

UNIT – 5 Behavior Patterns

Strategy

▼ Intent

Define a family of algorithms, encapsulate each one, and make them interchangeable.

Strategy lets the algorithm vary independently from clients that use it.

▼ Also Known As

Policy

▼ Motivation

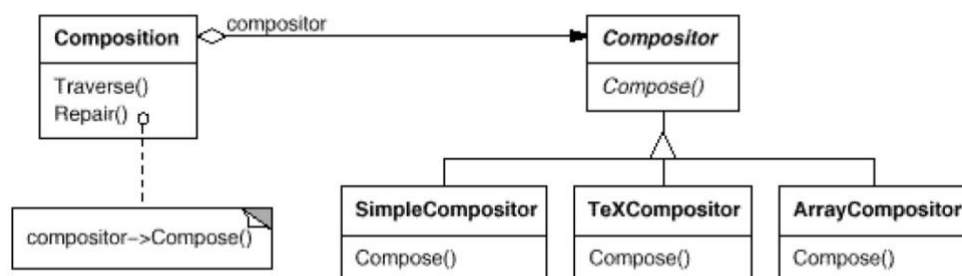
Many algorithms exist for breaking a stream of text into lines. Hard-wiring all such algorithms into the classes that require them isn't desirable for several reasons:

Clients that need linebreaking get more complex if they include the linebreaking code. That makes clients bigger and harder to maintain, especially if they support multiple linebreaking algorithms.

Different algorithms will be appropriate at different times. We don't want to support multiple linebreaking algorithms if we don't use them all.

It's difficult to add new algorithms and vary existing ones when linebreaking is an integral part of a client.

We can avoid these problems by defining classes that encapsulate different linebreaking algorithms. An algorithm that's encapsulated in this way is called a strategy.



Suppose a **Composition** class is responsible for maintaining and updating the linebreaks of text displayed in a text viewer. Linebreaking strategies aren't implemented by the class

Composition. Instead, they are implemented separately by subclasses of the `abstractCompositor` class. Compositor subclasses implement different strategies:

`SimpleCompositor` implements a simple strategy that determines linebreaks one at a time.

`TeXCompositor` implements the TeX algorithm for finding linebreaks. This strategy tries to optimize linebreaks globally, that is, one paragraph at a time.

`ArrayCompositor` implements a strategy that selects breaks so that each row has a fixed number of items. It's useful for breaking a collection of icons into rows, for example.

A `Composition` maintains a reference to a `Compositor` object. Whenever a `Composition` reformats its text, it forwards this responsibility to its `Compositor` object. The client of `Composition` specifies which `Compositor` should be used by installing the `Compositor` it desires into the `Composition`.

▼ Applicability

Use the Strategy pattern when

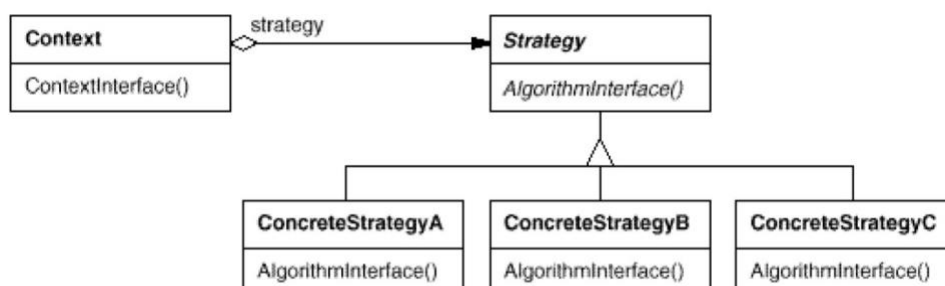
many related classes differ only in their behavior. Strategies provide a way to configure a class with one of many behaviors.

you need different variants of an algorithm. For example, you might define algorithms reflecting different space/time trade-offs. Strategies can be used when these variants are implemented as a class hierarchy of algorithms [HO87].

an algorithm uses data that clients shouldn't know about. Use the Strategy pattern to avoid exposing complex, algorithm-specific data structures.

a class defines many behaviors, and these appear as multiple conditional statements in its operations. Instead of many conditionals, move related conditional branches into their own `Strategy` class.

▼ Structure



▼ Participants

Strategy (Compositor)

declares an interface common to all supported algorithms. Context uses this interface to call the algorithm defined by a ConcreteStrategy.

ConcreteStrategy (SimpleCompositor, TeXCompositor, ArrayCompositor)

implements the algorithm using the Strategy interface.

Context (Composition)

is configured with a ConcreteStrategy object.

- o maintains a reference to a Strategy object.
- o may define an interface that lets Strategy access its data.

▼ Collaborations

Strategy and Context interact to implement the chosen algorithm. A context may pass all data required by the algorithm to the strategy when the algorithm is called. Alternatively, the context can pass itself as an argument to Strategy operations. That lets the strategy call back on the context as required.

A context forwards requests from its clients to its strategy. Clients usually create and pass a ConcreteStrategy object to the context; thereafter, clients interact with the context exclusively. There is often a family of ConcreteStrategy classes for a client to choose from.

▼ Consequences

The Strategy pattern has the following benefits and drawbacks:

Families of related algorithms. Hierarchies of Strategy classes define a family of algorithms or behaviors for contexts to reuse. Inheritance can help factor out common functionality of the algorithms.

An alternative to subclassing. Inheritance offers another way to support a variety of algorithms or behaviors. You can subclass a Context class directly to give it different behaviors. But this hard-wires the behavior into Context. It mixes the algorithm implementation with Context's, making Context harder to understand, maintain, and extend. And you can't vary the algorithm dynamically. You wind up with many related classes whose only difference is the algorithm or behavior they employ.

Encapsulating the algorithm in separate Strategy classes lets you vary the algorithm independently of its context, making it easier to switch, understand, and extend.

Strategies eliminate conditional statements. The Strategy pattern offers an alternative to conditional statements for selecting desired behavior. When different behaviors are lumped into one class, it's hard to avoid using conditional statements to select the right behavior. Encapsulating the behavior in separate Strategy classes eliminates these conditional statements.

