1.1 Introduction

Throughout the millennia humans have developed and adapted methods for storing facts and thoughts on a variety of different media. A very efficient way of doing this is using logograms, as the Chinese have done for ages. Another method is to represent each syllable in a word by a symbol, as the Japanese do when writing telegrams. However, the most common way of storing characters is by using a limited set of shapes representing basic sounds (a.k.a. phonemes). Such a collection is called an *alphabet*, and the shapes are called *letters*.

TEX is primarily meant for typesetting languages that use this third method. The other two methods can also be dealt with, but some extra effort is needed. In this chapter we will focus on languages that use alphabets, the other methods will be explained in later chapters.

The shapes representing the characters that make up an alphabet are more or less standardized, and thereby can be recognized by readers even if their details differ. A collection of pictures representing character shapes is called a *font*, and the pictures in a font are called *glyphs*.

The example below shows (from left to right) a Computer Modern font, a Helvetica lookalike, a Times Roman lookalike and the Antiqua Torunska font, all scaled to 48pt.

gap gap gap gap

As you can see, quite some design variation is possible. It follows that when fonts from different sources (designers) are intermixed, the result is not always pleasing to look at. The term *font collection* refers to a set of fonts combined together in such a way that the overall appearance on a page looks good and reading is as comfortable as possible.

The next example shows an attempt at such a font collection: the fonts were picked such that the glyph sizes and the line thicknesses are roughly the same.

kap kap kap

Fonts from a single source often already come in a few variations that are intended to be used together. Such a set of fonts with the same basic design is known as a *font family*. For example, Computer Modern is a font family, as is Lucida.

Within a font family there can be multiple *styles*. In the example below you see five font styles of the Latin Modern family: the Roman, Sans, Typewriter, Smallcaps and Variable Typewriter. (However, this manual will often continue to use the word *style in a more generic sense*. *Hopefully the context will make clear which sense is intended.)*

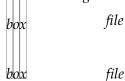
Introduction 1

ok ok ok ok

Within a given style, there can be multiple alternatives of a font. The example below shows a normal, a bold, an italic, and a bold italic alternative.

lap lap lap lap

The distance between the individual glyphs in a word and the actual glyphs that are used depends on the combinations of these glyphs. In the top line of the next sample, the gap between the b and the o as well as the distance between the o and the x is slightly altered. This is called kerning. Further, the separate glyphs for the f and the i have been combined into a single one. This is called ligaturing.



The font shown here is Computer Modern, the default TEX font. This font is designed by Donald Knuth. The Computer Modern has many kerning pairs, while the Palatino–like font that is used for most of the text in this manual has only a few, while both have essentially the same list of ligatures.

Micro-typography like kerning pairs and ligatures are not to be altered by the user, but are part of the font design and the required data is stored inside the font file, together with the drawing routines for the actual pictures. It is possible for the user to alter fonts and interline spacing and some more aspects on the level of macro-typography. The choice of font is the main topic of this chapter.

There are many different methods that can be used to classify fonts. There are classification systems based on the period in which the style was first developed; on the characteristics of the font; or the font application, like a newspaper or a book. Often, classification systems mix these characteristics to a certain point.

For example, the Computer Modern family can be classified as a 'modern' font. This is a classification that primarily indicates a period (late 18th century), but it also implies a particular shape: 'modern' fonts have a high contrast between thick and thin strokes, and their stress axis is perfectly vertical.

At the same time, specific fonts in the Computer Modern family can be classified as to their style: 'serif' (glyphs strokes have embellishments at the end), 'sans serif' (shapes end abruptly), or 'monospaced' (all glyphs have the same width).

The Computer Modern family is in fact inspired by one font in particular: 'Modern 8a' by the Monotype corporation. Knuth implemented Computer Modern in MetaFont using parameters so that he could generate a whole collection of fonts all closely matching each other in overall style (not necessarily in style). In ConTeXt you will normally use a reimplementation of Computer Modern using a more modern file format (Type 1 or OpenType). This new version is called 'Latin Modern', and also features an extended glyph set making it usable for languages that could not be typeset with Knuth's original fonts.

1 Introduction

Computer Modern is one of the few font families that comes with dedicated design sizes. The example below shows the differences of a 5, 7, 9, 12 and 17 point design scaled up to 48 points. Such nuances in font size are seldom seen these days.

ok ok ok ok

As explained earlier, the general appearance of a font style can be classified according to many schemes, and the exact terminology used depends on the background of the user. In table 1.1 you can see some examples of the terms that are used by various people to identify the three font styles that are most often found together within a single book design (such as for a software manual).

termsintended usageregular, serif, romanmain textsupport, sanssection headingsteletype, mono, typecode examples

Table 1.1 Some ways of identifying the font styles in a document design.

Within the lists of terms, the earlier names are normally used by typographers and book designers, the later ones are commonly used in TEX. In ConTEXt all of these terms can be used intermixed because they are all remapped to the same set of internal commands. As will be explained later, the command \rm is used to switch to the style used for the main text (this is usually a font style with serifs), \ss to switch to the support style (usually a style without serifs) and \tt to switch to the code example style (for which usually monospaced fonts are used).

Text can be typeset in different font sizes. The unit pt, short for 'printer's point', is normally used to specify the size of a font. There are a little over 72 points per inch (or a little under 2.85 points per millimeter, if you prefer metric units). Traditionally, font designers used to design a glyph collection for each point size, but nowadays most fonts have only a single design size of 10 points, or at most a small set of sizes with names indicating their proposed use, like caption, text, and display.

The next sections will go into the details of switching of font styles and fonts in your documents. Be warned that the font switching mechanism is rather complex. This is due to the different modes like math mode and text mode in ConTeXt. If you want to understand the mechanism fully, you will have to acquaint yourself with the concept of encoding vectors and obtain some knowledge on fonts and their peculiarities. See the next chapter for more information.

1.2 The mechanism

Font switching is one of the oldest features of ConT_EXt because font switching is indispensable in a macro package. During the years extensions to the font switching mechanism were inevitable. The following starting points have been chosen during the development of this mechanism:

- It must be easy to change font styles, e.g., switching between roman (serif, regular), sans serif (support), teletype (monospaced) etc. (\rm, \ss, \tt etc.)
- More than one alternative set of glyphs shapes must be available like italic and bold (\ilde{t} and \ilde{b} f).

The mechanism 1

- Different font families like Latin Modern Roman and Lucida Bright must be supported.
- *It must be possible to combine different families into font collections.*
- Different sub— and super—scripts must be available. These script sizes have to be consistent across the switching of family, style and alternative.
- It should be possible to combine all of these requirements into a single definition unit called a body font.
- Changing the global font collection as well as the size must also be easy, and so sizes between 8pt and 14.4pt must be available by default.

Before reading further, please stop for a moment to make sure you thoroughly comprehend the above paragraphs. ConT_EXt's terminology probably differs from what you are accustomed to, especially if you were previously a LaT_EX user.

1.3 Font switching

The mechanism to switch from one style to another is somewhat complex, not in the least because the terminology is a bit fuzzy. A quick recap: we call a set of fonts from the same source, with the same basic design, like Lucida or Computer Modern Roman, a family. Within such a family, the members can be grouped according to characteristics such as the presence of serifs, or the variability of width. Such a group is called a style. Examples of styles within a family are: 'roman', 'sans serif' and 'teletype'. We saw already that there can be other classifications. Within a style there can be alternatives, like 'boldface' and 'italic'.

There are different ways to change into a new a style or alternative. You can use \s to switch to a sans serif font style and \b to get a bold alternative. When a different style is chosen, the alternatives adapt themselves to this style.

Often a document will be mostly typeset using just one combination of family and style. This is called the bodyfont. Consistent use of alternative commands like $\begin{aligned} \mathbf{b}\mathbf{f} \ and \ \mathbf{i}\mathbf{t} \ in \ the \ text \ will \ automatically \ result in the desired bold and italic alternatives when you change the family or style in the setup area of your input file, since these commands adapt to the specified family and style.$

1.3.1 Font style switching

Switching to another font style is done by one of five two-letter commands that are listed in table 1.2.

| command | keyword equivalents |
|-------------|------------------------------|
| \ <i>rm</i> | serif, regular, roman, rm |
| \ss | sans, support, sansserif, ss |
| \tt | mono, type, teletype, tt |
| \hw | handwritten, hw |
| \ <i>cg</i> | calligraphic, cg |
| _ | mm |

Table 1.2 Font style switching commands and their keyword equivalents. For more on keywords, see subsection 1.3.3.

