



# Indian Stock Market Portfolio Analysis Report

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## Executive Summary

Metric	Value
Total Investment	■17,220,849.79
Current Portfolio Value	■16,735,611.33
Total Gain/Loss	■-485,238.46
Portfolio Return	-2.82%
Number of Stocks	78
Profitable Stocks	21 (26.9%)
Loss-making Stocks	55 (70.5%)

## Dividend Yield Metrics

Metric	Value	Description
Portfolio Dividend Yield	114.47%	Weighted average dividend yield
Expected Annual Dividend	■19,157,310	Projected yearly dividend income
Dividend-Paying Stocks	64	Stocks currently paying dividends
Non-Dividend Stocks	14	Stocks not paying dividends
Highest Yield Stock	GAIL	Yield: 756.00%

## Tax Implications (If Portfolio Sold Today)

Tax Category	Amount	Rate/Notes
Short-Term Capital Gains (STCG)	■678,622	Holdings < 1 year
Long-Term Capital Gains (LTCG)	■0	Holdings ≥ 1 year
Estimated STCG Tax	■135,724	20% flat rate
Estimated LTCG Tax	■0	12.5% above ■1.25L exemption
Total Estimated Tax	■135,724	Combined tax liability

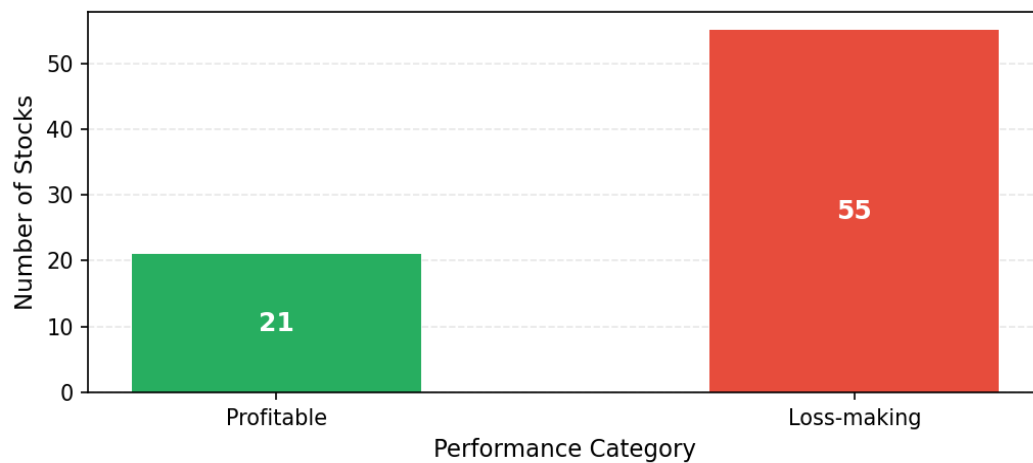
### Transaction Costs & Charges

Charge Type	Amount	Rate
Securities Transaction Tax (STT)	■16,736	0.1% on sell value
Stamp Duty	■2,583	0.015% on buy value
Exchange Transaction Charges	■1,172	0.00345%
SEBI Turnover Fee	■34	0.0001%
Total Transaction Costs	■20,524	All charges combined

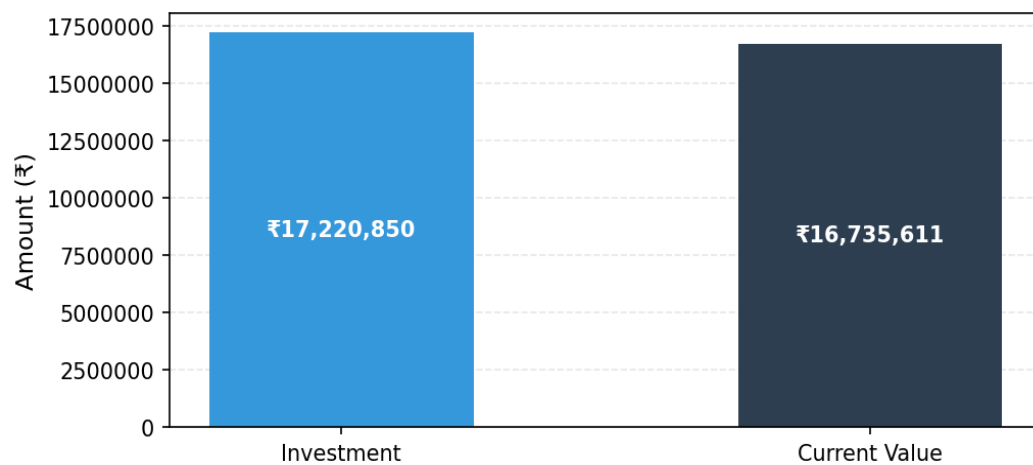
*Note: Tax calculations are estimates based on Union Budget 2024 rates. LTCG exemption of ■1.25 lakh applies annually. Consult a qualified tax advisor for personalized advice.*

