

Tiny trainable instruments

by

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Abstract

How can we build flexible multimedia instruments that we can train instead of program? How can we build and publish our own databases for artistic purposes? Tiny trainable instruments is a collection of instruments for media arts, using machine learning techniques and deployed in microcontrollers.

This thesis offers a proposal for the use of tiny machine learning for multimedia artistic purposes, with an emphasis on open source and machine learning ethics.

Thesis Supervisor: Tod Machover
Title: Muriel R. Cooper Professor of Music and Media

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Chapter 1

Introduction

Me caí, me paré, caminé, me subí
me fui contra la corriente
y también me perdí

Soy Yo
Bomba Estéreo, 2015

1.1 Context

This thesis is the capstone project of my master's program, between the academic years 2019-2021 at MIT Media Lab, where I am a Research Assistant at the groups Opera of the Future and Future Sketches. The work presented here has been developed mostly working remotely during the COVID19 pandemic, while at home in Boston MA.

This thesis is a collection of media arts instruments, using tiny machine learning, and with a strong emphasis on digital ethics and Do-It-Yourself (DIY). Its main audience is beginners and artists, and it is my hope that this work can inform the discourse

and practice of a new generation of artists, designers, educators, programmers, policy makers, activists, and enthusiasts.

Machine learning can be really difficult and often relies on proprietary software and hardware. They often need to be trained in borrowed and rented resources, such as the service Google Colab, which allows you to share and train ML models on the cloud. This thesis shows users how to build machine learning art systems that can circumvent this and allow for more control of their data.

Artists have unprecedented access to new tools for making new tools and instruments, and this thesis intends to be a foundation for a new generation of instruments for manipulating audiovisual material, using machine learning. This approach is really exciting because it allows beginners and artists to train their instruments instead of programming them, by inputting data for tuning, instead of having to write lines of code and fixed thresholds for changing their behavior.

Machine learning algorithms are written by humans, and then trained on biased data, and they are deployed to the world, where they affect our lives. These imperfections are highlighted over the course of this thesis, by being explicit about the assumptions and quantizations performed when working with data.

TODO: Add example of biased dataset that is commonly used.

The proliferation of surveillance tools and now of microcontrollers allows for an even more pervasive surveillance and data leaks by governments and corporations. This thesis allows for beginners and artists to develop their own databases, by self sensing and surveillance. TODO: explain self-sensing and surveillance, and explain harms of surveillance, with an example.

Low power and repurposable Tiny machine learning is defined as machine learning performed with low-power devices TODO: add citation or mention that it is my own definition. The proposal of media arts instruments that can run on little power,

rechargeable batteries is a friendly use of resources for experimentation in arts. This is in contrast with the high power use and critique of other emerging fields such as Non Fungible Tokens (NFTs) and cryptoart. The proposal of these scriptable open source instruments allows for users to continuously tweak and modify their instruments, repurpose the hardware, and enable sharing.

TODO: Add a reference to an early tiny ML paper.

1.2 Objectives

With the release of TensorFlow Lite Micro, the TinyML Foundation, new avenues have been opened for creative expression using machine learning in microcontrollers.

TensorFlow is a library by Google for machine learning. They have released different flavors for different devices, including TensorFlow.js for working with JavaScript and in the browser, and TensorFlow Lite for devices with less memory, like mobile devices. The newer TensorFlow Lite Micro is even lighter and intended for working on microcontrollers, and that is the flavor I am using on this thesis.

in a paragraph here that combines the points you make in the first paragraphs -> the main contributions of YOUR thesis... which it seems is basically just addressing a bunch of the context section? Blakeley Payne's thesis does a good job of outlining contributions. It's also good to do here to understand where you are going

Homebrew examples, teach people how to build their own databases, and how to circumvent corporations view,

TODO: Terms and conditions comic book. If people were to read terms and conditions, it would take them X years

You can train an instrument to only detect your voice, your accent, your living con-

ditions.

TODO: add blurb main inspiration about trail building and skatepark, and playpens, sandbox

TODO: add Marina Berry's paper on playgrounds, child development

TODO: Technology and Public Art with Rafael Lozano-Hemmer, June 3, 2020

<https://www.youtube.com/watch?v=QgVdEmqmuEE> 36m28s Rafael Lozano-Hemmer:
“Face recognition needs to be banned in all applications except art.”

TODO: add Zoom example of garbage speech to text

TODO: Add contextual stories to frame each aspect TODO: Raspberry Pi example, it's cheap but it needs a lot of extra hardware to be used TODO: Also add examples about April Fools Day and Terms and Conditions, about owning your soul TODO: link <https://www.youtube.com/watch?v=jOQ-9S3lOnM&t=125s> TODO: Terms and conditions citation: (copied this in from my thesis, but check out McDonald and Cranor 2008) <https://kb.osu.edu/handle/1811/72839> "Just considering privacy policies shown to people online in one year, it's been estimated that consumers would need approximately 244 hours to read, not skim, privacy policies shown to them in one calendar year."

1.3 Outline

This thesis will cover the following chapters:

1. Chapter 2: Background: the inspiration and context of this thesis. TODO: add literature that informs my work.

2. Chapter 3: Early experiments: my earlier work that led to this thesis, in the topics of media arts education, microcontrollers, and machine learning.
3. Chapter 4: Tiny Trainable Instruments: description of design strategies for the software and hardware, description of the support team working on this thesis.
4. Chapter 5: Project evaluation: user feedback, field notes.
5. Chapter 6: Future work: next iterations of the instruments, and their proposed use for educators and artists.

Chapter 2

Tiny trainable instruments

All the modern things
have always existed
they've just been waiting

The Modern Things

Björk, 1995

This chapter describes the process of conceptualizing and developing this thesis project, which is an antidisciplinary project, drawing from following disciplines:

1. Artificial intelligence
2. Electrical engineering
3. Computer science
4. Media arts
5. Music
6. Pedagogy

2.1 Definitions

In this section I include my personal definition of each concept of the title of this thesis project.

2.1.1 Instruments

By instruments I mean devices that act as transducers across mediums, processing an input, which results in an output.

A musical example is the guitar, where the input strumming results in output sound. I mention the guitar because of its non linear and flexible behavior, with multiple different ways of strumming, even by non human agents, resulting in infinite sounds.

Another of my favorite instruments is the bicycle, which I like to define as a device that converts the input pedalling into all sorts of outputs: adventure, spin, sweat, wind in your face.

Input \ Output	Buzzer	LED	MIDI	Printer	Screen	Serial	Servo
Color							
Gesture							
Speech							

Table 2.1: Matrix of inputs and outputs

2.1.2 Definition of trainable

By trainable I mean a computational device that can learn by examples. This name comes from the machine learning lexicon, where training is a process where an algorithm finds the numerical values of all parameters (weights, biases) of a machine learning model, with the help of a dataset.

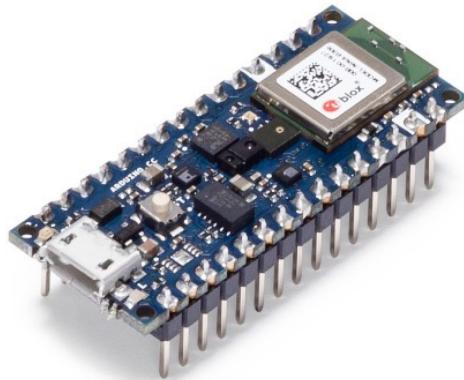


Figure 2-1: Arduino Nano 33 BLE Sense microcontroller with headers

Retrieved from [10]

The process of training a model with a microcontroller has been really rewarding for me during the making of this thesis. When I program audiovisual computational devices to react to sensors, I often find myself having to look at streams of data, having to program statistical methods to detect trends, such as averages, and then having to program a hard coded value on the software, and having to write a manual for setup or fine tuning for collaborators to be able to run it again under different conditions.

The fact that I can program once, and then train on device, with the algorithm taking care of finding correlations, make for a more flexible workflow that I have enjoyed.

2.1.3 Definition of tiny

By tiny I mean handheld, light weight instruments that you can take for a walk or on your backpack. It is also an homage to the new uprising field of tiny machine learning.

The Tiny Trainable Instruments project is made up of these deliverables, which will be described in this order:

1. TinyTrainable Arduino software library
2. Auxiliary code for machine learning
3. Workshop educational material

2.2 TinyTrainable Arduino software library

The main contribution of this thesis is the TinyTrainable Arduino library, an open source library for creating Tiny Trainable instruments, as in microcontroller-based devices that you can train to react to gestures with machine learning, so they can process and output different multimedia events, such as sound, movement, light, and text.

2.2.1 Repository structure

The library is a repository hosted at <https://github.com/montoyamoraga/TinyTrainable>, where you can review all the history and commits through time, to see how the library or each file has evolved over time.

The structure of the folders follows 2 simultaneous specifications: it includes the necessary file and folder names for being packaged and indexed as an Arduino Library, and also it complies with GitHub guidelines for licensing and automatic workflows for testing the code.

The source code of the library is written in C++ and is located in the `src/` folder. The examples live on the `examples/` folder, and are written in Arduino. Some trained machine learning models are included as C++ files on the `assets/` folder.

2.2.2 Installation

The library can be downloaded from the Releases section of the repository at <https://github.com/montoyamoraga/TinyTrainable/releases>, where you also have access to the complete history of releases over time. To install it, you need to uncompress the .zip into a folder, and then make it discoverable by the Arduino IDE.

Since that method can be cumbersome and prone to errors, I made the effort to publish the TinyTrainable library, by complying with the latest Arduino Library Manager specifications, detailed on their repository <https://github.com/arduino/library-registry/>. With that, from the Arduino IDE you can open their Library Manager and do a one-click installation of the library, or even with the Arduino CLI you can install it via the command line on your machine.

2.2.3 Hardware basics

This library has only 1 fixed hardware requirement: it only runs on the Arduino Nano 33 BLE Sense, a microcontroller released in 2019. This library relies on the microcontroller's embedded sensors, so there is no need for wiring extra components.

For power you need a generic micro USB cable to provide the necessary input of 5V to the Arduino microcontroller. To upload code to the microcontroller you can use the same USB cable to connect to a computer running the Arduino IDE.

To build your instrument, you need a breadboard, jumper wires, and one of the many possible output devices that we describe in the following section.

2.2.4 Hardware for outputs

The TinyTrainable library supports a



Figure 2-2: Micro USB cable

Retrieved from [9]

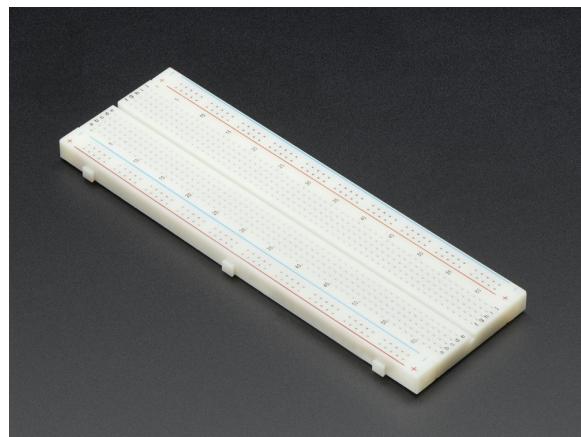


Figure 2-3: Breadboard

Retrieved from [2]

UNTILHERE

2.3 Technology stack

This project is built with microcontrollers and

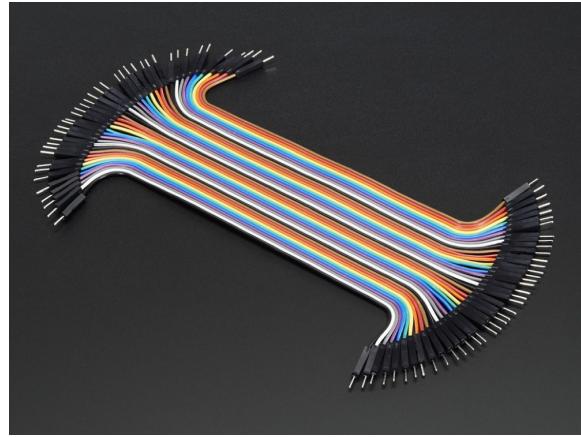


Figure 2-4: Jumper wires

Retrieved from [7]

2.4 Design principles

This thesis tries to

1. Affordable
2. Hackable
3. Open
4. Private

2.4.1 Cheap

The materials for this thesis

2.5 Open

All examples included with this library were written with the aim of showing the fundamentals of how to build the instruments and different machine learning enabled manipulation of multimedia material, so that people could build on top of it and make it their own, by changing the values of variables and adding more functionalities.

2.6 Philosophy and experience

Throughout this project, the magic number was 3. The machine learning algorithms were hardcoded to be able to distinguish between 3 different categories: 3 colors, 3 physical gestures, 3 sound utterances.

2.7 Inputs

We are using the RGB color, proximity, gyroscope, accelerometer, and microphone sensors on the microcontroller, in order to capture the Inputs

1. Color
2. Gesture
3. Speech

2.7.1 Color

This approach uses the RGB color sensor from the microcontroller, with the auxiliary help from the proximity sensor, that is used to capture color information at a certain

distance threshold.

The data is passed to a k-Nearest-Neighbor algorithm, programmed using the Arduino KNN library.

2.7.2 Gesture

This input uses the information from the Inertial Measurement Unit (IMU) of the microcontroller, including a gyroscope and accelerometer. It captures data after a certain threshold of movement is detected.

The data is passed to a TensorFlow neural network, programmed using the Arduino TensorFlow Lite library, and based on the included magic_wand example.

2.7.3 Speech

This input uses the information from the microphone of the microcontroller.

The data is passed to a TensorFlow neural network, programmed using the Arduino TensorFlow Lite library, and based on the included micro_speech example.

2.8 Outputs

The different outputs were picked, because of their low cost, ubiquity, and possibilities of expansion and combining them.

2.8.1 Buzzer

This output creates pitched sound, by using a PWM output.

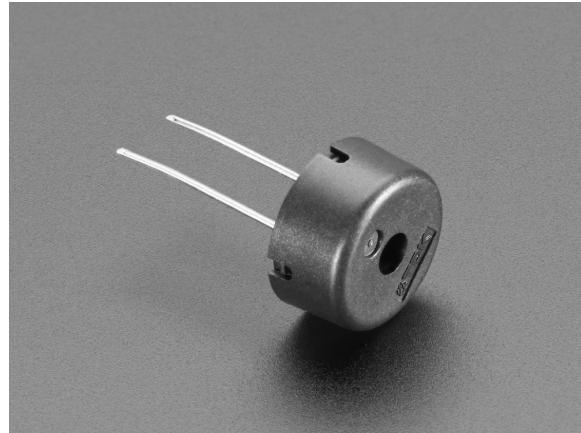


Figure 2-5: Buzzer

Retrieved from [6]

2.8.2 LED

This section requires no dependencies.



