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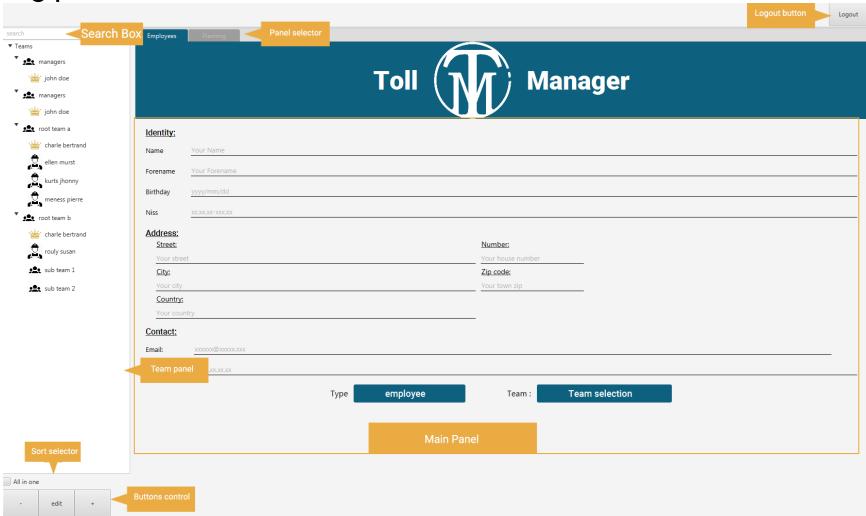
# **TOLL MANAGER**

User documentation

# **Table of contents**

BIG PICTURES	
AUTHORIZATION MANAGEMENT	5
TEAM LEADER	
Roles	
Limitation	
Manager	
Roles	
Limitation	
Administrator	6
APPLICATION LAUNCH	
FIRST LAUNCH	
AUTHENTICATION	
EMPLOYEE MANAGEMENT	10
CREATE AN EMPLOYEE	10
Create a team leader or a manager	
Assign team leader to a team	11
EDIT AN EMPLOYEE	12
DELETE AN EMPLOYEE	13
SEARCH AN EMPLOYEE	14
TEAM MANAGEMENT	15
CREATE A ROOT TEAM	15
CREATE A SUB TEAM	16
REMOVE A MAIN TEAM	16
REMOVE A SUB TEAM	17
APPEND EMPLOYEE TO TEAM	18
REMOVE EMPLOYEE TO TEAM	18
PLANNING MANAGEMENT	20
APPEND A DAY PLANNING	20
REMOVE A PLANNING	22
Navigate on week	23
SHOW INFORMATION	23

**Big pictures** 



picture 1 main panel



picture 2 panel planning

# **Authorization management**

They are 3 kind of user account:

- Team leader
- Manager
- Administrator

# **<u>\*\* Team leader</u>**

A team leader has for responsibility his teams (teams attributed by a manager), his role is to manage planning and team management for his employee where he has authority in work.

#### **Roles**

- Create, edit or remove sub team
- Arrange employee between his team
- Create, edit or remove planning

#### **Limitation**

- You cannot create main team, only sub team.
- You cannot delete a main team, only sub team
- You cannot create, edit or remove employee
- You cannot remove an employee from a main team

# <u>Manager</u>

A manager has all rules of a team leader with the possibility to create edit and remove employee and main team.

#### Roles

Create, edit or delete employee, team leader and manager

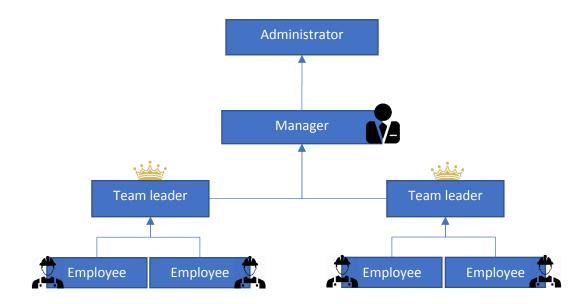
- Create, edit or delete main team
- Assign a leader to a team
- Assign employee to teams

#### **Limitation**

- Remove an employee from team if he hasn't team (dangling employee)
- · Delete other managers and himself
- Delete or edit administrator

#### **Administrator**

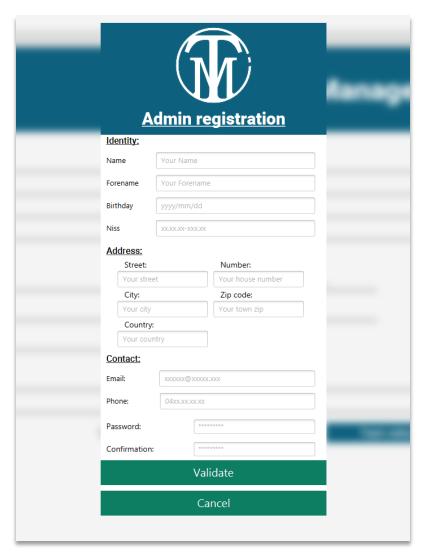
An administrator has all rules, he can do everything expect one thing delete himself, For the whole application there is only one administrator account.