## ■ Performance Overview

### Stock Performance Distribution



### Investment vs Current Portfolio Value



## ■ Detailed Portfolio Holdings

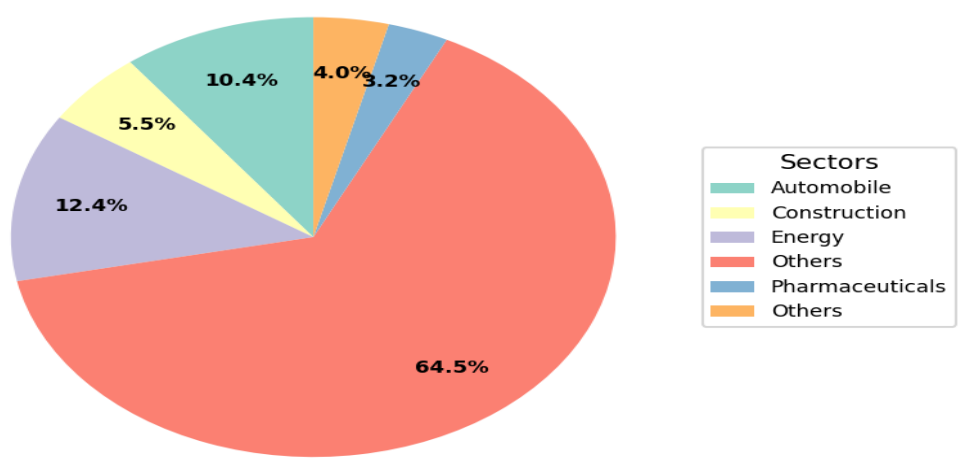
Stock	Sector	Qty	Buy Price	Current	Investment	Current Value	Gain/Loss	Return %
AARTIPHARM	Others	200	■851	■777	■170,180	■155,330	■-14,850	-8.73%
ALIVUS	Others	131	■906	■939	■118,653	■123,016	■+4,362	+3.68%
BEL	Others	1508	■426	■439	■642,634	■662,314	■+19,679	+3.06%
BLUESTARCO	Others	100	■1,936	■1,880	■193,650	■188,020	■-5,630	-2.91%
CAPLIPOINT	Others	90	■2,033	■1,910	■182,979	■171,855	■-11,124	-6.08%
CEMPRO	Others	559	■810	■700	■452,678	■391,384	■-61,294	-13.54%
COFORGE	Others	100	■1,780	■1,614	■177,965	■161,390	■-16,575	-9.31%
COHANCE	Others	163	■753	■367	■122,772	■59,780	■-62,991	-51.31%
COROMANDEL	Others	86	■2,125	■2,274	■182,711	■195,581	■+12,870	+7.04%
CRAFTSMAN	Others	37	■6,666	■7,848	■246,636	■290,394	■+43,758	+17.74%
CRISIL	Others	33	■4,931	■4,688	■162,726	■154,704	■-8,022	-4.93%
CUMMINSIND	Others	44	■4,342	■4,202	■191,050	■184,901	■-6,149	-3.22%
ELECON	Others	282	■562	■456	■158,357	■128,507	■-29,850	-18.85%
ETHOSLTD	Others	103	■2,899	■2,625	■298,628	■270,396	■-28,232	-9.45%
GLAXO	Others	64	■2,624	■2,407	■167,952	■154,054	■-13,898	-8.27%
MEDANTA	Others	145	■1,314	■1,123	■190,530	■162,806	■-27,724	-14.55%
HINDUNILVR	FMCG	42	■2,467	■2,371	■103,599	■99,582	■-4,017	-3.88%
IREDA	Others	1277	■152	■132	■194,040	■168,258	■-25,783	-13.29%
INGERRAND	Others	30	■3,824	■3,499	■114,714	■104,958	■-9,756	-8.50%
INTERARCH	Others	120	■2,102	■2,129	■252,276	■255,444	■+3,168	+1.26%
JKLAKSHMI	Others	136	■869	■761	■118,157	■103,476	■-14,681	-12.43%
KPRMILL	Others	131	■1,070	■996	■140,183	■130,535	■-9,648	-6.88%
KEC	Others	561	■818	■631	■458,926	■354,187	■-104,739	-22.82%
KEI	Others	47	■4,028	■4,423	■189,309	■207,895	■+18,586	+9.82%
KFINTECH	Others	150	■1,098	■1,016	■164,775	■152,385	■-12,390	-7.52%
KPIGREEN	Others	419	■536	■412	■224,374	■172,712	■-51,663	-23.03%
KSB	Others	150	■791	■718	■118,680	■107,670	■-11,010	-9.28%

LINDEINDIA	Others	18	■6,022	■5,972	■108,401	■107,505	■-896	-0.83%
LTFOODS	Others	393	■420	■409	■165,139	■160,698	■-4,441	-2.69%
MARUTI	Automobile	15	■16,192	■15,071	■242,878	■226,065	■-16,814	-6.92%
MPHASIS	Others	44	■2,763	■2,688	■121,579	■118,276	■-3,302	-2.72%
NESTLEIND	FMCG	104	■1,272	■1,303	■132,241	■135,533	■+3,292	+2.49%
NAM-INDIA	Others	199	■875	■926	■174,035	■184,354	■+10,318	+5.93%
PGEL	Others	302	■571	■591	■172,578	■178,588	■+6,010	+3.48%
PNBHOUSING	Others	126	■928	■850	■116,985	■107,113	■-9,872	-8.44%
POLYCAB	Others	26	■7,705	■7,630	■200,329	■198,380	■-1,949	-0.97%
RADICO	Others	89	■3,130	■2,754	■278,570	■245,062	■-33,508	-12.03%
SCHNEIDER	Others	241	■836	■753	■201,464	■181,509	■-19,955	-9.90%
ENRIN	Others	38	■3,185	■2,605	■121,032	■98,975	■-22,057	-18.22%
SIEMENS	Others	38	■3,096	■3,290	■117,667	■125,039	■+7,372	+6.27%
SKFINDUS	Others	18	■10	■2,634	■180	■47,407	■+47,227	+26237.00%
SKFINDIA	Others	18	■2,144	■1,782	■38,596	■32,083	■-6,512	-16.87%
TECHNOE	Others	131	■1,318	■1,062	■172,678	■139,089	■-33,588	-19.45%
TITAGARH	Others	210	■885	■794	■185,756	■166,792	■-18,963	-10.21%
UNITDSPR	Others	69	■1,431	■1,358	■98,725	■93,709	■-5,016	-5.08%
VBL	Others	272	■470	■445	■127,758	■121,013	■-6,746	-5.28%
VENUSPIPES	Others	155	■1,275	■1,157	■197,648	■179,304	■-18,344	-9.28%
VESUVIUS	Others	610	■493	■491	■300,608	■299,632	■-976	-0.32%
WHIRLPOOL	Others	86	■1,397	■795	■120,129	■68,400	■-51,729	-43.06%
ZYDUSWELL	Others	463	■477	■401	■221,013	■185,779	■-35,234	-15.94%
ABCAPITAL	Others	47	■325	■347	■15,266	■16,290	■+1,025	+6.71%
ABFRL	Others	132	■82	■69	■10,787	■9,087	■-1,700	-15.76%
ABLBL	Others	132	■134	■116	■17,642	■15,365	■-2,277	-12.91%
BAJAJHFL	Others	214	■110	■92	■23,594	■19,654	■-3,940	-16.70%
BANKBARODA	Others	1134	■278	■291	■315,592	■329,824	■+14,232	+4.51%
BPCL	Energy	3400	■357	■382	■1,213,120	■1,300,330	■+87,210	+7.19%
CANBK	Others	275	■137	■148	■37,661	■40,562	■+2,901	+7.70%

