Assignment 5

Due at 11:59pm on November 26.

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You may work in pairs or individually for this assignment. Make sure you join a group in Canvas if you are working in pairs. Turn in this assignment as an HTML or PDF file to ELMS. Make sure to include the R Markdown or Quarto file that was used to generate it. Include the GitHub link for the repository containing these files.

GitHub link: https://github.com/mollyfischfriedman/FischFriedman-Owen-a5

```
library(censusapi)
Attaching package: 'censusapi'
The following object is masked from 'package:methods':
    getFunction
library(tidyverse)
                                                       ----- tidyverse 2.0.0 --
-- Attaching core tidyverse packages --
v dplyr
            1.1.4
                      v readr
                                   2.1.5
v forcats
            1.0.0
                      v stringr
                                   1.5.1
v ggplot2
            3.4.2
                      v tibble
                                  3.2.1
v lubridate 1.9.3
                      v tidyr
                                  1.3.1
```

v purrr

1.0.2

Welcome! Want to learn more? See two factoextra-related books at https://goo.gl/ve3WBa

```
library(cluster)
library(factoextra)
```

Exploring ACS Data

In this notebook, we use the Census API to gather data from the American Community Survey (ACS). This requires an access key, which can be obtained here:

https://api.census.gov/data/key_signup.html

```
hh_income = B19013_001E,
income = B19301_001E)
head(acs_il_c)
```

```
NAME
  state county
                                                pop hh_income income
1
     17
           067
                  Hancock County, Illinois
                                              18633
                                                         50077
                                                                25647
2
                   Grundy County, Illinois
     17
           063
                                              50338
                                                         67162
                                                                30232
3
     17
           091
                Kankakee County, Illinois 111493
                                                                25111
                                                         54697
4
     17
                   DuPage County, Illinois 930514
           043
                                                         81521
                                                                40547
5
           003 Alexander County, Illinois
     17
                                               7051
                                                         29071
                                                                16067
6
     17
           129
                   Menard County, Illinois
                                              12576
                                                         60420
                                                                31323
```

Pull map data for Illinois into a data frame.

```
il_map <- map_data("county", region = "illinois")
head(il_map)</pre>
```

```
long
                  lat group order
                                     region subregion
                                 1 illinois
1 -91.49563 40.21018
                          1
                                                 adams
2 -90.91121 40.19299
                                 2 illinois
                                                 adams
3 -90.91121 40.19299
                                 3 illinois
                                                 adams
4 -90.91121 40.10704
                                 4 illinois
                                                 adams
                          1
5 -90.91121 39.83775
                          1
                                 5 illinois
                                                 adams
6 -90.91694 39.75754
                          1
                                 6 illinois
                                                 adams
```

Join the ACS data with the map data. Not that il_map has a column subregion which includes county names. We need a corresponding variable in the ACS data to join both data sets. This needs some transformations, among which the function tolower() might be useful. Call the joined data acs_map.

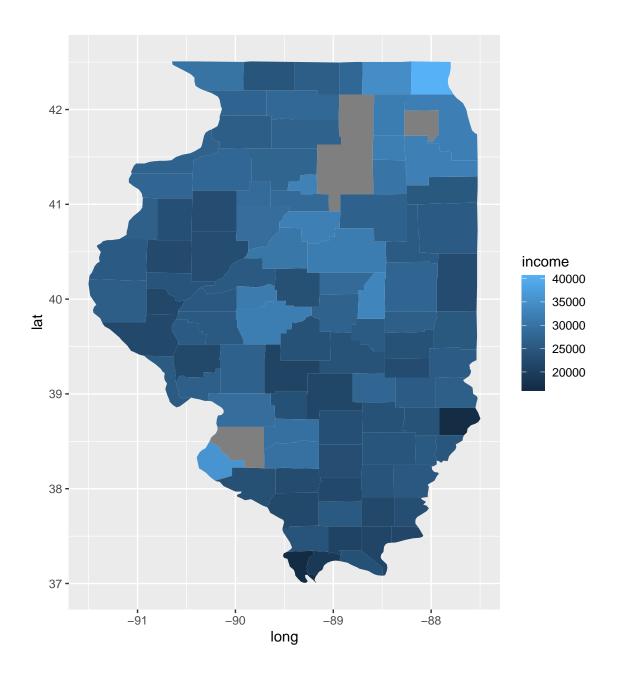
```
acs_il_c$subregion <- tolower(gsub("\\sCounty.+","",acs_il_c$NAME))
acs_map <- left_join(il_map, acs_il_c, by="subregion")
head(acs_map)</pre>
```

```
region subregion state county
       long
                  lat group order
1 -91.49563 40.21018
                                 1 illinois
                                                 adams
                                                           17
                                                                 001
2 -90.91121 40.19299
                          1
                                 2 illinois
                                                 adams
                                                           17
                                                                 001
3 -90.91121 40.19299
                                                           17
                                                                 001
                          1
                                 3 illinois
                                                 adams
4 -90.91121 40.10704
                                                           17
                          1
                                 4 illinois
                                                 adams
                                                                 001
5 -90.91121 39.83775
                          1
                                 5 illinois
                                                 adams
                                                           17
                                                                 001
```

```
6 -90.91694 39.75754
                                                              001
                         1
                               6 illinois
                                               adams
                                                        17
                    NAME
                           pop hh_income income
1 Adams County, Illinois 66949
                                    48065
                                           26053
2 Adams County, Illinois 66949
                                    48065
                                           26053
3 Adams County, Illinois 66949
                                    48065
                                           26053
4 Adams County, Illinois 66949
                                    48065
                                           26053
5 Adams County, Illinois 66949
                                    48065
                                           26053
6 Adams County, Illinois 66949
                                    48065
                                           26053
```

