

# Investment Advisor and Research Analyst Services Agreement

THIS DOCUMENT IS AN ELECTRONIC RECORD IN TERMS OF THE INFORMATION TECHNOLOGY ACT, 2000 AND RULES MADE THEREUNDER AS APPLICABLE AND THE AMENDED PROVISIONS PERTAINING TO ELECTRONIC RECORDS IN VARIOUS STATUTES AS AMENDED BY THE INFORMATION TECHNOLOGY ACT, 2000. THIS ELECTRONIC RECORD IS GENERATED BY A COMPUTER SYSTEM AND DOES NOT REQUIRE ANY PHYSICAL OR DIGITAL SIGNATURES.

THIS DOCUMENT IS PUBLISHED IN ACCORDANCE WITH THE PROVISIONS OF RULE 3 (1) OF THE INFORMATION TECHNOLOGY (INTERMEDIARIES GUIDELINES) RULES, 2011 THAT REQUIRE PUBLISHING THE RULES AND REGULATIONS, PRIVACY POLICY, AND TERMS OF USE FOR ACCESS OR USAGE OF THE “PLATFORM” (DEFINED BELOW).

The online platform – [www.thealphamarket.com](http://www.thealphamarket.com) (“Website”), and the iOS and Android mobile applications – “AlphaMarket” (“App”) is owned and operated by Edhaz Financial Services Private Limited, a private limited company incorporated under the Companies Act, 2013 with its registered office at [Your Office Address] (“Edhaz”). The App and the Website, its sub-domains, and other sites/apps/other channels maintained by Edhaz to enable distribution of financial products and services shall be collectively referred to hereinafter as the (“Platform”). Edhaz is not a SEBI registered Investment Advisor and Research Analyst but provides a marketplace for SEBI Registered Investment Advisor and Research Analysts and Research Analysts to publish their strategies.

Edhaz requests you to carefully go through and accept this Investment Advisor and Research Analyst Services Agreement (“Agreement”) to avail the advisory services provided by SEBI Registered Investment Advisor and Research Analysts or Research Analysts through the Platform. If you continue to browse and use this Platform, you irrevocably and unconditionally agree to comply with, abide by, and be bound by all the obligations as stipulated under this Agreement, which, together with our privacy policy and any other applicable policies which are incorporated herein by way of reference or available by hyperlink on the Website, shall govern Edhaz’s relationship with you in relation to this Platform. Accessing the Platform of Edhaz through any medium, web on mobile phones and such other devices, is also subject to the terms and conditions agreed under this Agreement. This Agreement shall supersede all previous oral and written terms and conditions (if any) communicated to you and shall act as an Agreement between You and Edhaz. With respect to the advisory services provided under this Agreement, in the event of a conflict between

the terms and conditions agreed under this Agreement and the general AlphaMarket Platform Terms and Conditions, the terms and conditions agreed under this Agreement shall prevail.

#### Part A: Client Consent

I/We ("Client") have read and understood the terms and conditions of the Investment Advisor and Research Analyst Services Agreement facilitated by Edhaz Financial Services Private Limited ("Edhaz") through its Marketplace Platform, The AlphaMarket. This agreement, including the fee structure and the mechanism for charging and payment of fees, is a standardized structure decided and agreed upon between the Client and the SEBI Registered Investment Advisor and Research Analyst ("RIA") or Research Analyst ("RA") connected via The AlphaMarket platform. Edhaz provides the platform to facilitate this connection, while all advisory services and fee arrangements are directly between the Client and the RIA or RA. By consenting to this electronic and digital agreement, I/We acknowledge and accept the terms as binding, with all services delivered through Edhaz Financial Services Private Limited's platform, The AlphaMarket.