For example, without strategies, the code for breaking text into lines could look like

```
void Composition::Repair () {
    switch (_breakingStrategy) { case
        SimpleStrategy:
            ComposeWithSimpleCompositor();
            break;          case
        TeXStrategy:
            ComposeWithTeXCompositor();
            break;
            // ...
    }
    // merge results with existing composition, if necessary
}
```

The Strategy pattern eliminates this case statement by delegating the linebreaking task to a Strategy object:

```
void Composition::Repair () { _compositor-
    >Compose();
    // merge results with existing composition, if necessary
}
```

Code containing many conditional statements often indicates the need to apply the Strategy pattern.

A choice of implementations. Strategies can provide different implementations of the same behavior. The client can choose among strategies with different time and space trade-offs.

Clients must be aware of different Strategies. The pattern has a potential drawback in that a client must understand how Strategies differ before it can select the appropriate one. Clients might be exposed to implementation issues. Therefore you should use the Strategy pattern only when the variation in behavior is relevant to clients.

Communication overhead between Strategy and Context. The Strategy interface is shared by all ConcreteStrategy classes whether the algorithms they implement are trivial or complex. Hence it's likely that some ConcreteStrategies won't use all the information passed to them through this interface; simple ConcreteStrategies may use none of it! That means there will be times when the context creates and initializes parameters that never get used. If this is an issue, then you'll need tighter coupling between Strategy and Context.

Increased number of objects. Strategies increase the number of objects in an application. Sometimes you can reduce this overhead by implementing strategies as stateless objects that contexts can share. Any residual state is maintained by the context, which passes it in each request to the Strategy object. Shared strategies should not maintain state across invocations. The Flyweight (218) pattern describes this approach in more detail.

▼ Implementation

Consider the following implementation issues:

Defining the Strategy and Context interfaces. The Strategy and Context interfaces must give a ConcreteStrategy efficient access to any data it needs from a context, and vice versa.

One approach is to have Context pass data in parameters to Strategy operations in other words, take the data to the strategy. This keeps Strategy and Context decoupled. On the other hand, Context might pass data the Strategy doesn't need.

Another technique has a context pass *itself* as an argument, and the strategy requests data from the context explicitly. Alternatively, the strategy can store a reference to its context, eliminating the need to pass anything at all. Either way, the strategy can request exactly what it needs. But now Context must define a more elaborate interface to its data, which couples Strategy and Context more closely.

The needs of the particular algorithm and its data requirements will determine the best technique.

Strategies as template parameters. In C++ templates can be used to configure a class with a strategy. This technique is only applicable if (1) the Strategy can be selected at compile-time, and (2) it does not have to be changed at run-time. In this case, the class to be configured (e.g., Context) is defined as a template class that has a Strategy class

Making Strategy objects optional. The Context class may be simplified if it's meaningful *not* to have a Strategy object. Context checks to see if it has a Strategy object before accessing it. If there is one, then Context uses it normally. If there isn't a strategy, then Context carries out default behavior. The benefit of this approach is that clients don't have to deal with Strategy objects at all *unless* they don't like the default behavior.

▼ Sample Code

We'll give the high-level code for the Motivation example, which is based on the implementation of Composition and Compositor classes in InterViews [LCI+92].

The Composition class maintains a collection of Component instances, which represent text and graphical elements in a document. A composition arranges component objects into lines using an instance of a Compositor subclass, which encapsulates a linebreaking strategy. Each component has an associated natural size, stretchability, and shrinkability. The stretchability defines how much the component can grow beyond its natural size;

shrinkability is how much it can shrink. The composition passes these values to a compositor, which uses them to determine the best location for linebreaks.

```
class Composition { public:
    Composition(Compositor*); void
    Repair();
private:
    Compositor* _compositor;
    Component* _components; // the list of components
    int _componentCount; // the number of components
    int _lineWidth;        // the Composition's line width
    int* _lineBreaks;      // the position of linebreaks
                           // in components
    int _lineCount;        // the number of lines
};
```

When a new layout is required, the composition asks its compositor to determine where to place linebreaks. The composition passes the compositor three arrays that define natural sizes, stretchabilities, and shrinkabilities of the components. It also passes the number of components, how wide the line is, and an array that the compositor fills with the position of each linebreak. The compositor returns the number of calculated breaks.

The Compositor interface lets the composition pass the compositor all the information it needs. This is an example of "taking the data to the strategy":

```
class Compositor {
public:
    virtual int Compose(
        Coord natural[], Coord stretch[], Coord shrink[],
        int componentCount, int lineWidth, int breaks[]
    ) = 0;
protected:
    Compositor();
};
```

Note that Compositor is an abstract class. Concrete subclasses define specific linebreaking strategies.

The composition calls its compositor in its Repair operation. Repair first initializes arrays with the natural size, stretchability, and shrinkability of each component (the details of which we omit for brevity). Then it calls on the compositor to obtain the linebreaks and finally lays out the components according to the breaks (also omitted):

```
void Composition::Repair () { Coord*
    natural; Coord* stretchability;
    Coord* shrinkability; int
    componentCount; int* breaks;

    // prepare the arrays with the desired component sizes
    // ...

    determine where the breaks are: int
    breakCount;
    breakCount = _compositor->Compose(
        natural, stretchability, shrinkability,
        componentCount, _lineWidth, breaks
    );

    lay out components according to breaks
    ...
}
```

Now let's look at the Compositor subclasses. SimpleCompositor examines components a line at a time to determine where breaks should go:

```
class SimpleCompositor : public Compositor {
public:
    SimpleCompositor();
    virtual int Compose(
```



```
Coord natural[], Coord stretch[], Coord shrink[],  
int componentCount, int lineWidth, int breaks[]
```

```
);
```

▼ Known Uses

Both ET++ [WGM88] and InterViews use strategies to encapsulatedifferent linebreaking algorithms as we've described.

In the RTL System for compiler code optimization [JML92],strategies define different register allocation schemes(RegisterAllocator) and instruction set scheduling policies(RISCscheduler, CISCscheduler). This provides flexibility in targeting theoptimizer for different machine architectures.