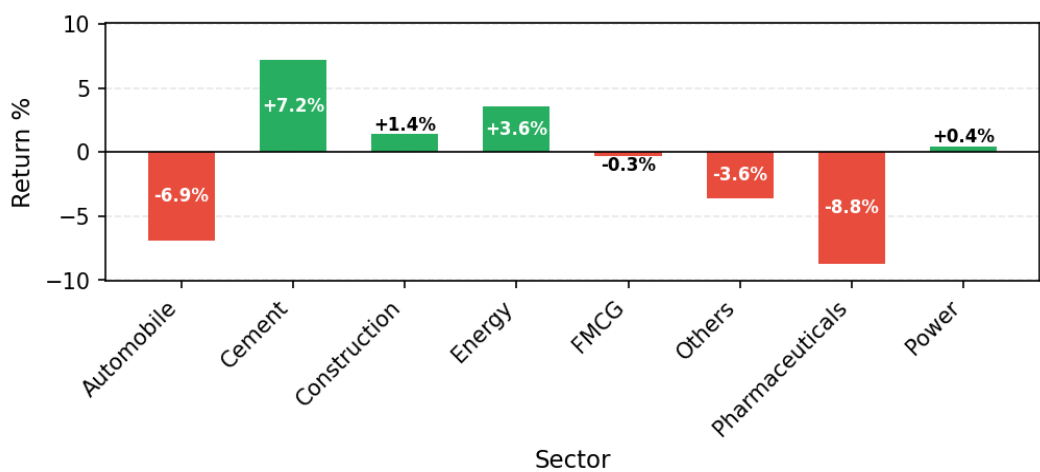
CGPOWER	Others	650	■736	■670	■478,562	■435,240	■-43,323	-9.05%
CIPLA	Pharmaceuticals	300	■1,502	■1,327	■450,495	■398,010	■-52,485	-11.65%
CROMPTON	Others	650	■283	■244	■183,820	■158,639	■-25,181	-13.70%
GAIL	Others	757	■183	■160	■138,380	■121,430	■-16,949	-12.25%
GRASIM	Others	34	■2,893	■2,845	■98,369	■96,727	■-1,642	-1.67%
INE048A01011	Others	1000	■33	■33	■32,600	■32,600	■+0	+0.00%
HINDPETRO	Others	750	■476	■459	■357,000	■344,138	■-12,862	-3.60%
INDIACEM	Others	300	■403	■464	■120,810	■139,125	■+18,315	+15.16%
JIOFIN	Others	264	■307	■268	■80,995	■70,752	■-10,243	-12.65%
JYOTHYLAB	Others	250	■315	■243	■78,662	■60,812	■-17,850	-22.69%
LT	Construction	225	■4,031	■4,087	■907,020	■919,598	■+12,578	+1.39%
LICI	Others	15	■895	■835	■13,420	■12,529	■-891	-6.64%
MARUTI	Automobile	100	■16,192	■15,071	■1,619,190	■1,507,100	■-112,090	-6.92%
INE453M01018	Others	1000	■1	■1	■1,000	■1,000	■+0	+0.00%
POWERGRID	Power	848	■288	■289	■244,351	■245,411	■+1,060	+0.43%
RCOM	Others	500	■1	■1	■670	■535	■-135	-20.15%
RELIANCE	Energy	528	■1,486	■1,457	■784,872	■769,190	■-15,682	-2.00%
SUNPHARMA	Pharmaceuticals	86	■1,690	■1,693	■145,327	■145,632	■+305	+0.21%
TMPV	Others	770	■410	■375	■315,777	■289,097	■-26,680	-8.45%
TMCV	Others	770	■2	■458	■1,540	■353,007	■+351,467	+22822.50%
ULTRACEMCO	Cement	15	■11,947	■12,806	■179,202	■192,090	■+12,888	+7.19%

## Sector Analysis

Sector Allocation by Value



Sector-wise Returns (%)



## Sector Insights

Insight	Details
Best Performing Sector	Cement (+7.19%)
Worst Performing Sector	Pharmaceuticals (-8.76%)
Most Allocated Sector	Others (10,797,070, 64.5%)
Total Sectors	8 sectors

## Diversification Analysis

Metric	Value	Assessment
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Number of Sectors	8	Excellent
Max Sector Concentration	64.5%	High Risk

■ Sector Recommendations

- Consider reducing exposure to Others (currently 64.5%)

■ Detailed Sector Breakdown

Sector	Stocks	Investment	Current Value	Gain/Loss	Return %	% of Portfolio
Automobile	2	■1,862,068	■1,733,165	■-128,904	-6.92%	10.4%
Cement	1	■179,202	■192,090	■+12,888	+7.19%	1.1%
Construction	1	■907,020	■919,598	■+12,578	+1.39%	5.5%
Energy	2	■1,997,992	■2,069,520	■+71,528	+3.58%	12.4%
FMCG	2	■235,840	■235,115	■-726	-0.31%	1.4%
Others	67	■11,198,553	■10,797,070	■-401,484	-3.59%	64.5%
Pharmaceuticals	2	■595,822	■543,642	■-52,180	-8.76%	3.2%
Power	1	■244,351	■245,411	■+1,060	+0.43%	1.5%

■ Category Analysis (Large/Mid/Small Cap)

Category	Stocks	Investment	Current Value	Return %	% of Portfolio
Large Cap	11	■6,022,296	■5,938,541	-1.39%	35.5%
Mid Cap	67	■11,198,553	■10,797,070	-3.59%	64.5%

## ■ Benchmark Comparison

### ■ Portfolio vs Market Indices

Index	Return	vs Portfolio
Portfolio	-2.82%	-
NIFTY50	+1.92%	-4.74%
NIFTY_MIDCAP_100	+2.71%	-5.53%

