



Indian Stock Market Portfolio Analysis Report

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Alphalens - A product of Edhaz Financial Services Private Limited
Registered Office: Alpine Eco, Doddenekkundi, K R Puram Hobli, Bangalore 560037
Email: hello@thealphamarket.com | Phone: +91-91089 67788

■ Executive Summary

Metric	Value
Total Investment	■514,152.98
Current Portfolio Value	■522,534.27
Total Gain/Loss	■+8,381.29
Portfolio Return	+1.63%
Number of Stocks	19
Profitable Stocks	6 (31.6%)
Loss-making Stocks	12 (63.2%)

■ Dividend Yield Metrics

Metric	Value	Description
Portfolio Dividend Yield	149.68%	Weighted average dividend yield
Expected Annual Dividend	■782,135	Projected yearly dividend income
Dividend-Paying Stocks	13	Stocks currently paying dividends
Non-Dividend Stocks	6	Stocks not paying dividends
Highest Yield Stock	NMDC	Yield: 429.00%

■ Tax Implications (If Portfolio Sold Today)

Tax Category	Amount	Rate/Notes
Short-Term Capital Gains (STCG)	■42,777	Holdings < 1 year
Long-Term Capital Gains (LTCG)	■0	Holdings ≥ 1 year
Estimated STCG Tax	■8,555	20% flat rate
Estimated LTCG Tax	■0	12.5% above ■1.25L exemption
Total Estimated Tax	■8,555	Combined tax liability

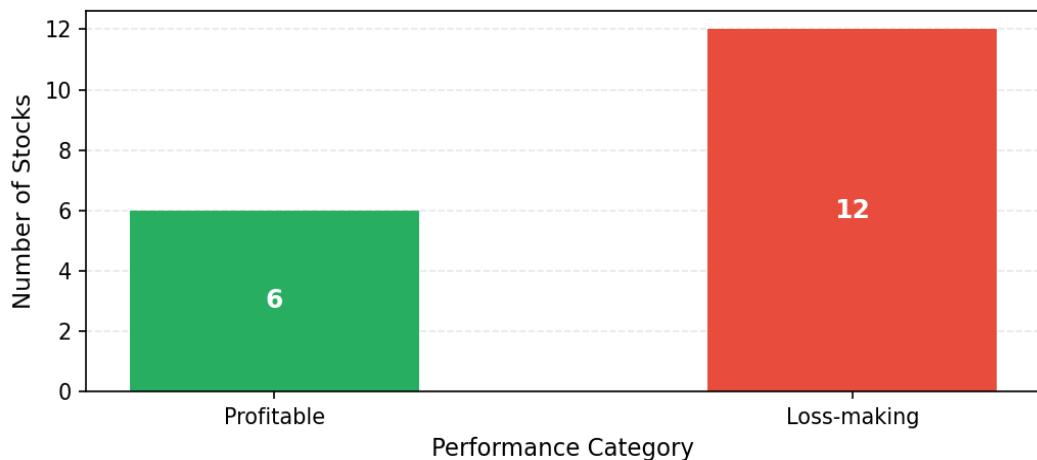
Transaction Costs & Charges

Charge Type	Amount	Rate
Securities Transaction Tax (STT)	₹523	0.1% on sell value
Stamp Duty	₹77	0.015% on buy value
Exchange Transaction Charges	₹36	0.00345%
SEBI Turnover Fee	₹1	0.0001%
Total Transaction Costs	₹636	All charges combined

