



# Indian Stock Market Portfolio Analysis Report

Generated on: 05 February 2026, 02:16 PM

Alphalens - A product of Edhaz Financial Services Private Limited  
Registered Office: Alpine Eco, Doddenekkundi, K R Puram Hobli, Bangalore 560037  
Email: [hello@thealphamarket.com](mailto:hello@thealphamarket.com) | Phone: +91-91089 67788

## Executive Summary

Metric	Value
Total Investment	■21,943,248.41
Current Portfolio Value	■21,582,721.40
Total Gain/Loss	■-360,527.01
Portfolio Return	-1.64%
Number of Stocks	75
Profitable Stocks	20 (26.7%)
Loss-making Stocks	46 (61.3%)

## Dividend Yield Metrics

Metric	Value	Description
Portfolio Dividend Yield	85.04%	Weighted average dividend yield
Expected Annual Dividend	■18,353,253	Projected yearly dividend income
Dividend-Paying Stocks	37	Stocks currently paying dividends
Non-Dividend Stocks	38	Stocks not paying dividends
Highest Yield Stock	DLINKINDIA	Yield: 490.00%

## Tax Implications (If Portfolio Sold Today)

Tax Category	Amount	Rate/Notes
Short-Term Capital Gains (STCG)	■318,521	Holdings < 1 year
Long-Term Capital Gains (LTCG)	■0	Holdings ≥ 1 year
Estimated STCG Tax	■63,704	20% flat rate
Estimated LTCG Tax	■0	12.5% above ■1.25L exemption
Total Estimated Tax	■63,704	Combined tax liability

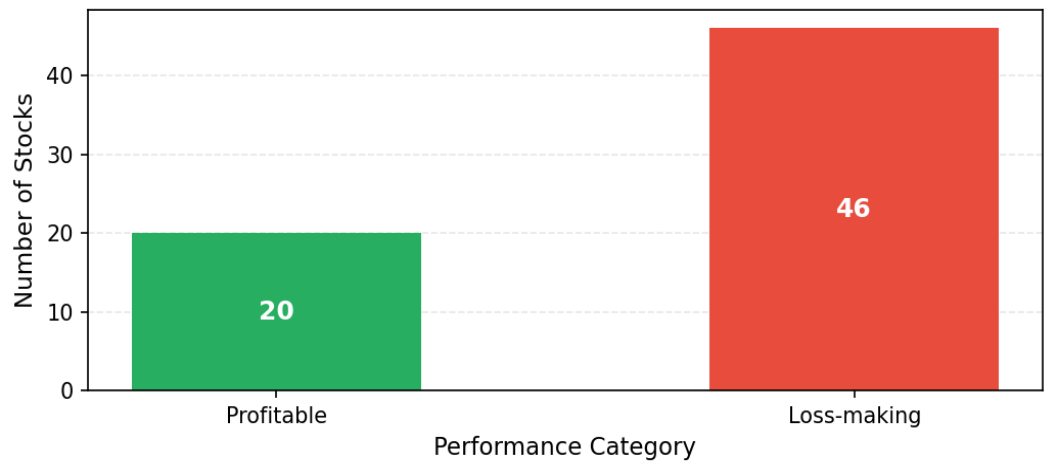
### Transaction Costs & Charges

Charge Type	Amount	Rate
Securities Transaction Tax (STT)	₹21,583	0.1% on sell value
Stamp Duty	₹3,291	0.015% on buy value
Exchange Transaction Charges	₹1,502	0.00345%
SEBI Turnover Fee	₹44	0.0001%
Total Transaction Costs	₹26,419	All charges combined

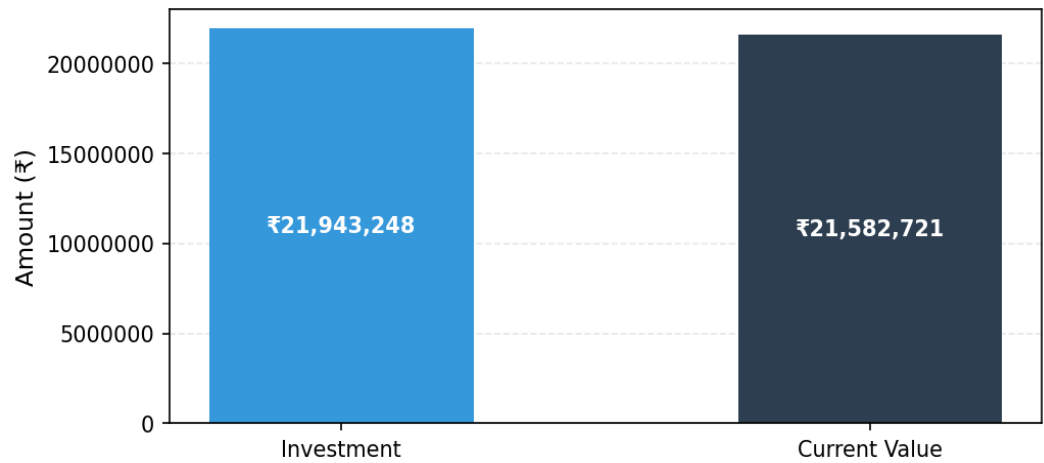
*Note: Tax calculations are estimates based on Union Budget 2024 rates. LTCG exemption of ₹1.25 lakh applies annually. Consult a qualified tax advisor for personalized advice.*

