Cloud Pak for Data JumpStart Training

Welcome to the training.

Please try and login to the platform, https://cp4d.apps.ocp.dmp.qa.bhp.com/ using your BHP user id and Windows password. Let me know immediately if you are unable to login.

Download today's training material from,

Cloud Pak for Data JumpStart Training

Randy Phoa Senior Data Scientist IBM Data Science Elite Team



Agenda

- 1. Introduction to Cloud Pak for Data
- 2. Projects
- 3. Prepare data
- 4. Build models
- 5. Deploy models
- 6. Resources

1. Introduction to Cloud Pak for Data



Cloud Pak for Data Unified, modular, deployable anywhere

App Developers | Business Analysts | Data Engineers | Data Stewards | Data Scientists | Business Users

Integrated User Experience

Extensible: APIs, partner ecosystem, accelerators, and solutions

Collect

- Data virtualization
- SQL and NoSQL databases
- Event ingestion
- Streaming Analytics
- Apache Spark

Organize

- Data transformation
- Data quality and classification
- Policies and rules
- Data cataloging
- Self-service discovery and search

Analyze

- Data science and visualization
- AutoAl
- Model trust and explainability
- Model optimization

Infuse

- Business reporting and visualization
- Financial planning and analysis
- Cloud native Al services
- RegTech and Financial Crimes Insight

Cloud Pak core services
Security, Administration, Operations

Red Hat OpenShift

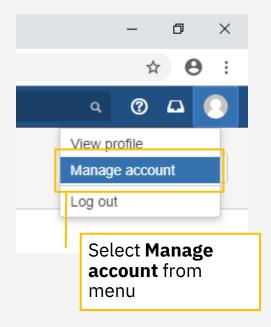
2. Projects

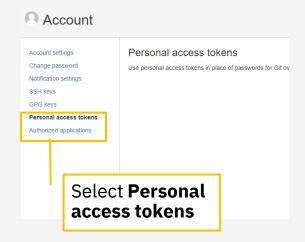
- Project structure
- Git Setup
- Create a project
- Add collaborators
- Custom environments

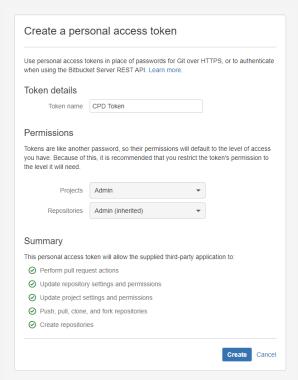
Project structure

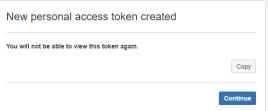


Git Setup – Create access token from BitBucket

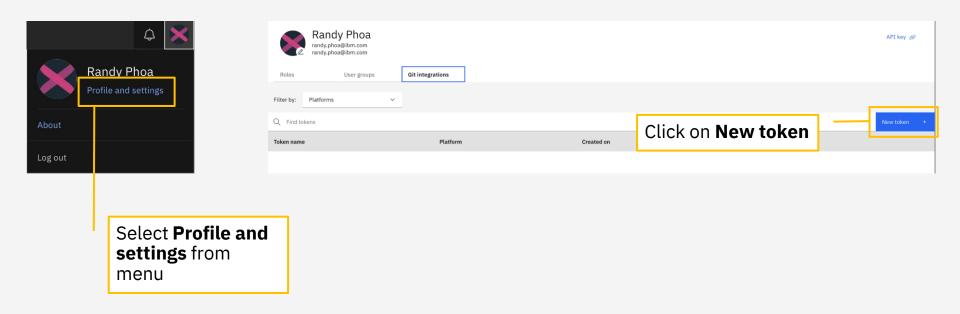




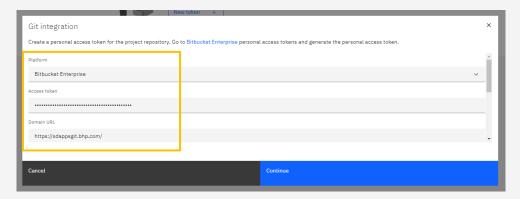




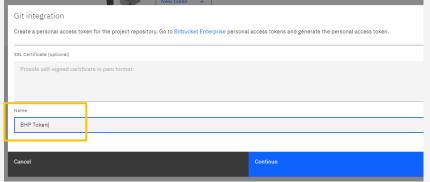
Git Setup – Add access token to Cloud Pak for Data



Git Setup – Add access token to Cloud Pak for Data







Fill in required details.
Click **Create** when done. **Remember to save your access token securely.**

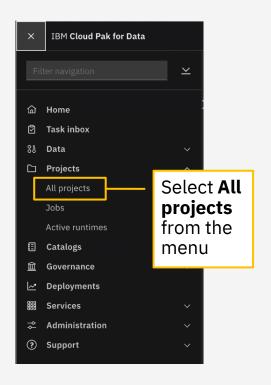
Exercise

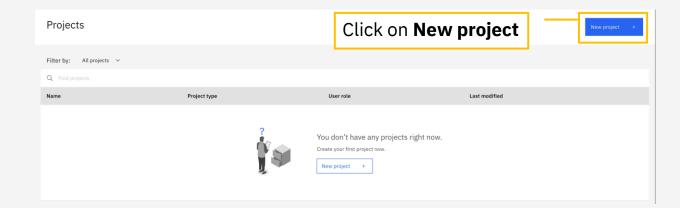
- Create your BitBucket access token
- Add your access token to Cloud Pak for Data

Lesson

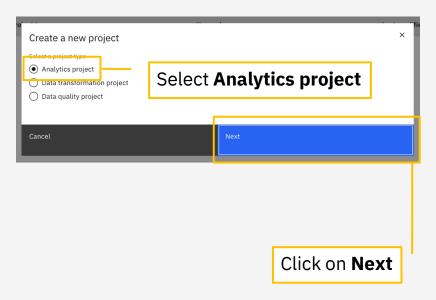
 Ensure you know how to create a BitBucket access token and how to add it to Cloud Pak for Data

