

Norfolk, Virginia an industrial distribution business founded by Doug Sims

has acquired

Empire Industrial Products

Norfolk, Virginia the largest independent industrial distributor in Virginia

from



a leading, privately-held, provider of governmental logistical, supply chain, and financial management services

The undersigned initiated the transaction and served as exclusive financial advisor to C.E. Thurston.

DOMINION PARTNERS, L.C.

"I worked with Dominion in the past while CEO of Industrial Supply, using them first for financing assistance and later to advise us when selling the company. They professionally assisted me in initiating the transaction, advising on terms, and arranging for working capital financing. We have had an excellent long-term relationship."

Douglas A. Sims, Jr.
President
C.E. Thurston Distributing, LLC

DOMINION PARTNERS, L.C.

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