■ Performance Overview

Stock Performance Distribution



Investment vs Current Portfolio Value



## ■ Detailed Portfolio Holdings

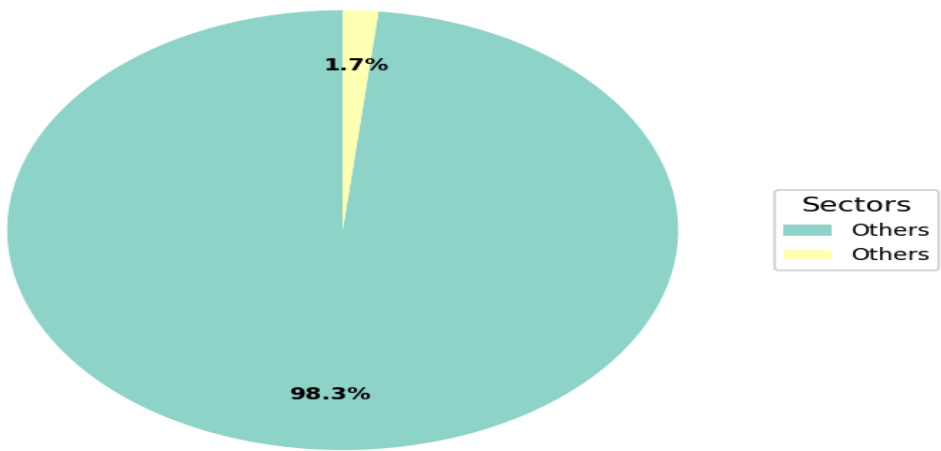
Stock	Sector	Qty	Buy Price	Current	Investment	Current Value	Gain/Loss	Return %
INE366C01021	Others	5000	■41	■41	■203,450	■203,450	■+0	+0.00%
AVANTEL	Others	8670	■158	■152	■1,366,392	■1,320,008	■-46,384	-3.39%
FACT	Others	80	■913	■801	■73,012	■64,108	■-8,904	-12.20%
HINDALCO	Others	600	■886	■965	■531,750	■578,970	■+47,220	+8.88%
SUZLON	Others	3000	■53	■50	■158,250	■149,310	■-8,940	-5.65%
TRIDENT	Others	2500	■27	■29	■66,900	■73,175	■+6,275	+9.38%
HAL	Others	100	■4,388	■4,217	■438,770	■421,710	■-17,060	-3.89%
EASEMYTRIP	Others	6000	■7	■7	■44,040	■39,840	■-4,200	-9.54%
GESHIP	Others	70	■1,132	■1,239	■79,275	■86,716	■+7,441	+9.39%
GVPTECH	Others	10000	■9	■8	■88,900	■80,300	■-8,600	-9.67%
INE099E01016	Others	2196	■160	■160	■351,053	■351,053	■+0	+0.00%
SIGACHI	Others	1000	■31	■24	■31,150	■23,550	■-7,600	-24.40%
INE15B101011	Others	1600	■84	■84	■133,600	■133,600	■+0	+0.00%
OLAELEC	Others	9700	■36	■32	■351,916	■311,855	■-40,061	-11.38%
KROSS	Others	4000	■185	■212	■740,600	■849,040	■+108,440	+14.64%
MRPL	Others	690	■152	■183	■105,018	■126,222	■+21,204	+20.19%
SAIL	Others	200	■147	■157	■29,380	■31,458	■+2,078	+7.07%
INE316A01038	Others	2870	■446	■446	■1,280,881	■1,280,881	■+0	+0.00%
LICHSGFIN	Others	100	■540	■516	■53,960	■51,570	■-2,390	-4.43%
BAJAJHFL	Others	2000	■94	■92	■188,700	■183,680	■-5,020	-2.66%
PFC	Others	420	■355	■415	■149,268	■174,132	■+24,864	+16.66%
TEXMOPIPES	Others	1500	■49	■46	■73,665	■68,325	■-5,340	-7.25%
SULA	Others	400	■217	■189	■86,860	■75,496	■-11,364	-13.08%
SAMMAANCAP	Others	800	■146	■150	■116,520	■120,184	■+3,664	+3.14%
NDTV	Others	300	■96	■90	■28,794	■27,066	■-1,728	-6.00%
SALASAR	Others	2000	■9	■9	■17,680	■17,060	■-620	-3.51%
VERTOZ	Others	350	■71	■57	■24,952	■19,796	■-5,155	-20.66%

TATACONSUM	Others	104	■1,192	■1,153	■123,968	■119,912	■-4,056	-3.27%
JYOTISTRUC	Others	5000	■10	■10	■48,800	■52,200	■+3,400	+6.97%
ANDHRSUGAR	Others	2100	■76	■72	■158,697	■150,507	■-8,190	-5.16%
RHFL	Others	5000	■3	■3	■14,450	■14,000	■-450	-3.11%
GTLINFRA	Others	35000	■1	■1	■40,600	■42,000	■+1,400	+3.45%
DLINKINDIA	Others	1299	■420	■428	■546,165	■556,362	■+10,197	+1.87%
E2E	Others	30	■1,992	■2,452	■59,745	■73,572	■+13,827	+23.14%
MICEL	Others	1000	■44	■42	■43,970	■42,160	■-1,810	-4.12%
NILKAMAL	Others	150	■1,384	■1,425	■207,570	■213,705	■+6,135	+2.96%
INE335Q01026	Others	4000	■50	■50	■200,680	■200,680	■+0	+0.00%
JPPOWER	Others	2200	■17	■16	■37,818	■35,442	■-2,376	-6.28%
LOKESHMACH	Others	275	■163	■177	■44,756	■48,573	■+3,817	+8.53%
RVNL	Others	865	■357	■321	■309,108	■277,665	■-31,443	-10.17%
TCS	Technology	20	■3,206	■2,999	■64,115	■59,982	■-4,133	-6.45%
ATGL	Others	200	■567	■549	■113,400	■109,780	■-3,620	-3.19%
TTML	Others	1200	■50	■45	■59,508	■53,952	■-5,556	-9.34%
YESBANK	Others	70000	■22	■22	■1,512,700	■1,508,500	■-4,200	-0.28%
HCC	Others	1500	■19	■20	■28,410	■29,715	■+1,305	+4.59%
CAMS	Others	90	■741	■736	■66,686	■66,213	■-472	-0.71%
RSWM	Others	1970	■149	■154	■293,136	■303,439	■+10,303	+3.51%
BCG	Others	2500	■11	■10	■26,350	■25,775	■-575	-2.18%
INOXINDIA	Others	100	■1,135	■1,130	■113,480	■113,020	■-460	-0.41%
TATAELXSI	Others	105	■5,239	■5,510	■550,100	■578,550	■+28,450	+5.17%
HEMIPROP	Others	100	■137	■135	■13,715	■13,463	■-252	-1.84%
PRINCEPIPE	Others	300	■261	■250	■78,360	■75,105	■-3,255	-4.15%
UCOBANK	Others	1000	■29	■29	■29,470	■28,740	■-730	-2.48%
AWL	Others	1000	■238	■217	■237,500	■216,880	■-20,620	-8.68%
VSTIND	Others	5695	■257	■229	■1,461,906	■1,302,162	■-159,745	-10.93%
INE732K01027	Others	8000	■4	■4	■33,040	■33,040	■+0	+0.00%
SIMBHALS	Others	2500	■11	■9	■27,375	■22,850	■-4,525	-16.53%