picture 3organizational chart

## Application launch First launch

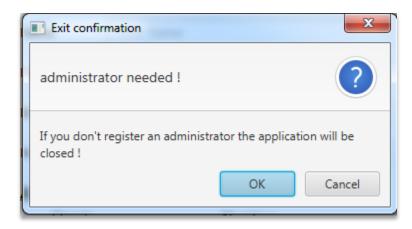
When the application is launched for the first time, the administrator form appears, you need to fill it.



picture 4 the administrator form

When the form is filled correctly the application will be initialized for the first launch and you can sign in with the account <u>admin</u> and the password you chosen in the form.

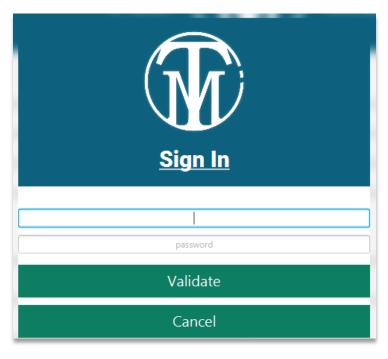
If you don't fill the administrator form then the application cannot be launched, an information popup indicated that.



picture 5 exit administrator form confirmation

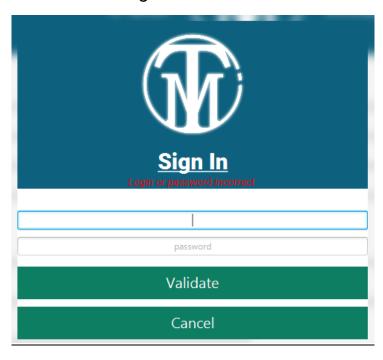
## **Authentication**

When the application is correctly initialized then the sign in form appears.



picture 6 sign in form

When the login or the password is incorrect then a red message will be displayed just below the title 'sign in' and fields are cleaned.



picture 7sign in form with error

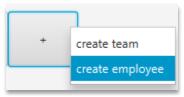
## **Employee management**

When you are logged like a manager or administrator you can have an access to the control button panel situated at left bottom on the frame.



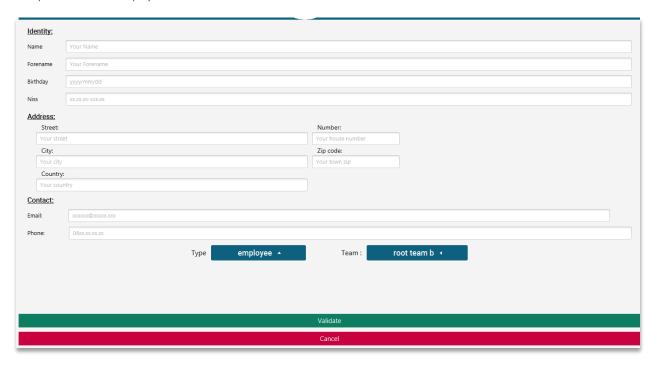
picture 8 control button panel

#### Create an employee



When you click on "+" button, a little menu will be showed, then click on 'create employee' to unlock the creation employee form.

picture 9 create employee



picture 10 employee form unlocked

When a field is correctly filled then it becomes green, else it becomes red.



Some Fields that need to be unique are directly connected with the database:

- Niss
- Email
- Phone
- Login

If the user types data already existing in the database then the field becomes red.

If one field are red the whole form becomes invalided and you cannot register the employee.

#### Create a team leader or a manager

When you want to append a team leader or a manager you need to select the desired type of employee in the selected menu 'type' bottom the form, then the user form appears.



picture 11the user form

#### Assign team leader to a team

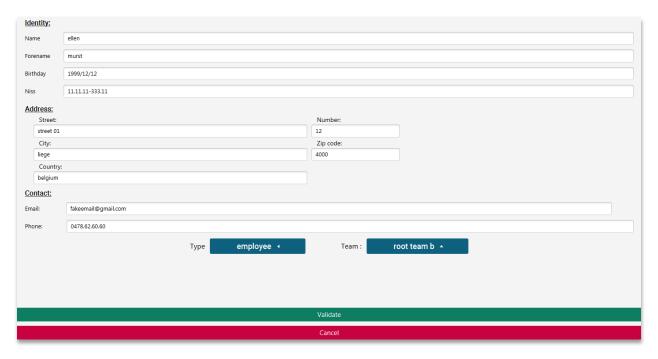
When you assign a team leader to a team, a popup ask you if you want to replace the current leader, if you valid the chosen then the old team leader stay on team but like a employee.

