智慧新聞推薦助理

台大: 蕭湧 台大: 陳家偉 台大: 劉柏彥. 台大: 吳悅寧

台大:吳育嘉 台大:吳天友 政大: 楊瑾容 政大: 楊承羲

指導老師: 石百達教授

Mentor: 張明淇學長

報告大綱

01 設計目的

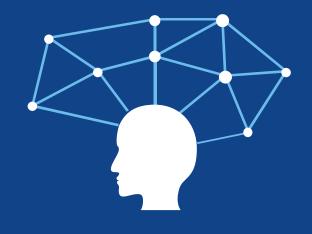
02 介面設計

03 使用方法

04 原理介紹

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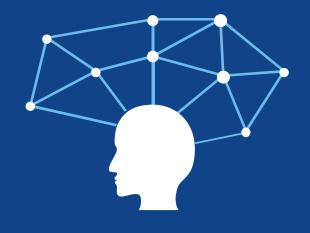
設計目的



設計目的

- 建構科技協作模式,提升分析師(經紀人)對 投資組合進行調整的效率
 - 幫助投資人快速得知關鍵新聞
 - 提升投資人掌握其投資的相關資訊
 - 減少查找時間
- 透過程式輔助推出更加人性化的新聞推薦
 - 記錄過程數據

介面設計



介面介紹

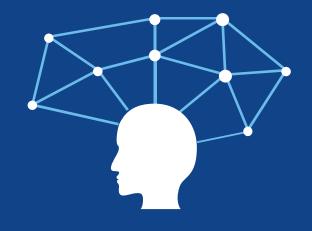
- 使用者可以選擇日期,投組方法和關鍵字
- 主要欄位分成三大區塊:分別為投資組合的公司名稱、投組新聞與焦點新聞
- 下方欄位呈現投組柱狀圖與Twitter推文

Date 05/06/2020 Portfolio: day_below_negativ	re_5	search		
Portfolio Information	Portfolio News	Top News		
American Electric Power Company, Inc.	See which airlines are doing the most	CORONAVIRUS	OIL	US
American Internatior · - 投組清單	and the least — to protect your elice status 投組新聞	11% of global CEOs fear their business wo coronavirus: YPO s 焦點新聞	Stock market live updates: Dow 450, oil on pace for best day r, Chipotle rallies 8%	Coronavirus Deaths in U.S. Nursing, Long-Term Care Facilities Top 10,000
Arista Networks, Inc.	Diamond Offshore's biggest customers n 2019		How Oil Markets Work, And Why Prices Fell Below Zero	First Virus Deaths in U.S. Came Earlier Than Authorities Thought
Atmos Energy Corporation	Earnings Watch: Apple, Amazon ard Gilead take anchor leg of earnings ra	than rivals, stock soars 36%	'We Pulled the Plug': As Oil Prices	US oil production plunges as the
Cincinnati Financial Corporation	with a big lead		Plunge, Drillers in the Gulf of Mexico Shut Off Wells	industry retrenches, and more cuts are expected after a price crash
Coty Inc. Class A	AlG downgraded to hold from buy it CFRA		Oil Crash Comes Without Silver Lining	US officials prepare for 'two
DISH Network Corporation Class A	The \$60,000 Telegram That Helped Abraham Lincoln Abolish Slavery	Coronavirus job losses and pay	Negative Oil Prices Pose	viruses' next fall: coronavirus and the flu
Eversource Energy	Abianam Emcom Abonsii Siavery	the hardest	Headache for Futures Giant CME	COVID-19 case tally: 2.61 million
Federal Realty Investment Trust	See a preview of WWE's five-part documentary series on The Undertaker		European markets close higher as oil prices make a comeback	cases, 181,235 deaths and U.S. leads with 834,858 cases
HCA Healthcare Inc	The Lincoln Project Will Target Dona d		Stock market live Wednesday:	U.S. oil futures settle with a 19%
Helmerich & Payne, Inc.	Trump's Senate Allies With New Atta k Ads		Dow up 450, oil rebounds from deep rout, Facebook pops 6%	gain
Kimco Realty Corporation	Gap Inc. to reopen up to 800 stores by the end of this month, as COVID-19 free e		Oil jumps 19%, clawing back some of the recent losses	Trump to Bar Immigration for Family of U.S. Citizens, Foreign Workers for 60 Days
Market Trends Twitter_1 Twitter_3 Twitter_4				

投資組合介紹

- 公司資料的部分為標普500公司
- 我們的投資組合以報酬率漲跌為主要關注,公司的漲跌幅度是最容易且最重要的觀測目標,故我們先以此策略實作
- Portfolio的部分有5種方法可以選擇:包括日報酬漲跌大於5%, 周報酬漲跌大於10%與月報酬漲幅大於20%

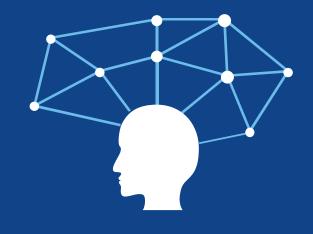
使用方法



使用方法

- 登入帳號密碼
- 選擇日期與投資組合
- 輸入想搜尋的關鍵字
- ■點擊搜索

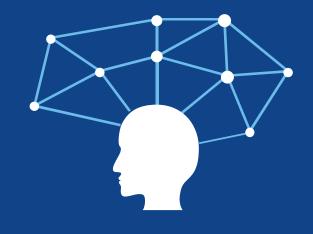
原理介紹



原理介紹

- 在過往新聞的部分使用公司名稱近似詞搜尋例如Apple公司的 近似詞AAPL, AAPLUS等,並且呈現選擇日期兩個禮拜的所有 公司相關新聞
- 利用word2vec演算法,根據演算法抓取當天新聞最重要的三個關鍵字作為搜尋,呈現出新聞名稱與連結
- 使用者也可以依照使用習慣自行輸入關鍵字,再輸入關鍵字後 過往新聞欄位與焦點新聞欄位皆會依照關鍵字呈現
- 記錄使用者點擊資訊,方便以後根據使用者關心的主題做出推 薦
- 優化執行速度,使用者選擇完畢便可馬上出現結果

改善項目



改善項目

- 配對個股及其新聞,增加易讀性
- 新增每日最高點擊率新聞,幫助投資人立即 得知當日焦點
- 將投組柱狀圖與Twitter推文補上