The 'handwritten' and 'calligraphic' font styles are sometimes useful when dealing with very elaborate document layout definitions. In the ConTEXt distribution only the Lucida font family uses these styles; in any other font set they are simply ignored. You could use them in your own font setups if you so desire. See the next chapter for font setup definitions.

There is a sixth internal style that is only ever referred to as 'mm'. This style handles math fonts. It does not make sense to use this style directly so there is no command attached to it, but it is quite important internally so it makes sense to introduce it right away.

1.3.2 Font alternative switching

The alternatives within a style are given in table 1.3. Not all fonts have both italic and slanted or the bold alternatives of each. Some other fonts do not have small caps or have only one set of digits. When an alternative is not known, ConTeXt will attempt to choose a suitable replacement automatically. For instance, the italic alternative may be used for if slanted is not available or vice versa.

| command | keyword equivalents |
|----------------|---------------------------|
| $\setminus bf$ | bold |
| $\ \ it$ | italic |
| \ <i>bi</i> | bolditalic, italicbold |
| \slash sl | slanted |
| \bs | boldslanted, slantedbold |
| \sc | smallcaps |
| \ <i>os</i> | mediaeval (from oldstyle) |
| $\setminus tf$ | normal (from typeface) |

Table 1.3 Font alternative switching commands and their keyword equivalents. With \os you tell ConTEXt that you prefer mediaeval or old-style numbers as in 139 over 139.

Note that, while these alternatives can sometimes seem to be 'combined,' as in bolditalic, it is important to recognize that only one alternative can actually be active at a time. In this regard alternatives are like 'radio buttions.' bolditalic is in fact one predefined alternative, not a combination of two. Alternatives cannot be arbitrarily combined, or turned on and off independently of each other.

Besides these two-letter commands, there is a series of font selector commands with a size suffix attached. Some examples of that are:

```
\tfx \bfx \slx \itx \tfa \tfb \tfc \tfd \tfxx
```

The a suffix selects a somewhat larger font size than the default. Each of the ordered alphabetic suffixes a, b, ... select a somewhat larger actual font than the previous suffix. The x and xx suffixes select smaller and yet smaller versions. Note that these commands select font sizes relative to the default, not relative to whatever font size is currently in effect.

1

```
\bfx smallbold
\itx smallitalic
\bix smallbolditalic, smallitalicbold
\slx smallslanted
\bsx smallboldslanted, smallslantedbold
\tfx small, smallnormal
```

Table 1.4 Small alternative switching commands and their keyword equivalents.

The 'small' (single x suffix) switches mentioned in table 1.4, such as \tfx , are always available. The availability of other commands like \tita , \tita , and \tita being defined. For the others, just try and see what happens.

When you have chosen a larger character size, for example \tfb , then $\tfequals \tfb$, \tfb , \tfb , \tfb , etc. This behavior is almost always preferable over returning to the original character size, but it may catch you off-guard.

More generic font scaling commands are also available:

```
\label{eq:local_transform} $$ \t x \t x \
```

The command $\t x$ adapts itself to both the style and the alternative. This command is rather handy when one wants to write macros that act like a chameleon. Going one more step smaller, is possible too: $\t xx$. Using $\t x$ when $\t x$ is already given, is equivalent to $\t xx$.

The commands \setsmallbodyfont and \setbigbodyfont switch to the 'small' and 'big' body font sizes. These relative sizes are defined via the 'body font environment', see section 1.9.

The various commands will adapt themselves to the actual setup of font and size. For example:

```
{\rm test {\sl test} {\bf test} \tfc test {\tx test} {\bf test}} {\ss test {\sl test} {\bf test}}
```

will result in:

test test test test test test

test test test test test

When the $\mbox{\sc true}$, $\mbox{\sc conTe}$ Xt will interpret the command $\mbox{\sc tfd}$ as if it was $\mbox{\sc true}$, when the style $\mbox{\sc st}$ is active, $\mbox{\sc tfd}$ as is treated as $\mbox{\sc st}$. All default font setups use $\mbox{\sc tf-}$ setups so they will automatically adapt to the current font style.

The remainder of this section is for the sake of completeness. Use of the following commands in new documents is discouraged.

Frequent font switching leads to longer processing times. When no sub- or superscripts are used and you are very certain what font you want to use, you can perform fast font switches with: $\mbox{\sc rmsl}$, $\mbox{\sc sbf}$, $\mbox{\sc ttf}$, etc.

The plain T_EX compatible font switches \vi , \vi , \vi , \vi , ξ , and ξ are also defined; these have local effects like \tfx and \tfa . ('Local' means that \tfx in running text will only change the font

in the running text, not in headers etc.; and will only change the font from that point, to the end of the enclosing group.)

1.3.3 Switching font styles in setup commands

A number of ConTeXt commands use the parameter style to set the used font. The parameter mechanism is rather flexible so that within the parameter style you can use any of the font switching commands like \bf or bf or \switchtobodyfont, but also a number of keywords like

```
normal bold italic bolditalic slanted boldslanted type small smallbold smallitalic \dots smallslanted \dots smalltype capital
```

Most of these keywords have already been listed in the tables 1.3 and 1.4, but a few predefined ones have not been mentioned yet. These are displayed in table 1.5, together with the commands they execute. As is normal in ConT_EXt, you can extend the list of accepted keywords by defining your own. This will be explained in?? in the next chapter.

| $\ \ tt$ | type, mono |
|------------------------------|-----------------|
| $\ \ \ ttx$ | smalltype |
| \ss | sans, sansserif |
| $\slash ss \bf$ | sansbold |
| $\slash sets mall body font$ | smallbodyfont |
| \slash setbigbodyfont | bigbodyfont |
| \slash smallcapped | cap, capital |
| \WORD | WORD |

Table 1.5 Remaining font alternative keywords.

1.4 Emphasize

Within most macro-packages the command $\ensuremath{\setminus}$ em is available. This command behaves like a chameleon which means that it will adapt to the actual typeface. In $ConT_EXt \ensuremath{\setminus}$ em has the following characteristics:

- a switch to italic or slanted is possible
- a switch within \bf results in **bold italic** or **bold slanted** (when available)
- *a so called italic correction is performed automatically (\/)*

The bold italic or bold slanted characters are supported only when \bs and \bi are available.

```
The mnemonic {\em em} means {\em emphasis}.
{\em The mnemonic {\em em} means {\em emphasis}.}
{\bf The mnemonic {\em em} means {\em emphasis}.}
{\em \bf The mnemonic {\em em} means {\em emphasis}.}
{\it The mnemonic em {\em means \bf emphasis}.}
{\sl The mnemonic em {\em means \bf emphasis}.}
```

This results in:

The mnemonic em means emphasis.

Emphasize 1

The mnemonic *em* means *emphasis*.

The mnemonic em means emphasis.

The mnemonic em means emphasis.

The mnemonic em means **emphasis**.

The mnemonic em means emphasis.

The advantage of the use of \emover \it and/or \sl is that consistent typesetting is enforced.

By default emphasis is set at slanted, but in this text it is set at italic. This setting is made via \setupbody fontenvironment, see section 1.9 for more details:

```
\setupbodyfontenvironment
[default]
[em=italic]
```

1.5 Line spacing

8

In T_EX linespacing is determined by a number of variable dimensions like \topskip, \parskip and \baselineskip. However, in ConT_EXt these variables are related to the bodyfont size.

A line has a height and a depth. The distance between two lines is normally equal to the sum of the maximum height and maximum depth:

This sum is in ConT_EXt equal to 2.8ex, so almost three times the height of an x. This is about 1.2 times the bodyfont height. The proportion between maximum height and depth is .72:.28 by default. Linespacing alters when a new bodyfont is used or when linespacing is defined explicitly by \setupinterlinespace (which is explained later):

Sometimes a line does not have the maximum height or depth. The next example illustrates this:



It says:

The height and depth of lines differs.