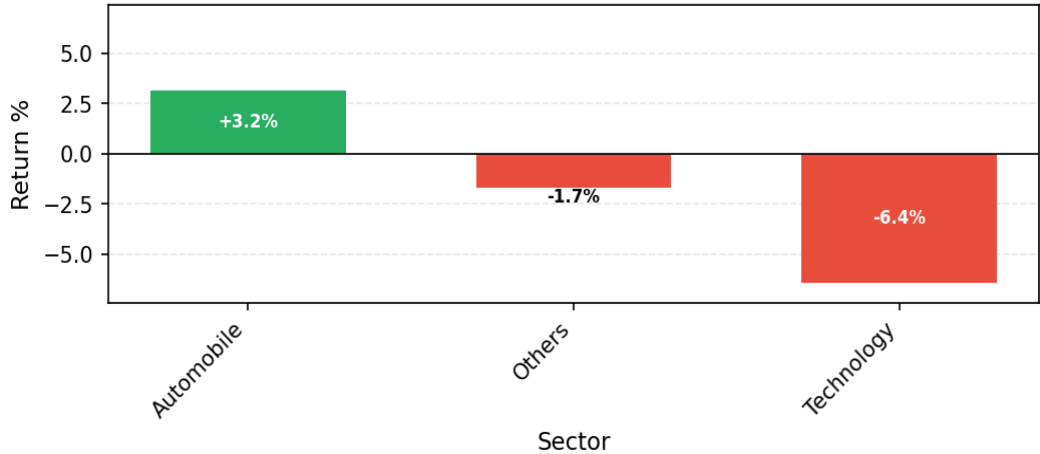
INE102C01020	Others	76405	■20	■20	■1,526,572	■1,526,572	■+0	+0.00%
ATL	Others	1800	■28	■25	■50,616	■44,820	■-5,796	-11.45%
ONMOBILE	Others	2000	■57	■53	■114,240	■106,180	■-8,060	-7.06%
PRESTIGE	Others	137	■1,594	■1,534	■218,446	■210,090	■-8,357	-3.83%
NETWORK18	Others	1500	■43	■38	■65,190	■57,180	■-8,010	-12.29%
VAIBHAVGBL	Others	600	■234	■235	■140,160	■141,078	■+918	+0.65%
ARE&M	Others	2435	■910	■886	■2,214,998	■2,156,680	■-58,318	-2.63%
KSL	Others	955	■772	■781	■737,451	■745,569	■+8,118	+1.10%
BAJAJ-AUTO	Automobile	32	■9,343	■9,639	■298,982	■308,448	■+9,466	+3.17%
JBMA	Others	895	■628	■598	■561,702	■535,076	■-26,626	-4.74%
ADANIENSOL	Others	350	■1,029	■988	■360,238	■345,853	■-14,385	-3.99%
MOSCHIP	Others	100	■206	■201	■20,585	■20,098	■-487	-2.37%
IRCON	Others	400	■178	■157	■71,040	■62,968	■-8,072	-11.36%
SANGHVIMOV	Others	50	■346	■314	■17,300	■15,690	■-1,610	-9.31%
GMBREW	Others	695	■1,207	■1,060	■838,796	■736,804	■-101,991	-12.16%
INE0S7E01015	Others	2400	■420	■420	■1,008,720	■1,008,720	■+0	+0.00%
INE0RRU01016	Others	1000	■90	■90	■89,850	■89,850	■+0	+0.00%
SAGILITY	Others	5000	■50	■48	■248,050	■240,550	■-7,500	-3.02%

Sector Analysis

Sector Allocation by Value



Sector-wise Returns (%)



Sector Insights

Insight	Details
Best Performing Sector	Automobile (+3.17%)
Worst Performing Sector	Technology (-6.45%)
Most Allocated Sector	Others (■21,214,291, 98.3%)
Total Sectors	3 sectors

Diversification Analysis

Metric	Value	Assessment
--------	-------	------------

Number of Sectors	3	Needs Improvement
Max Sector Concentration	98.3%	High Risk

■ Sector Recommendations

- Consider reducing exposure to Others (currently 98.3%)
- Diversify into additional sectors to reduce concentration risk

■ Detailed Sector Breakdown

Sector	Stocks	Investment	Current Value	Gain/Loss	Return %	% of Portfolio
Automobile	1	■298,982	■308,448	■+9,466	+3.17%	1.4%
Others	73	■21,580,151	■21,214,291	■-365,860	-1.70%	98.3%
Technology	1	■64,115	■59,982	■-4,133	-6.45%	0.3%

■ Category Analysis (Large/Mid/Small Cap)

Category	Stocks	Investment	Current Value	Return %	% of Portfolio
Large Cap	2	■363,097	■368,430	+1.47%	1.7%
Mid Cap	73	■21,580,151	■21,214,291	-1.70%	98.3%

## ■ Benchmark Comparison

### ■ Portfolio vs Market Indices

Index	Return	vs Portfolio
Portfolio	-1.64%	-
NIFTY50	+0.07%	-1.71%
NIFTY_MIDCAP_100	+1.21%	-2.85%