## Edit an employee



To edit an employee, you need to do a right click on his name on the left panel and select 'edit'.

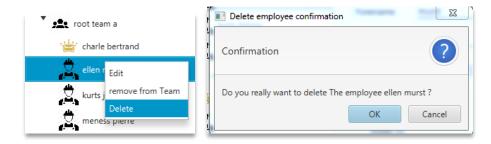
When you have clicked then the form will be filled with the employee information and becomes editable.



picture 12form editable with employee information

## Delete an employee

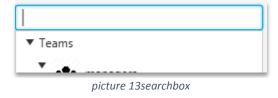
To delete an employee, you need to do a right click on his name on the left panel and select "delete", the employee will be deleted from the application but not from the database



There are 2 cases where the employee cannot be deleted:

- 1. The user tries to delete himself
- 2. The employee to del is the administrator

## Search an employee



If you want to search an employee among teams where you have authorities (teams for manager and administrator) you can write the name or forename of the employee searched in the searchbox

situated on the top of the left panel.

The search box needs minimal 2 character to beginning the searching, when employees were founded then they appear below the field.

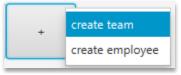


picture 14search result

## Team management

When you are logged like a manager or administrator you can have an access to the control button panel situated at left bottom on the frame.

#### Create a root team



picture 15 create team

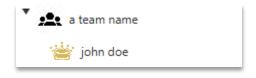
When you click on "+" button, a little menu will be showed, then click on 'create team' to show the creation team popup.



picture 16 team creation popup

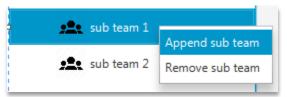
A team must have at least 3 characters length and the name must be <u>unique</u>.

When the team has been created then it appears on the left panel and the creator of the team (you, connected user) are the team leader.



picture 17 team created you're the leader

### Create a sub team



picture 18append sub team menu

To create a sub team to a main team, you need to do a right click on the team or on the sub team and select 'append sub team'

When you have clicked on the 'append sub team' then a popup to select the name of the sub team appears



picture 19sub team popup

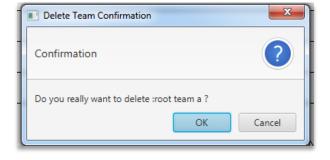
when you click on 'ok' the sub team will be appended to the parent team.

#### Remove a main team

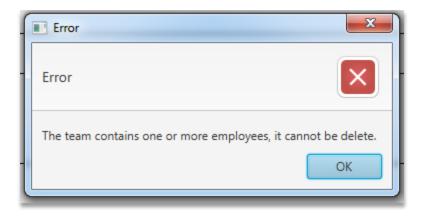


To remove a main team, you need to do a right click on the team and select 'Remove team'.

picture 20remove team

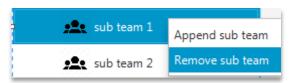


Then a confirmation popup appears, if the team contains any other member than the team leader then the team cannot be deleted, you must place employee to other team.



picture 21error delete team

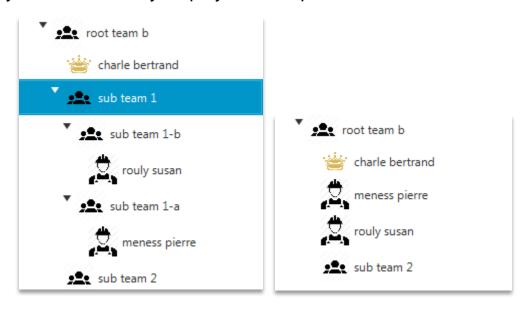
### Remove a sub team



To remove a main team, you need to do a right click on the team and select 'Remove sub team'.

picture 22remove sub team

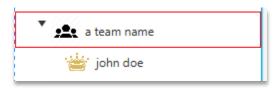
Like the main team, a popup appears to confirm, but if the sub team has employee it moves every employee to the parent team



picture 23 Left before delete sub team, right after

### Append employee to team

If you want to append an employee to a team, you need to click on the employee stay clicked and drag him to the team, a red rectangle confirms the employee can be append to the team.



