FORM ADV

UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

Prir	nary Business Name: ONE	WILLIAM STREET CAPITA	L MANAGEMENT, LP.		CRD Number: 150522
Oth	er-Than-Annual Amendme	ent - All Sections			Rev. 10/2021
4/6	5/2023 8:04:11 AM				
W	•	•	-	al of your application, revocation of your ee Form ADV General Instruction 4.	registration, or criminal
Ite	m 1 Identifying Informatio	on			
	·		_	contact you. If you are filing an <i>umbrella</i> vides information to assist you with filing	•
Α.		ou are a sole proprietor, your CAPITAL MANAGEMENT, LP	last, first, and middle names):		
B.	•	ou primarily conduct your adv	isory business, if different from Ite	m 1.A.	
	List on Section 1.B. of Sch	nedule D any additional names	under which you conduct your adv	isory business.	
	(2) If you are using this F	Form ADV to register more th	nan one investment adviser under a	an <i>umbrella registration</i> , check this box C	1
	If you check this box, com	plete a Schedule R for each re	elying adviser.		
C.	name change is of	change in your legal name (l		ne (Item 1.B.(1)), enter the new name a	and specify whether the
D.	(2) If you report to the S	EC as an <i>exempt reporting ac</i>	nt adviser, your SEC file number: to the second of the sec	bers"), all of your CIK numbers:	
E.	(1) If you have a number	("CRD Number") assigned by	y the FINRA's CRD system or by the	e IARD system, your <i>CRD</i> number: 1505 .	22
	If your firm does not have	a CRD number, skip this Item	n 1.E. Do not provide the CRD numb	er of one of your officers, employees, or a	ffiliates.
	(2) If you have additional	l <i>CRD</i> Numbers, your addition	nal <i>CRD</i> numbers:		
			No Information Filed		
F.	Principal Office and Place o	of Business			
	(1) Address (do not use Number and Street 1 299 PARK AVENUE City: NEW YORK		Number and Street 2: 25TH FLOOR Country: United States	ZIP+4/Postal Code: 10171	
	If this address is a pr	rivate residence, check this b	oox:		
	you are applying for r which you are applyin	registration, or are registered, ng for registration or with whon o the SEC as an exempt report	with one or more state securities at m you are registered. If you are app	of business, at which you conduct investm uthorities, you must list all of your offices lying for SEC registration, if you are registe live offices in terms of numbers of employe	in the state or states to ered only with the SEC, or
	(2) Days of week that yo	•	s at your <i>principal office and place o</i>	f business:	
	Normal business hou 8AM - 6PM (3) Telephone number a				

(5) What is the total number of offices, other than your principal office and place of business, at which you conduct investment advisory business as of

212-957-2500

212-259-2106

(4) Facsimile number at this location, if any:

	the end of your most of	recently completed fiscal year?				
G.	Mailing address if differen	t from your <i>principal office and place</i> of	of husiness address			
О.	Number and Street 1:	them year principal effice and place of	Number and Street 2:			
		Ctata		ZID : 4/Destal Code:		
	City:	State:	Country:	ZIP+4/Postal Code:		
	If this address is a private	e residence, check this box: \Box				
Н.	If you are a sole proprieto	r, state your full residence address,	if different from your <i>principa</i>	I office and place of business address in Item 1.F.:		
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
1.	Do you have one or more	websites or accounts on publicly ava	ilable social media platforms	(including, but not limited to, Twitter, Facebook and	Yes •	No O
	LinkedIn)?					
	If a website address serves addresses for all of the other available social media platfo	s as a portal through which to access c er information. You may need to list m	other information you have pub nore than one portal address. L not provide the indivi	cly available social media platforms on Section 1.1. of S blished on the web, you may list the portal without list Do not provide the addresses of websites or accounts of dual electronic mail (e-mail) addresses of employees of	ing In public	
J.	Chief Compliance Officer					
	(1) Provide the name and	contact information of your Chief Cor Compliance Officer, if you have one.	•	n <i>exempt reporting adviser</i> , you must provide the cor rm 1.K. below.	ıtact	
	Name:		Other titles, if any:			
	Telephone number:		Facsimile number, if any:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	EL 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1					
	Electronic maii (e-maii) ad	ddress, if Chief Compliance Officer ha	is one:			
		npany Act of 1940 that you advise fo mber (if any):		you, a <i>related person</i> or an investment company region officer services to you, provide the <i>person's</i> name ar		
K.		tact Person: If a person other than t may provide that information here.	he Chief Compliance Officer i	is authorized to receive information and respond to	questio	ıns
	Name:		Titles:			
	Telephone number:		Facsimile number, if any:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	Electronic mail (e-mail) a	ddress, if contact person has one:				
					Yes	No
L.	•	all of the books and records you are ur <i>principal office and place of busines</i>	·	on 204 of the Advisers Act, or similar state law,	•	0
	If "yes," complete Section	1.L. of Schedule D.			Yes	Nο
M.	Are you registered with a	foreign financial regulatory authority?				•
	•	registered with a foreign financial regu s," complete Section 1.M. of Schedule		nave an affiliate that is registered with a foreign financia	al	
					Yes	No
N.	Are you a public reporting	company under Sections 12 or 15(d)	of the Securities Exchange A	Act of 1934?	0	\odot
					Yes	No
Ο.	•	more in assets on the last day of you imate amount of your assets: \$10 billion	ur most recent fiscal year?		0	•

510 billion to less than \$50 billion

C \$50 billion or more				
For purposes of Item 1.O. only, "as the total assets shown on the balar	_	_	manage on behalf of clients. Determine your total assets u	ısing
P. Provide your <i>Legal Entity Identifier</i> YY88U2VYX9B5C9RB6N20	if you have one:			
A <i>legal entity identifier</i> is a unique r <i>identifier</i> .	number that companies use	to identify each other in the fi	nancial marketplace. You may not have a <i>legal entity</i>	
SECTION 1.B. Other Business Names				
		No Information Filed		
SECTION 1.F. Other Offices				
		No Information Filed		
SECTION 1.I. Website Addresses				
		•	platforms where you control the content (including, but on 1.I. for each website or account on a publicly available	
Address of Website/Account on Publicl	y Available Social Media Plat	form: HTTP://WWW.OWSLP	.COM	
Address of Website/Account on Publicl	y Available Social Media Plat	form: HTTP://WWW.ONEWI	LLIAMSTREET.COM	
Address of Website/Account on Publicl	y Available Social Media Plat	form: HTTPS://WWW.LINKE	DIN.COM/COMPANY/ONE-WILLIAM-STREET-CAPITAL	
SECTION 1.L. Location of Books and F	Records			
Complete the following information for must complete a separate Schedule D		· -	, other than your <i>principal office and place of business</i> . You	J
Name of entity where books and reco NORTHERN TRUST HEDGE FUND SERVI				
Number and Street 1: 50 S. LASALLE STREET		Number and Street 2: LQ-9		
City: CHICAGO	State: Illinois	Country: United States	ZIP+4/Postal Code: 60603	
If this address is a private residence, of	check this box:			
Telephone Number: 312-630-6245	Facsimile nur 312-267-370	-		
This is (check one): O one of your branch offices or affilia	tes.			
a third-party unaffiliated recordkee	per.			
O other.				
Briefly describe the books and records		ADMINISTRATOR		

			ty where books and records are ke	pt:		
			Street 1: BRIDGE AVENUE		Number and Street 2:	
City: EDIS	ON			State: New Jersey	Country: United States	ZIP+4/Postal Code: 08837
If thi	s a	ddres	ss is a private residence, check this	box:		
Telep			umber: 30	Facsimile number, if any	y:	
			c one): ur branch offices or affiliates.			
⊙ a	thi	rd-pa	arty unaffiliated recordkeeper.			
O of						
	_		be the books and records kept at tl BOOKS AND RECORDS	nis location.		
SECTI	ON	1.M	. Registration with Foreign Financ	ial Regulatory Authorition	es	
				No Ir	nformation Filed	
Item 2	2 SI	EC Re	egistration/Reporting			
SEC re	egis	strati			_	Complete this Item 2.A. only if you are applying for an umbrella registration, the information in Item 2
<i>а</i> р	nnı rov	<i>ial uµ</i> ides		istration and you are no	longer eligible to register wit	through 2.A.(12), below. If you are submitting an h the SEC, check Item 2.A.(13). Part 1A Instruction 2 ese items.
F	7	(1)	are a large advisory firm that eith	ner:		
		` '	(a) has regulatory assets under ma		n (in II S. dollars) or more: (OF.
				anagement of \$90 million		the time of filing its most recent annual updating
Γ		(2)	•	nt has regulatory assets u	under management of \$25 m	illion (in U.S. dollars) or more but less than \$100
					ate securities authority of the	state where you maintain your principal office and place
				the state securities author	wity of the state where you n	naintain your <i>principal office and place of business</i> ;
			authority.	wnich an investment advi	ser, it registerea, would not b	e subject to examination by the state securities
	_	(3)	Reserved			
Ε		(4)	have your principal office and place	of business outside the U	Inited States;	
ſ		(5)	are an investment adviser (or su	badviser) to an investme	ent company registered und	er the Investment Company Act of 1940;
Γ		(6)			•	ment company pursuant to section 54 of the least \$25 million of regulatory assets under
Γ		(7)	are a pension consultant with res in rule 203A-2(a);	pect to assets of plans h	aving an aggregate value of	at least \$200,000,000 that qualifies for the exemption
ſ		(8)	are a related adviser under rule 2 registered with the SEC, and your		•	mmon control with, an investment adviser that is e registered adviser;

If you check this box, complete Section 2.A. (8) of Schedule D.

(9) are a	n adviser relying on rule 203A-2(c) becau	se you expect to be eligible for SEC regist	ration within 120 days;			
If you	check this box, complete Section 2.A.(9) of	Schedule D.				
\square (10) are a	multi-state adviser that is required to re	gister in 15 or more states and is relying on	rule 203A-2(d);			
If you check this box, complete Section 2.A. (10) of Schedule D.						
(11) are an Internet adviser relying on rule 203A-2(e);						
 (11) are an Internet adviser relying on rule 203A-2(e); (12) have received an SEC order exempting you from the prohibition against registration with the SEC; 						
	ı check this box, complete Section 2.A.(12) (
	,					
(13) are no longer eligible to remain registered with the SEC.						
State Securities A	uthority Notice Filings and State Reporti	na hy Evemnt Reporting Advisers				
C. Under state law file with the SE of reports and like to receive additional state to the SEC. If the state of the second sta	ws, SEC-registered advisers may be required. These are called <i>notice filings</i> . In additionany amendments they file with the SEC. If notice of this and all subsequent filings or e(s), check the box(es) next to the state(sections).	red to provide to state securities authorities on, exempt reporting advisers may be required this is an initial application or report, check reports you submit to the SEC. If this is an of that you would like to receive notice of the	a copy of the Form ADV and any amendments they ed to provide state securities authorities with a copy is the box(es) next to the state(s) that you would amendment to direct your notice filings or reports to its and all subsequent filings or reports you submiting to state(s) that currently receive them, uncheck			
□ AL □ AK		□ NE □ NV	□ sc □ sp			
□ AK □ AZ	□ IA	□ NH	□ TN			
□ AR	□ KS		□ TX			
□ CA	□ KY	□ NM	□ UT			
□ co	□ LA	□ NY	□ VI			
□ ст	□ ME	□ NC				
□ DE	□ MD	III	□ VA			
		□ ND				
□ DC	□ MA	Он	□ WA			
□ FL	∥ ⊑ мі	□ ок	□ wv			
☐ GA	∥ □ MN	OR	□ wı			
□ GU	∥ □ MS	□ PA	□ WY			
□н	□ мо	□ PR				
□ ID	∥ □ мт	□ RI				
_		lings or reports from going to a state that curr your amendment must be filed before the end	rently receives them and you do not want to pay that of the year (December 31).			
SECTION 2.A.(8) R	elated Adviser					
	adviser that is registered with the SEC ar		ntrol, are controlled by, or are under common control is the same as that of the registered adviser,			
Name of Registered	I Investment Adviser					
CRD Number of Registered Investment Adviser						
SEC Number of Reg	SEC Number of Registered Investment Adviser -					
SECTION 2.A.(9) Ir	nvestment Adviser Expecting to be Fligib	le for Commission Registration within 120) Days			
If you are relying of within 120 days, you deemed to have made and I am not registed register with the	n rule 203A-2(c), the exemption from the pour are required to make certain representated the required representations. You must red or required to be registered with the Se SEC within 120 days after the date my reserved.	prohibition on registration available to an additions about your eligibility for SEC registrations make both of these representations: SEC or a state securities authority and I have begistration with the SEC becomes effective.	viser that expects to be eligible for SEC registration on. By checking the appropriate boxes, you will be a reasonable expectation that I will be eligible to becomes effective, I would be prohibited by Section			
- i dilucitane lu W	minaraw nom olo registration ii, on the L	Low day are my regionation with the SEC	becomes effective, I would be profibiled by section			

203A(a) of the Advisers Act from registering with the SEC.

SEC	TION 2.A.(10) Multi-State Adviser
-	ou are relying on rule 203A-2(d), the multi-state adviser exemption from the prohibition on registration, you are required to make certain representations out your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.
If v	ou are applying for registration as an investment adviser with the SEC, you must make both of these representations:
	I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the state securities authorities in those states.
	I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than 15 states to register as an investment adviser with the state securities authorities of those states.
If v	ou are submitting your annual updating amendment, you must make this representation:
	Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the state securities authorities in those states.
SEC	TION 2.A.(12) SEC Exemptive <i>Order</i>
If y	ou are relying upon an SEC order exempting you from the prohibition on registration, provide the following information:
۸۵۳	Nicotion Number
	olication Number:
803	} -
Dat	re of <i>order</i> :
14	2 Farms of Ormania Alian
	n 3 Form of Organization but are filing an umbrella registration, the information in Item 3 should be provided for the filing adviser only.
	How are you organized?
Α.	Corporation
	Sole Proprietorship
	C Limited Liability Partnership (LLP)
	O Partnership
	C Limited Liability Company (LLC)
	Limited Partnership (LP)
	Other (specify):
	If you are changing your response to this Item, see Part 1A Instruction 4.
B.	In what month does your fiscal year end each year? DECEMBER
C.	Under the laws of what state or country are you organized?
	State Country
	Delaware United States
	If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state or country where you reside.
	If you are changing your response to this Item, see Part 1A Instruction 4.
Iten	n 4 Successions
	Yes No
A.	Are you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your structure or legal status (e.g., form of organization or state of incorporation)?
	If "yes", complete Item 4.B. and Section 4 of Schedule D.
B.	Date of Succession: (MM/DD/YYYY)
	If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instruction 4.

SECTION 4 Successions

No Information Filed

Item 5 Information About Your Advisory Business - Employees, Clients, and Compensation

Responses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making regulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5.

Employees

If you are organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an employee performs more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5).

- A. Approximately how many *employees* do you have? Include full- and part-time *employees* but do not include any clerical workers.
- B. (1) Approximately how many of the *employees* reported in 5.A. perform investment advisory functions (including research)?
 - (2) Approximately how many of the *employees* reported in 5.A. are registered representatives of a broker-dealer?
 - (3) Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securities authorities* as *investment adviser representatives*?
 - (4) Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securities authorities* as *investment adviser representatives* for an investment adviser other than you?
 - (5) Approximately how many of the *employees* reported in 5.A. are licensed agents of an insurance company or agency?
 - (6) Approximately how many firms or other *persons* solicit advisory *clients* on your behalf?

In your response to Item 5.B. (6), do not count any of your employees and count a firm only once – do not count each of the firm's employees that solicit on your behalf.

Clients

In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

- C. (1) To approximately how many *clients* for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently completed fiscal year?
 - (2) Approximately what percentage of your *clients* are non-*United States persons*? 70%
- D. For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.

The category "business development companies" consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, do not answer (1)(d) or (3)(d) below.

Indicate the approximate number of your *clients* and amount of your total regulatory assets under management (reported in Item 5.F. below) attributable to each of the following type of *client*. If you have fewer than 5 *clients* in a particular category (other than (d), (e), and (f)) you may check Item 5.D.(2) rather than respond to Item 5.D.(1).

The aggregate amount of regulatory assets under management reported in Item 5.D.(3) should equal the total amount of regulatory assets under management reported in Item 5.F.(2)(c) below.

If a *client* fits into more than one category, select one category that most accurately represents the *client* to avoid double counting *clients* and assets. If you advise a registered investment company, business development company, or pooled investment vehicle, report those assets in categories (d), (e), and (f) as applicable.

Type of Client	(1) Number of Client(s)	(2) Fewer than 5 <i>Clients</i>	(3) Amount of Regulatory Assets under Management	
(a) Individuals (other than high net worth individuals)	0		\$ O	

	(b) High het worth individuals	0	land.	\$ 0
	(c) Banking or thrift institutions	0		\$ 0
	(d) Investment companies	0		\$ 0
	(e) Business development companies	0		\$ 0
	(f) Pooled investment vehicles (other than investment companies and business development companies)	21		\$ 7,622,640,223
	(g) Pension and profit sharing plans (but not the plan participants or government pension plans)		P	\$ 486,203,304
	(h) Charitable organizations	0		\$ 0
	(i) State or municipal <i>government entities</i> (including government pension plans)	0		\$ 0
	(j) Other investment advisers	0		\$ 0
	(k) Insurance companies	0		\$ 0
	(I) Sovereign wealth funds and foreign official institutions	0		\$ 0
	(m) Corporations or other businesses not listed above	0		\$ 0
	(n) Other:	0		\$ 0
E.	You are compensated for your investment advisory services by (check all (1) A percentage of assets under your management (2) Hourly charges (3) Subscription fees (for a newsletter or periodical) (4) Fixed fees (other than subscription fees) (5) Commissions (6) Performance-based fees (7) Other (specify):	that apply):		
Iton	n 5 Information About Your Advisory Business - Regulatory Assets Und	er Management		
	gulatory Assets Under Management	er wanagement		
	,			Yes No
F.	(1) Do you provide continuous and regular supervisory or management s	services to securities	portfolios?	• c
	(2) If yes, what is the amount of your regulatory assets under managem	nent and total number	er of accounts?	
	U.S. Dollar Amount		Total Nun	nber of Accounts
	Discretionary: (a) \$8,108,843,527		(d) 22	
	Non-Discretionary: (b) \$ 0		(e) 0	
	Total: (c) \$ 8,108,843,527		(f) 22	
	Part 1A Instruction 5.b. explains how to calculate your regulatory asset completing this Item.	's under managemen	t. You must follow t	hese instructions carefully when
	(3) What is the approximate amount of your total regulatory assets under	r management (repo	orted in Item 5.F.(2	2)(c) above) attributable to <i>clients</i> who
	are non-United States persons?			
	\$ 5,688,688,761			
Iten	n 5 Information About Your Advisory Business - Advisory Activities			
	visory Activities			
G.	What type(s) of advisory services do you provide? Check all that apply.			
	 (1) Financial planning services (2) Portfolio management for individuals and/or small businesses (3) Portfolio management for investment companies (as well as "busection 54 of the Investment Company Act of 1940) ✓ (4) Portfolio management for pooled investment vehicles (other the Portfolio management for businesses (other than small busine other pooled investment vehicles) (6) Pension consulting services (7) Selection of other advisers (including private fund managers) 	ian investment comp	oanies)	
	(8) Publication of periodicals or newsletters			

Do not check Item 5.G.(3) unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, including as a subadviser. If you check Item 5.G.(3), report the 811 or 814 number of the investment company or

	investment companies to which you provide advice in Section 5.G.(3) or Schedule D.		
Н.	If you provide financial planning services, to how many <i>clients</i> did you provide these services during your last fiscal year? O 1 - 10 O 11 - 25 O 26 - 50 O 51 - 100 O 101 - 250 O 101 - 250 O 251 - 500 More than 500 If more than 500, how many? (round to the nearest 500)		
	In your responses to this Item 5.H., do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relat with those investors.	ionship)
		Yes	No
Ι.	(1) Do you participate in a wrap fee program?	0	⊙
	(2) If you participate in a wrap fee program, what is the amount of your regulatory assets under management attributable to acting as:(a) sponsor to a wrap fee program\$		
	(b) portfolio manager for a wrap fee program?		
	\$ (c) <i>sponsor</i> to and portfolio manager for the same <i>wrap fee program</i> ? \$		
	If you report an amount in Item 5.1.(2)(c), do not report that amount in Item 5.1.(2)(a) or Item 5.1.(2)(b).		
	If you are a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.1.(2) of Sci	hedule	D.
	If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered wrap fee program, do not check Item 5.1.(1) or enter any amounts in response to Item 5.1.(2).		
J.	(1) In response to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of investments?	Yes O	No ⊙
	(2) Do you report <i>client</i> assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under management?	0	•
K.	Separately Managed Account Clients		
	(1) Do you have regulatory assets under management attributable to <i>clients</i> other than those listed in Item 5.D.(3)(d)-(f) (separately managed account <i>clients</i>)?	Yes ©	No C
	If yes, complete Section 5.K.(1) of Schedule D.		
	(2) Do you engage in borrowing transactions on behalf of any of the separately managed account clients that you advise?	•	0
	If yes, complete Section 5.K.(2) of Schedule D.		
	(3) Do you engage in derivative transactions on behalf of any of the separately managed account clients that you advise?	•	0
	If yes, complete Section 5.K.(2) of Schedule D.		
	(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management? If yes, complete Section 5.K.(3) of Schedule D for each custodian.	•	0
L.	Marketing Activities		
		Yes	No
	(1) Do any of your advertisements include:		
	(a) Performance results?	•	0
	(b) A reference to specific investment advice provided by you (as that phrase is used in rule 206(4)-1(a)(5))?	•	0

(c) Testimonials (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	•
(d) Endorsements (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	•
(e) Third-party ratings?	0	•
	If you answer "yes" to L(1)(c), (d), or (e) above, do you pay or otherwise provide cash or non-cash compensation, directly or indirectly, in nection with the use of testimonials, endorsements, or third-party ratings?	0	0
(3)	Do any of your advertisements include hypothetical performance?	•	0
(4)	Do any of your advertisements include predecessor performance?	•	0

SECTION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies

No Information Filed

SECTION 5.1.(2) Wrap Fee Programs

No Information Filed

SECTION 5.K.(1) Separately Managed Accounts

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least \$10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

Asse	et Type	Mid-year	End of year
(i)	Exchange-Traded Equity Securities	%	%
(ii)	Non Exchange-Traded Equity Securities	%	%
(iii)	U.S. Government/Agency Bonds	%	%
(iv)	U.S. State and Local Bonds	%	%
(v)	Sovereign Bonds	%	%
(vi)	Investment Grade Corporate Bonds	%	%
(vii)	Non-Investment Grade Corporate Bonds	%	%
(viii)	Derivatives	%	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%	%
(xi)	Cash and Cash Equivalents	%	%
(xii)	Other	%	%

Generally describe any assets included in "Other"

Asset Type	End of year
(i) Exchange-Traded Equity Securities	0 %
(ii) Non Exchange-Traded Equity Securities	0 %
(iii) U.S. Government/Agency Bonds	0 %
(iv) U.S. State and Local Bonds	0 %
(v) Sovereign Bonds	0 %
(vi) Investment Grade Corporate Bonds	0 %
(vii) Non-Investment Grade Corporate Bonds	0 %
(viii) Derivatives	0 %
(ix) Securities Issued by Registered Investment Companies or Business Development Companies	0 %
(x) Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Companies)	s Development 77 %
(xi) Cash and Cash Equivalents	28 %
(xii) Other	0 %

Generally describe any assets included in "Other"

(b)

SECTION 5.K.(2) Separately Managed Accounts - Use of Borrowings and Derivatives

☑ No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

In column 3, provide aggregate *gross notional value* of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

(i) Mid-Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3) Derivative Exposures				
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) Equity Derivative	(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(ii) End of Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3)	Derivative E	Exposures	
			(a) Interest	(b) Foreign			

			Rate Derivative	Exchange Derivative		(d) Equity Derivative	(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings
Less than 10%	\$	\$
10-149%	\$	\$
150% or more	\$	\$

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

SECTION 5.K.(3)	Custodians for	Separately	y Managed	Accounts
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Complete a separate Schedule D Section 5.K.(3) for ea	ch custodian that holds ten	percent or more of your	aggregate separately	managed account
regulatory assets under management.				

