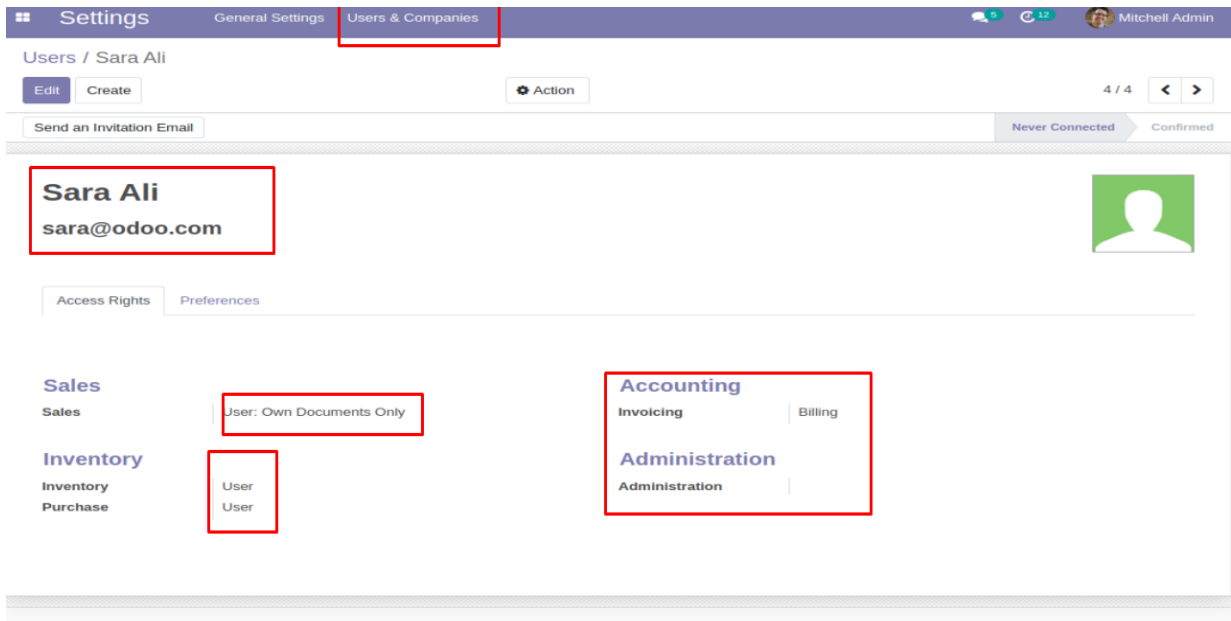
\$20.00

Internal Notes

This note is only for internal purposes.