After you do this, plot a map of Illinois with Counties colored by per capita income.

```
ggplot(acs_map) + geom_polygon(aes(x = long, y = lat, group = group, fill = income))
```



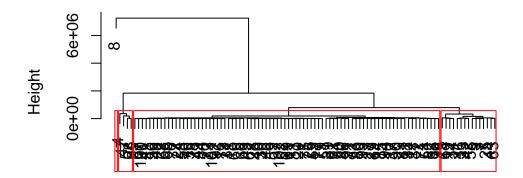
Hierarchical Clustering

We want to find clusters of counties that are similar in their population, average household income and per capita income. First, clean the data so that you have the appropriate variables to use for clustering. Next, create the distance matrix of the cleaned data. This distance matrix can be used to cluster counties, e.g. using the ward method.

```
hclust <- acs_il_c %>% select(pop, hh_income, income)
hclust_dist <- dist(hclust)
hc_ward <- hclust(hclust_dist, method = "ward.D2")</pre>
```

Plot the dendrogram to find a reasonable number of clusters. Draw boxes around the clusters of your cluster solution.

Ward



Visualize the county clusters on a map. For this task, create a new acs_map object that now also includes cluster membership as a new column. This column should be called cluster.

```
cluster <- cutree(hc_ward, 4)
acs_il_c$cluster <- cluster
acs_map <- left_join(il_map, acs_il_c, by="subregion")
head(acs_map)</pre>
```

```
long lat group order region subregion state county 1 -91.49563 40.21018 1 1 illinois adams 17 001
```

```
3 -90.91121 40.19299
                         1
                               3 illinois
                                               adams
                                                        17
                                                              001
4 -90.91121 40.10704
                               4 illinois
                                              adams
                                                        17
                                                              001
                         1
5 -90.91121 39.83775
                         1
                               5 illinois
                                               adams
                                                        17
                                                              001
6 -90.91694 39.75754
                         1
                                               adams
                               6 illinois
                                                        17
                                                              001
                    NAME
                           pop hh_income income cluster
1 Adams County, Illinois 66949
                                   48065
                                          26053
2 Adams County, Illinois 66949
                                   48065
                                          26053
                                                       1
3 Adams County, Illinois 66949
                                   48065
                                          26053
                                                       1
4 Adams County, Illinois 66949
                                   48065
                                          26053
                                                       1
5 Adams County, Illinois 66949
                                   48065
                                          26053
                                                       1
6 Adams County, Illinois 66949
                                   48065 26053
                                                       1
```