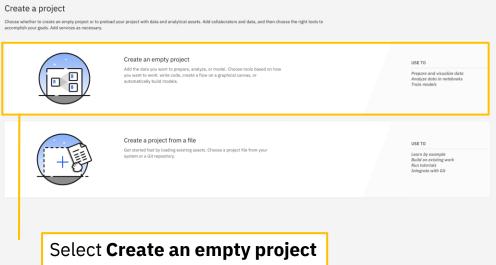
Create a project





Create a project



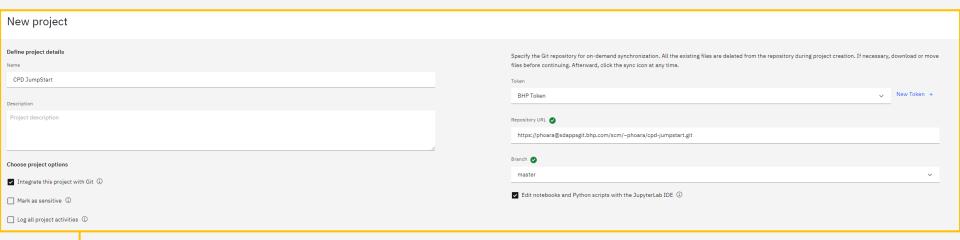


Create a project – without Git integration

New project
Define project details
Name
CPD JumpStart
Description
Project description
Choose project options
☐ Integrate this project with Git ③
Mark as sensitive ①
☐ Log all project activities ①

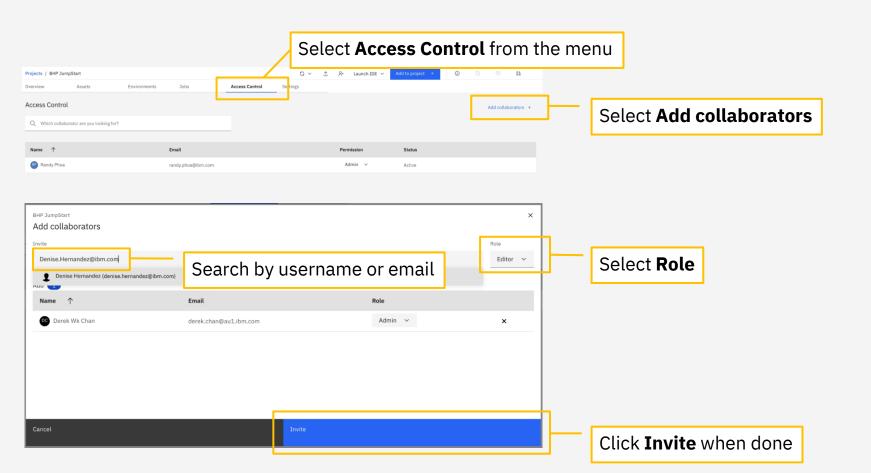
Fill in the required details

Create a project – with Git integration



Fill in the required details

Add collaborators



Roles

Administrator Admini	Role	Permissions	Services that contribute permissions	Service that creates the role	
Administrator Analyze data quality — Discover assets — Import metadata — Manage catalogs — Access governance artifacts — Manage governance vorkflows — Manage governance vorkflows — Manage data protection rules Watson Knowledge Catalog Data Engineer Data Engineer Data Engineer Cloud Pak for Data control plane — Create service instances Cloud Pak for Data control plane — Integrate and transform data DataStage Edition DataStage Edition DataStage Edition Manage information assets — Import metadata — Access governance artifacts — Manage information assets — View data quality Watson Knowledge Catalog Watson Knowledge Catalog DataStage Edition or Watson Knowledge Catalog Watson Knowledge Catalog Valson Knowledge Catalog DataStage Edition or Watson Knowledge Catalog View data quality			Cloud Pak for Data control plane		
Administrator - Discover assets - Import metadata - Manage catalogs - Access governance artifacts - Manage governance workflows - Manage information assets - Manage information assets - Manage information assets view - View data quality - Create service instances - Integrate and transform data - Access catalogs - Discover assets - Import metadata - Access governance artifacts - Manage information assets - Import metadata - Access governance artifacts - Manage information assets - View data quality - Cloud Pak for Data control plane - Integrate and transform data - DataStage Edition - DataStage Edition - Matson Knowledge Catalog - DataStage Edition - Matson Knowledge Catalog - DataStage Edition or Watson Knowledge Catalog - Watson Knowledge Catalog - Watson Knowledge Catalog - Discover assets - Import metadata - Access governance artifacts - Manage information assets - View data quality		- Integrate and transform data	DataStage® Edition	Cloud Pak for Data control plane	
Business Analyst - View data quality - Create service instances - Cloud Pak for Data control plane - Integrate and transform data - Access catalogs - Discover assets - Import metadata - Access governance artifacts - Manage information assets - View data quality Watson Knowledge Catalog Watson Knowledge Catalog DataStage Edition or Watson Knowledge Catalog Watson Knowledge Catalog	Administrator	Discover assets Import metadata Manage catalogs Access governance artifacts Manage governance categories Manage governance workflows Manage information assets	Watson™ Knowledge Catalog		
Data Engineer - Integrate and transform data - Access catalogs Data Engineer - Discover assets - Import metadata - Access governance artifacts - Manage information assets - View data quality - Integrate and transform data DataStage Edition DataStage Edition or Watson Knowledge Catalog Watson Knowledge Catalog Watson Knowledge Catalog	Business Analyst		Watson Knowledge Catalog	Watson Knowledge Catalog	
- Access catalogs Data Engineer - Discover assets - Import metadata - Access governance artifacts - Manage information assets - View data quality - DataStage Edition or Watson Knowledge Catalog - Watson Knowledge Catalog		- Create service instances	Cloud Pak for Data control plane		
Data Engineer – Discover assets DataStage Edition or Watson - Import metadata – Access governance artifacts Watson Knowledge Catalog - Manage information assets - View data quality		- Integrate and transform data	grate and transform data DataStage Edition		
- Access catalogs	Data Engineer	Discover assets Import metadata Access governance artifacts Manage information assets			
- Analyze data quality - Discover assets Data Quality Analyst - Import metadata - Access governance artifacts - Manage information assets Watson Knowledge Catalog Watson Knowledge Catalog Watson Knowledge Catalog	Data Quality Analyst	Analyze data quality Discover assets Import metadata Access governance artifacts	Watson Knowledge Catalog	Watson Knowledge Catalog	
Data Scientist - Access catalogs Watson Knowledge Catalog Watson Knowledge Catalog	Data Scientist	- Access catalogs	Watson Knowledge Catalog	Watson Knowledge Catalog	

Role	Permissions	Services that contribute permissions	Service that creates the role
Data Steward	- Access catalogs - Discover assets - Import metadata - Access governance artifacts - Manage information assets - View data quality - Manage data protection rules	Watson Knowledge Catalog	Watson Knowledge Catalog
Developer	- Create service instances	Cloud Pak for Data control plane	Water Kanada Catalas
	- Access catalogs	Watson Knowledge Catalog	Watson Knowledge Catalog
User	- Access assigned services	Cloud Pak for Data control plane	Cloud Pak for Data control plane

