

Richmond, Virginia a leading provider of sound proofing and noise control products

has been acquired by

JTM Acoustical, LLC

Richmond, Virginia an investor group working with management

The undersigned acted as exclusive financial advisor to the seller.

DOMINION PARTNERS, L.C.

"I was introduced to Dominion as I began to think about succession planning. Having built Acoustical into a market leader over 25 years, I wanted to be thoughtful in ensuring the future of the company and continued career opportunities for my employees. Dominion identified a unique buyer with, not only capital, but the skill set to make a valuable contribution to management. I look forward to working with them to continue to grow Acoustical Solutions."

Michael Binns, Founder Acoustical Solutions, Inc.

Rick Naschold (804) 418-6271

DOMINION PARTNERS, L.C. Capital and Advisory Services 4801 Cox Road, Suite 104 Glen Allen, Virginia 23060 www.dominionpartners.com Charles Moncure (804) 418-6269