Pohlig Bros., LLC

a newly-formed acquisition vehicle

has acquired



Richmond, Virginia a 135-year old manufacturer of folding and rigid paperboard packaging products

The undersigned acted as exclusive financial advisor to the sole shareholder of Pohlig Brothers, Inc.

DOMINION PARTNERS, L.C.

"When contemplating the future of Pohlig Brothers, three things were critically important to my decision. First, having owned the company for fifteen years, I needed to plan an exit and liquidity strategy. Further, I wanted to ensure the continuation of the Pohlig heritage and provide a future for its employees. And finally, I knew that Pohlig could benefit from a buyer with strong sales and marketing skills. Dominion Partners identified a buyer which satisfied all of these criteria and negotiated a transaction which positions Pohlig Brothers for a promising future. I highly recommend the firm to others evaluating their strategic options."

Walter C. Herter President and Owner Pohlig Brothers, Inc.