The ET++SwapsManager calculation engine framework computes prices fordifferent financial instruments [EG92]. Its keyabstractions are Instrument and YieldCurve. Different instruments areimplemented as subclasses of Instrument. YieldCurve calculatesdiscount factors, which determine the present value of future cashflows. Both of these classes delegate some behavior to Strategyobjects. The framework provides a family of ConcreteStrategy classesfor generating cash flows, valuing swaps, and calculating discountfactors. You can create new calculation engines by configuringInstrument and YieldCurve with the different ConcreteStrategy objects.This approach supports mixing and matching existing Strategyimplementations as well as defining new ones.

▼ Related Patterns

Flyweight : Strategy objects often make good flyweights.

Template Method

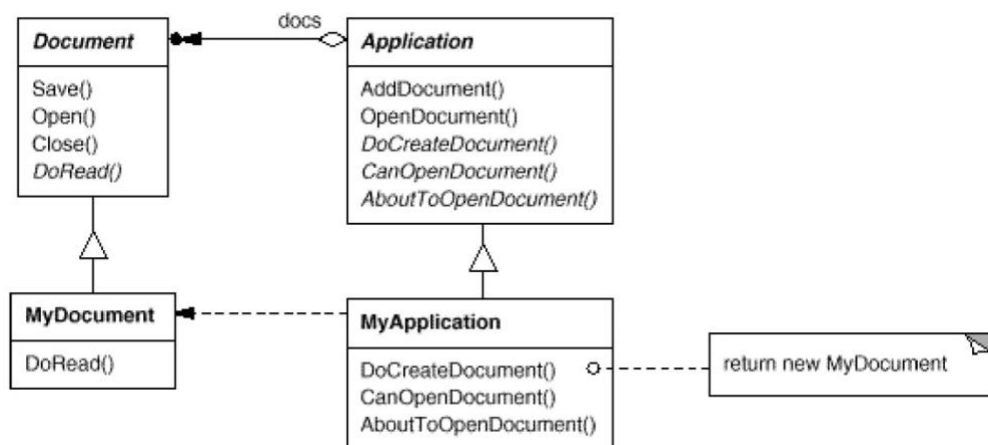
▼ Intent

Define the skeleton of an algorithm in an operation, deferring some steps to subclasses. Template Method lets subclasses redefine certain steps of an algorithm without changing the algorithm's structure.

▼ Motivation

Consider an application framework that provides `Application` and `Document` classes. The `Application` class is responsible for opening existing documents stored in an external format, such as a file. A `Document` object represents the information in a document once it's read from the file.

Applications built with the framework can subclass `Application` and `Document` to suit specific needs. For example, a drawing application defines `DrawApplication` and `DrawDocument` subclasses; a spreadsheet application defines `SpreadsheetApplication` and `SpreadsheetDocument` subclasses.



The abstract `Application` class defines the algorithm for opening and reading a document in its `OpenDocument` operation:

```
void Application::OpenDocument (const char* name) {
    if (!CanOpenDocument(name)) {
        // cannot handle this document
        return;
    }
}
```

```

        Document* doc = DoCreateDocument(); if
        (doc) {
            _docs->AddDocument(doc);
        }
        AboutToOpenDocument(doc);
        doc->Open();    doc-
        >DoRead();
    }
}

```

OpenDocument defines each step for opening a document. It checks if the document can be opened, creates the application-specific Document object, adds it to its set of documents, and reads the Document from a file.

We call OpenDocument a template method. A template method defines an algorithm in terms of abstract operations that subclasses override to provide concrete behavior. Application subclasses define the steps of the algorithm that check if the document can be opened (CanOpenDocument) and that create the Document (DoCreateDocument). Document classes define the step that reads the document (DoRead). The template method also defines an operation that lets Application subclasses know when the document is about to be opened (AboutToOpenDocument), in case they care.

By defining some of the steps of an algorithm using abstract operations, the template method fixes their ordering, but it lets Application and Document subclasses vary those steps to suit their needs.

▼ **Applicability**

The Template Method pattern should be used

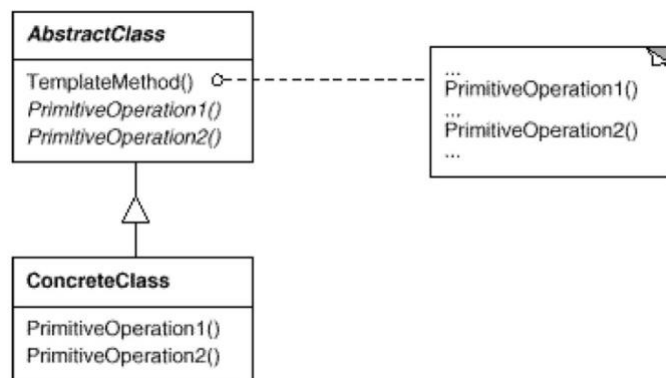
- to implement the invariant parts of an algorithm once and leave it up to subclasses to implement the behavior that can vary.

- when common behavior among subclasses should be factored and localized in a common class to avoid code duplication. This is a good example of "refactoring to generalize" as described by Opdyke and Johnson [[OJ93](#)]. You first identify

the differences in the existing code and then separate the differences into new operations. Finally, you replace the differing code with a template method that calls one of these new operations.

to control subclasses extensions. You can define a template method that calls "hook" operations (see Consequences) at specific points, thereby permitting extensions only at those points.

▼ Structure



▼ Participants

AbstractClass (Application)

defines abstract primitive operations that concrete subclasses define to implement steps of an algorithm.

implements a template method defining the skeleton of an algorithm. The template method calls primitive operations as well as operations defined in AbstractClass or those of other objects.

ConcreteClass (MyApplication)

implements the primitive operations to carry out subclass-specific steps of the algorithm.

▼ Collaborations

ConcreteClass relies on AbstractClass to implement the invariant steps of the algorithm.

▼ Consequences

Template methods are a fundamental technique for code reuse. They are particularly important in class libraries, because they are the means for factoring out common behavior in library classes.

Template methods lead to an inverted control structure that's sometimes referred to as "the Hollywood principle," that is, "Don't call us, we'll call you" [[Swe85](#)]. This refers to how a parent class calls the operations of a subclass and not the other way around.