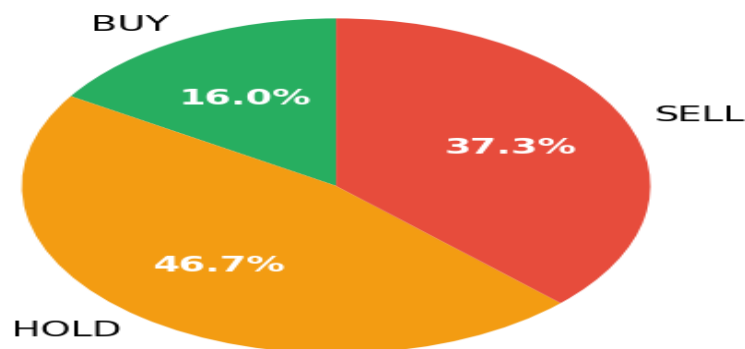
### ■ Benchmark Insights

- Your portfolio is underperforming NIFTY 50 by 1.71%
- Consider reviewing your investment strategy to improve returns

## ■ Investment Recommendations

### ■ Recommendation Distribution

#### Recommendation Distribution



Action	Count	Description
BUY	12	Stocks recommended for accumulation
HOLD	35	Stocks to maintain current position
SELL	28	Stocks recommended for exit/reduction

### ■ Value Investing Perspective

Stock	Action	Key Rationale
INE366C01021	HOLD	Analysis based on fundamentals
AVANTEL	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
FACT	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
HINDALCO	HOLD	Potentially undervalued based on earnings; Provides steady income through dividends; High debt levels may be risky
SUZLON	SELL	High debt levels may be risky
TRIDENT	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
HAL	HOLD	May be overvalued based on earnings; Provides steady income through dividends; Conservative debt levels
EASEMYTRIP	SELL	May be overvalued based on earnings; High debt levels may be risky
GESHIP	BUY	Potentially undervalued based on earnings; Trading below book value - good value; Provides steady income through dividends

GVPTECH	HOLD	Provides steady income through dividends
INE099E01016	HOLD	Analysis based on fundamentals
SIGACHI	HOLD	Provides steady income through dividends; High debt levels may be risky; Significant decline may present value opportunity
INE15B101011	HOLD	Analysis based on fundamentals
OLAELEC	HOLD	Potentially undervalued based on earnings; High debt levels may be risky
KROSS	SELL	May be overvalued based on earnings; High debt levels may be risky
MRPL	HOLD	Provides steady income through dividends; High debt levels may be risky
SAIL	BUY	Potentially undervalued based on earnings; Trading below book value - good value; Provides steady income through dividends
INE316A01038	HOLD	Analysis based on fundamentals
LICHSGFIN	BUY	Potentially undervalued based on earnings; Trading below book value - good value; Provides steady income through dividends
BAJAJHFL	SELL	High debt levels may be risky
PFC	BUY	Potentially undervalued based on earnings; Trading below book value - good value; Provides steady income through dividends
TEXMOPIPES	BUY	Potentially undervalued based on earnings; Trading below book value - good value; High debt levels may be risky
SULA	HOLD	Provides steady income through dividends; High debt levels may be risky
SAMMAANCAP	BUY	Potentially undervalued based on earnings; Trading below book value - good value; Provides steady income through dividends
NDTV	HOLD	Trading below book value - good value
SALASAR	SELL	May be overvalued based on earnings; High debt levels may be risky
VERTOZ	HOLD	Potentially undervalued based on earnings; High debt levels may be risky; Significant decline may present value opportunity
TATACONSUM	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
JYOTISTRUC	HOLD	High debt levels may be risky
ANDHRSUGAR	BUY	Trading below book value - good value; Provides steady income through dividends; Conservative debt levels
RHFL	HOLD	Trading below book value - good value
GTLINFRA	HOLD	Trading below book value - good value
DLINKINDIA	HOLD	Potentially undervalued based on earnings; Provides steady income through dividends; High debt levels may be risky
E2E	SELL	High debt levels may be risky
MICEL	SELL	May be overvalued based on earnings; High debt levels may be risky

NILKAMAL	HOLD	Trading below book value - good value; Provides steady income through dividends; High debt levels may be risky
INE335Q01026	HOLD	Analysis based on fundamentals
JPOWER	BUY	Potentially undervalued based on earnings; Trading below book value - good value; High debt levels may be risky
LOKESHMACH	HOLD	High debt levels may be risky
RVNL	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
TCS	HOLD	Provides steady income through dividends; High debt levels may be risky
ATGL	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
TTML	HOLD	Trading below book value - good value
YESBANK	HOLD	Trading below book value - good value
HCC	SELL	May be overvalued based on earnings; High debt levels may be risky
CAMS	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
RSWM	BUY	Potentially undervalued based on earnings; Trading below book value - good value; High debt levels may be risky
BCG	BUY	Potentially undervalued based on earnings; Trading below book value - good value
INOXINDIA	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
TATAELXSI	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
HEMIPROP	SELL	High debt levels may be risky
PRINCEPIPE	HOLD	Provides steady income through dividends; High debt levels may be risky
UCOBANK	BUY	Trading below book value - good value; Provides steady income through dividends
AWL	HOLD	High debt levels may be risky
VSTIND	HOLD	Potentially undervalued based on earnings; Provides steady income through dividends
INE732K01027	HOLD	Analysis based on fundamentals
SIMBHALS	BUY	Potentially undervalued based on earnings; Trading below book value - good value
INE102C01020	HOLD	Analysis based on fundamentals
ATL	HOLD	High debt levels may be risky
ONMOBILE	HOLD	May be overvalued based on earnings; Trading below book value - good value; High debt levels may be risky
PRESTIGE	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky

NETWORK18	HOLD	May be overvalued based on earnings; Trading below book value - good value; High debt levels may be risky
VAIBHAVGBL	HOLD	Potentially undervalued based on earnings; Provides steady income through dividends; High debt levels may be risky
ARE&M	HOLD	Potentially undervalued based on earnings; Provides steady income through dividends; High debt levels may be risky
KSL	HOLD	Provides steady income through dividends; High debt levels may be risky
BAJAJ-AUTO	HOLD	Provides steady income through dividends; High debt levels may be risky
JBMA	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
ADANIENSOL	SELL	May be overvalued based on earnings; High debt levels may be risky
MOSCHIP	SELL	May be overvalued based on earnings; High debt levels may be risky
IRCON	HOLD	Provides steady income through dividends; High debt levels may be risky
SANGHVIMOV	HOLD	Provides steady income through dividends; High debt levels may be risky
GMBREW	HOLD	Provides steady income through dividends; Conservative debt levels
INE0S7E01015	HOLD	Analysis based on fundamentals
INE0RRU01016	HOLD	Analysis based on fundamentals
SAGILITY	HOLD	Provides steady income through dividends; High debt levels may be risky

