

# Matthew Ohman

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## EDUCATION

**University of Oklahoma (OU)**, Price College of Business  
*B.B.A. in Finance and Management Information Systems (MIS)*  
**Cumulative GPA:** 3.95 / 4.00

**Anticipated Graduation:** May 2022

- **Relevant Coursework:** Financial Modeling, Investments, Derivative Securities, Advanced Corporate Finance, Student Investment Fund, MIS Field Project, Databases, Business Programming, Intro to Programming, Intermediate I Accounting, Public Speaking, Statistics

## HONORS and RECOGNITION

- **Eagle Scout:** Since 1911, 4% of Boy Scouts have earned the rank of Eagle
- **Phillips 66 SHIELD Scholar:** Awarded to high-performing students majoring in a field of study related to the recruiting needs of Phillips 66
- **Michael F. Price Finance Scholarship:** Awarded to high-performing Finance majors in the Price College of Business

## WORK EXPERIENCE

**Goldman Sachs**, *Incoming Global Markets Summer Analyst*

**Summer 2021**

**The Oklahoma Group**, *Consultant*

**August 2020 – December 2020**

As a consultant, I provided strategic advisory to a non-profit client in Oklahoma City, OK with a team of fellow students

- Managed individual workstream on establishing legacy giving, targeted donor communications, and a tiered donation benefit system
- Compiled research and recommendations into 22 page contribution to final deliverable
- Provided weekly research reports and monthly progress review presentations to client
- Reports consisted of interviews with subject experts, benchmarking similar nonprofits, and gathering information relative to the client's asks

**First United Bank**, *Financial Data Analyst*

**June 2020 – August 2020**

- Built Alteryx program that segmented 5K PPP loan customers and 100K+ checking customers by their checking account activity
- Presented Tableau report to bank executives on how project predicts attrition, measures sales performance, and supports other projects
- Analyzed 234 test segments in Excel to find the highest quality groupings by measuring cluster separation and internal distance
- Project helped Analytics department begin process of implementing machine learning into customer analysis
- Gained experience in Microsoft Power BI building data models and visualizing YTD sales performance for checking accounts

**Dallas Area Rapid Transit (DART)**, *Bus Operations Intern*

**June 2019 – August 2019**

- Assisted in the preparation of the estimated \$200MM FY20 budget report for the Bus Operations department
- Completed the FY20 budget packets for the department's management team used in the Board of Directors presentation on 7/9/19

## LEADERSHIP and INVOLVEMENT

**OU Student Investment Fund**, *Analyst*

**January 2021 – Present**

- Analyze current and potential holdings in the Industrials sector by creating Revenue, Earnings, and Valuation models
- Compile research report and deliver buy/sell/hold recommendations to the fund's board of directors

**Wall Street Sooners (WSS)**, *Associate*

**February 2019 – Present**

- Gain exposure to investment banking careers and industry trends through student-led curriculum and events with firms and alumni
- Engage in lectures covering valuation, technical interview questions, networking, and professional development

**JCPenney Leadership Program (JCPLP)**, *Associate*

**September 2020 – Present**

The JCPenney Leadership program is the premier professional development organization in the Price College of Business

- Develop leadership skills through events hosted by fellow students, firms, and experienced professionals
- Serve community with fellow student leaders through philanthropy and involvement opportunities with nonprofits and local government

**OU Dance Marathon: Children's Miracle Network Hospitals**, *Business Development Committee Executive*

**September 2018 – May 2020**

OU's largest philanthropy that donates proceeds to the OU Children's Hospital. OUDM raised \$1MM for the 2019/2020 campaign

- Compiled Tableau report highlighting the long term impact of involving underrepresented groups and multicultural organizations
- Forecasted \$25k donation increase over 3-years if Soonerthon increased involvement from underrepresented groups
- Represented committee in Spring 2019 transition leadership. Participated in think tank for engaging campus and improving committee

## SKILLS and INTERESTS

**Software:** Tableau/, Alteryx, Excel, Power BI, SQL Studio, Visual Studio, Bloomberg Terminal (Learning), Simul8 (Learning)

**Coding:** C#, HTML & CSS, basic Python, SQL

**Interests:** Backpacking, completed a marathon & training for a triathlon, pickup basketball, cooking, collecting records