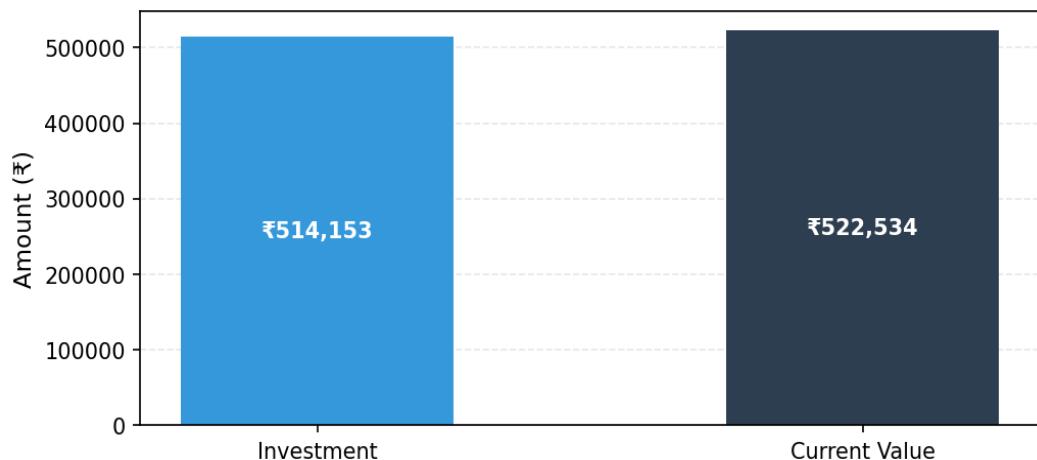
Note: Tax calculations are estimates based on Union Budget 2024 rates. LTCG exemption of ₹1.25 lakh applies annually. Consult a qualified tax advisor for personalized advice.