- (a) Legal name of custodian:
 - J.P. MORGAN SECURITIES LLC
- (b) Primary business name of custodian:
 - J.P. MORGAN SECURITIES LLC
- (c) The location(s) of the custodian's office(s) responsible for *custody* of the assets:

City: State: Country: NEW YORK New York United States

Yes No

 \circ

- (d) Is the custodian a related person of your firm?
- (e) If the custodian is a broker-dealer, provide its SEC registration number (if any)

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- (f) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its *legal entity identifier* (if
- (g) What amount of your regulatory assets under management attributable to separately managed accounts is held at the custodian? \$ 328,091,143

Item 6 Other Business Activities

In this Item, we request information about your firm's other business activities.

- A. You are actively engaged in business as a (check all that apply):
 - (1) broker-dealer (registered or unregistered)
 - (2) registered representative of a broker-dealer
 - (3) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
 - (4) futures commission merchant

	(5) real estate broker, dealer, or agent (6) insurance broker or agent (7) bank (including a separately identifiable department or division of a bank) (8) trust company (9) registered municipal advisor (10) registered security-based swap dealer (11) major security-based swap participant (12) accountant or accounting firm (13) lawyer or law firm (14) other financial product salesperson (specify):		
	If you engage in other business using a name that is different from the names reported in Items 1.A. or 1.B.(1), complete Section 6.A. of Schedule D.	Yes	No
В.	(1) Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?		•
	(2) If yes, is this other business your primary business?	0	0
	If "yes," describe this other business on Section 6.B.(2) of Schedule D, and if you engage in this business under a different name, provide that na	me.	
		Yes	No
	(3) Do you sell products or provide services other than investment advice to your advisory clients?	0	⊙
	If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that na	me.	
SEC	ON 6.A. Names of Your Other Businesses		
	No Information Filed		
SEC	ON 6.B.(2) Description of Primary Business		
De:	ribe your primary business (not your investment advisory business):		
lf y	u engage in that business under a different name, provide that name:		
SEC	ON 6.B.(3) Description of Other Products and Services		
De	ribe other products or services you sell to your client. You may omit products and services that you listed in Section 6.B.(2) above.		
lf y	u engage in that business under a different name, provide that name:		
ln t	7 Financial Industry Affiliations s Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest between you and your clients.	st ma	ay
Α.	This part of Item 7 requires you to provide information about you and your related persons, including foreign affiliates. Your related persons are all advisory affiliates and any person that is under common control with you. You have a related person that is a (check all that apply):	of yo	our
	commodity pool operator or commodity trading advisor (whether registered or exempt from registration) cylia futures commission merchant banking or thrift institution cylia futures company cylia future company or agency cylia future cylia fut		
	Note that I tem 7.A. should not be used to disclose that some of your employees perform investment advisory functions or are registered representative broker dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under I tem 5.B. (1). The number of		

Note that Item 7.A. should not be used to disclose that some of your employees perform investment advisory functions or are registered representatives of a broker-dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B.(1). The number of your firm's employees who are registered representatives of a broker-dealer should be disclosed under Item 5.B.(2).

Note that if you are filing an umbrella registration, you should not check Item 7.A. (2) with respect to your relying advisers, and you do not have to complete Section 7.A. in Schedule D for your relying advisers. You should complete a Schedule R for each relying adviser.

For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of Schedule D.

You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients.

You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your

	clients (other than any mutual fund transfer agent pursuant to rule operationally independent under rule 206(4)-2 of the Advisers Act		ardless of whether you have determined the related pers	on to be
SEC	CTION 7.A. Financial Industry Affiliations			
Со	omplete a separate Schedule D Section 7.A. for each <i>related person</i>	n listed in Item 7.A.		
1.	Legal Name of <i>Related Person</i> : ONE WILLIAM STREET CAPITAL PARTNERS GP, LLC Primary Business Name of <i>Related Person</i> :			
	ONE WILLIAM STREET CAPITAL PARTNERS GP, LLC			
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 80-	02-)		
	or Other			
4.	Related Person's (a) CRD Number (if any):			
	(b) CIK Number(s) (if any):			
		No Information F	led	
5.	Related Person is: (check all that apply) (a) □ broker-dealer, municipal securities dealer, or government other investment adviser (including financial planners) (c) □ registered municipal advisor (d) □ registered security-based swap dealer (e) □ major security-based swap participant (f) ☑ commodity pool operator or commodity trading advisor (g) □ futures commission merchant (h) □ banking or thrift institution (i) □ trust company (j) □ accountant or accounting firm (k) □ lawyer or law firm (l) □ insurance company or agency (m) □ pension consultant (n) □ real estate broker or dealer (o) □ sponsor or syndicator of limited partnerships (or equivalent) (p) ☑ sponsor, general partner, managing member (or equivalent)	or (whether registered o	or exempt from registration) d investment vehicles	Yes No
6.	Do you control or are you controlled by the related person?			0 0
7.	Are you and the related person under common control?			⊙ (
8.	(a) Does the related person act as a qualified custodian for you	ur <i>clients</i> in connection	with advisory services you provide to clients?	0 6
	(b) If you are registering or registered with the SEC and you represumption that you are not operationally independent (prequired to obtain a surprise examination for your clients' for the second control of the second	oursuant to rule 206(4)	-2(d)(5)) from the <i>related person</i> and thus are not	0 0
	(c) If you have answered "yes" to question 8.(a) above, provide Number and Street 1: City: State: If this address is a private residence, check this box:	de the location of the <i>i</i> Number and Stre Country:	· · · · · · · · · · · · · · · · · · ·	<i>lients'</i> assets
9.	(a) If the related person is an investment adviser, is it exempt f	from registration?		Yes No
. フ.	- var - n increated belown a an investment adviser. Is it exembly	n om registration!		C) (4

	(0)	If the answer is yes, under what exemption?		
10.			0	•
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered. No Information Filed	ed.	
11.	Do y	you and the related person share any supervised persons?	•	С
12.	Do y	you and the <i>related person</i> share the same physical location?	•	С
1.	_	al Name of <i>Related Person</i> : S CAPITAL PARTNERS GP IV, LLC		
2.		nary Business Name of <i>Related Person</i> : S CAPITAL PARTNERS GP IV, LLC		
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	er		
4.	Rela	ited Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (n) (o)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	es"	No
6.	Do y		0	
7.	Are :	you and the related person under common control?	•	0
8.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	©
	(b) (c)	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> as	o isse	
		Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
9.	(a)		'es	
7.		If the answer is yes, under what exemption?	0	•
1∩	(2)	Is the related person registered with a foreign financial regulatory authority?	_	
IU.	(a) (b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered. No Information Filed		•

11.	Do you and the related person share any supervised persons?	⊙	0
12.	Do you and the <i>related person</i> share the same physical location?	•	0
	Legal Name of <i>Related Person</i> : OWS CAPITAL PARTNERS GP VI, LLC		
	Primary Business Name of <i>Related Person</i> : OWS CAPITAL PARTNERS GP VI, LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
	Related Person is: (check all that apply) (a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer (b) ☑ other investment adviser (including financial planners) (c) □ registered municipal advisor		
	(d) ☐ registered security-based swap dealer (e) ☐ major security-based swap participant (f) ☑ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	 (g) ☐ futures commission merchant (h) ☐ banking or thrift institution (i) ☐ trust company (j) ☐ accountant or accounting firm 		
	 (j) □ accountant or accounting firm (k) □ lawyer or law firm (l) □ insurance company or agency (m) □ pension consultant 		
	(n) \square real estate broker or dealer		
	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) v sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6.	Do you control or are you controlled by the related person?	0	•
7.	Are you and the related person under common control?	•	0
	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>?(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>?	0	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> Number and Street 1: Number 2:	;'asse	ets:
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: \square		
0	(a) If the related person is an investment advisor, is it exempt from registration?	Yes	
	(a) If the related person is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	0	•
10.	(a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?	0	•
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registed. No Information Filed	ered.	
11.	Do you and the related person share any supervised persons?	•	0
12.	Do you and the related person share the same physical location?	•	0

11. Do you and the *related person* share any *supervised persons*?

Ι.	OWS CAPITAL PARTNERS GP V, LLC		
	Primary Business Name of <i>Related Person</i> : OWS CAPITAL PARTNERS GP V, LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
1.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply) (a)	Yes I	No
ó .	Do you control or are you controlled by the related person?		⊙
7.	Are you and the related person under common control?	•	0
3.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your Number and Street 1: Number and Street 2:	clients' asset	is:
	City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box: \square	Yes N	No
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	•
	(b) If the answer is yes, under what exemption?		
10.	(a) Is the related person registered with a foreign financial regulatory authority?	0	•
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is r No Information Filed	registered.	
11.	Do you and the related person share any supervised persons?	•	0
12.	Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of <i>Related Person</i> : OWS CAPITAL PARTNERS GP VIII, LLC		
2.	Primary Business Name of <i>Related Person</i> : OWS CAPITAL PARTNERS GP VIII, LLC		

3.	Reia	lated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Oth	ner		
4.	Rela (a)	lated Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	Relation (a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm		
		pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	v	
6.	Do y	you control or are you controlled by the related person?	Yes O	
7.	Are	e you and the related person under common control?	•	0
8.	(a) (b)		0	0
	(c)	If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clies</i> . Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes O	
	(b)	If the answer is yes, under what exemption?		
10.	(a) (b)		C stered.	•
11.	Do y	you and the related person share any supervised persons?	•	0
12.	Do <u>y</u>	you and the <i>related person</i> share the same physical location?	•	0
1.	_	gal Name of <i>Related Person</i> : /S CAPITAL ADVISORS, LLC		
2.		mary Business Name of <i>Related Person</i> : /S CAPITAL ADVISORS, LLC		
3.		lated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 1 - 114286 ner		
4.	Rela	lated Person's		

	(a)	CRD Number (if any):		
	(h)	298723 CIK Number(s) (if any):		
	(b)	No Information Filed		
5.		ted Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners)		
	(c) (d)	registered municipal advisor registered security-based swap dealer		
	(e) (f)	major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) (h)	futures commission merchant banking or thrift institution		
	(i)	trust company		
	(j) (k)	accountant or accounting firm lawyer or law firm		
	(l) (m)	insurance company or agency pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	Ν
6.	Do y	ou control or are you controlled by the related person?	⊙	(
7.	Are :	you and the <i>related person</i> under common <i>control</i> ?	0	(
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	(
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	(
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	ass€	et:
			Yes	
9.	(a) (b)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption?	0	6
	(6)			
10	(a) (b)	Is the related person registered with a foreign financial regulatory authority? If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register	C red.	(
11	Dow	No Information Filed rou and the related person share any supervised persons?		
			•	
12	Во у	ou and the <i>related person</i> share the same physical location?	⊙	(
Ite	n 7 <i>P</i>	rivate Fund Reporting		
		· -	Yes	N
B.	Are yo	ou an adviser to any <i>private fund</i> ?	•	(
	sentei report 7.B.(1	s," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in the race and in Instruction 6 of the Instructions to Part 1A. If you are registered or applying for registration with the SEC or reporting as an SEC exempt ing adviser, and another SEC-registered adviser or SEC exempt reporting adviser reports this information with respect to any such private fund in Section 2.B.(1) of Schedule D with respect to that private fund. You red, complete Section 7.B.(2) of Schedule D.	ectioi	n
	code,	ner case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphabet or similar designation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same code of ation in place of the fund's name.		
SEC	TION	I 7.B.(1) <i>Private Fund</i> Reporting		

Funds per Page: 15 Total Funds: 9

A. PI	RIVATE FUND						
Info	rmation About the Private Fund						
1.	(a) Name of the <i>private fund</i> :	LTD					
	ONE WILLIAM STREET CAPITAL MASTER FUND, (b) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-9360747329	LID.					
2.	Under the laws of what state or country is the <i>pri</i>						
		untry: yman Islands					
3.	(a) Name(s) of General Partner, Manager, Trustee	e, or Directors (or <i>persons</i> serv	/ing in a similar capacity):				
	Name of General Partner, Manager, Trustee, or	Director					
	DIRECTORS: DAVID SHERR, KURT LOCHER, JOHN [D'AGOSTINO, ALAINA DANLEY,	VANESSA GILMAN				
	(b) If filing an <i>umbrella registration</i> , identify the <i>fil</i>	ing adviser and/or relying advis	ser(s) that sponsor(s) or manage(s) this private fund.				
		No Information	Filed				
4.	The private fund (check all that apply; you must ch						
			der section 3(c)(1) of the Investment Company Act of 1940				
	(2) qualifies for the exclusion from the definition	on of investment company und	der section 3(c)(7) of the Investment Company Act of 1940				
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.						
	Name of Country/English Name of Foreign Financial Regulatory Authority						
	Cayman Islands - Cayman Islands Monetary Auth	nority					
				Yes	No		
6.	(a) Is this a "master fund" in a master-feeder arr	angement?		\odot	\circ		
	(b) If yes, what is the name and private fund iden	tification number (if any) of th	ne feeder funds investing in this private fund?				
	Name of private fund		Private fund identification number				
	ONE WILLIAM STREET CAPITAL INTERMEDIATE FU	ND, L.P.	805-6836126300				
	ONE WILLIAM STREET CAPITAL OFFSHORE FUND I	I, LTD.	805-4344599008				
	ONE WILLIAM STREET CAPITAL OFFSHORE FUND L	_TD	805-6289860129				
	ONE WILLIAM STREET CAPITAL PARTNERS II, L.P.		805-9940477595				
	ONE WILLIAM STREET CAPITAL PARTNERS, L.P.		805-7783365633				
				Yes	No		
	(c) Is this a "feeder fund" in a master-feeder arra	angement?		0	•		
	(d) If yes, what is the name and <i>private fund</i> iden Name of <i>private fund</i> :	_	e master fund in which this <i>private fund</i> invests?	~	•		
	Private fund identification number: (include the "805-" prefix also)						
	NOTE: You must complete question 6 for each ma for the master-feeder arrangement or reporting o		ardless of whether you are filing a single Schedule D, Section	า 7.B.((1)		
7.	If you are filing a single Schedule D, Section 7.B.(the feeder funds answer the following questions:	•	ement according to the instructions to this Section 7.B.(1), for	or eac'	h of		
	Additional Feeder Fund Information : 5 Record	(c) Filad					

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for

each of the feeder funds answer the following questions:

		ONE WILLIAM STREET CAPITAL INTERMEDIATE FUND, L.P.
	(b)	Private fund identification number: (include the "805-" prefix also) 805-6836126300
	(c)	Under the laws of what state or country is the <i>private fund</i> organized:
	(c)	State: Country:
		Cayman Islands
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):
		Name of General Partner, Manager, Trustee or Director
		ONE WILLIAM STREET CAPITAL PARTNERS GP, LLC
	(d) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed
	(e)	The <i>private fund</i> (check all that apply; you must check at least one):
	(C)	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of
		1940
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
	(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed
7.	•	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for fithe feeder funds answer the following questions:
	(a)	Name of the <i>private fund</i> :
		ONE WILLIAM STREET CAPITAL OFFSHORE FUND II, LTD.
	(b)	Private fund identification number: (include the "805-" prefix also)
		805-4344599008
	(c)	Under the laws of what state or country is the <i>private fund</i> organized: State: Country:
		Cayman Islands
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):
		Name of General Partner, Manager, Trustee or Director
		DIRECTORS: DAVID SHERR, KURT LOCHER, JOHN D'AGOSTINO, ALAINA DANLEY, VANESSA GILMAN
	(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:
		No Information Filed
	(e)	The <i>private fund</i> (check all that apply; you must check at least one):
		\Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of
		1940 ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
	(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
		Name of Country/English Name of Foreign Financial Regulatory Authority
		Cayman Islands - Cayman Islands Monetary Authority

(a)

Name of the *private fund*:

(a)	Name of the private fund:				
	ONE WILLIAM STREET CAPITAL OFFSHORE FUND, LTD.				
(b)	Private fund identification number:				
	(include the "805-" prefix also)				
	805-6289860129				
(c)	Under the laws of what state or country is the <i>private fund</i> organized:				
	State: Country:				
	Cayman Islands				
(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):				
	Name of General Partner, Manager, Trustee or Director				
	DIRECTORS: DAVID SHERR, KURT LOCHER, JOHN D'AGOSTINO, ALAINA DANLEY, VANESSA GILMAN				
(d) (3)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund-				
(u) (z)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed				
(e)	The private fund (check all that apply; you must check at least one):				
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company A				
	1940				
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company A 1940				
(f)	List the name and equative in English, of each foreign financial regulatory outbority with which the private fund is registered				
(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.				
	Name of Country/English Name of Foreign Financial Regulatory Authority				
	Cayman Islands - Cayman Islands Monetary Authority				
-	Cayman Islands - Cayman Islands Monetary Authority				
each o (a)	Cayman Islands - Cayman Islands Monetary Authority are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1 f the feeder funds answer the following questions: Name of the private fund: ONE WILLIAM STREET CAPITAL PARTNERS II, L.P. Private fund identification number: (include the "805-" prefix also)				
each o (a) (b)	Cayman Islands - Cayman Islands Monetary Authority are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1 f the feeder funds answer the following questions: Name of the private fund: ONE WILLIAM STREET CAPITAL PARTNERS II, L.P. Private fund identification number: (include the "805-" prefix also) 805-9940477595 Under the laws of what state or country is the private fund organized: State: Country:				
each o (a) (b)	Cayman Islands - Cayman Islands Monetary Authority are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1 f the feeder funds answer the following questions: Name of the private fund: ONE WILLIAM STREET CAPITAL PARTNERS II, L.P. Private fund identification number: (include the "805-" prefix also) 805-9940477595 Under the laws of what state or country is the private fund organized: State: Country: Delaware United States				
each o (a) (b)	Cayman Islands - Cayman Islands Monetary Authority are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1 f the feeder funds answer the following questions: Name of the private fund: ONE WILLIAM STREET CAPITAL PARTNERS II, L.P. Private fund identification number: (include the "805-" prefix also) 805-9940477595 Under the laws of what state or country is the private fund organized: State: Country: Delaware United States Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):				
each o (a) (b) (c)	Cayman Islands - Cayman Islands Monetary Authority are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1 f the feeder funds answer the following questions: Name of the private fund: ONE WILLIAM STREET CAPITAL PARTNERS II, L.P. Private fund identification number: (include the "805-" prefix also) 805-9940477595 Under the laws of what state or country is the private fund organized: State: Country: Delaware United States Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee or Director				

	(1)	No Information Filed	
7.	•	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) for the feeder funds answer the following questions:), for
	(a)	Name of the private fund:	
		ONE WILLIAM STREET CAPITAL PARTNERS, L.P.	
	(b)	Private fund identification number: (include the "805-" prefix also) 805-7783365633	
	(c)	Under the laws of what state or country is the <i>private fund</i> organized:	
		State: Country: Delaware United States	
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):	
		Name of General Partner, Manager, Trustee or Director	
		ONE WILLIAM STREET CAPITAL PARTNERS GP, LLC	
	(d) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed	
	(e)	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Ac 1940	ct of
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Ac 1940	ct of
	(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed	
asse	ets in a s	urposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all osingle fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	ssued
			Yes N
	·	rivate fund a "fund of funds"?	0 (
		urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies.	
(b)	If yes, c	loes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0 (
			Yes N
		last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment at of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	⊙ (
Wha	at type o	f fund is the private fund?	
⊙ r	nedge fu	nd $^{f O}$ liquidity fund $^{f O}$ private equity fund $^{f O}$ real estate fund $^{f O}$ securitized asset fund $^{f O}$ venture capital fund $^{f O}$ Other <i>private</i>	e fund
NOT	E: For d	efinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.	
	rent gros 353,938	ss asset value of the <i>private fund</i> : ,935	
nersl	hip		
			

12. Minimum investment commitment required of an investor in the *private fund*:

	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in organizational documents of the fund).	the	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 240		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 11%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 13%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 49%		
<u> Υοι</u>	ır Advisory Services		
17	(a) Are you a subadvisor to this private fund	Yes	
17.	(a) Are you a subadviser to this <i>private fund</i>?(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.	er to	•
	No Information Filed		
4.0		Yes	
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the to question 18.(a) is "no," leave this question blank.	C ne answ	⊙ /er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
Priv	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No O
22	If yes, provide the <i>private fund's</i> Form D file number (if any):		
22.	Form D file number		
	021-118148		
	021-121175		
	021-154991		
	021-201381		
	021-273823		
B. S	ERVICE PROVIDERS		
Auc	<u>litors</u>		
23	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?		No.
۷.	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		O e e e e e e e e e e e e e e e e e e e	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.	ing firm	1,
	Additional Auditor Information : 2 Record(s) Filed.		