Template methods call the following kinds of operations:

- concrete operations (either on the ConcreteClass or on client classes);

- concrete AbstractClass operations (i.e., operations that are generally useful to subclasses);

- primitive operations (i.e., abstract operations);

- factory methods (see Factory Method (121)); and

- hook operations, which provide default behavior that subclasses can extend if necessary.

A hook operation often does nothing by default.

It's important for template methods to specify which operations are hooks (*may* be overridden) and which are abstract operations (*must* be overridden). To reuse an abstract class effectively, subclass writers must understand which operations are designed for overriding.

A subclass can *extend* a parent class operation's behavior by overriding the operation and calling the parent operation explicitly:

```
void DerivedClass::Operation () {  
    // DerivedClass extended behavior  
    ParentClass::Operation();  
}
```

Unfortunately, it's easy to forget to call the inherited operation. We can transform such an operation into a template method to give the parent control over how subclasses extend it. The idea is to call a hook operation from a template method in the parent class.

▼ Implementation

Three implementation issues are worth noting:

Using C++ access control. In C++, the primitive operations that a template method calls can be declared protected members. This ensures that they are only called by the template method. Primitive operations that *must* be overridden are declared pure virtual. The template method itself should not be overridden; therefore you can make the template method a nonvirtual member function.

Minimizing primitive operations. An important goal in designing template methods is to minimize the number of primitive operations that a subclass must override to flesh out the algorithm. The more operations that need overriding, the more tedious things get for clients.

Naming conventions. You can identify the operations that should be overridden by adding a prefix to their names. For example, the MacApp framework for Macintosh applications [App89] prefixes template method names with "Do-": "DoCreateDocument", "DoRead", and so forth.

▼ Sample Code

The following C++ example shows how a parent class can enforce an invariant for its subclasses. The example comes from NeXT's AppKit [Add94]. Consider a class `View` that supports drawing on the screen. `View` enforces the invariant that its subclasses can draw into a view only after it becomes the "focus," which requires certain drawing state (for example, colors and fonts) to be set up properly.

We can use a `Display` template method to set up this state. `View` defines two concrete operations, `SetFocus` and `ResetFocus`, that set up and clean up the drawing state, respectively. `View`'s `DoDisplay` hook operation performs the actual drawing. `Display` calls `SetFocus` before `DoDisplay` to set up the drawing state; `Display` calls `ResetFocus` afterwards to release the drawing state.

```
void View::Display () {
    SetFocus();
    DoDisplay();
    ResetFocus();
}
```

To maintain the invariant, the View's clients always call `Display`, and View subclasses always override `DoDisplay`.

`DoDisplay` does nothing in View:

```
void View::DoDisplay () { }
```

Subclasses override it to add their specific drawing behavior:

```
void MyView::DoDisplay () {
    // render the view's contents
}
```

▼ Known Uses

Template methods are so fundamental that they can be found in almost every abstract class. Wirfs-Brock et al. [WBWW90, WBJ90] provide a good overview and discussion of template methods.

▼ Related Patterns

Factory Methods are often called by template methods. In the Motivation example, the factory method `DoCreateDocument` is called by the template method `OpenDocument`.

Strategy : Template methods use inheritance to vary part of an algorithm. Strategies use delegation to vary the entire algorithm.

Visitor

▼ Intent

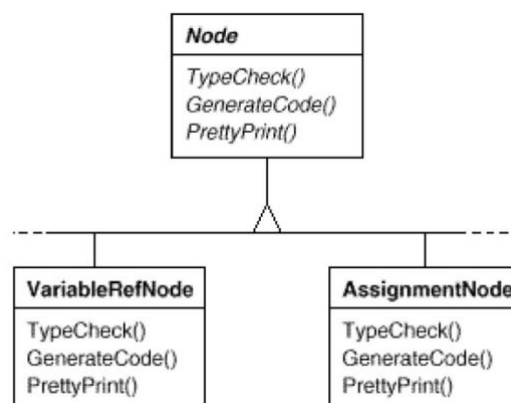
Represent an operation to be performed on the elements of an object structure. Visitor lets you define a new operation without changing the classes of the elements on which it operates.

▼ Motivation

Consider a compiler that represents programs as abstract syntax trees. It will need to perform operations on abstract syntax trees for "static semantic" analyses like checking that all variables are defined. It will also need to generate code. So it might define operations for type-checking, code optimization, flow analysis, checking for variables being assigned values before they're used, and so on.

Moreover, we could use the abstract syntax trees for pretty-printing, program restructuring, code instrumentation, and computing various metrics of a program.

Most of these operations will need to treat nodes that represent assignment statements differently from nodes that represent variables or arithmetic expressions. Hence there will be one class for assignment statements, another for variable accesses, another for arithmetic expressions, and so on. The set of node classes depends on the language being compiled, of course, but it doesn't change much for a given language.

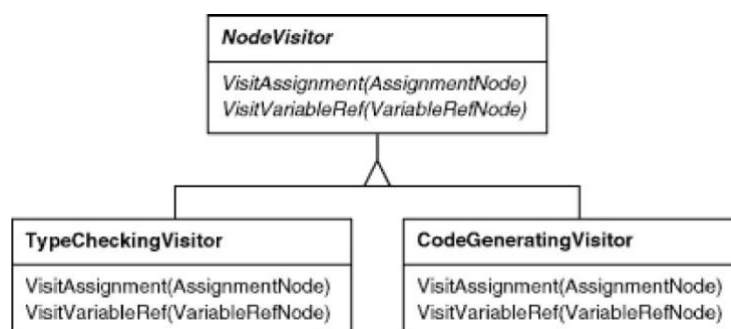


This diagram shows part of the Node class hierarchy. The problem here is that distributing all these operations across the various node classes leads to a system that's hard to

understand, maintain, and change. It will be confusing to have type-checking code mixed with pretty-printing code or flow analysis code. Moreover, adding a new operation usually requires recompiling all of these classes. It would be better if each new operation could be added separately, and the node classes were independent of the operations that apply to them.

