

Investment Portfolio Analysis Report

Generated on 2025-12-31 20:00:29

1 Client Profile & Account Summary

Client Name

Ganesh Vasant More

Client ID

EKL002

Brokerage

ZERODHA

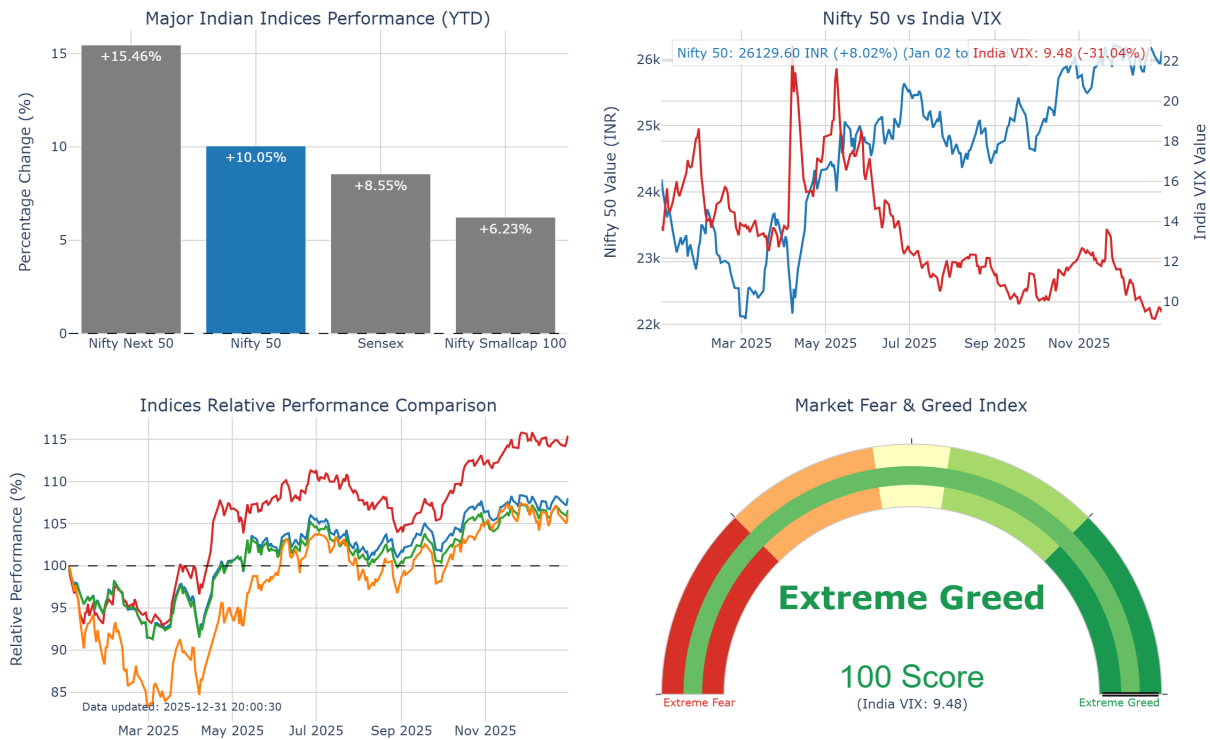
Email Contact

moreganesh631@gmail.com

2 Market Sentiment Dashboard

Current Indian market overview with major indices performance and sentiment analysis.

Indian Market Sentiment Dashboard



Top Left - Major Indices Performance: Shows percentage change for key Indian indices (NIFTY 50, SENSEX, BANKNIFTY, etc.) over the selected period.

Top Right - NIFTY 50 vs India VIX: Displays the inverse relationship between market performance and volatility. Higher VIX indicates increased market fear.

Bottom Left - Relative Performance: Compares normalized performance of different indices from a common starting point (100).

Bottom Right - Fear & Greed Index: Market sentiment gauge based on India VIX. Extreme Fear (<25) suggests buying opportunity, Extreme Greed (>75) suggests caution.

