

Connection 5G: Business Primer

Key Strategic Initiatives

- **Unlock New Opportunities:** Continue to drive new customer acquisition and retention but win back lost customers and cross-sell, suppress to save money
- **Hyper-Personalization:** Deliver engaging content through relevant, tailored personalized experiences.
- **Increase ROI on Customer Data:** Move towards a unified view of customer by consolidating disparate views of customer accounts, standardize data usage and privacy workflows.
- Cost Optimization: Reduce operational costs via increased speed, scale and flexibility

Customer Use Cases



Orchestrate the curb-side / instore pickup communication process starting from when an order is placed to when an order has been picked up



REAL-TIME CDP (ACQUISITION)

Activate all profiles who have visited an iPhone 13/Pixel 6 product page and no order exists for that device or that device is not currently an active line on the customer's account



REAL-TIME CDP (UPSELL)

Find all profiles who have a total billing data usage in the last 6 months > 140 GB, have a rolling 6-month average monthly data usage >= 20 GB and are not on the ultimate phone plan

Customer Use Cases – Phase 1 Focus



Orchestrate the curb-side / instore pickup communication process starting from when an order is placed to when an order has been picked up



REAL-TIME CDP (ACQUISITION)

Activate all profiles who have visited an iPhone 13/Pixel 6 product page and no order exists for that device or that device is not currently an active line on the customer's account

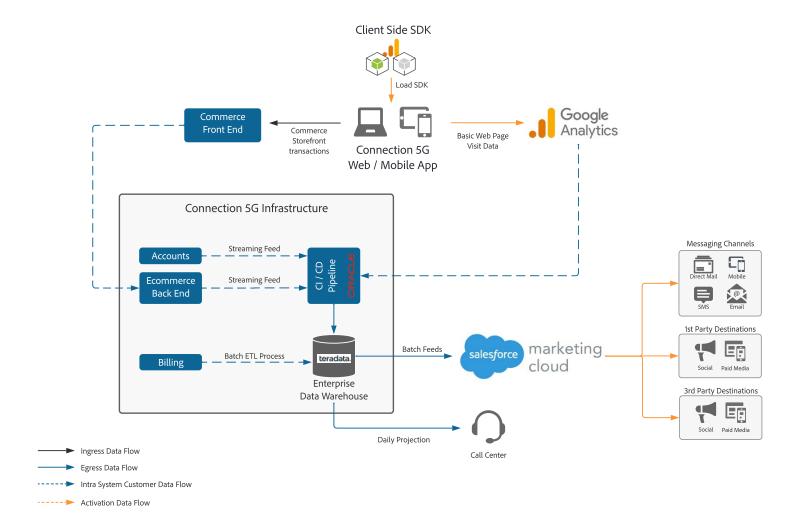


Find all profiles who have a total billing data usage in the last 6 months > 140 GB, have a rolling 6-month average monthly data usage >= 20 GB and are not on the ultimate phone plan

Connection 5G: System Description

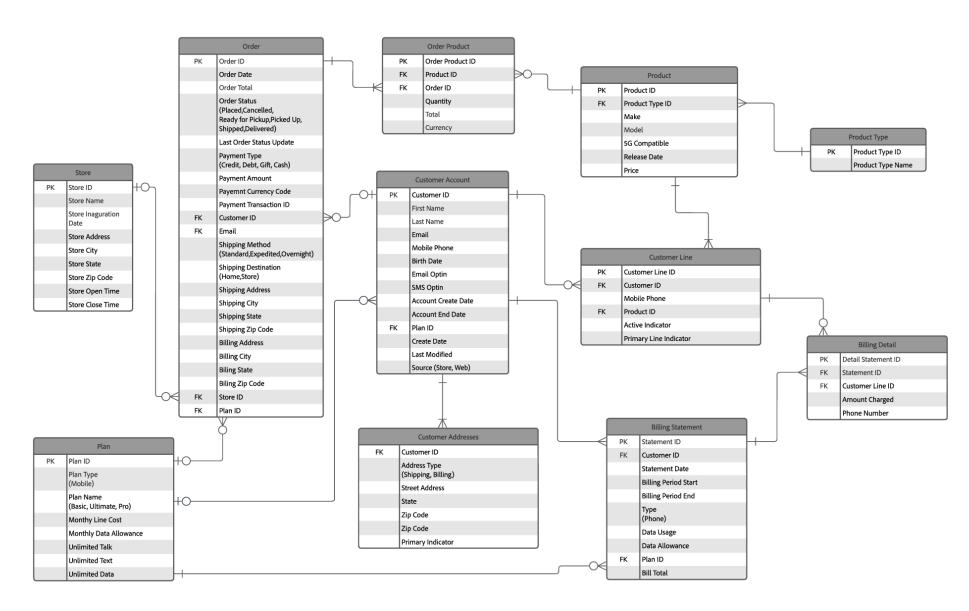
- Centralized data warehouse in Teradata used to unify all customer data but currently lacks many of the marketing application feedback loops
- Commerce system fully integrated with CI/CD pipeline but requires IT effort to exposes new events to the business requests
- Google Analytics deployment exists but primarily used to understand basic page traffic. Significant interest with gaining access to the data set and feed it back to their warehouse for data science and analysis.
- Billing system is a batch based daily job that pushes to warehouse but there are plans to integrate it into the CI/CID pipeline over the long term
- IVR system currently works off a projection of data from the warehouse but there is need to make data more accessible to the call center to deliver more contextualized conversations / offers
- **Salesforce** being leveraged by marketing to send email, SMS and mobile communications to customers. Significant investment by marketing into this application but currently heavily batch-based feeds with data coming from the warehouse