adams

2 illinois

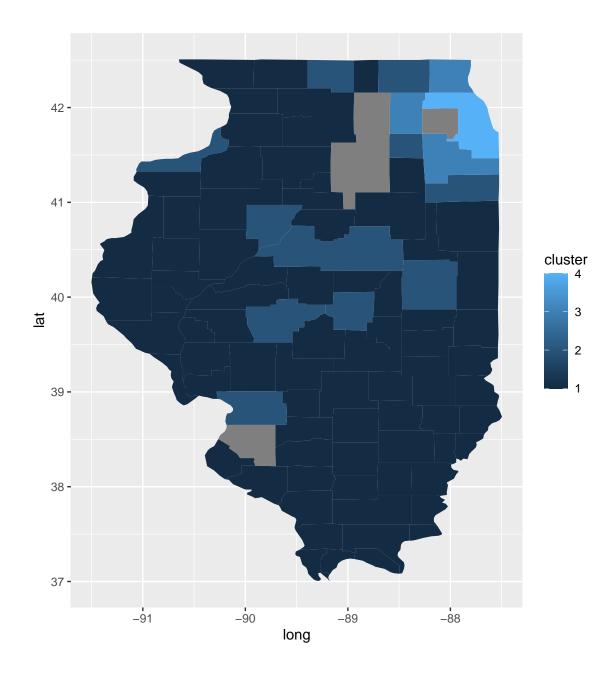
001

17

2 -90.91121 40.19299

1

ggplot(acs_map) + geom_polygon(aes(x = long, y = lat, group = group, fill = cluster))



Census Tracts

For the next section we need ACS data on a census tract level. We use the same variables as before.

NAME pop

```
031 806002 Census Tract 8060.02, Cook County, Illinois 7304
1
     17
2
     17
           031 806003 Census Tract 8060.03, Cook County, Illinois 7577
                         Census Tract 8064, Cook County, Illinois 2684
3
          031 806400
     17
           031 806501 Census Tract 8065.01, Cook County, Illinois 2590
4
    17
                         Census Tract 7506, Cook County, Illinois 3594
5
     17
           031 750600
     17
           031 310200
                         Census Tract 3102, Cook County, Illinois 1521
 hh_income income
      56975 23750
1
2
     53769 25016
3
      62750 30154
4
      53583 20282
      40125 18347
5
      63250 31403
#saving Rda files
save(acs_il_c, file="~/Downloads/acs_il_c.Rda")
save(acs_il_t, file="~/Downloads/acs_il_t.Rda")
save(acs_map, file="~/Downloads/acs_map.Rda")
```

k-Means

state county tract

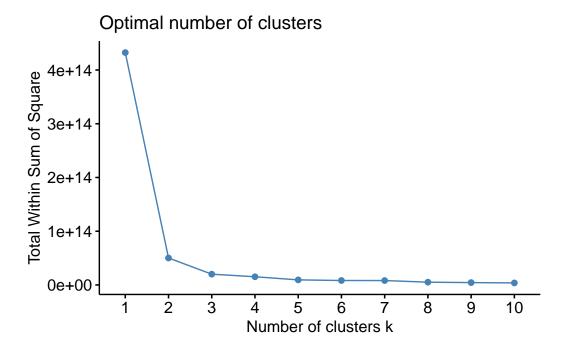
As before, clean our data for clustering census tracts based on population, average household income and per capita income.

```
tclust <- acs_il_t %>% select(pop, hh_income, income, tract, county, state)
tclust_dist <- dist(tclust)

tclust[tclust == -6666666666] <- NA</pre>
```

Since we want to use K Means in this section, we start by determining the optimal number of K that results in Clusters with low within but high between variation. Plot within cluster sums of squares for a range of K (e.g. up to 20).





Run kmeans() for the optimal number of clusters based on the plot above.

```
km_1 <- kmeans(na.omit(tclust), 2, nstart = 20)
km_1</pre>
```

K-means clustering with 2 clusters of sizes 1918, 1191

Cluster means:

pop hh_income income tract county state 1 4341.583 66127.53 31116.94 826445.3 72.18457 17 2 3789.817 53196.33 29850.75 105177.8 87.00336 17

Clustering vector:

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	1	1	1	1	2	1	1	1	1	1	1	1	1	1	1
17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32

