

ZIHAO CHEN

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EDUCATION

UNIVERSITY OF CALIFORNIA, BERKELEY

Global Access Program: Finance

Berkeley, CA

Aug 2015 - May 2016

- *Academics:* 4.0 GPA (obtained)
- *Coursework:* Financial Economics, Corporate Finance, Intermediate Financial Accounting, Introduction to Real Estate Finance, Behavioral Finance, Personal Finance, Business Communication, Linear Algebra & Differential Equations

XIAMEN UNIVERSITY

Bachelor of Economics: Finance

Xiamen, FJ

Aug 2013 - May 2017

- *Academics:* 3.84 GPA (obtained, top 1%)
- *Coursework:* Investments, Financial Economics, Intermediate Financial Accounting, Econometrics, Public Finance, International Economics, Macroeconomics, Microeconomics, VB Programming, Probability and Mathematical Statistics
- *Honors:* Zhang Yichun Scholarship (top 0.01%, 2015); Chailease International Scholarship (top 0.05%, 2014)
- *Awards:* 96th (globally) in BNP Paribas Ace Manager International Game (2015), 3rd in KPMG Case Competition (2014)

EXPERIENCE

SINOLINK SECURITIES

Intern - IBD

Shanghai, SH

Dec 2015 – Jan 2016

- Participated in an NEEQ IPO due diligence and senior management interviews with the project manager, conducted site visits and reviewed documents related to Contracts, Employment, Insurance, Licenses and Patents, Real Property, Litigation, etc.
- Created and compiled due diligence working papers on company's business, governance, financials and compliance, and drafted the Due Diligence Report and the Prospectus on Industry, Business, Management and Related Party Transactions
- Organized conferences and follow-up in-person meetings with corporate officials and other underwriters and get involved in troubleshooting problems including Financial Independence, Intergroup Competitions, Overdue Taxes and Social Insurance

TONGXIN SECURITIES

Intern

Shanghai & Quanzhou

Jan 2015 – Feb 2015

- Used Wind Financial Terminal to gather and compile financial data of target companies and conducted ratio analysis
- Created and delivered PowerPoint presentations about management team researches in bi-weekly workshops
- Maintained the relationship with clients of financial advisory making calls, holding meetings via online marketing platforms

CEP BILINGUAL TRAINING INSTITUTE

Founder

Xiamen, FJ

Jul 2013 – Mar 2015

- Managed a team of 11 employees, providing bilingual training services to 17% of elementary and middle schools in Xiamen
- Raised 500,000 yuan from seed funding and pitched to multiple angels and venture capitalists for angel investment
- Cooperated with New Oriental Education Consulting Group on marketing and revolution of teaching methods

EXTRACURRICULAR

XMU FINANCE CLUB

Vice President

Xiamen, FJ

Mar 2014 – Present

- Organized networking events with professionals, financial modeling workshops and mock investment competitions
- Raised over 370,000 yuan by managing campaign to reach out to over 100 alumni in financial services industry
- Delivered education presentations on Fundamental Investing to more than 200 members on a weekly basis

TALENT TRAINING PROGRAM, MINISTRY OF EDUCATION, PRC

Research Assistant

Xiamen, FJ

Mar 2015 – Present

- Led a team of 3 to conduct the research on Fama–French Five-Factor Model: Evidence from the Chinese Stock Market
- Collected, processed, and analyzed data to generate statistical reports and performed secondary research to inform results
- Conducted all statistical analysis and interpretation for Dr. Seong Yeon Chang's work on Equity Risk Premium Prediction

ADDITIONAL

- **Language skills:** fluent in English, native speaker of Mandarin and Taiwanese
- **Computer skills:** Microsoft Office Suite, Wind Financial Terminal, R, Stata, Eviews, Python*
- **Interests:** Basketball (School Team), Piano, Guitar
- **Activities:** • JD Capital Morningstar Finance Training Camp • CareerIn Investment Banking Training Program
• Spring Bud Volunteers Program • Western Volunteers Program