When we put two of these lines above each other we will get:



You can see that the distance is somewhat bigger that the sum of the height and depth of each separate line. This distance is called the baseline distance (\baselineskip) and is in this document 13.8292pt. If we add some extra height to the line we see this:

To prevent the lines from touching T_EX adds a \lineskip, in our example 1.0pt. In a similar way T_EX is taking care of the first line of a page to have at least a height of \topskip (here 11.0pt plus 55.0pt).

Linespacing is set up by:

```
\setupinterlinespace [.*.]
OPTIONAL

* reset small medium auto big on off
```

```
\setupinterlinespace [..,*
* height = NUMBER
depth = NUMBER
line = DIMENSION
top = NUMBER
bottom = NUMBER
```

Linespacing adapts to the size of the actual bodyfont automatically. This means that the user can leave this command untouched, unless a different linespacing is wanted. Instead of a factor one of the predetermined values small(1.0), medium(1.25) or big(1.5) can be given. Below an example is given of a text with a linespacing of 1.25: setupinterlinespace[medium].

Whenever it comes to my mind that "everything that comes in quantities, will somehow survive", I also got the feeling that in a few hundred years people will draw the saddening conclusion that all those top—ten hits produced by computers represent the some of todays musical and instrumental abilities. Isn't it true that archaeologists can spend a lifetime on speculating about some old coins from the first century? On the other hand, the mere fact that one can have success with this type of non—music success of some top—hit musicians demonstrates both the listeners inability to rate the product and the lack of self criticism of the performers. In principle the future archaeologist will therefore draw the right conclusion.

When you make a font switch the linespacing is adapted when you give the command \setupinterlinespace without any setup parameters and also when you add the key reset, for example

```
\setupinterlinespace[reset,medium]
```

The text below is typeset in the fontsize $\tf a$ *, using the following input:*

```
\start \tfa \setupinterlinespace
In books meant for children we often find
a somewhat ... when needed. \par \stop
```

In this example the \par is necessary because T_EX operates on whole paragraphs. Within a group one has to close the paragraph explicitly with an empty line or \par otherwise T_EX will have forgotten the linespacing before the paragraph is finished (as in that case, the paragraph is ended by the empty line after the \spar).

The word height is typeset inside a bare \tfd group, to illustrate why \setupinterlinespace is required.

In books meant for children we often find a somewhat bigger typeface, for instance because we are convinced that this enables them to read the book themselves. On the other hand, I can also imagine that it is a cheap

way to increase the number of pages. Unfortunately scaling up will also uncover the lack of quality of the typesetting used and/or the lack of typographic knowledge of the user of such a system. The interline space sometimes differs on a line by line basis, and depends on the height of the current line. Therefore, when changing the style, something that should only be done on purpose, also change the baseline distance when needed.

Instead of a keyword, one can pass a key-value pair to define the characteristics of a line.

The default settings are:

```
\setupinterlinespace
[height=.72,
depth=.28,
top=1.0,
bottom=0.4,
line=2.8ex]
```

The height and depth determine the ratio between the height and depth of a line. The baseline distance is set to 2.8ex. The parameters top and bottom specify the relation between the bodyfont size and the height of the first line and the depth of the last line on a page. They are related to $T_EX's \setminus topskip$ and $\setminus maxdepth$.

We will see later that instead of setting the spacing at the document level, i.e. for each font, you can set the spacing per body font environment:

```
\setupbodyfontenvironment
[modern] [12pt]
[interlinespace=14pt]
```

1.6 Capitals

Some words and abbreviations are typeset in capitals (uppercase). ConT_EXt provides the following commands for changing both upper— and lowercase characters into capitals.

```
\cap {.*.}

* CONTENT

\Cap {.*.}

* CONTENT

\CAP {.*.}

* CONTENT
```

1 Capitals

```
\Caps {...*...}
* WORD
```

The command \cap converts all letters to capitals at the size of \tx . If you switch to italic (\tx), bold (\tx), etc. the capital letter will also change. Since \tx has a specific meaning in math mode, the formal implementation is called \tx . However in text mode one can use \tx .

```
Capitals for \c UK are \c UK and capitals for \c USA are okay. But what about capitals in \c Y2K.
```

this results in:

Capitals for UK are OK and capitals for USA are okay. But what about capitals in Y2K.

A \setminus cap within a \setminus cap will not lead to any problems:

```
\cap {People that have gathered their \cap {capital} at the cost of other people are not seldom \nocap {decapitated} in revolutionary times.}
```

or:

PEOPLE THAT HAVE GATHERED THEIR CAPITAL AT THE COST OF OTHER PEOPLE ARE NOT SELDOM decapitated IN REVOLUTIONARY TIMES.

In this example you can see that \cap can be temporarily revoked by \no cap.

```
\nocap {.*.}
* CONTENT
```

The command \Cap changes the first character of a word into a capital and \CAP changes letters that are preceded by \\ into capital letters. With \Caps you can change the first character of several words into a capital letter.

```
\setupcapitals [.., *
* title = yes no
sc = yes no
```

With this command the capital mechanism can be set up. The key sc=yes switches to real Small Caps. The key title determines whether capitals in titles are changed.

Next to the former \cap-commands there are also:

```
\Word {.*.}
* WORD
```

and

Capitals 1

```
\Words {...*...}
* WORD
```

These commands switch the first characters of a word or words into capitals. All characters in a word are changed with:

```
\WORD {.*.}
* WORD
```

Let's end this section with real small capitals. When these are available the real small caps \sc are preferred over the pseudo-capital in abbreviations and logos.

In a manual on $\TeX\$ and $\Con\TeX\$ t there is always the question whether to type $\con\TeX\$ and $\con\TeX\$ t} or {\sc \TeX} and {\sc Con\TeX\} t}. Both are defined as a logo in the style definition so we type \TeX and $\type\$ {\TEX} and $\type\$ {\CONTEXT}, which come out as $\TeX\$ and \CONTEXT .

Results in:

In a manual on T_EX and $ConT_EXt$ there is always the question whether to type T_EX and $ConT_EXt$ or T_EXt and T_EXt . Both are defined as a logo in the style definition so we type T_EXt and T_EXt and T_EXt and T_EXt and T_EXt .

It is always possible to typeset text in small capitals. However, realize that lower case characters discriminate more and make for an easier read.

An important difference between \cap and \sc is that the latter command is used for a specific designed font type. The command \cap on the other hand adapts itself to the actual typeface: KAP, KAP, EAP, etc.

1.7 Character spacing

Some typesetting packages stretch words (inter character spacing) to reach an acceptable alignment. In ConT_EXt this not supported. On purpose! Words in titles can be stretched by:

```
\stretched {.*.}
* WORD
```

```
\hbox to \hsize {\stretched{there}\is\\much\\stretch\\in ...}} \hbox to 20em {\stretched{... and}\here\\somewhat\\less}}
```

With \\ you can enforce a space ({} is also allowed).

```
there is much stretch in...
... and here somewhat less
```

These typographically non permitted actions are only allowed in heads. The macros that take care of stretching do this by processing the text character by character.

This chapter will not go into the details of underlining because using underlining for typographical purposes is a bad practice. Instead, the commands related to under- and over-lining are discussed in section ?? ("").

1.8 Selecting bodyfonts

The bodyfont (main font), font style and size is set up with:

```
\setupbodyfont [...,*...]
* IDENTIFIER serif regular roman sans support sansserif mono type teletype handwritten
calligraphic 5pt ... 12pt
```

In a running text a font switch is done with the command:

```
\switchtobodyfont [...,*...]
* IDENTIFIER serif regular roman sans support sansserif mono type teletype handwritten
calligraphic 5pt ... 12pt small big
```

This command changes the bodyfont in the running text where it occurs, but not in headers and footers. With small and big you switch to a smaller or larger font.

In most cases, the command \setupbodyfont is only used once: in the style definition, and font switching inside the document is done with \switchtobodyfont. Don't confuse these two because that may lead to some rather strange but legitimate effects.