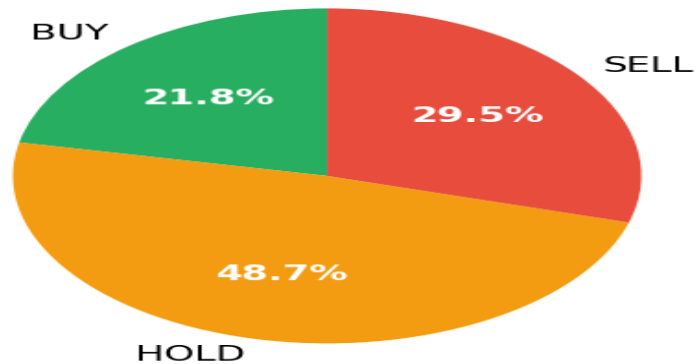
### ■ Benchmark Insights

- Your portfolio is underperforming NIFTY 50 by 4.74%
- Consider reviewing your investment strategy to improve returns

## ■ Investment Recommendations

### ■ Recommendation Distribution

#### Recommendation Distribution



Action	Count	Description
BUY	17	Stocks recommended for accumulation
HOLD	38	Stocks to maintain current position
SELL	23	Stocks recommended for exit/reduction

### ■ Value Investing Perspective

Stock	Action	Key Rationale
AARTIPHARM	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
ALIVUS	HOLD	Provides steady income through dividends; High debt levels may be risky
BEL	HOLD	May be overvalued based on earnings; Provides steady income through dividends; Conservative debt levels
BLUESTARCO	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
CAPLIPOINT	HOLD	Provides steady income through dividends; Conservative debt levels
CEMPRO	HOLD	Provides steady income through dividends; High debt levels may be risky
COFORGE	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
COHANCE	HOLD	High debt levels may be risky; Significant decline may present value opportunity
COROMANDEL	HOLD	Provides steady income through dividends; High debt levels may be risky
CRAFTSMAN	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky

CRISIL	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
CUMMINSIND	HOLD	May be overvalued based on earnings; Provides steady income through dividends; Conservative debt levels
ELECON	HOLD	Provides steady income through dividends; High debt levels may be risky
ETHOSLTD	SELL	May be overvalued based on earnings; High debt levels may be risky
GLAXO	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
MEDANTA	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
HINDUNILVR	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
IREDA	HOLD	High debt levels may be risky
INGERRAND	HOLD	May be overvalued based on earnings; Provides steady income through dividends
INTERARCH	HOLD	Provides steady income through dividends
JKLAKSHMI	HOLD	Provides steady income through dividends; High debt levels may be risky
KPRMILL	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
KEC	BUY	Potentially undervalued based on earnings; Provides steady income through dividends; High debt levels may be risky
KEI	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
KFINTECH	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
KPIGREEN	HOLD	Provides steady income through dividends; High debt levels may be risky; Significant decline may present value opportunity
KSB	HOLD	May be overvalued based on earnings; Provides steady income through dividends; Conservative debt levels
LINDEINDIA	HOLD	May be overvalued based on earnings; Provides steady income through dividends
LTFOODS	HOLD	Provides steady income through dividends; High debt levels may be risky
MARUTI	HOLD	May be overvalued based on earnings; Provides steady income through dividends; Conservative debt levels
MPHASIS	HOLD	Provides steady income through dividends; High debt levels may be risky
NESTLEIND	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
NAM-INDIA	HOLD	May be overvalued based on earnings; Provides steady income through dividends
PGEL	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky

PNBHOUSING	BUY	Potentially undervalued based on earnings; Trading below book value - good value; Provides steady income through dividends
POLYCAB	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
RADICO	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
SCHNEIDER	SELL	May be overvalued based on earnings; High debt levels may be risky
ENRIN	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
SIEMENS	HOLD	May be overvalued based on earnings; Provides steady income through dividends
SKFINDUS	SELL	May be overvalued based on earnings; Substantial gains - may be overvalued
SKFINDIA	HOLD	May be overvalued based on earnings; Provides steady income through dividends; Conservative debt levels
TECHNOE	HOLD	Provides steady income through dividends
TITAGARH	HOLD	Provides steady income through dividends; High debt levels may be risky
UNITDSPR	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
VBL	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
VENUSPIPES	HOLD	Potentially undervalued based on earnings; Provides steady income through dividends; High debt levels may be risky
VESUVIUS	HOLD	May be overvalued based on earnings; Provides steady income through dividends
WHIRLPOOL	BUY	Trading below book value - good value; Provides steady income through dividends; High debt levels may be risky
ZYDUSWELL	HOLD	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
ABCAPITAL	HOLD	High debt levels may be risky
ABFRL	BUY	Potentially undervalued based on earnings; Trading below book value - good value; High debt levels may be risky
ABLBL	SELL	May be overvalued based on earnings; High debt levels may be risky
BAJAJHFL	SELL	High debt levels may be risky
BANKBARODA	BUY	Potentially undervalued based on earnings; Trading below book value - good value; Provides steady income through dividends
BPCL	HOLD	Potentially undervalued based on earnings; Provides steady income through dividends; High debt levels may be risky
CANBK	BUY	Potentially undervalued based on earnings; Trading below book value - good value; Provides steady income through dividends
CGPOWER	HOLD	May be overvalued based on earnings; Provides steady income through dividends

CIPLA	HOLD	Provides steady income through dividends
CROMPTON	HOLD	Provides steady income through dividends; High debt levels may be risky
GAIL	BUY	Potentially undervalued based on earnings; Trading below book value - good value; Provides steady income through dividends
GRASIM	HOLD	Provides steady income through dividends; High debt levels may be risky
INE048A01011	HOLD	Analysis based on fundamentals
HINDPETRO	HOLD	Potentially undervalued based on earnings; Provides steady income through dividends; High debt levels may be risky
INDIACEM	HOLD	May be overvalued based on earnings; Trading below book value - good value; High debt levels may be risky
JIOFIN	HOLD	May be overvalued based on earnings; Trading below book value - good value; Provides steady income through dividends
JYOTHYLAB	HOLD	Provides steady income through dividends; High debt levels may be risky; Significant decline may present value opportunity
LT	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
LICI	BUY	Potentially undervalued based on earnings; Provides steady income through dividends; Conservative debt levels
MARUTI	HOLD	May be overvalued based on earnings; Provides steady income through dividends; Conservative debt levels
INE453M01018	HOLD	Analysis based on fundamentals
POWERGRID	HOLD	Provides steady income through dividends; High debt levels may be risky
RCOM	BUY	Potentially undervalued based on earnings; Trading below book value - good value; Significant decline may present value opportunity
RELIANCE	HOLD	Provides steady income through dividends; High debt levels may be risky
SUNPHARMA	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
TMPV	BUY	Potentially undervalued based on earnings; Trading below book value - good value; Provides steady income through dividends
TMCV	SELL	Substantial gains - may be overvalued
ULTRACEMCO	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky

## ■ Growth Investing Perspective

Stock	Action	Key Rationale
AARTIPHARM	SELL	Revenue decline signals business contraction; Declining earnings raises growth concerns; Acceptable ROE of 12.3%

ALIVUS	HOLD	Stable but low revenue growth; Modest earnings growth trajectory; Trading at 75% of 52-week high
BEL	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Stock showing strong price momentum
BLUESTARCO	HOLD	Stable but low revenue growth; Declining earnings raises growth concerns; Trading at 83% of 52-week high
CAPLIPOINT	HOLD	Moderate revenue growth of 10.5%; Solid earnings growth of 18.3%; Efficient use of shareholder equity
CEMPRO	BUY	Moderate revenue growth of 9.3%; Excellent earnings growth potential; Efficient use of shareholder equity
COFORGE	HOLD	Strong revenue growth indicates business expansion; Solid earnings growth of 15.5%; Trading at 81% of 52-week high
COHANCE	SELL	Strong revenue growth indicates business expansion; Declining earnings raises growth concerns; Poor capital efficiency limits growth
COROMANDEL	HOLD	Strong revenue growth indicates business expansion; Declining earnings raises growth concerns; Trading at 84% of 52-week high
CRAFTSMAN	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Stock showing strong price momentum
CRISIL	HOLD	Moderate revenue growth of 12.2%; Solid earnings growth of 12.6%; Trading at 76% of 52-week high
CUMMINSIND	HOLD	Stable but low revenue growth; Declining earnings raises growth concerns; Stock showing strong price momentum
ELECON	SELL	Stable but low revenue growth; Declining earnings raises growth concerns; Weak momentum - trading well below 52-week high
ETHOSLTD	HOLD	Strong revenue growth indicates business expansion; Modest earnings growth trajectory; Poor capital efficiency limits growth
GLAXO	HOLD	Revenue decline signals business contraction; Modest earnings growth trajectory; Efficient use of shareholder equity
MEDANTA	HOLD	Strong revenue growth indicates business expansion; Declining earnings raises growth concerns; Trading at 77% of 52-week high
HINDUNILVR	HOLD	Stable but low revenue growth; Modest earnings growth trajectory; Efficient use of shareholder equity
IREDA	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Weak momentum - trading well below 52-week high
INGERRAND	HOLD	Revenue decline signals business contraction; Modest earnings growth trajectory; Efficient use of shareholder equity
INTERARCH	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Trading at 77% of 52-week high
JKLAKSHMI	HOLD	Moderate revenue growth of 6.1%; Declining earnings raises growth concerns; Underperforming with -12.4% loss
KPRMILL	HOLD	Moderate revenue growth of 10.3%; Modest earnings growth trajectory; Acceptable ROE of 16.7%

KEC	SELL	Moderate revenue growth of 12.2%; Declining earnings raises growth concerns; Weak momentum - trading well below 52-week high
KEI	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Stock showing strong price momentum
KFINTECH	HOLD	Moderate revenue growth of 10.0%; Modest earnings growth trajectory; Efficient use of shareholder equity
KPIGREEN	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Underperforming with -23.0% loss
KSB	HOLD	Moderate revenue growth of 5.4%; Modest earnings growth trajectory; Trading at 79% of 52-week high
LINDEINDIA	HOLD	Stable but low revenue growth; Excellent earnings growth potential; Acceptable ROE of 13.5%
LTFOODS	HOLD	Strong revenue growth indicates business expansion; Modest earnings growth trajectory; Trading at 79% of 52-week high
MARUTI	HOLD	Strong revenue growth indicates business expansion; Modest earnings growth trajectory; Trading at 87% of 52-week high
MPHASIS	HOLD	Moderate revenue growth of 12.4%; Modest earnings growth trajectory; Acceptable ROE of 18.7%
NESTLEIND	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Stock showing strong price momentum
NAM-INDIA	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Stock showing strong price momentum
PGEL	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Weak momentum - trading well below 52-week high
PNBHOUSING	HOLD	Moderate revenue growth of 10.6%; Modest earnings growth trajectory; Underperforming with -8.4% loss
POLYCAB	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Efficient use of shareholder equity
RADICO	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Trading at 77% of 52-week high
SCHNEIDER	HOLD	Moderate revenue growth of 8.4%; Declining earnings raises growth concerns; Efficient use of shareholder equity
ENRIN	HOLD	Revenue decline signals business contraction; Declining earnings raises growth concerns; Efficient use of shareholder equity
SIEMENS	HOLD	Revenue decline signals business contraction; Declining earnings raises growth concerns; Stock showing strong price momentum
SKFINDUS	HOLD	Stock showing strong price momentum; Strong performance indicates growth potential
SKFINDIA	HOLD	Moderate revenue growth of 5.2%; Solid earnings growth of 11.5%; Efficient use of shareholder equity
TECHNOE	HOLD	Strong revenue growth indicates business expansion; Modest earnings growth trajectory; Acceptable ROE of 12.1%