\$ 250,000

(b) Name of the auditing firm:						
ERNST & YOUNG LLP						
(c) The location of the auditing firm's office re	esponsible for the <i>priva</i>	ate fund's audit (city, state and country):				
	State: Ilinois	Country: United States				
CHICAGO	IIIIIOIS	United States	Yes	No		
(d) Is the auditing firm an independent public a	accountant?		\odot	0		
(e) Is the auditing firm registered with the Pul	blic Company Account	ing Oversight Board?	•	0		
If yes, Public Company Accounting Oversig	ght Board-Assigned Nu	mber:				
(f) If "yes" to (e) above, is the auditing firm s accordance with its rules?	subject to regular inspe	ection by the Public Company Accounting Oversight Board in	•	0		
If the answer to question 23.(a)(1) is "yes," read auditing firm, you must complete questions (b)		b) through (h) below. If the <i>private fund</i> uses more than one y for each auditing firm.				
(b) Name of the auditing firm: ERNST & YOUNG LTD.						
(c) The location of the auditing firm's office re	esponsible for the <i>priva</i>	ate fund's audit (city, state and country):				
City: GRAND CAYMAN	State:	Country: Cayman Islands				
GRAND CATIVIAN		Cayman Islands	Yes	No		
(d) Is the auditing firm an independent public a	accountant?		•	0		
(e) Is the auditing firm registered with the Pul	blic Company Account	ing Oversight Board?	•	0		
If yes, Public Company Accounting Oversig	ght Board-Assigned Nu	mber:				
(f) If "yes" to (e) above, is the auditing firm s accordance with its rules?	subject to regular inspe	ection by the Public Company Accounting Oversight Board in	•	0		
			Y	es No		
Are the <i>private fund's</i> audited financial statement investors?	ts for the most recentl	y completed fiscal year distributed to the private fund's	6	9 0		
	m for the <i>private fund</i> :	since your last <i>annual updating amendment</i> contain unqualified	opinio	ons?		
⊙ Yes O No O Report Not Yet Received						
f you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is ava						
roker						
Does the <i>private fund</i> use one or more prime bro	nkers?		Y	es No		
If the answer to question 24.(a) is "yes," respon	nd to questions (b) thr	rough (e) below for each prime broker the <i>private fund</i> uses. If (b) through (e) separately for each prime broker.	the pr	o C ivate		
Additional Prime Broker Information : 2 Reco	rd(s) Filed.					
	•	hrough (e) below for each prime broker the <i>private fund</i> uses.	If the			
private runu uses more than one prime broker,	you must complete qu	uestions (b) through (e) separately for each prime broker.				

BARCLAYS CAPITAL INC.

	CRD Number (if any):			
	19714			
(4)	Location of prime broker's office uses	d principally by the privat	o fund (city, state and sountry);	
	Location of prime broker's office used City:	State:	Country:	
	NEW YORK	New York	United States	
(e)	Does this prime broker act as custod	lian for some or all of the	private fund's assets?	
			o) through (e) below for each prime broker the <i>priva</i> e questions (b) through (e) separately for each prim	
	Name of the prime broker: J.P. MORGAN SECURITIES LLC			
	If the prime broker is registered with 8 - 35008	n the SEC, its registration	number:	
	CRD Number (if any): 79			
(d)	Location of prime broker's office used	d principally by the <i>privat</i> e	e fund (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	
(0)	Does this prime broker act as custod	lion for come or all of the	militata filmella acceta?	
(6)				
n (e)				
<u>n</u>	the <i>private fund</i> use any custodians (including the prime broke	ers listed above) to hold some or all of its assets?	
<u>n</u> Does			ers listed above) to hold some or all of its assets? through (g) below for each custodian the <i>private fu</i>	nd uses. If the µ
n Does	answer to question 25.(a) is "yes," r	respond to questions (b)		nd uses. If the µ
n Does f the	answer to question 25.(a) is "yes," r	respond to questions (b) nust complete questions (through (g) below for each custodian the <i>private fu</i>	nd uses. If the ந
n Does f the fund u	answer to question 25.(a) is "yes," ruses more than one custodian, you metional Custodian Information: 4 Recome answer to question 25.(a) is "yes,"	respond to questions (b) nust complete questions (cord(s) Filed.	through (g) below for each custodian the <i>private fun</i> b) through (g) separately for each custodian. b) through g) below for each custodian the <i>private fun</i>	
n Does f the fund u	answer to question 25.(a) is "yes," ruses more than one custodian, you metional Custodian Information: 4 Recome answer to question 25.(a) is "yes,"	respond to questions (b) nust complete questions (cord(s) Filed.	through (g) below for each custodian the <i>private fun</i> b) through (g) separately for each custodian.	
n Does f the fund und Addit	answer to question 25.(a) is "yes," ruses more than one custodian, you metional Custodian Information: 4 Recome answer to question 25.(a) is "yes,"	respond to questions (b) nust complete questions (cord(s) Filed.	through (g) below for each custodian the <i>private fun</i> b) through (g) separately for each custodian. b) through g) below for each custodian the <i>private func</i>	
n Does of the fund under the fund the fund (b)	answer to question 25.(a) is "yes," raises more than one custodian, you make the custodian Information: 4 Recommendation and the custodian is "yes, of uses more than one custodian, you be also be a support of the custodian.	respond to questions (b) nust complete questions (cord(s) Filed. " respond to questions (b) must complete questions	through (g) below for each custodian the <i>private fun</i> b) through (g) separately for each custodian. b) through g) below for each custodian the <i>private func</i>	
n Does of the fund und the fund (b) (c) (d)	answer to question 25.(a) is "yes," raises more than one custodian, you make the custodian Information: 4 Records answer to question 25.(a) is "yes, do uses more than one custodian, you be also make of custodian: J.P. MORGAN CHASE BANK NA Primary business name of custodian: J.P. MORGAN CHASE BANK NA The location of the custodian's office	respond to questions (b) roust complete questions (cord(s) Filed. " respond to questions (b) must complete questions e responsible for custody of	through (g) below for each custodian the <i>private fun</i> b) through (g) separately for each custodian. b) through g) below for each custodian the <i>private function</i> c) through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country)	und uses. If the
n Does of the fund und the fund (b) (c) (d)	answer to question 25.(a) is "yes," raises more than one custodian, you mustional Custodian Information: 4 Recommendation and the custodian is "yes," duses more than one custodian, you begal name of custodian: J.P. MORGAN CHASE BANK NA Primary business name of custodian: J.P. MORGAN CHASE BANK NA The location of the custodian's office City:	respond to questions (b) roust complete questions (cord(s) Filed. " respond to questions (b) must complete questions e responsible for custody of State:	through (g) below for each custodian the <i>private function</i> b) through (g) separately for each custodian. b) through g) below for each custodian the <i>private function</i> b) through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country) Country:	und uses. If the
n Does of the fund und the fund (b) (c) (d)	answer to question 25.(a) is "yes," raises more than one custodian, you make the custodian Information: 4 Records answer to question 25.(a) is "yes, do uses more than one custodian, you be also make of custodian: J.P. MORGAN CHASE BANK NA Primary business name of custodian: J.P. MORGAN CHASE BANK NA The location of the custodian's office	respond to questions (b) roust complete questions (cord(s) Filed. " respond to questions (b) must complete questions e responsible for custody of	through (g) below for each custodian the <i>private fun</i> b) through (g) separately for each custodian. b) through g) below for each custodian the <i>private function</i> c) through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country)	und uses. If the
n Does of the fund	answer to question 25.(a) is "yes," raises more than one custodian, you mustional Custodian Information: 4 Recommendation and the custodian is "yes," duses more than one custodian, you begal name of custodian: J.P. MORGAN CHASE BANK NA Primary business name of custodian: J.P. MORGAN CHASE BANK NA The location of the custodian's office City:	respond to questions (b) roust complete questions (cord(s) Filed. "respond to questions (b) must complete questions (cord(s) Filed. "respond to questions (b) must complete questions (cord(s) Filed.	through (g) below for each custodian the <i>private function</i> b) through (g) separately for each custodian. b) through g) below for each custodian the <i>private function</i> b) through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country) Country:	und uses. If the
n Does of the fund	answer to question 25.(a) is "yes," raises more than one custodian, you make the custodian Information: 4 Records answer to question 25.(a) is "yes, of uses more than one custodian, you be answer to question 25.(a) is "yes, of uses more than one custodian, you be a substantial to the custodian of the custodian: J.P. MORGAN CHASE BANK NA The location of the custodian's office city: NEW YORK Is the custodian a related person of your custodian are custodian are custodian.	respond to questions (b) roust complete questions (cord(s) Filed. "respond to questions (b) must complete questions (cord(s) Filed. "respond to questions (b) must complete questions (cord(s) Filed. "respond to questions (cord(s) Filed.	through (g) below for each custodian the <i>private function</i> b) through (g) separately for each custodian. b) through g) below for each custodian the <i>private function</i> s (b) through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country) Country: United States	und uses. If the
n Does of the fund	answer to question 25.(a) is "yes," reses more than one custodian, you must item and custodian Information: 4 Records answer to question 25.(a) is "yes, of uses more than one custodian, you begal name of custodian: J.P. MORGAN CHASE BANK NA Primary business name of custodian: J.P. MORGAN CHASE BANK NA The location of the custodian's office city: NEW YORK	respond to questions (b) roust complete questions (cord(s) Filed. "respond to questions (b) must complete questions (cord(s) Filed. "respond to questions (b) must complete questions (cord(s) Filed. "respond to questions (cord(s) Filed.	through (g) below for each custodian the <i>private function</i> b) through (g) separately for each custodian. b) through g) below for each custodian the <i>private function</i> s (b) through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country) Country: United States	und uses. If the
Does of the fund o	answer to question 25.(a) is "yes," raises more than one custodian, you make the custodian Information: 4 Records answer to question 25.(a) is "yes, of uses more than one custodian, you be answer to question 25.(a) is "yes, of uses more than one custodian, you be a substantial to the custodian of the custodian: J.P. MORGAN CHASE BANK NA The location of the custodian's office city: NEW YORK Is the custodian a related person of your custodian are custodian are custodian.	respond to questions (b) roust complete questions (cord(s) Filed. "respond to questions (b) must complete questions (cord(s) Filed. "respond to questions (b) must complete questions (cord(s) Filed. "respond to questions (cord(s) Filed.	through (g) below for each custodian the <i>private function</i> b) through (g) separately for each custodian. b) through g) below for each custodian the <i>private function</i> s (b) through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country) Country: United States	und uses. If the

identifier (if any)

7H6GLXDRUGQFU57RNE97	
If the answer to question 25.(a) is "yes," respond to questions (b) through g) be fund uses more than one custodian, you must complete questions (b) through (g	
(b) Legal name of custodian: THE BANK OF NEW YORK MELLON	
(c) Primary business name of custodian: THE BANK OF NEW YORK MELLON	
(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fu</i>	und's assets (city, state and country):
·	Country: United States
NEW TOTAL	Yes No
(e) Is the custodian a related person of your firm?	○ ●
(f) If the custodian is a broker-dealer, provide its SEC registration number (if an	ny):
CRD Number (if any):	
(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not ha identifier (if any)	ve an SEC registration number, provide its legal entity
HPFHU00Q28E4N0NFVK49	
(b) Legal name of custodian: THE NORTHERN TRUST COMPANY	
(c) Primary business name of custodian: THE NORTHERN TRUST COMPANY	
(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fu</i>	und's assets (city, state and country):
City: State: Countri CHICAGO Illinois United	ry: I States
Tillinois Office	Yes No
(e) Is the custodian a <i>related person</i> of your firm?	○ ●
(f) If the custodian is a broker-dealer, provide its SEC registration number (if an	ny):
CRD Number (if any):	
(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not ha identifier (if any)	ve an SEC registration number, provide its legal entity
6PTKHDJ8HDUF78PFWH30	
If the enques to question 25 (a) is "type " recovered to questions (b) through a) b	
If the answer to question 25.(a) is "yes," respond to questions (b) through g) be fund uses more than one custodian, you must complete questions (b) through (g	·
(b) Legal name of custodian: U.S. BANK NATIONAL ASSOCIATION	

(c) Primary business name of custodian: U.S. BANK NATIONAL ASSOCIATION

	City:	State:	Country:	
	SAINT PAUL	Minnesota	United States	
(e)	Is the custodian a <i>related per</i>	rson of your firm?		Ye
	is the custodian a related per	3011 of your mini:		0
(f) I	If the custodian is a broker-de	ealer, provide its SEC registration	n number (if any):	
(- CRD Number (if any):			
	If the custodian is not a broke identifier (if any) BYL5QZYBDK8S7L73M02	er-dealer, or is a broker-dealer b	out does not have an SEC registration number, provid	de its <i>legal entity</i>
<u>istrator</u>				
				`
	·	istrator other than your firm? "ves " respond to questions (b) t	hrough (f) below. If the <i>private fund</i> uses more than	one administrato
	•	gh (f) separately for each adminis	•	one administrate
Additi	ional Administrator Informa	tion: 2 Record(s) Filed.		
	•) through (f) below. If the <i>private fund</i> uses more tha	an one
admi	inistrator, you must complete	e questions (b) through (f) separa	ately for each administrator.	
(b)	Name of administrator:			
1	NORTHERN TRUST GLOBAL FU	IND SERVICES CAYMAN LIMITED		
(c)	Location of administrator (city	y, state and country):		
	City:	State:	Country:	
	GRAND CAYMAN		Cayman Islands	Yes
(d)	Is the administrator a <i>related</i>	person of your firm?		° °
	• •		atements to the <i>private fund's</i> investors? out not all investors))
	to all investo	73) O Some (provided to some k	out not all investors, One (provided to no investors,	,
	•		s the investor account statements to the (rest of the	•
i	nvestors? If investor accoun-	t statements are not sent to the	(rest of the) private fund's investors, respond "not a	oplicable."
	•	s "yes," respond to questions (b) e questions (b) through (f) separa) through (f) below. If the <i>private fund</i> uses more that	an one
aum	mistrator, you must complete	questions (b) through (i) separa	atery for each authinistrator.	
` ′	Name of administrator: NORTHERN TRUST HEDGE FUN	ND SERVICES, LLCT		
(6)	Location of administrator (city	v state and country):		
	Location of administrator (city City:	y, state and country): State:	Country:	
	CHICAGO	Illinois	United States	
(Yes
	is the administrator a related	nerson of your firm?		_
	Is the administrator a <i>related</i>	person of your firm?		0
(d) I		,	atements to the <i>private fund's</i> investors?	o

investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." 27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person. <u>Marketers</u> Yes No 28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. Additional Marketer Information: 4 Record(s) Filed. You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer. Yes No (b) Is the marketer a related person of your firm? (O) \circ (c) Name of the marketer: MORGAN STANLEY (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 70103 and CRD Number (if any): 149777 (e) Location of the marketer's office used principally by the *private fund* (city, state and country): City: State: Country: **NEW YORK** New York **United States** Yes No (f) Does the marketer market the private fund through one or more websites? (O) \circ (g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer. Yes No. (b) Is the marketer a *related person* of your firm? \circ **(** (c) Name of the marketer: PNC BANK, NATIONAL ASSOCIATION (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): and CRD Number (if any): (e) Location of the marketer's office used principally by the *private fund* (city, state and country): City: State: Country:

United States

0%

NEW YORK

New York

(f)				Yes	140
	Does the marketer market the pr	ivate fund through one or me	ore websites?	0	\odot
(a)	If the answer to question 28.(f) i	s "ves." list the website add	lress(es):		
(9)	The driswer to question 20.(1) T	-	Information Filed		
r	similar person. If the answer to que	estion 28.(a) is "yes," respor	agent, consultant, finder, introducer, municipal and to questions (b) through (g) below for each s	such marketer the <i>priv</i>	ate
ur	<i>a</i> uses. If the <i>private runa</i> uses mo	re than one marketer, you r	must complete questions (b) through (g) separa	tely for each marketer	
1- \	L- 4b	of control flows 2		Yes	No
(د	Is the marketer a related person of	or your firm?		0	⊙
c)	Name of the marketer:				
	STIFEL, NICOLAUS & COMPANY, II	NCORPORATED			
d)	If the marketer is registered with	the SEC, its file number (e.g	g., 801-, 8-, or 866-):		
	801 - 10746				
	and CRD Number (if any): 793				
_)	Location of the marketer's office u	used principally by the priva	te fund (city, state and country):		
٥,	City:	State:	Country:		
	ST. LOUIS	Missouri	United States	Vac	Na
f)	Does the marketer market the pr	<i>ivate fund</i> through one or m	ore websites?	Yes	ONO
		-			
g)	If the answer to question 28.(f) i	•			
		NO I	Information Filed		
or :	similar <i>person</i> . If the answer to que	estion 28.(a) is "yes," respor	agent, consultant, finder, introducer, municipal and to questions (b) through (g) below for each sometimes to must complete questions (b) through (g) separations.	such marketer the <i>priv</i>	ate
٠	a acce the private rana acce inc	. s than one markets, year	maet complete questions (b) timought (g) copara		
b)	Is the marketer a related person of	of your firm?		Yes	No
b)	Is the marketer a related person of	of your firm?			
	Is the marketer a <i>related person</i> of Name of the marketer: UBS FINANCIAL SERVICES INC.	of your firm?		Yes	No
c)	Name of the marketer: UBS FINANCIAL SERVICES INC.			Yes	No
(c)	Name of the marketer:		g., 801-, 8-, or 866-):	Yes	No
c)	Name of the marketer: UBS FINANCIAL SERVICES INC. If the marketer is registered with		g., 801-, 8-, or 866-):	Yes	No
c) d)	Name of the marketer: UBS FINANCIAL SERVICES INC. If the marketer is registered with 801 - 7163 and CRD Number (if any):	the SEC, its file number (e.g		Yes	No
c) (d)	Name of the marketer: UBS FINANCIAL SERVICES INC. If the marketer is registered with 801 - 7163 and CRD Number (if any): 8174 Location of the marketer's office of City:	the SEC, its file number (<i>e.g</i> used principally by the <i>privat</i> State:	te fund (city, state and country): Country:	Yes	No
c) d)	Name of the marketer: UBS FINANCIAL SERVICES INC. If the marketer is registered with 801 - 7163 and CRD Number (if any): 8174 Location of the marketer's office of	the SEC, its file number (e.g	te fund (city, state and country):	Yes	No ⊙
c) d)	Name of the marketer: UBS FINANCIAL SERVICES INC. If the marketer is registered with 801 - 7163 and CRD Number (if any): 8174 Location of the marketer's office of City:	the SEC, its file number (<i>e.g</i> used principally by the <i>privat</i> State: New York	<i>te fund</i> (city, state and country): Country: United States	Yes	No ⊙
c) d)	Name of the marketer: UBS FINANCIAL SERVICES INC. If the marketer is registered with 801 - 7163 and CRD Number (if any): 8174 Location of the marketer's office of City: NEW YORK Does the marketer market the processor.	the SEC, its file number (e.g used principally by the <i>privat</i> State: New York	te fund (city, state and country): Country: United States Fore websites?	Yes	No ©
c) d)	Name of the marketer: UBS FINANCIAL SERVICES INC. If the marketer is registered with 801 - 7163 and CRD Number (if any): 8174 Location of the marketer's office of City: NEW YORK	the SEC, its file number (e.g. used principally by the private State: New York vivate fund through one or me	te fund (city, state and country): Country: United States Fore websites?	Yes	No ©

1.	(a) Name of the <i>private fund</i> : OWS ABS FUND VIII, LTD. (b) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-6248643758						
2.	Under the laws of what state or country is the <i>private fund</i> organized:						
	State: Country: Cayman Islands						
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):						
	Name of General Partner, Manager, Trustee, or Director						
	DAVID SHERR - DIRECTOR						
	KURT LOCHER - DIRECTOR						
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed						
4.	The <i>private fund</i> (check all that apply; you must check at least one): ☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940						
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.						
	Name of Country/English Name of Foreign Financial Regulatory Authority						
	Cayman Islands - Cayman Islands Monetary Authority						
6.	(a) Is this a "master fund" in a master-feeder arrangement?	Yes	No ©				
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		•				
	No Information Filed						
		Yes	No				
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•				
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :						
	Private fund identification number: (include the "805-" prefix also)						
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.([1)				
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r eac	h of				
	No Information Filed						
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	ed				
0	(a) In this private fixed a "fixed of fixed 2"	Yes					
8.		0	⊙				
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t					
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0				

		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	ate fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 100,000,000		
<u>Ow</u>	nership 		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 100,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in th organizational documents of the fund).	е	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 1		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 100%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 100%		
You	ur Advisory Services		
17	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	_
17.	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	r to	•
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answe	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund?</i>	\circ	\odot
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Pri\</u>	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No O
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		