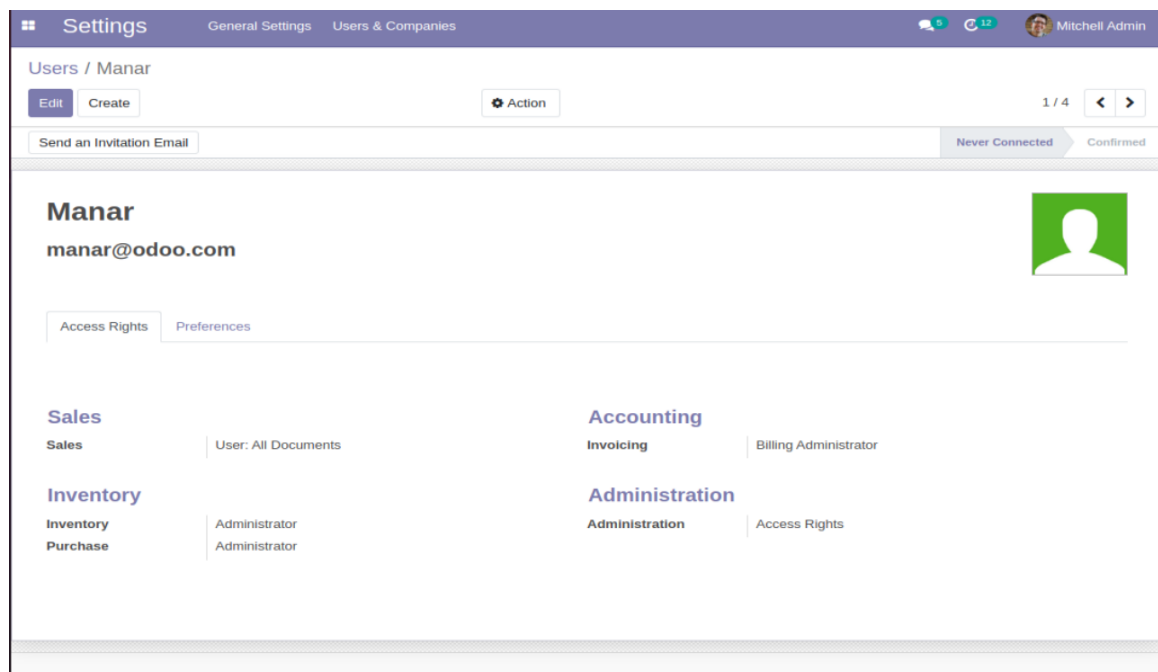
5. Access control

1. Create different users
2. Give access to particular modules to different users



This screenshot shows the 'Users & Companies' settings page for a user named Sara Ali. The user's email is sara@odoo.com. The 'Access Rights' tab is selected, showing a list of modules and their corresponding access rights. The 'Sales' module has 'User: Own Documents Only' access. The 'Inventory' module has 'User' access. The 'Accounting' module has 'Invoicing' and 'Billing' access. The 'Administration' module has 'Administration' access. The 'Never Connected' status is shown at the bottom.

Module	Access Rights
Sales	User: Own Documents Only
Inventory	User
Accounting	Invoicing, Billing
Administration	Administration



This screenshot shows the 'Users & Companies' settings page for a user named Manar. The user's email is manar@odoo.com. The 'Access Rights' tab is selected, showing a list of modules and their corresponding access rights. The 'Sales' module has 'User: All Documents' access. The 'Inventory' module has 'Administrator' access. The 'Accounting' module has 'Invoicing' and 'Billing Administrator' access. The 'Administration' module has 'Administration' and 'Access Rights' access. The 'Never Connected' status is shown at the bottom.

Module	Access Rights
Sales	User: All Documents
Inventory	Administrator
Accounting	Invoicing, Billing Administrator
Administration	Administration, Access Rights

6. Vendor Management

1. Create vendors

The screenshot shows the 'Vendors / Marwa' form in the 'Invoicing' module. The 'Create' button is highlighted. The form contains fields for Address (Kuwait, Farwaniys), Job Position, Phone, Mobile, Email, Website Link, Title, and Tags. Below the form are tabs for 'Contacts & Addresses', 'Sales & Purchase', 'Invoicing', and 'Internal Notes'. At the bottom, there are buttons for 'Send message', 'Log note', and 'Schedule activity', along with a 'Following' status indicator.

Invoicing Customers **Vendors** Reporting Configuration

Vendors / Marwa

Edit Create Action

0 Opportunities 0 Meetings \$ 0 Sales 0 Purchases No data yet On-time Rate \$ 0.00 Invoiced 0 Vendor Bills

Marwa

Address Kuwait
Farwaniys

Job Position
Phone
Mobile
Email
Website Link
Title
Tags

Tax ID

Manager

Contacts & Addresses Sales & Purchase Invoicing Internal Notes

Send message Log note Schedule activity

0 Following 1

Today

Mitchell Admin - 16 hours ago

2. View vendors

Kanban view

The screenshot shows the 'Vendors' Kanban view in the 'Invoicing' module. The view displays a grid of vendor cards, each containing a profile picture, name, title, company, location, and email. The cards are organized into columns based on filters and groupings. The 'Create' button is visible in the top left corner.

Invoicing Customers Vendors Reporting Configuration

Vendors

Create

Search... Filters Group By Favorites 1-39 / 39

Azure Interior11 Services
Fremont, United States
vauxoo@yourcompany.example.com
★ 2 📅 2 🗨 2 \$ 1

Azure Interior11, Brandon Freeman
Creative Director at Azure Interior11
Fremont, United States
brandon.freeman55@example.com

Azure Interior11, Colleen Diaz
Business Executive at Azure Interior11
Fremont, United States
colleen.diaz53@example.com

Azure Interior11, Nicole Ford
Director at Azure Interior11
Fremont, United States
nicole.ford75@example.com

Deco Addict
Vendor / Desk Manufacturers
Pleasant Hill, United States
info@agrolait.com
★ 4 🗨 1 \$ 3

Deco Addict, Addison Olson
Sales Representative at Deco Addict
Pleasant Hill, United States
addison.olson29@example.com

Deco Addict, Douglas Fletcher
Functional Consultant at Deco Addict
Pleasant Hill, United States
douglas.fletcher51@example.com

Deco Addict, Floyd Steward
Analyst at Deco Addict
Pleasant Hill, United States
floyd.steward34@example.com

Gemini Furniture
Consulting Services
Vendor / Desk Manufacturers
Fairfield, United States
john.b@tech.info
★ 1 📅 1 🗨 1 \$ 13

Gemini Furniture, Edwin Hansen
Marketing Manager at Gemini Furniture
Fairfield, United States
edwin.hansen58@example.com

Gemini Furniture, Jesse Brown
Senior Consultant at Gemini Furniture
Fairfield, United States
jesse.brown74@example.com

Gemini Furniture, Oscar Morgan
Order Clerk at Gemini Furniture
Fairfield, United States
oscar.morgan11@example.com

Gemini Furniture, Soham Palmer
Director at Gemini Furniture

Lumber Inc
Stockton, United States

Lumber Inc, Lorraine Douglas
Functional Consultant at Lumber Inc

List View

Invoicing

Customers

Vendors

Reporting

Configuration

Mitchell Admin

Vendors

Search...