TITAGARH	SELL	Revenue decline signals business contraction; Declining earnings raises growth concerns; Poor capital efficiency limits growth
UNITDSPR	HOLD	Moderate revenue growth of 7.6%; Excellent earnings growth potential; Trading at 83% of 52-week high
VBL	HOLD	Moderate revenue growth of 14.0%; Excellent earnings growth potential; Acceptable ROE of 16.8%
VENUSPIPES	HOLD	Strong revenue growth indicates business expansion; Modest earnings growth trajectory; Acceptable ROE of 17.0%
VESUVIUS	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Trading at 76% of 52-week high
WHIRLPOOL	SELL	Revenue decline signals business contraction; Excellent earnings growth potential; Poor capital efficiency limits growth
ZYDUSWELL	HOLD	Strong revenue growth indicates business expansion; Trading at 76% of 52-week high; Underperforming with -15.9% loss
ABCAPITAL	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Stock showing strong price momentum
ABFRL	SELL	Revenue decline signals business contraction; Weak momentum - trading well below 52-week high; Underperforming with -15.8% loss
ABLBL	SELL	Moderate revenue growth of 9.6%; Declining earnings raises growth concerns; Weak momentum - trading well below 52-week high
BAJAJHFL	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Weak momentum - trading well below 52-week high
BANKBARODA	HOLD	Stable but low revenue growth; Modest earnings growth trajectory; Acceptable ROE of 12.8%
BPCL	BUY	Moderate revenue growth of 5.2%; Excellent earnings growth potential; Stock showing strong price momentum
CANBK	HOLD	Revenue decline signals business contraction; Excellent earnings growth potential; Acceptable ROE of 18.2%
CGPOWER	HOLD	Strong revenue growth indicates business expansion; Solid earnings growth of 15.3%; Trading at 84% of 52-week high
CIPLA	HOLD	Stable but low revenue growth; Declining earnings raises growth concerns; Trading at 79% of 52-week high
CROMPTON	SELL	Stable but low revenue growth; Declining earnings raises growth concerns; Acceptable ROE of 13.0%
GAIL	SELL	Revenue decline signals business contraction; Declining earnings raises growth concerns; Trading at 79% of 52-week high
GRASIM	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Poor capital efficiency limits growth
INE048A01011	HOLD	Flat performance - monitor for catalysts
HINDPETRO	BUY	Stable but low revenue growth; Excellent earnings growth potential; Stock showing strong price momentum

INDIACEM	BUY	Strong revenue growth indicates business expansion; Stock showing strong price momentum; Positive return of 15.2% shows steady growth
JIOFIN	HOLD	Strong revenue growth indicates business expansion; Declining earnings raises growth concerns; Trading at 79% of 52-week high
JYOTHYLAB	HOLD	Stable but low revenue growth; Declining earnings raises growth concerns; Efficient use of shareholder equity
LT	HOLD	Moderate revenue growth of 11.1%; Declining earnings raises growth concerns; Stock showing strong price momentum
LICI	HOLD	Stable but low revenue growth; Declining earnings raises growth concerns; Efficient use of shareholder equity
MARUTI	HOLD	Strong revenue growth indicates business expansion; Modest earnings growth trajectory; Trading at 87% of 52-week high
INE453M01018	HOLD	Flat performance - monitor for catalysts
POWERGRID	HOLD	Moderate revenue growth of 10.3%; Modest earnings growth trajectory; Trading at 90% of 52-week high
RCOM	SELL	Revenue decline signals business contraction; Weak momentum - trading well below 52-week high; Underperforming with -20.1% loss
RELIANCE	HOLD	Moderate revenue growth of 10.4%; Modest earnings growth trajectory; Stock showing strong price momentum
SUNPHARMA	HOLD	Moderate revenue growth of 13.5%; Solid earnings growth of 15.7%; Stock showing strong price momentum
TMPV	HOLD	Revenue decline signals business contraction; Excellent earnings growth potential; Poor capital efficiency limits growth
TMCV	HOLD	Stock showing strong price momentum; Strong performance indicates growth potential
ULTRACEMCO	BUY	Strong revenue growth indicates business expansion; Solid earnings growth of 15.1%; Stock showing strong price momentum

## ■ Performance Highlights

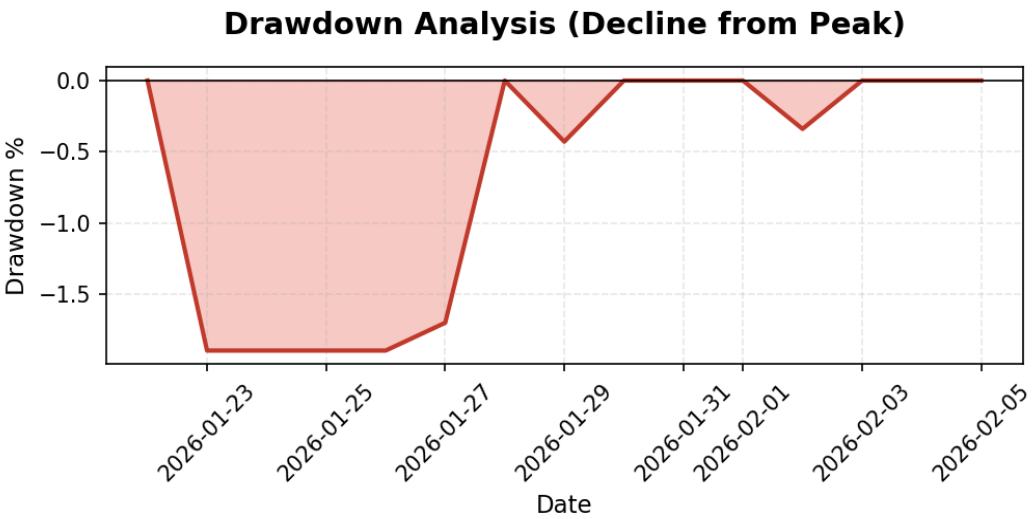
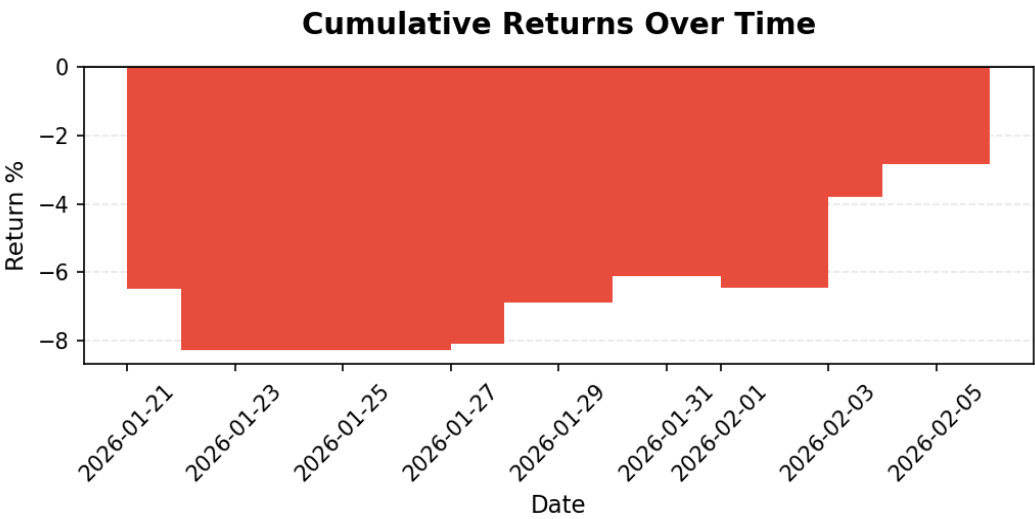
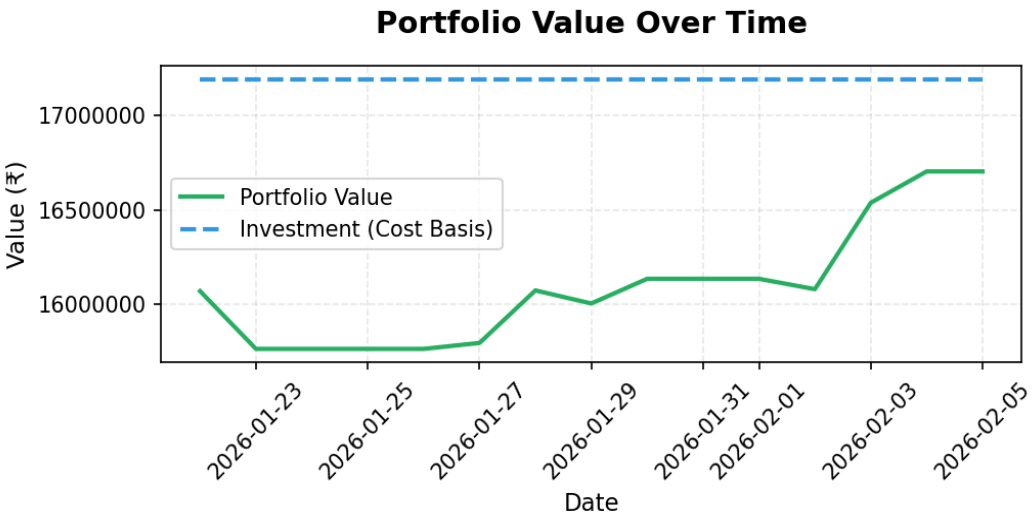
### Top 5 Performers