3 Portfolio Performance Overview

Total Investment

■ 304.14

Current Value

■ 323.08

Total P&L

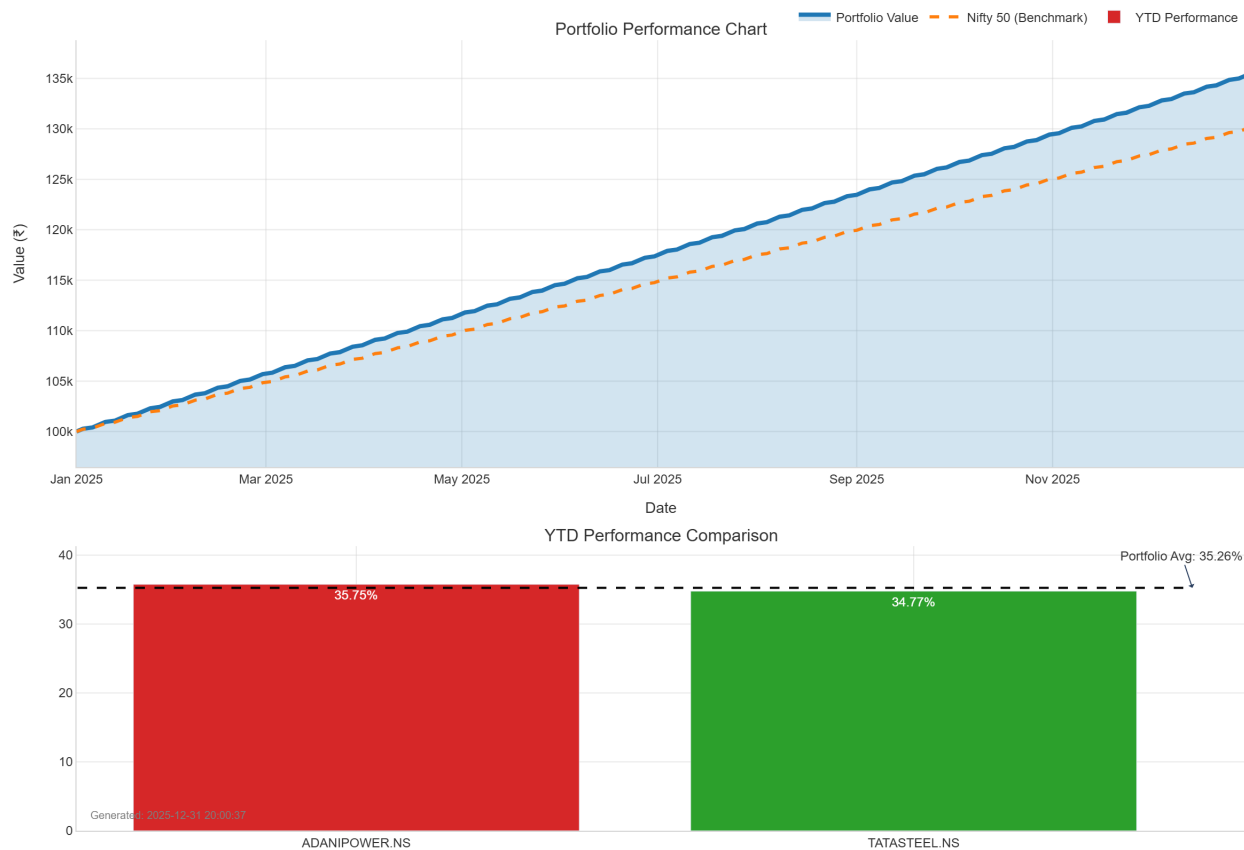
■ 18.94

+6.23%

Portfolio Performance Chart

Year-to-date performance tracking of your equity holdings with benchmark comparison.

Portfolio Performance Tracker



Portfolio Details

Symbol	Name	Current Price	Daily	Monthly	YTD	Market Cap
ADANIPOWER.NS	ADANI POWER LTD	₹142.99	-1.15%	-2.57%	35.75%	₹2757.52B
TATASTEEL.NS	TATA STEEL LIMITED	₹180.08	2.43%	7.33%	34.77%	₹2245.93B

Holdings Summary

ADANIPOWER	1.0	■142.27	■143.00	■0.73
TATASTEEL	1.0	■161.87	■180.08	■18.21

4.1 ADANIPOWER - Detailed Analysis

ADANIPOWER

Position

1.0 shares

Avg. Cost

142.27

Current Price

143.00

Net P&L

0.73

ADANI POWER LTD (ADANIPOWER.NS) Technical Analysis

Current: \$142.99 (-1.15%) | 1W: -0.12% | 1M: -1.37% | 3M: -2.98%



Research & Analysis

Error generating analysis: Error code: 429 - {'error': {'message': 'Rate limit reached for model `llama-3.3-70b-versatile` in organization `org_01jzmzqah0f5rs9e925djy3h1z` service tier `on_demand` on tokens per day (TPD): Limit 100000, Used 99836, Requested 824. Please try again in 9m30.24s. Need more tokens? Upgrade to Dev Tier today at <https://console.groq.com/settings/billing>, 'type': 'tokens', 'code': 'rate_limit_exceeded'}}

4.2 TATASTEEL - Detailed Analysis

TATASTEEL
Position
1.0 shares
Avg. Cost
■161.87
Current Price
■180.08
Net P&L
■18.21

