

We collect this information so we can advise you on rebates and coupons that save you money.

COMING SOON

**Client Wish List with installed
hoped for price – include brand**

[illegible]

Client Contact Information (required)

Client:	
Email	
Homeowner__	Home Buyer__

Realtor and Inspector contact information

Realtor:
Email:
Inspector:
Email:

Occupant Thermostat Setting
(if available)

Heating ☐ ☐

Frequent overrides: ☐ Yes / ☐ No

Cooling: ☐ ☐

Frequent overrides: ☐ Yes / ☐ No

Target Property Address (required)

Street
Address:

Zip code:

--	--	--	--	--

Number of (permanent) occupants

Ages 0-5		
Ages 6-13		
Ages 14-64		
Ages 65+		

Utility Providers

☐ Water
☐ Electric
☐ Gas
☐ Other: _____

Equipment Identification: We use this information to check for product recall and warranty information. Use unmarked slots on page 4 for additional equipment. If you enter an "Equipment Type" such as a "Furnace" the make, model and energy source information then becomes mandatory.

Heating System:

Furnace or Boiler

[illegible][illegible][illegible]

Notes:

--

Space Heaters Enter as an additional piece of equipment if applicable.

Water Heaters:

Hot water heater or Boiler

Make:

Model:

[illegible]

Notes:

Cooling System: Don't forget the numbers for the indoor and outdoor unit if applicable.

A/C (Central)

Make:

[illegible][illegible]

Notes:

--

Cooling System: Don't forget the numbers for the indoor and outdoor unit if applicable.

A/C (Central)

Make:

[illegible][illegible]

Notes:

--

Room AC

Enter as an additional piece of equipment if applicable.

Appliances

Clothes Washer

[illegible][illegible][illegible]

Notes:

--

Dryer

[illegible][illegible][illegible]

Notes:

--

Freezer

[illegible][illegible][illegible]

Notes:

Phone:

**Enter data at
www.bigbread.net**

3

--

Refrigerator #1

Make:

[illegible][illegible]

Notes:

--

Refrigerator #2

[illegible][illegible][illegible]

Notes:

--

Dishwasher

Make:

[illegible][illegible]

Notes:

--

Range/Cooktop/ Oven

Make:

Model:

[illegible]

Notes:

--

[illegible][illegible][illegible]

Notes:

--

[illegible]

Notes:

--

[illegible]

Notes:

--

We collect this information so that we can inform you of potential energy savings and the ROI associated with a repair or replacement within your home.

Building Characteristics

Exposure Type (exposure to elements)

- ☐ Open
- ☐ Other buildings
- ☐ Some trees
- ☐ Wooded lot

Building Specifications:

Year built:

--	--	--	--

Finished square area:

--	--	--	--

(total heated/cooled area)

Building Type:

- ☐ Single family
- ☐ Townhouse

Maintenance Level (general impression)

- ☐ Poor
- ☐ Average
- ☐ Good
- ☐ Can't say

Stories above ground:

- ☐ Single level
- ☐ Two floors

- ☐ Three floors
- ☐ _____ floors

Building Shape:

- ☐ Square



- ☐ Rectangular



- ☐ Long



- ☐ L-Form



- ☐ U-Form



- ☐ Other:

Basement Type (heating and cooling)

- ☐ Conditioned Basement
- ☐ Sealed Crawlspace
- ☐ Slab on Grade
- ☐ Unconditioned Basement
- ☐ Vented Crawlspace

Insulated Foundation: ☐ Check box if insulated




Wall System (predominant wall type)

- ☐ Timber framed
- ☐ Masonry (Brick)
- ☐ Concrete Block
- ☐ Other:

Wall Insulation Level

- ☐ none R = 0
- ☐ Poor (3"-6") R = 11
- ☐ Average (7"-10") R = 19
- ☐ Good (11"-15") R = 30
- ☐ Can't say

Window Type (predominant type):

- ☐ Single-pane

- ☐ Double-pane

- ☐ Gas Filled

- ☐ Tinted ☐ Low E
- ☐ Aluminum ☐ Vinyl
☐ Wood

Number of windows

- # Average (6-8 sq. ft.)
- # High/large (<8 sq. ft./high natural light)
- # Few/small (>6 sq. ft./low light)
- ☐ Check if you have a picture window
Est. size of picture window
- N E S W Identify picture window exposure
Number of Skylights

Sun Cover (lot & interior - check one)

- ☐ None
☐ Interior blinds
☐ Exterior blinds and overhangs
 Shaded lot (e.g. trees)
☐

Drafts (check all that apply)

- ☐ Poor (can feel drafts)
☐ Weather-stripping visible
☐ Caulking visible
☐ Can't say
- ☐ Check yes if windows are frequently open

Check Attic Type and % of roof shape (check all that apply)

- ☐ Cathedral Ceilings %
☐ Finished Attic %
☐ Flat roof %
☐ Unfinished Attic %

Amount of Roof / Ceiling Insulation

- ☐ none R = 0
☐ Poor (3"-6") R = 11
☐ Average (7"-10") R = 19
☐ Good (11"-15") R = 30
☐ Can't say
- ☐ Check if a radiant barrier is installed