

Saxon Shoes, Inc.

the largest full-service shoe retailer in Virginia
with locations in
Short Pump Town Center
and
The Village at Spotsylvania Towne Centre

has closed a new credit facility

The undersigned acted as exclusive financial advisor to Saxon.

DOMINION PARTNERS, L.C.

"In order to provide our customers with the widest possible selection of footwear and accessories, a strong balance sheet and a flexible inventory lender are important. Dominion represented us as financial advisor and brought in a new lender that is an outstanding fit and should provide a great foundation going forward. I look forward to continuing to grow Saxon and provide our customers with the ultimate shoe shopping experience. Dominion did a great job of managing the process and finding the right financial partner."

Gary Weiner, CEO and President Saxon Shoes, Inc.

Charles Moncure (804) 418-6269

DOMINION PARTNERS, L.C. Capital and Advisory Services 4801 Cox Road, Suite 104 Glen Allen, Virginia 23060 www.dominionpartners.com

Rick Naschold (804) 418-6271