#### Part B: Declaration of Investment Advisor and Research Analyst

The Client, by agreeing to this electronic and digital agreement, signifies consent by checking the box and clicking the "I agree" button at the bottom of this Agreement. Upon doing so, the Client must then pay the subscription fees for the selected strategy provided by the SEBI Registered Investment Advisor and Research Analyst ("RIA") or Research Analyst ("RA"). The advisory relationship between the Client and the Advisor will commence only after the successful payment of the strategy's subscription fees and the completion of the Client's eKYC and Risk Profiling. Until these steps are completed, the Investment Advisor and Research Analyst or Research Analyst shall neither render any investment advice. The Advisor will not manage funds or securities on behalf of the Client and will only receive payments necessary to cover the fees owed under this Agreement. Furthermore, during the course of providing services, the Advisor will not offer any advice that implies assured or minimum returns, nor suggest that the advice is risk-free, immune to market risks, or guaranteed to generate returns with any level of certainty.

#### Part C: Fees Specified as per SEBI (Investment Advisor and Research Analysts) Regulations, 2013 and Relevant Circulars

In the case of AlphaMarket, a Marketplace platform by Edhaz Financial Services Private Limited, the Client pays the subscription fees for the specific strategy offered by the SEBI Registered Investment Advisor and Research Analyst ("RIA") or Research Analyst ("RA") that they choose to subscribe to. The fees are determined

by the Advisor and are based on the duration of the subscription. RIAs and RAs on the AlphaMarket platform do not charge any additional fees beyond the subscription fees for their strategies. Clients have the flexibility to subscribe to multiple strategies from different Advisors simultaneously, paying the respective subscription fees for each strategy they select.

## Definitions and Interpretation

### 1.1 Definitions

Unless the context otherwise requires, the capitalized terms set out herein shall have the following meanings:

- “Agreement” means this Investment Advisor and Research Analyst Services Agreement along with the schedules and annexures attached hereto, including all modifications, alterations, additions, or deletions thereto made in writing upon mutual consent of the parties.
- “Applicable Laws” shall mean the laws, including but not limited to any enactment, legislation, subordinate legislation, rules, regulations, circulars, statutory guidelines, notifications, policies applicable in India and as amended from time to time.
- “Assets under Advice (AUA)” means the aggregate net asset value of securities and investment products for which the Investment Advisor and Research Analyst has rendered Investment Advisor and Research Analyst Services and either implementation services provided by the Investment Advisor and Research Analyst or concluded by the Client directly/through other service providers.
- “Indemnified Party” shall have the meaning assigned to it under Clause 18.
- “Investment” shall mean the investment made by the Client in Securities, based on the advice received from the Investment Advisor and Research Analyst.
- “Investment Advisor and Research Analyst Services” means the advisory services relating to investment in mutual funds, as more particularly described under Clause 3.
- “Person” shall include any individual, partnership, central or state government, company, body corporate, cooperative society, corporation, trust, society, Hindu Undivided Family association, or any other body of persons, whether incorporated or not.
- “SEBI” shall mean the Securities and Exchange Board of India.

### 1.2 Interpretation

Unless the context otherwise requires, in this Agreement:

- Any reference to the singular shall include a reference to the plural and vice versa.
- Words importing a particular gender include all genders.
- The expressions “month” and “year” shall refer to a calendar month or calendar year as the case may be.
- Any reference to an enactment, regulation, rule, or instrument (including any specific section, clause, or article therein) shall be to the same as amended from time to time or replaced, as the case may be.

- The headings in this Agreement are for convenience of reference only and shall not be taken into consideration in the interpretation or construction thereof.
  - Any reference to a clause, sub-clause, or schedule shall be construed to be a reference to the clause, sub-clause, or schedule hereto unless otherwise specified.
2. APPOINTMENT OF THE INVESTMENT ADVISOR AND RESEARCH ANALYST

In accordance with applicable laws, the Client, at their own discretion and risk, engages with SEBI Registered Investment Advisors (RIAs) and Research Analysts (RAs) through The AlphaMarket, a marketplace product of Edhaz Financial Services Private Limited. These Advisors and Analysts are appointed by the Client to provide investment advisory and research services, as well as any other ancillary services, under the terms and conditions of this Agreement, pursuant to Regulation 19(1)(d) of the Securities and Exchange Board of India (Investment Advisers) Regulations, 2013. The advice provided by the RIAs and RAs will be akin to a model portfolio or generic in nature, and the discretion to execute the advice lies solely with the Client. The RIAs and RAs accept this appointment under the agreed-upon fees and terms specified in this Agreement.

