



Indian Stock Market Portfolio Analysis Report

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Alphalens - A product of Edhaz Financial Services Private Limited
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Executive Summary

Metric	Value
Total Investment	■2,884,559.42
Current Portfolio Value	■1,573,993.92
Total Gain/Loss	■-1,310,565.50
Portfolio Return	-45.43%
Number of Stocks	15
Profitable Stocks	0 (0.0%)
Loss-making Stocks	15 (100.0%)

Dividend Yield Metrics

Metric	Value	Description
Portfolio Dividend Yield	134.37%	Weighted average dividend yield
Expected Annual Dividend	■2,114,960	Projected yearly dividend income
Dividend-Paying Stocks	9	Stocks currently paying dividends
Non-Dividend Stocks	6	Stocks not paying dividends
Highest Yield Stock	ZEEL	Yield: 294.00%

Tax Implications (If Portfolio Sold Today)

Tax Category	Amount	Rate/Notes
Short-Term Capital Gains (STCG)	■0	Holdings < 1 year
Long-Term Capital Gains (LTCG)	■0	Holdings ≥ 1 year
Estimated STCG Tax	■0	20% flat rate
Estimated LTCG Tax	■0	12.5% above ■1.25L exemption
Total Estimated Tax	■0	Combined tax liability

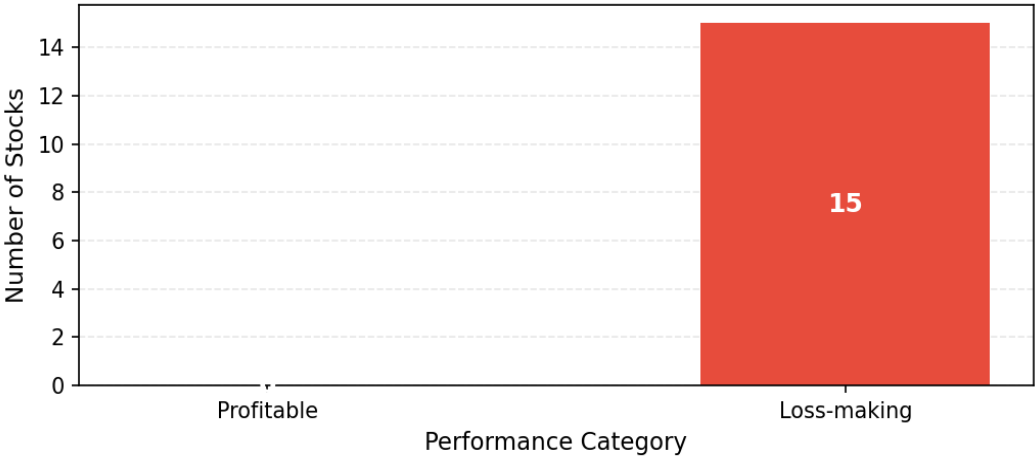
Transaction Costs & Charges

Charge Type	Amount	Rate
Securities Transaction Tax (STT)	■1,574	0.1% on sell value
Stamp Duty	■433	0.015% on buy value
Exchange Transaction Charges	■154	0.00345%
SEBI Turnover Fee	■4	0.0001%
Total Transaction Costs	■2,165	All charges combined

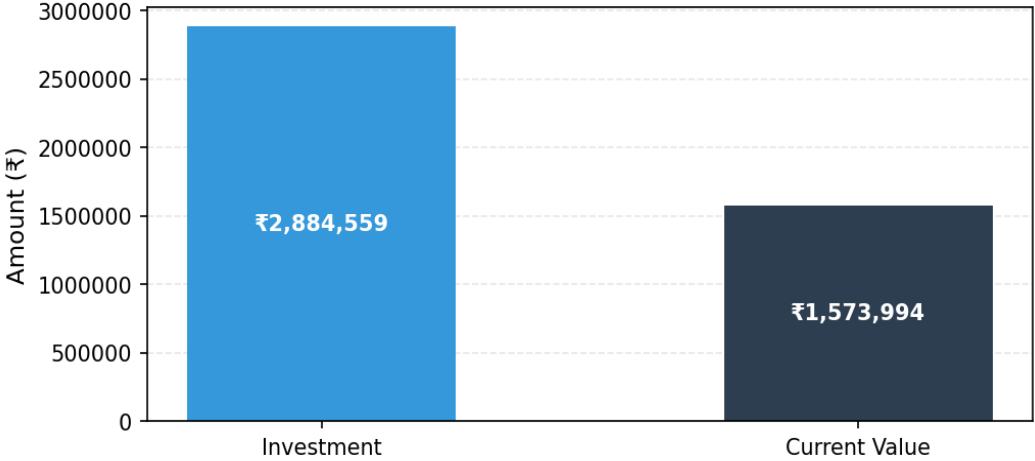
Note: Tax calculations are estimates based on Union Budget 2024 rates. LTCG exemption of ■1.25 lakh applies annually. Consult a qualified tax advisor for personalized advice.

