## Software Heritage

The universal source code archive

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July 11th, 2018



## Outline



Relevance for research software publishing





Collect, preserve and share the source code of all the software

Preserving our heritage, enabling better software and better science for all



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### Reference catalog



find and reference all the source code



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### Reference catalog



find and reference all the source code

### Universal archive



preserve all the source code

#### Research infrastructure



enable analysis of all the source code

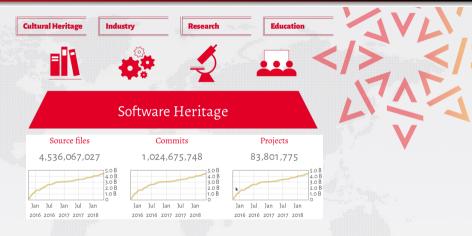
# Our principles

# iPres 2017 - http://bit.ly/swhpaper



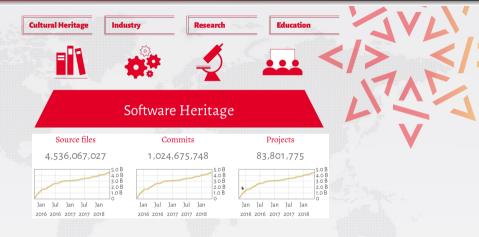
## Our principles

# iPres 2017 - http://bit.ly/swhpaper



## Our principles

# iPres 2017 - http://bit.ly/swhpaper



#### Open approach

- open source
- transparency

#### In for the long haul

- non profit, mirrors
  - intrinsic identifiers

#### Exhaustive

- all software
- open to all communities

July 11th, 2018

## **Growing Support**

## Raising awareness: landmark agreement, 3/4/2017; grand opening, 7/6/2018









### Sharing the vision





















































LINUX







## Outline

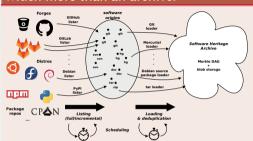






## Zoom on the collection phase

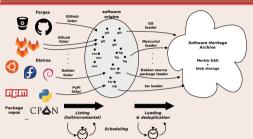
### Much more than an archive!



- GitHub
- Debian, GNU
- Gitorious, Google Code
- WIP: Bitbucket, FusionForge, GitLab.com
- add your own plugins!

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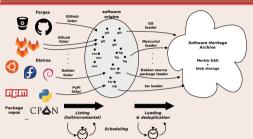
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#### Important properties

- mission: exhaustive and up to date collection of source code, specifically
- strategy: automatic harvesting + deposit from selected sources

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The *richest* source code archive already, ... and growing daily!

## How we built our scientific knowledge

### Reproducibility is the key

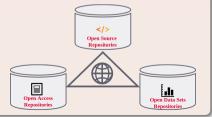


non-reproducible single occurrences are of no significance to science

Karl Popper, The Logic of Scientific Discovery, 1934

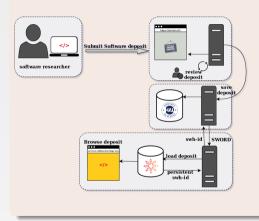
### the software source code is special

- It embodies the logic of the data transformation.
- It must be included in strategies for scientific knowledge preservation.
- knowing the exact version of the software used is essential for reproducibility.



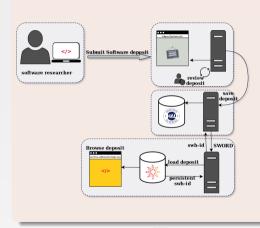
## Deposit software in HAL

## http://hal.inria.fr/hal-01738741



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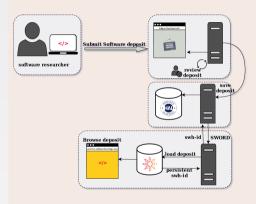
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#### Generic mechanism:

- SWORD based
- review process
- versioning

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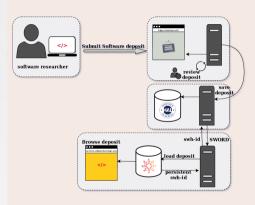
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#### How to do it:

- today: deposit .zip or .tar.gz file (guide)
- tomorrow:
  - provide SWH id and metadata
  - include *metadata file* for automatic metadata extraction
  - ...

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September 2018: open to all on https://hal.archives-ouvertes.fr/

July 11th, 2018

## Identifying and retrieving source code

#### Intrinsic identifiers

(spec: http://bit.ly/swhpids)

- provide integrity guarantees
- all software and VCS (not just git or GitHub)
- use for identifying a precise version of source code
- learn more in the forthcoming iPres 2018 paper

e.g: swh:1:cnt:41ddb23118f92d7218099a5e7a990cf58f1d07fa

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### "Wayback-machine-style" identifiers

- point to software origins
- expose the SWH crawling history

use when no precise version is known



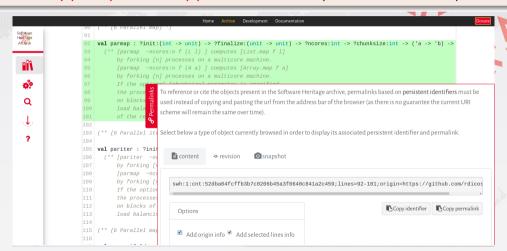
# **Demo Time!**

- example deposits in HAL
- example use of https://archive.softwareheritage.org

## Access using intrinsic IDs

### Click on the links in the paper and view the source code!

"Our Parmap.parmap and Parmap.parfold functions may be used to seamlessly ..."