### 3. SCOPE OF INVESTMENT ADVISOR AND RESEARCH ANALYST SERVICES

Through The AlphaMarket, a marketplace product of Edhaz Financial Services Private Limited, SEBI Registered Investment Advisors (RIAs) and Research Analysts (RAs) provide advice related to investing in, purchasing, selling, or otherwise dealing in stocks for the benefit of the Client. The RIAs and RAs shall act in a fiduciary capacity toward the Client at all times.

The services rendered by the RIAs and RAs may be delivered through The AlphaMarket Platform. The Client acknowledges and understands that the advice provided by the RIAs and RAs is akin to a model portfolio or generic in nature. The discretion to execute any advice given lies solely with the Client.

The final analysis of the research provided, as well as the decision to adopt and implement the advice given by the RIAs and RAs, is entirely the Client's responsibility. The Client will also be solely responsible for making judgments on accounting, taxation, valuation, and the purchase or sale of mutual funds. The AlphaMarket facilitates this relationship but does not influence or interfere with the decisions made by the Client based on the advice received.

### 4. RISK FACTORS, RISK PROFILING, AND ASSESSMENT

The Client agrees to comply with all procedures required by the SEBI Registered Investment Advisors (RIAs) and Research Analysts (RAs) on The AlphaMarket platform, a marketplace product of Edhaz Financial Services Private Limited, for conducting risk assessments and profiling as mandated by Applicable Laws. The

Client shall provide the RIAs and RAs with all necessary documents and information as required under these laws.

The RIAs and RAs, through The AlphaMarket, will include a detailed statement of the risks associated with each type of investment in Securities and other investment products, which will be outlined in Annexure B of this agreement. This ensures that the Client is fully informed about the potential risks before making any investment decisions.

5. OBLIGATIONS AND REPRESENTATIONS OF THE INVESTMENT ADVISOR AND RESEARCH ANALYST

- The SEBI Registered Investment Advisor (RIA) and Research Analyst (RA) agree to uphold high standards of integrity and fairness in all interactions with the Client. They acknowledge their obligation to comply with all Applicable Laws, including the SEBI (Investment Advisers) Regulations, 2013, along with any amendments, rules, circulars, and notifications, while providing Investment Advisory and Research Analyst Services to the Client through The AlphaMarket, a marketplace product of Edhaz Financial Services Private Limited.
- The RIA and RA represent and warrant that they will ensure continuous compliance with the eligibility criteria specified under the SEBI (Investment Advisers) Regulations, 2013.
- The RIA and RA will provide reports to clients regarding potential and current investments, offering transparency and informed decision-making.
- The RIA and RA represent and warrant that they will maintain all required records as per Applicable Laws. This includes, but is not limited to, know-your-customer (KYC) documentation, risk assessment reports, analysis of investment advice suitability, terms and conditions documents, related books of accounts, and a register of clients, including the date of investment advice and its rationale, in compliance with the SEBI (Investment Adviser) Regulations, 2013.
- The RIA and RA represent and warrant that they will conduct periodic audits as required under Applicable Law to ensure compliance and accountability.
- The RIA and RA represent and warrant that they will adhere to the code of conduct as specified in the Third Schedule to the SEBI (Investment Adviser) Regulations, 2013, ensuring ethical and professional service delivery.
- The RIA and RA and the client understand and acknowledges that The AlphaMarket, a marketplace platform of Edhaz Financial Services Private Limited, is not a SEBI Registered Investment Advisor or Research Analyst. The Client will enter into an agreement directly with the SEBI Registered Investment Advisor or Research Analyst who publishes or manages the strategy that the Client subscribes to through The AlphaMarket Platform.