1	1	1	1	1	1	2	2	2	2	2	2	2	2	2	2
33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48
2	2	2	1	1	1	1	1	1	1	1	1	1	1	1	1
49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64
1	1	1	1	1	2	2	2	2	1	1	1	1	1	1	1
65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80
1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	2
81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96
2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2
97	98	99	100	101	102	103	104	105	106	107	108	109	110	111	112
2	2	2	2	2	1	1	1	1	1	1	1	1	1	1	1
113	114	115	116	117	118	119	120	121	122	123	124	125	126	127	128
1	1	1	1	1	1	1	1	1	1	1	1	1	1	2	2
129	130	131	132	133	134	135	136	137	138	139	140	141	142	143	144
2	2	1	1	1	2	2	1	1	1	1	1	1	1	1	1
145	146	147	148	149	150	151	152	153	154	155	156	157	158	159	160
2	2	2	2	2	2	2	2	1	1	2	2	2	2	2	2
161	162	163	164	165	166	167	168	169	170	171	172	173	175	176	177
2	2	2	2	2	2	2	2	2	1	2	2	2	2	2	2
178	179	180	181	182	183	184	185	186	187	188	189	190	191	192	193
2	2	2	2	2	2	2	2	1	2	2	2	1	1	1	2
194	195	196	197	198	199	200	201	202	203	204	205	206	207	208	209
1	1	1	1	1	2	1	1	1	1	1	2	2	2	1	1
210	211	212	213	214	215	216	217	218	219	220	221	222	223	224	225
1	1	1	1	2	2	2	2	2	2	2	1	1	1	1	1
226	227	228	229	230	231	232	233	234	235	236	237	238	239	240	241
1	1	1	1	1	1	1	2	2	2	2	2	2	2	2	2
242	243	244	245	246	247	248	249	250	251	252	253	254	255	256	257
2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2
258	259	260	261	262	263	264	265	266	267	268	269	270	271	272	273
2	2	2	2	2	1	1	1	1	1	1	1	1	1	1	1
274	275	276	277	278	279	280	281	282	283	284	285	286	287	288	289
1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
290	291					296					301			304	
					1		1			2		_	2		2
306	307	308	309	310	311	312	313	314	315	316	317		319	320	
1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
322	323	324	325	326	327	328	329	330	331	332	333	334	335	336	337
1	1		1	1		1	1		1	1		1	2	2	2
338	339	340	341	342	343	344	345	346	347	348	349	350	351	352	353
2	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
354	355	356	357	358	359	360	361	362	363	364	365	366	367	368	369
	355														
1	1	1	1	1	1	1	1	2	2	2	2	1	1	1	1

```
Within cluster sum of squares by cluster:
[1] 2.541980e+13 2.471886e+13
(between_SS / total_SS = 88.4 %)

Available components:
```

[1] "cluster" "centers" "totss" "withinss" "tot.withinss" [6] "betweenss" "size" "iter" "ifault"

Find the mean population, household income and per capita income grouped by clusters. In addition, display the most frequent county that can be observed within each cluster.

```
mean_pop mean_hh_income mean_income most_freq_county
1 4341.583 66127.53 31116.94 031
```

```
mean_pop mean_hh_income mean_income most_freq_county
1 3789.817 53196.33 29850.75 031
```

As you might have seen earlier, it's not always clear which number of clusters is the optimal choice. To automate K Means clustering, program a function based on kmeans() that takes K as an argument. You can fix the other arguments, e.g. such that a specific dataset is always used when calling the function.

```
kfunction <- function(k){
  kmeans(na.omit(tclust), k)
}</pre>
```

We want to utilize this function to iterate over multiple Ks (e.g., K = 2, ..., 10) and – each time – add the resulting cluster membership as a new variable to our (cleaned) original data frame (acs_il_t). There are multiple solutions for this task, e.g. think about the apply family or for loops.

```
kfunction2 <- function(k){
   km <- kfunction(k)
   new_column <- paste0("cluster_", k)
   acs_il_t[[new_column]] <- NA
   acs_il_t[[new_column]][which(!is.na(tclust$hh_income))] <- km$cluster
   return(acs_il_t)
}

for (i in seq(2, 10, by=2)) {
   acs_il_t <- kfunction2(i)
}</pre>
```

Finally, display the first rows of the updated data set (with multiple cluster columns).

```
head(acs_il_t)
```

```
state county tract
                                                                NAME
                                                                     pop
           031 806002 Census Tract 8060.02, Cook County, Illinois 7304
1
     17
2
     17
           031 806003 Census Tract 8060.03, Cook County, Illinois 7577
                          Census Tract 8064, Cook County, Illinois 2684
3
     17
           031 806400
4
     17
           031 806501 Census Tract 8065.01, Cook County, Illinois 2590
           031 750600
5
     17
                          Census Tract 7506, Cook County, Illinois 3594
6
     17
           031 310200
                          Census Tract 3102, Cook County, Illinois 1521
 hh_income income cluster_2 cluster_4 cluster_6 cluster_8 cluster_10
                                       2
                                                            4
                                                                       5
1
      56975
             23750
                            1
                                                 4
                                      2
                                                            4
                                                                       5
2
                            1
                                                 4
      53769
             25016
                                                                       5
3
      62750
             30154
                            1
                                       2
                                                 4
                                                            4
                                                                       5
4
      53583
             20282
                            1
                                       2
                                                 4
                                                            4
                                       2
                                                 4
                                                            4
                                                                       5
5
      40125 18347
                            1
6
      63250 31403
                            2
                                      3
                                                 2
                                                            6
                                                                       4
```