■ Performance Overview

Stock Performance Distribution



Investment vs Current Portfolio Value

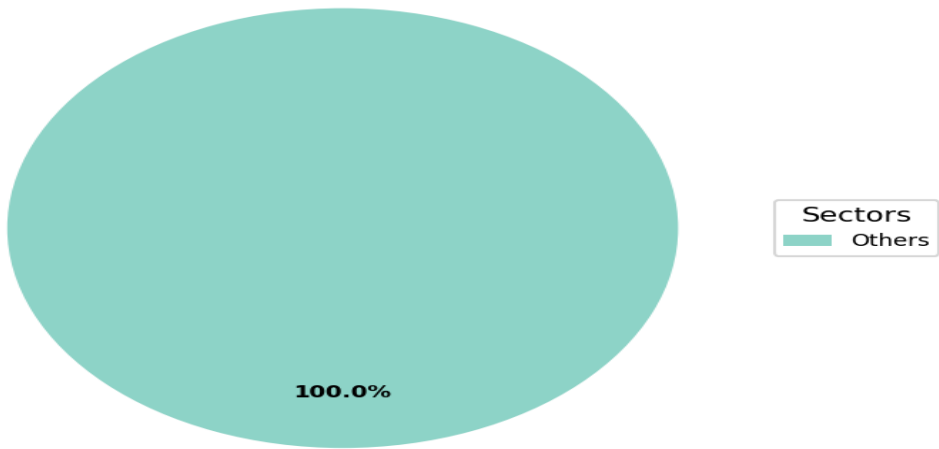


■ Detailed Portfolio Holdings

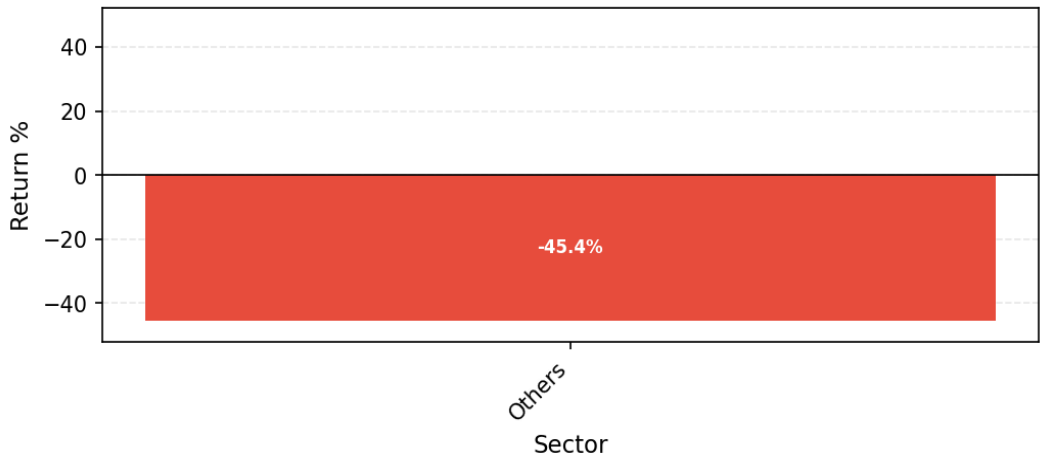
Stock	Sector	Qty	Buy Price	Current	Investment	Current Value	Gain/Loss	Return %
AWHCL	Others	300	■665	■525	■199,479	■157,545	■-41,934	-21.02%
YESBANK	Others	650	■26	■22	■17,160	■14,007	■-3,153	-18.37%
JAYBARMARU	Others	1500	■107	■91	■159,915	■136,425	■-23,490	-14.69%
NHPC	Others	4750	■113	■78	■538,128	■372,780	■-165,347	-30.73%
SUZLON	Others	1000	■71	■50	■71,340	■49,770	■-21,570	-30.24%
IRFC	Others	1000	■186	■116	■186,270	■116,000	■-70,270	-37.72%
RAJRATAN	Others	22	■705	■451	■15,520	■9,922	■-5,598	-36.07%
TATACHEM	Others	200	■1,239	■717	■247,804	■143,490	■-104,314	-42.10%
BCG	Others	5000	■17	■10	■85,650	■51,550	■-34,100	-39.81%
FINPIPE	Others	1000	■331	■178	■330,960	■178,200	■-152,760	-46.16%
DELTACORP	Others	1000	■137	■65	■136,970	■65,340	■-71,630	-52.30%
BLSE	Others	300	■353	■173	■105,879	■51,840	■-54,039	-51.04%
ZEEL	Others	1000	■209	■85	■208,720	■84,810	■-123,910	-59.37%
OLAELEC	Others	4000	■130	■32	■521,840	■128,600	■-393,240	-75.36%
SHYAMCENT	Others	2480	■24	■6	■58,925	■13,714	■-45,210	-76.73%

