



Financial Portfolio Management

R-chitects

Investing made simpler

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Karthik Krishna



Abhinav Chanda



Sachin Arakeri

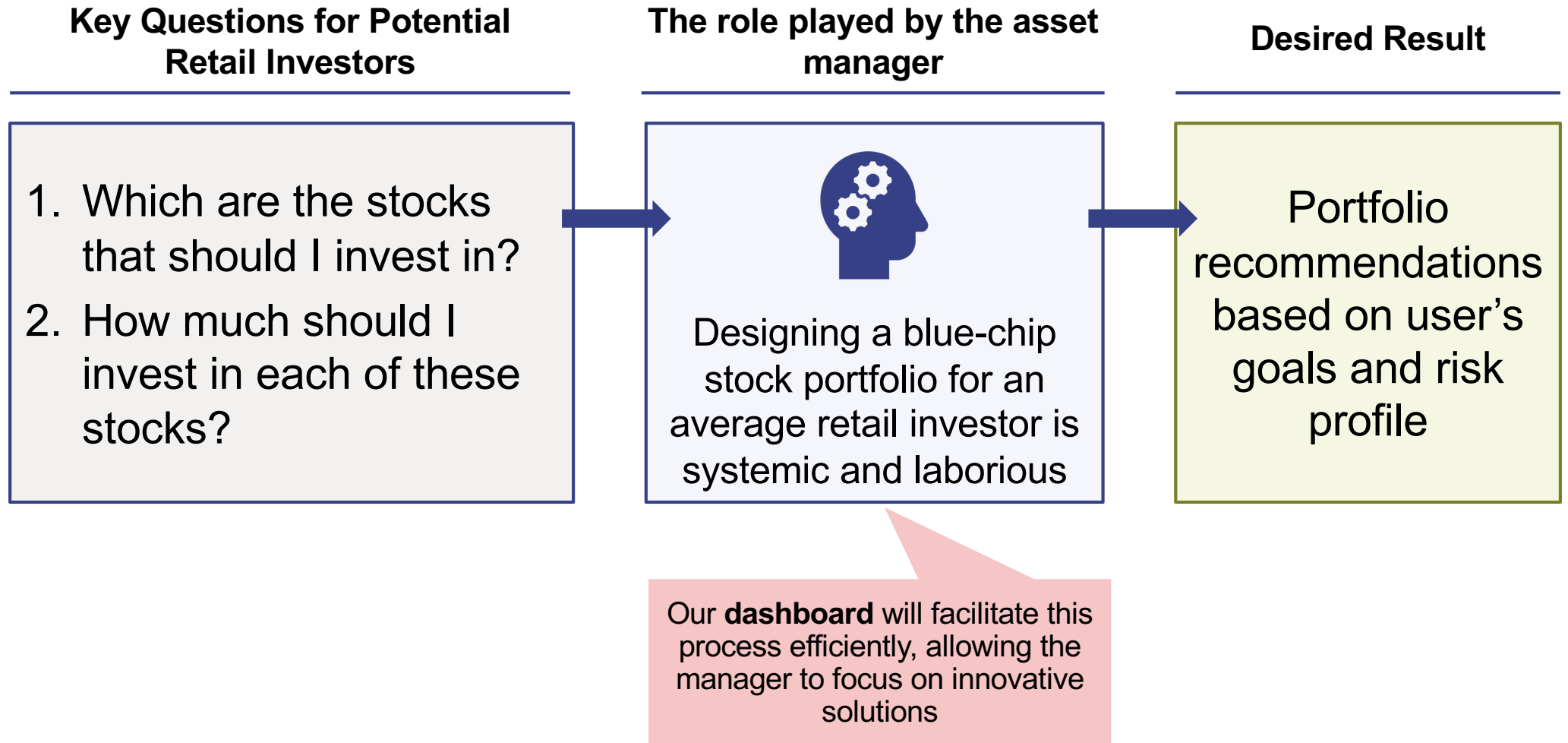


Mohinder Goyal

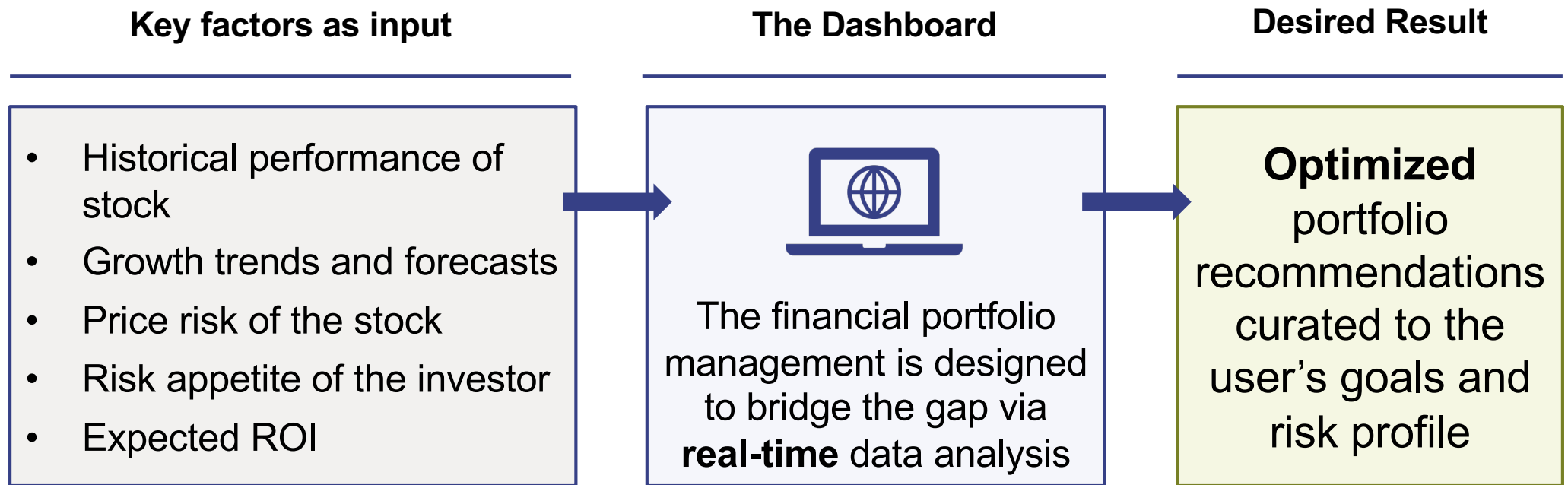