■ Performance Overview

Stock Performance Distribution



Investment vs Current Portfolio Value

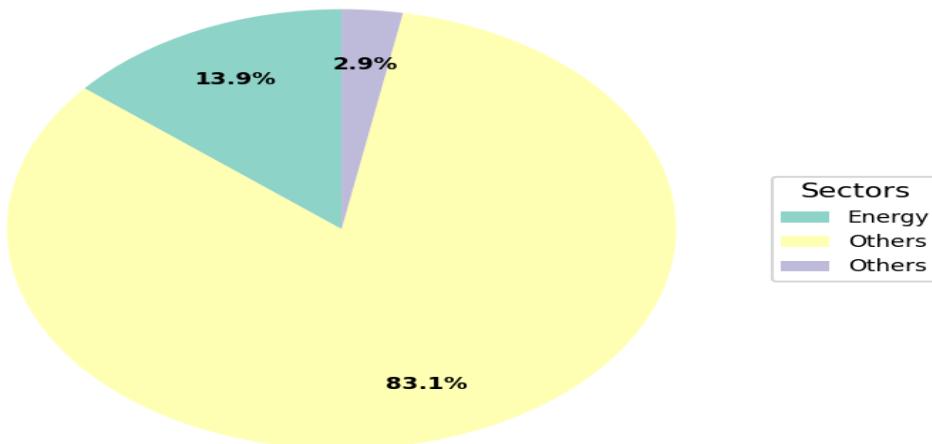


Detailed Portfolio Holdings

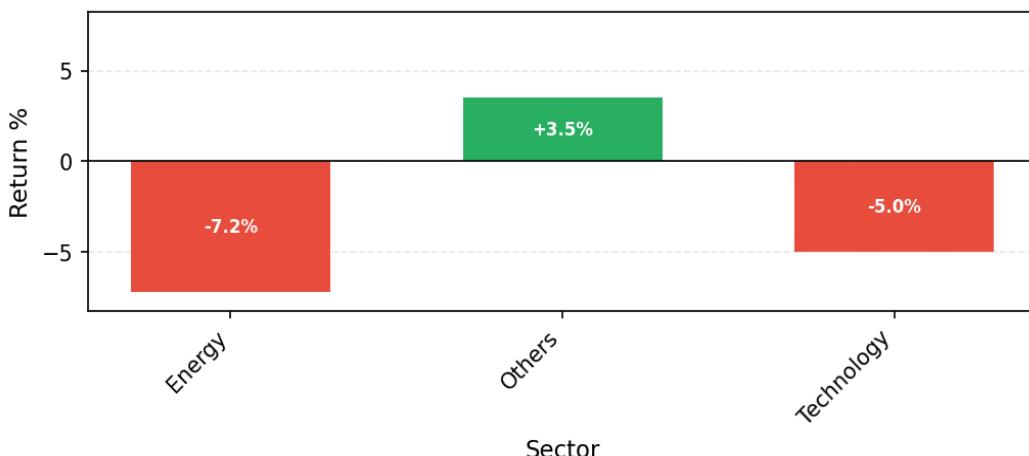
Stock	Sector	Qty	Buy Price	Current	Investment	Current Value	Gain/Loss	Return %
ARSSBL	Others	36	■630	■583	■22,667	■20,990	■-1,678	-7.40%
ESTER	Others	200	■102	■99	■20,410	■19,868	■-542	-2.66%
GRINDWELL	Others	10	■1,566	■1,671	■15,656	■16,714	■+1,058	+6.76%
HUDCO	Others	500	■228	■197	■114,100	■98,570	■-15,530	-13.61%
IRFC	Others	575	■125	■116	■71,645	■66,700	■-4,945	-6.90%
INFY	Technology	10	■1,616	■1,536	■16,164	■15,358	■-806	-4.99%
JIOFIN	Others	25	■295	■268	■7,374	■6,700	■-674	-9.14%
LGEINDIA	Others	13	■1,522	■1,526	■19,787	■19,841	■+54	+0.27%
NILASPACE	Others	500	■16	■15	■8,075	■7,360	■-715	-8.85%
NMDC	Others	300	■83	■86	■24,951	■25,764	■+813	+3.26%
NSLNISP	Others	100	■44	■41	■4,426	■4,132	■-294	-6.64%
NTPCGREEN	Others	138	■95	■88	■13,055	■12,086	■-969	-7.42%
RELIANCE	Energy	50	■1,569	■1,457	■78,470	■72,840	■-5,630	-7.17%
TRIDENT	Others	750	■27	■29	■20,070	■21,953	■+1,883	+9.38%
HFCL	Others	150	■68	■69	■10,169	■10,327	■+159	+1.56%
IRFC	Others	150	■125	■116	■18,693	■17,400	■-1,293	-6.92%
JIOFIN	Others	49	■295	■268	■14,453	■13,132	■-1,321	-9.14%
GUJGASLTD	Others	100	■27	■415	■2,729	■41,540	■+38,811	+1422.17%
INFOK1H01073	Others	2399	■13	■13	■31,260	■31,260	■+0	+0.00%

Sector Analysis

Sector Allocation by Value



Sector-wise Returns (%)



Sector Insights

Insight	Details
Best Performing Sector	Others (+3.53%)
Worst Performing Sector	Energy (-7.17%)
Most Allocated Sector	Others (₹434,336, 83.1%)
Total Sectors	3 sectors

Diversification Analysis

Metric	Value	Assessment
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Number of Sectors	3	Needs Improvement
Max Sector Concentration	83.1%	High Risk

■ Sector Recommendations

- Consider reducing exposure to Others (currently 83.1%)
- Diversify into additional sectors to reduce concentration risk

■ Detailed Sector Breakdown

Sector	Stocks	Investment	Current Value	Gain/Loss	Return %	% of Portfolio
Energy	1	■78,470	■72,840	■-5,630	-7.17%	13.9%
Others	17	■419,518	■434,336	■+14,818	+3.53%	83.1%
Technology	1	■16,164	■15,358	■-806	-4.99%	2.9%

■ Category Analysis (Large/Mid/Small Cap)

Category	Stocks	Investment	Current Value	Return %	% of Portfolio
Large Cap	2	■94,634	■88,198	-6.80%	16.9%
Mid Cap	17	■419,518	■434,336	+3.53%	83.1%

