



EMERGING VIETNAM

NAVIGATING CLIMATE CHANGE

In the Capital Markets

June 14-15-16, 2023

Le Méridien Saigon, 3C Ton Duc Thang, D.1, Ho Chi Minh City

AGENDA



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DAY 1

Wednesday, June 14, 2023

| TIME | KEYNOTE PRESENTATION & PANEL DISCUSSIONS | PRESENTATIONS |
|---------------|---|--|
| | BALLROOM | NHA RONG ROOM |
| 07:45 – 08:45 | Registration & Coffee | |
| 08:45 – 09:00 | Welcome Speech Mr. Trinh Hoai Giang, CEO, HSC | |
| 09:00 – 10:15 | Panel Discussion: Vietnam Macro & Policy Outlook 2023 Moderator: Dr. Pham Vu Thang Long, Head of Macro Research, HSC Panelists: - Dr. Nguyen Tu Anh, Director General of General Economic Affairs, Central Party's Economic Commission - Dr. Can Van Luc, Chief Economist, BIDV - Mr. Francois Painchaud, Resident Representative for Vietnam and Lao P.D.R, IMF - Mr. Vu Tu Thanh, Chief Country Representative Vietnam, US – ASEAN Business Council | |
| 10:15 – 10:30 | Tea Break | |
| 10:30 – 11:45 | Panel Discussion: Vietnam Equity Strategy In 2023 Moderator: Mr. Peter Redhead, Managing Director, Head of Research, HSC Panelists: - Dr. Pham Vu Thang Long, Head of Macro Research, HSC - Ms. Tran Huong My, Head of Consumer Research, HSC - Ms. Pham Lien Ha, CFA, Head of Financial Research, HSC - Ms. Truong Thu My, Head of Energy & Utilities Research, HSC - Ms. Vo Thi Ngoc Han, CFA, Head of Industrials Research, HSC - Ms. Ho Thi Kieu Trang, CFA, Head of Real Estate Research, HSC | |
| 12:00 – 13:30 | Lunch (M Floor & Ground Floor) | |
| 13:30 – 14:45 | Keynote Presentation: Public Investment "Medium-term Economic Outlook" Speaker: Professor Nguyen Xuan Thanh, Fulbright University | Keynote Presentation: Consumer Trends "Half Year Review Of Consumer Sentiment And Spend And Year End Projections" Speaker: Mr. Ralf Matthaes, Managing Director, Infocus Mekong Research |
| 14:45 – 15:00 | Tea Break | |
| 15:00 – 16:15 | Panel Discussion: Real Estate Sector "Navigating The Storm" Moderator: Ms. Ho Thi Kieu Trang, CFA, Head of Real Estate Research, HSC Panelists: - Dr. Can Van Luc, Chief Economist, BIDV - Mr. Tran Dai Nghia, LLM, Legal Expert, CEO, Fiin Vietnam Consulting & Investment - Mr. Nguyen Quang Thuan, Chairman & CEO, FiinRatings | Asia Commercial Bank (ACB) Mr. Nguyen Duc Thai Han Executive Vice President |
| 16:15 – 16:30 | Tea Break | |
| 16:30 – 17:45 | Panel Discussion: Banking Sector "Resilient Against Headwinds" Moderator: Ms. Pham Lien Ha, CFA, Head of Financial Research, HSC Panelists: - Professor Nguyen Xuan Thanh, Fulbright University - Mr. Tran Phuong, Deputy CEO, BIDV - Mr. Ketut Kusuma, Senior Financial Sector Specialist, World Bank - Mr. Willie Tanoto, APAC Bank Ratings, Fitch Ratings Singapore | FPT Corporation (FPT) Mr. Nguyen The Phuong Executive Vice President |
| 18:00 – 21:00 | Networking Event ROS Yacht Club, 108 Ton Duc Thang, D.1, Ho Chi Minh City Pick up at 18:00 in front of Le Meridien Saigon | |