\switchtobody font differs from the use of font selector commands like \ss, \it and \tfa in a few significant ways. For one, \switchtobody font is ``heavier'': it results in more thorough changes, for example, adjusting the interlinespace to suit the change (if the change lasts until the end of a paragraph). As such, switching the body font is slower. In general, \switchtobody font is intended for longer-lasting changes, e.g. at least a paragraph, whereas \it and the like are meant for changes of short duration, such as a phrase. Moreover, it's useful to know that \switchtobody font controls and changes the sizes for commands like \tfa.

1.8.1 Body font sizes

Body font sizes actually consist of two components: the font size and a number of indirect parameters. Think of things like the font size used in headers, footers, footnotes, sub— and superscripts, as well as the interline space and a few others.

This is why in ConT_EXt there is the concept of a body font environment (expressed as a dimension), and that is what you pass as an argument to \setupbodyfont or \switchtobodyfont. The definitions as presented above indicate 5pt ... 12pt for the body font environment, but actually any dimension is acceptable.

The most frequently used sizes are predefined as body font environments: 4pt ... 12pt, 14.4pt, and 17.3pt. But when you use a different, not-yet-defined size specification —for example in a title page— ConT_EXt will define a body font environment for that size automatically. While doing so, ConT_EXt normally works with a precision of 1 decimal to prevent unnecessary loading of fontsizes with only small size differences.

Be warned that in this case, the results may be a less than ideal. The reason is that ConT_EXt not just has to load the actual font, but it also has to guess at the various other settings like the relative font sizes and the interline space. It does so by using the values from the nearest smaller body font environment is that is already defined.

You can extend the list of predefined body font environments and even alter the precision in body font matching. See section 1.9 for detailed information about how to tweak or define your own body font sizes.

To end this section, the example below demonstrates how the interline space is adapted automatically, when changing the size of the bodyfont. Consider this input:

```
{\switchtobodyfont[14.4pt]} with these commands \par {\switchtobodyfont[12pt]} for font switching \par {\switchtobodyfont[10pt]} it is possible to \par {\switchtobodyfont[8pt]} produce an eye test: \par {\switchtobodyfont[6pt]} a x c e u i w m q p \par
```

The actual ConT_EXt behaviour is shown below on the left. On the right you can see what would have happened if the interline space were not automatically adapted.

with these commands for font switching it is possible to produce an eye test: axceuiwmqp with these commands for font switching it is possible to produce an eye test:

1.8.2 Body font identifiers

In the definition block of <code>setupbodyfont</code> there was a list of words given besides the special marker <code>IDENTIFIER</code>. These words are the symbolic <code>ConText</code> names for the font styles that we ran into earlier, with a few aliases so that you do not have to worry about the actual naming convention used. The symbolic names are mapped to two-letter internal style abbreviations that are used internally. See table 1.2 for an overview.

Although the macro syntax does not say so, you can use two-letter internal style abbreviations (ss, rm) as well as the longer names, if you prefer.

We have seen already that there are other and easier ways to switch the font style, so if \setupbodyfont could only be used for this purpose it would not be all that useful. But luckily there is more: the optional IDENTIFIER can be a 'body font name' (aka 'typeface'). Such names have to be predefined, perhaps in a font support file, or simply on earlier lines in the style definition.

A 'typeface' is a symbolic name that links a single font style to actual font families. Such symbolic names are typically grouped together in a definition block that sets up values that link the four styles \rm , \ss , \tt and \rm to fonts in a 'font collection', and such definition blocks are called 'typescripts'.

ConT_EXt expects you to define your own font setups, but there are quite a few examples predefined in various typescript files. Not all of those are perpetually loaded, so you usually have to execute a typescript explicitly to get the typeface names predefined. To this end, typescripts themselves also have names.

Executing a typescript is done by \usetypescript. We will get back to \usetypescript later because it is in fact a very flexible command, but let's discuss simple usage first.

```
\usetypescript [..., 1, ...] [..., 2, ...] [..., 3, ...]

1 IDENTIFIER

2 IDENTIFIER

3 IDENTIFIER
```

A typical input sequence for selecting the predefined 'palatino' set of typefaces in MkII will look like this:

```
\usetypescript[palatino][ec]
\setupbodyfont[palatino,12pt]
```

In this example the typescript named palatino is asked for in the ec font encoding, and that defines a set of typefaces under the name palatino. These are then used by \setupbodyfont and eventually this makes pdfTEX load the free Type 1 font URW Palladio in the correct encoding. URW Palladio is a font that looks a lot like the commercial font Linotype Palatino by Hermann Zapf, which explains the name of the typescript and typefaces.

Font encodings will be handled fully in the section 1.15. For now, please take for granted the fact that pdfTeX needs a second argument to \usetypescript that specifies an encoding name, and that there is a fixed set of acceptable names that depends on the typescript that is being requested.

In X₃T_EX and MkIV the situation is a little bit different because fonts are reencoded to match Unicode whenever that is possible. That in turn means that X₃T_EX and MkIV prefer to use OpenType fonts over Type 1 fonts, so different typescript definitions are used behind the scenes, and the second argument to \usetypescript becomes optional.

For example,

```
\usetypescript[palatino] \setupbodyfont[palatino,12pt]
```

will make X_TT_EX and LuaT_EX load the OpenType font Pagella. This is a free font from the T_EX Gyre project, that also looks just like the commercial font Linotype Palatino. You may as well leave the second argument in place: while it will always be ignored by LuaT_EX, X_TT_EX will actually use that encoding if the typescript uses Type 1 fonts instead of the more modern OpenType or TrueType font formats.

All predefined typescripts attach meaning to (at least) the three basic text font styles(serif, sans, and mono), so you can e.g. do this:

```
\usetypescript[times][ec]
\setupbodyfont[times,sans,12pt]
```

and end up using the OpenType font T_EX Gyre Heros or the Type 1 font URW Nimbus Sans L. Both fonts are very similar in appearance to Linotype Helvetica, by the way.

The typescripts that come with the ConT_EXt distribution are placed in source files that have names that start with type-. Some of these files are automatically loaded when needed, but most have to be loaded explicitly. There is a list in table 1.6

Some of the internal building blocks for typescripts are themselves located in yet other files (font size and font map file information, for example). Normally, when ConTEXt has to load typescript information from files, it will try to save memory by only executing the typescript it needs at that moment and discarding all other information. If you have enough memory at your disposal, you can speed up typescript use considerably by adding

\prescripts

in your preamble or your cont-usr.tex. This will make ConTEXt store all the typescript information in internal token registers the first (and therefore only) time it loads the actual files.

| File | Loaded by pdfT _E X | Loaded by X I T <u>E</u> X | Loaded by MkIV | Description |
|----------|----------------------------------|--|-------------------|--|
| type-akb | по | no | no | PostScript fonts using psnfss names (Type 1) |
| type-buy | по | по | no | Various commercial fonts (Type 1) |
| type-cbg | по | по | no | Greek free fonts (Type 1) |
| type-cow | по | по | по | The ConT _E Xt cow font (Type 1) |
| type-exp | по | по | no | Commercial Zapf fonts (OpenType) |
| type-fsf | по | по | по | Commercial Fontsite 500 fonts (Type 1) |
| type-ghz | по | по | по | Commercial Zapf fonts (Type 1) |
| type-gyr | по | по | no | The T _E X Gyre project fonts (Type 1) |
| type-hgz | по | по | no | Commercial Zapf fonts (OpenType) |
| type-msw | по | по | по | Fonts that come with Microsoft Windows (Type 1) |
| type-omg | по | по | по | Omega free fonts (Type 1) |
| type-one | yes | по | по | Various free fonts (Type 1) |
| type-otf | по | yes | yes | Various free fonts (OpenType) |
| type-xtx | по | yes | по | Fonts that come with MacOSX (OpenType) |

Table 1.6 The typescript source files that are part of ConT_EXt.

Explicit loading one of those files is done via the macro \usetypescriptfile.