## ■ Growth Investing Perspective

Stock	Action	Key Rationale
INE366C01021	HOLD	Flat performance - monitor for catalysts
AVANTEL	SELL	Revenue decline signals business contraction; Declining earnings raises growth concerns; Underperforming with -3.4% loss
FACT	HOLD	Strong revenue growth indicates business expansion; Underperforming with -12.2% loss
HINDALCO	BUY	Moderate revenue growth of 13.5%; Excellent earnings growth potential; Acceptable ROE of 14.2%
SUZLON	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Efficient use of shareholder equity
TRIDENT	HOLD	Stable but low revenue growth; Modest earnings growth trajectory; Poor capital efficiency limits growth
HAL	HOLD	Moderate revenue growth of 10.9%; Solid earnings growth of 10.5%; Efficient use of shareholder equity
EASEMYTRIP	SELL	Revenue decline signals business contraction; Poor capital efficiency limits growth; Weak momentum - trading well below 52-week high

GESHIP	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Stock showing strong price momentum
GVPTECH	HOLD	Strong revenue growth indicates business expansion; Poor capital efficiency limits growth; Weak momentum - trading well below 52-week high
INE099E01016	HOLD	Flat performance - monitor for catalysts
SIGACHI	SELL	Revenue decline signals business contraction; Declining earnings raises growth concerns; Poor capital efficiency limits growth
INE15B101011	HOLD	Flat performance - monitor for catalysts
OLAELEC	SELL	Revenue decline signals business contraction; Poor capital efficiency limits growth; Weak momentum - trading well below 52-week high
KROSS	HOLD	Strong revenue growth indicates business expansion; Declining earnings raises growth concerns; Trading at 89% of 52-week high
MRPL	BUY	Moderate revenue growth of 13.0%; Excellent earnings growth potential; Stock showing strong price momentum
SAIL	BUY	Moderate revenue growth of 11.8%; Excellent earnings growth potential; Stock showing strong price momentum
INE316A01038	HOLD	Flat performance - monitor for catalysts
LICHSGFIN	SELL	Revenue decline signals business contraction; Declining earnings raises growth concerns; Trading at 80% of 52-week high
BAJAJHFL	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Weak momentum - trading well below 52-week high
PFC	HOLD	Moderate revenue growth of 12.0%; Modest earnings growth trajectory; Efficient use of shareholder equity
TEXMOPIPES	SELL	Revenue decline signals business contraction; Declining earnings raises growth concerns; Poor capital efficiency limits growth
SULA	SELL	Revenue decline signals business contraction; Declining earnings raises growth concerns; Poor capital efficiency limits growth
SAMMAANCAP	SELL	Revenue decline signals business contraction; Declining earnings raises growth concerns; Trading at 78% of 52-week high
NDTV	HOLD	Moderate revenue growth of 13.3%; Weak momentum - trading well below 52-week high; Underperforming with -6.0% loss
SALASAR	HOLD	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Poor capital efficiency limits growth
VERTOZ	HOLD	Moderate revenue growth of 13.5%; Modest earnings growth trajectory; Acceptable ROE of 13.4%
TATACONSUM	BUY	Moderate revenue growth of 15.0%; Excellent earnings growth potential; Stock showing strong price momentum
JYOTISTRUC	HOLD	Strong revenue growth indicates business expansion; Solid earnings growth of 10.5%; Weak momentum - trading well below 52-week high
ANDHRSUGAR	HOLD	Moderate revenue growth of 13.1%; Excellent earnings growth potential; Poor capital efficiency limits growth

RHFL	HOLD	Weak momentum - trading well below 52-week high; Underperforming with -3.1% loss
GTLINFRA	HOLD	Moderate revenue growth of 6.0%; Weak momentum - trading well below 52-week high; Flat performance - monitor for catalysts
DLINKINDIA	HOLD	Moderate revenue growth of 11.8%; Declining earnings raises growth concerns; Efficient use of shareholder equity
E2E	HOLD	Strong revenue growth indicates business expansion; Weak momentum - trading well below 52-week high; Positive return of 23.1% shows steady growth
MICEL	HOLD	Strong revenue growth indicates business expansion; Declining earnings raises growth concerns; Weak momentum - trading well below 52-week high
NILKAMAL	HOLD	Strong revenue growth indicates business expansion; Modest earnings growth trajectory; Poor capital efficiency limits growth
INE335Q01026	HOLD	Flat performance - monitor for catalysts
JPPOWER	SELL	Moderate revenue growth of 6.3%; Declining earnings raises growth concerns; Weak momentum - trading well below 52-week high
LOKESHMACH	SELL	Revenue decline signals business contraction; Declining earnings raises growth concerns; Poor capital efficiency limits growth
RVNL	HOLD	Moderate revenue growth of 5.5%; Declining earnings raises growth concerns; Acceptable ROE of 12.4%
TCS	HOLD	Stable but low revenue growth; Declining earnings raises growth concerns; Efficient use of shareholder equity
ATGL	HOLD	Strong revenue growth indicates business expansion; Solid earnings growth of 11.6%; Weak momentum - trading well below 52-week high
TTML	SELL	Revenue decline signals business contraction; Weak momentum - trading well below 52-week high; Underperforming with -9.3% loss
YESBANK	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Poor capital efficiency limits growth
HCC	SELL	Revenue decline signals business contraction; Declining earnings raises growth concerns; Efficient use of shareholder equity
CAMS	HOLD	Moderate revenue growth of 5.5%; Declining earnings raises growth concerns; Trading at 84% of 52-week high
RSWM	SELL	Revenue decline signals business contraction; Poor capital efficiency limits growth; Trading at 80% of 52-week high
BCG	HOLD	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Poor capital efficiency limits growth
INOXINDIA	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Efficient use of shareholder equity
TATAELXSI	HOLD	Stable but low revenue growth; Declining earnings raises growth concerns; Trading at 82% of 52-week high
HEMIPROP	HOLD	Moderate revenue growth of 7.1%; Underperforming with -1.8% loss
PRINCEPIPE	SELL	Revenue decline signals business contraction; Declining earnings raises growth concerns; Poor capital efficiency limits growth