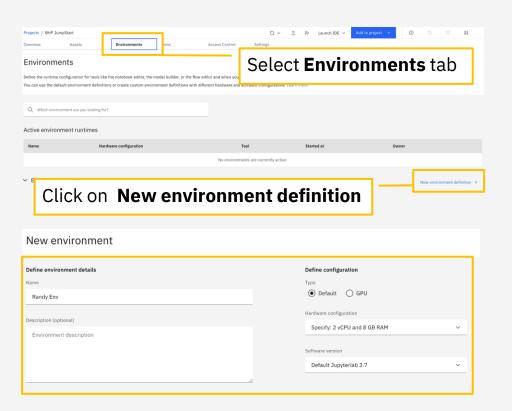
Exercise

- Create a project without Git integration
- Add a few of your colleagues from your team/department
- Ensure they can see your project (and vice versa if they added you)

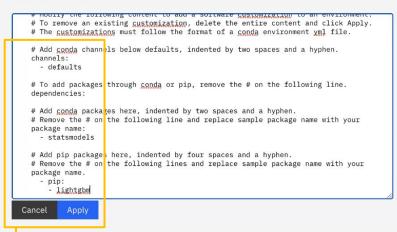
Lesson

Ensure you know how to create a project and add collaborators

Custom environments



Customization



Add required packages and click **Apply**

3. Prepare data

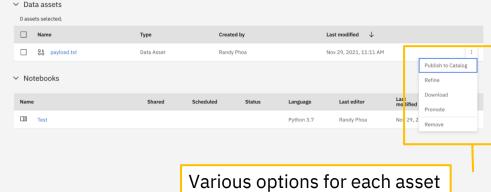
- Manage assets
- Upload files
- Create data connection

Open the **CPD JumpStart Training** project



Manage assets



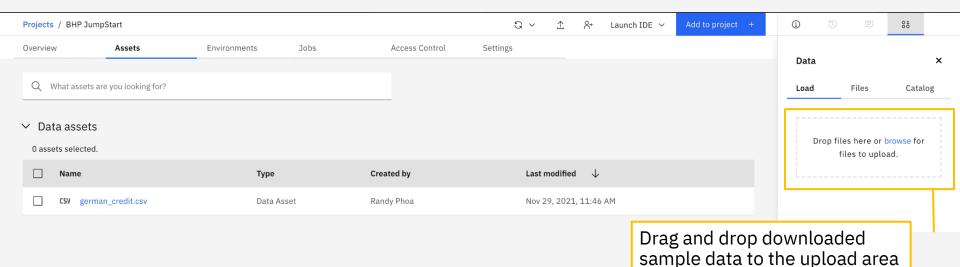


Download sample data

Access the below link and download the file to your local computer by clicking on File -> Save As.

https://raw.githubusercontent.com/randyphoaibm/cpd-jumpstart/main/german_credit.csv

Upload data



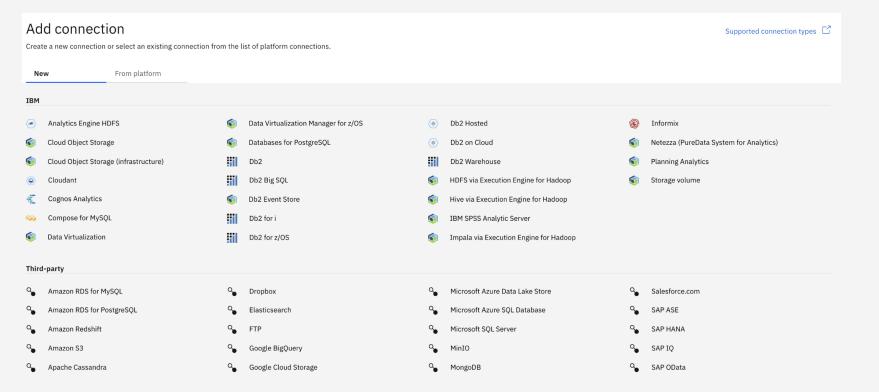
Exercise

- Download the sample data and add a suffix using your first name, last name and 4 random numbers, i.e, (german_credit_RandyP-8650.csv)
- Upload the file by dragging and dropping to the upload area
- Ensure that you see the file appear in Data Assets

