

Miller Oil Company, Inc.

Norfolk, Virginia

has acquired



Breez-In Convenience Stores

Hopewell, Virginia

The undersigned acted as exclusive financial advisor to Breez-In and its shareholder.

DOMINION PARTNERS, L.C.

"When I began to consider the sale of Breez-In Convenience Stores, I talked with several firms and selected Dominion Partners because of its track record and capabilities. Dominion quickly positioned my business for sale and drafted a comprehensive confidential memorandum. They conducted discussions with a number of industry players while maintaining absolute confidentiality. Dominion handled the negotiations professionally, and I would highly recommend them to others."

David R. Bogese President Breez-In Convenience Stores