



Indian Stock Market Portfolio Analysis Report

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Alphalens - A product of Edhaz Financial Services Private Limited
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■ Executive Summary

Metric	Value
Total Investment	■145,411.61
Current Portfolio Value	■144,836.02
Total Gain/Loss	■-575.59
Portfolio Return	-0.40%
Number of Stocks	16
Profitable Stocks	8 (50.0%)
Loss-making Stocks	8 (50.0%)

■ Dividend Yield Metrics

Metric	Value	Description
Portfolio Dividend Yield	101.47%	Weighted average dividend yield
Expected Annual Dividend	■146,972	Projected yearly dividend income
Dividend-Paying Stocks	10	Stocks currently paying dividends
Non-Dividend Stocks	6	Stocks not paying dividends
Highest Yield Stock	ONGC	Yield: 710.00%

■ Tax Implications (If Portfolio Sold Today)

Tax Category	Amount	Rate/Notes
Short-Term Capital Gains (STCG)	■16,580	Holdings < 1 year
Long-Term Capital Gains (LTCG)	■0	Holdings ≥ 1 year
Estimated STCG Tax	■3,316	20% flat rate
Estimated LTCG Tax	■0	12.5% above ■1.25L exemption
Total Estimated Tax	■3,316	Combined tax liability

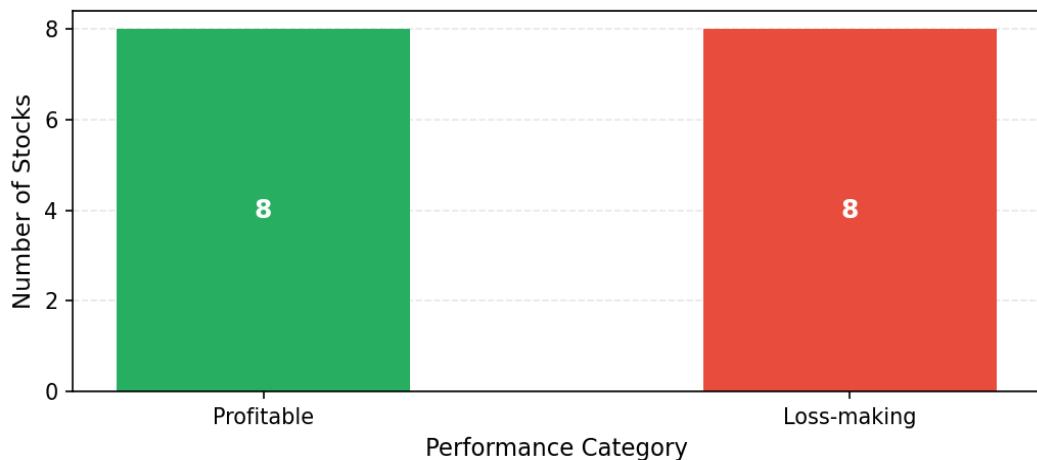
Transaction Costs & Charges

Charge Type	Amount	Rate
Securities Transaction Tax (STT)	₹145	0.1% on sell value
Stamp Duty	₹22	0.015% on buy value
Exchange Transaction Charges	₹10	0.00345%
SEBI Turnover Fee	₹0	0.0001%
Total Transaction Costs	₹177	All charges combined

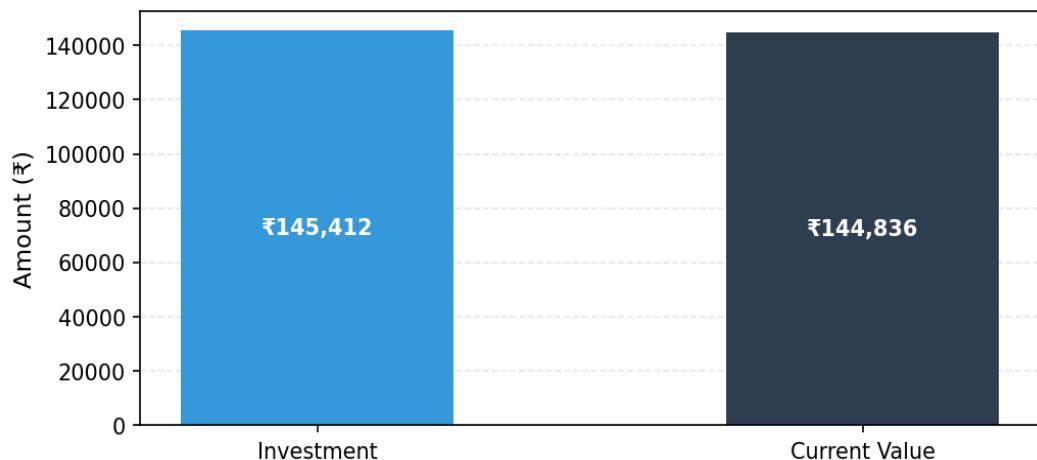
Note: Tax calculations are estimates based on Union Budget 2024 rates. LTCG exemption of ₹1.25 lakh applies annually. Consult a qualified tax advisor for personalized advice.

