

Project Bridge

LuxCo PF Cap Table

Estimate / Placeholder. Amount may change

* Purchase Price (EUR)

| SPA | |
|---|---------------|
| Base Purchase Price | 35,278,700.00 |
| (-) 85.56% of Debt; | 333,659.62 |
| (+) 85.56% of Cash; and | 456,344.97 |
| (+ / -) 85.56% of the Working Capital Adjustment. | (793,639.37) |
| Purchase Price | 35,275,065.22 |

| Rollover Equiy Purchase Calc | |
|-------------------------------------|---------------|
| Enterprise Value | 41,500,000.00 |
| (-) Debt; | 389,971.50 |
| (+) Cash; and | 533,362.52 |
| (+ / -) Working Capital Adjustment. | (927,582.25) |
| Equity Value | 41,495,751.77 |

Purchase of addl. 2.0% of Soeren Equity 2.0% 829,915.04

| At-Close | | |
|-------------------|----------------------|-------------|
| LuxCo PF CapTable | Capital Contribution | % of Equity |
| OGC Equity | 28,870,084.96 | 82.8% |
| Soeren Equity | 5,991,986.56 | 17.2% |
| Total | 34,862,071.52 | 100.0% |

| Post-Close ⁽¹⁾ | | |
|---------------------------|----------------------|-------------|
| LuxCo PF CapTable | Capital Contribution | % of Equity |
| OGC Equity | 29,700,000.00 | 85.2% |
| Soeren Equity | 5,162,071.52 | 14.8% |
| Total | 34,862,071.52 | 100.0% |

(1) After purchase of additional 2% of equity by OGC from Soeren