Robin Jindal

The financial portfolio management dashboard is a comprehensive tool designed to empower the asset manager



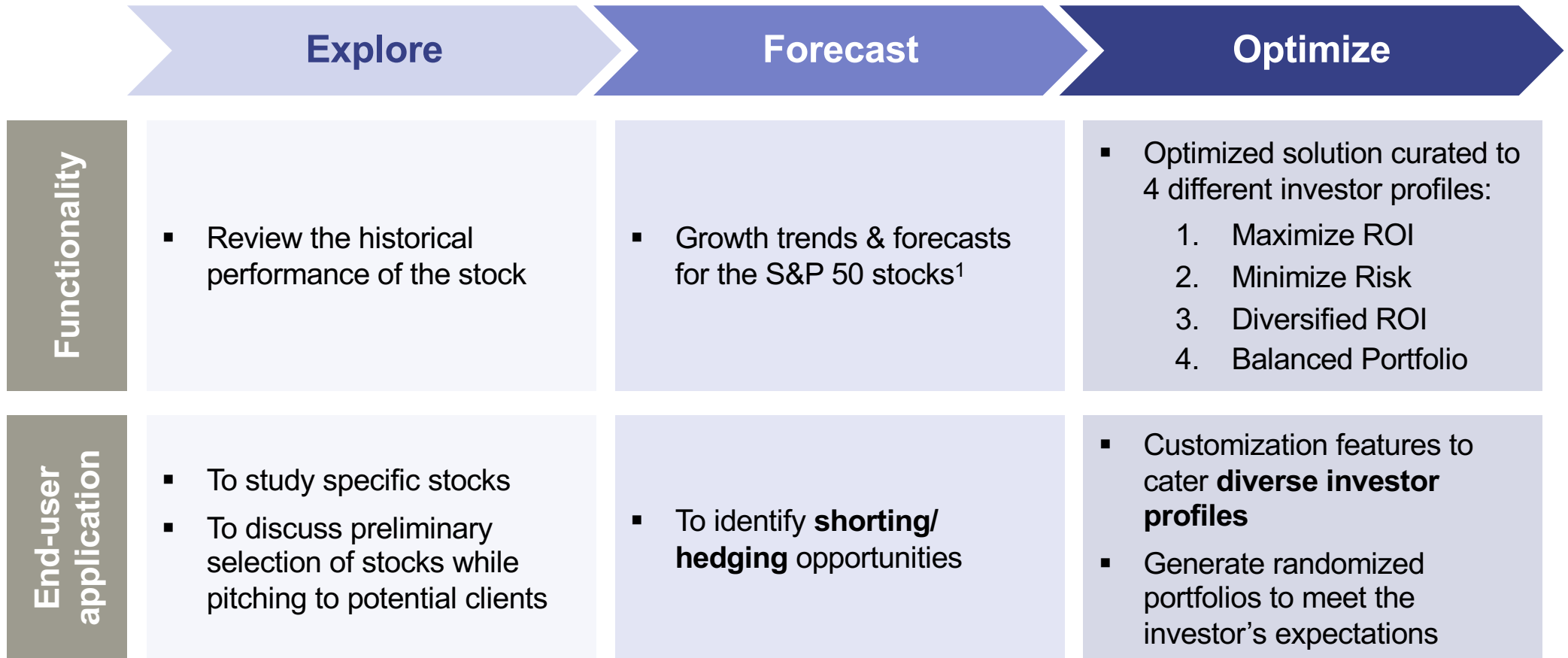
The dashboard performs a holistic review of the investor's key questions to arrive at an optimized portfolio recommendation