UCOBANK	SELL	Stable but low revenue growth; Modest earnings growth trajectory; Poor capital efficiency limits growth
AWL	HOLD	Moderate revenue growth of 10.3%; Declining earnings raises growth concerns; Underperforming with -8.7% loss
VSTIND	SELL	Stable but low revenue growth; Declining earnings raises growth concerns; Weak momentum - trading well below 52-week high
INE732K01027	HOLD	Flat performance - monitor for catalysts
SIMBHALS	SELL	Revenue decline signals business contraction; Weak momentum - trading well below 52-week high; Underperforming with -16.5% loss
INE102C01020	HOLD	Flat performance - monitor for catalysts
ATL	SELL	Moderate revenue growth of 6.3%; Declining earnings raises growth concerns; ROE below industry average
ONMOBILE	SELL	Revenue decline signals business contraction; Poor capital efficiency limits growth; Underperforming with -7.1% loss
PRESTIGE	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Poor capital efficiency limits growth
NETWORK18	SELL	Revenue decline signals business contraction; Weak momentum - trading well below 52-week high; Underperforming with -12.3% loss
VAIBHAVGBL	HOLD	Moderate revenue growth of 9.1%; Excellent earnings growth potential; Trading at 80% of 52-week high
ARE&M	HOLD	Moderate revenue growth of 6.7%; Solid earnings growth of 17.4%; Acceptable ROE of 12.0%
KSL	HOLD	Revenue decline signals business contraction; Modest earnings growth trajectory; Trading at 79% of 52-week high
BAJAJ-AUTO	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Stock showing strong price momentum
JBMA	HOLD	Strong revenue growth indicates business expansion; Modest earnings growth trajectory; Trading at 76% of 52-week high
ADANIENSOL	HOLD	Strong revenue growth indicates business expansion; Declining earnings raises growth concerns; Stock showing strong price momentum
MOSCHIP	HOLD	Strong revenue growth indicates business expansion; Declining earnings raises growth concerns; Weak momentum - trading well below 52-week high
IRCON	SELL	Revenue decline signals business contraction; Declining earnings raises growth concerns; Poor capital efficiency limits growth
SANGHVIMOV	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Acceptable ROE of 15.3%
GMBREW	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Trading at 80% of 52-week high
INE0S7E01015	HOLD	Flat performance - monitor for catalysts
INE0RRU01016	HOLD	Flat performance - monitor for catalysts

SAGILITY	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Trading at 83% of 52-week high
----------	-----	---

## ■ Performance Highlights

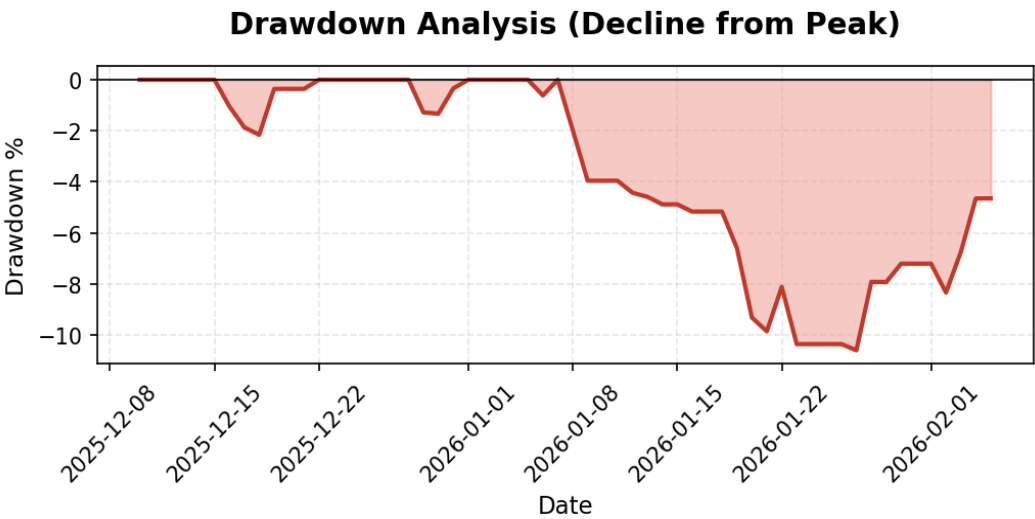
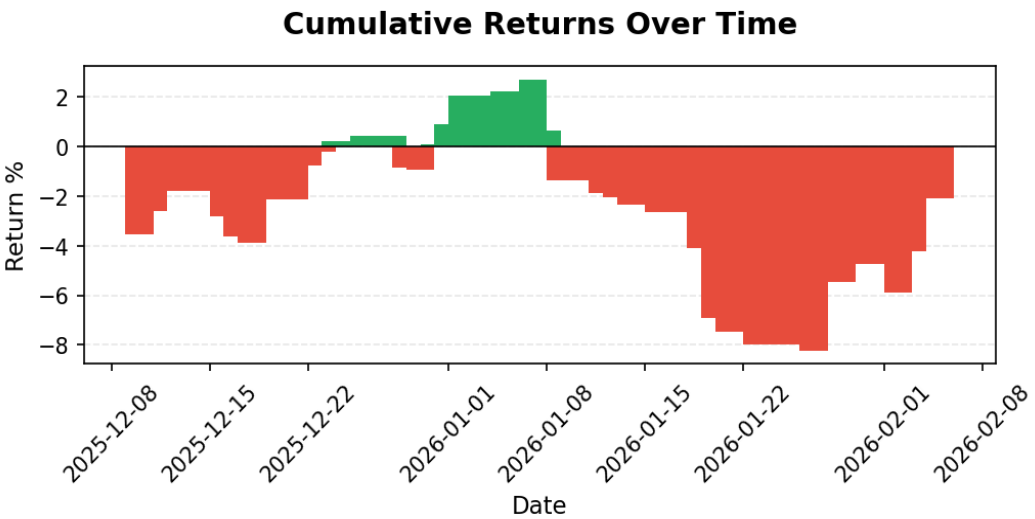
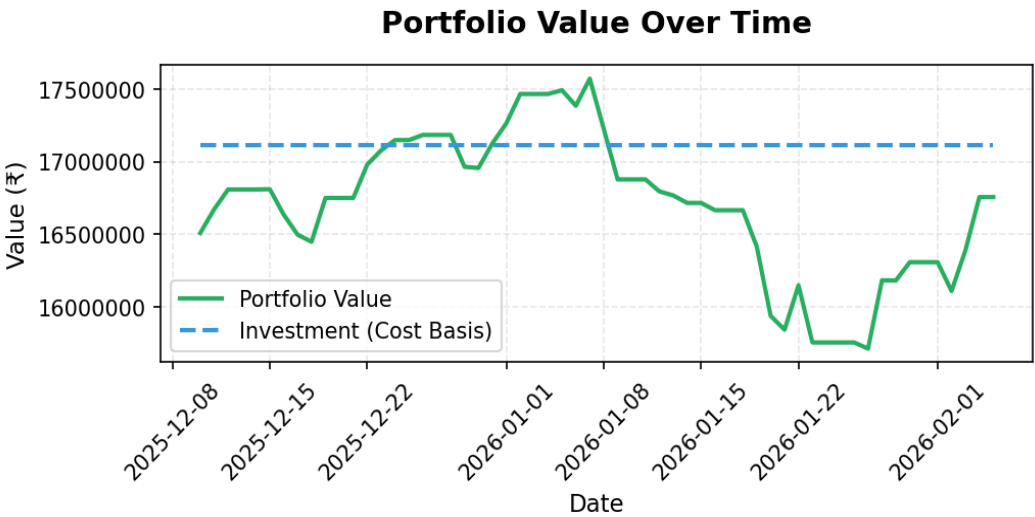
### Top 5 Performers