6. OBLIGATIONS OF THE CLIENT

- In addition to the obligations and undertakings of the Client as set out in other clauses of this Agreement, the Client shall:
- Keep the SEBI Registered Investment Advisor (RIA) and Research Analyst (RA) duly informed, through The AlphaMarket Platform, of any changes in constitution, identity (such as change of name and/or residential status), investment objectives, risk profile, or any other relevant information during the term of this Agreement. This ensures that the RIA and RA can continue to provide appropriate and tailored advice.

- Execute, at any time during the term of this Agreement, any documents as may be required by the RIA and RA to enable them to render their services through The AlphaMarket Platform. This includes documents related to the Client's payment obligations under this Agreement.
- Be solely responsible for compliance with all applicable laws and regulations, including but not limited to the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997, the SEBI (Prohibition of Insider Trading) Regulations, 1992, the Foreign Exchange Management Act, 1999, and other relevant rules, regulations, bye-laws issued by SEBI, any stock exchanges, RBI, or any other regulatory body in relation to trading in securities.
- Make timely payment of the fees due to the RIA and RA for the strategies subscribed to on The AlphaMarket Platform, as specified in the Agreement. This payment obligation is crucial for the continuation of the advisory services provided through The AlphaMarket.
- Understand and acknowledge that the subscription fees paid by the Client for the strategies they are subscribing to, as well as the duration of the subscription, are determined solely by the RIA and RA. The AlphaMarket and Edhaz Financial Services Private Limited do not have any influence or control over these fees or subscription terms.

## 7. REPRESENTATIONS AND WARRANTIES OF THE PARTIES

### 7.1 Representations and Warranties of the Parties

The Parties—comprising The AlphaMarket, a Marketplace Product of Edhaz Financial Services Private Limited, SEBI Registered Investment Advisors (RIAs), Research Analysts (RAs), and the Client—each represent and warrant to the other (and this representation shall be reaffirmed each day during the term of this Agreement) that:

- The Parties have full power, capacity, and authority to execute, deliver, and perform this Agreement. Each Party has taken all necessary actions, whether corporate, statutory, contractual, or otherwise, to authorize the execution, delivery, and performance of this Agreement in accordance with its terms.
- This Agreement has been duly executed and delivered by all Parties involved, and it constitutes legal, valid, and binding obligations on the Parties, enforceable in accordance with its terms and conditions.
- The execution, delivery, and performance of this Agreement, and the acts and transactions contemplated herein, do not and will not, with or without the giving of notice or the lapse of time (or both), violate, conflict with, require any consent under, or result in a breach of or default under:
  - Any law to which the Parties are subject;
  - Any order, judgment, or decree applicable to the Parties;
  - Any term, condition, covenant, undertaking, agreement, or other instrument to which the Parties are bound.
- The Parties, including The AlphaMarket platform, RIAs, RAs, and the Client, shall comply with all applicable laws and regulations governing their respective roles and responsibilities within the scope of this Agreement.

### 7.2 Representations and Warranties of the Investment Adviser

The SEBI Registered Investment Advisor and Research Analyst, associated with The AlphaMarket, a Marketplace Product of Edhaz Financial Services Private Limited, further represents and warrants (which representation shall be reaffirmed each day during the term of this Agreement) that:

