## Jen Fischer

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#### Education

### University of California Berkeley, Haas School of Business

Master of Business Administration, May 2016

## **Leading Transformational Change - Organizational**

- President, Net Impact UC Berkeley MBA Chapter
  - o Developed new club strategy and led the board through successful club repositioning on campus making Net Impact the hub of all social impact activity at Haas
  - Laid groundwork for Berkeley wide expansion with 210 members and \$7k budget
- Principal, Haas Socially Responsible Investment Fund, Managing \$2.5m

### Leading Transformational Change - Personal

- Berkeley Leaders Fellow
  - Selected to lead two groups of ten MBA students interpersonal skills framed for business communications for inaugural for personal and leadership development
  - Led groups of MBA students through transformational personal development focusing on interpersonal communications skills
- Graduate Student Instructor for Leadership Communications
  - o Chosen from 50 candidates to coach two groups of ten MBA students
  - Facilitated intimate learning labs where MBAs developed their skills in executive presence and enhanced their emotional intelligence

## University of Canterbury, School of Business and Economics

Bachelor of Commerce Honors in Accountancy and Finance, November 2008

## University of Puget Sound, School of Business and Leadership

Bachelor of Arts in Business, December 2007

New Zealand

Berkeley, CA

## Tacoma, WA

# Experience 2015

### **DIMENSIONAL FUND ADVISORS**

Los Angeles, CA

### Senior Associate MBA Summer Intern, Financial Advisor Client Management Team

- Evaluated customer pain points in understanding the concept of investment fads and designed new client presentation deck as both entertaining and educational
- Presented to senior management and ~80 other employees internally to wide acclaim who requested to have the presentation formally approved for external consumption

2009 - 2014 ANZ BANK

New Zealand

Promoted four times from Graduate Trainee (2009 - 2010) to Business Development Manager (2012 - 2014) and joined as the youngest manager in the national team of specialists

### **Strategy and Communications Skills**

- Created and drove regional sales initiative and won 'Connect to Trade' Award for best sales
- Started regional newsletter and built engagement plan for internal and external stakeholders
- · Won 'ANZ Rave' Award for raising awareness and increasing utilization of Trade Finance
- Presented to an executive panel who implemented recommended changes to improve the customer experience in bank branches nation wide

## **Detail Oriented and Analytical Skills**

- Assessed credit risk of the two largest and most complex customer portfolios in the Central Region of New Zealand by sensitizing customer projections with financial models
- Won Employee of the Month for acting beyond responsibilities of an Assistant Manager by initiating and closing a transaction
- Analyzed financial information of portfolio clients and then wrote annual reviews of each clients' performance while assuring 100% policy compliance

### **Negotiation and Relationship Management Skills**

- Managed largest geographic region with second largest annual revenue NZD \$5.0m
- Delivered superior standard of services to strengthen client relationships, and was crucial in preventing a client defection due to specific relationship with the client's financial controller
- Awarded special honor for excellent performance as acting Relationship Manager for 3 months while still supporting two other Relationship Managers as an Associate

### Additional

- Invigorated by lively discussions and by delivering authentic and moving presentations
- Frequently visit Zion National Park where I love to hike, draw and paint, and write poetry