We can have both by packaging related operations from each class in a separate object, called a visitor, and passing it to elements of the abstract syntax tree as it's traversed. When an element "accepts" the visitor, it sends a request to the visitor that encodes the element's class. It also includes the element as an argument. The visitor will then execute the operation for that element the operation that used to be in the class of the element.

For example, a compiler that didn't use visitors might type-check a procedure by calling the `TypeCheck` operation on its abstract syntax tree. Each of the nodes would implement `TypeCheck` by calling `TypeCheck` on its components (see the preceding class diagram). If the compiler type-checked a procedure using visitors, then it would create a `TypeCheckingVisitor` object and call the `Accept` operation on the abstract syntax tree with that object as an argument. Each of the nodes would implement `Accept` by calling back on the visitor: an assignment node calls `VisitAssignment` operation on the visitor, while a variable reference calls `VisitVariableReference`. What used to be the `TypeCheck` operation in class `AssignmentNode` is now the `VisitAssignment` operation on `TypeCheckingVisitor`.



With the Visitor pattern, you define two class hierarchies: one for the elements being operated on (the Node hierarchy) and one for the visitors that define operations on the elements (the NodeVisitor hierarchy). You create a new operation by adding a new subclass to the visitor class hierarchy. As long as the grammar that the compiler accepts doesn't change (that is, we don't have to add new Node subclasses), we can add new functionality simply by defining new NodeVisitor subclasses.

▼ Applicability

Use the Visitor pattern when

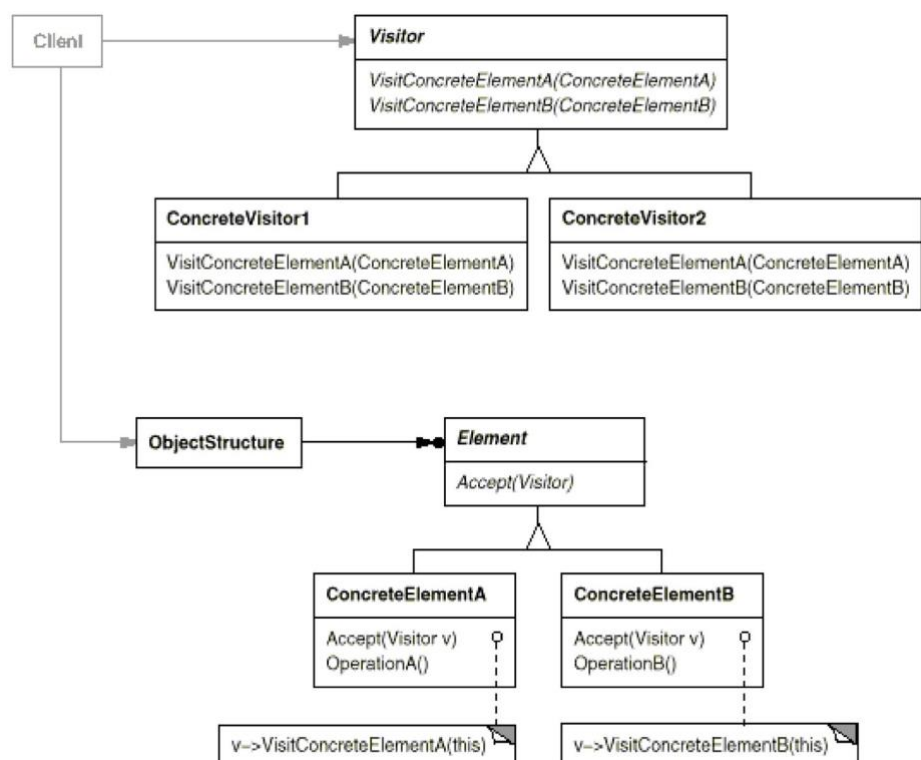
- an object structure contains many classes of objects with differing interfaces, and you want to perform operations on these objects that depend on their concrete classes.

- many distinct and unrelated operations need to be performed on objects in an object structure, and you want to avoid "polluting" their classes with these operations.

Visitor lets you keep related operations together by defining them in one class. When the object structure is shared by many applications, use Visitor to put operations in just those applications that need them.

the classes defining the object structure rarely change, but you often want to define new operations over the structure. Changing the object structure classes requires redefining the interface to all visitors, which is potentially costly. If the object structure classes change often, then it's probably better to define the operations in those classes.

▼ Structure



▼ Participants

□ Visitor (NodeVisitor)

declares a Visit operation for each class of ConcreteElement in the object structure. The operation's name and signature identifies the class that sends the Visit request to the visitor. That lets the visitor determine the concrete class of the element being visited. Then the visitor can access the element directly through its particular interface.

ConcreteVisitor (TypeCheckingVisitor)

implements each operation declared by Visitor. Each operation implements a fragment of the algorithm defined for the corresponding class of object in the structure. ConcreteVisitor provides the context for the algorithm and stores its local state. This state often accumulates results during the traversal of the structure.

Element (Node)

defines an Accept operation that takes a visitor as an argument.

ConcreteElement (AssignmentNode, VariableRefNode)

implements an Accept operation that takes a visitor as an argument.

ObjectStructure (Program)

can enumerate its elements.

may provide a high-level interface to allow the visitor to visit its elements.

may either be a composite (see Composite (183)) or a collection such as a list or a set.