■ Performance Overview

Stock Performance Distribution



Investment vs Current Portfolio Value

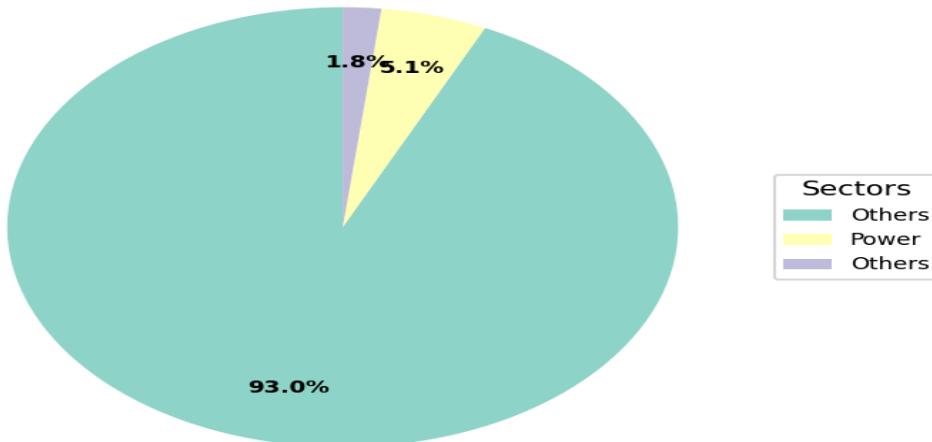


Detailed Portfolio Holdings

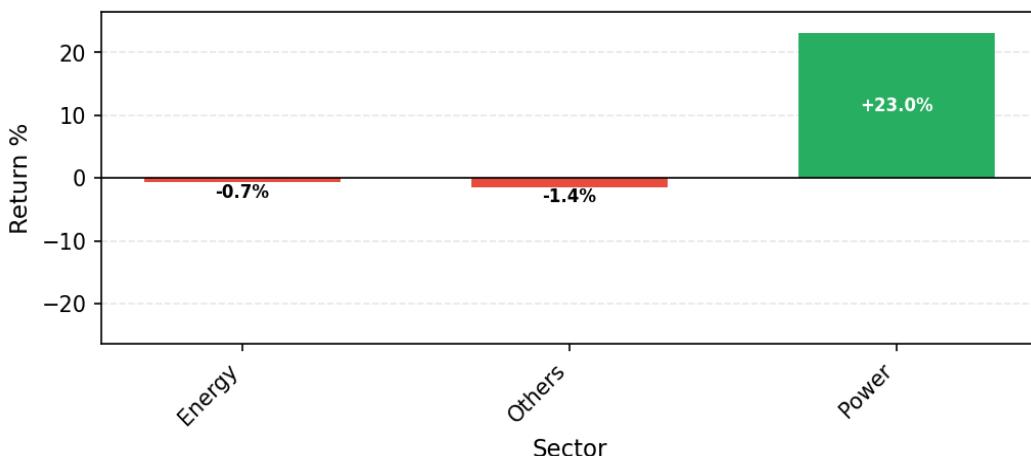
Stock	Sector	Qty	Buy Price	Current	Investment	Current Value	Gain/Loss	Return %
BAJAJHIND	Others	500	■42	■17	■20,835	■8,285	■-12,550	-60.24%
BHEL	Others	115	■270	■273	■31,091	■31,361	■+269	+0.87%
DHARAN	Others	2000	■1	■0	■2,100	■360	■-1,740	-82.86%
FSL	Others	30	■259	■305	■7,773	■9,138	■+1,365	+17.57%
HSCL	Others	28	■313	■459	■8,751	■12,851	■+4,100	+46.85%
HYUNDAI	Others	7	■1,960	■2,190	■13,720	■15,329	■+1,609	+11.72%
IRFC	Others	200	■85	■116	■17,068	■23,200	■+6,132	+35.93%
NBCC	Others	50	■96	■104	■4,816	■5,217	■+402	+8.35%
NHPC	Others	120	■81	■78	■9,766	■9,418	■-348	-3.56%
ONGC	Energy	10	■269	■267	■2,689	■2,670	■-19	-0.71%
RAMASTEEL	Others	100	■12	■8	■1,176	■792	■-384	-32.65%
RTNPOWER	Others	999	■9	■9	■9,241	■9,121	■-120	-1.30%
TARC	Others	35	■206	■157	■7,203	■5,495	■-1,708	-23.71%
TMCV	Others	5	■196	■458	■979	■2,292	■+1,313	+134.18%
TMPV	Others	5	■433	■375	■2,164	■1,877	■-286	-13.23%
TATAPOWER	Power	20	■302	■372	■6,042	■7,431	■+1,389	+22.99%