Lesson

Understand how files are uploaded and shared with collaborators in the project

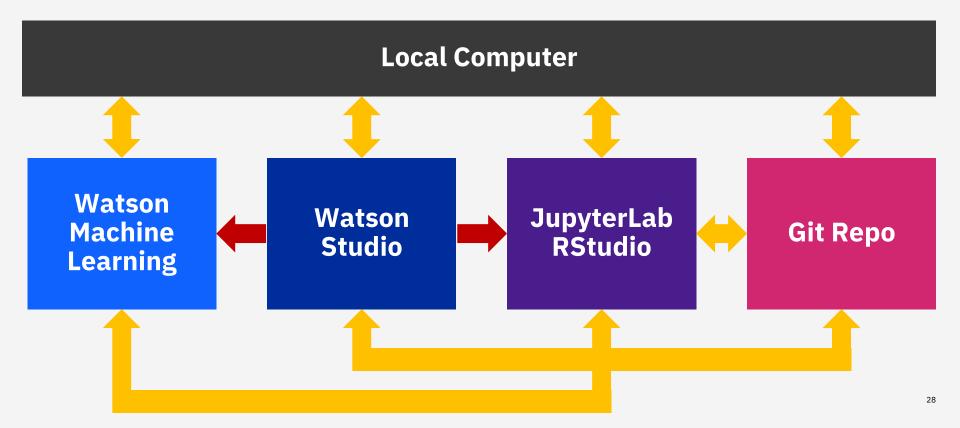
Create data connection



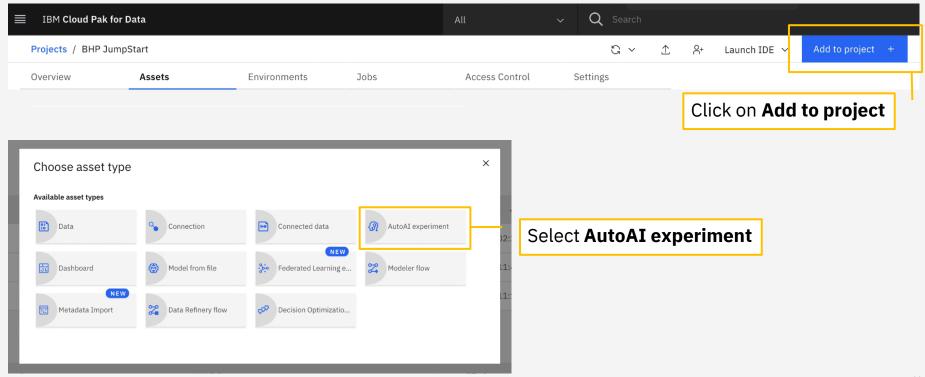
4. Develop models

- AutoAI
- RStudio
- JupyterLab

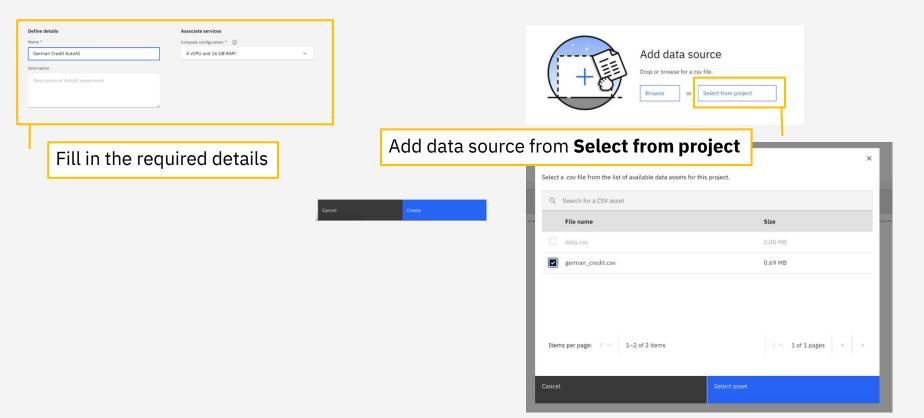
Data flow among the various environments



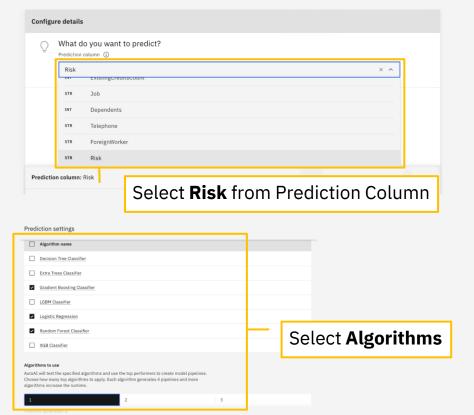
AutoAI – Create AutoAI experiment

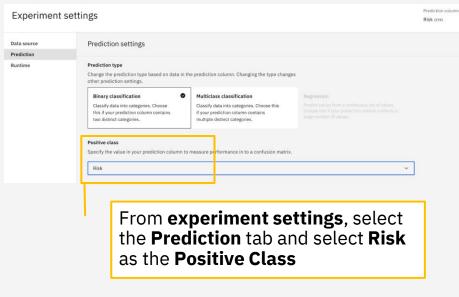


AutoAI – Configure

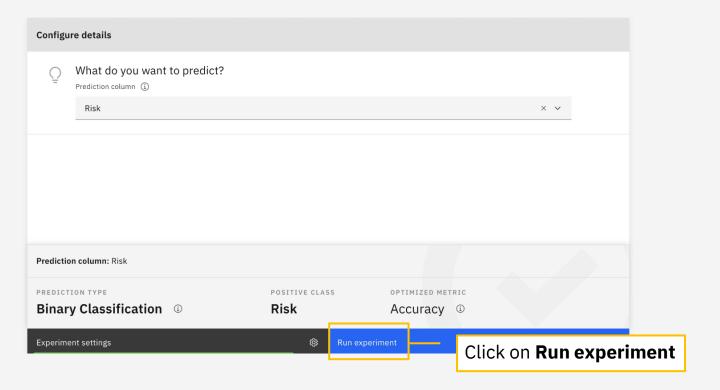


AutoAI – Settings





AutoAI – Run experiment



AutoAI – Results

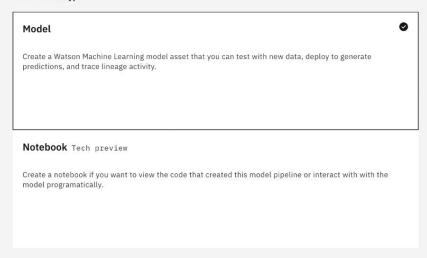
Pipeline leaderboard

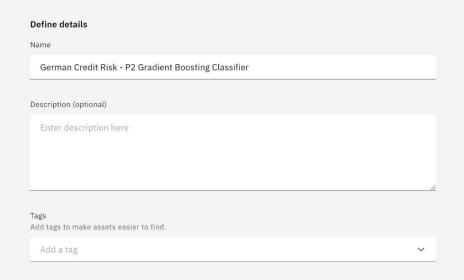
Rank	↑	Name	Algorithm	Accuracy (Optimized)	Enhancements	Build time
* 1		Pipeline 2	Gradient Boosting Classifier	0.805	HPO-1	00:00:36
2		Pipeline 3	Gradient Boosting Classifier	0.805	HPO-1 FE	00:04:52
3		Pipeline 4	Gradient Boosting Classifier	0.805	HPO-1 FE HPO-2	00:01:16
4		Pipeline 1	Gradient Boosting Classifier	0.799	None	00:00:07
5		Pipeline 8	XGB Classifier	0.789	HPO-1 FE HPO-2	00:01:22
6		Pipeline 7	XGB Classifier	0.788	HPO-1 FE	00:01:12
7		Pipeline 5	XGB Classifier	0.783	None	00:00:02

AutoAI – Save as

Save as

Select asset type





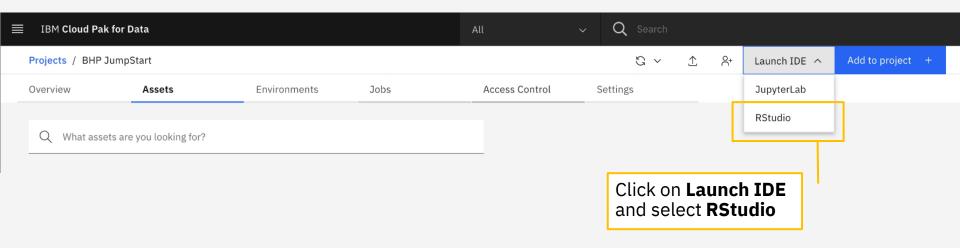
Exercise

• Create an AutoAI experiment using the sample data provided

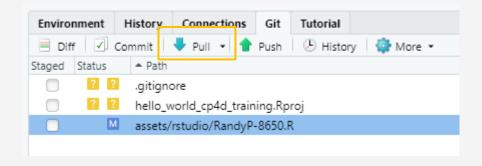
Lesson

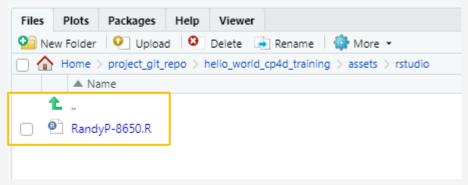
• Learn how to create and configure an AutoAI experiment

