

East Rutherford, New Jersey a national distributor of building materials

has acquired



Global Building Supply Company, Inc.

Rockville, Maryland a leading regional distributor of interior building materials

The undersigned acted as exclusive advisor to the shareholders of Global.

DOMINION PARTNERS, L.C.

"The building materials industry has experienced a great deal of consolidation. It was important to us that, in selecting a partner with which to grow, we find someone with a common vision of customer service and employee development. Allied is such a company. Dominion Partners worked with us patiently and thoughtfully as we considered various strategic options. From preparing information, to handling the negotiations and due diligence, Dominion did a great job for us. I would recommend the firm to others in need of strategic advice."

John Dantonio, President Global Building Supply

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