Account Notes Portfolios Order History Account Activity Bank Account Statements Statistics

## **Automated Investing**

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Summary | Portfolio Builder | Browse Loans | Alert | Transfer | Trading Account | Automated Investing

## **Automated Investing Allocation Summary**

Current Allocation	Target Allocation	Difference
4.08%	4%	+0.08%
12.07%	12%	+0.07%
31.72%	32%	-0.28%
31.99%	32%	-0.01%
16.84%	17%	-0.16%
2.07%	2%	+0.07%
0.99%	1%	-0.01%
0.23%	0%	+0.23%

You can use this chart to track the progress of your portfolio in real time to ensure that your portfolio is aligned with your investment goals. Depending on your existing holdings, the cash balance of your account, and your investment criteria, it may take a long period of time for Automated Investing to deploy the available cash in your account. You should review your investment criteria periodically to ensure that they are consistent with your current circumstances and financial goals.

Automated Investing only places orders to purchase Notes on the Lending Club platform in accordance with your investment criteria; it does not sell Notes to rebalance your portfolio. As a result, if you hold A and B notes and set your investment criteria to include a target allocation of 100% E Notes, Automated Investing will places orders for E Notes only but will be unable to reach your target allocation during the period of time that you continue to hold the A and B Notes previously purchased.

If you would like to cancel an order placed for your account by Automated Investing, please contact Lending Club at <a href="investing@lendingclub.com">investing@lendingclub.com</a> within 24 hours of the order being placed. Lending Club reserves the right to terminate any individual investor's access to Automated Investing at any time.

□ Pause Automated Investing

Currently, Automated Investing places orders on your behalf. Checking this box will suspend Automated Investing. No orders will be placed by the service while it is paused. It may take up to one business day for this change to take effect during which time Automated Investing may continue to place orders for your account. Pausing Automated Investing will not cancel any outstanding orders for Notes that have been placed for your account.

**Edit Allocation** 

## **Frequently Asked Questions About Automated Investing**

How does Automated Investing place orders for my account?

How long will it take to invest the available cash in my account using Automated Investing?

Can I still place manual orders if I use Automated Investing?

Can I pause or cancel Automated Investing? How?

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