Stock	Investment	Current Value	Gain/Loss	Return %
E2E	■59,745	■73,572	■+13,827	+23.14%
MRPL	■105,018	■126,222	■+21,204	+20.19%
PFC	■149,268	■174,132	■+24,864	+16.66%
KROSS	■740,600	■849,040	■+108,440	+14.64%
GESHIP	■79,275	■86,716	■+7,441	+9.39%

### Worst 5 Performers

Stock	Investment	Current Value	Gain/Loss	Return %
SIGACHI	■31,150	■23,550	■-7,600	-24.40%
VERTOZ	■24,952	■19,796	■-5,155	-20.66%
SIMBHALS	■27,375	■22,850	■-4,525	-16.53%
SULA	■86,860	■75,496	■-11,364	-13.08%
NETWORK18	■65,190	■57,180	■-8,010	-12.29%

■ Historical Performance Charts



■ Performance Summary Table

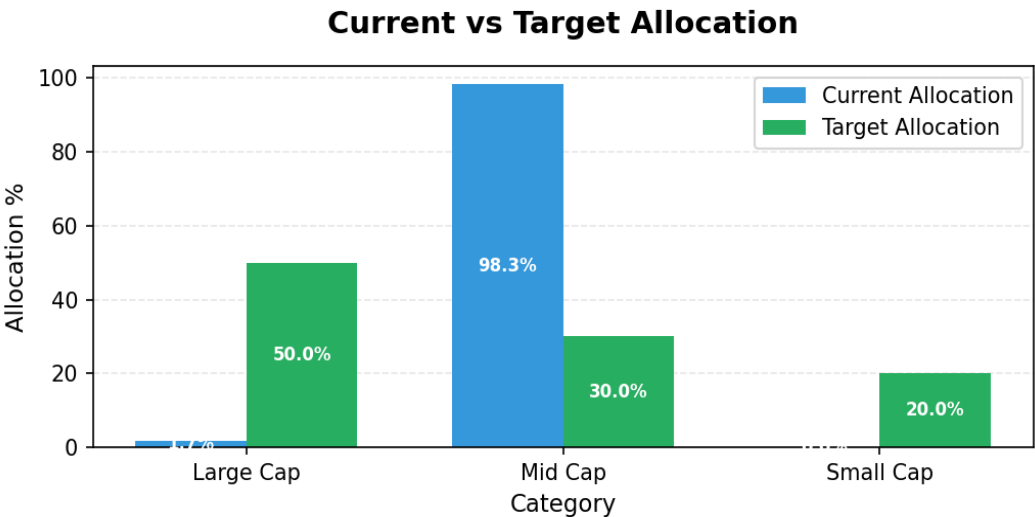
Metric	Value
--------	-------

Initial Portfolio Value	■16,506,785.69
Current Portfolio Value	■16,754,875.94
Total Return	+1.50%
Peak Portfolio Value	■17,571,930.97
Current Drawdown	-4.65%
Annualized Volatility	16.97%

# Enhanced Portfolio Rebalancing

## Recommended Strategy: Balanced

The Balanced strategy allocates: 50% Large Cap (stability), 30% Mid Cap (growth), 20% Small Cap (high growth potential)



## Detailed Rebalancing Actions

Category	Action	Amount	Description
Mid Cap	SELL	■14,739,475	Reduce Mid Cap allocation by 68.3%
Large Cap	BUY	■10,422,931	Increase Large Cap allocation by 48.3%
Small Cap	BUY	■4,316,544	Increase Small Cap allocation by 20.0%

## Implementation Tips

- Rebalance gradually over 2-3 months to minimize market timing risk
- Consider tax implications before selling profitable positions
- Use SIP (Systematic Investment Plan) for accumulating new positions
- Review and rebalance quarterly or when allocation drifts by >5%
- Maintain emergency fund before aggressive rebalancing

## Sector Rebalancing Analysis

## Recommended Strategy: Balanced

Category	Current %	Target %	Difference
Large Cap	1.7%	50.0%	+48.3%
Mid Cap	98.3%	30.0%	-68.3%

