

Richmond, Virginia a producer of specialty fabrics and other advanced materials

has completed a recapitalization

Senior Secured Debt Financing

provided by



The undersigned represented the majority shareholder of XYMID, provided advisory services and arranged for the financing.

DOMINION PARTNERS, L.C.

"Dominion assisted us in a challenging transaction that had to be completed under an aggressive time schedule. The firm was highly professional in dealing successfully with a variety of issues and proved invaluable in bringing the deal to completion."

William R. Spencer President XYMID, LLC