Benchmark Comparison

Portfolio vs Market Indices

Index	Return	vs Portfolio
Portfolio	+1.63%	-
NIFTY50	-0.64%	+2.27%
NIFTY_MIDCAP_100	+0.15%	+1.48%

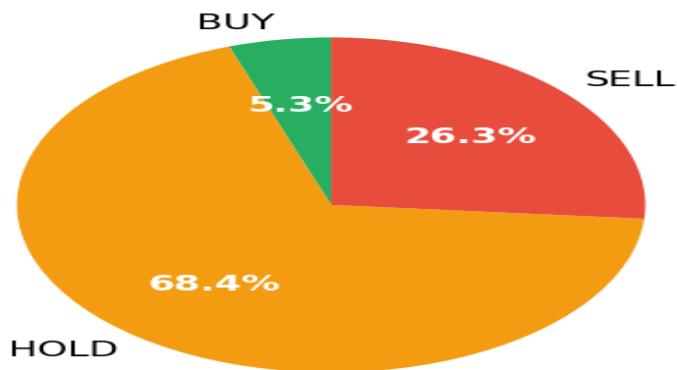
Benchmark Insights

- Your portfolio is outperforming NIFTY 50 by +2.27%
- Your portfolio is generating positive returns

■ Investment Recommendations

■ Recommendation Distribution

Recommendation Distribution



Action	Count	Description
BUY	1	Stocks recommended for accumulation
HOLD	13	Stocks to maintain current position
SELL	5	Stocks recommended for exit/reduction

■ Value Investing Perspective

Stock	Action	Key Rationale
ARSSBL	SELL	May be overvalued based on earnings; High debt levels may be risky
ESTER	HOLD	May be overvalued based on earnings; Trading below book value - good value; Provides steady income through dividends
GRINDWELL	SELL	May be overvalued based on earnings; Provides steady income through dividends; High debt levels may be risky
HUDCO	HOLD	Potentially undervalued based on earnings; Provides steady income through dividends; High debt levels may be risky
IRFC	HOLD	Provides steady income through dividends; High debt levels may be risky
INFY	HOLD	Provides steady income through dividends; High debt levels may be risky
JIOFIN	HOLD	May be overvalued based on earnings; Trading below book value - good value; Provides steady income through dividends
LGEINDIA	SELL	May be overvalued based on earnings; High debt levels may be risky
NILASPACES	SELL	High debt levels may be risky
NMDC	HOLD	Potentially undervalued based on earnings; Provides steady income through dividends; High debt levels may be risky

NSLNISP	HOLD	Trading below book value - good value; High debt levels may be risky
NTPCGREEN	SELL	May be overvalued based on earnings; High debt levels may be risky
RELIANCE	HOLD	Provides steady income through dividends; High debt levels may be risky
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HFCL	HOLD	Potentially undervalued based on earnings; Provides steady income through dividends; High debt levels may be risky
IRFC	HOLD	Provides steady income through dividends; High debt levels may be risky
JIOFIN	HOLD	May be overvalued based on earnings; Trading below book value - good value; Provides steady income through dividends
GUJGASLTD	HOLD	Provides steady income through dividends; Substantial gains - may be overvalued
INFOK1H01073	HOLD	Analysis based on fundamentals