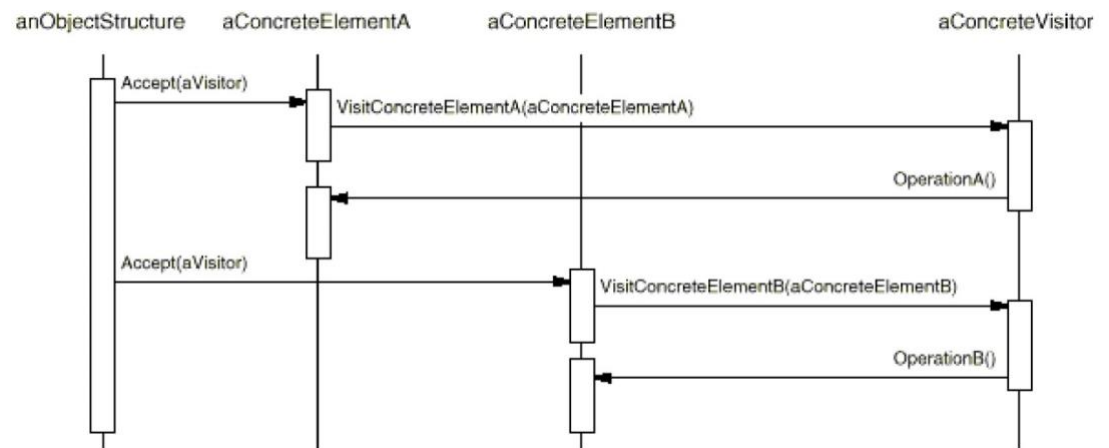
▼ Collaborations

A client that uses the Visitor pattern must create a ConcreteVisitor object and then traverse the object structure, visiting each element with the visitor.

When an element is visited, it calls the Visitor operation that corresponds to its class.

The element supplies itself as an argument to this operation to let the visitor access its state, if necessary.

The following interaction diagram illustrates the collaborations between an object structure, a visitor, and two elements:



▼ Consequences

Some of the benefits and liabilities of the Visitor pattern are as follows:

Visitor makes adding new operations easy. Visitors make it easy to add operations that depend on the components of complex objects. You can define a new operation over an object structure simply by adding a new visitor. In contrast, if you spread functionality over many classes, then you must change each class to define a new operation.

A visitor gathers related operations and separates unrelated ones. Related behavior isn't spread over the classes defining the object structure; it's localized in a visitor. Unrelated sets of behavior are partitioned in their own visitor subclasses. That simplifies both the classes defining the elements and the algorithms defined in the visitors. Any algorithm-specific data structures can be hidden in the visitor.

Adding new ConcreteElement classes is hard. The Visitor pattern makes it hard to add new subclasses of Element. Each new ConcreteElement gives rise to a new abstract operation on Visitor and a corresponding implementation in every ConcreteVisitor class. Sometimes a default implementation can be provided in Visitor that can be inherited by most of the ConcreteVisitors, but this is the exception rather than the rule.

▼ Implementation

Each object structure will have an associated Visitor class. This abstract visitor class declares a VisitConcreteElement operation for each class of ConcreteElement defining the object structure. Each Visit operation on the Visitor declares its argument to be a particular ConcreteElement, allowing the Visitor to access the interface of the ConcreteElement directly. ConcreteVisitor classes override each Visit operation to implement visitor-specific behavior for the corresponding ConcreteElement class.

The Visitor class would be declared like this in C++:

```
class Visitor { public:
    virtual void VisitElementA(ElementA*);

    virtual void VisitElementB(ElementB*);

    // and so on for other concrete elements
protected:
    Visitor();
};
```

Each class of ConcreteElement implements an Accept operation that calls the matching Visit... operation on the visitor for that ConcreteElement. Thus the operation that ends up getting called depends on both the class of the element and the class of the visitor.¹⁰

The concrete elements are declared as

```
class Element {
public:
    virtual ~Element();
    virtual void Accept(Visitor&) = 0;
protected:
    Element();
};

class ElementA : public Element { public:
```

```

        ElementA();
        virtual void Accept(Visitor& v) { v.VisitElementA(this); }
};

class ElementB : public Element { public:
        ElementB();
        virtual void Accept(Visitor& v) { v.VisitElementB(this); }
};

```

A CompositeElement class might implement Accept like this:

```

class CompositeElement : public Element {
public:
        virtual void Accept(Visitor&);
private:
        List<Element*> _children;
};

void CompositeElement::Accept (Visitor& v) {

        ListIterator<Element*> i(_children);

        for (i.First(); !i.IsDone(); i.Next()) {
                i.CurrentItem()->Accept(v);
        }
        v.VisitCompositeElement(this);
}

```

Here are two other implementation issues that arise when you apply the Visitor pattern:

Double dispatch. Effectively, the Visitor pattern lets you add operations to classes without changing them. Visitor achieves this by using a technique called double-dispatch. It's a well-known technique. Infact, some

▼ Sample Code

Because visitors are usually associated with composites, we'll use the `Equipment` classes defined in the Sample Code of Composite to illustrate the Visitor pattern. We will use Visitor to define operations for computing the inventory of materials and the total cost for a piece of equipment. The `Equipment` classes are so simple that using Visitor isn't really necessary, but they make it easy to see what's involved in implementing the pattern.

Here again is the `Equipment` class from Composite. We've augmented it with an `Accept` operation to let it work with a visitor.

```
class Equipment { public:
    virtual ~Equipment();

    const char* Name() { return _name; }

    virtual Watt Power();    virtual
    Currency NetPrice();
    virtual Currency DiscountPrice();

    virtual void Accept(EquipmentVisitor&);
protected:
    Equipment(const char*);
private:
    const char* _name;
};
```

The `Equipment` operations return the attributes of a piece of equipment, such as its power consumption and cost. Subclasses redefine these operations appropriately for specific types of equipment (e.g., a chassis, drives, and planar boards).

The abstract class for all visitors of equipment has a virtual function for each subclass of equipment, as shown next. All of the virtual functions do nothing by default.

```
class EquipmentVisitor { public:
```

```

virtual ~EquipmentVisitor();

virtual void VisitFloppyDisk(FloppyDisk*);

virtual void VisitCard(Card*);

virtual void VisitChassis(Chassis*); virtual

void VisitBus(Bus*);

```

// and so on for other concrete subclasses of Equipment

protected:

```

EquipmentVisitor();

};

```

Equipment subclasses define Accept in basically the same way: It calls the `EquipmentVisitor` operation that corresponds to the class that received the Accept request, like this:

```

void FloppyDisk::Accept (EquipmentVisitor& visitor) {
    visitor.VisitFloppyDisk(this);
}

```

Equipment that contains other equipment (in particular, subclasses of `CompositeEquipment` in the Composite pattern) implements `Accept` by iterating over its children and calling `Accept` on each of them. Then it calls the `Visit` operation as usual. For example, `Chassis::Accept` could traverse all the parts in the chassis as follows:

▼ Known Uses

The Smalltalk-80 compiler has a Visitor class called `ProgramNodeEnumerator`. It's used primarily for algorithms that analyze source code. It isn't used for code generation or pretty-printing, although it could be.