RStudio

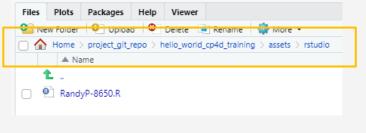


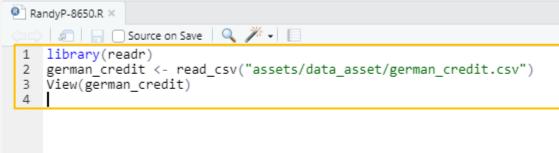
RStudio – Pull from repo



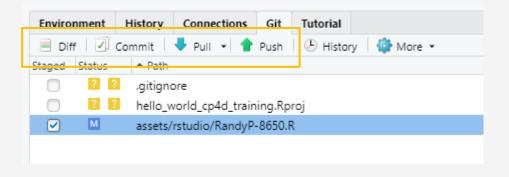


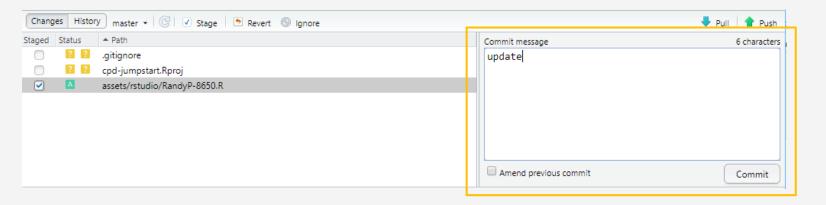
RStudio – Add script





RStudio – Push to repo



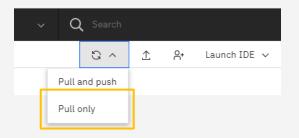


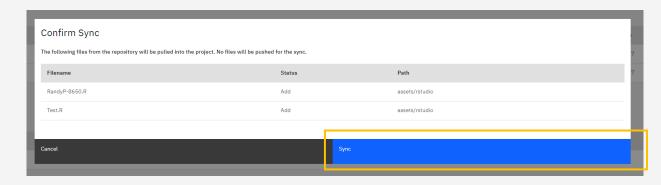
- Launch the RStudio IDE
- Pull from repo
- Add a R script
- Push to repo

Lesson

• Understand how the different file environments (Watson Studio, RStudio and Git repo work together)

Watson Studio – Check R Scripts



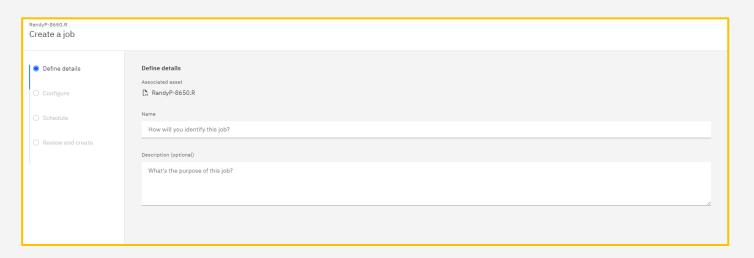


✓ Scripts Name Language Software specification Created by Last modified ↓ R Test.R R 3.6 Randy PHOA Dec 01, 2021, 03:23 PM RandvP-8650.R R R 3.6 Randy PHOA Dec 01, 2021, 03:20 PM

Run jobs in Watson Studio – R Scripts



Name	Language	Software specification	Created by	Last modified 🔱	
Test.R	Ř	R 3.6	Randy PHOA	Dec 01, 2021, 03:23 PM	
RandyP-8650.R	R	R 3.6	Randy PHOA	Dec 01, 2021, 03:20 PM	-
					Promote
					Create job

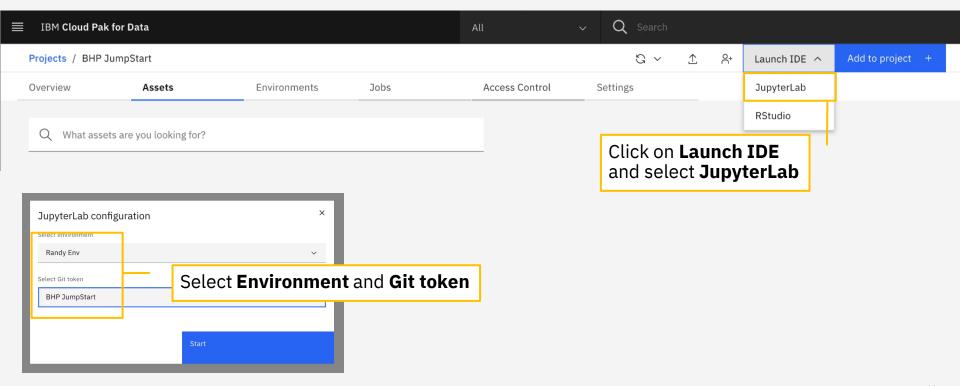


- Sync project with repo
- Ensure you can see your R Script
- Create a Job

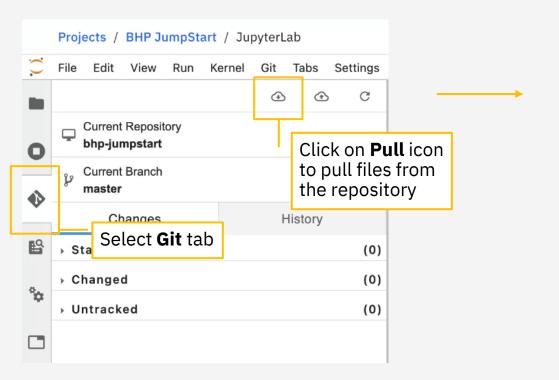
Lesson

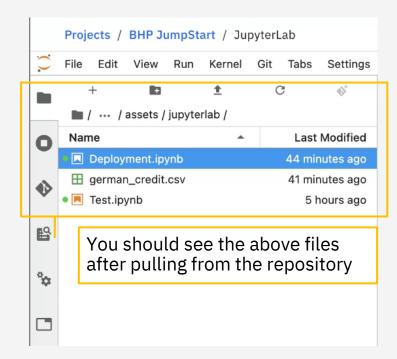
- Understand how the different file environments (Watson Studio, RStudio and Git repo work together)
- Learn how to create and configure a Job