The predefined typescripts, the typefaces they define, the files in which they are contained in the ConTEXt distribution, and the encodings they support in MkII mode are listed in table 1.7. In the following section there is a table (1.8) that explains what font set each typescript attaches to each of the font styles.

```
\usetypescriptfile [...*,...]
* FILE
```

For example, the following

```
\usetypescriptfile[type-buy]
\usetypescript[lucida][texnansi]
\setupbodyfont[lucida,12pt]
```

will make pdfTEX use the Lucida Bright font family. Because this is a commercial font, this only works correctly if you have actually bought and installed the fonts. This uses the texnansi encoding because that is the preferred encoding of the actual fonts.

This is a good moment to explain a little trick: because the various type-xxx files define the building blocks for typescripts as well as the actual typescripts, it is sometimes possible to alter the effect of a typescript by loading an extra typescript file. For example,

```
\usetypescriptfile[type-gyr]
\usetypescript[palatino][ec]
\setupbodyfont[palatino,12pt]
```

will result in pdfT_EX using the Type 1 font Pagella from the T_EX Gyre project instead of the older and less complete URW Palladio, because the definition of the building blocks for the palatino typescript that is in the type-gyr file overwrites the preloaded definition from the type-one file.

| Typescript antykwa-torunska fourier iwona iwona-heavy iwona-light | Typeface antykwa fourier iwona iwona-heavy iwona-light | type-one, type-otf type-one type-one, type-otf type-one, type-otf type-one, type-otf | Encodings texnansi,ec,8r,t2a ec texnansi,ec,8r,t2a texnansi,ec,8r,t2a texnansi,ec,8r,t2a |
|--|--|--|---|
| iwona-medium modern-base modernvariable palatino postscript | iwona-medium modern modern modernvariable palatino postscript | type-one, type-otf type-one, type-otf type-one, type-otf type-one, type-otf type-one, type-otf type-one, type-otf | texnansi,ec,8r,t2a texnansi,ec,qx,t5,default texnansi,ec,qx,t5,default,t2a/b/c texnansi,ec,qx,8r,t5 texnansi,ec,qx,8r,t5 texnansi,ec,qx,8r,t5 |
| times | times | type-one, type-otf | texnansi,ec,qx,8r,t5 |
| OmegaLGC cbgreek cbgreek-all cbgreek-medium cow sheep lucida lucidabfm lucidaboldmath lucidaboldmath optima optima | omlgc cbgreek cbgreek-all cbgreek-medium cow sheep lucida lucidabfm lucida lucida lucidaboldmath optima | type-omg type-cbg type-cbg type-cow type-cow type-buy type-buy type-buy type-buy type-buy type-buy | (unspecified) (unspecified) (unspecified) (unspecified) default default texnansi,ec,8r texnansi,ec,8r texnansi,ec,8r texnansi,ec,8r texnansi,ec,8r texnansi,ec,8r |
| optima-nova optima-nova-os palatino palatino-informal palatino-light palatino-medium palatino-normal palatino-nova palatino-sans | optima optima-os palatino palatino-informal palatino-light palatino-medium palatino-normal palatino palatino | type-ghz, type-hgz type-ghz, type-hgz type-hgz type-hgz type-exp type-exp type-exp type-hgz type-hgz | texnansi,ec texnansi,ec (cannot be used in MkII) |

Table 1.7 The typescripts. Typescripts that use commercial fonts are typeset in bold. Typescripts above the horizontal line are preloaded.

Two of the files in the ConT_EXt distribution exist precisely for this reason:

```
type-gyr.tex
```

maps the typical PostScript font names for the free URW fonts to the T_EX Gyre set; type-akb.tex

maps the same names to the commercial Adobe fonts.

For the definitions in the second file to work, you also need to execute an extra typescript:

```
\usetypescriptfile [type-akb]
\usetypescript [adobekb] [ec]
\usetypescript [palatino] [ec]
\setupbodyfont[palatino,12pt]
```

1.8.3 Typeface definitions

Defining a typeface goes like this:

This defines a typescript named palatino in five different encodings. When this typescript is executed via \usetypescript, it will define four typefaces, one of each of the four basic styles rm, ss, tt, and mm.

```
\definetypeface [.1.] [.2.] [.3.] [.4.] [.5.] [.6.]

1   TEXT

2   rm ss tt mm hw cg

3   IDENTIFIER

4   IDENTIFIER

5   IDENTIFIER

6   features = IDENTIFIER
        rscale = NUMBER
        encoding = IDENTIFIER
        text = IDENTIFIER
```

The third and fourth arguments to \definetypeface are pointers to already declared font sets; these are defined elsewhere. Table 1.8 gives the full list of predefined typescripts (the first argument of \starttypescript) and font sets that are attached to the styles (the third and fourth argument of each \definetypeface).

The names in the third argument (like serif and sans) do not have the same meaning as the names used in \setupbodyfont. Inside \setupbodyfont, they were keywords that were internally remapped to one of the two-letter internal styles. Inside \definetypeface, they are nothing more than convenience names that are attached to a group of fonts by the person that wrote the font definition. They only reflect a grouping that the person believed that could be a single font style. Oftentimes, these names are identical to the official style keywords, just as the typescript and typeface names are often the same, but there can be (and sometimes are) different names altogether.

How to define your own font sets will be explained in the next chapter, but there are quite a few predefined font sets that come with $ConT_EXt$; these are all listed in the four tables 1.9, 1.10, 1.11, and 1.12.

For everything to work properly in MkII, the predefined font sets also have to have an encoding attached, you can look those up in the relevant tables as well.

The fifth argument to \definetypeface specifies specific font size setups (if any), these will be covered in section ?? in the next chapter. Almost always, specifying default will suffice.

The optional sixth argument is used for tweaking font settings like the specification of font features or adjusting parameters. In this case, the two modern font sets are loaded with a small magnification, this evens out the visual heights of the font styles.

| Typescript | Style rm | Style ss | Style tt | Style mm |
|-------------------|---------------------|----------------------|-------------------|-------------------|
| OmegaLGC | omega | - | omega | _ |
| antykwa-torunska | antykwa-torunska | modern | modern | antykwa-torunska |
| cbgreek | cbgreek | cbgreek | cbgreek | _ |
| cbgreek-all | cbgreek | cbgreek | cbgreek | _ |
| cbgreek-medium | cbgreek | cbgreek | cbgreek | _ |
| cow | cow | cow serif | modern | cow |
| fallback | modern | modern | modern | modern |
| fourier | fourier | modern | modern | fourier |
| iwona | modern | iwona | modern | iwona |
| iwona-heavy | modern | iwona-heavy | modern | iwona-heavy |
| iwona-light | modern | iwona-light | modern | iwona-light |
| iwona-medium | modern | iwona-medium | modern | iwona-medium |
| lucida | lucida | lucida | lucida | lucida |
| lucidabfm | lucida | lucida | lucida | lucida bfmath |
| lucidaboldmath | lucida | lucida | lucida | lucida boldmath |
| modern | modern | modern | modern | modern |
| modern-base | (computer-)modern | (computer-)modern | (computer-)modern | (computer-)modern |
| modernvariable | simple | modern | modern | modern |
| optima | palatino | optima-nova | modern | palatino |
| optima-nova | optima-nova sans | optima-nova | latin-modern | latin-modern |
| optima-nova-os | optima-nova-os sans | optima-nova-os | latin-modern | latin-modern |
| palatino | palatino-nova | palatino-sans | latin-modern | latin-modern |
| palatino | palatino | modern | modern | palatino |
| palatino-informal | palatino-nova | palatino-informal | latin-modern | latin-modern |
| palatino-light | palatino-nova | palatino-sans-light | latin-modern | latin-modern |
| palatino-medium | palatino-nova | palatino-sans-medium | latin-modern | latin-modern |
| palatino-normal | palatino-nova | palatino-sans-normal | latin-modern | latin-modern |
| palatino-nova | palatino-nova | palatino-sans | latin-modern | latin-modern |
| palatino-sans | palatino-nova | palatino-sans | latin-modern | latin-modern |
| postscript | times | helvetica | courier | times |
| sheep | sheep | sheep serif | modern | sheep |
| times | times | helvetica | modern | times |
| | | | | |

Table 1.8 The typescripts.