TATA STEEL LIMITED (TATASTEEL.NS) Technical Analysis

Current: \$180.08 (+2.43%) | 1W: 5.89% | 1M: 7.88% | 3M: 3.97%

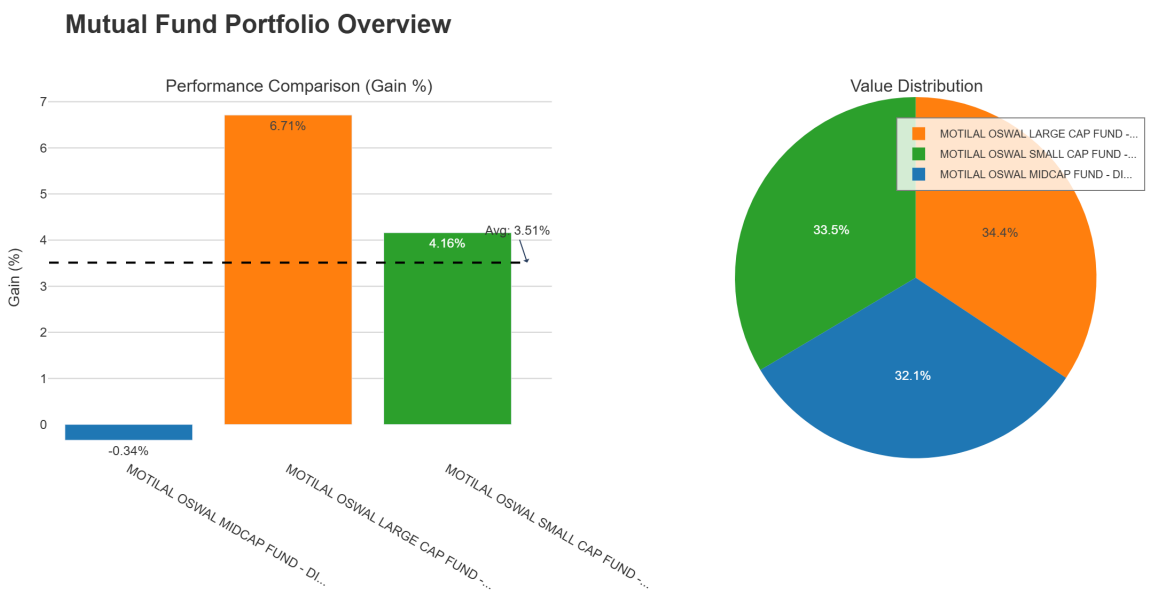


Research & Analysis

Error generating analysis: Error code: 429 - {'error': {'message': 'Rate limit reached for model `llama-3.3-70b-versatile` in organization `org_01jzmzqah0f5rs9e925djy3h1z` service tier `on_demand` on tokens per day (TPD): Limit 100000, Used 99833, Requested 700. Please try again in 7m40.511999999s. Need more tokens? Upgrade to Dev Tier today at <https://console.groq.com/settings/billing>', 'type': 'tokens', 'code': 'rate_limit_exceeded'}}

5 Mutual Fund Portfolio Analysis

Performance Overview



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Detailed Fund Analysis

MOTILAL OSWAL MIDCAP FUND - DIRECT PLAN	
Units	
104.98	
NAV	
113.91	
Market Value	

■11,958.94

Gain

-0.34%

Error generating analysis: Error code: 429 - {'error': {'message': 'Rate limit reached for model `llama-3.3-70b-versatile` in organization `org_01jzmzqah0f5rs9e925djy3h1z` service tier `on_demand` on tokens per day (TPD): Limit 100000, Used 99832, Requested 856. Please try again in 9m54.432s. Need more tokens? Upgrade to Dev Tier today at <https://console.groq.com/settings/billing>', 'type': 'tokens', 'code': 'rate_limit_exceeded'}}

MOTILAL OSWAL LARGE CAP FUND - DIRECT PLAN

Units

877.26

NAV

■14.60

Market Value

■12,804.60

Gain

6.71%

Error generating analysis: Error code: 429 - {'error': {'message': 'Rate limit reached for model `llama-3.3-70b-versatile` in organization `org_01jzmzqah0f5rs9e925djy3h1z` service tier `on_demand` on tokens per day (TPD): Limit 100000, Used 99830, Requested 843. Please try again in 9m41.472s. Need more tokens? Upgrade to Dev Tier today at <https://console.groq.com/settings/billing>', 'type': 'tokens', 'code': 'rate_limit_exceeded'}}

MOTILAL OSWAL SMALL CAP FUND - DIRECT PLAN

Units

871.05

NAV

■14.35

Market Value

■12,498.46

Gain

4.16%

Error generating analysis: Error code: 429 - {'error': {'message': 'Rate limit reached for model `llama-3.3-70b-versatile` in organization `org_01jzmzqah0f5rs9e925djy3h1z` service tier `on_demand` on tokens per day (TPD): Limit 100000, Used 99828, Requested 1058. Please try again in 12m45.504s. Need more tokens? Upgrade to Dev Tier today at <https://console.groq.com/settings/billing>', 'type': 'tokens', 'code': 'rate_limit_exceeded'}}

This report is generated automatically and is for informational purposes only.

Past performance does not guarantee future results. Please consult with a financial advisor before making investment decisions.