JupyterLab

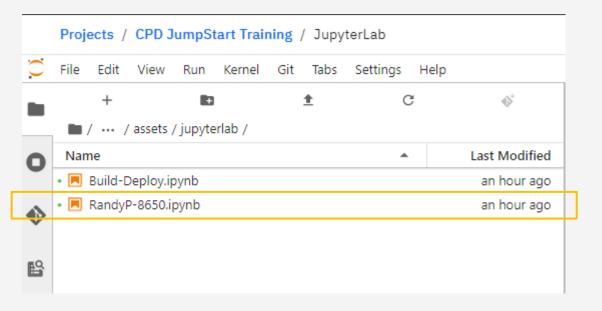


JupyterLab – Pull from repo

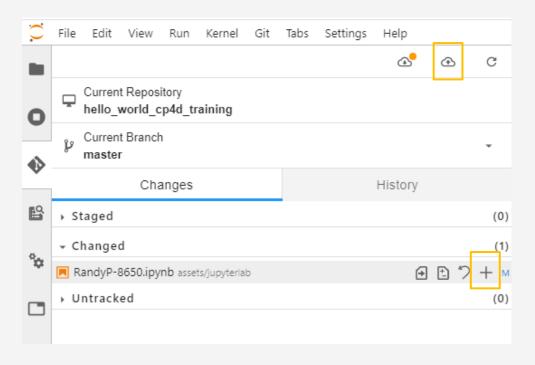




JupyterLab – Add notebook



JupyterLab – Push to repo

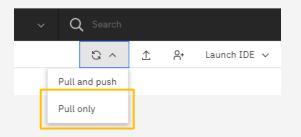


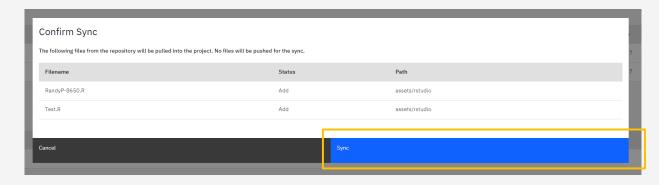
- Launch the JupyterLab IDE
- Pull from repo
- Add a Jupyter Notebook
- Push to repo

Lesson

• Understand how the different file environments (Watson Studio, RStudio and Git repo work together)

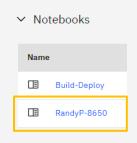
Watson Studio – Check Jupyter Notebook

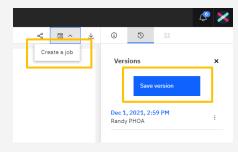


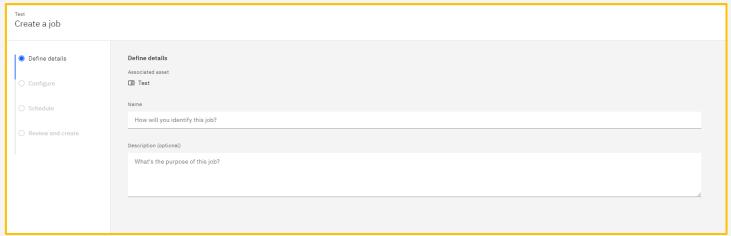




Run jobs in Watson Studio – Jupyter Notebook





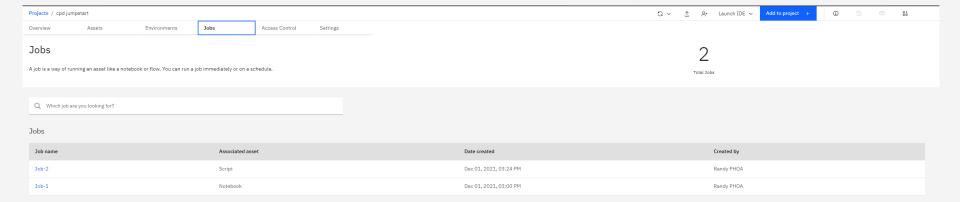


- Sync project with repo
- Ensure you can see your Jupyter Notebook
- Create a Job

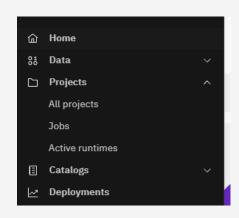
Lesson

- Understand how the different file environments (Watson Studio, RStudio and Git repo work together)
- Learn how to create and configure a Job

Watson Studio – View job at project level



Watson Studio – View jobs at global level





View the jobs that you have created earlier

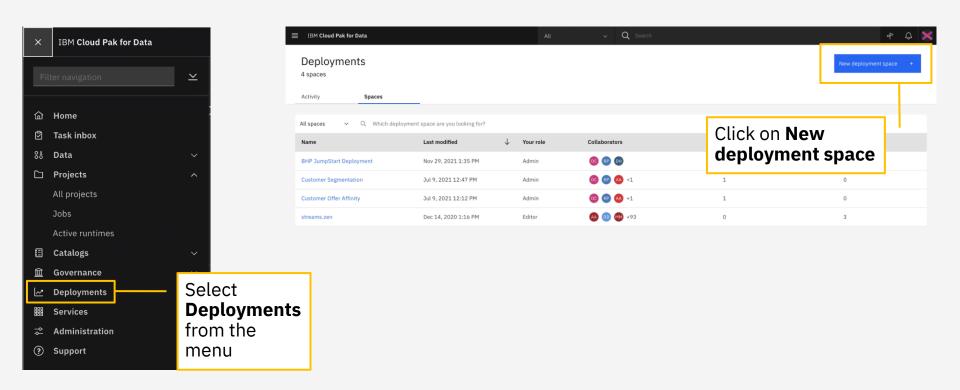
Lesson

• Learn the different ways of viewing job status

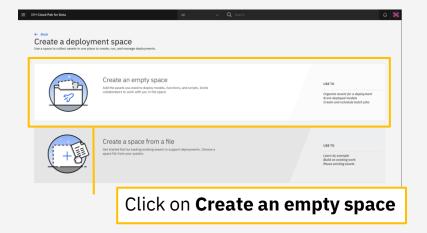
5. Deploy models

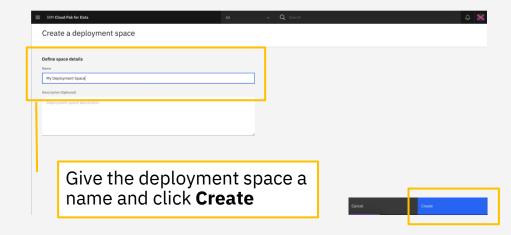
- Deployment spaces
- Promote assets
- Online scoring
- Batch scoring
- Schedule jobs

