Fleet Dashboard Documentation

1. Introduction

The Fleet Dashboard is designed to provide comprehensive insights into vehicle management, including real-time tracking, fuel usage, maintenance schedules, and overall performance. This tool enables fleet managers to make data-driven decisions, optimize operations, and improve efficiency.

Key Objectives:

- Monitor fleet performance and operational status.
- Track and optimize fuel usage.
- Schedule and track vehicle maintenance.
- Analyze fleet costs and vehicle utilization.

2. Dashboard Overview

The Fleet Dashboard is divided into several sections, each providing critical insights into different aspects of fleet management.

Sections:

- **Fleet Overview**: A high-level view of the entire fleet, showing the total number of vehicles, their current operational status, and overall fleet health.
- **Fuel Efficiency**: Displays data on fuel consumption across the fleet, cost per mile, and comparisons over time.
- Maintenance Tracker: Shows maintenance schedules, overdue services, and upcoming tasks.
- **Vehicle Utilization**: Provides insights into vehicle usage, idle time, and mileage.
- **Cost Analysis**: Breaks down expenses related to the fleet, including maintenance costs, fuel expenses, and other operational costs.

3. Data Sources

The dashboard pulls data from multiple sources to provide accurate, up-to-date insights.

Data Inputs:

- Telematics System: Real-time vehicle data, including GPS location, speed, and status.
- Fuel Logs: Data from fuel transactions, either manually logged or imported from fuel cards.
- Maintenance Records: Input from maintenance tracking software or manual entries.
- Expense Records: Data from accounting systems for cost analysis.

4. Dashboard Features

4.1 Interactive Filters

- Date Range: Users can select specific dates to view data within a certain time period.
- Vehicle Filter: Allows users to filter data by specific vehicles or groups of vehicles.
- **Status Filter**: Filter by operational status (e.g., active, idle, under maintenance).

4.2 Key Performance Indicators (KPIs)

- **Fuel Efficiency**: Shows the average fuel consumption (e.g., miles per gallon or liters per 100 kilometers).
- **Utilization Rate**: Percentage of time each vehicle is in use.
- Maintenance Compliance: Percentage of vehicles that are up-to-date on maintenance.
- **Cost per Mile/Kilometer**: Total fleet costs divided by distance traveled.

5. Using the Dashboard

5.1 Navigating the Dashboard

- Home Page: Provides an at-a-glance summary of fleet performance, KPIs, and any critical alerts.
- **Detailed Pages**: Users can click on sections of the dashboard to drill down into specific data for each vehicle or fleet operation.

5.2 Interpreting Data

- **Fuel Efficiency Section**: Review trends in fuel consumption and identify opportunities to reduce costs (e.g., by addressing vehicles with poor fuel economy).
- Maintenance Section: Track upcoming maintenance tasks and overdue services to avoid vehicle downtime.
- Cost Analysis Section: Monitor fleet-related expenses and compare costs between vehicles or time periods.

6. Alerts and Notifications

The Fleet Dashboard includes automatic alerts to help fleet managers stay on top of important tasks.

Types of Alerts:

• Maintenance Due: Notifies when vehicles are nearing or overdue for maintenance.

- **High Fuel Consumption**: Flags vehicles that are underperforming in terms of fuel efficiency.
- **Excessive Idle Time**: Alerts when vehicles spend too much time idle, which can affect overall performance.

7. Customization

The dashboard can be customized based on the needs of your fleet management operation. Users can adjust the layout, add new data sources, and create custom reports.

Customization Options:

• Adding Custom Metrics: Users can input their own KPIs or custom formulas to track additional performance indicators.