Figure 2-6: LED

Retrieved from [8]

2.8.3 MIDI

We wrote functionalities to manipulate MIDI instruments, and included examples to interface with some popular and cheap MIDI instruments, such as the Korg volca beats.

We included examples for rhythmic and melodic elements, using two very ubiquitous and inexpensive MIDI musical instruments, which are the Korg volca beats, and the Korg volca keys.

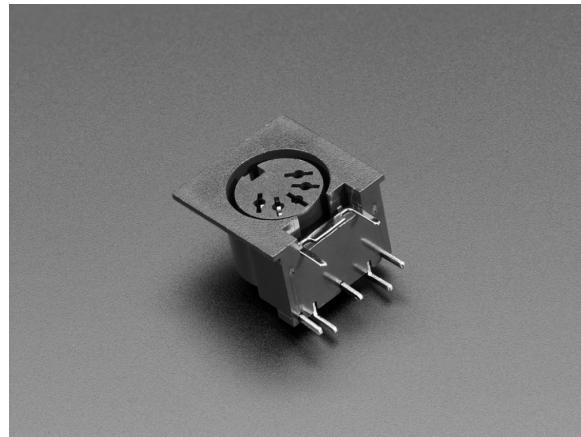


Figure 2-7: MIDI jack

Retrieved from [1]

2.8.4 Serial

This output requires no library dependencies.

We use the already mentioned USB cable to connect to our computer, and receive messages over the serial port, available through the Arduino IDE.

2.8.5 Screen

This output requires a library for printing messages on a screen.



Figure 2-8: Screen

Retrieved from [5]

2.8.6 Servo motor

This output creates movement and through that, rhythmic sounds.

The main inspiration for this output was the emerging use of motor-activated percussive instruments, such as the Polyend Perc.

2.8.7 Thermal printer

A thermal printer is the basis for creating written and literary output, inspired by the field of computational poetry.

I used the popular Adafruit Thermal printer kit, which is documented on their website and includes a software library, distributed over GitHub and Arduino IDE, and also as a submodule on this project's TinyTrainable software library.

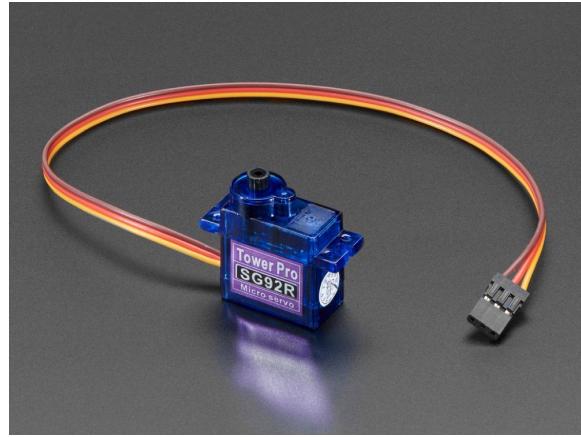


Figure 2-9: Micro servo motor

Retrieved from [3]



Figure 2-10: Thermal printer kit

Retrieved from [4]

2.9 Development

This thesis has been developed with the invaluable help of undergrad researchers Peter Tone and Maxwell Wang.

They have cloned both repositories, the main one and the Arduino library one, and have continuously submitted pull requests with their contributions.

Peter Tone has helped with research in data structures, library writing, and we have

shared back and forth code, going from experimental proofs of concepts, and has also helped with the design of the user-facing library.

Maxwell Wang has proofread the code, has run the examples, and has helped with the writing of the documentation for self-learners and for the workshops.

We all share a Google Drive folder, where we all share notes about our research and development of the library and the educational material.

2.10 Code

This thesis is distributed as a repository, hosted on the GitHub platform, and available at <https://github.com/montoyamoraga/tiny-trainable-instruments>.

The auxiliary files, such as the LaTeX project for this document, and the auxiliary Jupyter notebooks, and documentation and tutorials are included on this repository.

The main software component of this project is the TinyTrainable library, available at <https://github.com/montoyamoraga/TinyTrainable> and also through the Arduino IDE.

The code included on this library is distributed on the folders:

1. examples/
2. src/

2.10.1 src/

The source code for where there is a TinyTrainable.h and TinyTrainable.cpp file where we included all the basic functionality of the library. Additional subfolders include

inputs/

Base class Input and inherited classes for each one of the other inputs.

outputs/

Base class Output and inherited classes for each one of the other outputs.

tensorflow/

Auxiliary files, copied from the examples from the Arduino TensorFlow Lite that we are building on top of, and also from the newer TinyML library by the EdX team. These, unless otherwise noted, are included without modifications and distributed through the Apache License included on each file's headers.

2.11 Opera of the Future projects

During the development of this thesis, I have been fortunate to collaborate on different capacities with other thesis projects by classmates at Opera of the Future, which has directly inspired my work.

2.11.1 Squishies, by Hannah Lienhard

Squishies is Hannah Lienhard’s master’s thesis, and consists of novel squishable interfaces for musical expression. We shared discussions about low-level sound design, code reusability, sound art education, and digital instruments. We were part of a master’s thesis working group, facilitated by Roya Moussapour with two other Media Lab classmates, where we workshopped drafts of our thesis. This practice and feedback has been critical in shaping the language and discourse of this thesis document.

2.11.2 Fluid Music, by Charles Holbrow

Fluid Music is Charles Holbrow’s PhD thesis. It is a library for library design, documentation for contributors. The design of the interface, documentation, and scope of the thesis were a direct influence on the documentation and API coding style of this project.

Overall thoughts: I think it would be great if your Chapter 3 clearly led you to the design principles you lay out in Chapter 4. So, why is “open” important -> because of the collaborations or arduino libraries you used. Why is “cheap”/”privacy” -> coded bias and ability to tinker, etc.

Chapter 3

Early experiments

And you may ask yourself
"Well... how did I get here?"

Once in a Lifetime

Talking Heads, 1981

In this chapter I showcase my journey, experience, pitfalls, breakthroughs and what led me to working on this thesis, and I will try to be open, detailed, celebratory, and critical.

3.1 Learning microcontrollers

I learned how to program microcontrollers around 2010 as an undergraduate student of electrical engineering in Chile, with PIC microcontrollers, C# and Windows machines. In parallel, with some classmates we discovered the Arduino microcontrollers, and with my friend Braulio we built a robotic guitar tuner, where the Arduino detected the pitch of a string, and made a motor move the tuning gear of the string to match

the desired pitch.

Fast forward to 2013, for thesis I had to complete a capstone project and implement many low-level programming techniques, and Arduinos were not allowed because they were considered a shortcut. With my friend Guillermo we built a robotic device with a PIC microcontroller programmed with C#. Our code was very specific to that particular chip and project, and hardly reusable or interesting for a wider audience.

I wasn't excited about the prospect of making one-off devices, with non reusable code that I couldn't share, so I never programmed with PIC microcontrollers again, but Arduinos became a huge part of my practice since then, because of their low cost, ease of programming, and of the available resources and documentation, and user contributed libraries.

3.2 Computer music and physical computing

During undergrad I took classes and did research with professors and computer musicians Rodrigo Cádiz and Patricio de la Cuadra. With them I learned the fundamentals of computer music, including languages such as Max and Pure Data, which I still use to this day. For a class project I created a spoon synthesizer with masking tape, cardboard, and a Makey Makey, a device created by Eric Rosenbaum and Jay Silver at MIT Media Lab's Lifelong Kindergarten research group. This was my introduction to physical computing, as a way of creating custom playful interfaces for manipulating media with computers for arts.



Figure 3-1: Spoon synthesizer made with Makey Makey

Picture taken by myself

3.3 Working with open source

After my graduation in 2013 I freelanced as a software and technology designer and developer for artists. I learned computer protocols and networks, and wrote custom software for live multimedia theater and music shows. I discovered Processing, a project that Arduino was based on, and I dived deep on computer graphics, interactivity, and it quickly became central to my practice and work.

Realizing that I needed a bigger community of people to learn media arts from, I researched communities where I thought I could concentrate on learning this craft in a focused and immersive way, so I applied to New York University's Interactive Telecommunications Program, where I joined as a graduate student in 2015.

In my first semester I took the amazing class Introduction to Physical Computing, with one of Arduino's co-creators Tom Igoe, and I learned about haptic design, open source hardware and software, and physical computing education.

I was introduced to a wider ecosystem of microcontrollers beyond Arduino, like the Teensy by PJRC, which captivated me by its USB MIDI capabilities, which allowed for standalone MIDI operation, and the creation of plug and play devices that needed

no additional setup or scripting. Also by its audio library, which allowed me to create interactive standalone experiences, playing audio samples and applying audio effects.

At NYU ITP I slowly learned about hardware, but mostly about web and scripting, and my thesis concentrated on open source, performance art, with only a small hardware component in the form of a Raspberry Pi computer with a countdown timer to my projected death time, according to data by the United Nations, based on my assigned-at-birth-gender and my birth place.

After graduating from NYU ITP I focused on media arts education, writing tutorials, teaching introduction to programming workshops for artists.

When I joined MIT Media Lab in 2019, I made the conscious decision of focusing on hardware, to give my creations a life outside of my computer, also inspired by newer restrictive developments by Apple, such as restricting the use of apps created by unregistered developers. In my first semester, which ended up being the only on-campus semester I had, I was introduced by my friend Will Freudenheim to the Shbobo synthesizers by Peter Blasser.

3.4 Publishing on the web

3.5 Publishing libraries

UNTIL HERE

I was partially aware of the instruments made by Peter Blasser, in particular the analog ones.

While at MIT Media Lab, I was delighted by the newer versions of Teensy, which are even faster and more powerful, and which led me to start designing handheld

samplers for field recordings, and other standalone devices.

This in turn led me to review the current NYU ITP materials for physical computing, where they currently stopped using the now classic Arduino Uno, and have incorporated in their teaching the new series of Arduino Nano microcontrollers, which I based my thesis on.

In particular, the Arduino Nano 33 BLE Sense I am using, comes with 9 sensors, to measure and detect acceleration, movement, distance, color, and a microphone. This is an amazing breakthrough, since now we can use all this data without having to purchase, install, or calibrate the sensors.

I am using the Arduino's sensors to gather multimedia input data, analyze it with machine learning, and then responding with multimedia outputs.

3.6 Machine learning

My first experiment with creative machine learning, was with my NYU ITP classmate Corbin Ordell, who was a student at Gene Kogan's machine learning class, and we teamed up to hack a project we called Piano Die Hard, built with open source tools such as Wekinator, Arduino, openFrameworks, and using the machine learning algorithm KNN. We created a video database of explosions in the Die Hard movie franchise, and another one of other 1980's movies with no explosions, and we trained our machine learning algorithm to distinguish between the categories explosion and no explosion. We featured this project at a NYU ITP show, were written up at the Daily Beast newspaper, and exhibited our work at the alt-ai conference.

In 2017, while I was finishing my appointment as research resident at NYU ITP, Cristóbal Valenzuela had started the project RunwayML as his master's thesis, which is now a company led by Cristóbal, Alejandro Matamala and Anastasis Germanidis.

At NYU ITP I also saw the first experiments with deeplearn.js, later TensorFlow.js, which soon became the foundation of the ml5.js library, a wrapper for TensorFlow.js, for on-the-browser machine learning.

I decided I wanted to dip my toes in machine learning, so I took a month-long intensive class at the School of Machines in Berlin, Germany, facilitated by Gene Kogan and Andreas Refsgaard, and organized by Rachel Uwa.

A big inspiration for this thesis has been the book on GANs by Casey Reas, published by Anteism, as of 2021 on its second edition. It's an arts-first book that contextualizes the use of machine learning algorithms for the creation of images, and uses the metaphor of these algorithms as being similar to the development of the camera. Artists don't need to understand all the physics or mechanics behind a camera in order to make art with it, but it can help to understand it too. I think machine learning is also a game changer for instrument making, and machine learning introduces new civic complexities, and my thesis tries to follow the example of this book, to introduce the technology and contextualize for a new generation of artists and instrument makers.

Since many machine learning projects rely on proprietary hardware, such as NVIDIA GPUs, or rely on the cloud for faster compilation times, for this thesis I decided to make open source machine learning projects that people could read and understand and remix and hack.

TODO: mention the impact of the documentary Coded Bias, and how these researchers impacted my desire to make my thesis. Also mention how right before pandemic I had started a pottery class, with the intention of making clay-based instruments for thesis, as a metaphor of making code and hardware and software feel fluid and not static, I want to empower people to program, in particular machine learning because of its dangerous implementations by oppressive governments and corporations, and in particular for arts, for making artists dream come true.

Chapter 4

Background and inspiration

It has to start somewhere
it has to start sometime
what better place than here?
what better time than now?

Guerrilla Radio
Rage Against the Machine, 1999

4.1 Research at MIT

As part of the research that directly inspired this thesis, here are some courses, projects, and studies I have undertaken while at MIT Media Lab.

4.1.1 Classes at MIT

1. Fall 2019, CMS.901 Current Debates in Media, by professor Sasha Costanza-Chock

2. Fall 2019, MAS.S65 Recreating The Past, by professor Zach Lieberman
3. Spring 2020, MAS.826 Sound: Past and Future, by Tod Machover
4. Spring 2020, MAS.712 Learning Creative Learning, by professor Mitchel Resnick

In the class Current Debates in Media, topics covered included fake news, surveillance, algorithmic bias, data colonialism, climate justice, algorithms of oppression, among others. For my final paper I wrote on the role of the media during the 2019 Chilean protests.

In the class Recreating the Past, I learned about media arts history, and I furthered my learning of the language C++ which I ended up using for writing the library for my thesis, and of the package and community of openFrameworks, which is one of the most popular open source frameworks for media arts.

In the class Sound: Past and Future, I learned more about the history of different computational advancements for sound, with a strong focus on projects at MIT Media Lab's own research groups including Opera of the Future, Hyperinstruments, and Music, Mind, and Machine.

4.1.2 Projects at MIT

Some other projects I created during these years include:

1. SiguesAhi: an instrument to detect when oppressive institutions have ceased to exist. It is achieved with microcontrollers with Internet connectivity.
2. Open Drawing Machine, with Gaurav Patekar: an open source low cost programmable drawing machine

3. Introduction to networks for artists: a series of tutorials for beginners, to learn how to set up their own networks and collaborate in peer-to-peer ways for making art.

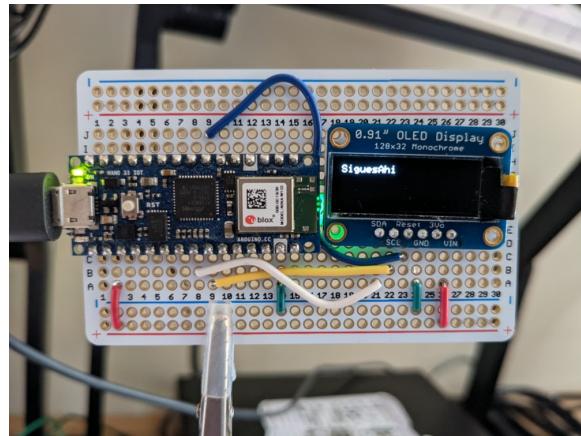


Figure 4-1: SiguesAhi project

Picture taken at home

4.2 Computational media arts instruments

On top of the proliferation of personal portable computers capable of performing real-time audio, and their creative live use by compute

In particular, here I will highlight some media arts instruments that have inspired my research, because of their use and promotion of open source software and hardware, scripting capabilities, and other design considerations. These instruments often sit at my desk for inspiration, or I spend hours playing with them for my art and learning from them and the communities around them.

