# MORGAN ALBERTSEN

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#### linkedin.com/in/morganalbertsen

#### **EDUCATION**

The University of Iowa, Tippie College of Business, Iowa City, IA

Anticipated May 2023

**B.B.A.**, Accounting

#### **B.B.A.**, Business Analytics and Information Systems

- GPA 3.65/4.0
- Minor: Psychology
- Dean's List (6 semesters)

# **TECHNICAL SKILLS**

Tools: Excel, Access, Python, SQL, R, Rattle

Methodologies: Regression, Forecasting, Correlation, Hypothesis-testing

# **WORK EXPERIENCE**

# CliftonLarsonAllen | Chicago, IL

June 2022 – August 2022

Accounting Intern

- Performed audits on various financial statement sections including cash, accounts payable, and expenses
- Prepared over a dozen 990 tax returns for different nonprofit clients
- Communicated with clients daily through a client information portal and in Teams Meetings
- Analyzed different client's financials and business activities to better understand different industries

#### Tippie College of Business West Suite Office | Iowa City, IA

August 2021 - Present

Student Assistant

- Assisted professors in preparing class supplies
- Developed an in-office visual schedule to help professors know when staff would be in the office
- Maintained complete confidentiality over student records and content on future class examinations

### Centre Club | Libertyville, IL

June 2021 - August 2021

Summer Camp Director

- Organized a 10-week summer camp with themed activities each week
- Monitored 3 camp counselors daily while facilitating daily planned activities
- Generated an average of \$2,500 in revenue through camp registrations
- Adapted daily schedules to fit weather and other program scheduling constraints

# **LEADERSHIP EXPERIENCE**

Member, Alpha Chi Omega, Sigma Chapter

October 2019 – June 2022

Vice President of Finance, Alpha Chi Omega, Sigma Chapter

January 2021 – January 2022

- Developed an annual budget on Excel for a chapter of 155 members and 3 housing staff
- Designed and facilitated weekly chapter meetings to communicate members' financial responsibilities
- Consulted and collaborated with a national panhellenic organization to implement new policies
- Billed 155 members and tracked their payments using BillHighway software

### **VOLUNTEER EXPERIENCE**

### **American Heart Association**

September 2015 - Present

Fundraising Volunteer

- Raised over \$2,000 every year by reaching out to family, friends, and teachers
- Organized high school event with all \$5,000 raised going to this organization
- Participated in the annual Heart Walk