- It, along with its principal officers and associated personnel, possesses the necessary skills, knowledge, experience, expertise, required capital, net worth, and adequate and competent personnel, systems, equipment, and procedures to duly perform its obligations in accordance with the terms of this Agreement.
- It has obtained and will continue to maintain all applicable approvals and consents (from regulatory/statutory bodies, third-party consents, corporate approvals, etc.) necessary for providing Investment Advisor and Research Analyst Services during the term of this Agreement.
- It maintains an arms-length relationship between its activities as an Investment Advisor and Research Analyst and other activities, and will continue to do so throughout the term of this Agreement.
- It shall not provide any distribution services for Securities or investment products either directly or through its group to the Client.
- It shall not provide Investment Advisor and Research Analyst Services for Securities or investment products either directly or through its group to any Client who avails distribution services from a group entity.
- It will only undertake any action in relation to securities or investment products advised by the Investment Advisor and Research Analyst with the prior consent and permission of the Client.
- It will disclose all conflicts of interest as and when they arise and will not derive any direct or indirect benefit from the Client's Securities or investment products.
- It shall not seek any power of attorney or authorizations for the implementation of investment advice, ensuring that all decisions remain solely with the Client.

### 7.3 Representations and Warranties of the Client

The Client, who engages with SEBI Registered Investment Advisors and Research Analysts through The AlphaMarket, a Marketplace Product of Edhaz Financial Services Private Limited, further represents and warrants (which representation shall be reaffirmed each day during the term of this Agreement) that:

- The Client has provided accurate and truthful information as required by the SEBI Registered Investment Advisor and Research Analyst during the onboarding process and to fulfill their obligations under this Agreement.
- The Client has submitted all necessary and correct information required by the SEBI Registered Investment Advisor and Research Analyst for conducting their risk assessment, in accordance with regulatory requirements.
- The Client fully understands the risks associated with investing in Securities and other investment products and acknowledges that all investment decisions are made at their sole cost and risk, with the discretion to execute the advice provided resting entirely with the Client.

### 8. DISCLAIMERS

## 8.1 General Disclaimers

- The Client acknowledges that the Investment Advisor and Research Analyst Services provided by The AlphaMarket, a marketplace product of Edhaz Financial Services Private Limited and SEBI Registered Investment Advisors and Research Analysts, are intended solely as advisory and shall not, without the Client's prior written consent, involve or constitute:
- Any actions undertaken by The AlphaMarket and its Research Analysts without the Client's explicit prior approval;
- An invitation or solicitation for the Client to invest in Securities;
- The buying or selling of Securities on behalf of the Client.

## 8.2 Liability Disclaimers

- The Client understands and agrees that The AlphaMarket, its Investment Advisors, and Research Analysts shall not be held liable for any losses incurred by the Client due to fluctuations in asset values, the performance or non-performance of Securities, investment products, or other market conditions.

## 8.3 Exclusions of Liability

- The AlphaMarket, including its Investment Advisors, Research Analysts, and their affiliates, shall not be liable for any direct or indirect losses or damages resulting from:
- The advisory services provided by The AlphaMarket;
- The Client's reliance on any advice given in good faith;
- Any erroneous information supplied by the Client;
- Any actions taken in good faith to benefit the Client.

## 9. PERIOD OF AGREEMENT & TERMINATION

- This Agreement between the Client and The AlphaMarket, a marketplace product of Edhaz Financial Services Private Limited and SEBI Registered Investment Advisors and Research Analysts, shall commence on the date the Client subscribes to their chosen strategy, which is defined as the date when the Client pays the subscription fees and completes the EKYC and Risk Profiling. The Agreement will remain in effect until the end of the subscription period, which corresponds to the duration for which the Client has subscribed to the strategy published by the Investment Advisor or Research Analyst.
- Either party may terminate this Agreement by providing at least 30 days' written notice to the other party.
- Termination may also occur if either party violates applicable laws, becomes insolvent, or is subject to liquidation or bankruptcy proceedings.
- Immediate termination is permissible if the Client fails to pay fees, provides inaccurate information, or is prohibited from accessing financial markets.
- The AlphaMarket, including its Investment Advisors and Research Analysts, may terminate the Agreement immediately for breaches deemed incurable or if legal or regulatory issues arise that impact the services.
- In the event of the Client's death or disability, The AlphaMarket may terminate the Agreement and settle the account if a successor does not enter into a new agreement with The AlphaMarket.