The tables 4.1 and 4.2 are respectively a technical and influence summary of the instruments that I reference in this section.

Company	Instrument	Year	Basis	Software
Bastl Instruments	Illuminati	2019	MCU	None
Bastl Instruments	Kastle Drum	2020	MCU	Arduino, C++
Bastl Instruments	Kastle v1.5	2017	MCU	Arduino, C++
Bastl Instruments	OMSynth	2016	IC	None
Bastl Instruments	microGranny 2	2016	MCU	Arduino, C++
Bastl Instruments	Servo	2016	MCU	Arduino, C
Critter & Guitari	Organelle	2016	Linux	Pure Data
Critter & Guitari	EYESY	2020	Linux	Python, Pygame
monome	aleph	2013	Linux	C
monome	norns	2018	Linux	Lua, SuperCollider
Shbobo	Shnth	2013	MCU	Shlisp
Shbobo	Shtar	2017	MCU	Shlisp

Table 4.1: Technical details of media arts instruments

Company	Instrument	Influence
Bastl Instruments	Illuminati	Output with LEDs
Bastl Instruments	Kastle series	Use of breadboard and jumper wires
Bastl Instruments	OMSynth	Distribution as tutorials + parts kit
Bastl Instruments	microGranny 2	Arduino as basis for instrument
Bastl Instruments	Servo	Output with servo motor
Critter & Guitari	Organelle	Computer for sound
Critter & Guitari	EYESY	Output with screen
monome	aleph, norns	Computer for sound
Shbobo	Shnth, Shtar	Input with multiple gestures

Table 4.2: Influence of media arts instruments

4.2.1 Bastl Instruments

Bastl Instruments is a Czech company of multimedia instruments, which has had a huge impact and influence on my research and practice. When I first started researching the Eurorack format some years ago, I visited the shop Control in Brooklyn NY, and some modules by Bastl stood out to me, because of their wooden panels and interaction with classic physical computing educational materials, such as motors and solenoids, which was an inspiration for me to include support for servo motors in Tiny Trainable Instruments.

Another inspiration comes from their microgranny 2 granular sampler which is made



Figure 4-2: Bastl Instruments Servo module

Retrieved from [13]

with an Atmega microcontroller and its firmware is open source and available as a repository on their GitHub account, along with many other of their instruments.

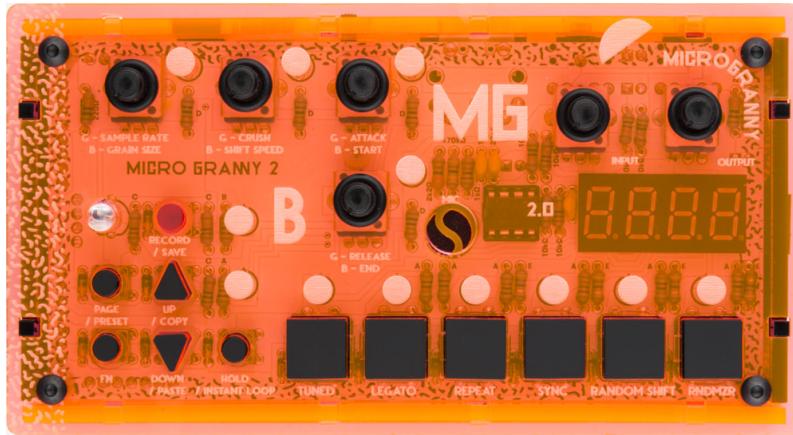


Figure 4-3: Bastl Instruments microGranny 2

Retrieved from [13]

Their Kastle synthesizers are also based on microcontrollers, and feature a patchbay for making connections with jumper wires, the same used for prototyping in electronic breadboards, which influenced me to make the Tiny Trainable Instruments built with breadboards and jumper wires, instead of custom printed circuit boards. Also, the Kastle synths are forgiving instruments, their inputs and outputs are robust enough to allow for mistakes in connections, in an electrical and mechanical way, which I think it's perfect for safe experimentation, it would be a bummer if the instrument

was easy to break, or if it demanded a huge effort in understanding electronics for using it.



Figure 4-4: Bastl Instruments Kastle v1.5

Retrieved from [13]

As of writing, 2 different units are in production, both retailing for 100.00 USD, the Kastle v1.5 melodic / drone synthesizer, and the Kastle Drum, for rhythm. The only difference between these synthesizers is the firmware and the labels on the faceplate. The community is encouraged to write new firmware to modify their behavior.



Figure 4-5: Bastl Instruments Kastle Drum

Retrieved from [13]

Another instrument I want to highlight is the Illuminati, currently discontinued, a device that uses different inputs (audio, control voltage, MIDI messages), to control

the light intensity of connected USB lamps, which influenced the conception of Tiny Trainable Instruments as multimedia arts instruments, not only focusing on audio and music, but also printed text, light, and screen output.



Figure 4-6: Bastl Instruments Illuminati

Retrieved from [13]

The final instrument from this company that I want to highlight is the OMSynth, one of many collaborations with Casper Electronics. This device is an educational and maker circuit development tool for creating synthesizers, it includes basic fundamental blocks, such as battery power, audio input and output, potentiometers for attenuating and boosting signals, and a suite of parts kits for building devices including sequencers, oscillators, and samplers, on the included breadboard. Its release as a kit was also a direct influence in the release of Tiny Trainable Instruments as a kit with instructions.

Many BASTL standalone instruments are 200.00 USD or less, which is a huge contrast to the 1960s, when a Moog analog system II cost 6,200.00 USD, which was enough to buy a small house [16]. Also, many of their instruments are sold as kits for building and soldering them yourself, for the cheaper cost and the added educational aspect of having a hands-on experience.

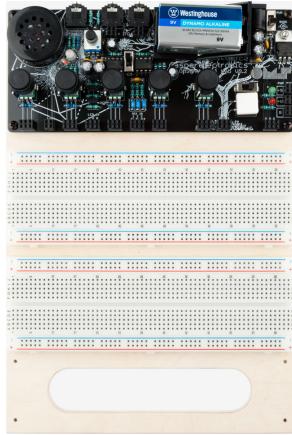


Figure 4-7: Bastl Instruments OMSynth

Retrieved from [13]

4.2.2 Critter & Guitari

Critter & Guitari is an American company based in Brooklyn NY, which have released in the past computational microcontroller-based audiovisual instruments, from which my favorite is the Kaleidoloop, currently discontinued. It is a sampler with an internal mic and speaker, that allows you to record audio and then control its output with 2 knobs for volume and playback rate. It is designed to be portable for doing field recordings, and it was an influence on the design of the Tiny Trainable Instruments library, which allows the construction of standalone instruments, that with a USB power bank or a battery, you can take for a walk or place anywhere you want.

This company has released standalone scriptable computers for arts, which run Linux operating system + Pure Data software.

Organelle computer for sound, scriptable, Linux operating system + Pure Data software.

ETC and EYESY computers for visuals, scriptable, Linux operating system + Python / pygame environment or openFrameworks.

They can run on power supplies, and are also portable by the use of batteries.



Figure 4-8: Critter & Guitari Kaleidoloop

Retrieved from [11]



Figure 4-9: Critter & Guitari Organelle M

Retrieved from [12]

4.2.3 monome

Aleph: earlier sound computer.

Norns: sound computer, currently on its second iteration, with expanded hard drive. Also there is a DIY version which is cheaper and runs on a Raspberry Pi. Norns is a Linux machine, running SuperCollider for the sound engine, and Lua scripts.

Norns: sound computer, currently on its second iteration, with expanded hard drive. Also there is a DIY version which is cheaper and runs on a Raspberry Pi.

Norns is a Linux machine, running SuperCollider for the sound engine, and Lua



Figure 4-10: Critter & Guitari EYESY

Retrieved from [12]

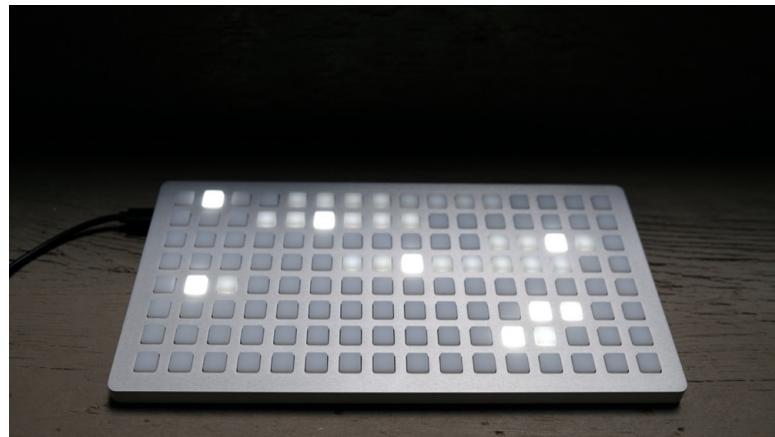


Figure 4-11: monome grid

Retrieved from [15]

scripts. It has spawned a community that continually releases new scripts and software updates.

4.2.4 Shbobo

Peter Blasser has released several collections / companies of musical instruments, the most famous one being Ciat-Lonbarde. Peter also runs Shbobo, which to date has two different instruments, the Shnth and the Shtar.



Figure 4-12: monome aleph

Retrieved from [15]



Figure 4-13: monome norns

Retrieved from [15]

Both run on microcontrollers, and they use a new proposed language called Shlisp, based on Lisp, and also they can be programmed using the Fish IDE.

As of 2021, their firmware and editor became open source, and it is available at github.com/pblasser/shbobo.

COMMENT ON OPEN SOURCE: something being open source doesn't necessarily mean it is accessible to a wider audience. Is one of the goals of your work to create instruments that are accessible to a wider audience?



Figure 4-14: Shbobo Shnth

Retrieved from [17]



Figure 4-15: Shbobo Shtar

Retrieved from [17]

They promote computer-centric approaches to making sound, such as the use of integers and metaphors of finite state machines, and also allow for different ways of playing and sensing, such as the use of antennas for detecting hand distance, a microphone for detecting speech and whistling, and wooden bars with piezos for detecting pressure.

TODO: write how this inspired the new interactions i am inventing or appropriating for Tiny Trainable Instruments, such as a drum machine you can talk to, Alexa spinoff.

4.3 Education

This thesis is inspired by the work of the research group Lifelong Kindergarten at MIT Media Lab, led by professor Mitchel Resnick. On the book with the same title, he builds on Seymour Papert's work, and proposes that educational projects should have "Low floor, wide walls, high ceilings", and that learners thrive when they engage in the 4 Ps: "Peers, projects, passion, play".

In terms of peers, I have been lucky to have been supported by the MIT UROP office and MIT Media Lab, and had the opportunity to work with MIT undergrad researchers Peter Tone and Maxwell Wang. Also, this project was taught in collaborative workshops where people could discuss their ideas with their peers.

In terms of projects, this thesis includes the release of a software library, so that people can make the software their own, and spin-off their own projects. It is also open source so that people can learn from my mistakes and also fork to adapt to their needs.

In terms of passion, this thesis is

In terms of play, this thesis project is not about correct answers, or even excellent classification with machine learning, it's all about finding innovative ways to interact with multimedia material, celebrate the small victories and the big glitches, and iterate over and over again.

4.4 Creative machine learning

COMMENT: what is the main argument of the whole piece and how does each independent part connect to that? you should start with a story from previous experiences that is particularly relevant as to why you were inspired to do this work. think "papert

and the gears"

While being a graduate student and research resident at NYU ITP I saw how quick things changed in terms of machine learning. I saw how the project deeplearn.js allowed for people to train and deploy machine learning on their browsers, and how this library was acquired by Google and repurposed as TensorFlow.js, a JavaScript version of their machine learning framework TensorFlow.

In turn, at NYU ITP a team of artists and programmers built the library and community of ml5.js, with the 5 being an homage to p5.js. Technically, ml5.js is a wrapper for TensorFlow.js, in the same spirit that p5.js is a wrapper for HTML5 elements such as the canvas.

Another huge contribution to the landscape of machine learning for arts has been the release of the app Runway, which started as Cristóbal Valenzuela's thesis, and is now a company with Alejandro Matamala and Anastasis Germanidis.

After leaving NYU ITP in 2018, I was a student at the month-long workshop "Autonomous Generative Spirit" taught by Gene Kogan and Andreas Refsgaard at the School of Machines, Make and Make Believe in Berlin 2018. We experimented with quick and cheap methods for machine learning, such as the k-nearest neighbors algorithm using the artist and beginner-friendly app Wekinator by Rebecca Fiebrink, and also more computer-intensive algorithms, which sometimes required proprietary hardware such as NVIDIA graphics cards to be trained in a matter of hours, instead of days or weeks using our computers.

There is a tradeoff between speed and cost, and also between monetary cost and time cost.

The last spark that led me to this thesis was the release of 2 libraries for machine learning on the Arduino platform: The currently beta version Arduino KNN, which allows for on-device training and resembles my earlier studies with Wekinator, in a



Figure 4-16: Sam Lavigne, Training Poses, 2018

Retrieved from [14]

more portable and private way, no data leaves the microcontroller, and the whole neural network can be wiped with one click of a button.

At a more complex level, I am also working with the TensorFlow Lite Micro, which I learned from Arduino blogs, and which currently is supported by the hardware Arduino Nano 33 BLE Sense.

COMMENT TO THE ABOVE PARAGRAPH: you may not even need to include the specific details here, but just highlight in larger overviews the types of projects you've worked on or the educational fields that influence your work

In late 2020 and early 2021 I completed the just released series of 3 courses of the TinyML Professional Certificate by Harvard at the online platform edx.org

Newer books and references that this thesis was inspired by include the books “You Look Like a Thing and I Love You: How Artificial Intelligence Works and Why It’s Making the World a Weirder Place” by Janelle Shane (2019), and the book “Making Pictures with Generative Adversarial Networks” by Casey Reas (2019).

Also Yining Shi created a new class at NYU ITP in 2020, at the intersection of machine learning and physical computing.

4.5 Digital rights

Machine learning algorithms need data to be trained on. I think it's a human right to not be surveilled, and I hope my thesis can put a positive spin on the gathering of data, by letting users perform auto surveillance, like the Ai Weiwei piece WeiweiCam, a 2021 project where the artist installed cameras for self surveillance as a protest against the Chinese government.

A huge inspiration for my thesis has been the Guardian Project by the Electronic Frontier Foundation, and the research and activism work by Sasha Costanza-Chock.