IRIS Inventor [Str93] is a toolkit for developing 3-D graphics applications. `Inventor` represents a three-dimensional scene as a hierarchy of nodes, each representing either a geometric object or an attribute of one. Operations like rendering a scene or mapping an input event require traversing this hierarchy in different ways. `Inventor` does

this using visitors called "actions." There are different visitors for rendering, event handling, searching, filing, and determining bounding boxes.

To make adding new nodes easier, Inventor implements a double-dispatch scheme for C++. The scheme relies on run-time type information and a two-dimensional table in which rows represent visitors and columns represent node classes. The cells store a pointer to the function bound to the visitor and node class.

Mark Linton coined the term "Visitor" in the X Consortium's *Fresco Application Toolkit* specification [LP93].

▼ Related Patterns

Composite: Visitors can be used to apply an operation over an object structure defined by the Composite pattern.

Interpreter : Visitor may be applied to do the interpretation.

Discussion of Behavioral Patterns

▼ Encapsulating Variation

Encapsulating variation is a theme of many behavioral patterns. When an aspect of a program changes frequently, these patterns define an object that encapsulates that aspect. Then other parts of the program can collaborate with the object whenever they depend on that aspect. The patterns usually define an abstract class that describes the encapsulating object, and the pattern derives its name from that object.¹² For example,

- a Strategy object encapsulates an algorithm (Strategy (349)),
- a State object encapsulates a state-dependent behavior (State (338)),
- a Mediator object encapsulates the protocol between objects (Mediator (305)), and
- an Iterator object encapsulates the way you access and traverse the components of an aggregate object (Iterator (289)).

These patterns describe aspects of a program that are likely to change. Most patterns have two kinds of objects: the new object(s) that encapsulate the aspect, and the existing object(s) that use the new ones. Usually the functionality of new objects would be an integral part of the existing objects were it not for the pattern. For example, code for a Strategy would probably be wired into the strategy's Context, and code for a State would be implemented directly in the state's Context.

But not all object behavioral patterns partition functionality like this. For example, Chain of Responsibility deals with an arbitrary number of objects (i.e., a chain), all of which may already exist in the system.

Chain of Responsibility illustrates another difference in behavioral patterns: Not all define static communication relationships between classes. Chain of Responsibility prescribes communication between an open-ended number of objects. Other patterns involve objects that are passed around as arguments.

▼ Objects as Arguments

Several patterns introduce an object that's *always* used as an argument. One of these is Visitor. A Visitor object is the argument to a polymorphic Accept operation on the objects it visits. The visitor is never considered a part of those objects, even though the conventional alternative to the pattern is to distribute Visitor code across the object structure classes.

Other patterns define objects that act as magic tokens to be passed around and invoked at a later time. Both Command and Memento fall into this category. In Command, the token represents a request; in Memento, it represents the internal state of an object at a particular time. In both cases, the token can have a complex internal representation, but the client is never aware of it. But even here there are differences. Polymorphism is important in the Command pattern, because executing the Command object is a polymorphic operation. In contrast, the Memento interface is so narrow that a memento can only be passed as a value. So it's likely to present no polymorphic operations at all to its clients.

▼ Should Communication be Encapsulated or Distributed?

Mediator and Observer are competing patterns. The difference between them is that Observer distributes communication by introducing Observer and Subject objects, whereas a Mediator object encapsulates the communication between other objects.

In the Observer pattern, there is no single object that encapsulates a constraint. Instead, the Observer and the Subject must cooperate to maintain the constraint. Communication patterns are determined by the way observers and subjects are interconnected: a single subject usually has many observers, and sometimes the observer of one subject is a subject of another observer. The Mediator pattern centralizes rather than distributes. It places the responsibility for maintaining a constraint squarely in the mediator.

We've found it easier to make reusable Observers and Subjects than to make reusable Mediators. The Observer pattern promotes partitioning and loose coupling between Observer and Subject, and that leads to finer-grained classes that are more apt to be reused.

On the other hand, it's easier to understand the flow of communication in Mediator than in Observer. Observers and subjects are usually connected shortly after they're created, and it's hard to see how they are connected later in the program. If you know the Observer pattern, then you understand that the way observers and subjects are connected is important, and you also know what connections to look for. However, the indirection that Observer introduces will still make a system harder to understand.

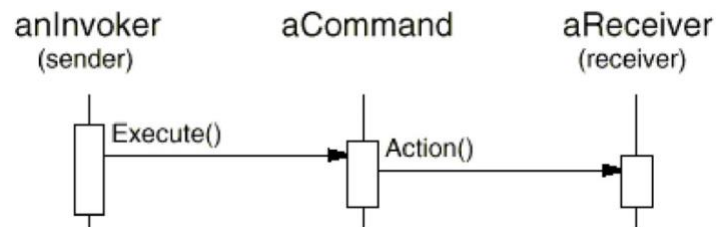
Observers in Smalltalk can be parameterized with messages to access the Subject state, and so they are even more reusable than they are in C++. This makes Observer more attractive than Mediator in Smalltalk. Thus a Smalltalk programmer will often use Observer where a C++ programmer would use Mediator.

▼ Decoupling Senders and Receivers

When collaborating objects refer to each other directly, they become dependent on each other, and that can have an adverse impact on the layering and reusability of a system.