Sector Analysis

Sector Allocation by Value



Sector-wise Returns (%)



Sector Insights

Insight	Details
Best Performing Sector	Power (+22.99%)
Worst Performing Sector	Others (-1.42%)
Most Allocated Sector	Others (■134,736, 93.0%)
Total Sectors	3 sectors

Diversification Analysis

Metric	Value	Assessment
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Number of Sectors	3	Needs Improvement
Max Sector Concentration	93.0%	High Risk

■ Sector Recommendations

- Consider reducing exposure to Others (currently 93.0%)
- Diversify into additional sectors to reduce concentration risk
- Consider booking partial profits in Power sector

■ Detailed Sector Breakdown

Sector	Stocks	Investment	Current Value	Gain/Loss	Return %	% of Portfolio
Energy	1	■2,689	■2,670	■-19	-0.71%	1.8%
Others	14	■136,681	■134,736	■-1,946	-1.42%	93.0%
Power	1	■6,042	■7,431	■+1,389	+22.99%	5.1%

■ Category Analysis (Large/Mid/Small Cap)

Category	Stocks	Investment	Current Value	Return %	% of Portfolio
Large Cap	1	■2,689	■2,670	-0.71%	1.8%
Mid Cap	15	■142,723	■142,167	-0.39%	98.2%

Benchmark Comparison

Portfolio vs Market Indices

Index	Return	vs Portfolio
Portfolio	-0.40%	-
NIFTY50	-0.64%	+0.24%
NIFTY_MIDCAP_100	+0.15%	-0.55%

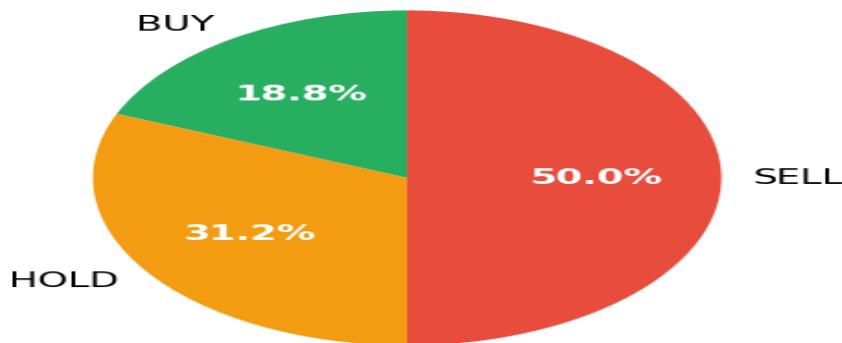
Benchmark Insights

- Your portfolio is outperforming NIFTY 50 by +0.24%
- Consider reviewing your investment strategy to improve returns

■ Investment Recommendations

■ Recommendation Distribution

Recommendation Distribution



Action	Count	Description
BUY	3	Stocks recommended for accumulation
HOLD	5	Stocks to maintain current position
SELL	8	Stocks recommended for exit/reduction

