# Title: Squad 4 - April 2018 Aspirations

## 

|  |
| --- |
| **Aspirations - April 2018** FreshSales, Squad 4 - Pied Piper 11 Apr 2018 |
| Mission:   * Enhance Search and Filters. * Improve app performance. * Gmail based browser extension. |

|  |  |  |  |
| --- | --- | --- | --- |
| **Squad 4 - Pied Piper** | **Name** | **Email** | **Git home (if applicable)** |
| **Product Owners** | Swati Sharma | [swati.sharma@freshworks.com](mailto:swati.sharma@freshworks.com) |  |
|  | Vinay Yevatkar | [vinay.yevatkar@freshworks.com](mailto:vinay.yevatkar@freshworks.com) |  |
|  | Sujitha Ravi | [sujitha.ravi@freshworks.com](mailto:sujitha.ravi@freshworks.com) |  |
| **Members** | Abhilash L R | [ab@freshworks.com](mailto:ab@freshworks.com) | <https://github.com/abhilashlr89> |
|  | Amritendu Mondal | [amritendu.mondal@freshworks.com](mailto:amritendu.mondal@freshworks.com) | <https://github.com/amritendu-mondal> |
|  | Gonu Guntla Sai Krishna | [gonu.krishna@freshworks.com](mailto:gonu.krishna@freshworks.com) | <https://github.com/GSaiKrishna927> |
|  | Gayathri R | [gayathri.rukmadhavan@freshworks.com](mailto:gayathri.rukmadhavan@freshworks.com) | <https://github.com/gayuruk> |
|  | Rohan Anand | [rohan.anand@freshworks.com](mailto:rohan.anand@freshworks.com) | <https://github.com/freshrohan> |
|  | Senthil Vel P | [senthil.palanisamy@freshworks.com](mailto:senthil.palanisamy@freshworks.com) | <https://github.com/senthilvel-1171> |

**Success metrics - KPIs (Key Performance Indicators)**

|  |
| --- |
| 1. Features shipped. 2. Number of JIRA items resolved. 3. Metrics on FreshSales web extension. |

## **Previous Aspirations Link:**

[Squad 4 - March 2018 Aspirations](https://confluence.freshworks.com/pages/viewpage.action?pageId=151421620)

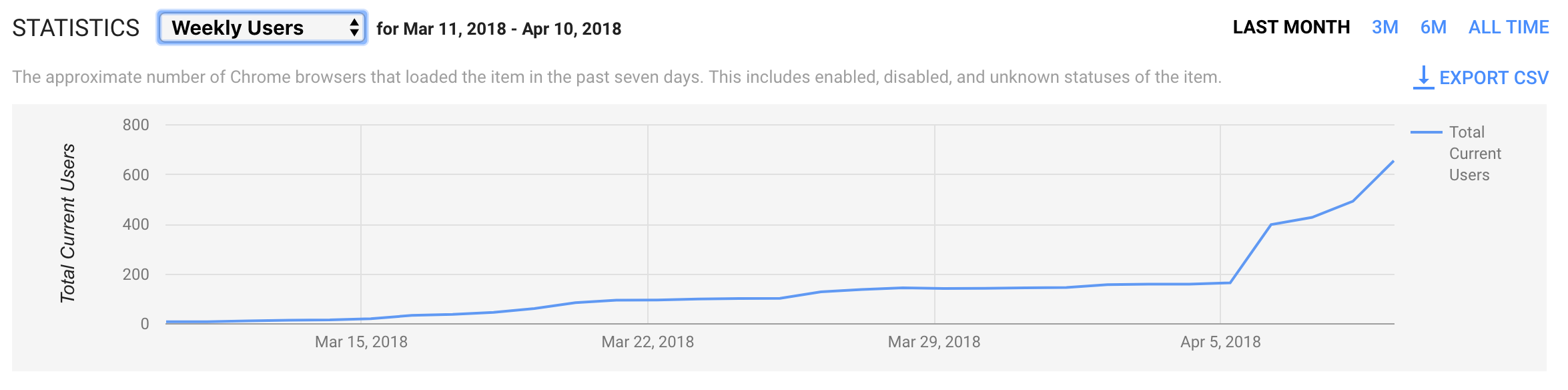
## **Results: How did we do since last Aspirations? (Planned vs Delivered - Summarise the results and provide applicable links)**

