

Matthew Ohman

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EDUCATION

University of Oklahoma (OU), Price College of Business
B.B.A. in Finance and Management Information Systems (MIS)
Cumulative GPA: 3.98 / 4.00

Anticipated Graduation: May 2022

Relevant Coursework: Financial Modeling, Financial Intermediaries & Markets, Investments, Advanced Corporate Finance, Database Management, Non-Procedural Programming, Introduction to Programming, Intermediate I Accounting, Public Speaking

HONORS and RECOGNITION

- Eagle Scout (Since 1911 4% of Boy Scouts have earned the rank of Eagle)
- Phillips 66 SHIELD Scholar (Awarded to high-performing students majoring in a field of study related to the recruiting needs of Phillips 66)
- Michael F. Price Finance Scholarship Recipient (Awarded to high-performing Finance majors in the Price College of Business)

WORK EXPERIENCE

Goldman Sachs, *Incoming Global Markets Summer Analyst*

Summer 2021

The Oklahoma Group, *Consultant*

August 2020 – Present

- Providing strategic advisory to a non-profit client with a team of fellow students while leading an individual workstream
- Compiling weekly research reports and monthly progress presentations. In December 2020 our team will present deliverables to our client
- Reports consist of interviewing subject experts, benchmarking similar nonprofits, and gathering information relative to the client's asks
- Advocate for program by leading presentations on campus and assist in recruiting potential consultants

First United Bank & Trust, *Financial Data Analyst*

June 2020 – August 2020

- Built Alteryx program that segmented 5K PPP loan customers and 100K+ checking customers by their checking account activity
- Project will help Analytics department begin process of implementing machine learning into customer analysis
- Presented Tableau report to bank executives on how project predicts attrition, measures sales performance, and supports other projects
- Analyzed 234 test segments in Excel to find the highest quality groupings by measuring cluster separation and internal distance
- Gained experience in Microsoft Power BI building data models and visualizing YTD sales performance for checking accounts
- Assisted in logging a working data dictionary for inter-departmental use. Dictionary references analytics terms and describes processes

Dallas Area Rapid Transit (DART), *Bus Operations Intern*
Bus Operations Intern

June 2019 – August 2019

- Assisted in the preparation of the estimated \$200MM FY20 budget report for the Bus Operations department
- Completed the FY20 budget packets for the department's management team used in the Board of Directors presentation on 7/9/19

LEADERSHIP and INVOLVEMENT

JCPenney Leadership Program [Price College of Business], *Candidate Associate*

September 2020 – Present

The JCPenney Leadership program is the premier professional development organization in the Price College of Business

- Develop leadership skills through events hosted by fellow students, firms, and experienced professionals
- Engage in Candidate Associate development program that prepares students for associateship and leadership within the organization
- Serve community with fellow student leaders through philanthropy and involvement opportunities with nonprofits and local government

Wall Street Sooners (WSS), *Associate*

February 2019 – Present

WSS prepares top students to break into investment banking through student-led curriculum that goes beyond the classroom

- Gain exposure to investment banking careers and industry trends through events with firms and alumni
- Engage in lectures covering valuation, technical interview questions, networking, and professional development

OU Dance Marathon: Children's Miracle Network Hospitals, *Business Development Committee Executive*

September 2018 – May 2020

OU's largest philanthropy that donates proceeds to the OU Children's Hospital. Soonerthon raised \$1MM for 2019/2020

- Compiled Tableau report on improving involvement among underrepresented groups on campus and multicultural organizations
- Forecasted \$25k donation increase over 3-years if Soonerthon increased registration and involvement from underrepresented groups
- Represented committee in Spring 2019 transition leadership. Participated in think tank for engaging campus and improving committee
- Helped fund yearly event expenses through negotiating sponsorship agreements with businesses in Oklahoma City and Norman, OK

SKILLS and INTERESTS

Software: Tableau/Tableau Prep, Alteryx, Microsoft Excel & Office Suite, Power BI/Power Query, Microsoft SQL Server Mgmt, C# language (basic)

Interests: Camping/Backpacking, completed a full marathon, pro and college football, NBA and pickup basketball, cooking, collecting records