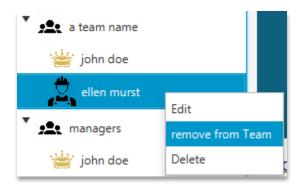
picture 24employee can be dropped here



picture 25the employee has been added the to team

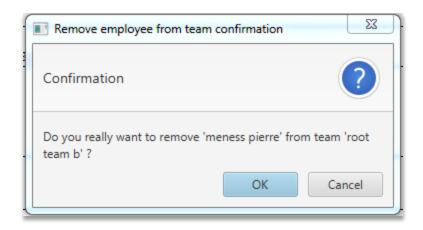
### Remove employee to team

If you want to remove an employee to a team, you need to right click on the employee and to select 'remove from team'



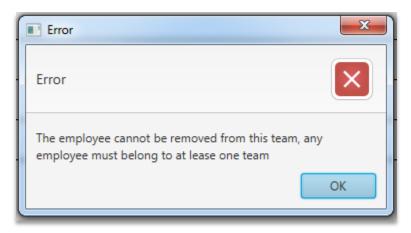
picture 26remove from team

A confirmation popup will be displayed to confirm your action



picture 27Confirm remove employee from team

if the employee not belong to at least one team, he cannot be removed, that means any employee must belong to one team.



picture 28error remove employee from team

## Planning management

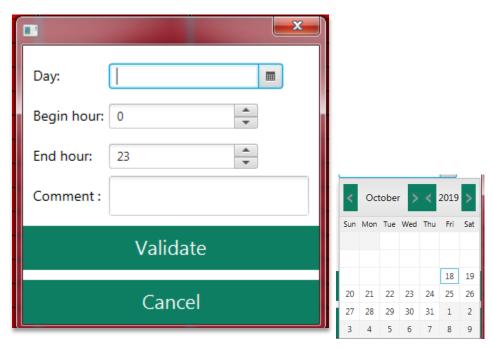
When you have selected an employee the planning panel selector situated on the becomes available.



picture 29 left not available, right available

## Append a day planning

You can click on the '+' button to append a planning for the employee selected, then a popup with the planning form creator appears.



picture 30 left Popup planning creator form, right day selector

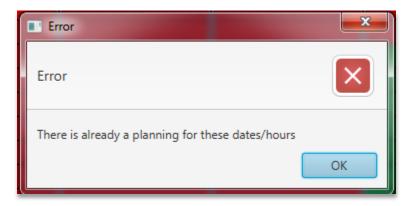
If you click on the calendar icon on the right of field *Day*, then the day selector appears an you can select a day superior or equals to today. Indeed, it is impossible to create, edit or remove a planning when the ending date is outdated.

#### When the form is filled correctly you'll see your planning on the calendar.



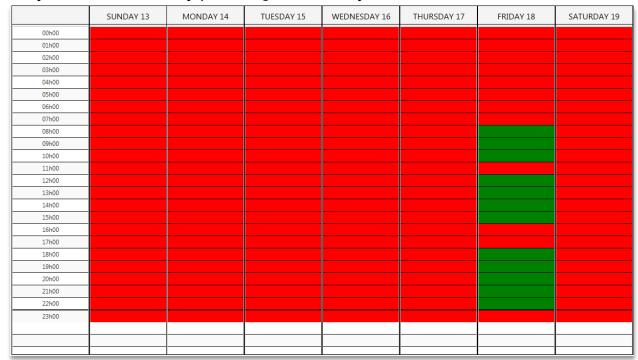
picture 31planning added

If you try to append a planning where a planning already present a popup information inform you that's not possible, cause there it's possible to have only one planning between two hours.



picture 32error to insert already present planning

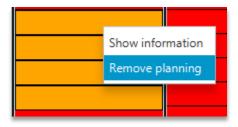
#### But you can have many planning on one day.



picture 33many planning for one day

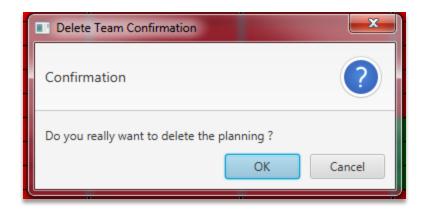
## Remove a planning

If you want to remove a planning, first of all the planning must be not outdated, if it's the case then you can do a right click on the planning, it becomes orange that mean the planning is selected, and click on 'remove planning'.



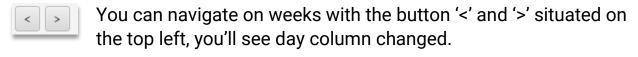
picture 34remove planning menu

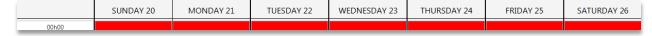
Then a confirmation popup will be display to confirm the suppression.



picture 35confirm planning suppression

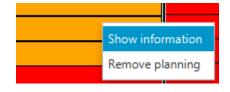
### Navigate on week





picture 36Days column

### **Show information**



If you do a right click on the planning and select the 'Show information' menu a popup with complete information about the planning selected appears.