|  |  |  |
| --- | --- | --- |
| Goal (from previous Aspirations) | Results | Deliverables |
| Filtering by events - [Amritendu Mondal](https://confluence.freshworks.com/display/~amritendu.mondal) [Gayathri Rukmadhavan](https://confluence.freshworks.com/display/~gayathri.rukmadhavan) | Production | Unable to render Jira issues macro, execution error. |
| Chrome Extension for Gmail and 11 sub reqs related to that. - [Abhilash Latha Ramesh](https://confluence.freshworks.com/display/~abhilash.ramesh) [Senthil vel](https://confluence.freshworks.com/display/~senthilvelp) | Production | Unable to render Jira issues macro, execution error. |
| Make account name linkable in Contact and Deals listview. Make parent account name linkable in Accounts list view | Production | Unable to render Jira issues macro, execution error. |
| GET based filtering. - [Rohan Anand](https://confluence.freshworks.com/display/~rohan.anand) [Gayathri Rukmadhavan](https://confluence.freshworks.com/display/~gayathri.rukmadhavan)   * 1. Lead assignment filter view from notifications   2. Lead assignment filter view from system email sent to agent. | * 1. Ready for QA   2. In DEV | <https://jira.freshworks.com/projects/FSALES/issues/FSALES-3362> |
| Sharing Custom views with Users and Territories - [Gonu Krishna](https://confluence.freshworks.com/display/~Gonu.Krishna) [Senthil vel](https://confluence.freshworks.com/display/~senthilvelp) | QA | <https://jira.freshworks.com/projects/FSALES/issues/FSALES-2500> |
| Linkify content in the product: - [Abhilash Latha Ramesh](https://confluence.freshworks.com/display/~abhilash.ramesh)   1. Make the text field expandable in details page with "see more" option 2. Text and text area in list view and landing page 3. Textarea field now is truncated to 3 lines, Can be made with 'show more', 'show less' links 4. Multi select and dropdown field values when rendered in list / detail page can be linkable 5. Social profile links in leads, contacts, accounts landing and list view 6. Notes section in the entity detail pages 7. Activities page visits to be linkable 8. Website field in account detail page and account list view | QA | <https://jira.freshworks.com/projects/FSALES/issues/FSALES-3833>   1. Unable to render Jira issues macro, execution error. 2. Unable to render Jira issues macro, execution error. 3. Unable to render Jira issues macro, execution error. 4. Unable to render Jira issues macro, execution error. 5. Unable to render Jira issues macro, execution error. 6. Unable to render Jira issues macro, execution error. 7. Unable to render Jira issues macro, execution error. 8. Unable to render Jira issues macro, execution error. |
| Omnibar integration for Freshsales | Ready for QA | Unable to render Jira issues macro, execution error. |
| 'Add column' link in list views inside edit column - Column customisation button | Ready for Product review | Unable to render Jira issues macro, execution error. |

## **Success metric trend (over the past 3 months)**

|  |  |  |  |
| --- | --- | --- | --- |
| Metric | Jan 2018 | Feb 2018 | Mar 2018 |
| Features shipped | 7 | 3 | 3 |
| Number of Jira items resolved | 45 | 28 | 31 |

### Metrics on Freshsales web extension:



## **Top contributors (since** **last Aspirations - please leave this section blank if data not available)**

|  |  |
| --- | --- |
| Name | Contribution |
| [Amritendu Mondal](https://confluence.freshworks.com/display/~amritendu.mondal) | Filter by events with ~ 95% unit / integration test cases in frontend and backend. |

## **Top Issues (faced since last Aspirations)**

|  |  |  |
| --- | --- | --- |
| Issue | Root cause | Recurring |
|  |  |  |

## **Plan for next month (or) Aspirations**

|  |  |
| --- | --- |
| Goal | Deliverables |
| Inline edit for landing and listview pages. - [Abhilash Latha Ramesh](https://confluence.freshworks.com/display/~abhilash.ramesh) | Unable to render Jira issues macro, execution error. |
| Hovercard on landing and listviews - [Abhilash Latha Ramesh](https://confluence.freshworks.com/display/~abhilash.ramesh) | Unable to render Jira issues macro, execution error. |
| Show progress bar for bulk update, import - [Gonu Krishna](https://confluence.freshworks.com/display/~Gonu.Krishna) | <https://jira.freshworks.com/browse/FSALES-3661> |
| When user is disabled, give an option to admin to transfer the records to another active user - [Gonu Krishna](https://confluence.freshworks.com/display/~Gonu.Krishna) | <https://jira.freshworks.com/browse/FSALES-3635> |
| Displaying Deal Stage for a Deal during Lead Conversion - [Gonu Krishna](https://confluence.freshworks.com/display/~Gonu.Krishna) | <https://jira.freshworks.com/browse/FSALES-2730> |
| Desktop Notification for existing notifications - [Abhilash Latha Ramesh](https://confluence.freshworks.com/display/~abhilash.ramesh) | Unable to render Jira issues macro, execution error. |
| Sync search and filters listview - [Rohan Anand](https://confluence.freshworks.com/display/~rohan.anand) |  |

|  |  |
| --- | --- |
| Stretch goal | Deliverables |
| Reduce the 68 Jira backlog bugs | |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  |  |  |  |  |  |  |  | | type | key | summary | assignee | reporter | priority | status | resolution | created | updated | due | | JQL and issue key arguments for this macro require at least one Jira application link to be configured | | | | | | | | | | | |

## **Identified risks**

|  |  |  |
| --- | --- | --- |
| Risk | Mitigation strategy | Recurring |
|  |  |  |
|  |  |  |

## **Do you have any specific asks? (any help needed to address constraints, unblocking, ...)**

**(Please keep this list engineering related - this section is optional)**

|  |  |  |
| --- | --- | --- |
| Ask | Impact | Recurring |
|  |  |  |
|  |  |  |

## **Peer appreciation**

|  |  |  |  |
| --- | --- | --- | --- |
| Name | Appreciated by | Impact | In their own words |
| [Gayathri Rukmadhavan](https://confluence.freshworks.com/display/~gayathri.rukmadhavan) | [Abhilash Latha Ramesh](https://confluence.freshworks.com/display/~abhilash.ramesh) |  | She contributed to UI automation apart from manual testing for Filter by events. It is now 100% automated feature live in production. |

## **Plan/Roadmap/Vision - that extends beyond one month**

* Gmail Extension - Email based features - [Abhilash Latha Ramesh](https://confluence.freshworks.com/display/~abhilash.ramesh) -  Unable to render Jira issues macro, execution error.
* FreshConnect integration in Freshsales

## **Demo/Deep dives/Miscellaneous items/...**