4.6 Education

Mitch Resnick's book Lifelong Kindergarten

Low floor, wide walls, high ceiling

Peers, projects, passion, play

Gene Kogan and Andreas Refsgaard

4.7 Machine learning

ml5.js

Runway

TinyML Professional Certificate HarvardX

4.8 Digital rights

Electronic Frontier Foundation

Edward Snowden

Design Justice Network

bla

Chapter 5

Project evaluation

Yeah you wanted a hit
but tell me
where's the point in it?

You Wanted a Hit
LCD Soundsystem, 2010

5.1 Overview

This thesis lives as a PDF document at the MIT library, as a software library with examples for Arduino, and as repositories on GitHub with all the source code and history of the project.

5.2 Digital release

This thesis project lives on 2 different repositories, hosted on GitHub, to foster collaboration via issues and pull requests, and also with frequent updates, to show people the whole process behind this thesis project.

The main repository contains this thesis document, Jupyter notebooks for machine learning, documentation for beginners and educators, and auxiliary shell scripts. It is hosted at <https://github.com/montoyamoraga/tiny-trainable-instruments>.

The auxiliary repository contains the Arduino library, including its source code and examples. It is hosted at <https://github.com/montoyamoraga/TinyTrainable>.

5.3 Workshop



Figure 5-1: Workshop packages

Picture taken at home

For user testing and sharing this thesis, some workshops were conducted during TODO, with support from a grant at CAMIT for teaching the workshops in English in USA, and in Chile in Spanish, remotely over teleconferencing software and after being approved by the MIT COUHES TODO explain.

The workshop instructions are documented on the docs/ folder of the repository available at <https://github.com/montoyamoraga/tiny-trainable-instruments>

Each workshop consists of 2 sessions of 2 hours each, spread over two consecutive days.

In the first session we will first help people with installation of the software, and then move on to start wiring the materials on the electronic breadboard material. We will concentrate on the simpler examples with color input. We will also collect data of gesture and speech to create custom databases and use them to train other slow machine learning models, that will keep on running on the student's workshops after the workshop is over.

On the second session we will use the result of the trained models to create more advanced instruments that react to gesture and speech. We will also show the participants the other

I applied to and was awarded a grant by the Council for the arts at MIT (CAMIT), which consisted of 2,000.00 USD to buy materials to teach the Tiny Trainable Instruments workshop to 20 people, during June 2021.

I taught this workshop 3 times, 2 of them were in English for people based in USA, and 1 time in Spanish for people based in Chile, with a total of 20 kits being delivered.

The multimedia aspect of this project was featured, in particular the ability to use different inputs, including color, gesture and speech, to control different outputs, including serial messages, sound, and motor movement.

FREE online workshops
for artists and beginners

tiny trainable instruments

Learn how to build your own artisanal,
low-fidelity multimedia instruments with
machine learning and microcontrollers

June 22 - 23 | June 25 - 26



Figure 5-2: Workshop flyer cover in English

By Renata Gauí

5.4 Multimedia documentation

TODO: upload a collection of examples made by people who came to the workshops, featuring the software library and what they learned.

Taller online gratuito
para artistas y principiantes

tiny trainable instruments

Aprende a construir tus propios instrumentos
artesanales, multimedia y de baja fidelidad con
aprendizaje de máquinas y microcontroladores

2021 Junio 29 - 30



Figure 5-3: Workshop flyer cover in Spanish

By Renata Gauí

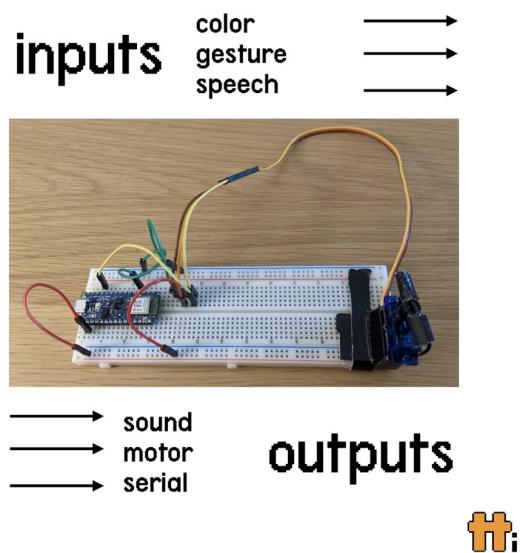


Figure 5-4: Workshop multimedia output in English

By Renata Gauí

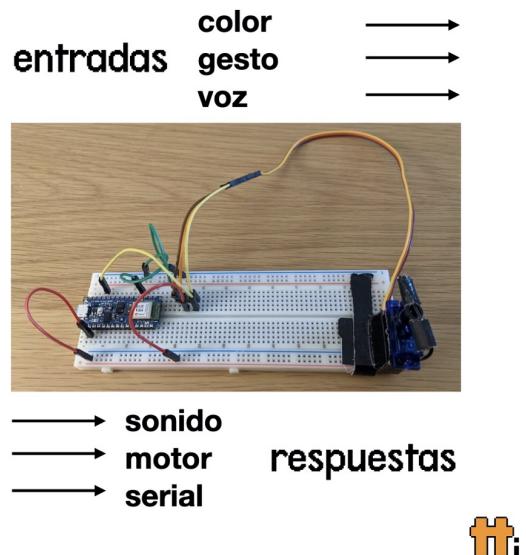


Figure 5-5: Workshop multimedia output in Spanish

By Renata Gauí

Chapter 6

Conclusions

Don't get any big ideas
they're not gonna happen

Nude

Radiohead, 2007

In this thesis I have presented all the stages of the design and development of a software library for creating new standalone multimedia instruments using machine learning and microcontrollers, with a strong focus on AI ethics. The project includes software examples, hardware suggestions, educational material, and strategies for ethical off-cloud machine learning and creation of custom artisanal databases.

This thesis is also the basis for further research, including the creation of subsequent multimedia instruments and software libraries, the writing of new courses and educational units at the intersection of arts, physical computing, interaction design, and computational ethics.

6.1 Contributions

Concrete contributions:

1. Publishing TinyTrainable, a software library for machine learning with microcontrollers for multimedia art.
2. Design, writing, and teaching a 4 hour workshop for beginners, enthusiasts, and artists to teach with the software library.
3. Publishing code and tutorials for creating custom databases for gesture and speech.
4. Publishing custom trained machine learnign models for gesture and speech recognition.
5. Publishing code and tutorials for training machine learning algorithms on the cloud and on personal computers for privacy and agency.
6. Publishing other related software libraries, such as MaquinitasParams for communication with other instruments, and MaquinitasRitmos for rhythmic data.

Abstract contributions:

1. Demonstrating how a broader range of people can use machine learning to support their creative expression." Or do think it's better to focus on more "concrete" descriptions of contributions?

6.2 Lessons learned

1. Writing software for artists is hard, publishing as a library for other artists is even harder.

2. Collaboration with other people is essential to write usable code and educational material.
3. Document all design decisions to explain why and how everything works.

6.3 Future work

6.3.1 Hardware for new instruments

This thesis relies on an Arduino microcontroller because of their open source nature, commercial availability, software and community support, and detailed documentation.

In particular I picked the Arduino Nano 33 BLE Sense, because of 2 main reasons at the time this project started in late 2020: it is the only Arduino supported by TensorFlow Lite for microcontrollers and featured in the HarvardX certificate on Tiny Machine Learning, and also because of its convenience of having embedded sensors, which makes it simpler and cheaper to acquire data for live interaction and for building custom databases, eliminating barriers to instruments makers and prototypers.

Microcontrollers come and go, most probably this board will be discontinued, but the strategies and software can be forked and adapted to other microcontrollers and software architectures. I am particularly looking forward to adapt this thesis project to other open source microcontrollers, including other Arduino boards, PJRC Teensy and Adafruit Circuit Playground, which would enable the adoption of other software stacks, such as Python instead of C++, and also to other communities building multimedia instruments and experiences.

In terms of the outputs of the Tiny Trainable Instruments, I focused on creating many parallel multimedia approaches, including making sounds with piezo buzzers

and MIDI, manipulating light with LEDs, creating movement and rhythm with servo motors, and printing text with thermal printers and screens. This is to appeal to a larger audience of artists and learners, interested in different mediums, and I hope this thesis project inspires more complex artworks and interactive experiences that this library currently allows, and that people can contribute back to the library to share these new capabilities with everyone.

The Tiny Trainable Instruments are built with prototyping electronic breadboards, to make explicit their open-endedness, and to promote experimentation and lower barriers. A further iteration of this project would include the creation of custom printed circuit boards with fixed wiring, and also enclosures and packaging.

6.3.2 Software for new instruments

This thesis has been published as an open source software library for Arduino. It promotes modularity and adaptability, where a Tiny Trainable Instrument can be any combination of the multiple inputs and outputs.

The file structure of the source code and the software dependencies of this library was also built with flexibility in mind, to encourage the remix and adaptation of this library to further projects.

A challenging aspect of this project is the breadth of the disciplines combined, and its novel application of machine learning in microcontrollers. As discussed in previous chapters, there is a trend and new wave of builders and makers creating standalone multimedia instruments, based on open operating systems like Linux, and/or different microcontrollers.

Despite the existence of artists and makers building standalone computational instruments, these skills are still hard to acquire. Additionally, the principles of this project, including being as cheap as possible, and as open as possible, are designed

to encourage experimentation and hacking, but also can pose additional challenges. I hope this project encourages people to learn how to make instruments, and also engages in discourse about the creation of new curricula for the next generation of instrument makers and artists.

Another challenging aspect of writing software for multimedia instruments is its licensing, both choosing a license and also respecting and understanding the license of other code and resources we are using. The dependencies of this software are mostly other libraries by Arduino, Google, Adafruit, and with different licenses including public domain, MIT, and Apache. I hope this document helps to navigate these legal complexities and that this project helps artists and enthusiasts to navigate this landscape and overcome these barriers.

6.3.3 Educational impact

This project was built to inspire and celebrate a new generation of coursework, workshops, books, in the disciplines of ethical machine learning and microcontroller-based instruments.

I hope that this thesis project is adopted by educators, to introduce students to machine learning, physical computing, media arts, and ethics.

Many sections of this project could be adapted to further existing curricula for music, rhythm, ethics, computer science, and to create a new wave of instrument makers and media artists.

I hope to see new classes taught in high school, universities, and cultural centers, at the intersection of multimedia art, physical computing, and ethical machine learning.

Appendix A

Context

You might have to think of
how you got started
sitting in your little room

Little Room
The White Stripes, 2001

Since joining MIT in summer 2019 I didn't leave the USA, and it's the longest stretch I have had of not visiting my home country Chile. This thesis in particular was written between November 2020 and August 2021, mostly in Boston MA USA, while on a F-1 visa.

My native language is Spanish, and this thesis was written in English, using the metric system, and the Gregorian year-month-day format.

A.1 Software

This thesis document was written using LaTeX and the Microsoft Visual Studio Code editor, and then exported to the PDF format.

The TinyTrainable library was written in C++, and packaged as an Arduino library, relying on open source library dependencies by Arduino, Adafruit, and Google.

The auxiliary code is a mix of Python scripts, Jupyter Python notebooks, and shell scripts.

The documentation was written using Markdown.

The workshops were taught using the videoconferencing software Zoom, and organized via Google Forms.

A.2 Hardware

This project was written on a 2017 Macbook Air 13-inch, running macOS Catalina.

The software library and the software examples were written to be deployed on the Arduino Nano 33 BLE Sense microcontroller.

A.3 Collaborators

Priscilla Capistrano is the senior administrative assistant at the Opera of the Future research group and made sure that everything worked.

Peter Tone is a MIT undergraduate student, who was a researcher, designer, pro-

grammer, and tester of the TinyTrainable Arduino library, as part of the MIT UROP program.

Maxwell Wang is a MIT undergraduate student who was a documentation writer, and hardware and software tester, as part of the MIT UROP program.

The Council for the Arts at MIT provided the generous funding of the workshop materials.

Renata Gauí designed and created the flyers for the workshops.

Bernardita Moraga packaged and distributed the materials for the workshop in Chile.

Appendix B

Scripts

By pressing down a special key
it plays a little melody

Pocket calculator
Kraftwerk, 1981

During the writing of this thesis I developed scripts, which are included in this repository on the folder scripts.

I abstracted them to make them useful for other people and published them with a MIT License at <https://github.com/montoyamoraga/scripts>.

Since they are useful scripts and they are commented, I include them here.

B.1 Formatting code with clang-format

clang-format is a command line tool for formatting code. This script was written to auto format the code from the Arduino/C++ library TinyTrainable.

```
echo "formatting with clang"
find "$PWD/../../TinyTrainable/src" "$PWD/../../TinyTrainable/examples" -iname
"*.cpp" -o -iname "*.h" -o -iname "*.ino" | while read f
do
    clang-format -i "$f"
    echo "formatted $f"
done
```

B.2 Converting formats with ffmpeg

ffmpeg is a command line tool for converting audiovisual files between formats. This script was written to convert audio files from .mp3 to .ogg format for training a database for speech recognition.

```
# clear command line
"clear"

# directory name
DIR_MEDIA="media"

# extension of original files
EXT_ORIGINAL="mp3"

# extension of desired files
EXT_DESIRED="ogg"

# announce start running script
echo "start running " $PWD/$0
```

```

# check if files/ exists
if [ -d "$DIR_MEDIA" ];


# if files/ exists then
then

echo "success, $DIR_MEDIA/ exists"

# check if there are .mp3 files in files/
if [ -f $DIR_MEDIA/*.$EXT_ORIGINAL ];


# if there are files with $EXTENSION in directory
then

echo "success, there are matching $EXT_ORIGINAL files"

# iterate over every matching file in directory
for i in $DIR_MEDIA/*.$EXT_ORIGINAL;

# pipe the filename into cut
# -d is delimiter of '.'
# -f is the field number, indexed in 1
# it retrieves the filename without the extension
do name='echo "$i" | cut -d\'.\' -f1'

echo convert "$i" $EXT_ORIGINAL to $EXT_DESIRED

# ffmpeg conversion
ffmpeg -i "$i" "${name}.${EXT_DESIRED}"

echo converted "$i" to $EXT_DESIRED

```

```

# delete original file
rm "$i"

echo deleted "$i"

# finish iteration
done

# if there are no matching files in directory
else
    echo "fail, no $EXT_ORIGINAL files in $DIR_MEDIA/"

# end of if statement for matching files
fi

# if directory does not exist
else
    echo "fail, $DIR_MEDIA/ does not exist"

# end of if statement for existence of directory
fi

# announce finished running script
echo "finished running " $PWD/$0

```

B.3 Deleting metadata with exiftool

exiftool is a command line tool for reading and writing metadata from files. This script was written to delete metadata from images, like GPS coordinates added by

modern smartphones, only keeping the actual image.

```
# clear command line
"clear"

# directory name
# DIR_MEDIA="media"
DIR_MEDIA="$PWD/./thesis/images"

# extension of files
EXT_ORIGINAL="jpg"

# announce start running script
echo "start running " $PWD/$0

echo "looking for files with extension $EXT_ORIGINAL in $DIR_MEDIA/"

# check if directory exists
if [ -d "$DIR_MEDIA/" ];

# if directory exists then
then

# announce directory exists
echo "success, $DIR_MEDIA/ exists"

find "$DIR_MEDIA" -iname "*.$EXT_ORIGINAL" | while read f
do
    exiftool -all= -overwrite_original "$f"
    echo "formatted $f"
done
```

```

else

# announce directory does not exist
echo "fail, $DIR_MEDIA/ does not exist"

# end of if statementem for existence of directory
fi

# announce finished running script
echo "finished running " $PWD/$0

```

B.4 Converting formats with pandoc

pandoc is a command line tool for converting between formats. This script was written to convert from .tex files to .docx files, so that each chapter of this thesis document could be uploaded to Google Docs for feedback from the committee.

```

echo "pandoc latex to docx"

cd "$PWD/../../thesis"

# iterate through all .tex files in thesis/
find "$PWD" -iname "*.tex" | while read f
do
    # retrieve basename
    base=$(basename "$f" .tex)
    # delete original docx file
    rm -f "$PWD/docx/$base.docx"
    # create new docx file with pandoc
    pandoc -s -o "$PWD/docx/$base.docx" "$f"
done

```

```
# do all the files manually
pandoc -o "$PWD/docx/aaron-thesis.docx" "$PWD/chap1.tex" "$PWD/chap2.tex"
"$PWD/chap3.tex" "$PWD/chap4.tex" "$PWD/chap5.tex" "$PWD/chap6.tex"
"$PWD/appa.tex" "$PWD/appb.tex"
```

Appendix C

Documentation

For this thesis I wrote the following documentation, included at the docs/ folder of the repository, and also included here.

Bill of materials

Notes about the microcontroller

This project is based on the microcontroller [Arduino Nano 33 BLE Sense](#). Please don't confuse it with the similarly named [Arduino Nano 33 BLE](#) :)

The microcontroller is sold with and without headers and we recommend acquiring the one **with headers**, so you can immediately start using it on a breadboard without needing to solder the headers on it.

Minimum materials

This is the list of minimum required materials for Tiny Trainable Instruments

Item	Quantity	Cost (USD)	Retailer	Comment
Arduino Nano 33 BLE Sense with headers	1	33.40	Arduino	Microcontroller
Breadboard	1	5.95	Adafruit	Prototyping
Jumper wires	1	3.95	Adafruit	Connections
Micro USB cable	1	2.95	Adafruit	Power

Sound and movement outputs

These are the recommended materials for starters, and are taught in the workshop.

Item	Quantity	Cost (USD)	Retailer	Comment
Piezo buzzer	1	1.50	Adafruit	Output sound
Micro servo	1	5.95	Adafruit	Output movement

Additional outputs

These additional outputs include more expensive or more complex materials, and they are recommended for more advanced users. They are not covered on the beginner workshop, but are supported by the Tiny Trainable Instruments project and software library.

Item	Quantity	Cost (USD)	Retailer	Comment
LED	1	6.95	Adafruit	Output light
MIDI DIN	1	1.75	Adafruit	Output MIDI data
Thermal printer	1	61.95	Adafruit	Output printed text

Item	Quantity	Cost (USD)	Retailer	Comment
128x32 OLED screen	1	12.50	Adafruit	Output screen

Installation

Hi! Welcome to our installation guide, we're super glad to have you here :)

This guide includes information as of June 2021, and we will explicitly include the software versions we are using.

We advise to install the same versions we are using, and if there is any issue with the library or related software, please us know via email or an issue the repository.

For additional documentation, please visit the official Arduino docs website at docs.arduino.cc, and in particular the documentation of the Arduino Nano 33 BLE Sense microcontroller at docs.arduino.cc/hardware/nano-33-ble-sense.

Arduino IDE

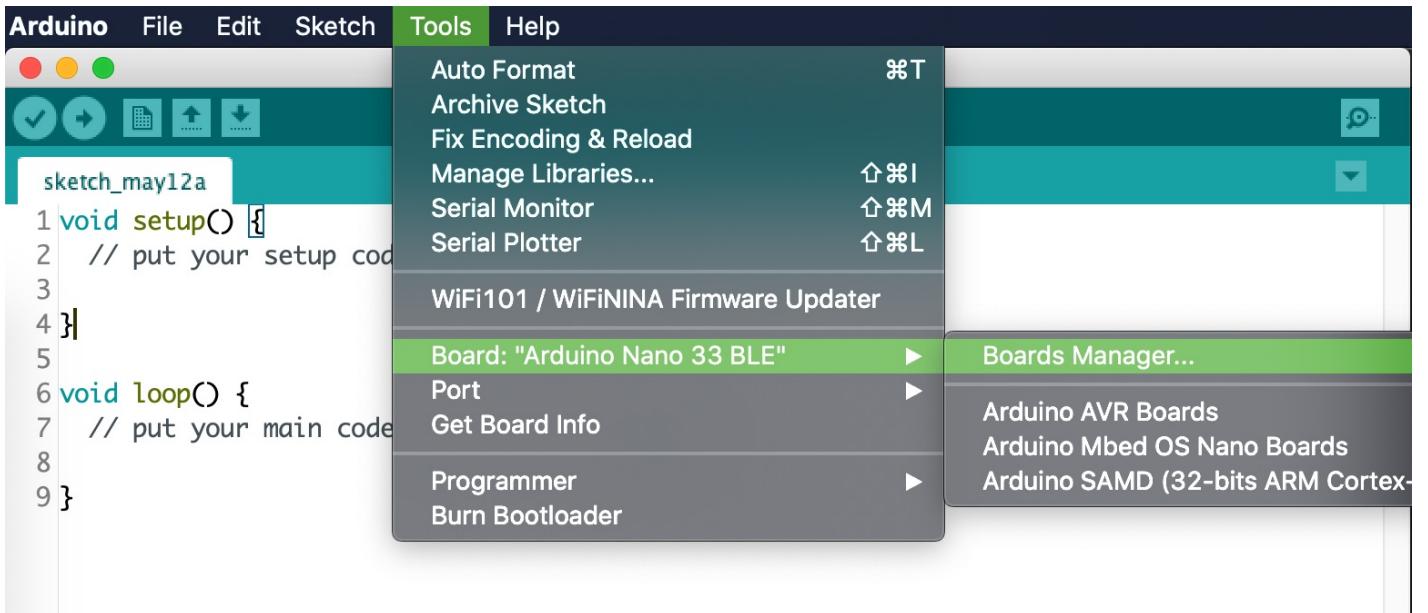
Download and install the Arduino IDE, available at <https://www.arduino.cc/en/software>. Select the stable release corresponding to your computer's operating system.

As of June 2021, we are using Arduino IDE 1.8.15.

Arduino Mbed OS Nano boards

After installing the Arduino IDE, we need to install the core and necessary libraries for the Arduino Nano 33 BLE Sense microcontroller. Open the Arduino IDE and navigate on the menu to the **Boards Manager**:

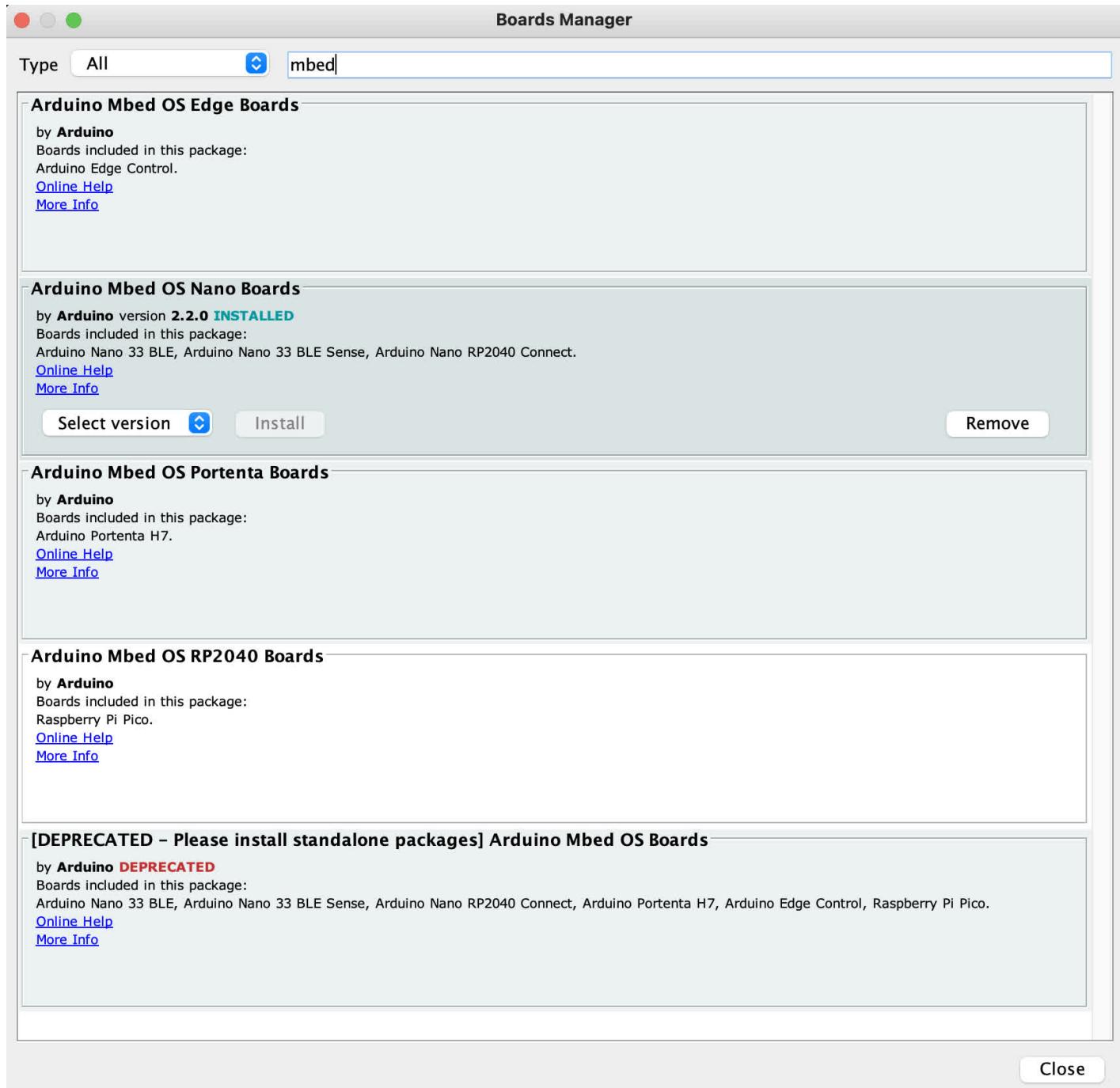
Tools > Board: "<board_name>" > Boards Manager...



Use the search bar to find the option **Arduino Mbed OS Nano Boards** and install it, this might take a while.

Please note that if you look for "Mbed", several different options will appear, be careful with the similar named one called **Arduino Mbed OS Boards** which is deprecated and we should not install.

As of June 2021, we are using version 2.2.0.



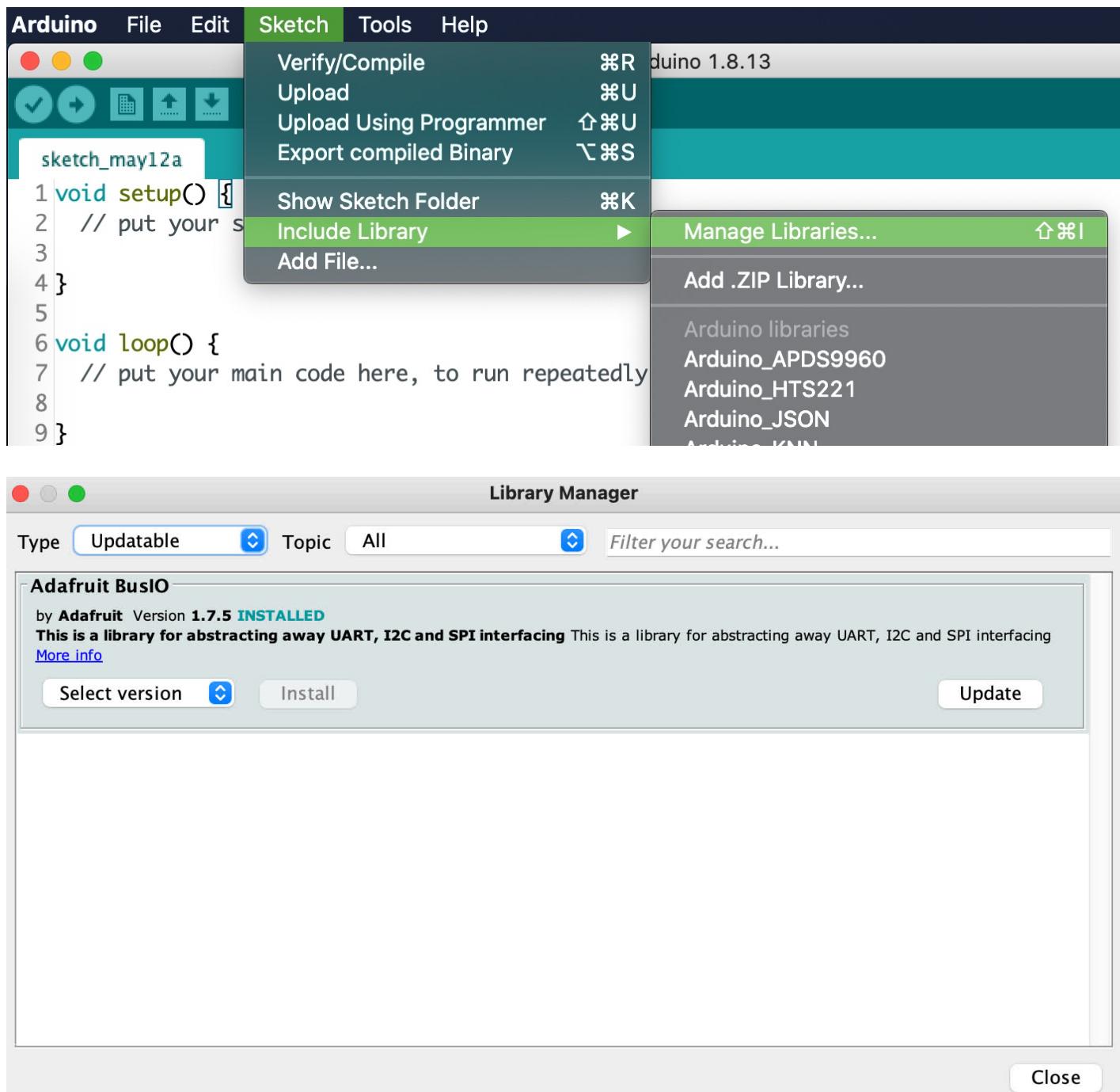
After the installation is complete, we can select the board we are going to work with (Arduino Nano 33 BLE), from the **Tools** menu:

Tools > Board: "<board_name>" > Arduino Mbed OS Nano Boards > Arduino Nano 33 BLE

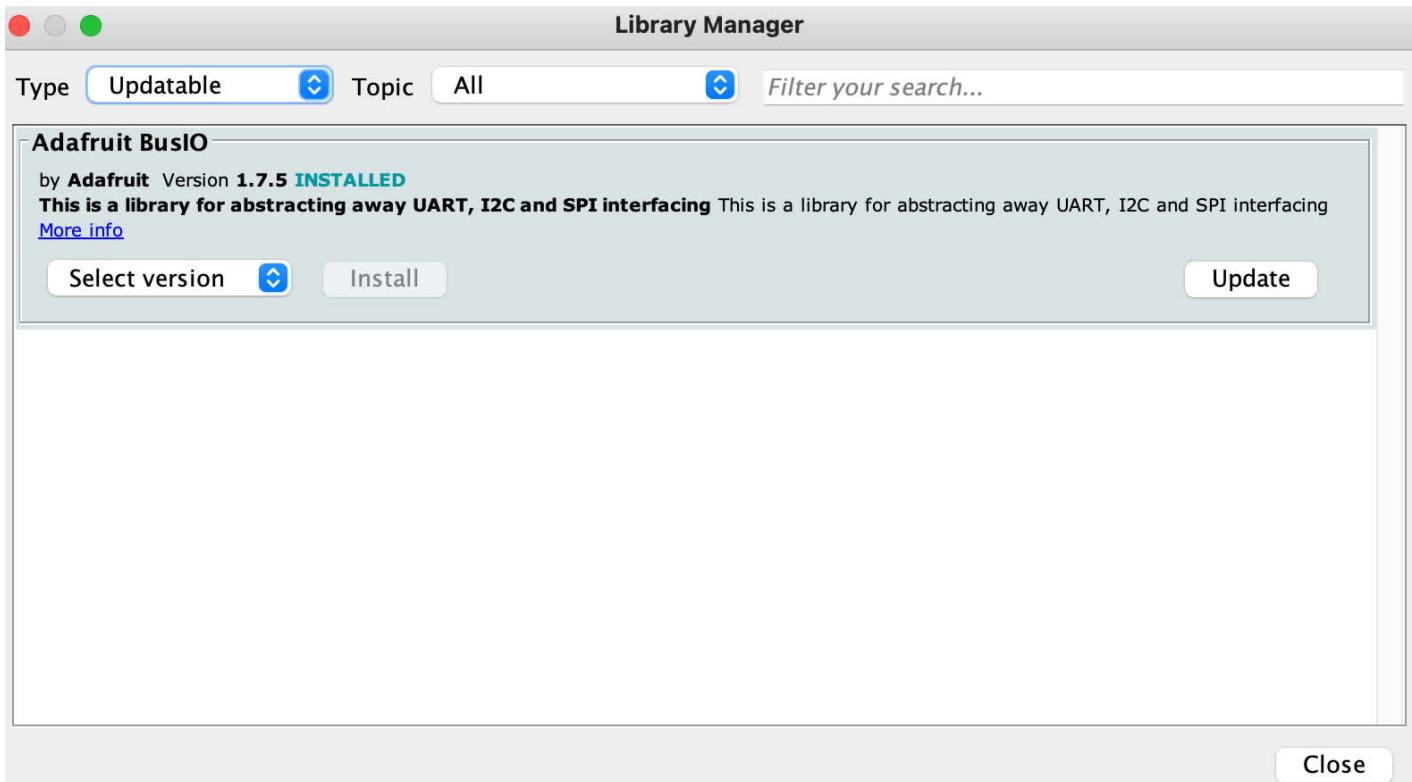
Please note that this option is valid for both Arduino Nano 33 BLE, and for the board we are using, the Arduino Nano 33 BLE Sense.

Arduino libraries

Before installing the TinyTrainable library for this project, please first update all your installed libraries. On the Arduino IDE, navigate on the menu to **Tools > Manage Libraries... >**, and then on the **Type** dropdown menu select **Updatable**.



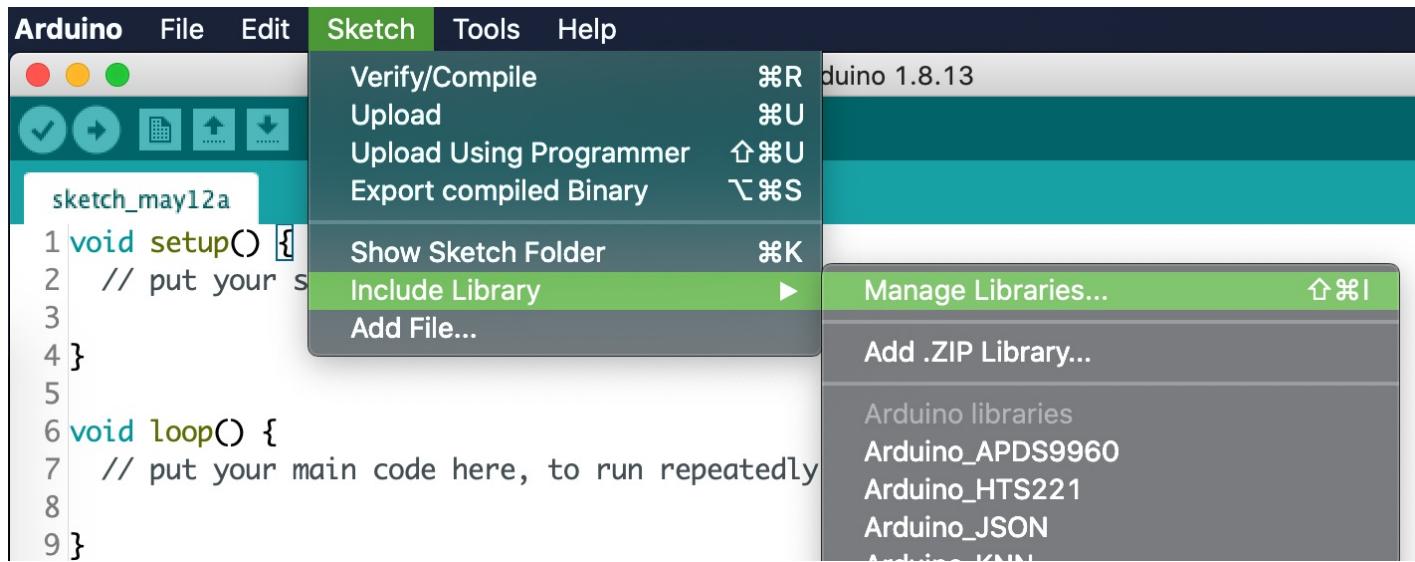
To update each outdated library to their latest version, hover on top of each library, and click on the button **Update**. For this example we are showing the updating of the library Adafruit BusIO, which is installed on my computer, but most probably is not on yours, and you don't need it for this project either.



Close

Please repeat this process until there are no updatable libraries left.

Next we will install all the libraries needed for this project. On the Arduino IDE, navigate on the menu to **Tools > Manage Libraries...**



Go to the search bar of the Libraries Manager and type **TinyTrainable**. This installation will give you the option to also install its dependencies, select **Install all** to download them.



Dependencies for library **TinyTrainable:0.2.2**

The library **TinyTrainable:0.2.2** needs some other library dependencies currently not installed:

- **Adafruit GFX Library**
- **Adafruit BusIO**
- **Adafruit SSD1306**
- **Adafruit Thermal Printer Library**
- **Arduino_APDS9960**
- **Arduino_KNN**
- **Arduino_LSM9DS1**
- **Arduino_TensorFlowLite**

Would you like to install also all the missing dependencies?

Install all

Install 'TinyTrainable' only

Cancel

As of June 2021, the latest version 0.2.2 of the TinyTrainable library has these dependencies:

Libraries for using the embedded sensors of our microcontroller:

- [Arduino_APDS9960](#): color, proximity
- [Arduino_LSM9DS1](#) acceleration, magnetic field, gyroscope orientation

Libraries for machine learning:

- [Arduino_KNN](#): k-nearest neighbor algorithm.
- [Arduino_TensorFlowLite](#): microcontroller version of the TensorFlow machine learning library. Please download the latest non-precompiled version.

Libraries for multimedia output:

- [Adafruit GFX Library](#): for output with screen.
- [Adafruit SSD1306](#): for output with screen.
- [Adafruit Thermal Printer Library](#): for output with thermal printer.
- [Servo](#): for output with servo motors.

Python for machine learning

For input-color, you only need Arduino libraries.

For input-gesture and speech, you either need to install specific Python libraries on your computer, or use the free Google Colab service, because we will create databases and train algorithms on a computer.

For beginners, we suggest using Google Colab, because it will be an easier installation, and the algorithms will run faster.

If you decide to run the algorithms on your machine, you will need Python, TensorFlow and Jupyter.

These are the versions we will be using, as of June 2021:

- Python 3.8.6
- TensorFlow 2.3.2
- Jupyter Lab 3.0.5

Your computer might have Python already installed, but it might be one that is not compatible with the TensorFlow version we are using, so we suggest using a Python version manager, like the tool pyenv

<https://github.com/pyenv/pyenv>.

After installing pyenv, open the terminal and go to this repository. If you don't know how to download a repository to your machine, follow this [tutorial](#) about cloning repositories from GitHub.

```
cd tiny-trainable-instruments/
```

Check that pyenv is able to read the .python-version file

```
pyenv versions
```

You should see a list, with the version we are using and an asterisk, to highlight that this is the Python version we will use. If there is no asterisk and it says that the required version of Python is not installed, use the command:

```
pyenv install <python version number>
```

If you are using an old version of pyenv, there's a chance that the install won't work; copy the entire command pyenv gives you (including the &&'s) and enter it into the terminal. Then once pyenv is updated, try the above command again.

Now that you have the correct version of Python, create a virtual environment (which we will name env) using the Python package venv. Most dependency problems can be solved by using a virtualenv; we can't support issues not

using a virtualenv due to the huge variety of system configurations. On your terminal type:

```
python -m venv env
```

Activate the virtual environment with this command, which you will use every time you want to enter the venv:

```
source env/bin/activate
```

Now your terminal should have every new line starting with (env). Your command prompt should look something like this:

..../docs/images/1-arduino-boards-manager

```
maxwell@Maxwells-MacBook-Pro ~ instruments git:(main) ✘ python -m venv env
maxwell@Maxwells-MacBook-Pro ~ instruments git:(main) ✘ source env/bin/activate
(env) maxwell@Maxwells-MacBook-Pro ~ instruments git:(main) ✘
```

The pip of your Python virtual environment might need updating; you can update to the latest version with the command

```
pip install --upgrade pip
```

Then use pip to install the Jupyter packages, along with their dependencies:

```
pip install -r requirements.txt
```

Now you can run the Jupyter Lab tool with [jupyter-lab](#). This will open a tab on your browser to navigate through the files in your computer and allow you run code and read the documentation.

The code for input-gesture and input-speech is written using Jupyter notebooks, which have the extension .ipynb, and are located on the folder [instruments/](#). The documentation is written in several Markdown files with extension .md. These files are on the folder [docs/](#), which includes an index on README.md.

If you double click on a Markdown file, it will open an Editor window with the Markdown code. To view the rendered text you can right click and select "Open with Markdown Preview". If you have internet connection, it might be more convenient to access the online documentation on the online repository.

To close the Jupyter notebook server, press [ctrl+c](#) in the terminal (even on OSX; it's not [cmd](#)) and confirm with [y](#).

To exit the virtual environment once you're done, use the command [deactivate](#). Note that the command [jupyter-lab](#) will not work until you reactive the virtual environment.

Wiring

Conventions

Wires:

- Red = 3.3 V power from Arduino
- Green = Ground from Arduino

Breadboard

Breadboards are built so that within each of the rows, the 5 tie points in the columns labelled **a–e** are electrically connected inside the board and act as a single electrical node, and same with **f–j**.

In addition, there are 2 columns to each side of the breadboard, where each column is one electrical node.

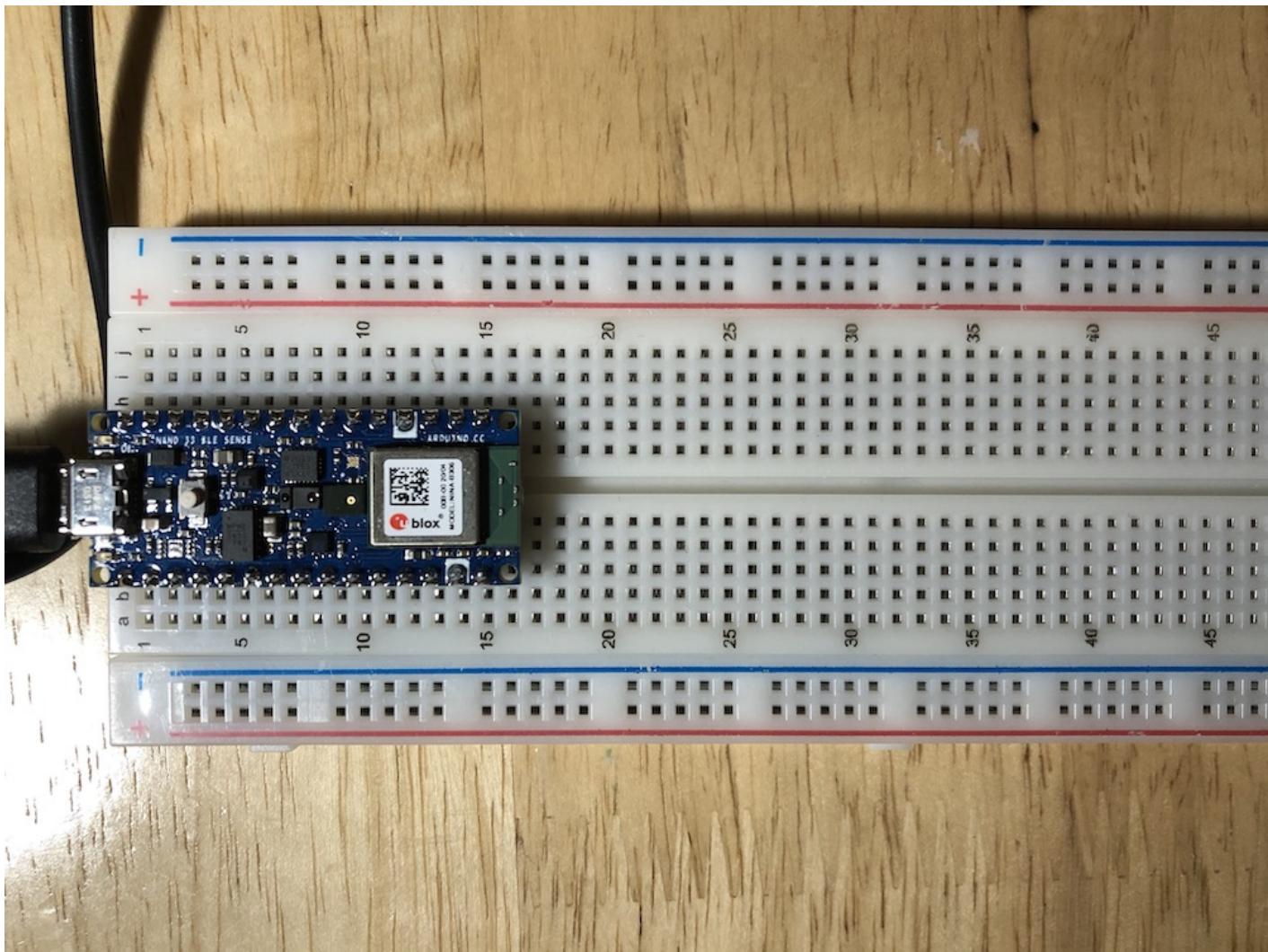
Conventionally, we connect the positive voltage to the column labelled **+**, and the ground to the column labelled **-**.

A full breadboard guide is available at <https://learn.adafruit.com/breadboards-for-beginners/breadboards>.

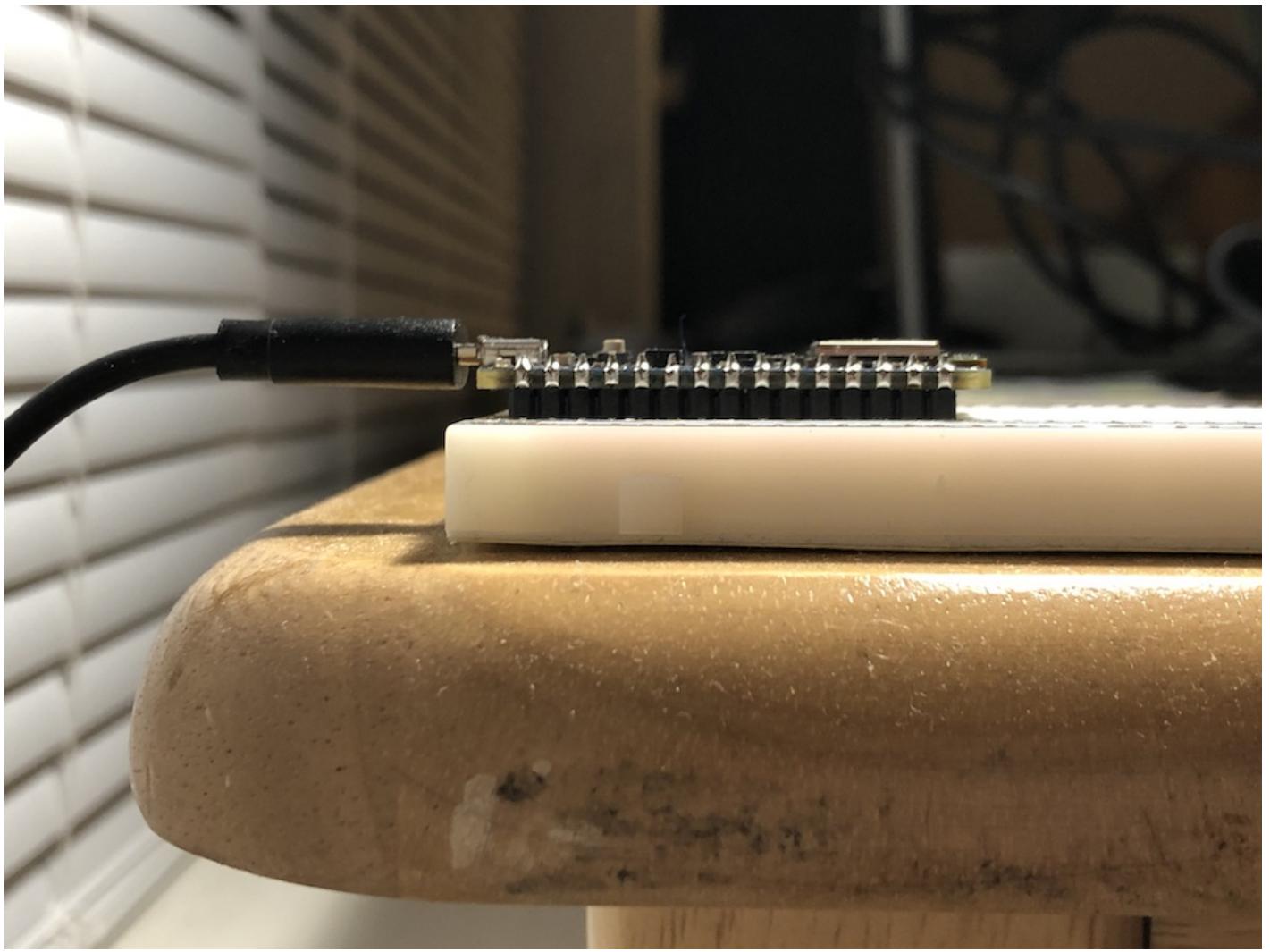
Arduino microcontroller

The Arduino Nano BLE 33 Sense we are using has 30 pins in total, 15 on each side. The official pinout is available at https://content.arduino.cc/assets/Pinout-NANOsense_latest.pdf.

We recommend placing the microcontroller at the top of the breadboard (C1 to C15 and G1 to G15) with the USB Micro port facing up.



Note that the microcontroller should be flush with the breadboard; none of the headers should be visible.



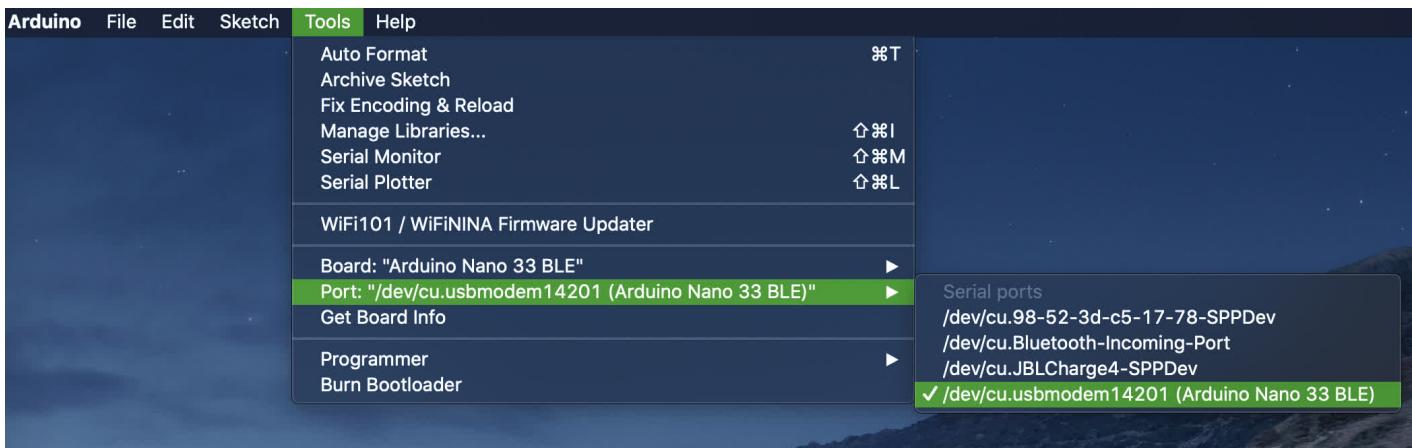
Your first example

Connect your Arduino microcontroller to your computer with the USB cable and open the Arduino IDE software.

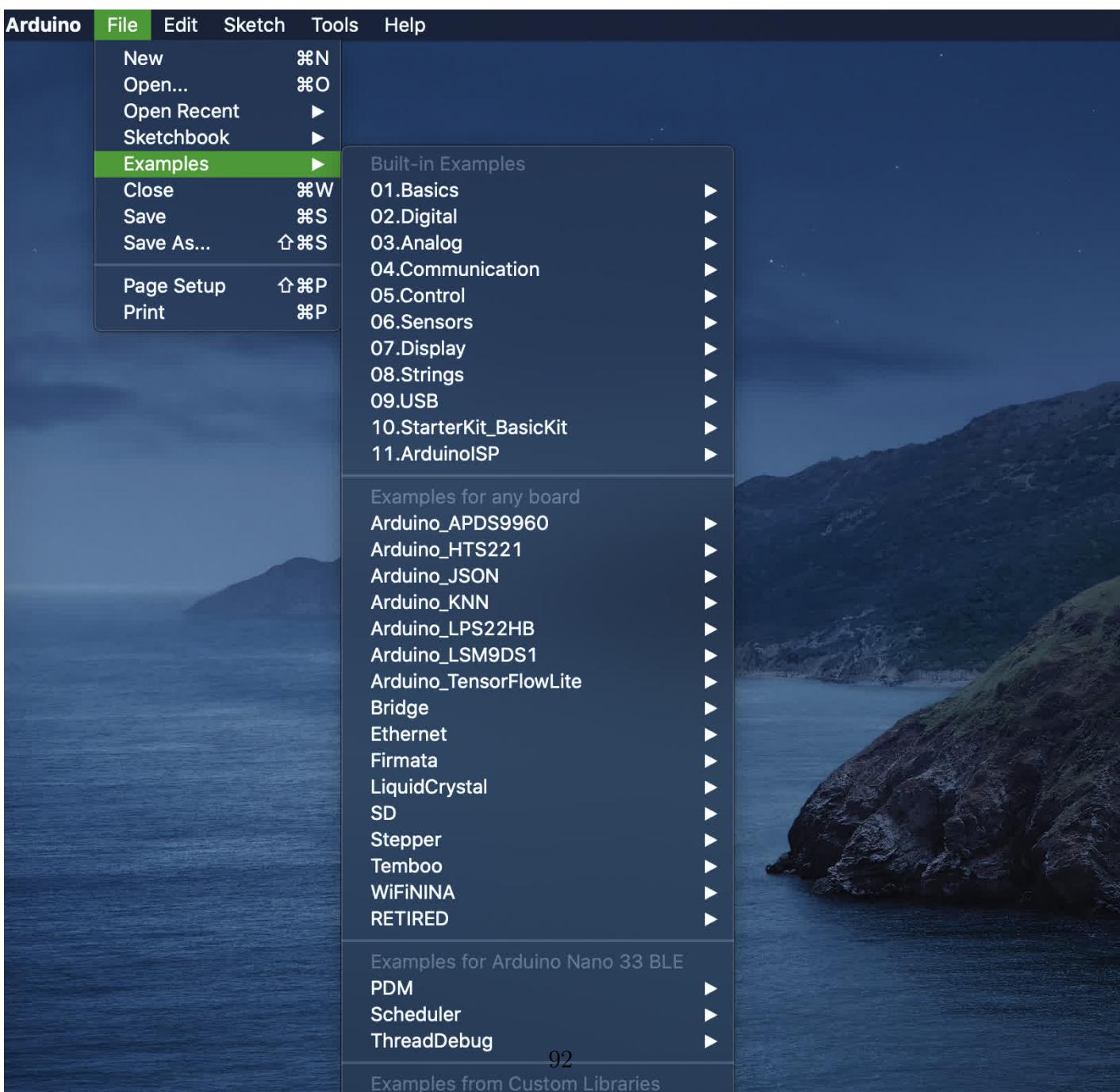
On the board, select the **Arduino Nano 33 BLE**.

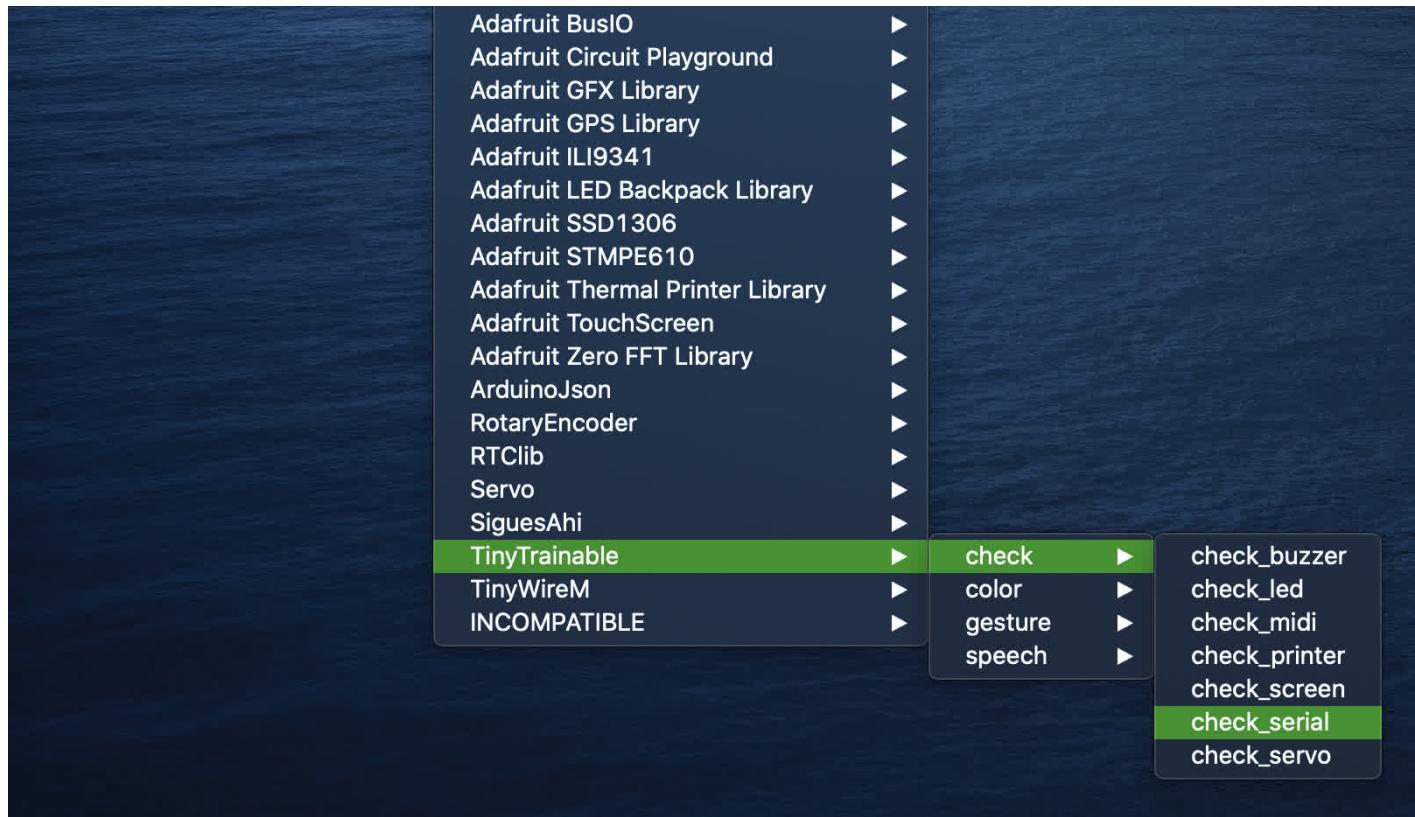


Then make sure your port points to your Arduino, the number is irrelevant, and the actual text changes between computers.



Now let's open the example `check_serial`, included with our TinyTrainable library.





Click on the arrow to the right for uploading the code, which will be shown on the bottom of the Arduino IDE, with the message **Compiling sketch**.

```
29 myTiny.setStateLEDBuiltIn(true);
30 delay(pauseTime);
31 myTiny.setStateLEDBuiltIn(false);
32 delay(pauseTime);
33
34 // cycle through the 6 colors of the RGB LED
35 myTiny.setStateLEDRGB(true, red);
36 delay(pauseTime);
37 myTiny.setStateLEDRGB(true, green);
```

```
Compiling sketch...  
[Progress Bar]  
  
ResolveLibrary(SPI.h)  
  -> candidates: [SPI]  
/Users/montoyamoraga/Library/Arduino15/packages/arduino/tools/arm-none-eabi-gcc/7-2017q4/bin/arm-r  
Alternatives for Adafruit_GFX.h: [Adafruit_GFX_Library@1.10.10]  
ResolveLibrary(Adafruit_GFX.h)  
  -> candidates: [Adafruit_GFX_Library@1.10.10]  
/Users/montoyamoraga/Library/Arduino15/packages/arduino/tools/arm-none-eabi-gcc/7-2017q4/bin/arm-r  
Alternatives for Adafruit_SSD1306.h: [Adafruit_SSD1306@2.4.5]  
ResolveLibrary(Adafruit_SSD1306.h)  
  -> candidates: [Adafruit_SSD1306@2.4.5]
```

The compilation might take several minutes, and after it is done, the message will change to **Uploading...**

```
36 | delay(pauseTime);  
27 |
```

Uploading...

```
writeBuffer(scr_addr=0x34, dst_addr=0x1c000, size=0x1000)  
[===== ] 25% (29/114 pages) write(addr=0x34, size=0x1000)  
writeBuffer(scr_addr=0x34, dst_addr=0x1d000, size=0x1000)  
[===== ] 26% (30/114 pages) write(addr=0x34, size=0x1000)  
writeBuffer(scr_addr=0x34, dst_addr=0x1e000, size=0x1000)  
[===== ] 27% (31/114 pages) write(addr=0x34, size=0x1000)  
writeBuffer(scr_addr=0x34, dst_addr=0x1f000, size=0x1000)  
[===== ] 28% (32/114 pages) write(addr=0x34, size=0x1000)  
[===== ] 29% (33/114 pages) write(addr=0x34, size=0x1000)  
[===== ] 30% (34/114 pages) write(addr=0x34, size=0x1000)
```

This process is shorter, and after it you will see the message **Done uploading.**

```
35 | myTiny.setStateLEDRGB(true, red);  
36 | delay(pauseTime);  
27 |
```

Done uploading.

```
[===== ] 94% (108/114 pages) write(addr=0x34, size=0x1000)  
writeBuffer(scr_addr=0x34, dst_addr=0x6c000, size=0x1000)  
[===== ] 95% (109/114 pages) write(addr=0x34, size=0x1000)  
writeBuffer(scr_addr=0x34, dst_addr=0x6d000, size=0x1000)  
[===== ] 96% (110/114 pages) write(addr=0x34, size=0x1000)  
writeBuffer(scr_addr=0x34, dst_addr=0x6e000, size=0x1000)  
[===== ] 97% (111/114 pages) write(addr=0x34, size=0x1000)  
writeBuffer(scr_addr=0x34, dst_addr=0x6f000, size=0x1000)  
[===== ] 98% (112/114 pages) write(addr=0x34, size=0x1000)  
writeBuffer(scr_addr=0x34, dst_addr=0x70000, size=0x1000)  
[===== ] 99% (113/114 pages) write(addr=0x34, size=0x1000)  
writeBuffer(scr_addr=0x34, dst_addr=0x71000, size=0x1000)  
[===== ] 100% (114/114 pages)
```

Done in 18.200 seconds

reset()

On the upper right corner of the window, click on the magnifying glass icon for opening the **Serial monitor**. Make sure the settings on the bottom match the ones on your computer, and that's it!



The screenshot shows the Arduino Serial Monitor window. At the top, it displays the port name "/dev/cu.usbmodem14201". On the right side of the main window area, there is a "Send" button. The main text area contains the following serial output:

```
classification: 0
classification: 1
classification: 2
hi! :)
classification: 0
classification: 1
classification: 2
hi! :)
```

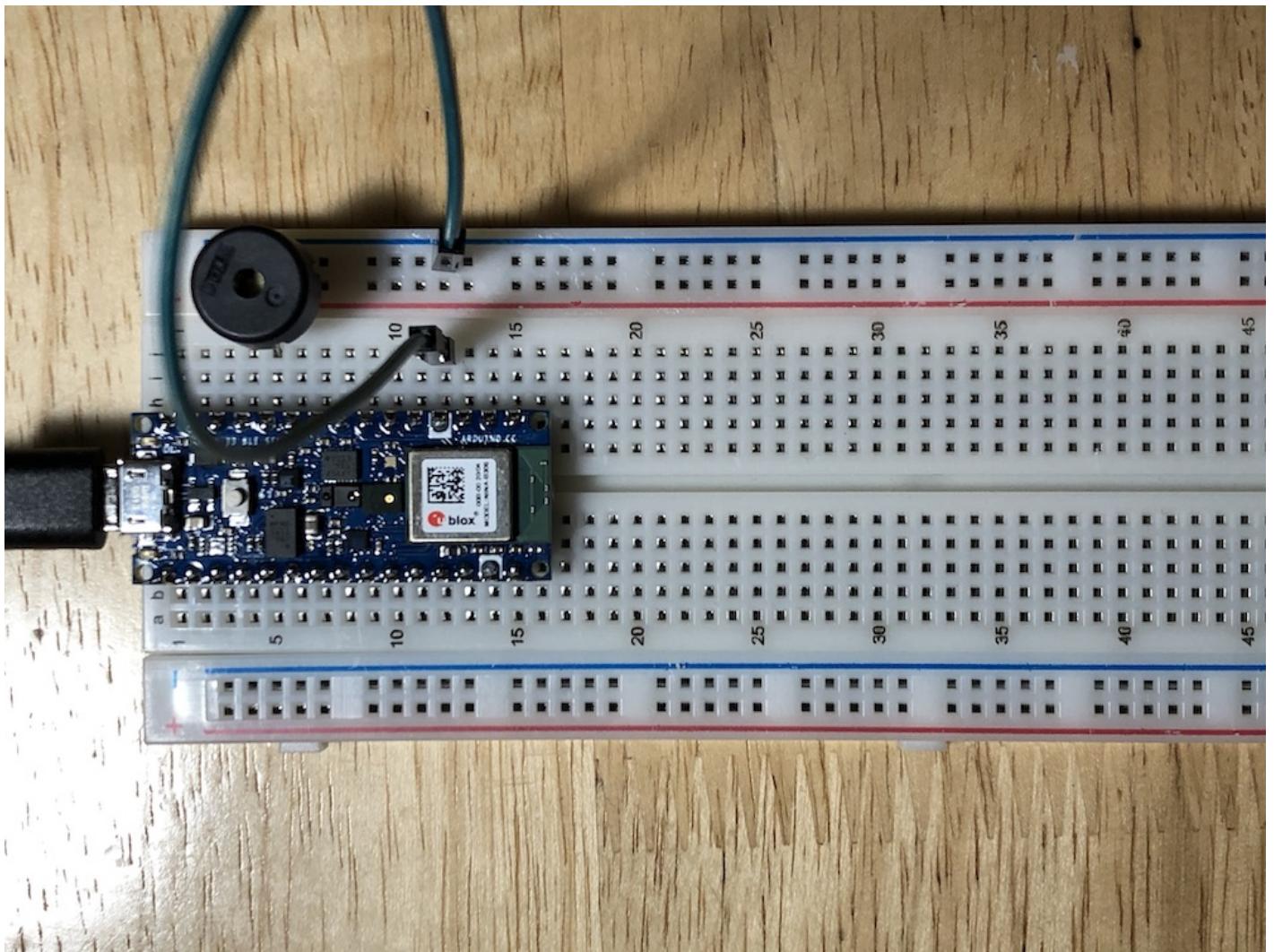
Below the text area, there is a toolbar with several buttons:

- Autoscroll
- Show timestamp
- Both NL & CR
- 9600 baud
- Clear output

You uploaded your first example to your Arduino, which is now busy sending the messages you seen on the screen, and also showing all the different lights it has :)

Ground

Notice that the 14th pin on the left side and the 12th pin on the right side are labelled with white paint; this marks ground, also identified on the pinout. Take a wire (preferably green by convention for ground) and connect it from I12 to anywhere on the top righthand negative rail (the upper 25 pins), like this:



Outputs

Buzzer

Next, connect one of the legs of the piezo buzzer to the node labelled D8 on the pinout (which should be row 5 on the breadboard). Connect the other leg to the ground rail. Your wiring should look like this:



Now you're good to go! Upload [check_buzzer](#) to the microcontroller, open the serial monitor (top right button in the Arduino IDE), and follow the instructions from there!

LED

MIDI

MIDI Din jack

5 pins, only 3 are used.

Printer

We are using a thermal printer from Adafruit.

<https://www.adafruit.com/product/2753>

It has 5 cables:

VH - red - connect to the power supply 5V - 9V DTR - yellow - connect to GND on the Arduino TX - green - data out of the printer RX - blue - data in to the printer GND - black - connect to GND on the Arduino

We use a power supply, whose ground is connected to the one on the Arduino.

The power supply is 9V, center positive. Here is one available:

<https://www.adafruit.com/product/276>

Serial

Use a micro USB cable to connect to a computer.

Servo

The servo we are using has three cables:

- Yellow: signal
- Orange: power
- Brown: ground

Contributing

If you find an error or have a comment, please start a discussion by submitting an issue on our repositories!

- <https://github.com/montoyamoraga/tiny-trainable-instruments/issues>
- <https://github.com/montoyamoraga/TinyTrainable/issues>

Tools

clang-format

Tool for automation of formatting to source code. More information here:

<https://clang.llvm.org/docs/ClangFormat.html>

Doxygen

Tool for generating documentation from the source code. More information: <https://www.doxygen.nl/>

GitHub Actions

Every time we push code to the TinyTrainable repositories, a GitHub action creates a virtual machine, and runs a script to generate the Doxygen documentation and push it to the gh-pages branch.

Jupyter

Jupyter is a free, open-source browser application that allows users to easily read and write code in a clean, accessible environment. Code is segmented into cells, which users can execute individually by clicking into and selecting the triangle "play" button at the top. Subsequent code executes based on operations done in previous cells. Basically, Jupyter notebooks allow programmers to create clean, step-by-step interactive walkthroughs through their code. More information: <https://jupyter-notebook-beginner-guide.readthedocs.io/en/latest/index.html>.

Markdown

Markdown is a lightweight markup language with simple, intuitive syntax. Aside from a few key differences, it is largely the same as plaintext. The documentation of this project is written using Markdown, including this document! More info: <https://guides.github.com/features/mastering-markdown/>.

GitHub instructions

To contribute to this repository

- Create a free GitHub account
- Fork the repository
- Clone your new repository to your computer

```
git clone https://github.com/your_username/tiny-trainable-instruments.git
```

Optionally, you can also clone the submodules of this repository, with the command

```
git submodule update --init --recursive
```

- Change directory (cd) into the project folder

```
cd tiny-trainable-instruments
```

- Make some changes
- Stage and make a commit to your repository on your computer

```
git add .
```

```
git commit -m "your comment"
```

- Push your commit to your personal fork on GitHub

```
git push
```

- Open your repository online
- Open a pull request and wait for comments or approval

For subsequent pull requests

If your fork is behind [origin](#):

- Open a pull request, but reverse the order (merge main into your fork)
- *Approve the merge to update your fork
- *Pull your repository to your computer

```
git pull
```

- Continue from step 4 above

Contributing documentation

For more information about how to contribute documentation to an open source artistic project, we recommend looking at the documentation by the p5.js project, available at

https://github.com/processing/p5.js/blob/main/contributor_docs/contributing_documentation.md

Adding submodules

If you think there are more repositories we should include as submodules for archival purposes, use the following command, replacing GITPATH with the location of the repository you want to include, and FOLDERPATH with the destination.

```
git submodule add GITPATH FOLDERPATH
```

Helper scripts

The helper scripts are located on the assets/ folder. To run them, cd to assets/ and then use the following commands

Compiling code

This script uses arduino-cli for checking the compilation of all examples of TinyTrainable.

```
sh compile-code.sh
```

Delete metadata

This script uses exiftool to delete the metadata of all pictures in docs/

```
sh delete-metadata.sh
```

Format code

This script uses clang-format to organize all the code in TinyTrainable

```
sh format-code.sh
```

Markdown to PDF

This script uses pandoc to convert the documentation from Markdown to PDF format.

```
sh markdown-to-pdf.sh
```

Files

Files with the extension .h are source code written in C++ and they include the definition and declaration of the classes, methods, and variables.

Files with the extension .cp are source code written in C++ that implement the corresponding .h file.

Arduino sketches have the extension .ino.

Including libraries

There are 2 ways of including libraries, with <> or "". If you use "" the file is searched on the directory, and if you use <> you are asking Arduino to also check its libraries folder.

```
#include <Arduino.h>
#include "Arduino.h"
```

Data structures

```
// using a template datatype allows debugPrint to take in any datatype, like
// Serial.println(). it needs to be defined here in the header file so it
// compiles before anything else, since it's called in the Inst0.cpp file
template <typename T> void debugPrint(T message) {
    if (_serialDebugging) {
        Serial.println(message);
    }
};
```

C++

We have a class called TinyTrainable, and subclasses for each of the other instruments.

We declare certain methods as protected instead of private, because if they were private, all the instrument classes that inherit TinyTrainable wouldn't have access to these anymore. If we want to make them private we'd have to make public getter/setter methods.

static void vs void

Peter's explanation: i used "static void" because you only need to run it once per arduino even if you have multiple instances of the instrument classes (it doesn't need to be an instance method).

Appendix D

Rules of thumb

Wishes on a wheel

How it's supposed to feel

Wishes

Beach House, 2012

During this thesis I have tried to follow these rules of thumb:

- Openly share small steps
- Learn by failing often
- Do a little bit every day
- Prioritize open source
- Research who made the tools you are using
- Learn from other people and cite them
- Sleep as much as possible

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