■ Value Investing Perspective

Stock	Action	Key Rationale
BAJAJHIND	HOLD	Trading below book value - good value; High debt levels may be risky; Significant decline may present value opportunity
BHEL	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
DHARAN	HOLD	Trading below book value - good value; High debt levels may be risky; Significant decline may present value opportunity
FSL	HOLD	Provides steady income through dividends; High debt levels may be risky
HSCL	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
HYUNDAI	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
IRFC	HOLD	Provides steady income through dividends; High debt levels may be risky
NBCC	HOLD	May be overvalued based on earnings; Provides steady income through dividends; Conservative debt levels
NHPC	HOLD	Potentially undervalued based on earnings; Provides steady income through dividends; High debt levels may be risky

ONGC	BUY	Potentially undervalued based on earnings; Trading below book value - good value; Provides steady income through dividends
RAMASTEEL	HOLD	Potentially undervalued based on earnings; High debt levels may be risky; Significant decline may present value opportunity
RTNPOWER	HOLD	May be overvalued based on earnings; Trading below book value - good value; High debt levels may be risky
TARC	SELL	May be overvalued based on earnings; High debt levels may be risky; Significant decline may present value opportunity
TMCV	SELL	Substantial gains - may be overvalued
TMPV	BUY	Potentially undervalued based on earnings; Trading below book value - good value; Provides steady income through dividends
TATAPOWER	HOLD	Provides steady income through dividends; High debt levels may be risky

■ Growth Investing Perspective

Stock	Action	Key Rationale
BAJAJHIND	SELL	Revenue decline signals business contraction; Poor capital efficiency limits growth; Weak momentum - trading well below 52-week high
BHEL	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Trading at 89% of 52-week high
DHARAN	SELL	Revenue decline signals business contraction; Weak momentum - trading well below 52-week high; Poor performance may indicate growth challenges
FSL	HOLD	Strong revenue growth indicates business expansion; Declining earnings raises growth concerns; Trading at 75% of 52-week high
HSCL	BUY	Stable but low revenue growth; Excellent earnings growth potential; Trading at 86% of 52-week high
HYUNDAI	HOLD	Moderate revenue growth of 8.0%; Modest earnings growth trajectory; Trading at 76% of 52-week high
IRFC	HOLD	Moderate revenue growth of 10.6%; Solid earnings growth of 10.4%; Acceptable ROE of 12.9%
NBCC	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Efficient use of shareholder equity
NHPC	SELL	Revenue decline signals business contraction; Declining earnings raises growth concerns; Trading at 85% of 52-week high
ONGC	HOLD	Revenue decline signals business contraction; Modest earnings growth trajectory; ROE below industry average
RAMASTEEL	SELL	Strong revenue growth indicates business expansion; Declining earnings raises growth concerns; Poor capital efficiency limits growth
RTNPOWER	HOLD	Revenue decline signals business contraction; Excellent earnings growth potential; Weak momentum - trading well below 52-week high

TARC	HOLD	Strong revenue growth indicates business expansion; Poor capital efficiency limits growth; Trading at 76% of 52-week high
TMCV	HOLD	Stock showing strong price momentum; Strong performance indicates growth potential
TMPV	HOLD	Revenue decline signals business contraction; Excellent earnings growth potential; Poor capital efficiency limits growth
TATAPOWER	SELL	Revenue decline signals business contraction; Declining earnings raises growth concerns; Trading at 89% of 52-week high

■ Performance Highlights

Top 5 Performers

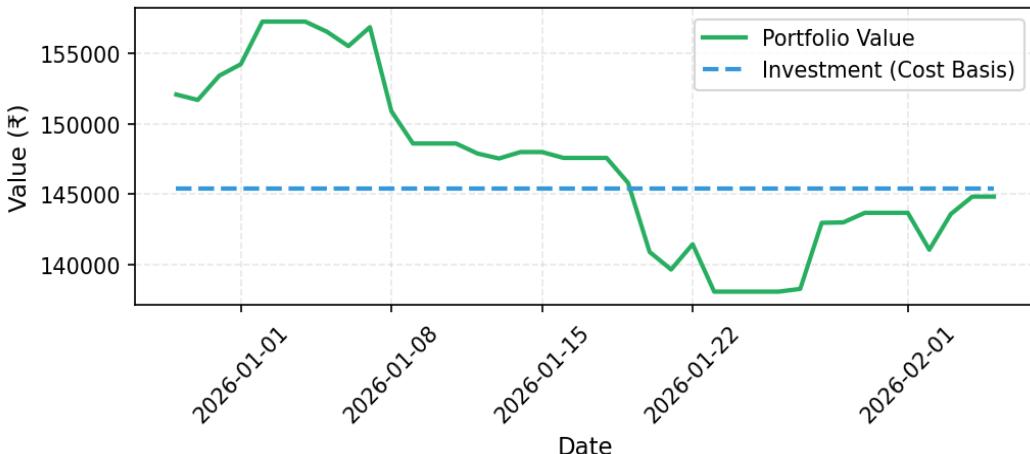
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Worst 5 Performers