■ Growth Investing Perspective

Stock	Action	Key Rationale
ARSSBL	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Underperforming with -7.4% loss
ESTER	SELL	Moderate revenue growth of 7.0%; Poor capital efficiency limits growth; Weak momentum - trading well below 52-week high
GRINDWELL	HOLD	Moderate revenue growth of 11.7%; Solid earnings growth of 11.0%; Acceptable ROE of 17.5%
HUDCO	HOLD	Strong revenue growth indicates business expansion; Declining earnings raises growth concerns; Trading at 78% of 52-week high
IRFC	HOLD	Moderate revenue growth of 10.6%; Solid earnings growth of 10.4%; Acceptable ROE of 12.9%
INFY	HOLD	Stable but low revenue growth; Declining earnings raises growth concerns; Efficient use of shareholder equity
JIOFIN	HOLD	Strong revenue growth indicates business expansion; Declining earnings raises growth concerns; Trading at 79% of 52-week high
LGEINDIA	HOLD	Stable but low revenue growth; Declining earnings raises growth concerns; Trading at 87% of 52-week high
NILASPACES	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Underperforming with -8.9% loss
NMDC	HOLD	Strong revenue growth indicates business expansion; Declining earnings raises growth concerns; Stock showing strong price momentum
NSLNISP	HOLD	Strong revenue growth indicates business expansion; Trading at 83% of 52-week high; Underperforming with -6.6% loss
NTPCGREEN	HOLD	Strong revenue growth indicates business expansion; Declining earnings raises growth concerns; Underperforming with -7.4% loss

RELIANCE	HOLD	Moderate revenue growth of 10.4%; Modest earnings growth trajectory; Stock showing strong price momentum
TRIDENT	HOLD	Stable but low revenue growth; Modest earnings growth trajectory; Poor capital efficiency limits growth
HFCL	BUY	Strong revenue growth indicates business expansion; Excellent earnings growth potential; Weak momentum - trading well below 52-week high
IRFC	HOLD	Moderate revenue growth of 10.6%; Solid earnings growth of 10.4%; Acceptable ROE of 12.9%
JIOFIN	HOLD	Strong revenue growth indicates business expansion; Declining earnings raises growth concerns; Trading at 79% of 52-week high
GUJGASLTD	HOLD	Revenue decline signals business contraction; Excellent earnings growth potential; Trading at 82% of 52-week high
INFOK1H01073	HOLD	Flat performance - monitor for catalysts

■ Performance Highlights

Top 5 Performers

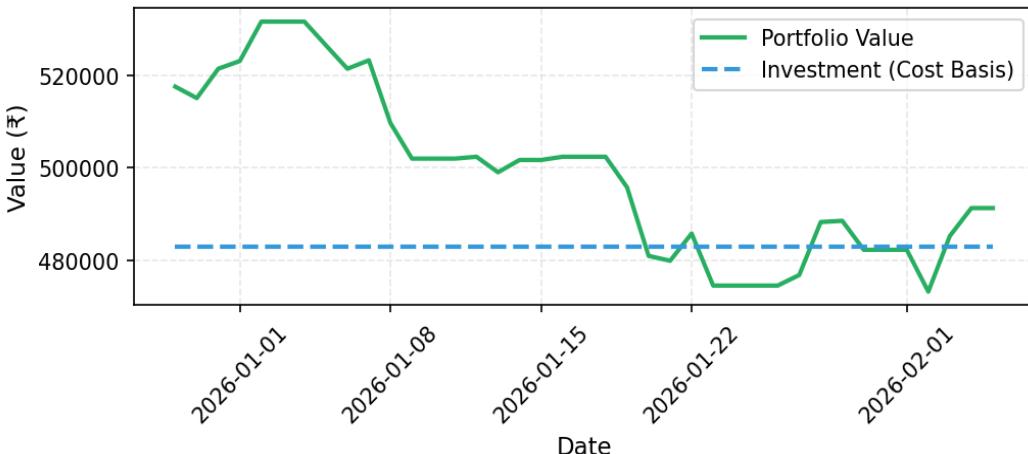
Stock	Investment	Current Value	Gain/Loss	Return %
GUJGASLTD	■2,729	■41,540	■+38,811	+1422.17%
TRIDENT	■20,070	■21,953	■+1,883	+9.38%
GRINDWELL	■15,656	■16,714	■+1,058	+6.76%
NMDC	■24,951	■25,764	■+813	+3.26%
HFCL	■10,169	■10,327	■+159	+1.56%