Small Cap	0.0%	20.0%	+20.0%
-----------	------	-------	--------

■ Recommended Actions

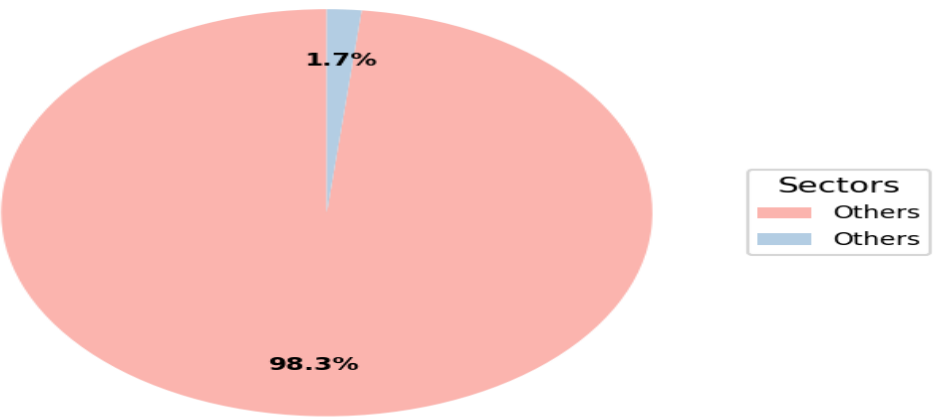
Category	Action	Amount	Description
Mid Cap	SELL	■14,739,475	Reduce Mid Cap allocation by 68.3%
Large Cap	BUY	■10,422,931	Increase Large Cap allocation by 48.3%
Small Cap	BUY	■4,316,544	Increase Small Cap allocation by 20.0%

## Enhanced Investment Profile

### Investment Style Analysis

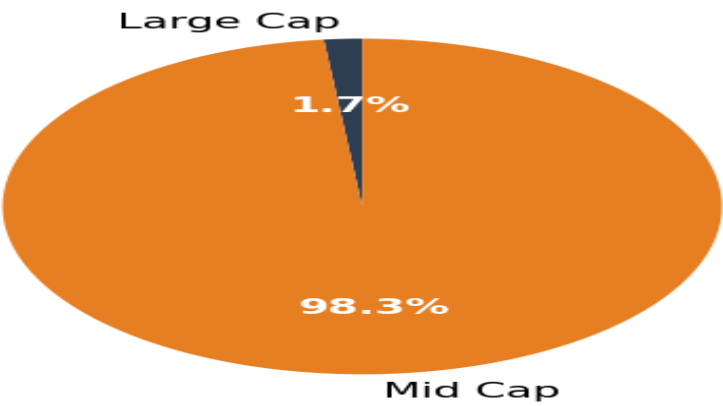
### Sector Allocation Preferences

Sector Allocation



### Market Cap Allocation

Market Cap Distribution



### Personalized Strategy Recommendations

- Consider alternative investments and international diversification
- Consider consolidating holdings to improve portfolio management

### Additional Portfolio Details

Aspect	Assessment
Portfolio Size	■21,582,721.40

Investor Category	High Net Worth
Number of Stocks	75
Experience Level	Experienced
Overall Return	-1.64%
Performance Status	Moderate Loss

■ Investment Style Analysis

Style Aspect	Analysis
Primary Style	Growth Investor
Style Description	Focus on high-growth potential stocks
Value-oriented Picks	12 stocks
Growth-oriented Picks	14 stocks

■ Portfolio Health Score

Metric	Score/Status
Overall Health Score	45/100
Health Status	Fair
Diversification	3 sectors
Profitable Holdings	20/75 stocks

## ■ ■ Important Disclaimers

### General Disclaimer

This portfolio analysis report is generated for informational purposes only and should not be construed as financial, investment, tax, or legal advice. The information contained in this report is based on historical data and current market conditions, which are subject to change without notice. **Past performance is not indicative of future results.**

All investments involve risk, including the potential loss of principal. The analysis, recommendations, and insights provided in this report are based on quantitative analysis and do not account for all market factors, individual circumstances, or personal financial situations.

### Investment Risk Disclaimer

Individual stock recommendations in this report reflect statistical analysis and market trends but should not be considered as guarantees of future performance. Before making any investment decisions, we strongly recommend consulting with a SEBI-registered investment advisor who can assess your individual financial situation, risk tolerance, and investment objectives.

Market conditions, economic factors, regulatory changes, and company-specific events can significantly impact stock performance. Diversification and regular portfolio review are essential components of sound investment management.

### Tax Disclaimer

Tax calculations presented in this report are estimates based on prevailing tax rates as per Union Budget 2024. Actual tax liability may vary based on individual circumstances, applicable exemptions, and deductions. The LTCG exemption of ₹1.25 lakh applies annually and may change with future budgets.

**We strongly recommend consulting with a qualified Chartered Accountant or Tax Advisor for personalized tax planning advice.**

### Data Accuracy Disclaimer

Stock prices and market data are sourced from third-party providers and may be delayed or subject to errors. While we strive to provide accurate information, we do not guarantee the accuracy, completeness, or timeliness of any data presented. Dividend yields are based on trailing twelve-month data and may not reflect future dividend payments.

### Regulatory Compliance

Alphalens is a portfolio analysis tool and does not provide investment advisory services as defined under SEBI (Investment Advisers) Regulations, 2013. We do not execute trades, manage portfolios, or provide personalized investment recommendations. All investment decisions are the sole responsibility of the user.

### About Alphalens

**Alphalens** is a comprehensive portfolio analysis platform developed by **Edhaz Financial Services Private Limited**. We provide investors with advanced analytical tools to make informed investment decisions through data-driven insights, dual-perspective recommendations, and comprehensive portfolio tracking.

**Registered Office:** Alpine Eco, Doddenekkundi, K R Puram Hobli, Bangalore 560037

**CIN:** [Company Identification Number]  
**Email:** hello@thealphamarket.com  
**Phone:** +91-91089 67788  
**Website:** www.thealphalens.com

*Report generated on 05 February 2026 at 02:16 PM IST. This report is confidential and intended solely for the recipient.*