▼ Filters

≡ Group By

★ Favorites

1-39 / 39

<

>

⌵

⌵

☐

Name

☐

Phone

☐

Email

☐

Salesperson

☐

Next Activity

☐

City

☐

Country

☐

☐

Azure Interior11

☐

+58 212 681 0538

☐

vauxoo@yourcompany.example.com

☐

☐

☐

Fremont

☐

United States

☐

Azure Interior11, Brandon Freeman

☐

(355)-687-3262

☐

brandon.freeman55@example.com

☐

☐

Fremont

☐

United States

☐

Azure Interior11, Colleen Diaz

☐

(255)-595-8393

☐

colleen.diaz83@example.com

☐

☐

Fremont

☐

United States

☐

Azure Interior11, Nicole Ford

☐

(946)-638-6034

☐

nicole.ford75@example.com

☐

☐

Fremont

☐

United States

☐

Deco Addict

☐

+32 10 588 558

☐

info@agrolait.com

☐

☐

Pleasant Hill

☐

United States

☐

Deco Addict, Addison Olson

☐

(223)-399-7637

☐

addison.olson28@example.com

☐

☐

Pleasant Hill

☐

United States

☐

Deco Addict, Douglas Fletcher

☐

(132)-553-7242

☐

douglas.fletcher51@example.com

☐

☐

Pleasant Hill

☐

United States

☐

Deco Addict, Floyd Steward

☐

(145)-138-3401

☐

floyd.steward34@example.com

☐

☐

Pleasant Hill

☐

United States

☐

Gemini Furniture

☐

+1 312 349 2324

☐

john.b@tech.info

☐

☐

Fairfield

☐

United States

☐

Gemini Furniture, Edwin Hansen

☐

(943)-352-2555

☐

edwin.hansen58@example.com

☐

☐

Fairfield

☐

United States

☐

Gemini Furniture, Jesse Brown

☐

(829)-386-3277

☐

jesse.brown74@example.com

☐

☐

Fairfield

☐

United States

☐

Gemini Furniture, Oscar Morgan

☐

(561)-239-1744

☐

oscar.morgan11@example.com

☐

☐

Fairfield

☐

United States

☐

Gemini Furniture, Soham Palmer

☐

(379)-167-2040

☐

soham.palmer15@example.com

☐

☐

Fairfield

☐

United States

☐

Lumber Inc

☐

(828)-316-0593

☐

lumber-inv92@example.com

☐

☐

Stockton

☐

United States

☐

Lumber Inc, Lorraine Douglas

☐

(443)-648-9155

☐

lorraine.douglas35@example.com

☐

☐

Stockton

☐

United States

☐

Manar

☐

☐

manar@odoo.com

☐

☐

☐

☐

Marwa

☐

☐

☐

☐

☐

☐

Ready Mat

☐

(803)-873-6126

☐

info@deltapc.com

☐

☐

Tracy

☐

United States

☐

Ready Mat, Billy Fox

☐

(915)-498-5611

☐

billy.fox45@example.com

☐

☐

Tracy

☐

United States

☐

Ready Mat, Edith Sanchez

☐

(938)-175-2048

☐

edith.sanchez68@example.com

☐

☐

Tracy

☐

United States

☐

Ready Mat, Julie Richards

☐

(225)-148-7811

☐

julie.richards84@example.com

☐

☐

Tracy

☐

United States

3. Edit vendors

Invoicing

Customers

Vendors

Reporting

Configuration

Mitchell Admin

Vendors / Deco Addict New

Edit

Create

Action

5 / 39

4 Opportunities

0 Meetings

3 Sales


1 Purchases

No data yet On-time Rate

\$ 590,000.00 Invoiced

0 Vendor Bills

Deco Addict New



Address

77 Santa Barbara Rd
Pleasant Hill California (US) 94523
United States

Phone

+32 10 588 558 [SMS](#)

Mobile

Email

info@agrolait.com

Website Link

<http://www.deco-addict.com>

Tags

Vendor / Desk Manufacturers


Tax ID

Contacts & Addresses


Sales & Purchase

Invoicing


Internal Notes



Addison Olson
Sales Representative
addison.olson28@example.com
Phone: (223)-399-7637



Douglas Fletcher
Functional Consultant
douglas.fletcher51@example.com
Phone: (132)-553-7242



Floyd Steward
Analyst
floyd.steward34@example.com
Phone: (145)-138-3401

Send message

Log note

Schedule activity

0 Follow

0