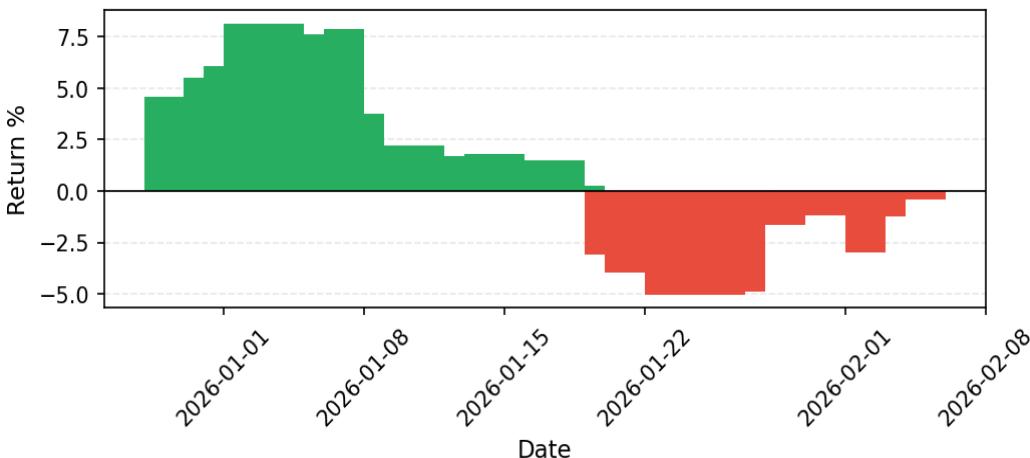
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■ Historical Performance Charts

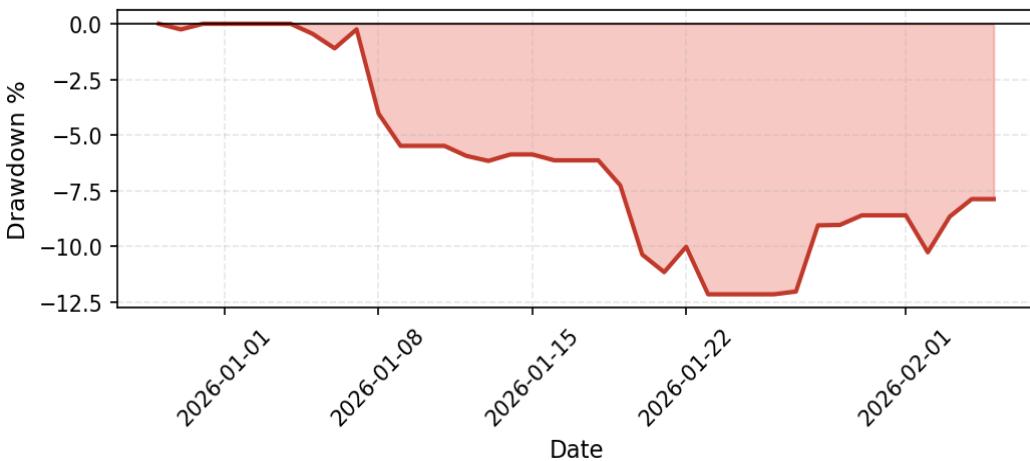
Portfolio Value Over Time



Cumulative Returns Over Time



Drawdown Analysis (Decline from Peak)