Stock	Investment	Current Value	Gain/Loss	Return %
SKFINDUS	■180	■47,407	■+47,227	+26237.00%
TMCV	■1,540	■353,007	■+351,467	+22822.50%
CRAFTSMAN	■246,636	■290,394	■+43,758	+17.74%
INDIACEM	■120,810	■139,125	■+18,315	+15.16%
KEI	■189,309	■207,895	■+18,586	+9.82%

### Worst 5 Performers

Stock	Investment	Current Value	Gain/Loss	Return %
COHANCE	■122,772	■59,780	■-62,991	-51.31%
WHIRLPOOL	■120,129	■68,400	■-51,729	-43.06%
KPIGREEN	■224,374	■172,712	■-51,663	-23.03%
KEC	■458,926	■354,187	■-104,739	-22.82%
JYOTHYLAB	■78,662	■60,812	■-17,850	-22.69%

Historical Performance Charts



Performance Summary Table

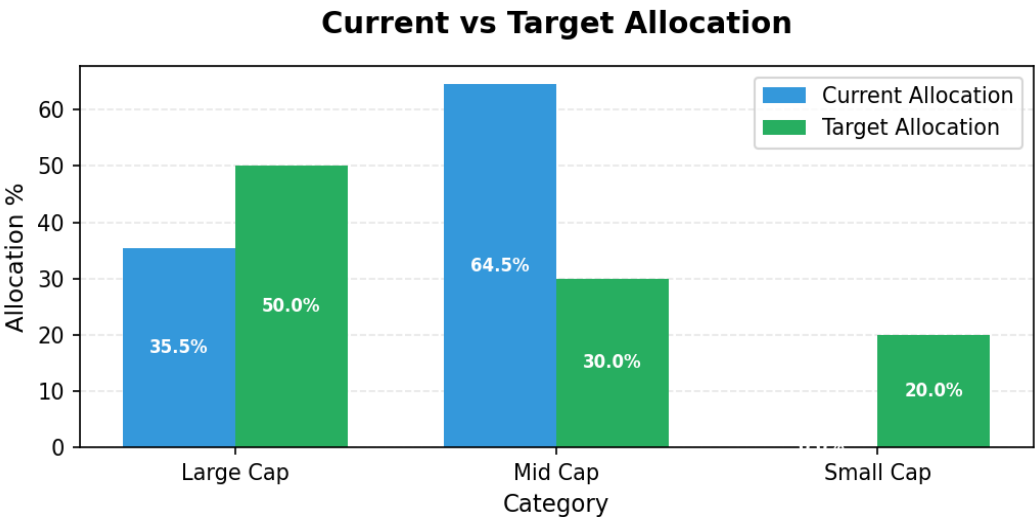
Metric	Value
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Initial Portfolio Value	■16,070,872.15
Current Portfolio Value	■16,702,011.33
Total Return	+3.93%
Peak Portfolio Value	■16,702,011.33
Current Drawdown	0.00%
Annualized Volatility	17.39%

# Enhanced Portfolio Rebalancing

## Recommended Strategy: Balanced

The Balanced strategy allocates: 50% Large Cap (stability), 30% Mid Cap (growth), 20% Small Cap (high growth potential)



## Detailed Rebalancing Actions

Category	Action	Amount	Description
Mid Cap	SELL	■5,776,387	Reduce Mid Cap allocation by 34.5%
Small Cap	BUY	■3,347,122	Increase Small Cap allocation by 20.0%
Large Cap	BUY	■2,429,264	Increase Large Cap allocation by 14.5%

## Implementation Tips

- Rebalance gradually over 2-3 months to minimize market timing risk
- Consider tax implications before selling profitable positions
- Use SIP (Systematic Investment Plan) for accumulating new positions
- Review and rebalance quarterly or when allocation drifts by >5%
- Maintain emergency fund before aggressive rebalancing