Unless stated otherwise, style **rm** uses a group named serif, style **ss** uses sans, style **tt** uses mono, and style **mm** uses math. A single dash in a cell means that the typescript does not define that style; you should refrain from using the style. The lucida, lucidabfm, and lucidaboldmath typescripts also define **hw** and **cg** as 'lucida handwring' and 'lucida calligraphy'. The modern-base typescript switches back to computer-modern for a few legacy encodings: t2a, t2b, and t2c.

A note for the lazy: if the sixth argument is not given and the fifth argument happens to be **default**, then the fifth argument can be omitted as well.

There are four possible keys in the sixth argument:

| key rscale | default value 1 | explanation a scaling factor for this typescript relative to the selected body font |
|---------------|--|--|
| encoding | $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $ | size the encoding for the typeface, normally inherited from the typescript automatically |

| Identifier | file | Encodings | Supported styles |
|----------------------------|----------|--------------------------------------|--|
| modern | type-one | ec, qx, texnansi, t5 | serif, sans, mono, math, |
| | | , | boldmath, bfmath |
| latin-modern | type-one | ec, qx, texnansi, t5 | serif, sans, mono, math, boldmath, bfmath |
| computer-modern | type-one | t2a/b/c | serif, sans, mono, math, boldmath, bfmath |
| simple | type-one | – synonyms only – | serif |
| concrete | type-one | – hardcoded – | serif |
| euler | type-one | – hardcoded – | math, boldmath, bfmath |
| ams | type-one | – hardcoded – | math |
| fourier | type-one | ec | math, serif |
| courier | type-one | 8r, ec, qx, texnansi, t5 | mono |
| helvetica | type-one | 8r, ec, qx, texnansi, t5 | sans |
| times | type-one | 8r, ec, qx, texnansi, t5 | serif, math |
| palatino | type-one | 8r, ec, qx, texnansi, t5 | serif, math |
| bookman | type-one | 8r, ec, qx, texnansi, t5 | serif |
| schoolbook | type-one | 8r, ec, texnansi, t5 | serif |
| chancery | type-one | 8r, ec, qx, texnansi | calligraphy |
| charter | type-one | 8r, ec, texnansi | serif |
| utopia | type-one | ec, texnansi | serif |
| antykwa-torunska | type-one | ec, qx, texnansi, t5, t2a/b/c, greek | serif, math |
| antykwa-torunska-light | type-one | ec, qx, texnansi, t5, t2a/b/c, greek | serif, math |
| antykwa-torunska-cond | type-one | ec, qx, texnansi, t5, t2a/b/c, greek | serif, math |
| antykwa-torunska-lightcond | type-one | ec, qx, texnansi, t5, t2a/b/c, greek | serif, math |
| antykwa-poltawskiego | type-one | 8r, ec, texnansi | serif |
| iwona | type-one | ec, qx, texnansi, t5 | sans, math |
| iwona-light | type-one | ec, qx, texnansi, t5 | sans, math |
| iwona-medium | type-one | ec, qx, texnansi, t5 | sans, math |
| iwona-heavy | type-one | ec, qx, texnansi, t5 | sans, math |
| iwona-cond | type-one | ec, qx, texnansi, t5 | sans |
| iwona-light-cond | type-one | ec, qx, texnansi, t5 | sans |
| iwona-medium-cond | type-one | ec, qx, texnansi, t5 | sans |
| iwona-heavy-cond | type-one | ec, qx, texnansi, t5 | sans |
| kurier | type-one | ec, qx, texnansi, t5 | sans, math |
| kurier-light | type-one | ec, qx, texnansi, t5 | sans, math |
| kurier-medium | type-one | ec, qx, texnansi, t5 | sans, math |
| pagella | type-gyr | ec, qx, texnansi, t5, t2a/b/c | serif |
| palatino | type-gyr | ec, qx, texnansi, t5, t2a/b/c | serif |
| termes | type-gyr | ec, qx, texnansi, t5, t2a/b/c | serif |
| times | type-gyr | ec, qx, texnansi, t5, t2a/b/c | serif |
| bonum | type-gyr | ec, qx, texnansi, t5, t2a/b/c | serif |
| bookman | type-gyr | ec, qx, texnansi, t5, t2a/b/c | serif |
| schola | type-gyr | ec, qx, texnansi, t5, t2a/b/c | serif |
| schoolbook | type-gyr | ec, qx, texnansi, t5, t2a/b/c | serif |
| heros | type-gyr | ec, qx, texnansi, t5, t2a/b/c | sans |
| helvetica | type-gyr | ec, qx, texnansi, t5, t2a/b/c | sans |
| adventor | type-gyr | ec, qx, texnansi, t5, t2a/b/c | sans |
| cursor | type-gyr | ec, qx, texnansi, t5, t2a/b/c | mono |
| courier | type-gyr | ec, qx, texnansi, t5, t2a/b/c | mono |
| omega | type-omg | – hardcoded – | naskh, serif, mono |
| cbgreek | type-cbg | – hardcoded – | serif, sans, mono |
| cbgreek-medium | type-cbg | – hardcoded – | serif, sans, mono |
| cbgreek-all | type-cbg | – hardcoded – | serif, sans, mono |
| cow | type-cow | – hardcoded – | math, serif |
| sheep | type-cow | – hardcoded – | math, serif |

Table 1.9 The predefined body font identifiers for free Type 1 and MetaFont fonts Selecting bodyfonts

| Identifier | file | Encodings | Supported styles |
|----------------------|----------|-------------------|---------------------------------|
| lucida | type-buy | 8r, ec, texnansi | serif, sans, mono, handwriting, |
| | | | calligraphy, math, boldmath, |
| | | | bfmath, casual, fax |
| informal | type-buy | – hardcoded – | casual, math |
| officina | type-buy | 8r, ec, texnansi | serif, sans |
| meta | type-buy | 8r, ec, texnansi | serif, sans, expert |
| meta-medium | type-buy | 8r, ec, texnansi | sans |
| meta-lf | type-buy | 8r, ec, texnansi | sans |
| meta-book | type-buy | 8r, ec, texnansi | sans |
| meta-book-lf | type-buy | 8r, ec, texnansi | sans |
| meta-bold | type-buy | 8r, ec, texnansi | sans |
| meta-bold-lf | type-buy | 8r, ec, texnansi | sans |
| meta-normal | type-buy | 8r, ec, texnansi | sans |
| meta-normal-lf | type-buy | 8r, ec, texnansi | sans |
| meta-medium | type-buy | 8r, ec, texnansi | sans |
| meta-medium-lf | type-buy | 8r, ec, texnansi | sans |
| meta-black | type-buy | 8r, ec, texnansi | sans |
| meta-black-lf | type-buy | 8r, ec, texnansi | sans |
| univers | type-buy | 8r, ec, texnansi | sans |
| univers-light | type-buy | 8r, ec, texnansi | sans |
| univers-black | type-buy | 8r, ec, texnansi | sans |
| mendoza | type-buy | 8r, ec, texnansi | serif |
| frutiger | type-buy | 8r, ec, texnansi | sans |
| kabel | type-buy | 8r, ec, texnansi | sans |
| thesans | type-buy | 8r, ec, texnansi | sans, mono, expert |
| sabon | type-buy | 8r, ec, texnansi | serif |
| stone | type-buy | ec, texnansi | serif, sans |
| stone-oldstyle | type-buy | – synonyms only – | serif, sans |
| industria | type-buy | ec, texnansi | sans |
| bauhaus | type-buy | ec, texnansi | sans |
| swift | type-buy | ec, texnansi | serif |
| swift-light | type-buy | – synonyms only – | serif |
| syntax | type-buy | ec, texnansi | sans |
| linoletter | type-buy | ec, texnansi | serif |
| zapfino | type-ghz | 8r, ec, texnansi | serif, handwriting |
| palatino-sans-light | type-exp | texnansi, ec | sans |
| palatino-sans-normal | type-exp | texnansi, ec | sans |
| palatino-sans-medium | type-exp | texnansi, ec | sans |
| opus | type-fsf | 8r, ec, texnansi | sans |
| typewriter | type-fsf | 8r, ec, texnansi | mono |
| garamond | type-fsf | 8r, ec, texnansi | serif |
| optima | type-ghz | 8r, ec, texnansi | sans |
| optima-nova | type-ghz | 8r, ec, texnansi | sans |
| optima-nova-os | type-ghz | 8r, ec, texnansi | sans |
| optima-nova-light | type-ghz | 8r, ec, texnansi | sans |
| optima-nova-medium | type-ghz | 8r, ec, texnansi | sans |
| palatino | type-ghz | 8r, ec, texnansi | serif |
| palatino-nova | type-ghz | 8r, ec, texnansi | serif |
| palatino-nova-os | type-ghz | 8r, ec, texnansi | serif |
| palatino-nova-light | type-ghz | 8r, ec, texnansi | serif |
| palatino-nova-medium | type-ghz | 8r, ec, texnansi | serif |
| aldus-nova | type-ghz | 8r, ec, texnansi | serif |
| melior | type-ghz | 8r, ec, texnansi | serif |
| verdana | type-msw | texnansi | sans |
| arial | type-msw | texnansi | sans |