■ Performance Summary Table

Metric	Value
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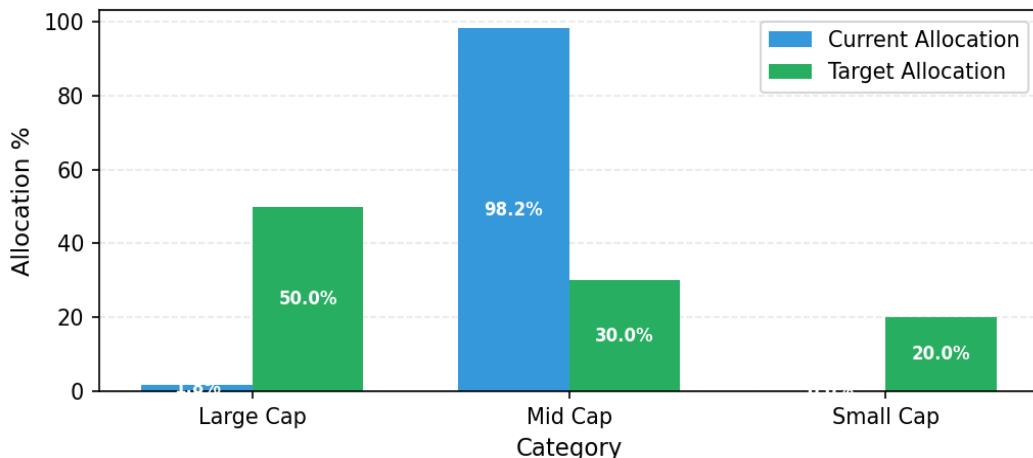
Initial Portfolio Value	■ 152,060.67
Current Portfolio Value	■ 144,836.02
Total Return	-4.75%
Peak Portfolio Value	■ 157,217.19
Current Drawdown	-7.88%
Annualized Volatility	20.72%

■ Enhanced Portfolio Rebalancing

■ Recommended Strategy: Balanced

The Balanced strategy allocates: 50% Large Cap (stability), 30% Mid Cap (growth), 20% Small Cap (high growth potential)

Current vs Target Allocation



■ Detailed Rebalancing Actions

Category	Action	Amount	Description
Mid Cap	SELL	■98,716	Reduce Mid Cap allocation by 68.2%
Large Cap	BUY	■69,749	Increase Large Cap allocation by 48.2%
Small Cap	BUY	■28,967	Increase Small Cap allocation by 20.0%

■ Implementation Tips

- Rebalance gradually over 2-3 months to minimize market timing risk
- Consider tax implications before selling profitable positions
- Use SIP (Systematic Investment Plan) for accumulating new positions
- Review and rebalance quarterly or when allocation drifts by >5%
- Maintain emergency fund before aggressive rebalancing

■ Sector Rebalancing Analysis

■ Recommended Strategy: Balanced

Category	Current %	Target %	Difference
Large Cap	1.8%	50.0%	+48.2%
Mid Cap	98.2%	30.0%	-68.2%