Create a deployment space



Create a deployment space



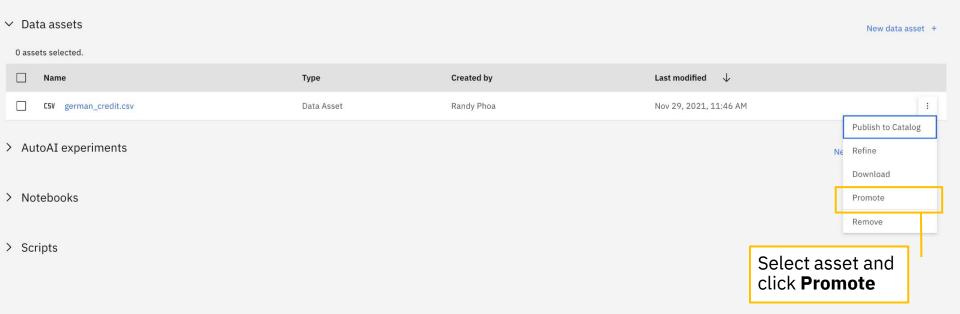


• Create a deployment space

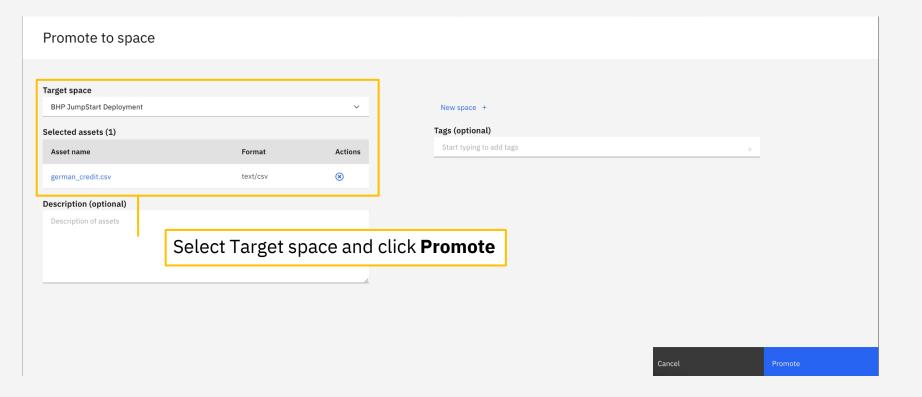
Lesson

• Understand what is a deployment space

Promote assets



Promote assets



• Promote your sample data file and your R or Python Script

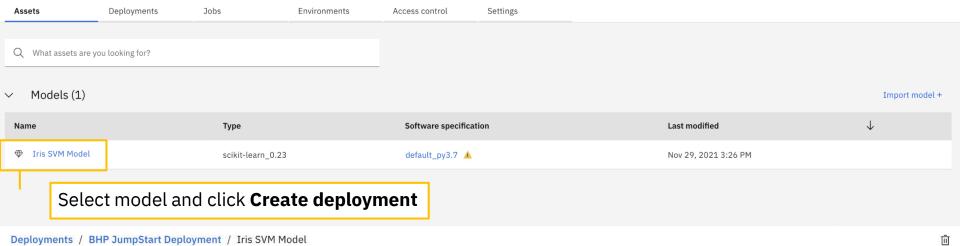
Lesson

 Understand how the deployment space (Watson Machine Learning) environment relates to Watson Studio, IDEs (RStudio and JupyterLab) and Git repo.

Online Scoring

BHP JumpStart Deployment

Iris SVM Model

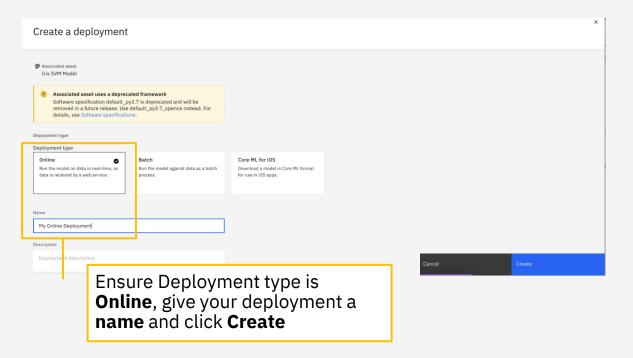


62

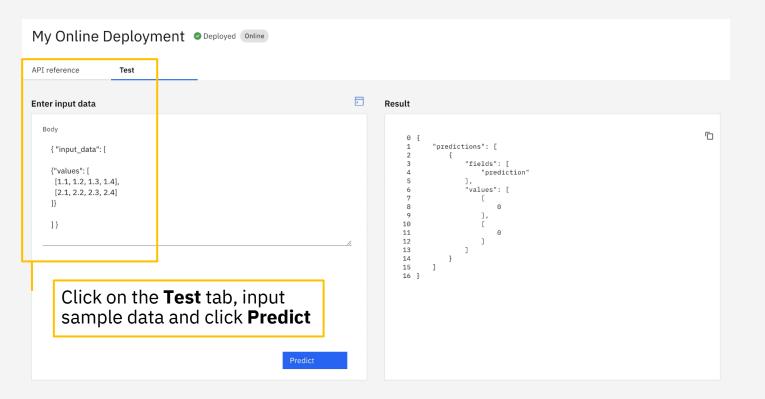
5/3

Create deployment

Online Scoring



Online Scoring



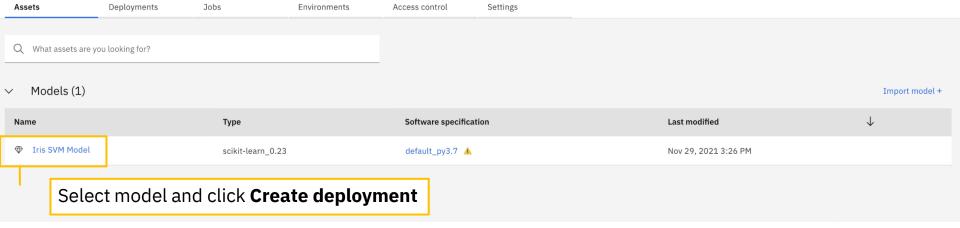
• Create an online scoring deployment

Lesson

Learn how to configure an online scoring deployment and test using sample input data