DAY 2

Thursday, June 15, 2023

| TIME | KEYNOTE PRESENTATION & PANEL DISCUSSIONS | PRESENTATIONS |
|---------------|---|--|
| | BALLROOM | NHA RONG ROOM |
| 08:00 – 09:00 | Registration & Coffee | |
| 09:00 – 10:15 | Panel Discussion: Consumer Sector "When Will Demand Come Back?" Moderator: Ms. Tran Huong My, Head of Consumer Research, HSC Panelists: - Mr. Phan Nguyen Trong Huy, Chief Financial Officer, WinCommerce - Mr. Shadab Ansari, Market Lead, Consumer Insights Vietnam, Nielsen IQ - A Representative of Vincom Retail JSC (TBU) | Hoa Phat Group (HPG) Ms. Pham Thi Kim Oanh Chief Financial Officer |
| 10:15 – 10:30 | Tea Break | |
| 10:30 – 11:45 | Panel Discussion: Manufacturing Sector "Vietnam – The World's New Factory?" Moderator: Ms. Vo Thi Ngoc Han, CFA, Head of Industrials Research, HSC Panelists: - Ms. Pham Thi Kim Oanh, Chief Financial Officer, Hoa Phat Group - Mr. Nguyen Hoang Ngan, Executive Committee Member, Ho Chi Minh City Union of Business Association - Mr. Huynh Dao Hoang Nam, Vice President of Business Development, Sojitz Corporation - Mr. Nguyen Hong Quan, Vice Finance & Accounting Director, Kinh Bac City Group | Gemadept (GMD) Ms. Bui Thi Thu Huong Chief Financial Officer |
| 12:00 – 13:30 | Lunch (M Floor & Ground Floor) | |
| 13:30 – 14:45 | Panel Discussion: Technology Sector "Digital Transformation – The Fuel For Growth" Moderator: Ms. Truong Thu My, Head of Energy & Utilities Research, HSC Panelists: - Mr. Cao Hoai Duong, Chairman, PVOIL - Mr. Pranav Seth, Chief Digital Officer, Techcombank - Mr. Le Hung Cuong, Chief Digital Officer, FPT Digital - Mr. Gary McKinnon, Senior Director of Business Development, VNG | Vingroup – Vinhomes – Vincom Retail (VIC – VHM – VRE) Mr. Tran Hong Duong Head of Investor Relations |
| 14:45 – 15:00 | Tea Break | |
| 15:00 – 16:15 | Panel Discussion: Aviation & Tourism Sector "Vietnam's Tourism Industry: Ready For Take-off?" Moderator: Ms. Vo Thi Ngoc Han, CFA, Head of Industrials Research, HSC Panelists: - Mr. Le Truong Hien Hoa, Deputy Director, Ho Chi Minh City Department of Tourism - Mr. Le Van Khien, BOD Member, Airports Corporation of Vietnam - Ms. Ho Ngoc Yen Phuong, BOD Member cum Deputy CEO cum Chief Financial Officer, Vietjet Air - Mr. Chris Farwell, Deputy General Director, Thien Minh Group | Masan Group (MSN) Mr. Michael Nguyen Deputy CEO |
| 16:15 – 16:30 | Tea Break | |
| 16:30 – 17:45 | Panel Discussion: View From The Buyside "Leading Fund Managers Give Their Views On The Market" Moderator: Mr. Stephen McKeever, Managing Director, Head of Institutional Client Division, HSC Panelists: - Ms. Dang Nguyet Minh, Head of Research, Dragon Capital - Ms. Nguyen Hoai Thu, Head of Investments, Public Equities & Fixed Income, VinaCapital - Ms. Jiyun Chung, Director, Head of Equities, Manulife Asset Management - Ms. Tran Thap Kieu Quan, Investment Director, Eastspring Investments | Keynote Presentation: Corporate Bonds "Vietnam Corporate Bond Market: The Story Of Default, Spillover Effects And Credit Outlook" Speaker: Mr. Nguyen Quang Thuan Chairman & CEO, FiinRatings |
| 17:45 – 18:00 | Closing Remarks Mr. Trinh Hoai Giang, CEO, HSC | |

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DAY 3 Friday, June 16, 2023

| TIME | SITE VISITS |
|---------------|---|
| 07:30 – 17:30 | All site visits are fully reserved. Pre-registration is required. |

———— ENDING ———

EVENT SITEMAP

Floor 1 . M Floor . Ground Floor

Conference areas