Worst 5 Performers

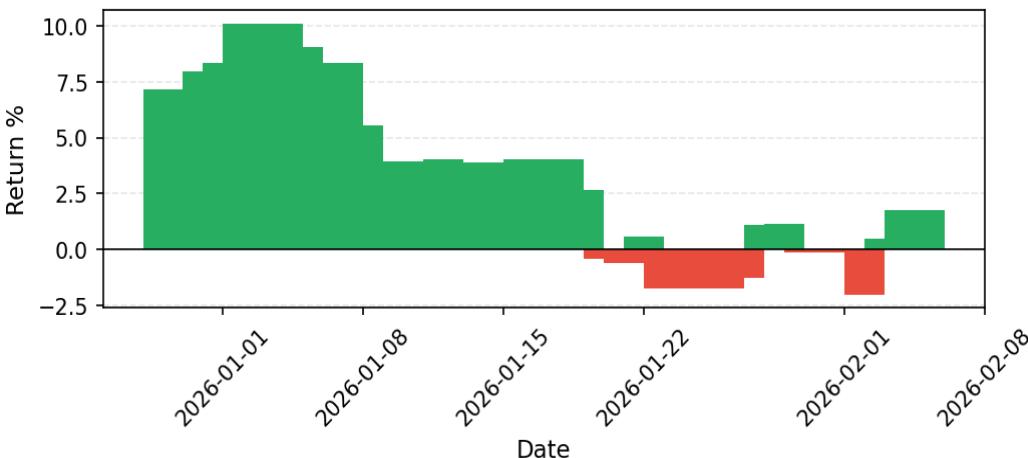
Stock	Investment	Current Value	Gain/Loss	Return %
HUDCO	■114,100	■98,570	■-15,530	-13.61%
JIOFIN	■7,374	■6,700	■-674	-9.14%
JIOFIN	■14,453	■13,132	■-1,321	-9.14%
NILASPACES	■8,075	■7,360	■-715	-8.85%
NTPCGREEN	■13,055	■12,086	■-969	-7.42%

■ Historical Performance Charts

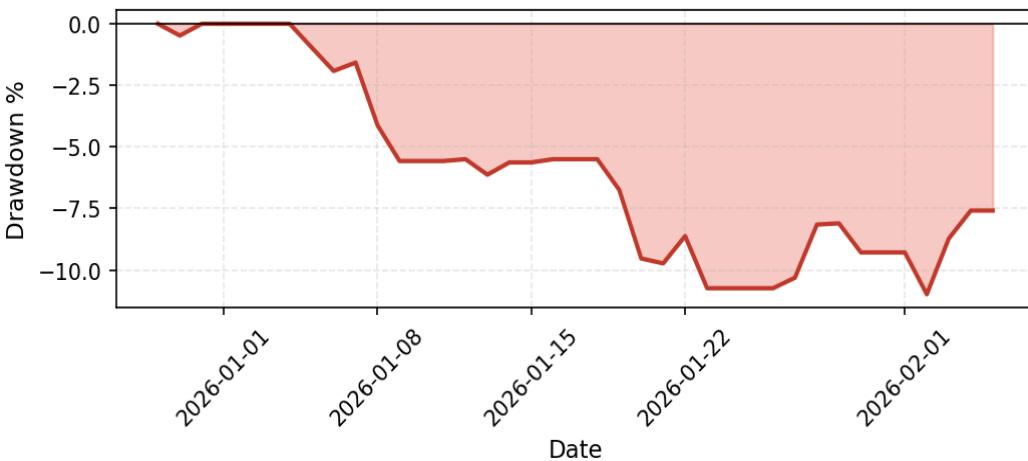
Portfolio Value Over Time



Cumulative Returns Over Time



Drawdown Analysis (Decline from Peak)