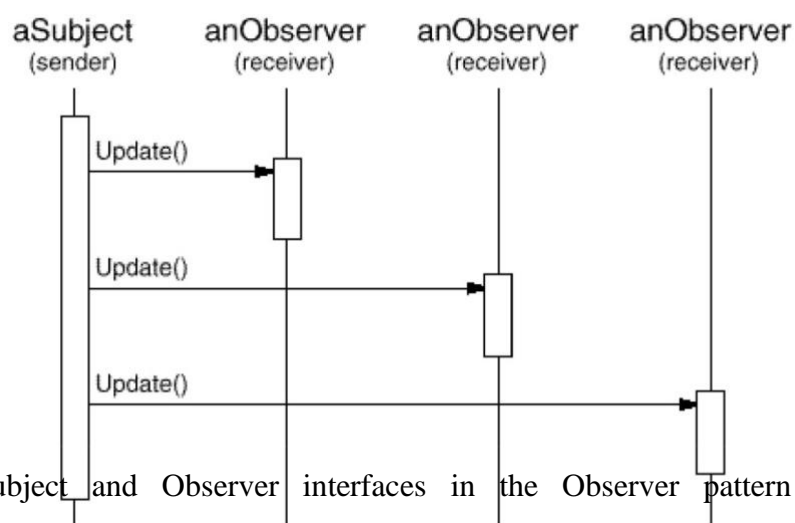
Command, Observer, Mediator, and Chain of Responsibility address how you can decouple senders and receivers, but with different trade-offs.

The Command pattern supports decoupling by using a Command object to define the binding between a sender and receiver:



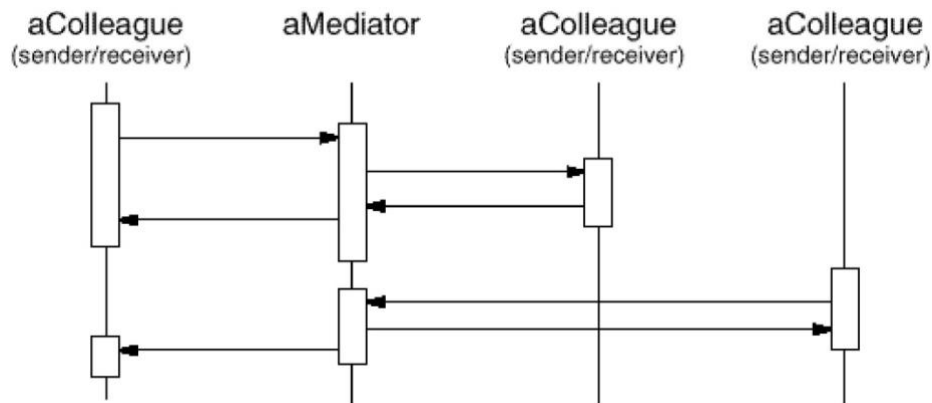
The Command object provides a simple interface for issuing the request (that is, the **Execute** operation). Defining the sender-receiver connection in a separate object lets the sender work with different receivers. It keeps the sender decoupled from the receivers, making senders easy to reuse.

The Observer pattern decouples senders (subjects) from receivers (observers) by defining an interface for signaling changes in subjects. Observer defines a looser sender-receiver binding than Command, since a subject may have multiple observers, and their number can vary at run-time.



The Subject and Observer interfaces in the Observer pattern are designed for communicating changes. Therefore the Observer pattern is best for decoupling objects when there are data dependencies between them.

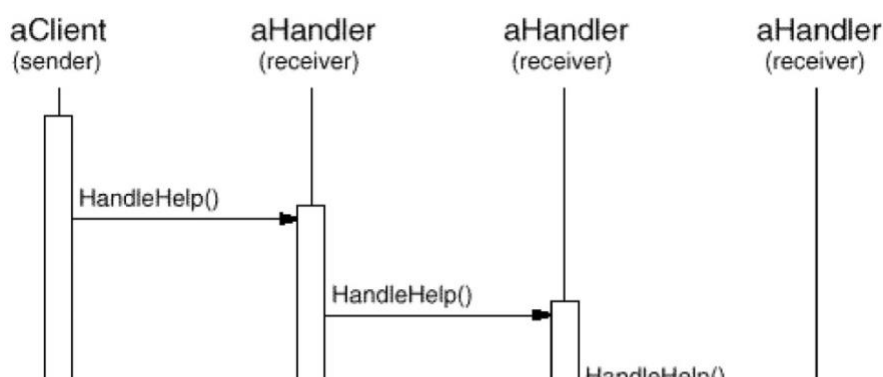
The Mediator pattern decouples objects by having them refer to each other indirectly through a Mediator object.



A Mediator object routes requests between Colleague objects and centralizes their communication. Consequently, colleagues can only talk to each other through the Mediator interface. Because this interface is fixed, the Mediator might have to implement its own dispatching scheme for added flexibility. Requests can be encoded and arguments packed in such a way that colleagues can request an open-ended set of operations.

The Mediator pattern can reduce subclassing in a system, because it centralizes communication behavior in one class instead of distributing it among subclasses. However, *ad hoc* dispatching schemes often decrease type safety.

Finally, the Chain of Responsibility pattern decouples the sender from the receiver by passing the request along a chain of potential receivers:



Since the interface between senders and receivers is fixed, Chain of Responsibility may also require a custom dispatching scheme. Hence it has the same type-safety drawbacks as Mediator. Chain of Responsibility is a good way to decouple the sender and the receiver if the chain is already part of the system's structure, and one of several objects may be in a position to handle the request. Moreover, the pattern offers added flexibility in that the chain can be changed or extended easily.

▼ Summary

With few exceptions, behavioral design patterns complement and reinforce each other. A class in a chain of responsibility, for example, will probably include at least one application of Template Method. The template method can use primitive operations to determine whether the object should handle the request and to choose the object to forward to. The chain can use the Command pattern to represent requests as objects. Interpreter can use the State pattern to define parsing contexts. An iterator can traverse an aggregate, and a visitor can apply an operation to each element in the aggregate.

Behavioral patterns work well with other patterns, too. For example, a system that uses the Composite pattern might use a visitor to perform operations on components of the composition. It could use Chain of Responsibility to let components access global properties through their parent. It could also use Decorator to override these properties on parts of the composition. It could use the Observer pattern to tie one object structure to another and the State pattern to let a component change its behavior as its state changes. The composition itself might be created using the approach in Builder, and it might be treated as a Prototype by some other part of the system.

Well-designed object-oriented systems are just like this they have multiple patterns embedded in them but not because their designers necessarily thought in these terms. Composition at the *pattern* level rather than the class or object levels lets us achieve the same synergy with greater ease.