B. SERVICE PROVIDERS

Aud	itor		Vo	s No		
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	(e	_		
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	e	0		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than on you must complete questions (b) through (f) separately for each auditing firm.					
		Additional Auditor Information : 1 Record(s) Filed.				
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.				
		(b) Name of the auditing firm: DELOITTE & TOUCHE LLP				
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: GRAND CAYMAN Cayman Islands				
		GRAND CATMAN Cayman Islands	Yes	No		
		(d) Is the auditing firm an independent public accountant?	•	0		
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0		
		If yes, Public Company Accounting Oversight Board-Assigned Number: 34				
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0		
	(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	Ye ⊙	s No		
	(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified	oinigo	ns?		
	()					
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is avai	lable.		
Prim	ne E	<u>Broker</u>	v			
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	۲e	s No		
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If t fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	he <i>pri</i>			
		No Information Filed				
Cust	odi	<u>an</u>	Ye	s No		
25.	(a)	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	œ	_		
		If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	private	9		
		Additional Custodian Information: 1 Record(s) Filed.				
		If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the	e <i>priva</i>	nte		

 $\textit{fund} \ uses \ more \ than \ one \ custodian, \ you \ must \ complete \ questions \ (b) \ through \ (g) \ separately \ for \ each \ custodian.$

(b) Legal name of custodian:

THE BANK OF NEW YORK MELLON

	(c)	Primary business name of cus THE BANK OF NEW YORK MEL			
	(d)	The location of the custodian City: NEW YORK	s office responsible for <i>custody</i> c State: New York	of the <i>private fund's</i> assets (city, state and country) Country: United States	:
	(e)	Is the custodian a related per			Yes No
	(f)	If the custodian is a broker-de-	ealer, provide its SEC registration	n number (if any):	
		CRD Number (if any):			
	(g)	identifier (if any)	er-dealer, or is a broker-dealer b	out does not have an SEC registration number, pro	vide its <i>legal entity</i>
		HPFHU00Q28E4N0NFVK49			
<u>Admini</u> 26. (a)		the <i>private fund</i> use an admin	strator other than your firm?		Yes No
20. (4)	If the	e answer to question 26.(a) is	·	hrough (f) below. If the <i>private fund</i> uses more tha strator.	~ ~
	Addi	itional Administrator Informa	tion : 1 Record(s) Filed.		
		•	s "yes," respond to questions (b questions (b) through (f) separa) through (f) below. If the <i>private fund</i> uses more tately for each administrator.	han one
	(b)	Name of administrator: NORTHERN TRUST GLOBAL FU	ND SERVICES CAYMAN LIMITED		
	(c)	Location of administrator (city	, state and country):		
		City: GRAND CAYMAN	State:	Country: Cayman Islands	
					Yes No
	(d)	Is the administrator a related	person of your firm?		0 @
	(e)			atements to the <i>private fund's</i> investors? out not all investors) $oldsymbol{\mathbb{C}}$ No (provided to no investo	rs)
	(f)	·		s the investor account statements to the (rest of the (rest of the) private fund's investors, respond "not	• •
you 0% Inc rel	ur <i>relat</i> Slude o evant (ted person? nly those assets where (i) suc	n <i>person</i> carried out the valuatio used for purposes of investor sub	s (by value) was valued by a <i>person</i> , such as an ad on procedure established for that asset, if any, incluses the secriptions, redemptions or distributions, and fee ca	uding obtaining any
<u>Market</u>	ers				Yes No
28. (a)	Does	the private fund use the service	es of someone other than you o	r your <i>employees</i> for marketing purposes?	0 @
	simila	ar <i>person</i> . If the answer to ques	stion 28.(a) is "yes," respond to	ent, consultant, finder, introducer, municipal advisc questions (b) through (g) below for each such ma nplete questions (b) through (g) separately for eac	rketer the <i>private fund</i>

4. P	RIVATE FUND	
nfc	ormation About the <i>Private Fund</i>	
1.	 (a) Name of the private fund: OWS ABS IV, LP (b) Private fund identification number: (include the "805-" prefix also) 805-6082862049 	
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Delaware Country: United States	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director OWS CAPITAL PARTNERS GP VIII, LLC	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed	
4.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
5.	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed	
6.	(a) Is this a "master fund" in a master-feeder arrangement?(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i>?No Information Filed	Yes No
	 (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund identification number: (include the "805-" prefix also) 	Yes No
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	on 7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), the feeder funds answer the following questions:	for each of
	No Information Filed	
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also *private funds* or registered investment companies.

 \circ

8. (a) Is this *private fund* a "fund of funds"?

	(b) If yes, does the private rund livest in runus managed by you or by a related person!	0	О
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private equity	te fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 524,202,755		
Owi	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 5,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).)	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 1		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	r Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	NO.
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the	C answ	⊙ ′er
	to question 18.(a) is "no," leave this question blank.		
	No Information Filed		
10	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	_
17.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	О	•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
Priv	vate Offering		
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No O
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		

Form D file number

021-30	1914			
ERVICE P	ROVIDERS			
LICUICE	AOVIDENS			
<u>litors</u>				
(a) (1)	Are the <i>private fund's</i> financial statements subject to an annual audit?)	es.	_
	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		⊙ ⊙	0
If th	ne answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one aud		_	_
	must complete questions (b) through (f) separately for each auditing firm.			
Add	ditional Auditor Information : 1 Record(s) Filed.			
	the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aditing firm, you must complete questions (b) through (f) separately for each auditing firm.			
(b) Name of the auditing firm: DELOITTE & TOUCHE LLP			
(c	The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: Country:			
	NEW YORK New York United States			
		Ye	s N	lo
(0) Is the auditing firm an independent public accountant?	•	(0
(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	0	C	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 34			
(f)	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	(5
	the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> estors?		es ⊙	N
(h) Do a	all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	l opin	ions	s?
⊙ √	ves O No O Report Not Yet Received			
If yo	ou check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repor	t is av	aila'	ble
o Proka				
ne Broke		,	⁄es	N
(a) Doe	s the private fund use one or more prime brokers?		•	C
	te answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If duses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the p	riva	ite
Add	ditional Prime Broker Information : 2 Record(s) Filed.			
	the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. ivate fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	If the	ì	
(b) Name of the prime broker: BARCLAYS CAPITAL INC.			
(c) If the prime broker is registered with the SEC, its registration number:			
	8 - 41342 CRD Number (if any): 19714			
(d) Location of prime broker's office used principally by the <i>private fund</i> (city, state and country):			

() 5			Y
(e) Does this prime broker act	as custodian for some or all of the μ	orivate fund's assets?	
•		through (e) below for each prime broker the questions (b) through (e) separately for each	•
(b) Name of the prime broker: J.P. MORGAN SECURITIES			
8 - 35008	stered with the SEC, its registration r	number:	
CRD Number (if any): 79			
•	office used principally by the <i>private</i>		
City: NEW YORK	State: New York	Country: United States	
			`
(e) Does this prime broker act	as custodian for some or all of the μ	private fund's assets?	
f the answer to question 25.(a)	is "yes," respond to questions (b) the	s listed above) to hold some or all of its asset frough (g) below for each custodian the <i>priva</i> through (g) separately for each custodian.	
Does the <i>private fund</i> use any cu f the answer to question 25.(a)	is "yes," respond to questions (b) than, you must complete questions (b)	arough (g) below for each custodian the <i>priva</i>	
Does the <i>private fund</i> use any cut f the answer to question 25.(a) fund uses more than one custodical Custodian Informat If the answer to question 25.(a)	is "yes," respond to questions (b) than, you must complete questions (b) ion: 1 Record(s) Filed. a) is "yes," respond to questions (b)	arough (g) below for each custodian the <i>priva</i>	rate fund uses. If the provided water fund uses. If the provided water fund uses.
Poes the <i>private fund</i> use any cut f the answer to question 25.(a) and uses more than one custodian Additional Custodian Informat If the answer to question 25.(a)	is "yes," respond to questions (b) than, you must complete questions (bine) ion: 1 Record(s) Filed. a) is "yes," respond to questions (b) odian, you must complete questions	through (g) below for each custodian the <i>priva</i> through (g) separately for each custodian.	rate fund uses. If the provided water fund uses. If the provided water fund uses.
The answer to question 25.(a) and uses more than one custodical custodian Informat answer to question 25.(a) If the answer to question 25.(a) fund uses more than one custodian:	is "yes," respond to questions (b) than, you must complete questions (b) ion: 1 Record(s) Filed. a) is "yes," respond to questions (b) odian, you must complete questions MELLON custodian:	through (g) below for each custodian the <i>priva</i> through (g) separately for each custodian.	rate fund uses. If the provided water fund uses. If the provided water fund uses.
Opes the private fund use any cure fithe answer to question 25.(a) and uses more than one custodice. Additional Custodian Informat If the answer to question 25.(a) fund uses more than one custodian: The BANK OF NEW YORK NEW Y	is "yes," respond to questions (b) the analysis and must complete questions (b) ion: 1 Record(s) Filed. a) is "yes," respond to questions (b) odian, you must complete questions MELLON custodian: MELLON an's office responsible for custody of	through (g) below for each custodian the <i>priva</i> through (g) separately for each custodian. through g) below for each custodian the <i>priv</i> (b) through (g) separately for each custodian the <i>private fund's</i> assets (city, state and cour	vate fund uses. If the provider fund uses. If the provider fund uses.
Opes the private fund use any curf the answer to question 25.(a) and uses more than one custodian and uses more than one custodian and the answer to question 25.(a) fund uses more than one custodian: The BANK OF NEW YORK MORE	is "yes," respond to questions (b) than, you must complete questions (b) ion: 1 Record(s) Filed. a) is "yes," respond to questions (b) odian, you must complete questions MELLON custodian: MELLON	through (g) below for each custodian the <i>priva</i> through (g) separately for each custodian. through g) below for each custodian the <i>priv</i> (b) through (g) separately for each custodian	vate fund uses. If the prevate fund uses. If the prevate fund uses.
Opes the private fund use any cure fithe answer to question 25. (a) and uses more than one custodic. Additional Custodian Informat. If the answer to question 25. (a) fund uses more than one custodian: The BANK OF NEW YORK NOTHER BANK OF NEW YO	is "yes," respond to questions (b) than, you must complete questions (b) ion: 1 Record(s) Filed. a) is "yes," respond to questions (b) odian, you must complete questions MELLON custodian: MELLON an's office responsible for custody of State: New York	through (g) below for each custodian the <i>priva</i> through (g) separately for each custodian. through g) below for each custodian the <i>priv</i> (b) through (g) separately for each custodian the <i>private fund's</i> assets (city, state and cour Country:	vate fund uses. If the provided fund uses.
f the answer to question 25.(a) and uses more than one custodicated uses more than one custodi	is "yes," respond to questions (b) than, you must complete questions (b) ion: 1 Record(s) Filed. a) is "yes," respond to questions (b) odian, you must complete questions MELLON custodian: MELLON an's office responsible for custody of State: New York	through (g) below for each custodian the <i>priva</i> through (g) separately for each custodian. through g) below for each custodian the <i>priv</i> (b) through (g) separately for each custodian the <i>private fund's</i> assets (city, state and cour Country: United States	vate fund uses. If the provided fund uses.
f the answer to question 25.(a) and uses more than one custodicated uses more than one custodi	is "yes," respond to questions (b) than, you must complete questions (b) ion: 1 Record(s) Filed. a) is "yes," respond to questions (b) odian, you must complete questions MELLON custodian: MELLON an's office responsible for custody of State: New York person of your firm?	through (g) below for each custodian the <i>priva</i> through (g) separately for each custodian. through g) below for each custodian the <i>priv</i> (b) through (g) separately for each custodian the <i>private fund's</i> assets (city, state and cour Country: United States	vate fund uses. If the pr

Administrator

Yes No

26. (a) Does the *private fund* use an administrator other than your firm?

	Additional Administrator Infor	mation : 1 Record(s) Filed.		
		a) is "yes," respond to questions lete questions (b) through (f) sep	(b) through (f) below. If the <i>private fund</i> uses mor arately for each administrator.	e than one
	(b) Name of administrator: NORTHERN TRUST HEDGE	FUND SERVICES LLC		
	(c) Location of administrator	city, state and country):		
	City: CHICAGO	State: Illinois	Country: United States	
	(d) Is the administrator a <i>rela</i>	ted person of your firm?		Yes No ○ ⊙
		·	statements to the <i>private fund's</i> investors? e but not all investors) ONO (provided to no inves	stors)
	11		nds the investor account statements to the (rest one (rest of the) private fund's investors, respond "r	· ·
yo Oʻ In re	our related person? % include only those assets where (i)	such <i>person</i> carried out the valua on used for purposes of investor s	ets (by value) was valued by a <i>person</i> , such as an tion procedure established for that asset, if any, in ubscriptions, redemptions or distributions, and fee	ncluding obtaining any
<u>/larke</u>	<u>eters</u>			Yes N
8. (a	You must answer "yes" whether similar <i>person</i> . If the answer to d	the <i>person</i> acts as a placement a uestion 28.(a) is "yes," respond	or your <i>employees</i> for marketing purposes? Agent, consultant, finder, introducer, municipal advito questions (b) through (g) below for each such romplete questions (b) through (g) separately for each	marketer the <i>private fund</i>
		No	Information Filed	
	ATE FUND Nation About the Private Fund			
	n) Name of the <i>private fund</i> :			
(b	OWS ABS MASTER FUND II, LP Private fund identification numbe (include the "805-" prefix also) 805-3387612917	r:		
. Ur	nder the laws of what state or cou State:	ntry is the <i>private fund</i> organized Country:		
	Delaware	United S	tates	
3. (a	n) Name(s) of General Partner, Man	nager, Trustee, or Directors (or pe	ersons serving in a similar capacity):	
	lame of General Partner, Manage			
C	OWS CAPITAL PARTNERS GP VI, LLC			
/lo) If filing an umbralla registration	dontify the filing advisor and for re	lying adviser(s) that sponsor(s) or manage(s) this	private fund

(2) quali			
	ries for the exclusion from the definition	of investment company under section 3(c)(7) of the Investment Company Act of 194	O
List the nam	e and country, in English, of each <i>foreig</i>	on financial regulatory authority with which the private fund is registered.	
		No Information Filed	
			Yes
(a) Is this a	"master fund" in a master-feeder arrai	ngement?	•
		fication number (if any) of the feeder funds investing in this <i>private fund?</i>	•
	·	Private fund identification number	
Name of pr		805-5951944024	
OWS ABS 1	II, LID.	003-3731744024	
			Vaa
(a) la thia a	"fooder fund" in a montar fooder arrange	aramant?	Yes
	"feeder fund" in a master-feeder arrar		0
. ,	•	fication number (if any) of the master fund in which this <i>private fund</i> invests?	
Name of	private fund:		
Private f	und identification number:		
(include	the "805-" prefix also)		
	nust complete question 6 for each mast er-feeder arrangement or reporting on	ter-feeder arrangement regardless of whether you are filing a single Schedule D, Sect the funds separately.	ion 7.B.(
-	ng a single Schedule D, Section 7.B.(1) unds answer the following questions:	for a master-feeder arrangement according to the instructions to this Section 7.B.(1)	, for eac
Additional	Feeder Fund Information : 1 Record(s) Filed.	
	are filing a single Schedule D, Section 7. Tthe feeder funds answer the following	B.(1) for a master-feeder arrangement according to the instructions to this Section 7.	B.(1), fo
	· ·	questions.	
(a)	Nomes of the products fried.		
	Name of the <i>private fund</i> :		
	Name of the <i>private fund</i> : OWS ABS FUND II, LTD.		
, ,	OWS ABS FUND II, LTD.		
(b)	OWS ABS FUND II, LTD. Private fund identification number:		
, ,	OWS ABS FUND II, LTD. Private fund identification number: (include the "805-" prefix also)		
, ,	OWS ABS FUND II, LTD. Private fund identification number:		
	OWS ABS FUND II, LTD. Private fund identification number: (include the "805-" prefix also)		
	OWS ABS FUND II, LTD. Private fund identification number: (include the "805-" prefix also)		
	OWS ABS FUND II, LTD. Private fund identification number: (include the "805-" prefix also)	ry is the <i>private fund</i> organized:	
(b)	OWS ABS FUND II, LTD. Private fund identification number: (include the "805-" prefix also) 805-5951944024	ry is the <i>private fund</i> organized: Country:	
(b)	OWS ABS FUND II, LTD. Private fund identification number: (include the "805-" prefix also) 805-5951944024 Under the laws of what state or country		
(b)	OWS ABS FUND II, LTD. Private fund identification number: (include the "805-" prefix also) 805-5951944024 Under the laws of what state or country	Country:	
(b)	OWS ABS FUND II, LTD. Private fund identification number: (include the "805-" prefix also) 805-5951944024 Under the laws of what state or country State:	Country:	
(b)	OWS ABS FUND II, LTD. Private fund identification number: (include the "805-" prefix also) 805-5951944024 Under the laws of what state or country State: Name(s) of General Partner, Manager,	Country: Cayman Islands Trustee or Directors (or <i>persons</i> serving in a similar capacity):	
(b)	OWS ABS FUND II, LTD. Private fund identification number: (include the "805-" prefix also) 805-5951944024 Under the laws of what state or country State: Name(s) of General Partner, Manager, Name of General Partner, Manager,	Country: Cayman Islands Trustee or Directors (or <i>persons</i> serving in a similar capacity): Trustee or Director	
(b)	OWS ABS FUND II, LTD. Private fund identification number: (include the "805-" prefix also) 805-5951944024 Under the laws of what state or country State: Name(s) of General Partner, Manager, Name of General Partner, Manager,	Country: Cayman Islands Trustee or Directors (or <i>persons</i> serving in a similar capacity):	
(b) (c) (d) (1)	OWS ABS FUND II, LTD. Private fund identification number: (include the "805-" prefix also) 805-5951944024 Under the laws of what state or country State: Name(s) of General Partner, Manager, Name of General Partner, Manager, DIRECTORS: DAVID SHERR, KURT LOCK	Country: Cayman Islands Trustee or Directors (or <i>persons</i> serving in a similar capacity): Trustee or Director HER, JOHN D'AGOSTINO, ALAINA DANLEY, VANESSA GILMAN	
(b) (c) (d) (1)	OWS ABS FUND II, LTD. Private fund identification number: (include the "805-" prefix also) 805-5951944024 Under the laws of what state or country State: Name(s) of General Partner, Manager, Name of General Partner, Manager, DIRECTORS: DAVID SHERR, KURT LOCK	Country: Cayman Islands Trustee or Directors (or <i>persons</i> serving in a similar capacity): Trustee or Director	und:
(b) (c) (d) (1)	OWS ABS FUND II, LTD. Private fund identification number: (include the "805-" prefix also) 805-5951944024 Under the laws of what state or country State: Name(s) of General Partner, Manager, Name of General Partner, Manager, DIRECTORS: DAVID SHERR, KURT LOCK	Country: Cayman Islands Trustee or Directors (or <i>persons</i> serving in a similar capacity): Trustee or Director HER, JOHN D'AGOSTINO, ALAINA DANLEY, VANESSA GILMAN	und:
(b) (c) (d) (1)	OWS ABS FUND II, LTD. Private fund identification number: (include the "805-" prefix also) 805-5951944024 Under the laws of what state or country State: Name(s) of General Partner, Manager, Name of General Partner, Manager, DIRECTORS: DAVID SHERR, KURT LOCK	Country: Cayman Islands Trustee or Directors (or <i>persons</i> serving in a similar capacity): Trustee or Director HER, JOHN D'AGOSTINO, ALAINA DANLEY, VANESSA GILMAN If the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private for	und:
(b) (c) (d) (1)	OWS ABS FUND II, LTD. Private fund identification number: (include the "805-" prefix also) 805-5951944024 Under the laws of what state or country State: Name(s) of General Partner, Manager, DIRECTORS: DAVID SHERR, KURT LOCK If filling an umbrella registration, identify	Country: Cayman Islands Trustee or Directors (or persons serving in a similar capacity): Trustee or Director HER, JOHN D'AGOSTINO, ALAINA DANLEY, VANESSA GILMAN If the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private for No Information Filed	und:
(b) (c) (d) (1)	OWS ABS FUND II, LTD. Private fund identification number: (include the "805-" prefix also) 805-5951944024 Under the laws of what state or country State: Name(s) of General Partner, Manager, Name of General Partner, Manager, DIRECTORS: DAVID SHERR, KURT LOCK If filing an umbrella registration, identify The private fund (check all that apply; yellow)	Country: Cayman Islands Trustee or Directors (or persons serving in a similar capacity): Trustee or Director HER, JOHN D'AGOSTINO, ALAINA DANLEY, VANESSA GILMAN If the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private for No Information Filed you must check at least one):	
(b) (c) (d) (1)	OWS ABS FUND II, LTD. Private fund identification number: (include the "805-" prefix also) 805-5951944024 Under the laws of what state or country State: Name(s) of General Partner, Manager, Name of General Partner, Manager, DIRECTORS: DAVID SHERR, KURT LOCK If filing an umbrella registration, identify The private fund (check all that apply; yellow)	Country: Cayman Islands Trustee or Directors (or persons serving in a similar capacity): Trustee or Director HER, JOHN D'AGOSTINO, ALAINA DANLEY, VANESSA GILMAN If the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private for No Information Filed	
(b) (c) (d) (1)	OWS ABS FUND II, LTD. Private fund identification number: (include the "805-" prefix also) 805-5951944024 Under the laws of what state or countries State: Name(s) of General Partner, Manager, Name of General Partner, Manager, DIRECTORS: DAVID SHERR, KURT LOCK If filling an umbrella registration, identify The private fund (check all that apply; you can be compared to the exclusion from 1940	Country: Cayman Islands Trustee or Directors (or persons serving in a similar capacity): Trustee or Director HER, JOHN D'AGOSTINO, ALAINA DANLEY, VANESSA GILMAN If the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private for No Information Filed you must check at least one): the definition of investment company under section 3(c)(1) of the Investment Company	ny Act of
(b) (c) (d) (1)	OWS ABS FUND II, LTD. Private fund identification number: (include the "805-" prefix also) 805-5951944024 Under the laws of what state or country State: Name(s) of General Partner, Manager, DIRECTORS: DAVID SHERR, KURT LOCK If filling an umbrella registration, identify The private fund (check all that apply; you consider the exclusion from 1940 (2) qualifies for the exclusion from 1940	Country: Cayman Islands Trustee or Directors (or persons serving in a similar capacity): Trustee or Director HER, JOHN D'AGOSTINO, ALAINA DANLEY, VANESSA GILMAN If the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private for No Information Filed you must check at least one):	ny Act of
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(b) (c) (d) (1)	OWS ABS FUND II, LTD. Private fund identification number: (include the "805-" prefix also) 805-5951944024 Under the laws of what state or countrestate: Name(s) of General Partner, Manager, DIRECTORS: DAVID SHERR, KURT LOCK If filling an umbrella registration, identify The private fund (check all that apply; you consider the exclusion from 1940 (2) qualifies for the exclusion from 1940 (2) qualifies for the exclusion from 1940	Country: Cayman Islands Trustee or Directors (or persons serving in a similar capacity): Trustee or Director HER, JOHN D'AGOSTINO, ALAINA DANLEY, VANESSA GILMAN If the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private for No Information Filed you must check at least one): the definition of investment company under section 3(c)(1) of the Investment Company	ny Act of