Table 1.10 The predefined body font identifiers for commercial Type 1 fonts

Selecting bodyfonts

| Identifier | file | Supported styles | Identifier | file | Supported styles |
|-------------------|----------|---------------------|----------------------------|----------|------------------|
| modern | type-otf | serif, sans, mono, | palatino | type-otf | serif, math |
| | | math, boldmath, bf- | times | type-otf | serif, math |
| | | math | bookman | type-otf | serif |
| latin-modern | type-otf | serif, sans, mono, | schoolbook | type-otf | serif |
| | | math, boldmath, bf- | chancery | type-otf | calligraphy |
| | | math | helvetica | type-otf | sans |
| modern-vari | type-otf | топо | courier | type-otf | топо |
| latin-modern-vari | type-otf | топо | antykwa-torunska | type-otf | serif, math |
| modern-cond | type-otf | mono | antykwa-torunska-light | type-otf | serif, math |
| latin-modern-cond | type-otf | топо | antykwa-torunska-cond | type-otf | serif, math |
| computer-modern | type-otf | serif, sans, mono, | antykwa-torunska-lightcond | type-otf | serif, math |
| • | 0, 0 | math, boldmath, bf- | antykwa-poltawskiego | type-otf | serif |
| | | math | iwona-light | type-otf | sans, math |
| concrete | type-otf | serif | iwona | type-otf | sans, math |
| euler | type-otf | math, boldmath, bf- | iwona-medium | type-otf | sans, math |
| | 31 | math | iwona-heavy | type-otf | sans, math |
| ams | type-otf | math | iwona-cond | type-otf | sans |
| pagella | type-otf | serif | iwona-light-cond | type-otf | sans |
| termes | type-otf | serif | iwona-medium-cond | type-otf | sans |
| bonum | type-otf | serif | iwona-heavy-cond | type-otf | sans |
| schola | type-otf | serif | kurier | type-otf | sans, math |
| chorus | type-otf | serif | kurier-light | type-otf | sans, math |
| heros | type-otf | sans | kurier-medium | type-otf | sans, math |
| adventor | type-otf | sans | charter | type-otf | serif |
| cursor | type-otf | sans | gentium | type-xtx | serif |

Table 1.11 The predefined body font identifiers for free Opentype fonts

| Identifier | file | Supported styles | Identifier | file | Supported styles |
|----------------------------|----------|--------------------|---------------|----------|----------------------------------|
| zapfino | type-hgz | serif, handwriting | times | type-xtx | serif |
| optima-nova | type-hgz | sans | palatino | type-xtx | serif |
| optima-nova-os | type-hgz | sans | helvetica | type-xtx | sans |
| optima-nova-light | type-hgz | sans | courier | type-xtx | топо |
| optima-nova-medium | type-hgz | sans | hoefler | type-xtx | serif |
| palatino-nova | type-hgz | serif | lucidagrande | type-xtx | sans |
| palatino-nova-os | type-hgz | serif | optima | type-xtx | sans |
| palatino-nova-light | type-hgz | serif | gillsans | type-xtx | sans |
| palatino-nova-medium | type-hgz | serif | gillsanslt | type-xtx | sans |
| palatino-sans | type-hgz | sans | zapfino | type-xtx | handwriting, serif |
| palatino-informal | type-hgz | sans | applechancery | type-xtx | calligraphy, serif |
| melior | type-hgz | serif | timesnewroman | type-xtx | serif |
| – all four-variant fonts – | type-xtx | Xserif | arial | type-xtx | sans |
| – all four-variant fonts – | type-xtx | Xsans | lucida | type-xtx | serif, sans, mono, |
| – all four-variant fonts – | type-xtx | Xmono | | -, | handwriting, fax, calligraphy |

 Table 1.12
 The predefined body font identifiers for commercial Opentype fonts

features this applies a predefined font feature set (see section 1.10) text sets up the forced math text style

If you look closely, in table 1.12 you will notice three very special items: Xserif, Xsans and Xmono. These belong to a special X¬T¬EX-only trick called 'wildcard typescripts'.

X₃T_EX offers some nice features in terms of automatically finding related fonts in a family, namely the italic, bold, and bolditalic alternatives. To take advantage of that, there's a set of wildcard typescripts that take an arbitrary Macintosh font name as input, and provide as many of the alternatives it can find. To set these typescripts (and the calling conventions) apart from the familiar ones, the typescripts are identified with Xserif, Xsans, and Xmono.

To call these special typescripts, it's most convenient to define a typeface that uses these features. The named font slot should contain the display name of the Regular alternative (not the family name) of the font in question. For example, you could have the following mix:

As you can see, you can activate relative scaling of face sizes. The above definitions look very much like any other typeface definition, except that the serif/sans/mono identifier is preceded with X, and that there is no underlying "Optima Regular" defined anywhere. Those missing bits of the definitions are handled by typescript and X₇T_EX magic.

1.9 Body font environments

Earlier we saw that within a single body font there are in fact different font sizes such as super- and subscripts. The relations between these sizes are defined by body font environments.

For all regular font sizes, environments are predefined that fulfill their purpose adequately. However when you want to do some extra defining yourself there is:

```
\definebodyfontenvironment [.1] [.2] [.., 3]
1 IDENTIFIER
2 5pt ... 12pt default
               = DIMENSION
   script = DIMENSION
   scriptscript = DIMENSION
                = DIMENSION
                = DIMENSION
                = DIMENSION
   a
                = DIMENSION
   b
                = DIMENSION
   С
   d
                = DIMENSION
                = DIMENSION
   small
                = DIMENSION
   big
   interlinespace = DIMENSION
                = normal bold slanted boldslanted type cap small... COMMAND
```

The first argument is optional, and specifier the typeface identifier that this particular body font environment setup is for. It defaults to the current typeface.

The second argument is the size of the body font environment that is being defined. This argument is not really optional, the macro syntax description is a little misleading.

The third argument once again is optional, and contains the actual settings as key-value pairs. If it is missing, defaults will be guessed at by ConT_EXt itself. Although the macro syntax says the type is DIMENSION, floating point numbers are also acceptable. Such numbers are multipliers that are applied to the font size when the body font environment is applied.

```
text
                    Math text size or multiplier (default is 1.0)
                    Math script size (default is 0.7)
script
                    Math scriptscript size (default is 0.5)
scriptscript
                     The size used for commands like \t fx (default is 0.8)
\boldsymbol{x}
                     The size used for the \t fxx command (default is 0.6)
xx
                     The size for commands like \tfa (default is 1.200)
a.
                     The size for commands like \tfb (default is 1.440)
h
С
                    The size for commands like \tfa (default is 1.728)
d
                     The size for commands like \tfd (default is 2.074)
big
                     The 'larger' font size (default is 1.2)
                     The 'smaller' font size (default is 0.8)
small
interlinespace Distance between lines in a paragraph (default is 2.8ex)
                     The style to use for emphasis (default is slanted)
em
```

So, when you want to have a somewhat bigger fontsize for just a few words (e.g. for a book title) you can type:

```
\definebodyfontenvironment [24pt] \switchtobodyfont[24pt]
```

For longer stretches of text you will probably want to set up most of the values explicitly, using something like this

To tweak already defined sizes, there is an accompanying setup command with the same parameter conventions:

```
\setupbodyfontenvironment [.1.] [.2.] [..,.3.,..]

OPTIONAL

inherits from \definebodyfontenvironment

inherits from \definebodyfontenvironment

inherits from \definebodyfontenvironment
```

1.10 Font feature sets

As mentioned already, some fonts contain extra information besides the actual glyph shapes. In traditional TEX fonts, the extra information is roughly limited to kerning pairs and ligature information, and both of these 'features' are automatically applied to the text that is being typeset. In the odd case where one of the two needs to be suppressed, a little bit of macro trickery can do the job without too many complicating factors.