■ Sector Analysis

Sector Allocation by Value



Sector-wise Returns (%)



■ Sector Insights

Insight	Details
Best Performing Sector	Others (-45.43%)
Worst Performing Sector	Others (-45.43%)
Most Allocated Sector	Others (█1,573,994, 100.0%)
Total Sectors	1 sectors

■ Diversification Analysis

Metric	Value	Assessment
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Number of Sectors	1	Needs Improvement
Max Sector Concentration	100.0%	High Risk

■ Sector Recommendations

- Consider reducing exposure to Others (currently 100.0%)
- Diversify into additional sectors to reduce concentration risk
- Review holdings in Others sector (currently -45.43%)

■ Detailed Sector Breakdown

Sector	Stocks	Investment	Current Value	Gain/Loss	Return %	% of Portfolio
Others	15	■2,884,559	■1,573,994	■-1,310,565	-45.43%	100.0%

■ Category Analysis (Large/Mid/Small Cap)

Category	Stocks	Investment	Current Value	Return %	% of Portfolio
Mid Cap	15	■2,884,559	■1,573,994	-45.43%	100.0%

■ Benchmark Comparison

■ Portfolio vs Market Indices

Index	Return	vs Portfolio
Portfolio	-45.43%	-
NIFTY_MIDCAP_100	+0.15%	-45.59%

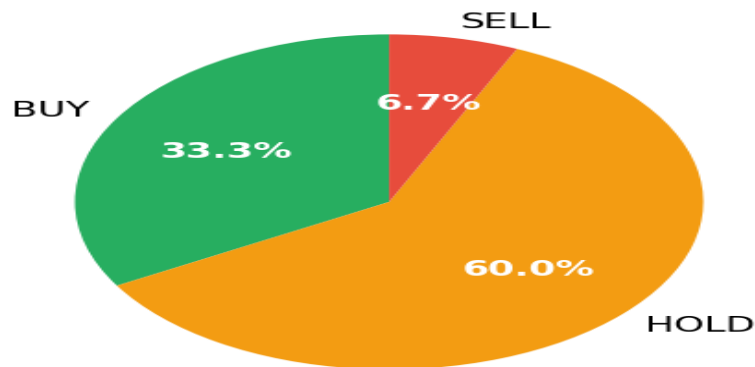
■ Benchmark Insights

- Your portfolio is underperforming NIFTY 50 by 45.43%
- Consider reviewing your investment strategy to improve returns

■ Investment Recommendations

■ Recommendation Distribution

Recommendation Distribution



Action	Count	Description
BUY	5	Stocks recommended for accumulation
HOLD	9	Stocks to maintain current position
SELL	1	Stocks recommended for exit/reduction

■ Value Investing Perspective

Stock	Action	Key Rationale
AWHCL	HOLD	High debt levels may be risky; Significant decline may present value opportunity
YESBANK	HOLD	Trading below book value - good value
JAYBARMARU	HOLD	Potentially undervalued based on earnings; Provides steady income through dividends; High debt levels may be risky
NHPC	BUY	Potentially undervalued based on earnings; Provides steady income through dividends; High debt levels may be risky
SUZLON	HOLD	High debt levels may be risky; Significant decline may present value opportunity
IRFC	HOLD	Provides steady income through dividends; High debt levels may be risky; Significant decline may present value opportunity
RAJRATAN	HOLD	Provides steady income through dividends; High debt levels may be risky; Significant decline may present value opportunity
TATACHEM	BUY	Trading below book value - good value; Provides steady income through dividends; High debt levels may be risky
BCG	BUY	Potentially undervalued based on earnings; Trading below book value - good value; Significant decline may present value opportunity

FINPIPE	BUY	Provides steady income through dividends; Conservative debt levels; Significant decline may present value opportunity
DELTACORP	BUY	Potentially undervalued based on earnings; Trading below book value - good value; Provides steady income through dividends
BLSE	HOLD	May be overvalued based on earnings; Provides steady income through dividends; Significant decline may present value opportunity
ZEEL	BUY	Potentially undervalued based on earnings; Trading below book value - good value; Provides steady income through dividends
OLAELEC	HOLD	Potentially undervalued based on earnings; High debt levels may be risky; Significant decline may present value opportunity
SHYAMCENT	BUY	Trading below book value - good value; Significant decline may present value opportunity

■ Growth Investing Perspective

Stock	Action	Key Rationale
AWHCL	HOLD	Moderate revenue growth of 8.1%; Declining earnings raises growth concerns; Trading at 76% of 52-week high
YESBANK	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Poor capital efficiency limits growth
JAYBARMARU	HOLD	Stable but low revenue growth; Excellent earnings growth potential; ROE below industry average
NHPC	SELL	Revenue decline signals business contraction; Declining earnings raises growth concerns; Trading at 85% of 52-week high
SUZLON	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Efficient use of shareholder equity
IRFC	HOLD	Moderate revenue growth of 10.6%; Solid earnings growth of 10.4%; Acceptable ROE of 12.9%
RAJRATAN	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Trading at 84% of 52-week high
TATACHEM	SELL	Revenue decline signals business contraction; Weak momentum - trading well below 52-week high; Poor performance may indicate growth challenges
BCG	HOLD	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Poor capital efficiency limits growth
FINPIPE	HOLD	Revenue decline signals business contraction; Excellent earnings growth potential; Poor performance may indicate growth challenges
DELTACORP	SELL	Revenue decline signals business contraction; Declining earnings raises growth concerns; Weak momentum - trading well below 52-week high
BLSE	HOLD	Strong revenue growth indicates business expansion; Modest earnings growth trajectory; Acceptable ROE of 13.3%
ZEEL	SELL	Moderate revenue growth of 14.2%; Declining earnings raises growth concerns; Weak momentum - trading well below 52-week high

OLAELEC	SELL	Revenue decline signals business contraction; Poor capital efficiency limits growth; Weak momentum - trading well below 52-week high
SHYAMCENT	SELL	Revenue decline signals business contraction; Poor capital efficiency limits growth; Weak momentum - trading well below 52-week high

■ Performance Highlights

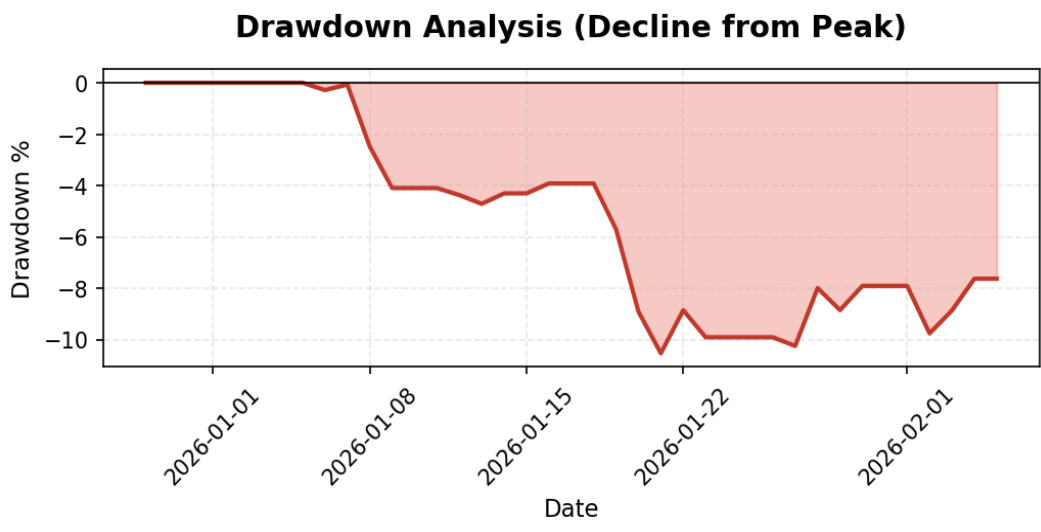
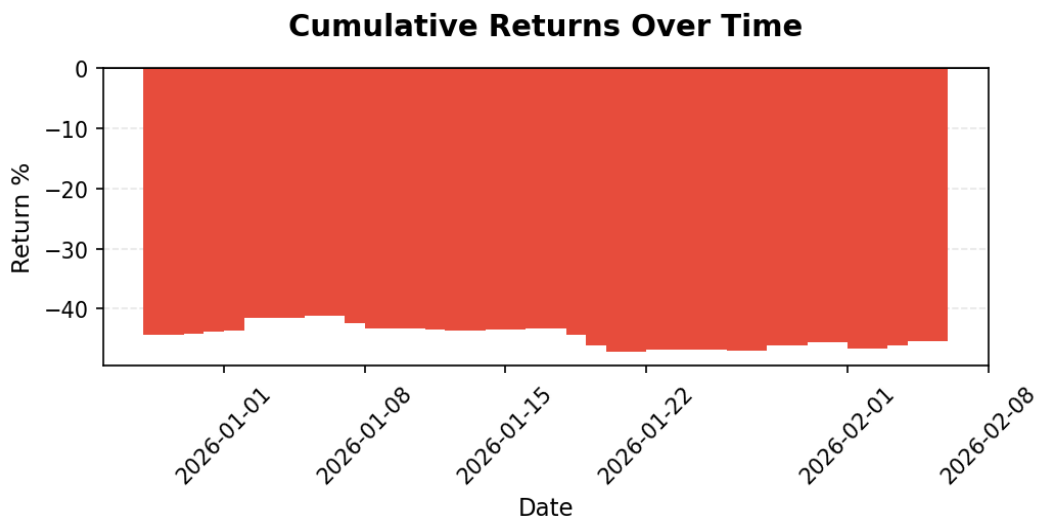
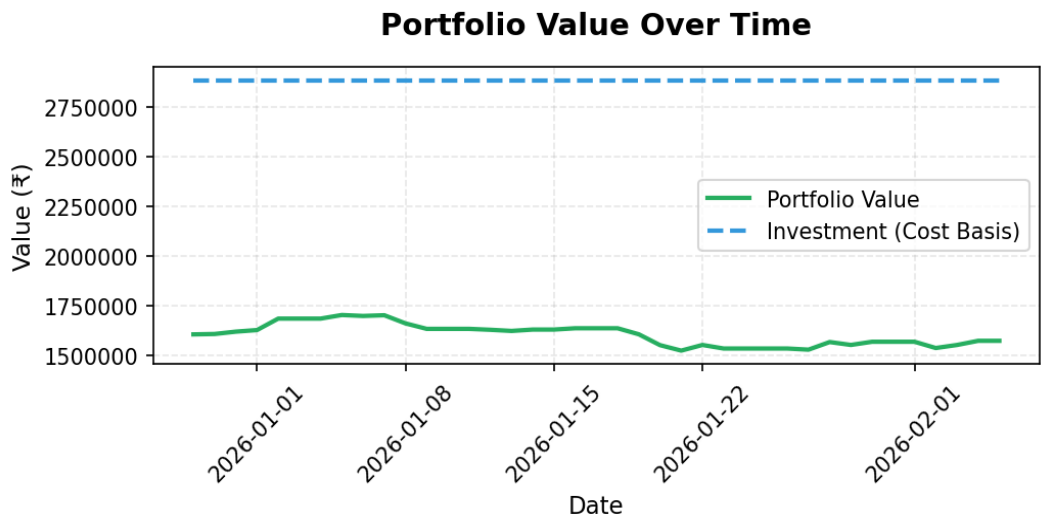
Top 5 Performers

Stock	Investment	Current Value	Gain/Loss	Return %
JAYBARMARU	■159,915	■136,425	■-23,490	-14.69%
YESBANK	■17,160	■14,007	■-3,153	-18.37%
AWHCL	■199,479	■157,545	■-41,934	-21.02%
SUZLON	■71,340	■49,770	■-21,570	-30.24%
NHPC	■538,128	■372,780	■-165,347	-30.73%

Worst 5 Performers

Stock	Investment	Current Value	Gain/Loss	Return %
SHYAMCENT	■58,925	■13,714	■-45,210	-76.73%
OLAELEC	■521,840	■128,600	■-393,240	-75.36%
ZEEL	■208,720	■84,810	■-123,910	-59.37%
DELTACORP	■136,970	■65,340	■-71,630	-52.30%
BLSE	■105,879	■51,840	■-54,039	-51.04%

■ Historical Performance Charts



■ Performance Summary Table

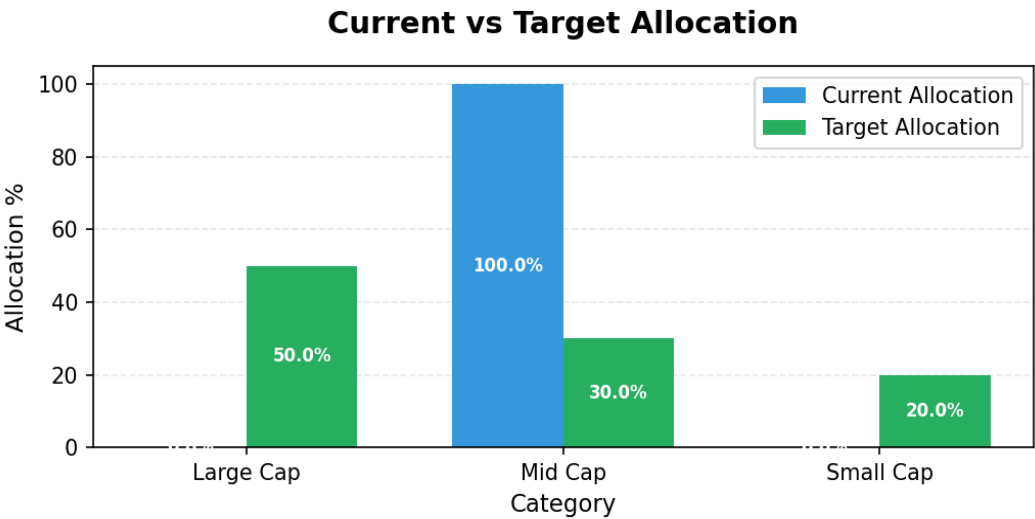
Metric	Value
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Initial Portfolio Value	■1,606,430.19
Current Portfolio Value	■1,573,993.92
Total Return	-2.02%
Peak Portfolio Value	■1,704,041.71
Current Drawdown	-7.63%
Annualized Volatility	20.55%

Enhanced Portfolio Rebalancing

Recommended Strategy: Balanced

The Balanced strategy allocates: 50% Large Cap (stability), 30% Mid Cap (growth), 20% Small Cap (high growth potential)



Detailed Rebalancing Actions

Category	Action	Amount	Description
Mid Cap	SELL	■1,101,796	Reduce Mid Cap allocation by 70.0%
Large Cap	BUY	■786,997	Increase Large Cap allocation by 50.0%
Small Cap	BUY	■314,799	Increase Small Cap allocation by 20.0%

Implementation Tips

- Rebalance gradually over 2-3 months to minimize market timing risk
- Consider tax implications before selling profitable positions
- Use SIP (Systematic Investment Plan) for accumulating new positions
- Review and rebalance quarterly or when allocation drifts by >5%
- Maintain emergency fund before aggressive rebalancing

Sector Rebalancing Analysis

Recommended Strategy: Balanced

Category	Current %	Target %	Difference
Large Cap	0.0%	50.0%	+50.0%
Mid Cap	100.0%	30.0%	-70.0%

Small Cap	0.0%	20.0%	+20.0%
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■ Recommended Actions

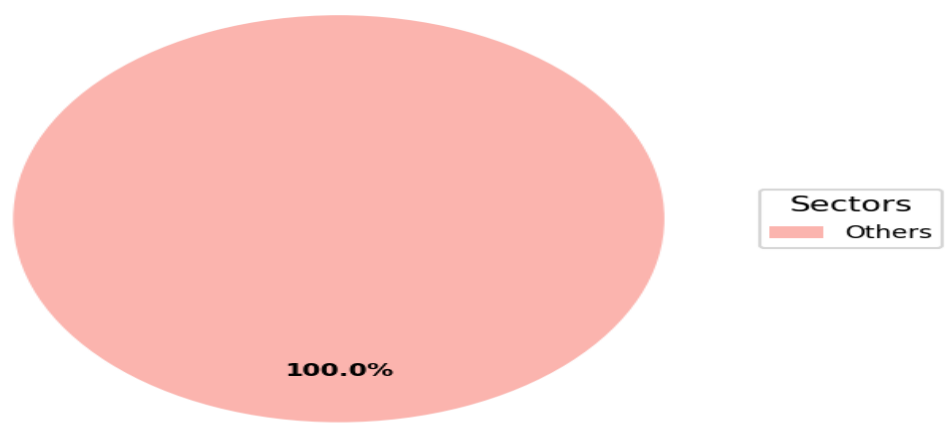
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Small Cap	BUY	■314,799	Increase Small Cap allocation by 20.0%

Enhanced Investment Profile

Investment Style Analysis

Sector Allocation Preferences

Sector Allocation



Market Cap Allocation

Market Cap Distribution



Personalized Strategy Recommendations

- Diversify into mid-cap stocks for enhanced growth potential

Additional Portfolio Details

Aspect	Assessment
Portfolio Size	■1,573,993.92

Investor Category	Moderate Investor
Number of Stocks	15
Experience Level	Experienced
Overall Return	-45.43%
Performance Status	High Loss

■ Investment Style Analysis

Style Aspect	Analysis
Primary Style	Value Investor
Style Description	Focus on undervalued stocks with strong fundamentals
Value-oriented Picks	7 stocks
Growth-oriented Picks	3 stocks

■ Portfolio Health Score

Metric	Score/Status
Overall Health Score	45/100
Health Status	Fair
Diversification	1 sectors
Profitable Holdings	0/15 stocks

■ ■ Important Disclaimers

General Disclaimer

This portfolio analysis report is generated for informational purposes only and should not be construed as financial, investment, tax, or legal advice. The information contained in this report is based on historical data and current market conditions, which are subject to change without notice. **Past performance is not indicative of future results.**

All investments involve risk, including the potential loss of principal. The analysis, recommendations, and insights provided in this report are based on quantitative analysis and do not account for all market factors, individual circumstances, or personal financial situations.

Investment Risk Disclaimer

Individual stock recommendations in this report reflect statistical analysis and market trends but should not be considered as guarantees of future performance. Before making any investment decisions, we strongly recommend consulting with a SEBI-registered investment advisor who can assess your individual financial situation, risk tolerance, and investment objectives.

Market conditions, economic factors, regulatory changes, and company-specific events can significantly impact stock performance. Diversification and regular portfolio review are essential components of sound investment management.

Tax Disclaimer

Tax calculations presented in this report are estimates based on prevailing tax rates as per Union Budget 2024. Actual tax liability may vary based on individual circumstances, applicable exemptions, and deductions. The LTCG exemption of ₹1.25 lakh applies annually and may change with future budgets.

We strongly recommend consulting with a qualified Chartered Accountant or Tax Advisor for personalized tax planning advice.

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Stock prices and market data are sourced from third-party providers and may be delayed or subject to errors. While we strive to provide accurate information, we do not guarantee the accuracy, completeness, or timeliness of any data presented. Dividend yields are based on trailing twelve-month data and may not reflect future dividend payments.

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About Alphalens

Alphalens is a comprehensive portfolio analysis platform developed by **Edhaz Financial Services Private Limited**. We provide investors with advanced analytical tools to make informed investment decisions through data-driven insights, dual-perspective recommendations, and comprehensive portfolio tracking.

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