Cayman Islands - Cayman Islands Monetary Authority

No Information Filed

	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	nt	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		0
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other priv	ate fui	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 545,779,760		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 100,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in thorganizational documents of the fund).	e	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 1		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 100%		
<u>You</u>	ur Advisory Services		
17	(a) Are you a cube divisor to this private fund	_	No
17.	(a) Are you a subadviser to this <i>private fund</i>?(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.	r to	•
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	·•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.		
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

rivate	e Offering		
1. Ha	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye	s No
) If	yes, provide the <i>private fund's</i> Form D file number (if any):		
2. 11	No Information Filed		
SERV	ICE PROVIDERS		
<u>udito</u>	<u>rs</u>		
3 (a`	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?		es N
,, (a ₁	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one aud		
	you must complete questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
	(b) Name of the auditing firm: ERNST & YOUNG LTD.		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country: GRAND CAYMAN Cayman Islands		
	OKAND CATIVIAN	Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 1655		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i>		es N
(h)	investors? Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified	Lopinia	no?
(11)	• Do all of the reports prepared by the additing firm for the private rand since your last armaal apaating amenament contain unqualined. • Yes • No • Report Not Yet Received	оринс	115 !
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repor	t is ava	ilable
<u>rime</u>	<u>Broker</u>	Y	es N
4. (a)	Does the <i>private fund</i> use one or more prime brokers?		9 0
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the pr	
	Additional Prime Broker Information : 2 Record(s) Filed.		

private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>privated</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: THE BANK OF NEW YORK MELLON (c) Primary business name of custodian: THE BANK OF NEW YORK MELLON (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: NEW YORK New York United States Ye (e) Is the custodian a <i>related person</i> of your firm? C (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):	E				
CREATMENDER (It any): 19714 (c) Location of prime broker's office used principally by the private fund (city, state and country): City New York New York United States Vo. (c) Draws this prime broker act as castiodian for some or all of the private fund (city) through (e) below for each prime broker act as castiodian for some or all of the private fund's assets? (c) Draws this prime broker act as castiodian for some or all of the private fund's assets? (d) Name of this prime broker is registered with the SFC, its registration numbers (d) Name of the prime broker is registered with the SFC, its registration numbers (d) Busined the prime broker is registered with the SFC, its registration numbers (d) Busined from the prime broker is registered with the SFC, its registration numbers (d) Location of prime broker is registered with the SFC, its registration numbers (d) Location of prime broker act as custodian for some or all of the private fund (city, state and country): City City NORK Now York Dicited States Ve. (e) Does this prime broker act as custodian for some or all of the private fund's assets? (f) If the answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund use any custodian (including the prime brokers listed above) to hold some or all of its assets? (d) Legal name or custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more then one custodian, you must complete questions (b) through (g) separately for each custodian. (d) Legal name or custodian, you must complete questions (b) through (g) separately for each custodian. (e) Legal name or custodian. (f) The location of the custodian's affine responsible for auxiliary of the private fund's assets (dity, state and country): (f) The location of the custodian's affine responsible for auxiliary of the private fund's assets (dity, state and country): (g) It has custodian a related person	(c) I	If the prime broker is regist	tered with the SEC, its registration	n number:	
(9) Location of prime broker's office used principally by the <i>prevent fixed</i> (alty, static and country): City: Static: Country: New York New York United States Ye (c) Does this prime broker act as custodian for sema or att of the <i>prevent fixed</i> 's assets? Ye (d) Does this prime broker act as custodian for sema or att of the <i>prevent fixed</i> 's assets? If the private fixed uses more than one prime broken, you must complete questions (b) through (c) below for each prime broker the private fixed uses more than one prime broken, you must complete questions (b) through (c) separately for each prime broker. (a) Name of the prime broker is registered with the SEC, its registration number: 3 - 35008 CRD Number (if any). (b) Location of prime broker's office used principally by the <i>prevate fund</i> (city, state and country): City: New York (e) Does this prime broker act as custodian for some or all of the private fund's assets? (e) Does this prime broker act as custodian for some or all of the private fund's assets? (f) If the answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses more than one custodian. Yeu must complete questions (b) through (g) separately for each custodian. Additional Custodian Information : 2 Record(c) Filed. It the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian. Additional Custodian Information : 2 Record(c) Filed. It the answer to question 25.(b) is "yes," respond to questions (b) through (g) separately for each custodian. (g) The leastion of the custodian: THE INDRK OF NEW YORK MELLON (h) State: United States Ye (e) It the custodian a relative person of your firm? (f) If the custodian is a broker-deader, provide its SEC registration number (f any): (g) If the custodian is a broker-deader, provide its SEC registration number (f any):	8	8 - 41342			
(d) Location of prime broker's office used principally by the private fant (bity, state and country). (ii) New York New York Linted States Ye (e) Does this prime broker act as custodian for some or all of the private hand's assets? (f) the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. (b) Name at the prime broker is registered with the SEC, its registration number: 3 - 28008 CRD Number (if any): 19 (d) Location of prime broker is trapistored with the SEC, its registration number: 3 - 28008 CRD Number (if any): 19 (d) Location of prime broker act as considered made principally by the private fund (b), state and country): City: NEW YORK Now York United States You Country: New York United States You Does this prime broker act as considering for some or all of the private fund's assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each outstodian the private fund uses. If the private fund custodian information: 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each outstodian for private fund uses. If the private fund custodian information: 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each outstodian. 20 Logal name of custodian: 111: 4ANK Or New YORK MELLON (d) The toxicion of the custodian: 111: 4ANK Or New YORK MELLON (e) Is the custodian a related person of your firm? (f) If the custodian is a protect general of your firm? Ye (g) Is the custodian is a protect general of your firm?					
Country New York (e) Does this prime broker act as custodian for some or all of the private fund's assets? (f) the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses the prime broker the private fund uses. If the private fund uses the prime broker is registered with the SEC, its registration number: (a) Name of the prime broker is registered with the SEC, its registration number: (b) Name of the prime broker is registered with the SEC, its registration number: (c) If the prime broker is registered with the SEC, its registration number: (d) Location of prime broker's affice used principally by the private fund (city, state and country): (d) Location of prime broker as a substantial prime broker fund (city, state and country): (d) Location of prime broker as a substantial prime broker fund (city, state and country): (d) Does this prime broker act as custodian for some or all of the private fund's assets? (e) Does this prime broker act as custodians (including the prime brokers listed above) to hold some or all of its assets? (e) Does this prime broker act as custodians (including the prime brokers listed above) to hold some or all of its assets? (f) If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. (f) He answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian. (h) Legal pame or custodian, you must complete questions (b) through (g) separately for each custodian. (h) Legal pame or custodian, you must complete questions (b) through (g) separately for each custodian. (h) Legal pame or custodian: THE RANK OF NEW YORK MELLON (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): (d) The location of the custodian's office responsible for custody of the private fund's assets (ci		19/14			
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private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. (b) Name of the prime broker is registered with the SEC, its registration number: 8 - 35008 CRD Number (if any): 79 (d) Location of prime broker's office used principally by the private fund (city, state and country): City State Country: NEW YORK New York United States (e) Does this prime broker act as custodian for some or all of the private fund's assets? (e) Does this prime broker act as custodian (including the prime brokers listed above) to hold some or all of its assets? (f) the answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian. Additional Custodian Information : 2 Record(s) Filed. If the answer to question 25 (a) is "yes," respond to questions (b) through (g) separately for each custodian. Additional Custodian Information : 2 Record(s) Filed. If the answer to question 25 (a) is "yes," respond to questions (b) through (g) separately for each custodian. Additional Custodian Information, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: THE BANK OF NEW YORK MELLON (c) Primary business name of custodian: THE BANK OF NEW YORK MELLON (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City, State. Country: NEW YORK New York United States Ye (e) Is the custodian a related person of your firm? (f) If the custodian is a broker-dealor, provide its SEC registration number (if any):	(e) [Does this prime broker act	as custodian for some or all of the	e private fund's assets?	•
LIP. MORGAN SECURITIES LLC (2) If the prime broker is registered with the SEC, lis registration number: 8 - 35008 CRD Number (if any): 79 (d) Location of prime broker's office used principally by the private fund (city, state and country): City: NEW YORK New York United States Ve (e) Does this prime broker act as custodian for some or all of the private fund's assets? (e) Does this prime broker act as custodian for some or all of the private fund's assets? (e) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? (f) If the answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the sinswer to question 25 (a) is "yes," respond to questions (b) through (g) separately for each custodian. (b) Legal name of custodian, you must complete questions (b) through (g) separately for each custodian. (c) Primary business name of custodian: THE DANK OF NEW YORK MELLON (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: New YORK New York New York United States Ve (e) Is the custodian is a broker-dealer, provide its SEC registration number (if any):		•			
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Does the strator Does the strator If the as must contain the administration (b) North (c) Long (d) I: (d) I: (e) Does the strator (d) North (d) I:	he private fund use an admanswer to question 26. (a) omplete questions (b) throughout the answer to question 26. (a) onal Administrator Information answer to question 26. (a) nistrator, you must complete answer to question 26. (a) nistrator, you must complete question of administrator: NORTHERN TRUST GLOBAL Location of administrator (a) City: GRAND CAYMAN s the administrator a relation	is "yes," respond to que bugh (f) separately for a mation: 1 Record(s) F a) is "yes," respond to a ete questions (b) throughter the person of your firm? the person of your firm?	estions (b) throeach administrations (continued) the continues (continues) the continues (contin	country: Cayman Islan	e private fund uses more or. ds und's investors?	an one administrator than one Yes

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your related person?

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any

		evant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (included cations) was the valuation determined by such <i>person</i> .	ling	
Ma	rkete	<u>ers</u>		
28	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	Yes	
20.		You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicito	r or	•
		similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		
		No Information Filed		
A. P	RIVA	TE FUND		
Info	rmat	tion About the <i>Private Fund</i>		
1.		Name of the <i>private fund</i> :		
		OWS COMMERCIAL FUNDING IV, LLC Private fund identification number:		
	(D)	(include the "805-" prefix also)		
		805-1007077230		
2.	Und	der the laws of what state or country is the <i>private fund</i> organized:		
		State: Country:		
		Delaware United States		
3.	Naı	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): me of General Partner, Manager, Trustee, or Director E WILLIAM STREET CAPITAL MANAGEMENT, L.P.		
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		No Information Filed		
4.	The	private fund (check all that apply; you must check at least one):		
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	~	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
			Yes	No
6.	(a)	Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b)	If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
		No Information Filed		
	<i>(</i>)		Yes	
		Is this a "feeder fund" in a master-feeder arrangement?	0	⊙
		If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
		Private fund identification number: (include the "805-" prefix also)		
		TE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If yo	ou are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo	r each	n of

the feeder funds answer the following questions:

	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	Nc
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	С
		Yes	Nic
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment	0	
,,	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		٠
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	te fun	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 29,401,574		
<u>Ow</u>	nership_		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).)	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 100%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 100%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
<u> Υοι</u>	ur Advisory Services	v	
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	NO.
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	_	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	0
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
	No Information Filed		
		Vac	NI

19. Are your *clients* solicited to invest in the *private fund*?

	pproximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Privat	te Offering		
rivat		Ye	s No
21. Ha	as the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	С	•
22. If	yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
R SERV	VICE PROVIDERS		
J. JLIK	TOE TROVIDERS		
<u>Audito</u>	<u>ors</u>	V.	N.
23. (a	a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Y G	es No
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	_
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.	ting fir	
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
	(b) Name of the auditing firm: ERNST & YOUNG LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: CHICAGO Illinois United States		
		Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 42		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	0	0
		Υє	es No
(g	g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	•	0
(h	n) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinic	ns?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	t is ava	ilable.
<u>Prime</u>	<u>Broker</u>		
- · · ·		Υє	es No
24. (a	a) Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If	the pri	_
	fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	ine pil	vale
	No Information Filed		

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

•		b) through (g) below for each custodian the <i>private fund</i> uses. If s (b) through (g) separately for each custodian.	trie priv
Additional Custodian Informat		s (e) through (g) sopulatory for each oustourian.	
[] ·		s (b) through g) below for each custodian the <i>private fund</i> uses. It ons (b) through (g) separately for each custodian.	f the <i>pri</i>
(b) Legal name of custodian: THE NORTHERN TRUST CO	MPANY		
(c) Primary business name of THE NORTHERN TRUST CO			
(d) The location of the custod	ian's office responsible for custoo	dy of the <i>private fund's</i> assets (city, state and country):	
City:	State:	Country:	
CHICAGO	Illinois	United States	Ye
(e) Is the custodian a <i>related</i>	person of your firm?		0
(f) If the custodian is a broke	r-dealer, provide its SEC registra	tion number (if any):	
CDD Niversham (15 arra)			
- CRD Number (if any):			
		er but does not have an SEC registration number, provide its <i>lega</i>	al entity
(g) If the custodian is not a bi identifier (if any) 6PTKHDJ8HDUF78PFWH30			
(g) If the custodian is not a bit identifier (if any) 6PTKHDJ8HDUF78PFWH30 trator Does the private fund use an adr	ninistrator other than your firm?		,
(g) If the custodian is not a bit identifier (if any) 6PTKHDJ8HDUF78PFWH30 trator Does the private fund use an adr	ministrator other than your firm?	o) through (f) below. If the <i>private fund</i> uses more than one admi	,
(g) If the custodian is not a be identifier (if any) 6PTKHDJ8HDUF78PFWH30 trator Does the private fund use an adr If the answer to question 26.(a)	ninistrator other than your firm? is "yes," respond to questions (ough (f) separately for each adm	o) through (f) below. If the <i>private fund</i> uses more than one admi	
(g) If the custodian is not a be identifier (if any) 6PTKHDJ8HDUF78PFWH30 trator Does the private fund use an adr If the answer to question 26.(a) must complete questions (b) thr Additional Administrator Infor	ministrator other than your firm? is "yes," respond to questions (ough (f) separately for each adm mation: 1 Record(s) Filed.	b) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one	
(g) If the custodian is not a be identifier (if any) 6PTKHDJ8HDUF78PFWH30 trator Does the private fund use an adr If the answer to question 26.(a) must complete questions (b) thr Additional Administrator Infor	ministrator other than your firm? is "yes," respond to questions (ough (f) separately for each adm mation: 1 Record(s) Filed. a) is "yes," respond to questions lete questions (b) through (f) se	b) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one	
(g) If the custodian is not a bridentifier (if any) 6PTKHDJ8HDUF78PFWH30 trator Does the private fund use an adr If the answer to question 26.(a) must complete questions (b) thr Additional Administrator Infor If the answer to question 26.(a) administrator, you must comp (b) Name of administrator:	ministrator other than your firm? is "yes," respond to questions (ough (f) separately for each adm mation: 1 Record(s) Filed. a) is "yes," respond to questions lete questions (b) through (f) se FUND SERVICES LLC	b) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one	
(g) If the custodian is not a bridentifier (if any) 6PTKHDJ8HDUF78PFWH30 trator Does the private fund use an adr If the answer to question 26. (a) must complete questions (b) thr Additional Administrator Infor If the answer to question 26. (administrator, you must comp (b) Name of administrator: NORTHERN TRUST HEDGE (c) Location of administrator (City:	ministrator other than your firm? is "yes," respond to questions (ough (f) separately for each adm mation: 1 Record(s) Filed. a) is "yes," respond to questions lete questions (b) through (f) se FUND SERVICES LLC (city, state and country): State:	b) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one parately for each administrator. Country:	
(g) If the custodian is not a be identifier (if any) 6PTKHDJ8HDUF78PFWH30 trator Does the private fund use an adr If the answer to question 26. (a) must complete questions (b) thr Additional Administrator Infor If the answer to question 26. (administrator, you must comp (b) Name of administrator: NORTHERN TRUST HEDGE (c) Location of administrator (administrator)	ministrator other than your firm? is "yes," respond to questions (ough (f) separately for each adm mation: 1 Record(s) Filed. a) is "yes," respond to questions lete questions (b) through (f) se FUND SERVICES LLC (city, state and country):	b) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one parately for each administrator.	inistrato
(g) If the custodian is not a bridentifier (if any) 6PTKHDJ8HDUF78PFWH30 trator Does the private fund use an adr If the answer to question 26. (a) must complete questions (b) thr Additional Administrator Infor If the answer to question 26. (administrator, you must comp (b) Name of administrator: NORTHERN TRUST HEDGE (c) Location of administrator (City:	ministrator other than your firm? is "yes," respond to questions (ough (f) separately for each adm mation: 1 Record(s) Filed. a) is "yes," respond to questions lete questions (b) through (f) se FUND SERVICES LLC (city, state and country): State: Illinois	b) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one parately for each administrator. Country:	

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) *private fund's* investors? If investor account statements are not sent to the (rest of the) *private fund's* investors, respond "not applicable."

		evant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (includincations) was the valuation determined by such <i>person</i> .	ng	
Ma	rkete			
28	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	Yes	
20.	(u)	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		•
		No Information Filed		
A. P	RIVA	TE FUND		
<u>Info</u>	orma	tion About the <i>Private Fund</i>		
1.		Name of the <i>private fund</i> : OWS CREDIT OPPORTUNITY INVESTMENT FUND, LLC Private fund identification number: (include the "805-" prefix also) 805-4262640309		
2.	Unc	der the laws of what state or country is the <i>private fund</i> organized: State: Delaware United States		
3.	Na	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): me of General Partner, Manager, Trustee, or Director IE WILLIAM STREET CAPITAL MANAGEMENT, L.P.		
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		No Information Filed		
4.	The	e private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
6.		Is this a "master fund" in a master-feeder arrangement? If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	Yes	No ⊙
		No Information Filed		
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	Yes O	No ©
	(a)	If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
		Private fund identification number: (include the "805-" prefix also)		
	NO ⁻	TE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section	7.B.([,]	1)

for the master-feeder arrangement or reporting on the funds separately.

your related person?

0%

	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all	of th	neir
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
Ο.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		•
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	te fur	าd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 74,413,556		
<u>Ow</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	;	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 100%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 100%		
	10076	Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
<u> Υοι</u>	ur Advisory Services		
17	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	
. , .	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	•
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot

	No Information Filed			
		Ye	s N	О
19.	Are your clients solicited to invest in the private fund?	0	0)
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.			
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 100%			
<u>Priv</u>	ate Offering			
			s N	o
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of	1933? C	9	Ď
22.	If yes, provide the <i>private fund's</i> Form D file number (if any): No Information Filed			
	No Information Filed			_
B. SI	RVICE PROVIDERS			
Aud	<u>itors</u>	Vo	N	la.
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	re G	s N	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more that you must complete questions (b) through (f) separately for each auditing firm.			_
	Additional Auditor Information : 1 Record(s) Filed.			
	Additional Addition Announced at (c) Announced			
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more to auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	han one		
	(b) Name of the auditing firm: ERNST & YOUNG LLP			
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):			
	City: State: Country:			
	CHICAGO IIlinois United States			
		Yes		
	(d) Is the auditing firm an independent public accountant?	•	0	
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0	
	If yes, Public Company Accounting Oversight Board-Assigned Number:			
	42			
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight accordance with its rules?	Board in 👩	0	
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fun</i> investors?		s N	
	(h) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain	unqualified opinio	ns?	
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when	n the report is ava	ilable	⊋.
<u>Prir</u>	ne Broker			
24.	(a) Does the <i>private fund</i> use one or more prime brokers?	Ye	s N	lo •
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.			