■ Performance Summary Table

Metric	Value
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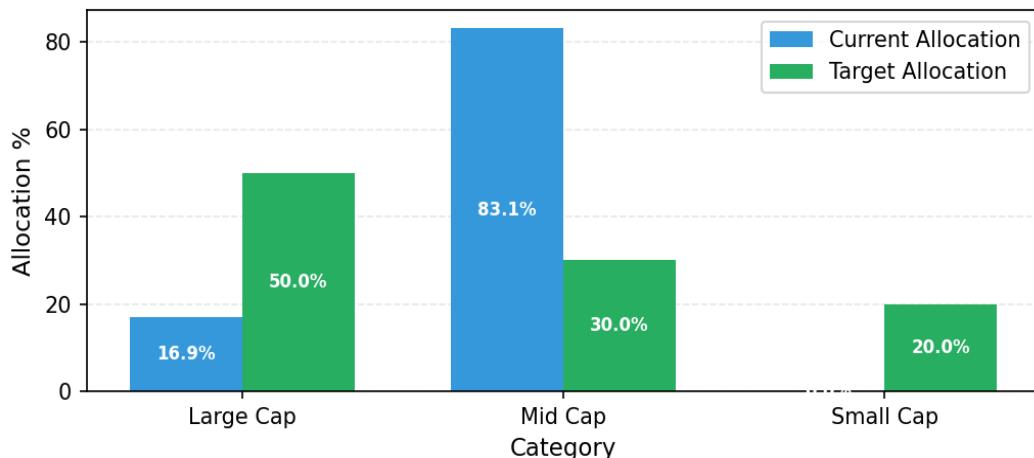
Initial Portfolio Value	■ 517,549.37
Current Portfolio Value	■ 491,274.44
Total Return	-5.08%
Peak Portfolio Value	■ 531,613.38
Current Drawdown	-7.59%
Annualized Volatility	18.89%

■ Enhanced Portfolio Rebalancing

■ Recommended Strategy: Balanced

The Balanced strategy allocates: 50% Large Cap (stability), 30% Mid Cap (growth), 20% Small Cap (high growth potential)

Current vs Target Allocation



■ Detailed Rebalancing Actions

Category	Action	Amount	Description
Mid Cap	SELL	■277,576	Reduce Mid Cap allocation by 53.1%
Large Cap	BUY	■173,069	Increase Large Cap allocation by 33.1%
Small Cap	BUY	■104,507	Increase Small Cap allocation by 20.0%

■ Implementation Tips

- Rebalance gradually over 2-3 months to minimize market timing risk
- Consider tax implications before selling profitable positions
- Use SIP (Systematic Investment Plan) for accumulating new positions
- Review and rebalance quarterly or when allocation drifts by >5%
- Maintain emergency fund before aggressive rebalancing

■ Sector Rebalancing Analysis

■ Recommended Strategy: Balanced

Category	Current %	Target %	Difference
Large Cap	16.9%	50.0%	+33.1%
Mid Cap	83.1%	30.0%	-53.1%

Small Cap	0.0%	20.0%	+20.0%
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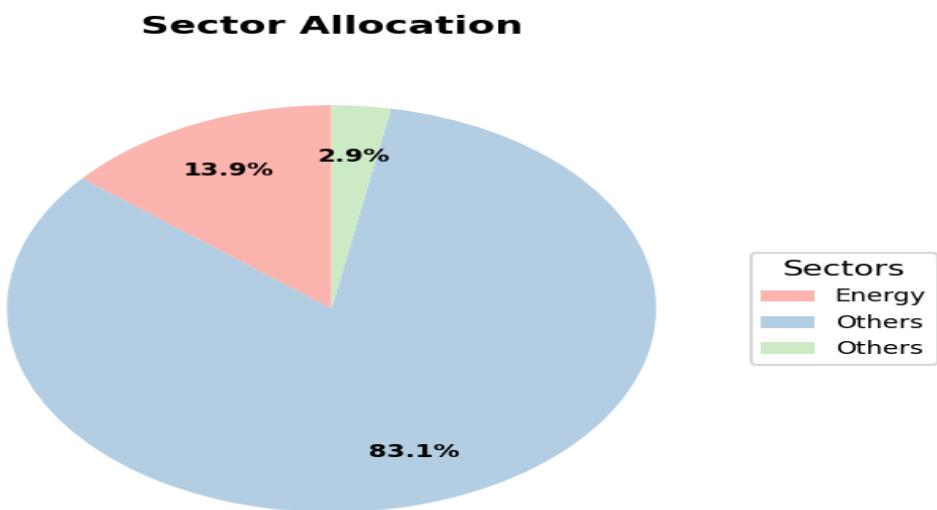
■ Recommended Actions

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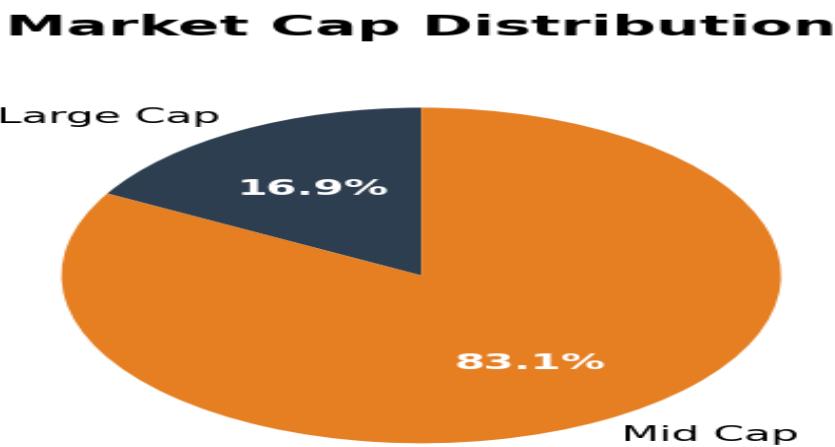
■ Enhanced Investment Profile

■ Investment Style Analysis

■ Sector Allocation Preferences



■ Market Cap Allocation



■ Personalized Strategy Recommendations

- Diversify into mid-cap stocks for enhanced growth potential

■ Additional Portfolio Details

Aspect	Assessment
Portfolio Size	■ 522,534.27

Investor Category	Moderate Investor
Number of Stocks	19
Experience Level	Experienced
Overall Return	+1.63%
Performance Status	Positive

■ Investment Style Analysis

Style Aspect	Analysis
Primary Style	Growth Investor
Style Description	Focus on high-growth potential stocks
Value-oriented Picks	0 stocks
Growth-oriented Picks	3 stocks

■ Portfolio Health Score

Metric	Score/Status
Overall Health Score	50/100
Health Status	Fair
Diversification	3 sectors
Profitable Holdings	6/19 stocks

Important Disclaimers

General Disclaimer

This portfolio analysis report is generated for informational purposes only and should not be construed as financial, investment, tax, or legal advice. The information contained in this report is based on historical data and current market conditions, which are subject to change without notice. **Past performance is not indicative of future results.**

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Market conditions, economic factors, regulatory changes, and company-specific events can significantly impact stock performance. Diversification and regular portfolio review are essential components of sound investment management.

Tax Disclaimer

Tax calculations presented in this report are estimates based on prevailing tax rates as per Union Budget 2024. Actual tax liability may vary based on individual circumstances, applicable exemptions, and deductions. The LTCG exemption of ■1.25 lakh applies annually and may change with future budgets.

We strongly recommend consulting with a qualified Chartered Accountant or Tax Advisor for personalized tax planning advice.

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About Alphalens

Alphalens is a comprehensive portfolio analysis platform developed by **Edhaz Financial Services Private Limited**. We provide investors with advanced analytical tools to make informed investment decisions through data-driven insights, dual-perspective recommendations, and comprehensive portfolio tracking.

Registered Office: Alpine Eco, Doddanekkundi, K R Puram Hobli, Bangalore 560037

CIN: [Company Identification Number]

Email: hello@thealphamarket.com

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