

Richmond, Virginia a leading designer, builder, and operator of small scale distributed power facilities

\$18,000,000

Senior Secured Credit Facilities

Funds provided by



Mercantile-Safe Deposit and Trust Company

The undersigned acted as financial advisor to INGENCO and arranged for the placement of the debt.

DOMINION PARTNERS, L.C.

"Dominion acted expeditiously in assisting us in meeting our financing requirements. Their knowledge of the capital markets was critical in delivering a lender who could move quickly and provide a structure that was responsive to our needs."

Charles J. Packard President INGENCO

DOMINION PARTNERS, L.C.

Rick Naschold (804) 418 -6271

Capital and Advisory Services 4801 Cox Road, Suite 104 Glen Allen, Virginia 23060

www.dominionpartners.com

Charles Moncure (804)418-6269