No Information Filed

(1	ısto	MI	ar

Additional Custodian Information	on : 1 Record(s) Filed.		
		s (b) through g) below for each custodian the <i>private fund</i> ons (b) through (g) separately for each custodian.	uses. If the
(b) Legal name of custodian: THE NORTHERN TRUST COM	IPANY		
(c) Primary business name of c			
(d) The location of the custodia	an's office responsible for <i>custo</i>	dy of the private fund's assets (city, state and country):	
City: CHICAGO	State: Illinois	Country: United States	
CHICAGO	HIIIIOIS	Officed States	
(e) Is the custodian a related p	erson of your firm?		
(f) If the custodian is a broker	-dealer, provide its SEC registra	ation number (if any):	
-			
CRD Number (if any):			
	nker-dealer or is a broker-deal	er but does not have an SEC registration number, provide	its legal en
(g) If the custodian is not a bro	oker-dealer, or is a broker-deal	er but does not have an SEC registration number, provide	its <i>legal en</i>
(g) If the custodian is not a bro	oker-dealer, or is a broker-deal	er but does not have an SEC registration number, provide	its legal en
(g) If the custodian is not a bro identifier (if any)	oker-dealer, or is a broker-deal	er but does not have an SEC registration number, provide	its legal en
(g) If the custodian is not a bro identifier (if any) 6PTKHDJ8HDUF78PFWH30	oker-dealer, or is a broker-deal	er but does not have an SEC registration number, provide	its legal en
(g) If the custodian is not a bro identifier (if any)			its legal en
(g) If the custodian is not a bro identifier (if any) 6PTKHDJ8HDUF78PFWH30 trator Does the private fund use an adm If the answer to question 26.(a) i	inistrator other than your firm? s "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than or	
(g) If the custodian is not a bro identifier (if any) 6PTKHDJ8HDUF78PFWH30 trator Does the private fund use an adm If the answer to question 26.(a) i	inistrator other than your firm? s "yes," respond to questions (ugh (f) separately for each adn	b) through (f) below. If the <i>private fund</i> uses more than or	
(g) If the custodian is not a broidentifier (if any) 6PTKHDJ8HDUF78PFWH30 trator Does the private fund use an adm If the answer to question 26.(a) i must complete questions (b) thro Additional Administrator Inform	inistrator other than your firm? s "yes," respond to questions (ugh (f) separately for each adn nation: 1 Record(s) Filed.) is "yes," respond to questions	b) through (f) below. If the <i>private fund</i> uses more than or ninistrator. s (b) through (f) below. If the <i>private fund</i> uses more than	ne administ
(g) If the custodian is not a broidentifier (if any) 6PTKHDJ8HDUF78PFWH30 trator Does the private fund use an adm If the answer to question 26.(a) i must complete questions (b) thro Additional Administrator Inform If the answer to question 26.(a)	inistrator other than your firm? s "yes," respond to questions (ugh (f) separately for each adn nation: 1 Record(s) Filed.) is "yes," respond to questions	b) through (f) below. If the <i>private fund</i> uses more than or ninistrator. s (b) through (f) below. If the <i>private fund</i> uses more than	ne administ
(g) If the custodian is not a broidentifier (if any) 6PTKHDJ8HDUF78PFWH30 trator Does the private fund use an adm If the answer to question 26.(a) i must complete questions (b) thro Additional Administrator Inform If the answer to question 26.(a administrator, you must complete	inistrator other than your firm? s "yes," respond to questions (ugh (f) separately for each adn nation: 1 Record(s) Filed.) is "yes," respond to questions ete questions (b) through (f) se	b) through (f) below. If the <i>private fund</i> uses more than or ninistrator. s (b) through (f) below. If the <i>private fund</i> uses more than	ne administ
(g) If the custodian is not a browidentifier (if any) 6PTKHDJ8HDUF78PFWH30 trator Does the private fund use an adm If the answer to question 26.(a) is must complete questions (b) throw Additional Administrator Inform If the answer to question 26.(a) administrator, you must complete to the private fund use an administrator in the private fund use an administrator (b) throw (b) Name of administrator: NORTHERN TRUST HEDGE F	inistrator other than your firm? s "yes," respond to questions (ugh (f) separately for each adn nation: 1 Record(s) Filed.) is "yes," respond to questions ete questions (b) through (f) se UND SERVICES LLC	b) through (f) below. If the <i>private fund</i> uses more than or ninistrator. s (b) through (f) below. If the <i>private fund</i> uses more than	ne administ
(g) If the custodian is not a browidentifier (if any) 6PTKHDJ8HDUF78PFWH30 trator Does the private fund use an adm If the answer to question 26.(a) is must complete questions (b) throw Additional Administrator Inform If the answer to question 26.(a administrator, you must complete questions) (b) Name of administrator:	inistrator other than your firm? s "yes," respond to questions (ugh (f) separately for each adn nation: 1 Record(s) Filed.) is "yes," respond to questions ete questions (b) through (f) se UND SERVICES LLC	b) through (f) below. If the <i>private fund</i> uses more than or ninistrator. s (b) through (f) below. If the <i>private fund</i> uses more than	ne administ
(g) If the custodian is not a browidentifier (if any) 6PTKHDJ8HDUF78PFWH30 trator Does the private fund use an adm If the answer to question 26.(a) is must complete questions (b) through the answer to question 26. (a) administrator Inform If the answer to question 26. (a) administrator, you must complete to the private fund use an administrator Inform (b) Name of administrator: NORTHERN TRUST HEDGE FOR INFORMATION (c) Location of administrator (c)	inistrator other than your firm? s "yes," respond to questions (ugh (f) separately for each adn nation: 1 Record(s) Filed.) is "yes," respond to questions ete questions (b) through (f) se UND SERVICES LLC sity, state and country):	b) through (f) below. If the <i>private fund</i> uses more than or ninistrator. (b) through (f) below. If the <i>private fund</i> uses more than parately for each administrator.	ne administ

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) *private fund's* investors? If investor account statements are not sent to the (rest of the) *private fund's* investors, respond "not applicable."

27.		ring your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was ur <i>related person</i> ?	valued by a <i>person</i> , such as an administrator, that is not
	Inc rele	lude only those assets where (i) such <i>person</i> carried out the valuation procedure est evant quotes, and (ii) the valuation used for purposes of investor subscriptions, redecations) was the valuation determined by such <i>person</i> .	
Mai	ket	<u>ers</u>	
00	()		Yes No
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employee</i> . You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) the uses. If the <i>private fund</i> uses more than one marketer you must complete questions.	finder, introducer, municipal advisor or other solicitor, or nrough (g) below for each such marketer the <i>private fund</i>
		No Information Filed	
A. PI	RIVA	TE FUND	
Info	<u>rma</u>	tion About the <i>Private Fund</i>	
1.	(a)	Name of the <i>private fund</i> :	
	, ,	OWS CREDIT OPPORTUNITY MASTER FUND, LTD.	
	(b)	Private fund identification number:	
		(include the "805-" prefix also)	
		805-3282428066	
2.	Und	der the laws of what state or country is the <i>private fund</i> organized:	
		State: Country: Cayman Islands	
		Sayman Islands	
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a	similar capacity):
	Na	me of General Partner, Manager, Trustee, or Director	
	DI	RECTORS: DAVID SHERR, KURT LOCHER, JOHN D'AGOSTINO, ALAINA DANLEY, VANESS.	A GILMAN
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that	at sponsor(s) or manage(s) this <i>private fund</i> .
		No Information Filed	
4.	The	e private fund (check all that apply; you must check at least one):	
		(1) qualifies for the exclusion from the definition of investment company under section	on 3(c)(1) of the Investment Company Act of 1940
	~	(2) qualifies for the exclusion from the definition of investment company under section	• •
5.	List	the name and country, in English, of each foreign financial regulatory authority with v	which the private fund is registered.
	Na	me of Country/English Name of Foreign Financial Regulatory Authority	
	Ca	yman Islands - Cayman Islands Monetary Authority	
			Yes No
6.	(a)	Is this a "master fund" in a master-feeder arrangement?	⊙ ○
	(b)	If yes, what is the name and private fund identification number (if any) of the feeder	funds investing in this private fund?
	Na	me of <i>private fund</i>	Private fund identification number
	OV	VS CREDIT OPPORTUNITY FUND II, L.P.	805-1808331156
	OV	VS CREDIT OPPORTUNITY FUND, L.P	805-6870873710
	OV	VS CREDIT OPPORTUNITY INTERMEDIATE FUND, LP	805-7653931779
	OV	VS CREDIT OPPORTUNITY OFFSHORE FUND II, LTD.	805-9033047217
	OV	VS CREDIT OPPORTUNITY OFFSHORE FUND III, LTD	805-5386454013

805-6875629582

OWS CREDIT OPPORTUNITY OFFSHORE FUND, LTD.

	Yes No							
	a "feeder fund" in a master-feeder arrangement?							
•	what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?							
Name of	of private fund:							
Private i	fund identification number:							
(include	e the "805-" prefix also)							
	must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) ter-feeder arrangement or reporting on the funds separately.							
	ling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each o funds answer the following questions:							
dditional	Feeder Fund Information : 6 Record(s) Filed.							
	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for of the feeder funds answer the following questions:							
(a)	Name of the private fund:							
	OWS CREDIT OPPORTUNITY FUND II, L.P.							
(b)	Private fund identification number:							
(~)	(include the "805-" prefix also)							
	805-1808331156							
(c)	Under the laws of what state or country is the <i>private fund</i> organized:							
	State: Country:							
	Delaware United States							
(d) (1)	(1) Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):							
	Name of General Partner, Manager, Trustee or Director							
	OWS CAPITAL PARTNERS GP IV LLC							
(1) (-)								
(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed							
	No mormation med							
(e)	The private fund (check all that apply; you must check at least one):							
	[(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of							
	1940 ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of							
	☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940							
(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.							
(.)	No Information Filed							
7 16								
•	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for of the feeder funds answer the following questions:							
(a)	Name of the <i>private fund</i> :							
	OWS CREDIT OPPORTUNITY FUND, L.P							
(b.)	Drivate fund identification number:							
(b)	Private fund identification number: (include the "805-" prefix also)							
	805-6870873710							
, ,								
(c)	Under the laws of what state or country is the <i>private fund</i> organized:							

Country:

United States

State:

Delaware

	Name of General Partner, Manager, Trustee or Director		
	OWS CAPITAL PARTNERS GP IV LLC		
(d) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed		
(e)	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed		
•	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), f		
	f the feeder funds answer the following questions:		
(a)	Name of the <i>private fund</i> : OWS CREDIT OPPORTUNITY INTERMEDIATE FUND, LP		
(b)	Private fund identification number: (include the "805-" prefix also) 805-7653931779		
(c)	Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Cayman Islands		
(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee or Director		
	OWS CAPITAL PARTNERS GP IV, LLC		
(d) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed		
(e)	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of		
	1940		
	1940		
(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed		
•	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), f the feeder funds answer the following questions: Name of the <i>private fund</i> : OWS CREDIT OPPORTUNITY OFFSHORE FUND II, LTD.		
(b)	Private fund identification number: (include the "805-" prefix also) 805-9033047217		

 $(d) \ (1) \ Name(s) \ of \ General \ Partner, \ Manager, \ Trustee \ or \ Directors \ (or \ \textit{persons} \ serving \ in \ a \ similar \ capacity):$

	State: Country: Cayman Islands
	Sayman islands
(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):
	Name of General Partner, Manager, Trustee or Director
	DIRECTORS: DAVID SHERR, KURT LOCHER, JOHN D'AGOSTINO, ALAINA DANLEY, VANESSA GILMAN
(d) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed
(e)	The <i>private fund</i> (check all that apply; you must check at least one):
(0)	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Ac 1940
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Area 1940
(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
	Name of Country/English Name of Foreign Financial Regulatory Authority
	Cayman Islands - Cayman Islands Monetary Authority
•	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1 f the feeder funds answer the following questions:
(a)	Name of the <i>private fund</i> :
	OWS CREDIT OPPORTUNITY OFFSHORE FUND III, LTD
(b)	Private fund identification number: (include the "805-" prefix also)
	805-5386454013
(c)	Under the laws of what state or country is the <i>private fund</i> organized:
	State: Country:
	Cayman Islands
(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):
	Name of General Partner, Manager, Trustee or Director
	DIRECTORS: DAVID SHERR, KURT LOCHER, JOHN D'AGOSTINO, ALAINA DANLEY, VANESSA GILMAN
(d) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed
(e)	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company A
	1940✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company A
	1940
(6)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
(f)	Name of Country/English Name of Farriag Financial Degulatory Authority
(f)	Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority

(c) Under the laws of what state or country is the *private fund* organized:

OWS CREDIT OPPORTUNITY OFFSHORE FUND, LTD.

	(b)	(include the "805-" prefix also) 805-6875629582					
	(c)	Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Cayman Islands					
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):					
		Name of General Partner, Manager, Trustee or Director DIRECTORS: DAVID SHERR, KURT LOCHER, JOHN D'AGOSTINO, ALAINA DANLEY, VANESSA GILMAN					
		DIRECTORS. DAVID SHERR, RORT ECCHER, JOHN D'AGOSTINO, ALAMAY D'AVELT, VANESSA GILIAMA		_			
	(d) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed					
	(e)	The <i>private fund</i> (check all that apply; you must check at least one):					
		[(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company A	ct of				
		1940 ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company A 1940	ct of				
	(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.					
		Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority					
	assets in a s	ourposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	ssued	d			
8.	(a) Is this p	private fund a "fund of funds"?	Yes				
	NOTE: For p	ourposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies.					
	(b) If yes, d	does the private fund invest in funds managed by you or by a related person?	0	0			
			Yes	No			
9.		last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment ct of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	•				
10.	What type o	of fund is the <i>private fund</i> ?					
	• hedge fu	and $^{f C}$ liquidity fund $^{f C}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>privat</i>	e fun	d:			
	NOTE: For d	definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.					
11.	Current gros \$ 2,066,173	ss asset value of the <i>private fund</i> : 5,498					
<u>Ow</u>	nershi <u>p</u>						
12.	\$ 100,000	vestment commitment required of an investor in the <i>private fund</i> :					
	•	ort the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the nal documents of the fund).					
13.	Approximate 80	e number of the <i>private fund's</i> beneficial owners:					

14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*:

3%

. ,	What is the approximate percentage of the pr	<i>ivate fund</i> beneficially ov	vned (in the aggregate) by funds of funds:		
169	6			Yes	No
(b)	If the private fund qualifies for the exclusion fr Company Act of 1940, are sales of the fund lim		estment company under section 3(c)(1) of the Investment	0	0
16. Wh	at is the approximate percentage of the <i>private</i>	e fund beneficially owned	by non-United States persons:		
Your Ac	dvisory Services				
				Yes	No
17. (a)	Are you a subadviser to this private fund?			0	\odot
(b)	If the answer to question 17.(a) is "yes," prov question 17.(a) is "no," leave this question bla		lle number, if any, of the adviser of the <i>private fund</i> . If the answ	er to	
		No Infor	mation Filed		
				Yes	No
18. (a)	Do any investment advisers (other than the in	vestment advisers listed	in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
(b)	If the answer to question 18.(a) is "yes," prov to question 18.(a) is "no," leave this question		lle number, if any, of the other advisers to the <i>private fund</i> . If the	ne answ	/er
		No Infor	mation Filed		
				Yes	No
19. Are	your <i>clients</i> solicited to invest in the <i>private fur</i>	nd?		0	•
NO	TE: For purposes of this question, do not consider	r feeder funds of the priv	ate fund.		
20. App	proximately what percentage of your clients has	s invested in the <i>private</i>	fund?		
Private	Offering				
Tivate	Sherring			Yes	No
21. Has	the <i>private fund</i> ever relied on an exemption fr	rom registration of its se	ecurities under Regulation D of the Securities Act of 1933?	•	0
22. If y	es, provide the <i>private fund's</i> Form D file numbe	er (if any):			
Foi	rm D file number				
	1-154991				
	1-161009				
	1-249650				
	1-253136				
02	1-388542				
B. SERVI	CE PROVIDERS				
Auditor	5				
				Yes	No
23. (a)	(1) Are the <i>private fund's</i> financial statements	subject to an annual au	dit?	\odot	0
	(2) If the answer to question 23.(a)(1) is "yes	," are the financial state	ments prepared in accordance with U.S. GAAP?	•	0
	If the answer to question 23.(a)(1) is "yes," re you must complete questions (b) through (f) s		through (h) below. If the <i>private fund</i> uses more than one auditing firm.	ing firm	١,
	Additional Auditor Information : 2 Record(s	· · · · · · · · · · · · · · · · · · ·			
	If the answer to question 23.(a)(1) is "yes," auditing firm, you must complete questions	·	b) through (h) below. If the <i>private fund</i> uses more than one ly for each auditing firm.		
	(b) Name of the auditing firm: ERNST & YOUNG LLP				
	(c) The location of the auditing firm's office	responsible for the priva	ate fund's audit (city, state and country):		
	City:	State:	Country:		
	CHICAGO	Illinois	United States	Vas	Na
	II.			Yes I	AO

	Is the auditing firm an independent pub			⊙	0
(e)	Is the auditing firm registered with the	Public Company Accountin	g Oversight Board?	•	0
	If yes, Public Company Accounting Ove	rsight Board-Assigned Num:	ıber:		
(f)	If "yes" to (e) above, is the auditing fir accordance with its rules?	m subject to regular inspec	ction by the Public Company Accounting Oversight Board in	•	0
	the answer to question 23.(a)(1) is "yes diting firm, you must complete questions	•	through (h) below. If the <i>private fund</i> uses more than one for each auditing firm		
	Name of the auditing firm:	(b) through (r) separately	Tor each additing min.		
	ERNST & YOUNG LTD.				
(c)	The location of the auditing firm's office				
	City: GRAND CAYMAN	State:	Country: Cayman Islands	V	B.1 -
(d)	Is the auditing firm an independent pub	olic accountant?		•	No C
(e)	Is the auditing firm registered with the	: Public Company Accountin	g Oversight Board?	•	0
	If yes, Public Company Accounting Ove	rsight Board-Assigned Num	ber:		
(f)	If "yes" to (e) above, is the auditing fir accordance with its rules?	m subject to regular inspec	ction by the Public Company Accounting Oversight Board in	•	0
				Y	es No
	he <i>private fund's</i> audited financial staten stors?	nents for the most recently	completed fiscal year distributed to the <i>private fund's</i>	(9 0
		firm for the <i>private fund</i> signal	nce your last <i>annual updating amendment</i> contain unqualified	opinio	ons?
⊙ Y	es C No C Report Not Yet Received				
If yo	u check "Report Not Yet Received," you m	ust promptly file an amendm	eent to your Form ADV to update your response when the repor	t is ava	ilable.
roke				Y	es No
Does	the private fund use one or more prime	brokers?			9 0
If the		spond to questions (b) thro	ugh (e) below for each prime broker the private fund uses. If	the <i>pr</i>	ivate
fund		nust complete questions (b) through (e) separately for each prime broker		
	itional Prime Broker Information : 3 R	<u> </u>) through (e) separately for each prime broker.		
	· · · · · ·	<u> </u>) through (e) separately for each prime broker.		
Add	itional Prime Broker Information : 3 R	ecord(s) Filed. respond to questions (b) thr	through (e) separately for each prime broker. rough (e) below for each prime broker the <i>private fund</i> uses. estions (b) through (e) separately for each prime broker.	If the	
Add	itional Prime Broker Information : 3 R	ecord(s) Filed. respond to questions (b) thr	rough (e) below for each prime broker the <i>private fund</i> uses.	If the	
Add	the answer to question 24.(a) is "yes," revate fund uses more than one prime broken barbancher: BARCLAYS CAPITAL INC.	ecord(s) Filed. respond to questions (b) through the description of th	rough (e) below for each prime broker the <i>private fund</i> uses. estions (b) through (e) separately for each prime broker.	If the	
Add	itional Prime Broker Information: 3 Rethe answer to question 24.(a) is "yes," revate fund uses more than one prime broker: Name of the prime broker: BARCLAYS CAPITAL INC.	ecord(s) Filed. respond to questions (b) through the description of th	rough (e) below for each prime broker the <i>private fund</i> uses. estions (b) through (e) separately for each prime broker.	If the	
Add If pri (b)	the answer to question 24.(a) is "yes," revate fund uses more than one prime broker: BARCLAYS CAPITAL INC. If the prime broker is registered with the second of the prime broker is registered. CRD Number (if any): 19714 Location of prime broker's office used pr	ecord(s) Filed. respond to questions (b) through the complete questions (b) the second to questions (b) the private function of the control	rough (e) below for each prime broker the <i>private fund</i> uses. estions (b) through (e) separately for each prime broker. The private fund uses. estions (b) through (e) separately for each prime broker. The private fund uses. estions (b) through (e) separately for each prime broker.	If the	
Add If pri (b)	itional Prime Broker Information: 3 Rethe answer to question 24.(a) is "yes," revate fund uses more than one prime broker: BARCLAYS CAPITAL INC. If the prime broker is registered with the second of the prime broker is registered with the second of the prime broker is registered with the second of the prime broker is registered with the second of the prime broker is registered with the second of the prime broker is registered with the second of the prime broker is registered with the second of the prime broker is registered with the second of the prime broker is registered with the second of the prime broker is registered with the second of the prime broker is registered with the second of the prime broker is registered with the second of the prime broker is registered with the second of the prime broker is registered with the second of the prime broker.	ecord(s) Filed. respond to questions (b) through the complete questions (b) the complete question for the complete questi	rough (e) below for each prime broker the <i>private fund</i> uses. estions (b) through (e) separately for each prime broker.	If the	

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker: J.P. MORGAN CLEARING CORP. (c) If the prime broker is registered with the SEC, its registration number: 8 - 43724 CRD Number (if any): 28432	
J.P. MORGAN CLEARING CORP. (c) If the prime broker is registered with the SEC, its registration number: 8 - 43724 CRD Number (if any):	
8 - 43724 CRD Number (if any):	
CRD Number (if any):	
(d) Location of prime broker's office used principally by the <i>private fund</i> (city, state and country):	
City: State: Country: NEW YORK New York United States	
(e) Does this prime broker act as custodian for some or all of the <i>private fund's</i> assets?	Yes M
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	•
(b) Name of the prime broker: J.P. MORGAN SECURITIES LLC	
(c) If the prime broker is registered with the SEC, its registration number: 8 - 35008	
CRD Number (if any): 79	
(d) Location of prime broker's office used principally by the <i>private fund</i> (city, state and country):	
City: State: Country: NEW YORK New York United States	
(e) Does this prime broker act as custodian for some or all of the <i>private fund's</i> assets?	Yes ſ

Yes No

(e) Is the custodian a related person of you	ır firm?		0 0
(f) If the custodian is a broker-dealer, prov	vide its SEC registration nu	mber (if any):	
- CRD Number (if any):			
(g) If the custodian is not a broker-dealer, identifier (if any) HPFHU00Q28E4N0NFVK49	or is a broker-dealer but d	loes not have an SEC registration number, provide its	legal entity
If the answer to question 25.(a) is "yes," refund uses more than one custodian, you mu		rough g) below for each custodian the <i>private fund</i> use through (g) separately for each custodian.	es. If the <i>private</i>
(b) Legal name of custodian: THE NORTHERN TRUST COMPANY			
(c) Primary business name of custodian: THE NORTHERN TRUST COMPANY			
(d) The location of the custodian's office re	esponsible for <i>custody</i> of the	e <i>private fund's</i> assets (city, state and country):	
City:	State:	Country:	
CHICAGO	Illinois	United States	Yes No
(e) Is the custodian a related person of you	ır firm?		0 0
(f) If the custodian is a broker-dealer, prov	vide its SEC registration nu	mber (if any):	
- CRD Number (if any):			
(g) If the custodian is not a broker-dealer, identifier (if any) 6PTKHDJ8HDUF78PFWH30	or is a broker-dealer but d	loes not have an SEC registration number, provide its	legal entity
If the answer to question 25.(a) is "yes," refund uses more than one custodian, you mu		rough g) below for each custodian the <i>private fund</i> use through (g) separately for each custodian.	es. If the <i>private</i>
(b) Legal name of custodian: U.S. BANK NATIONAL ASSOCIATION			
(c) Primary business name of custodian: U.S. BANK NATIONAL ASSOCIATION			
(d) The location of the custodian's office re	esponsible for <i>custody</i> of the	e <i>private fund's</i> assets (city, state and country):	
City:	State:	Country:	
SAINT PAUL	Minnesota	United States	Yes No
(e) Is the custodian a related person of you	r firm?		0 ⊙
(f) If the custodian is a broker-dealer, prov	vide its SEC registration nu	mber (if any):	
- CRD Number (if any):			
(g) If the custodian is not a broker-dealer, identifier (if any) BYL 507YBDK8S7L73M02	or is a broker-dealer but d	loes not have an SEC registration number, provide its	legal entity

Administrator			
Administrator			

	itional Administrator Informatio	n : 2 Record(s) Filed.		
	he answer to question 26.(a) is "j ministrator, you must complete qu	•	through (f) below. If the <i>private fund</i> uses more th tely for each administrator.	an one
(b)	Name of administrator: NORTHERN TRUST GLOBAL FUND	SERVICES CAYMAN LIMITED		
(c)	Location of administrator (city, s	state and country):		
	City: GRAND CAYMAN	State:	Country: Cayman Islands	
			cayman relands	Ye
(d)	Is the administrator a related pe	erson of your firm?		0
(e)			tements to the <i>private fund's</i> investors? ut not all investors) $_{f C}$ No (provided to no investors	s)
			rest of the) <i>private fund's</i> investors, respond "not a	ррпсавте.
adr		yes," respond to questions (b)	through (f) below. If the private fund uses more th	
adr	he answer to question 26.(a) is ": ministrator, you must complete qu	yes," respond to questions (b) uestions (b) through (f) separa	through (f) below. If the private fund uses more th	
adr	he answer to question 26.(a) is " ministrator, you must complete qu Name of administrator:	yes," respond to questions (b) uestions (b) through (f) separa SERVICES LLC	through (f) below. If the private fund uses more th	
adr	he answer to question 26.(a) is "ministrator, you must complete question 26. (b) is "ministrator; Name of administrator: NORTHERN TRUST HEDGE FUND Location of administrator (city, so City;	yes," respond to questions (b) uestions (b) through (f) separa SERVICES LLC state and country): State:	through (f) below. If the <i>private fund</i> uses more th tely for each administrator. Country:	
adr	he answer to question 26.(a) is "ministrator, you must complete question 26. (b) is "ministrator: Name of administrator: NORTHERN TRUST HEDGE FUND Location of administrator (city, s	yes," respond to questions (b) uestions (b) through (f) separa SERVICES LLC state and country):	through (f) below. If the <i>private fund</i> uses more th tely for each administrator.	
adr (b)	he answer to question 26.(a) is "ministrator, you must complete question 26. (b) is "ministrator; Name of administrator: NORTHERN TRUST HEDGE FUND Location of administrator (city, so City;	yes," respond to questions (b) uestions (b) through (f) separa SERVICES LLC state and country): State: Illinois	through (f) below. If the <i>private fund</i> uses more th tely for each administrator. Country:	an one
adrr (b) (c) (d)	he answer to question 26.(a) is "inistrator, you must complete question 26. (a) is "inistrator, you must complete question of administrator: NORTHERN TRUST HEDGE FUND Location of administrator (city, sometimes of administrator (city) and the administrator are lated performs of the administrator are lated performs.	yes," respond to questions (b) uestions (b) through (f) separa SERVICES LLC state and country): State: Illinois erson of your firm? and send investor account sta	through (f) below. If the <i>private fund</i> uses more th tely for each administrator. Country:	an one
adrr (b) (c) (d)	he answer to question 26.(a) is "inistrator, you must complete question 26.(a) is "inistrator, you must complete question of administrator: NORTHERN TRUST HEDGE FUND Location of administrator (city, sometimes of the administrator a related performance of the administrator prepare of the administrator prepare of the administrator prepare of the administrator of the administrator prepare of the administrator of the administrator prepare of the answer to question 26.(e)	yes," respond to questions (b) uestions (b) through (f) separa SERVICES LLC state and country): State: Illinois erson of your firm? and send investor account state C Some (provided to some both) is "no" or "some," who sends	through (f) below. If the <i>private fund</i> uses more th tely for each administrator. Country: United States tements to the <i>private fund's</i> investors?	an one Ye C s) private fund's

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisors.

Marketers

© O

Yes No

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Un	OWS GLOBAL FIXED INCOME FUND (USD-H Private fund identification number: (include the "805-" prefix also) 805-6827060368 der the laws of what state or country is the State: Name(s) of General Partner, Manager, Trus	<i>private fund</i> organized: Country: Cayman Islands			
	OWS GLOBAL FIXED INCOME FUND (USD-H Private fund identification number: (include the "805-" prefix also) 805-6827060368 der the laws of what state or country is the	<i>private fund</i> organized: Country:			
	OWS GLOBAL FIXED INCOME FUND (USD-H Private fund identification number: (include the "805-" prefix also) 805-6827060368 der the laws of what state or country is the	<i>private fund</i> organized: Country:			
	OWS GLOBAL FIXED INCOME FUND (USD-H Private fund identification number: (include the "805-" prefix also) 805-6827060368 der the laws of what state or country is the	e <i>private fund</i> organized:			
	OWS GLOBAL FIXED INCOME FUND (USD-H Private fund identification number: (include the "805-" prefix also) 805-6827060368				
(b)	OWS GLOBAL FIXED INCOME FUND (USD-H Private fund identification number: (include the "805-" prefix also)	EDGED), LTD.			
(b)	OWS GLOBAL FIXED INCOME FUND (USD-H Private fund identification number: (include the "805-" prefix also)	EDGED), LTD.			
(b)	OWS GLOBAL FIXED INCOME FUND (USD-H Private fund identification number:	EDGED), LTD.			
/I= \	OWS GLOBAL FIXED INCOME FUND (USD-H	EDGED), LTD.			
	•	IEDOED) LED			
(a)					
(a)	Name of the <i>private fund</i> :				
orma	tion About the Private Fund				
orma	tion About the <i>Private Fund</i>				
PRIVA	TE FUND				
PRIVA	TE FUND				
		No II	nformation Filed		
	(g) If the answer to question 28.(f) is "y	~			
	() 15 11				
		<i>y</i>		0	٠
	(f) Does the marketer market the priva	te fund through one or mo	pre websites?	0	•
				Yes	No
	NEW YORK	New York	United States		
	City:	State:	Country:		
	(e) Location of the marketer's office use	ed principally by the <i>privat</i>	e fund (city, state and country):		
	149777				
	and CRD Number (if any):				
	801 - 70103				
	(d) If the marketer is registered with the	e SEC, its file number ($e.g$., 801-, 8-, or 866-):		
	MORGAN STANLEY				
	(c) Name of the marketer:				
				~	
	(b) Is the marketer a related person of y	our firm?		0	•
				Yes	No
	fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each market				
			nd to questions (b) through (g) below for each such marketer		
	-				
	II TOU IIIUST AIISWEL VES WHETHEL THE DEL		igent, consultant, finder, introducer, municipal advisor or other	SOIICIL	or.
	Volumest answer "ves" whether the nor	rson acts as a placement a		· callai+	
	Tou must answer yes whether the per	son dots as a placement c	igent, consultant, finder, introducer, municipal advisor or other	SOIICIL	or,

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		٠
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.([1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	· eacl	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	ed
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
Ο.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	0	•
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes	No ©
10.	What type of fund is the private fund?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	te fur	าd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 165,058,544		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	0	0

	100			
<u>Υοι</u>	ur Ac	dvisory Services	V -	- NI-
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	Ye	s No
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answ question 17.(a) is "no," leave this question blank.	~	
		No Information Filed		
10	(-)	De anni la contracta del de any (ethore the description and de any listed in Continu 7 D (1) A 2 (b)) and de a the anni ant 6 map	Ye	s No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If t	C he ans	_
	(2)	to question 18.(a) is "no," leave this question blank.		
		No Information Filed		
19	Δre	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	_	s No
		TE: For purposes of this question, do not consider feeder funds of the private fund.	С	•
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	<u>vate</u>	Offering		
21	Has	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?		s No
	1143	The private rand ever relied on an exemption near registration of its securities and regardien B of the ecounties net of 1700.	С	•
22.	If y	res, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
	ditors		Υe	es No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	9	
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi	tina fir	~ ~
		you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm:		
		ERNST & YOUNG LTD.		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		GRAND CAYMAN Cayman Islands		
		(d) Is the auditing firm an independent public accountant?	Yes ©	No
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 1655		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0

16. What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*:

(g)	g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	0 0
(h)	h) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last annual updating amendment contain unqualif	ied opinions?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the rep	oort is available.
Prime	e Broker	
		Yes No
24. (a)	a) Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses.	O O
	fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	——————————————————————————————————————
	No Information Filed	
Custoo	<u>odian</u>	Waa Na
25. (a)	a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	Yes No ⊙ O
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	
	Additional Custodian Information: 1 Record(s) Filed.	
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. I fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: THE BANK OF NEW YORK MELLON	f the <i>private</i>
	(c) Primary business name of custodian: THE BANK OF NEW YORK MELLON	
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):	
	City: State: Country: NEW YORK New York United States	
	NEW TORK NEW TORK Officed States	Yes No
	(e) Is the custodian a related person of your firm?	○ ⊙
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):	
	- CRD Number (if any):	
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal identifier</i> (if any)	al entity
	HPFHU0OQ28E4N0NFVK49	
<u>Admin</u>	nistrator	
		Yes No
26. (a)	a) Does the private fund use an administrator other than your firm? If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one adm must complete questions (b) through (f) separately for each administrator.	⊙ ○ inistrator, you
	Additional Administrator Information : 1 Record(s) Filed.	

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one

administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:

	(c) Location of administrator (city, state and country):	
	City: State GRAND CAYMAN	e: Country: Cayman Islands
	GRAND CATMAN	Yes No
	(d) Is the administrator a <i>related person</i> of your firm?	O
	(e) Does the administrator prepare and send investor accou	unt statements to the <i>private fund's</i> investors? some but not all investors) No (provided to no investors)
	Tes (provided to all investors) O some (provided to s	ome but not all investors) Ono (provided to no investors)
		sends the investor account statements to the (rest of the) private fund's o the (rest of the) private fund's investors, respond "not applicable."
	our related person?	assets (by value) was valued by a <i>person</i> , such as an administrator, that is not
In re	nclude only those assets where (i) such person carried out the va	luation procedure established for that asset, if any, including obtaining any or subscriptions, redemptions or distributions, and fee calculations (including
<u> Marke</u>	<u>eters</u>	Voc N
28. (a	a) Does the <i>private fund</i> use the services of someone other than	you or your <i>employees</i> for marketing purposes?
(nt agent, consultant, finder, introducer, municipal advisor or other solicitor, or
	similar person. If the answer to question 28.(a) is "yes," respon	nd to questions (b) through (g) below for each such marketer the <i>private fund</i> st complete questions (b) through (g) separately for each marketer.
		No Information Filed
. PRIV	/ATE FUND	
nform	nation About the <i>Private Fund</i>	
I. (a	a) Name of the <i>private fund</i> :	
	OWS LSAR MASTER FUND, L.P.	
(b	o) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-8455602875	
2. Ur	nder the laws of what state or country is the <i>private fund</i> organiz	red:
	State: Country: Cayman Islands	
3. (a	a) Name(s) of General Partner, Manager, Trustee, or Directors (or	r <i>persons</i> serving in a similar capacity):
	Name of General Partner, Manager, Trustee, or Director	
0	DWS CAPITAL PARTNERS GP V, LLC	
(b	o) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or	r relying adviser(s) that sponsor(s) or manage(s) this private fund.
	No	Information Filed
	he will get a fixed (about all that are 1	
1. Th	he <i>private fund</i> (check all that apply; you must check at least one) (1) qualifies for the exclusion from the definition of investment	company under section 3(c)(1) of the Investment Company Act of 1940
₽		company under section 3(c)(7) of the Investment Company Act of 1940 company under section 3(c)(7) of the Investment Company Act of 1940
5. Lis	ist the name and country, in English, of each foreign financial regul	latory authority with which the private fund is registered.

NORTHERN TRUST GLOBAL FUND SERVICES CAYMAN LIMITED

Name of Country/English Name of Foreign Financial Regulatory Authority

	what is the name and private fund identifica	ation number (if any) of the feeder funds investing in this private fund?
ame of <i>pr</i>	ivate fund	Private fund identification number
WS LSAR (OFFSHORE FUND, LTD.	805-2028800521
Is this a	"feeder fund" in a master-feeder arrange	Yes ement?
	· ·	ation number (if any) of the master fund in which this <i>private fund</i> invests?
•	private fund:	
	und identification number: the "805-" prefix also)	
	nust complete question 6 for each master er-feeder arrangement or reporting on th	r-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(see funds separately.
	ing a single Schedule D, Section 7.B.(1) founds answer the following questions:	or a master-feeder arrangement according to the instructions to this Section 7.B.(1), for eac
dditional	Feeder Fund Information : 1 Record(s) I	Filed.
7. If you a	are filing a single Schedule D, Section 7.B.	(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for
each of	f the feeder funds answer the following qu	uestions:
(a)	Name of the private fund:	
	OWS LSAR OFFSHORE FUND, LTD.	
(b)	Private fund identification number:	
(5)	(include the "805-" prefix also)	
	805-2028800521	
(c)	Under the laws of what state or country	· · · · · · · · · · · · · · · · · · ·
	State:	Country: Cayman Islands
(d) (1)	Name (s) of General Partner, Manager, True Name of General Partner, Manager, True	ustee or Directors (or <i>persons</i> serving in a similar capacity):
	ALAINA DANLEY - DIRECTOR	ustee or Director
	DAVID SHERR - DIRECTOR	
	JOHN D'AGOSTINO - DIRECTOR	
	KURT LOCHER - DIRECTOR	
	VANESSA GILMAN - DIRECTOR	
(d) (2)	If filing an umbrella registration, identify the	he filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed
(e)	The private fund (check all that apply; you	u must check at least one):
	1940	e definition of investment company under section 3(c)(1) of the Investment Company Act o
	lacksquare (2) qualifies for the exclusion from the	e definition of investment company under section 3(c)(7) of the Investment Company Act o
	1940	
(f)		each foreign financial regulatory authority with which the private fund is registered.

Cayman Islands - Cayman Islands Monetary Authority

	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	∌d
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	_	•
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		0
10.	What type of fund is the private fund?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	te fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 849,623,216		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 100,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).	ì	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 26		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 45%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 85%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 100%		
You	ur Advisory Services		
17	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	
17.	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.	to	•
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	/er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\circ	\odot
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		

41%

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their

4 11			s No
1. Ha	as the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933'	´ •	•
2. If	yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
SEDV	VICE PROVIDERS		
SLKV	VICE PROVIDERS		
udito	<u>ors</u>		
3. (a)	a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Ye	s No
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	_
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one you must complete questions (b) through (f) separately for each auditing firm.	auditing fir	m,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	one	
	(b) Name of the auditing firm: ERNST & YOUNG LTD.		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country: Cayman Islands		
	(d) Is the auditing firm an independent public accountant?	Yes •	No
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 1655		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board accordance with its rules?	din 👩	0
		Va	a Na
(g)	g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	· ·	s No
(h)	n) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqual	alified opinio	ns?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the	report is avai	ilable.
<u>rime</u>	e Broker		
4 (a`	a) Does the <i>private fund</i> use one or more prime brokers?		s No
т. (u,	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund us	es. If the <i>pri</i>	_
	fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	Additional Prime Broker Information : 3 Record(s) Filed.		
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> operivate fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	(b) Name of the prime broker:		

Private Offering

BARCLAYS CAPITAL INC.

(c) If the prime broker is registered with the SEC, its registration number:

City:	•	ce used principally by the <i>private f</i> State:	und (city, state and country): Country:	
NEW	YORK	New York	United States	Yes
e) Does	s this prime broker act as	custodian for some or all of the <i>pr</i>	ivate fund's assets?	©
	•		hrough (e) below for each prime broker the <i>priv</i> uestions (b) through (e) separately for each prir	
	e of the prime broker: MORGAN CLEARING CORP.			
	e prime broker is registere 3724	ed with the SEC, its registration no	ımber:	
CRD 2843	Number (if any): 32			
(d) Loca	tion of prime broker's offic	ce used principally by the <i>private f</i>	und (city, state and country):	
City:		State: New York	Country: United States	
•	YORK			
NEW	YORK	New TOLK	United States	Yes
NEW		custodian for some or all of the <i>pr</i>		Yes ©
NEW (e) Does If the an private for (b) Nam	s this prime broker act as strictly str	custodian for some or all of the <i>pr</i>		vate fund uses. If the
(e) Does If the an private for J.P. I	s this prime broker act as swer to question 24.(a) is und uses more than one proker: MORGAN SECURITIES LLC e prime broker is registered	custodian for some or all of the <i>pr</i>	ivate fund's assets? hrough (e) below for each prime broker the <i>priv</i> uestions (b) through (e) separately for each prir	vate fund uses. If the
f the an orivate full (b) Nam J.P. (c) If the 8 - 3	s this prime broker act as a swer to question 24.(a) is and uses more than one prime of the prime broker: MORGAN SECURITIES LLC	custodian for some or all of the prosecution of the	ivate fund's assets? hrough (e) below for each prime broker the <i>priv</i> uestions (b) through (e) separately for each prir	vate fund uses. If the
(e) Does If the an private for J.P. If the 8 - 3 CRD 79	s this prime broker act as swer to question 24.(a) is und uses more than one prime of the prime broker: MORGAN SECURITIES LLC e prime broker is registered 5008 Number (if any):	custodian for some or all of the prosecution of the	ivate fund's assets? hrough (e) below for each prime broker the privuestions (b) through (e) separately for each prirumber:	vate fund uses. If the
(e) Does If the an private for the second s	s this prime broker act as swer to question 24.(a) is und uses more than one prime of the prime broker: MORGAN SECURITIES LLC e prime broker is registered 5008 Number (if any):	custodian for some or all of the process "yes," respond to questions (b) to time broker, you must complete qued with the SEC, its registration notice used principally by the private for	hrough (e) below for each prime broker the <i>priv</i> uestions (b) through (e) separately for each prir umber:	vate fund uses. If the

Custo

fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 2 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:

THE BANK OF NEW YORK MELLON

	(c)	Primary business name of THE BANK OF NEW YORK N			
	(d)	The location of the custod	ian's office responsible for custo	ody of the <i>private fund's</i> assets (city, state and co	untry):
		City: NEW YORK	State: New York	Country: United States	
		NEW TORK	New TOLK	offited States	Yes No
	(e)	Is the custodian a related	person of your firm?		0 0
	(f)	If the custodian is a broke	r-dealer, provide its SEC registr	ation number (if any):	
		CRD Number (if any):			
	(g)	identifier (if any)		ler but does not have an SEC registration numbe	r, provide its <i>legal entity</i>
		HPFHU00Q28E4N0NFVK4)		
				ns (b) through g) below for each custodian the <i>pr</i> cions (b) through (g) separately for each custodia	
	(b)	Legal name of custodian: THE NORTHERN TRUST CO	MPANY		
	(c)	Primary business name of THE NORTHERN TRUST CO			
	(d)	The location of the custod	ian's office responsible for custo	ody of the <i>private fund's</i> assets (city, state and co	untry):
		City: CHICAGO	State: Illinois	Country: United States	
					Yes No
	(e)	Is the custodian a <i>related</i>	person of your firm?		0 0
	(f)	If the custodian is a broke	r-dealer, provide its SEC registr	ation number (if any):	
		CRD Number (if any):			
	(g)	If the custodian is not a b identifier (if any) 6PTKHDJ8HDUF78PFWH30		ler but does not have an SEC registration numbe	r, provide its <i>legal entity</i>
Adminis	strato	<u>or</u>			Yes N
26. (a)	Does	s the <i>private fund</i> use an adr	ministrator other than your firm	?	⊙ (
		•	is "yes," respond to questions ough (f) separately for each add	(b) through (f) below. If the <i>private fund</i> uses mo ministrator.	re than one administrator, you
	Add	litional Administrator Infor	rmation : 1 Record(s) Filed.		
		•		s (b) through (f) below. If the <i>private fund</i> uses reparately for each administrator.	nore than one
	(b)	Name of administrator: NORTHERN TRUST GLOBAL	. FUND SERVICES CAYMAN LIMIT	ED	
	(c)	Location of administrator	(city, state and country):		

State:

Country:

Cayman Islands

City:

GRAND CAYMAN

	(3)	broker or dealer to be used for a purchase or sale of securities for a client's account?	\odot	0
	(4)	commission rates to be paid to a broker or dealer for a <i>client's</i> securities transactions?	•	0
D.	If y	ou answer "yes" to C.(3) above, are any of the brokers or dealers related persons?	0	•
E.	Doy	you or any related person recommend brokers or dealers to clients?	0	•
F.	If y	ou answer "yes" to E. above, are any of the brokers or dealers related persons?	0	0
G.	(1)	Do you or any <i>related person</i> receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with <i>client</i> securities transactions?	•	0
	(2)	If "yes" to G.(1) above, are all the "soft dollar benefits" you or any <i>related persons</i> receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934?	•	0
Н.	(1)	Do you or any related person, directly or indirectly, compensate any person that is not an employee for client referrals?	0	•
	(2)	Do you or any <i>related person</i> , directly or indirectly, provide any <i>employee</i> compensation that is specifically related to obtaining <i>clients</i> for the firm (cash or non-cash compensation in addition to the <i>employee's</i> regular salary)?	0	•
I.		you or any related person, including any employee, directly or indirectly, receive compensation from any person (other than you or any related son) for client referrals?	0	•
	In y	our response to Item 8.1., do not include the regular salary you pay to an employee.		
	fron	esponding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.H.) or r n (in answering Item 8.I.) any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amoun rrals.		
l ter	n 9 C	ustody		
		em, we ask you whether you or a <i>related person</i> has <i>custody</i> of <i>client</i> (other than <i>clients</i> that are investment companies registered under then to company Act of 1940) assets and about your custodial practices.	1e	
Α.	(1)	Do you have <i>custody</i> of any advisory <i>clients'</i> :	Yes	No No
		(a) cash or bank accounts?	•	0
		(b) securities?	•	0
	dire	ou are registering or registered with the SEC, answer "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) you deduct your advise ctly from your clients' accounts, or (ii) a related person has custody of client assets in connection with advisory services you provide to clients, but e overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from the related person.	it you	
	(2)	If you checked "yes" to Item 9.A.(1)(a) or (b), what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> for you have <i>custody</i> :	· whic	:h
		U.S. Dollar Amount Total Number of <i>Clients</i> (a) \$ 8,108,843,527 (b) 22		
	inclu coni	ou are registering or registered with the SEC and you have custody solely because you deduct your advisory fees directly from your clients' accour ude the amount of those assets and the number of those clients in your response to Item 9.A.(2). If your related person has custody of client ass nection with advisory services you provide to clients, do not include the amount of those assets and number of those clients in your response to ead, include that information in your response to Item 9.B.(2).	sets ir	7
B.	(1)	In connection with advisory services you provide to clients, do any of your related persons have custody of any of your advisory clients':	Yes	No No
		(a) cash or bank accounts?	•	\circ
		(b) securities?	•	0
	You	are required to answer this item regardless of how you answered Item 9.A.(1)(a) or (b).		
	(2)	If you checked "yes" to Item 9.B.(1)(a) or (b), what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> for your <i>related persons</i> have <i>custody</i> :	- whic	h
		U.S. Dollar Amount Total Number of <i>Clients</i>		
		(a) \$ 8,108,843,527 (b) 22		
C.	,	ou or your related persons have custody of client funds or securities in connection with advisory services you provide to clients, check all the apply:	follow	ving
	(1)	A qualified custodian(s) sends account statements at least quarterly to the investors in the pooled investment vehicle(s) you manage.		
	(2)	An <i>independent public accountant</i> audits annually the pooled investment vehicle(s) that you manage and the audited financial statements are distributed to the investors in the pools.	V	

	(3) An independent public acco	<i>ountant</i> conducts an ani	nual surprise examination of <i>client</i> f	funds and securities.	
	(4) An <i>independent public accordance</i> qualified custodians for	• •	·	custodial services when you or your related persons	
	an internal control report. (If yo	ou checked Item 9.C.(2),		s that are engaged to perform the audit or examination mation in Section 9.C. of Schedule D if you already provi	
D.	, .	•	odians for your <i>clients</i> in connection	with advisory services you provide to clients?	Yes No
	(1) you act as a qualified cus				0 0
	(2) your related person(s) act	as qualified custodian(s)		0 0
	3	ied in Section 7.A. of Sch	•	ner than any mutual fund transfer agent pursuant to ru have determined the related person to be operationally	
E.	If you are filing your <i>annual up</i> fiscal year, provide the date (M	· ·	•	mination by an independent public accountant during	your last
F.			unds or securities, how many <i>person</i> with advisory services you provide t	ns, including, but not limited to, you and your <i>related</i> to clients?	persons, act
	TION 9.C. Independent Public				
inc	oled investment vehicle that you lependent public accountant.	u manage, or prepare a		to perform a surprise examination, perform an audit complete a separate Schedule D Section 9.C. for each	
(1) Name of the <i>independent publ</i> DELOITTE & TOUCHE LLP	ic accountant:			
(2) The location of the independe	nt public accountant's of	ffice responsible for the services pr	ovided:	
	Number and Street 1: 30 ROCKEFELLER PLAZA		Number and Street 2:		
	City:	State:	Country:	ZIP+4/Postal Code:	
	NEW YORK	New York	United States	10112	
(2)) Is the independent public association	ountant registered with	the Dublic Company Associating Over	oroight Doord?	Yes No
(3) Is the <i>independent public acco</i>	ountant registered with	the Public Company Accounting Ove	ersignt Board?	⊙ ೧
	If "yes," Public Company Acco	ounting Oversight Board	d-Assigned Number:		
(4) If "yes" to (3) above, is the <i>ir</i> accordance with its rules?	ndependent public accou	untant subject to regular inspection	by the Public Company Accounting Oversight Board in	n o o
(5	 The independent public accour A. ✓ audit a pooled investme B. ✓ perform a surprise exammed. ✓ prepare an internal cont 	nt vehicle nination of <i>clients'</i> asset	ts		
(6) Since your last <i>annual updatir</i> vehicle or that examined inte	•		pendent public accountant that audited the pooled inve	estment
	• Yes				
	O No				
	Report Not Yet Received If you check "Report Not Yet Recavailable.	ceived", you must promp	otly file an amendment to your Form	ADV to update your response when the accountant's re	eport is
(1) Name of the <i>independent publ</i> ERNST & YOUNG, LLP	lic accountant:			

(2) 1110	reduction of the masperiaem p	abno accountant s on	100 100 portaine for the 301 viocs	provided.	
Nun	nber and Street 1:		Number and Street 2:		
155	N WACKER DR				
City	/ :	State:	Country:	ZIP+4/Postal Code:	
CHI	CAGO	Illinois	United States	60606	
					Yes No
(3) Is th	ne independent public accounta	<i>ant</i> registered with th	he Public Company Accounting	Oversight Board?	⊙ ೧
lf "ye	es," Public Company Account	ing Oversight Board	-Assigned Number:		
42					
-		endent public accoun	ntant subject to regular inspection	on by the Public Company Accounting Oversight Bo	oard in 💿 🔿
	rdance with its rules?				
	independent public accountant				
	audit a pooled investment v perform a surprise examinat				
	prepare an internal control				
	p sps s s s s s s s s s s s s s s s s s				
(6) Since	e your last <i>annual updating ai</i>	mendment, did all of	the reports prepared by the inc	dependent public accountant that audited the poole	ed investment
	cle or that examined internal				
⊙ Y	'es				
O N					
	Report Not Yet Received				
	·	ad" vou must promp	tly file an amandment to your Fo	rm ADV to update your response when the accounta	ant's roport is
availab	·	за , you must prompt	ily file ari amendment to your Fol	im ADV to update your response when the accounta	int s report is
(1) Nam	e of the <i>independent public a</i> c	ccountant:			
	ST & YOUNG, LTD	courtaint.			
(2) The	location of the independent p	ublic accountant's off	Fice responsible for the services	provided:	
Nun	nber and Street 1:		Number and Stre	eet 2:	
62 F	FORUM LANE, CAMANA BAY		P.O. BOX 510		
City	<i>t</i> :	State:	Country:	ZIP+4/Postal Code:	
GRA	AND CAYMAN		Cayman Islands	KY11106	
					Yes No
(3) Is th	ne independent public accounta	ant registered with the	he Public Company Accounting	Oversight Board?	⊙ ೧
					~ ~
 If "ye	es," Public Company Account	ing Oversight Board	-Assigned Number:		
1655		3			
(4) If "ye	es" to (3) above, is the <i>indep</i>	endent public accoun	ntant subject to regular inspection	on by the Public Company Accounting Oversight Bo	oard in 👩 🔿
acco	rdance with its rules?				
(5) The	independent public accountant	t is engaged to:			
	audit a pooled investment v				
	perform a surprise examinat		S		
C. L	prepare an internal control	report			
(/) Cino	a value la at a mental condation a	man a dua a matalia di a li a f	the memorate proposed by the for		ad impropries
	e your last <i>armual updating al</i> cle or that examined internal			dependent public accountant that audited the poole	a investment
		derical derica	quamies opinione.		
⊙ Y					
ON					
	Report Not Yet Received				
	•	ed", you must prompt	tly file an amendment to your Fo	rm ADV to update your response when the accounta	ınt's report is
availab	ole.				
<u> </u>					
Item 10 Co	ontrol Persons				

In this Item, we ask you to identify every person that, directly or indirectly, controls you. If you are filing an umbrella registration, the information in Item 10

If you are submitting an initial application or report, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct owners

should be provided for the *filing adviser* only.

	either Schedule A or Schedule B (or both) that you filed with your initial application or report, you must complete Schedule C.	еропе	eu
Α.	Does any <i>person</i> not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, <i>control</i> your management or policies?	Yes O	No ⊙
	If yes, complete Section 10.A. of Schedule D.		
B.	If any <i>person</i> named in Schedules A, B, or C or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Section 1934, please complete Section 10.B. of Schedule D.	∍curiti∈	es
SEC	TION 10.A. Control Persons		
	No Information Filed		
SEC	TION 10.B. <i>Control Person</i> Public Reporting Companies		
	No Information Filed		
ten	m 11 Disclosure Information		
dete inve one	this Item, we ask for information about your disciplinary history and the disciplinary history of all your advisory affiliates. We use this information to the ermine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activities estment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to so of the questions below. In accordance with General Instruction 5 to Form ADV, "you" and "your" include the filing adviser and all relying advisers brella registration.	as an more	
of y	or advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar function your officers, partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled ou are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are	d by yo	
follo disc calc	ou are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to a powing the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit you closure to ten years following the date of an event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For pure culating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from prefers, judgments, or decrees lapsed.	ur rposes	of
You	ı must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.		
		Yes	No
Do	any of the events below involve you or any of your supervised persons?	0	•
	"yes" answers to the following questions, complete a Criminal Action DRP:		
Α.	In the past ten years, have you or any advisory affiliate:	Yes	No
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any <i>felony</i> ?	0	⊙
	(2) been <i>charged</i> with any <i>felony</i> ?	0	⊙
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) charges that are currently pending.	to	
B.	In the past ten years, have you or any advisory affiliate:		
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a <i>misdemeanor</i> involving: investments or an <i>investment-related</i> business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?	0	•
	(2) been <i>charged</i> with a <i>misdemeanor</i> listed in Item 11.B.(1)?	0	•
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) charges that are currently pending.	! to	
For	"yes" answers to the following questions, complete a Regulatory Action DRP:		
C.	Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:	Yes	No
	(1) found you or any advisory affiliate to have made a false statement or omission?	\circ	•
	(2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?	\circ	•
	(3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•
	(4) entered an order against you or any advisory affiliate in connection with investment-related activity?	0	0

D.	D. Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authori	ity:		
	(1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfa	air, or unethical?	\circ	\odot
	(2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations	or statutes?	0	\odot
	(3) ever found you or any advisory affiliate to have been a cause of an investment-related business having its addenied, suspended, revoked, or restricted?	uthorization to do business	0	•
	(4) in the past ten years, entered an order against you or any advisory affiliate in connection with an investmen	t-related activity?	0	•
	(5) ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevaffiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate.		0	•
Ε.	E. Has any self-regulatory organization or commodities exchange ever:			
	(1) found you or any advisory affiliate to have made a false statement or omission?		0	•
	(2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation des violation" under a plan approved by the SEC)?	signated as a " <i>minor rule</i>	0	•
	(3) found you or any advisory affiliate to have been the cause of an investment-related business having its auth suspended, revoked, or restricted?	orization to do business denied,	0	•
	(4) disciplined you or any advisory affiliate by expelling or suspending you or the advisory affiliate from members or the advisory affiliate from association with other members, or otherwise restricting your or the advisory at		0	•
F.	F. Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory aff suspended?	iliate ever been revoked or	0	•
G.	G. Are you or any <i>advisory affiliate</i> now the subject of any regulatory <i>proceeding</i> that could result in a "yes" answer 11.D., or 11.E.?	to any part of Item 11.C.,	0	•
For	For "yes" answers to the following questions, complete a Civil Judicial Action DRP:			
Н.	H. (1) Has any domestic or foreign court:	,	Yes	No
	(a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related act	tivity?	0	•
	(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or	regulations?	0	•
	(c) ever dismissed, pursuant to a settlement agreement, an investment-related civil action brought against a state or foreign financial regulatory authority?	: you or any <i>advisory affiliate</i> by	0	•
	(2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to	any part of Item 11.H.(1)?	0	•
	tem 12 Small Businesses			
	The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In orden vhether you meet the definition of "small business" or "small organization" under rule 0-7.	r to do this, we need to determine	ie	
unde	Answer this Item 12 only if you are registered or registering with the SEC and you indicated in response to Item 5.F. under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial recurrent state registration, or switching from SEC to state registration.			
or I	For purposes of this Item 12 only:			
•	• Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of <i>clients</i> . In determining assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a current balance included, if that amount is larger).		otal	

• Control means the power to direct or cause the direction of the management or policies of a person, whether through ownership of securities, by

(1) control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV)

(2) control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal

(1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in

response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?

or more of the profits, of another *person* is presumed to *control* the other *person*.

of \$25 million or more on the last day of its most recent fiscal year?

If "yes," you do not need to answer Items 12.B. and 12.C.

B. Do you:

C. Are you:

year?

A. Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?

contract, or otherwise. Any person that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 25 percent

Yes No

0 0

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(5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?

(2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?

Schedule A

Direct Owners and Executive Officers

- 1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions;
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

 Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%
 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- 7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
SHERR, DAVID, NEAL	I	LIMITED PARTNER/CHIEF EXECUTIVE OFFICER/CHIEF INVESTMENT OFFICER	04/2008	D	Υ	N	2042211
LOCHER, KURT, ANTHONY	I	LIMITED PARTNER/CHIEF OPERATING OFFICER	04/2008	A	Υ	N	1918968
PREZIOSO, FRANK, CARMEN	I	LIMITED PARTNER/EXECUTIVE OFFICER	04/2008	A	Y	N	2266352
ZIFFER, MATTHEW, JED	I	LIMITED PARTNER/EXECUTIVE OFFICER	04/2008	A	Y	N	3169778
EPES, CHRISTOPHER, ROBINSON	ı	CHIEF LEGAL OFFICER	05/2008	NA	Υ	N	4743724
ONE WILLIAM STREET CAPITAL HOLDINGS, LLC	DE	GENERAL PARTNER	04/2008	NA	Y	N	
SHERR FAMILY INVESTMENTS, LLC	DE	LIMITED PARTNER	12/2012	А	N	N	
SIMONS, JOSHUA, DAVID	I	LIMITED PARTNER/EXECUTIVE OFFICER	01/2015	NA	Y	N	4303192
DOLAN, STEPHANIE, ELIZABETH	ı	CHIEF FINANCIAL OFFICER	02/2018	NA	Υ	N	2988605
BONNER, JACQUELYN, REBEKKA	I	CHIEF COMPLIANCE OFFICER	03/2022	NA	Υ	N	5065241

Schedule B

Indirect Owners

- 1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;
 - For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon

- dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- 7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

FULL LEGAL NAME (Individuals:	DE/FE/I	Entity in Which	Status	Date Status	Ownership	Control	PR	CRD No. If None: S.S. No.
Last Name, First Name, Middle Name)		Interest is Owned		Acquired MM/YYYY	Code	Person		and Date of Birth, IRS Tax No. or Employer ID No.
SHERR, DAVID, NEAL	I	ONE WILLIAM STREET CAPITAL HOLDINGS, LLC	MANAGING MEMBER/OWNER	04/2008	D	Υ	N	2042211
DAVID N. SHERR 2012 DESCENDANTS' TRUST	DE	SHERR FAMILY INVESTMENTS, LLC	MEMBER	12/2012	D	Υ	N	
SHERR, HOLLY, ANN	I	DAVID N. SHERR 2012 DESCENDANTS' TRUST	CO-TRUSTEE	12/2012	D	Υ	N	5671763
LOCHER, KURT, ANTHONY	I	DAVID N. SHERR 2012 DESCENDANTS' TRUST	CO-TRUSTEE	12/2012	D	Υ	N	1918968
HOLLY A. SHERR 2012 DESCENDANTS' TRUST	DE	SHERR FAMILY INVESTMENTS, LLC	MEMBER	12/2012	С	Υ	N	
SHERR, DAVID, NEAL	I	HOLLY A. SHERR 2012 DESCENDANTS' TRUST	CO-TRUSTEE	12/2012	С	Υ	N	2042211
LOCHER, KURT, ANTHONY	I	HOLLY A. SHERR 2012 DESCENDANTS' TRUST	CO-TRUSTEE	12/2012	С	Y	N	1918968
SHERR FAMILY INVESTMENTS IV LLC	DE	HOLLY A. SHERR 2012 DESCENDANTS' TRUST	MEMBER	11/2021	D	Υ	N	
SHERR FAMILY INVESTMENTS IV LLC	DE	DAVID N. SHERR 2012 DESCENDANTS' TRUST	MEMBER	11/2021	D	Υ	N	
SHERR, DAVID, NEAL	I	SHERR FAMILY INVESTMENTS IV LLC	MANAGER	11/2021	F	Y	N	2042211
LOCHER, KURT, ANTHONY	I	SHERR FAMILY INVESTMENTS IV LLC	MANAGER	11/2021	F	Υ	N	1918968

Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

CERTAIN OF THE REGISTRANT'S RELATED PERSONS LISTED UNDER SECTION 7.A ARE SPECIAL PURPOSE VEHICLES FORMED TO ACT AS THE GENERAL PARTNERS OF CERTAIN OF THE REGISTRANT'S CLIENTS. IN RELIANCE OF THE SEC STAFF'S NO ACTION LETTER TO THE AMERICAN BAR ASSOCIATION DATED JANUARY 18, 2012, SUCH RELATED PERSONS WILL BE COVERED BY THE REGISTRANT'S REGISTRATION AND DEEMED TO BE REGISTERED BY THE SEC. ITEM 27 OF SECTION 7.B OF SCHEDULE D: THE VALUATION PROCESS INVOLVES THE COLLECTION BY THE FUND ADMINISTRATOR OF THIRD-PARTY PRICE INDICATIONS FROM BROKER-DEALERS AND PRICING VENDORS (THAT ARE RECEIVED IN RESPONSE TO REQUESTS SENT BY THE REGISTRANT), AS WELL AS THE AGGREGATION OF OTHER RELEVANT DATA INPUTS USEFUL IN THE FINAL EVALUATION OF MONTH-END PRICES. THE REGISTRANT, WHICH RECEIVES A COPY OF SUCH INDICATIONS, MAY EXCLUDE ANY SUCH INDICATIONS THAT IT BELIEVES TO BE ABERRANT. THE FUND ADMINISTRATOR INDEPENDENTLY CONFIRMS THE CALCULATION OF THE FUND NET ASSET VALUE USING AVAILABLE INPUTS. HOWEVER, BECAUSE REGISTRANT MAKES THE REQUEST FOR INDICATIONS FROM THIRD PARTIES AND HAS THE ABILITY TO EXCLUDE INDICATIONS, THE PERCENTAGE IS ZERO. WITH RESPECT TO SECTION 5.K.(1), REGISTRANT INTERPRETS POOLED INVESTMENT VEHICLES TO INCLUDE RMBS, ABS, CMBS, CDOS, CLOS AND OTHER STRUCTURED SECURITIES. IN ITEM 7.B.1., THE REGISTRANT HAS ELECTED TO SEPARATELY REPORT (AS PRIVATE FUNDS) TWO ENTITIES THAT ARE WHOLLY-OWNED BY PRIVATE FUNDS REPORTED AS "FEEDER FUNDS" IN A MASTER-FEEDER ARRANGEMENT (BUT WHICH ARE NOT OWNED BY THE MASTER FUND); TO AVOID DOUBLE COUNTING, THE REGISTRANT HAS REDUCED THE GROSS ASSET VALUES OF THE MASTER-FEEDER ARRANGEMENT BY THE AMOUNT REPORTED FOR THESE SEPARATELY-REPORTED PRIVATE FUNDS. FOR OWS ABS FUND VIII, LTD., THE GAV IS AS OF THE LAUNCH DATE OF MARCH 10TH, 2023, WITH THE COMMITMENT OF \$100,000,000. THE FUND IS NOT INCLUDED IN THE CALCULATION OF THE FIRM'S OVERALL RAUM, WHICH IS AS OF 12/31/2022 AND CONSISTENT WITH THE ADV ANNUAL AMENDMENT FILED ON 3/27/23.

No Information Filed

DRP Pages
CRIMINAL DISCLOSURE REPORTING PAGE (ADV)
No Information Filed
REGULATORY ACTION DISCLOSURE REPORTING PAGE (ADV)
No Information Filed
CIVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)
No Information Filed
Part 2
Exemption from brochure delivery requirements for SEC-registered advisers
SEC rules exempt SEC-registered advisers from delivering a firm brochure to some kinds of clients. If these exemptions excuse you from delivering a brochure to all of your advisory clients, you do not have to prepare a brochure.

Amend, retire or file new brochures:

If no, complete the ADV Part 2 filing below.

CRS Type(s) Affiliate Info Retire There are no CRS filings to display.

Yes No

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Execution Pages

DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

Are you exempt from delivering a brochure to all of your clients under these rules?

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: J. REBEKKA BONNER Date: MM/DD/YYYY 04/06/2023

Printed Name:	Title:
J. REBEKKA BONNER	CHIEF COMPLIANCE OFFICER
Adviser CRD Number:	

NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

Signature

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I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:	Date: MM/DD/YYYY
Printed Name:	Title:

Adviser *CRD* Number: 150522