But with the new OpenType font format that is used by X₃T_EX and LuaT_EX, the list of possible features has increased enormously. OpenType fonts have not just kerning information and ligature information, but there can also be other features like optional oldstyle figures, caps and smallcaps glyphs, decorative swashes, etc. all inside a single font file.

Not only that, but some of these features are not even supposed to be active all the time. Certain features should only be activated if the user asks for it, while other features depend on the script and language that is in use for the text that is being typeset.

This is a big step forward in that there are now far fewer fonts needed to achieve the same level of quality than before, all that extra font information also poses a big challenge for macro writers. And add to that the fact that at the core, the two engines (X_TT_EX and LuaT_EX) handle OpenType fonts completely different from each other.

ConTEXt has a new subsystem called 'font features' to create order in this forest of features. The most important command is \definefontfeature. This command can be used to group various font features under a single symbolic name, that can then be used as e.g. the argument to the features key of \definetypeface.

```
\definefontfeature [.1.] [.2.] [.3.]

1   TEXT

2   IDENTIFIER

3   compose = no yes
    mode = node base
   tlig = no yes
   trep = no yes
   script = IDENTIFIER
   language = IDENTIFIER
   ..tag. = no yes
```

```
\definefontfeature
[default-base]
[script=latn,language=dflt,liga=yes,kern=yes,tlig=yes,trep=yes]
```

As you can probably guess, the first argument is the symbolic name that is being defined. The second argument is a mix of a-hoc settings and OpenType font features.

```
compose Use fallback composition in MkIV (experimental, undocumented)
protrusion Character protrusion in MkIV (see section 1.14)
expansion Character expansion in MkIV (see section 1.14)
script An OpenType script identifier
language An OpenType script language identifier
```

Font feature sets 1

| tlig | A virtual feature for legacy (T_E X-style) automatic ligatures (for compatibility, there is an |
|-------------|---|
| | alias for this key called texligatures) |
| trep | A virtual feature for legacy (T_E X-style) automatic ligatures (for compatibility, there is an |
| | alias for this key called <code>texquotes</code>) (only works in MkIV) |
| mode | Processing mode for MkIV. node and base allowed, base is default |
| <tag></tag> | Any OpenType feature tag is acceptable, but in MkIV only a 'known' subset actually |
| | has any effect, and then only in node mode. This list is given in table 1.13. In X ₃ T _E X, |
| | processing depends on the internal subengine that is used by X¬TEX, and that is outside |
| | of ConT _E Xt's control. |

A few fontfeatures are predefined by context:

```
\begin{array}{ll} default & liga=yes, kern=yes, tlig=yes, trep=yes \\ smallcaps & liga=yes, kern=yes, tlig=yes, trep=yes, smcp=yes \\ oldstyle & liga=yes, kern=yes, tlig=yes, trep=yes, onum=yes \\ \end{array}
```

At the moment, smallcaps and oldstyle only work in X_IT_EX (in MkIV, it would need an extra mode=node pair).

1.11 Displaying the current font setup

With the command \showbodyfont an overview is generated of the available characters, and an overview of the different fontsizes within a family can be summoned with \showbodyfontenvironment.

```
\showbodyfont [...,*...]

* inherits from \setupbodyfont

\showbodyfontenvironment [...,*...]

* inherits from \setupbodyfont

* inherits from \setupbodyfont
```

Specifying actual IDENTIFIERs to these commands is currently unreliable because they internally are still counting on an older system of body font definitions, but you can safely use a size argument to get the information for the current font set.

Below an example of the possible output is shown, for \showbodyfont[12pt]

| | [palatino] [12pt] | | | | | | | \mr | x:Ag | | | | |
|-------------|-------------------|-----|-----|--|---|-------------|-----|--|--|--|--|--|--|
| | $\setminus tf$ | \sc | \sl | $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $ | $\begin{tabular}{c} \begin{tabular}{c} tabu$ | \ <i>bs</i> | \bi | $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $ | $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $ | $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $ | $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $ | $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $ | $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $ |
| \ <i>rm</i> | Ag | AG | Ag | Ag | Ag | Ag | Ag | Ag | Ag | Ag | Ag | Ag | Ag |
| \ss | Ag | Ag | Ag | Ag | Ag | Ag | Ag | Ag | Ag | Ag | Ag | Ag | Ag |
| \ | Ag | AG | Ag | Ag | Ag | Ag | Ag | Ag | Ag | Ag | Ag | Ag | Ag |

| aalt | Access All Alternates | jp04 | IIS2004 Forms | smcp | Small Capitals |
|--------|-------------------------------|------|--------------------------------|-------------|---------------------------------|
| abvf | Above-Base Forms | jp78 | JIS78 Forms | smpl | Simplified Forms |
| abvm | Above-Base Mark Positioning | jp83 | JIS83 Forms | ss01 | Stylistic Set 1 |
| abvs | Above-Base Substitutions | jp90 | JIS90 Forms | ss02 | Stylistic Set 2 |
| afrc | Alternative Fractions | kern | Kerning | ss03 | Stylistic Set 3 |
| akhn | Akhands | lfbd | Left Bounds | ss04 | Stylistic Set 4 |
| blwf | Below-Base Forms | liga | Standard Ligatures | ss05 | Stylistic Set 5 |
| b l wm | Below-Base Mark Positioning | ljmo | Leading Jamo Forms | ss06 | Stylistic Set 6 |
| blws | Below-Base Substitutions | lnum | Lining Figures | ss07 | Stylistic Set 7 |
| с2рс | Petite Capitals From Capitals | locl | Localized Forms | ss08 | Stylistic Set 8 |
| c2sc | Small Capitals From Capitals | mark | Mark Positioning | ss09 | Stylistic Set 9 |
| calt | Contextual Alternates | medi | Medial Forms | ss10 | Stylistic Set 10 |
| case | Case-Sensitive Forms | med2 | Medial Forms #2 | ss11 | Stylistic Set 11 |
| сстр | Glyph Composition/Decompo- | mgrk | Mathematical Greek | ss12 | Stylistic Set 12 |
| _ | sition | mkmk | Mark to Mark Positioning | ss13 | Stylistic Set 13 |
| cjct | Conjunct Forms | mset | Mark Positioning via Substitu- | ss14 | Stylistic Set 14 |
| clig | Contextual Ligatures | | tion | ss15 | Stylistic Set 15 |
| cpsp | Capital Spacing | nalt | Alternate Annotation Forms | ss16 | Stylistic Set 16 |
| cswh | Contextual Swash | nlck | NLC Kanji Forms | ss17 | Stylistic Set 17 |
| curs | Cursive Positioning | nukt | Nukta Forms | ss18 | Stylistic Set 18 |
| dflt | Default Processing | numr | Numerators | ss19 | Stylistic Set 19 |
| dist | Distances | onum | Old Style Figures | ss20 | Stylistic Set 20 |
| dlig | Discretionary Ligatures | opbd | Optical Bounds | subs | Subscript |
| dnom | Denominators | ordn | Ordinals | sups | Superscript |
| expt | Expert Forms | ornm | Ornaments | sws h | Swash |
| falt | Final glyph Alternates | palt | Proportional Alternate Width | titl | Titling |
| fina | Terminal Forms | pcap | Petite Capitals | $t\it{jmo}$ | Trailing Jamo Forms |
| fin2 | Terminal Forms #2 | pnum | Proportional Figures | tnam | Traditional Name Forms |
| fin3 | Terminal Forms #3 | pref | Pre-base Forms | tnum | Tabular Figures |
| frac | Fractions | pres | