

Integrated Electrical Services, Inc.

(NYSE: IEE)
Houston, Texas
one of the largest electrical contractors
in the United States

has acquired

Valentine ELECTRICAL

Valentine Electrical, Inc.

Ashland, Virginia a leading commercial and industrial electrical contractor

The undersigned acted as exclusive financial advisor to Valentine Electrical. Inc.

DOMINION PARTNERS, L.C.

"When we decided to hire an investment banker, we wanted a firm that had the necessary experience and skill set, but as importantly, we wanted someone that we could trust. Dominion Partners exceeded our expectations on all counts. They assisted us in positioning our business for sale, arranged discussions with all of the right prospective purchasers, and guided us through the process to a successful closing with IES. We feel like we have properly positioned Valentine Electrical for continued growth in the 21st century. We enjoyed working with Dominion Partners and recommend them highly."

Mike and Kerri Valentine Valentine Electrical, Inc.