Advising retail investors will be made more effective and efficient

Problem Overview	Dashboard Demonstration	Functionality & Business Impact	Advancing Forward
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The features can be leveraged to effectively advise the investor on a range of investment decisions

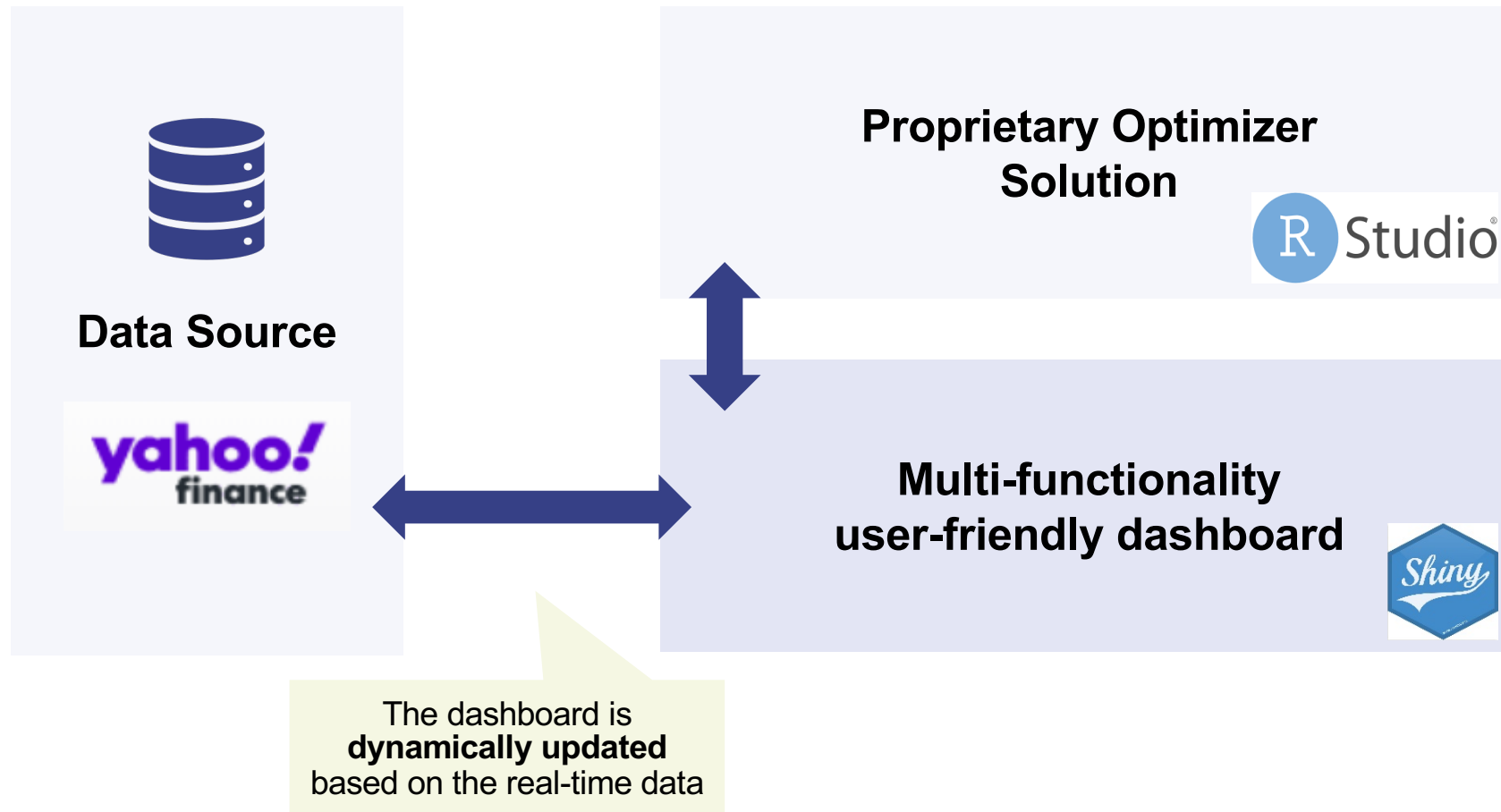


The **most pivotal** and **functional feature²** of the dashboard



1. S&P top 50 stocks as on 11th October are considered
2. Proprietary solution developed by Team R-chitects

The solution has been designed on a robust platform that generates a portfolio assortment in real-time



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Impact

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Find us at



https://github.com/abhinav314/rchitects_ur4a/blob/master/UI_rchitects_v1.5.R



<https://kk1994.shinyapps.io/R-Chitects/>



Robin Jindal
Chief Marketing Office
rjindal@rchitects.org

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References

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2. Shiny function reference (<https://shiny.rstudio.com/reference/shiny/1.0.5/>)
3. Quantmod library (<https://www.quantmod.com/>)
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5. Portfolio Analytics (https://cran.r-project.org/web/packages/PortfolioAnalytics/vignettes/portfolio_vignette.pdf)
6. Charting financial portfolios (https://cran.r-project.org/web/packages/PortfolioAnalytics/vignettes/portfolio_vignette.pdf)