Matthew Ohman

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EDUCATION

University of Oklahoma (OU), Price College of Business   **Anticipated Graduation: May 2022**
B.B.A. in Finance and *Management Information Systems (MIS)*
Cumulative GPA: 3.95 / 4.00
- Relevant Coursework**:** Financial Modeling, Investments, Derivative Securities, Advanced Corporate Finance, Student Investment Fund, MIS Field Project, Databases, Business Programming, Intro to Programming, Intermediate I Accounting, Public Speaking, Statistics

HONORS and RECOGNITION

- **Eagle Scout:** Since 1911, 4% of Boy Scouts have earned the rank of Eagle
- **Phillips 66 SHIELD Scholar:** Awarded to high-performing students majoring in a field of study related to the recruiting needs of Phillips 66
- **Michael F. Price Finance Scholarship:** Awarded to high-performing Finance majors in the Price College of Business

WORK EXPERIENCE

Goldman Sachs, *Incoming Global Markets Summer Analyst*   **Summer 2021**

The Oklahoma Group, *Consultant*   **August 2020 – December 2020**
As a consultant, I provided strategic advisory to a non-profit client in Oklahoma City, OK with a team of fellow students
- Managed individual workstream on establishing legacy giving, targeted donor communications, and a tiered donation benefit system
- Compiled 22 page research deliverable, weekly research reports, and monthly progress presentations for client
- Reports consisted of interviews with subject experts, benchmarking similar nonprofits, and gathering information relative to the client's asks

First United Bank, *Financial Data Analyst*   **June 2020 – August 2020**
- Built Alteryx program that segmented 5K PPP loan customers and 100K+ checking customers by their checking account activity
- Presented Tableau report to bank executives on how project predicts attrition, measures sales performance, and supports other projects
- Analyzed 234 test segments in Excel to find the highest quality groupings by measuring cluster separation and internal distance
- Project helped Analytics department begin process of implementing machine learning into customer analysis
- Gained experience in Microsoft Power BI building data models and visualizing YTD sales performance for checking accounts

Dallas Area Rapid Transit (DART), *Bus Operations Intern*   **June 2019 – August 2019**
- Assisted in the preparation of the estimated $200MM FY20 budget report for the Bus Operations department
- Completed the FY20 budget packets for the department's management team used in the Board of Directors presentation on 7/9/19

LEADERSHIP and INVOLVEMENT

OU Student Investment Fund, *Analyst*   **January 2021 – Present**
- Analyze current and potential holdings in the Industrials sector by creating Revenue, Earnings, and Valuation models
- Compile research report and deliver buy/sell/hold recommendations to the fund's board of directors

Wall Street Sooners (WSS), *Associate*   **February 2019 – Present**
WSS prepares top students to break into investment banking through student-led curriculum that goes beyond the classroom
- Gain exposure to investment banking careers and industry trends through events with firms and alumni
- Engage in lectures covering valuation, technical interview questions, networking, and professional development

JCPenney Leadership Program [Price College of Business], *Associate*   **September 2020 – Present**
The JCPenney Leadership program is the premier professional development organization in the Price College of Business
- Develop leadership skills through events hosted by fellow students, firms, and experienced professionals
- Serve community with fellow student leaders through philanthropy and involvement opportunities with nonprofits and local government

OU Dance Marathon: Children's Miracle Network Hospitals, *Business Development Committee Executive*   **September 2018 – May 2020**
OU's largest philanthropy that donates proceeds to the OU Children's Hospital. OUDM raised $1MM for the 2019/2020 campaign
- Compiled Tableau report highlighting the long term impact of involving underrepresented groups and multicultural organizations
- Forecasted $25k donation increase over 3-years if Soonerthon increased involvement from underrepresented groups
- Represented committee in Spring 2019 transition leadership. Participated in think tank for engaging campus and improving committee

SKILLS and INTERESTS

Software: Tableau/Tableau Prep, Alteryx, Excel, PowerPoint, Power BI/Power Query, SQL Studio, Visual Studio, Bloomberg Terminal (Learning)
Coding: C#, HTML & CSS, basic Python, SQL
Interests: Backpacking, completed a marathon & training for a triathlon, pickup basketball, cooking, collecting records