## 10. FEES & BILLING



- The AlphaMarket does not charge separate fees to clients. Clients subscribing to a particular strategy pay the subscription fees associated with that strategy. Different strategies may have different fees, which are determined at the discretion of the RIA's and RA's. Clients should be aware that any fees mentioned in the strategy are set by the RIA's and RA's, and The AlphaMarket platform merely facilitates this transaction for the RIA's and RA's.

#### 11. CONFIDENTIALITY

- The Client agrees to treat all information pertaining to The AlphaMarket, a marketplace product of Edhaz Financial Services Private Limited, and its SEBI Registered Investment Advisors and Research Analysts as confidential. Such information shall not be disclosed without prior written consent from The AlphaMarket, except as required by law.
- The AlphaMarket, including its Investment Advisors and Research Analysts, will also uphold the confidentiality of all personal data and records provided by the Client, ensuring that such information is protected in accordance with applicable privacy regulations.

#### 12. PERSONAL DATA

- The AlphaMarket, a marketplace product of Edhaz Financial Services Private Limited, along with its SEBI Registered Investment Advisors and Research Analysts, may collect and utilize personal data to deliver services and generate reports.
- The Client agrees to provide the necessary data and consents to the use and sharing of their personal data as required by law, in order to facilitate the effective provision of services by The AlphaMarket and its associated advisors.

#### 13. RECORDING OF COMMUNICATIONS AND CONSENT TO RECEIVE MESSAGES

- Conversations between the Client and The AlphaMarket, a marketplace product of Edhaz Financial Services Private Limited, including its SEBI Registered Investment Advisors and Research Analysts, may be recorded for purposes of quality control and dispute resolution. These recordings will be kept confidential and will not be shared without the Client's consent.
- The Client explicitly agrees to receive communications from The AlphaMarket Platform, its Investment Advisors, and Research Analysts, including promotional, transactional, and marketing emails, text messages (SMS), WhatsApp messages, email communications, mobile and web notifications, and IVR calls.

#### 14. ASSIGNMENT AND TRANSITION

- The Client may not assign their rights or obligations under this Agreement without obtaining prior written consent from The AlphaMarket, a marketplace product of Edhaz Financial Services Private Limited, and its SEBI Registered Investment Advisors and Research Analysts.
- The AlphaMarket, including its Investment Advisors and Research Analysts, may assign their rights or obligations to a successor or affiliate. In such cases, The AlphaMarket will assist with any necessary transitions to ensure continuity of service.

#### 15. AMENDMENT

- Amendments to this Agreement require mutual written consent. Changes in Applicable Laws will be communicated, and the Agreement may be amended accordingly.

#### 16. INDEMNITY AND LIMITATION OF LIABILITY

- The Client agrees to indemnify and hold harmless The AlphaMarket, a marketplace product of Edhaz Financial Services Private Limited, and its SEBI Registered Investment Advisors and Research Analysts against any claims or losses arising from breaches of this Agreement by the Client.
- Neither The AlphaMarket, its Investment Advisors, nor Research Analysts shall be liable for any indirect, consequential, or special damages. Their liability is strictly limited to the

extent provided by applicable regulatory guidelines and does not extend beyond the scope defined by such regulations.

#### 17. INVALIDITY

- If any provision of this Agreement is deemed illegal or unenforceable, the remaining provisions shall continue to be valid and enforceable.

#### 18. NO WAIVER

- Failure to enforce any provision of this Agreement shall not constitute a waiver of that provision or any other rights.