Customer Architecture: System View



- Lack of onsite personalization given no existing architecture is available to expose the warehouse data in a consistent fashion for marketing to leverage
- Scalability & reliability are a concern as IT teams are constantly being asked to expose the data within the warehouse to the various marketing applications within the marketing stack. Long term to plans to re-architect the warehouse and move to Redshift or Snowflake
- Data Governance & privacy are key priorities with all systems moving forward. Need to centralize all governance and privacy for internal teams and marketing teams when working with the customer data

Customer Data Architecture: Warehouse View



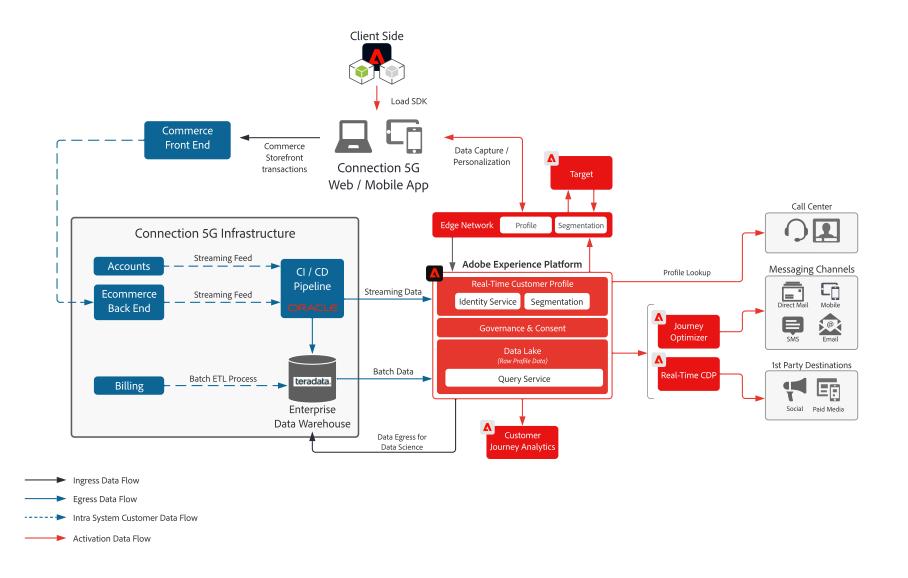
Customer Data Architecture: Streaming Payloads

Orders "orderID": "12345", "orderDate": "2017-09-26T15:52:25+00:00", "orderTotal": 1045.00, "orderstatus": "placed", "lastOrderStatusUpdate": "2017-09-26T15:52:25+00:00", "payments": { "paymentAmount": 1045.00, "paymentTransactionID": "PYMNT100" "customerID": "C100", "shippingDestination": "store|home", "storeID": "STR100", "shippingstreet": "345 Park Ave", "shippingcity": "San Jose", "shippingMethod": "standard|expedited|overnight", "shippingAmount": 0.00, "plan": { "ID": "PLN100", Note: "monthlycost": 45.00 Data is computed and streamed from the back "source": "web", office commerce order "productOrders": [system as status changes. Applies to all "productID": "P100", in-store and online "model": "Iphone 13", orders "quantity": 1.0, "price": 1000.00,

```
Product Page View
                                              Note:
"web": {
 "webPageDetails": {
                                               Real-time data feed
                                               from the Adobe Web
                                               SDK capturing page
                                               view traffic
 "name": "New Product",
 "priceTotal": 45.00,
      "primary": true
 "CustomerID": [
```

```
Ecommerce Checkout
"checkoutDate": "2017-09-26T14:52:25+00:00",
"customerID": "C100",
"email": "john.doe@abc.com",
"purchaseID": "12345",
"orderStatus": "placed",
"shipping": {
 "shippingDestination": "store|home",
 "shippingMethod": "standard|expedited|overnight"
 "shippingAmount": 0,
 "shippingstreet": "345 Park Ave",
                                           Note:
                                           Real-time data feed
                                           directly from the
"productListItems": {
                                           commerce system
 "productID": "P100",
 "model": "Iphone 13",
                                           storefront. These are
 "priceTotal": 1000,
                                           only web orders
                                           shipped to home
```

Proposed North Star Architecture



Proposed Phase 1 Architecture