## Sector Rebalancing Analysis

## Recommended Strategy: Balanced

Category	Current %	Target %	Difference
Large Cap	35.5%	50.0%	+14.5%
Mid Cap	64.5%	30.0%	-34.5%

Small Cap	0.0%	20.0%	+20.0%
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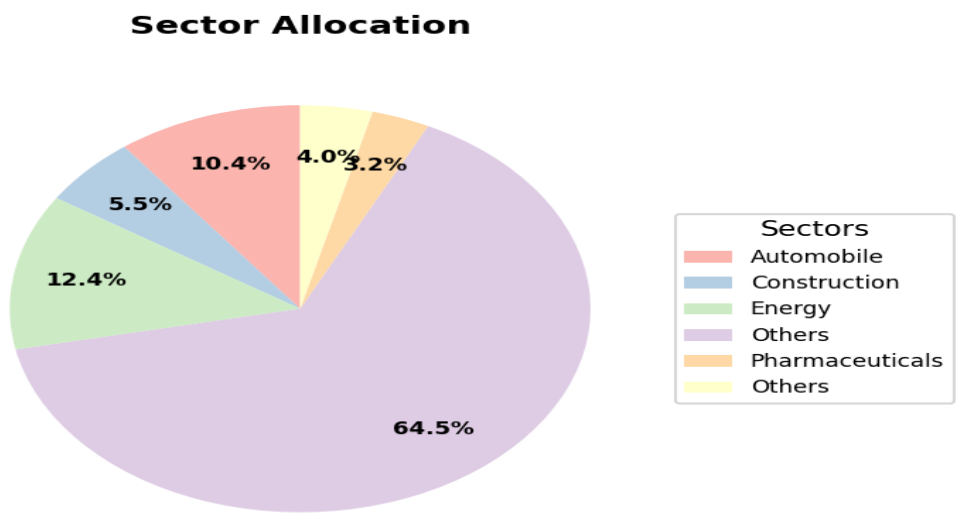
■ Recommended Actions

Category	Action	Amount	Description
Mid Cap	SELL	■5,776,387	Reduce Mid Cap allocation by 34.5%
Small Cap	BUY	■3,347,122	Increase Small Cap allocation by 20.0%
Large Cap	BUY	■2,429,264	Increase Large Cap allocation by 14.5%

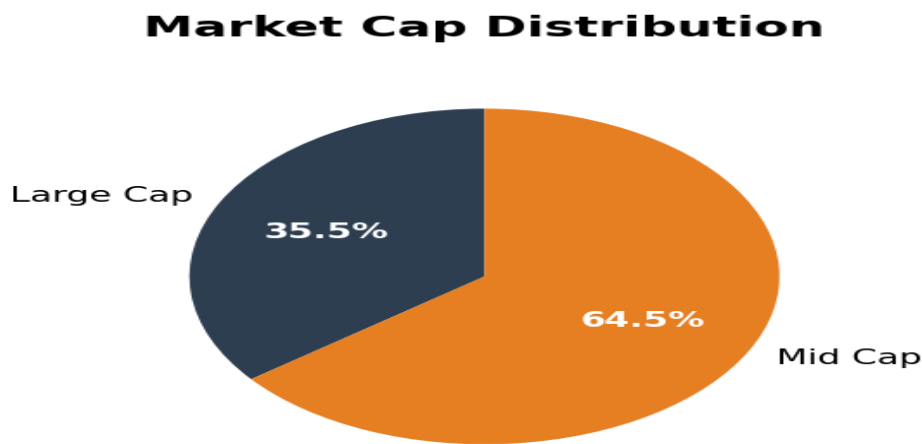
## Enhanced Investment Profile

### Investment Style Analysis

### Sector Allocation Preferences



### Market Cap Allocation



### Personalized Strategy Recommendations

- Consider alternative investments and international diversification
- Consider consolidating holdings to improve portfolio management

### Additional Portfolio Details

Aspect	Assessment
Portfolio Size	■16,735,611.33



Investor Category	High Net Worth
Number of Stocks	78
Experience Level	Experienced
Overall Return	-2.82%
Performance Status	Moderate Loss

■ Investment Style Analysis

Style Aspect	Analysis
Primary Style	Growth Investor
Style Description	Focus on high-growth potential stocks
Value-oriented Picks	10 stocks
Growth-oriented Picks	20 stocks

■ Portfolio Health Score

Metric	Score/Status
Overall Health Score	55/100
Health Status	Fair
Diversification	8 sectors
Profitable Holdings	21/78 stocks

## ■ ■ Important Disclaimers

### General Disclaimer

This portfolio analysis report is generated for informational purposes only and should not be construed as financial, investment, tax, or legal advice. The information contained in this report is based on historical data and current market conditions, which are subject to change without notice. **Past performance is not indicative of future results.**

All investments involve risk, including the potential loss of principal. The analysis, recommendations, and insights provided in this report are based on quantitative analysis and do not account for all market factors, individual circumstances, or personal financial situations.

### Investment Risk Disclaimer

Individual stock recommendations in this report reflect statistical analysis and market trends but should not be considered as guarantees of future performance. Before making any investment decisions, we strongly recommend consulting with a SEBI-registered investment advisor who can assess your individual financial situation, risk tolerance, and investment objectives.

Market conditions, economic factors, regulatory changes, and company-specific events can significantly impact stock performance. Diversification and regular portfolio review are essential components of sound investment management.

### Tax Disclaimer

Tax calculations presented in this report are estimates based on prevailing tax rates as per Union Budget 2024. Actual tax liability may vary based on individual circumstances, applicable exemptions, and deductions. The LTCG exemption of ■1.25 lakh applies annually and may change with future budgets.

**We strongly recommend consulting with a qualified Chartered Accountant or Tax Advisor for personalized tax planning advice.**

### Data Accuracy Disclaimer

Stock prices and market data are sourced from third-party providers and may be delayed or subject to errors. While we strive to provide accurate information, we do not guarantee the accuracy, completeness, or timeliness of any data presented. Dividend yields are based on trailing twelve-month data and may not reflect future dividend payments.

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### About Alphalens

**Alphalens** is a comprehensive portfolio analysis platform developed by **Edhaz Financial Services Private Limited**. We provide investors with advanced analytical tools to make informed investment decisions through data-driven insights, dual-perspective recommendations, and comprehensive portfolio tracking.

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