#### 19. GRIEVANCE AND DISPUTE SETTLEMENT

##### 19.1 Grievance Redressal

- Client grievances should be directed to the grievance redressal officer at [hello@thealphamarket.com](mailto:hello@thealphamarket.com). The officer will acknowledge receipt within 24 hours. For grievances related to the Investment Advice provided by SEBI Registered Investment Advisors (RIAs) and Research Analysts (RAs), The AlphaMarket will promptly forward the grievance to the concerned RIA or RA. The RIA or RA is required to address and resolve such grievances within 72 hours. For grievances concerning The AlphaMarket product itself, the AlphaMarket team will strive to resolve the issue within 4 business days. If the grievance involves potential changes to the product, the AlphaMarket team will consult internally and inform the Client whether such changes can be made, including the estimated duration for implementing those changes.

##### 19.2 Dispute Resolution

- Any disputes will first be attempted to be resolved through mutual consultation. If the dispute cannot be resolved through consultation, it will be referred to arbitration in accordance with the Arbitration and Conciliation Act, 1996. Arbitration proceedings will be conducted in English, and the place of arbitration will be Bangalore.

#### 20. GOVERNING LAW

- This Agreement shall be governed by Indian laws, with exclusive jurisdiction in Bangalore, Karnataka.

#### 21. SEVERABILITY

- If any provision is invalid or unenforceable, the remaining provisions shall remain effective, and the parties will replace the invalid provision with one that reflects the original intent.

#### 22. FORCE MAJEURE

- The Investment Advisor and Research Analyst shall not be liable for delays due to circumstances beyond its control, including natural disasters or government actions.

#### 23. ENTIRETY

- This Agreement, along with Schedules and Annexures, constitutes the entire agreement between the parties regarding the Advisory Services.

#### 24. RELATIONSHIP

- This Agreement establishes a client-advisor relationship between the Client and The AlphaMarket, a marketplace product of Edhaz Financial Services Private Limited, SEBI Registered Investment Advisors and Research Analysts. It does not create a partnership, joint venture, or agency relationship between the parties.

#### Annexure B: Risk Statements

- The Client acknowledges and understands the risks associated with investments in Securities, equity-linked investments, real estate, derivatives trading, and mutual funds. All investments in Securities involve the risk of adverse or unanticipated market, financial, or political developments, which may lead to fluctuations or erosion in the value of investments. Such risks may be beyond the control of The AlphaMarket, a marketplace product of Edhaz Financial Services Private Limited and SEBI Registered Investment Advisors and Research Analysts, and may not be predetermined or determinable at the time of providing Investment Advisory Services.
- Direct and indirect investments in the Indian capital market are subject to risks associated with equity-linked investments, including potential fluctuations or erosion of the values of the investments made.
- Investments in real estate and real estate-linked products are subject to market risks, including fluctuations in or erosion of investment values, as well as other risks such as natural disasters that could impact the value of real estate investments.
- Investments in derivatives trading and capital and money market instruments involve considerable risk, which may lead to significant losses, potentially exceeding the capital invested. The AlphaMarket, its Investment Advisors, and Research Analysts do not guarantee returns and are not liable for any adverse outcomes resulting from such investments.
- Trading and investing in derivatives strategies come with high levels of risk, including the potential for substantial losses due to market volatility, leverage, and other factors. Clients should be aware that derivatives trading can lead to losses that may exceed the initial investment, and should carefully consider their risk tolerance and investment objectives.
- The Client agrees that while The AlphaMarket strives to provide accurate and timely information and advice, it does not assume responsibility for errors or omissions in the advice or strategies provided, and shall not be held liable for any direct or indirect damages arising from reliance on such information.

BY CLICKING THE "AGREE" OR "SUBMIT" BUTTON BELOW, THE CLIENT CONSENTS TO AND AGREES TO ABIDE BY ALL TERMS AND CONDITIONS OF THIS INVESTMENT ADVISOR AND RESEARCH ANALYST SERVICES AGREEMENT. THIS AGREEMENT IS ELECTRONICALLY EXECUTED. THE DATE OF THIS AGREEMENT SHALL BE THE DATE ON WHICH THE CLIENT PAYS THE SUBSCRIPTION FEES FOR THE STRATEGY THEY HAVE SUBSCRIBED TO.