BHP JumpStart Deployment

Deployments / BHP JumpStart Deployment / Iris SVM Model



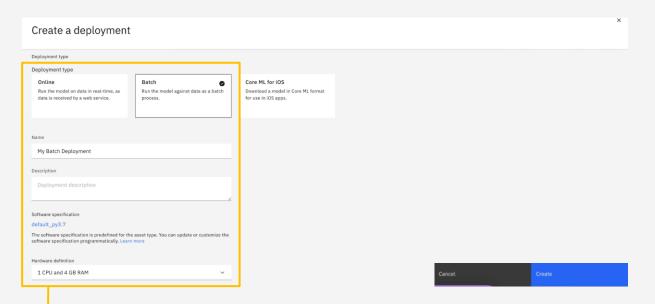
Iris SVM Model

66

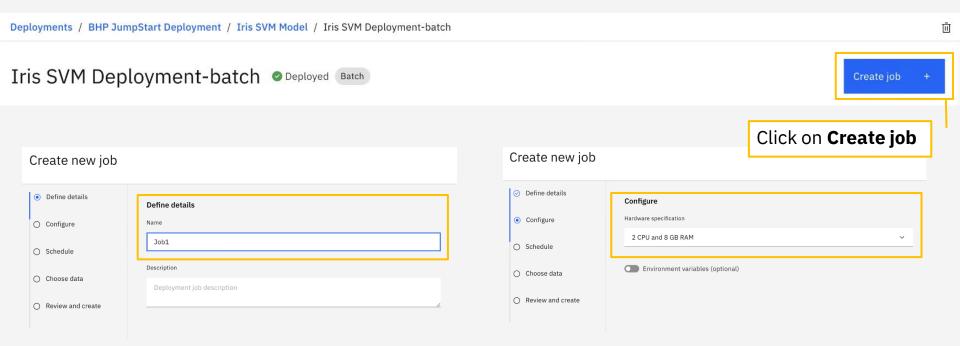
5/3

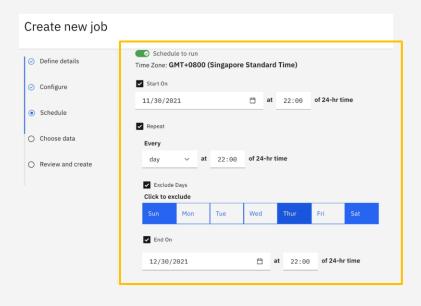
Create deployment

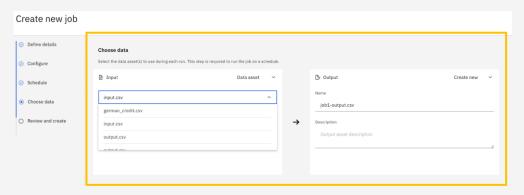
Ū

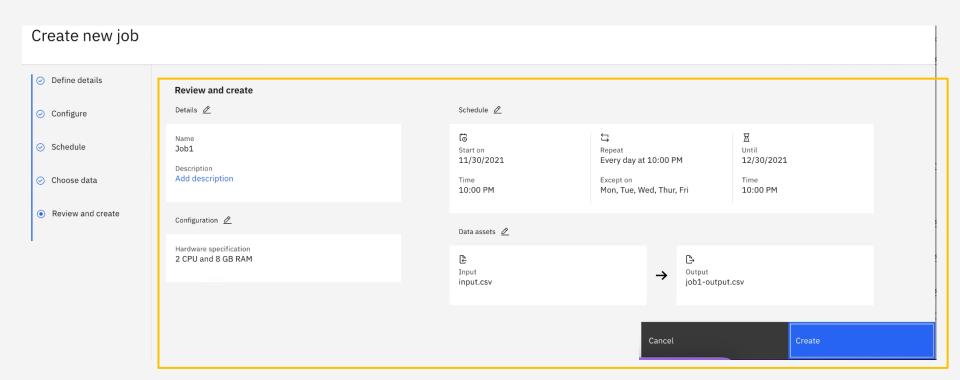


Ensure Deployment type is **Batch**, give your deployment a **name**, select the required **hardware definition** and click **Create**









Batch Scoring – Check job status

Iris SVM Deployment-batch

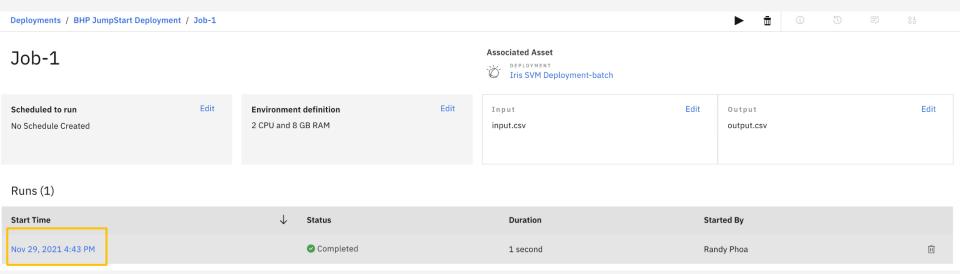
● Deployed Batch

Create job +

Jobs (2)

Job name	Date created	Created by
Job-1	Nov 29, 2021 4:43 PM	Randy Phoa
WML-Deployment-Job-60c083ca-b796-44	Nov 29, 2021 3:26 PM	Randy Phoa

Batch Scoring – Check job status



Batch Scoring – Check job status

```
X
Run log
                                                                                                                                                                                                             "deployment": {
      "id": "60c083ca-b796-4419-807c-be6aa9e5f64b"
    "hardware_spec": {
      "id": "e7ed1d6c-2e89-42d7-aed5-863b972c1d2b"
    "platform_job": {
      "job_id": "ad96a534-720e-4b10-9ff0-b7c244116d97".
      "run_id": "01a48b79-794c-4feb-a885-2c40a7011610"
    "scoring": {
      "input_data_references": [
          "connection": {}.
         "location": {
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          "type": "data asset"
      "output_data_reference": {
       "connection": {},
       "location": {
         "description": "",
         "href": "/v2/assets/3538bfcf-f4e0-4944-aa7b-3de2eed81694?space_id=a6f3c567-ff47-4388-a9b8-5d91dd8a2b62",
          "name": "output.csv"
        "type": "data_asset"
      "status": {
       "completed_at": "2021-11-29T08:43:28.275853Z"
       "running_at": "2021-11-29T08:43:27.422854Z",
       "state": "completed"
                                                                                                                                                                                                  Show less ^
```

Create a batch scoring deployment

Lesson

- Learn how to configure a batch scoring deployment and test using sample input data
- Learn how to check a batch job status

6. Resources

- Documentation https://www.ibm.com/docs/en/cloud-paks/cp-data/3.5.0
- Examples https://github.com/IBM/watson-machine-learning-samples/tree/master/cpd3.5/notebooks/python_sdk