

## How to resolve the Dashboard Issue?

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### What to do when Runo Web is unable to connect?

**Step 1:** Check your internet connection.

**Step 2:** Log out from **Runo Web**, log in again, and check if the issue is resolved.

**Step 3:** If the issue still persists, click on the **Settings icon** beside the refresh button in your browser (usually on the top left).

**Step 4:** Go to **Cookies and Site Data** → Click on **Manage on Device Site Data**.

**Step 5:** Find the **Runo websites** and click **Delete**.

**Step 6:** Click **Done**, refresh the page.

**Step 7:** Log in again and check the connection.

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### What to do when Runo Web keeps buffering or loading?

**Step 1:** Check your internet connection.

**Step 2:** Log out from **Runo Web**, log in again, and check if the issue is resolved.

**Step 3:** If the issue still persists, click on the **Settings icon** next to the refresh button in your browser.

**Step 4:** Go to **Cookies and Site Data** → Click **Manage on Device Site Data**.

**Step 5:** Find the **Runo websites** and click **Delete**.

**Step 6:** Click **Done** and refresh the page.

**Step 7:** Log in again and check if it works.

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## How to download reports from Runo Web?

**Step 1:** Open **Runo Web**.

**Step 2:** Click on **Request Reports** from the left-side menu.

**Step 3:** Select the **type of report** you want to download.

**Step 4:** Choose the **date range** for the report.

**Step 5:** Click on **Request Reports**.

**Step 6:** To download a report for a specific user, click on the **Team icon**, select the user, and then download the report.

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## How to change the reporting manager in Runo Web?

**Step 1:** Open the **Runo Web application**.

**Step 2:** Navigate to the **Team** section under **Administration**.

**Step 3:** Select the **user or executive** whose reporting manager you want to change.

**Step 4:** Scroll down slightly on the user profile.

**Step 5:** In the “Reports To” section, select the new **reporting manager** from the list.

**Step 6:** Save the user profile.

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## How to edit a user's mobile number in Runo Web?

**Step 1:** Open the **Runo Web** application.

**Step 2:** Go to the **Team** section under **Administration**.

**Step 3:** Click on the **user or executive** whose number or details you want to update.

**Step 4:** Edit the **mobile number** and other details as needed.

**Step 5:** Click **Save** to update the changes.

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## How to create a WhatsApp, Email, or SMS Template in Runo?

Please refer to the video guides below to create and use templates:

**For WhatsApp Template:** <https://youtu.be/OxAYhOfsz-8?si=7QdeTdPCNd3rYSUV>

**For Email Template:** <https://youtu.be/q0yw8QBmquM?si=4WEG87p4Fpbo6X3R>

**For SMS Template:** [https://youtu.be/nQnmxo3998k?si=\\_GvWsc\\_v6EaRwasL](https://youtu.be/nQnmxo3998k?si=_GvWsc_v6EaRwasL)

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## How to send the invitation link manually from the admin panel?

**Step 1:** Open the **Runo Web** application.

**Step 2:** Navigate to the **Team** section under **Administration**.

**Step 3:** Click on **Invitation Pending**.

**Step 4:** Locate the **three dots menu (⋮)** on the far right side of the user's name.

**Step 5:** Click Resend Invite, then **copy the invitation link**.

**Step 6:** Share the copied link externally.

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