



Indian Stock Market

Portfolio Analysis Report

Generated on: 27 October 2025

Executive Summary

Metric	Value
Total Investment	■301,005.00
Current Value	■433,729.49
Total Gain/Loss	■+132,724.49
Return %	+44.09%
Number of Stocks	4
Profitable Stocks	4
Loss-making Stocks	0

Portfolio Holdings

Stock	Sector	Qty	Buy Price	Current	Gain/Loss %
ICICI	Banking	100	■852.00	■1377.70	+61.70%
HDFC	Banking	50	■754.00	■994.75	+31.93%
SBIN	Banking	200	■632.00	■904.50	+43.12%
RIL	Energy	45	■1149.00	■1451.60	+26.34%

Sector Analysis

Sector	Stocks	Investment	Current Value	Return %	% of Portfolio
Banking	3	■249,300	■368,407	+47.78%	84.9%
Energy	1	■51,705	■65,322	+26.34%	15.1%

Investment Recommendations

Action	Count	Description
BUY	2	Stocks recommended for accumulation
HOLD	2	Stocks to maintain position
SELL	0	Stocks recommended for exit

Detailed Stock Recommendations

Stock	Action	Confidence	Rationale
ICICI	HOLD	Medium	Both value and growth perspectives agree on HOLD Currently profitable with 61....
HDFC	BUY	High	Both value and growth perspectives agree on BUY Currently profitable with 31.9...
SBIN	BUY	Medium	Mixed signals: Value suggests BUY, Growth suggests HOLD Currently profitable w...
RIL	HOLD	Medium	Both value and growth perspectives agree on HOLD Currently profitable with 26....

Disclaimer

This report is generated for informational purposes only and should not be considered as investment advice. Past performance is not indicative of future results. All investments involve risk, including the potential loss of principal. Please consult with a qualified financial advisor before making any investment decisions. The analysis is based on historical data and current market conditions which may change. Individual stock recommendations are based on quantitative analysis and do not account for all market factors or individual circumstances.