Small Cap	0.0%	20.0%	+20.0%
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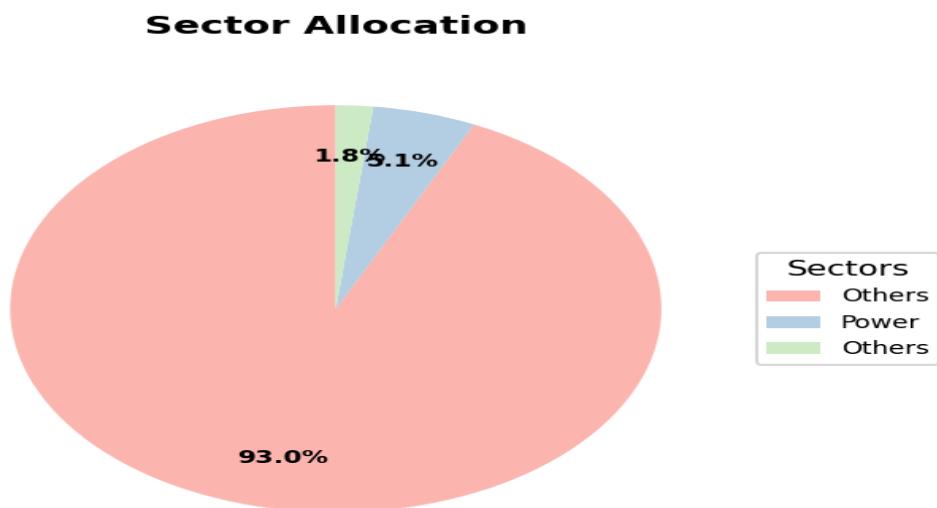
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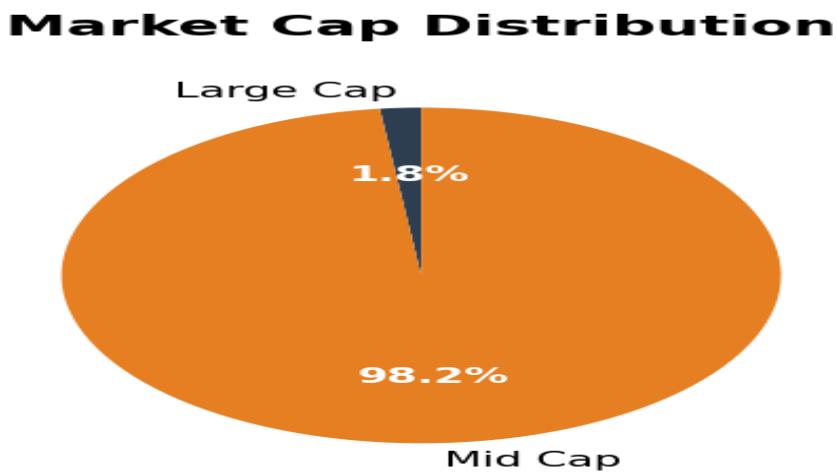
■ Enhanced Investment Profile

■ Investment Style Analysis

■ Sector Allocation Preferences



■ Market Cap Allocation



■ Personalized Strategy Recommendations

- Focus on building a core portfolio of 8-10 quality large-cap stocks

■ Additional Portfolio Details

Aspect	Assessment
Portfolio Size	■144,836.02

Investor Category	Emerging Investor
Number of Stocks	16
Experience Level	Experienced
Overall Return	-0.40%
Performance Status	Moderate Loss

■ Investment Style Analysis

Style Aspect	Analysis
Primary Style	Growth Investor
Style Description	Focus on high-growth potential stocks
Value-oriented Picks	2 stocks
Growth-oriented Picks	3 stocks

■ Portfolio Health Score

Metric	Score/Status
Overall Health Score	50/100
Health Status	Fair
Diversification	3 sectors
Profitable Holdings	8/16 stocks

Important Disclaimers

General Disclaimer

This portfolio analysis report is generated for informational purposes only and should not be construed as financial, investment, tax, or legal advice. The information contained in this report is based on historical data and current market conditions, which are subject to change without notice. **Past performance is not indicative of future results.**

All investments involve risk, including the potential loss of principal. The analysis, recommendations, and insights provided in this report are based on quantitative analysis and do not account for all market factors, individual circumstances, or personal financial situations.

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Individual stock recommendations in this report reflect statistical analysis and market trends but should not be considered as guarantees of future performance. Before making any investment decisions, we strongly recommend consulting with a SEBI-registered investment advisor who can assess your individual financial situation, risk tolerance, and investment objectives.

Market conditions, economic factors, regulatory changes, and company-specific events can significantly impact stock performance. Diversification and regular portfolio review are essential components of sound investment management.

Tax Disclaimer

Tax calculations presented in this report are estimates based on prevailing tax rates as per Union Budget 2024. Actual tax liability may vary based on individual circumstances, applicable exemptions, and deductions. The LTCG exemption of ■1.25 lakh applies annually and may change with future budgets.

We strongly recommend consulting with a qualified Chartered Accountant or Tax Advisor for personalized tax planning advice.

Data Accuracy Disclaimer

Stock prices and market data are sourced from third-party providers and may be delayed or subject to errors. While we strive to provide accurate information, we do not guarantee the accuracy, completeness, or timeliness of any data presented. Dividend yields are based on trailing twelve-month data and may not reflect future dividend payments.

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About Alphalens

Alphalens is a comprehensive portfolio analysis platform developed by **Edhaz Financial Services Private Limited**. We provide investors with advanced analytical tools to make informed investment decisions through data-driven insights, dual-perspective recommendations, and comprehensive portfolio tracking.

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