

Capturing Nature in the Home

Weslaco, Texas a leading finisher of wooden window blinds

\$3,400,000 Subordinated Notes

Financing was provided by

Capital South Partners, LLC Waterside Capital Corporation

The undersigned served as exclusive financial advisor and arranged the financing.

DOMINION PARTNERS, L.C.

"Dominion Partners has been an advisor to Caldwell for several years as we have grown to a position of preeminence in our industry. Dominion provided excellent professional assistance in arranging for the junior capital refinancing and we value our long-standing relationship."

Hilton Pittman Caldwell/VSR, Inc.