Fulham & Co., Inc.

Wellesley, Massachusetts a leading private equity firm

has acquired



High Performance Loading Systems

F. R. Drake Company

Waynesboro, Virginia the nation's largest manufacturer of hot dog loading equipment

The undersigned acted as exclusive advisor to the shareholder of F.R. Drake.

DOMINION PARTNERS, L.C.

"Having been involved with Drake for most of my professional career, I was interested in diversifying my wealth and transitioning ownership of the business. With Drake's strong position in the industry and a solid management team, Dominion Partners was able to garner significant interest from the private equity community. We chose Fulham because it offered a transaction that fairly met my objectives and is well positioned to facilitate the continued growth of Drake. Dominion excelled in negotiating the transaction and orchestrating a quick and efficient closing schedule. Their advice was invaluable throughout the process."

Russ Martin, President and CEO F. R. Drake Company

DOMINION PARTNERS, L.C.

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