

Richmond, Virginia a leading energy services company

\$7,500,000

Senior Secured Revolving Credit Facility

Financing provided by



Mercantile Safe-Deposit and Trust Company

The undersigned acted as exclusive financial advisor to Compass and arranged for the placement of the debt.

DOMINION PARTNERS, L.C.

"Dominion provided invaluable assistance in structuring a financing that will enable us to expand our supplier base and grow. Their ability to quickly and thoroughly understand the cash flow patterns of our business combined with their knowledge of the market proved critical in arranging for a facility that met our objectives."

Christopher J. Ziegler President Compass Energy Services, Inc.

DOMINION PARTNERS, L.C.

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