### All features of Software Heritage for free

- intrinsic IDs (integrity, not dependent on resolvers!)
  - specification: http://bit.ly/swhpids
  - iPres2018 paper: http://bit.ly/swhpidpaper
- browse, download (now)
- metadata, licenses, provenance (plagiarism detection), classification (wip), ...

## Selected unique benefits

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- reference any software, not just the deposited ones
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### Sustainability

doors are open!

## Breaking news

#### Operational adoption

June 7th swMath.org points into SWH for the source code see "Code" link in, e.g. http://swmath.org/software/7116

ongoing OpenAire detects source code links in articles, resolves them to SWH September HAL opens the software deposit doors on all portals

### Institutional adoption

July 4th Software Heritage is part of the french National Plan for Open Science



### Adopt and reuse

deposit/reference research software in SWH become a SWH mirror

morane.gg@gmail.com
roberto@dicosmo.org

#### Standardise

metadata identifiers RDA source code IG RDA source code identification WG

#### Support

sponsoring / partnership donations our own code sponsorship.softwareheritage.org softwareheritage.org/donate forge.softwareheritage.org

## Outline

- Intrinsic PID
- Our role in the publication workflow
- The Metadata challenge
- Collection strategies



## Our challenge in the PID arena

#### Long term

Identifiers must be there for the long term

#### No middle man

Identifiers must be meaningful even if resolvers go away

### Integrity, not just naming

Identifier must ensure that the retrieved object is the intended one

### Uniqueness by design

one name identifies a single object, and each object has only one name

## Exploring the PID landscape

## A lot of options out there...

URL, URI, PURL, URN, ARK, DOI, ...

### ... some are widely used

- articles
- data
- even software artefacts!

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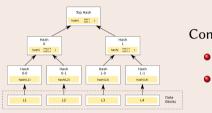
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we adopted something radically different

## Intrinsic identifiers in Software Heritage

## Merkle tree (R. C. Merkle, Crypto 1979)



Combination of

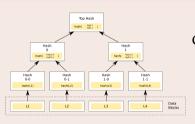
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- hash function

### Classical cryptographic construction

fast, parallel signature of large data structures, built-in deduplication

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Combination of

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## Classical cryptographic construction

fast, parallel signature of large data structures, built-in deduplication

- satisfies all three criteria
- widely used in industry (e.g., Git, nix, blockchains, IPFS, ...)

## Back to basics: DIOs vs. IDOs

## DIO (digital identifier of an object)

- digital identifiers for traditional (non digital) objects
  - epistemic complications (manifestations, versions, locations, etc.)
  - significant governance issues, ...

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# Working together



Leveraging the Software Heritage universal archive:

set of files swh:1:dir:06741c8c37c5a384083082b99f4c5ad94cd0cd1f id of directory object listing all the files in a project (at a given time)

revision swh:1:rev:7598fb94d59178d65bd8d2892c19356290f5d4e3 id of commit object which a tree and (a pointer to) the history

Full specification available online:

https://docs.softwareheritage.org/devel/swh-model/persistent-identifiers.html

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metadata this will involve some form of DIO

and we get all the complications back

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- 6 Collection strategies



# Our role : handle *all* the *software source code*

#### At the end of the process

Explicit deposit, coordinated with the publisher

- store the *final* source code (no garbage)
- store only public source code
- N.B.: no embargo or access control (yet)

#### During the review

Access to the largest available source code base

- provenance, plagiarism detection (for new code)
- metrics (for long standing projects)

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#### Later on

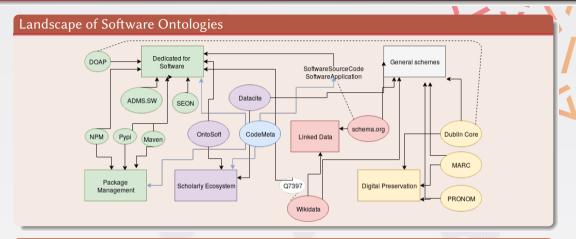
Support embargo/access control

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# Collecting metadata for 60+ million projects



#### It's the real world!

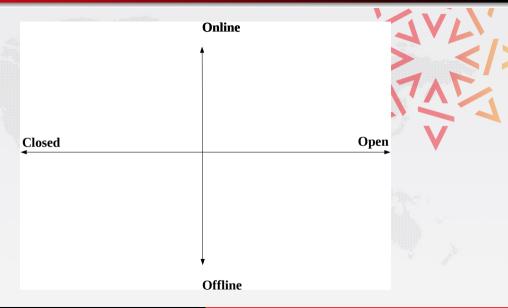
reconcile metadata from different origins, handle conflicts, synthesise missing information, classify (automatically) the projects, etc.

## Outline

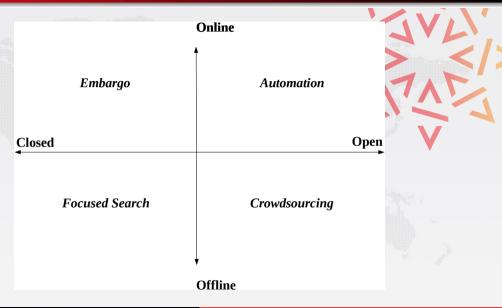
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### All the source code



# All the source code, strategies



## Online, open source code: automation overview

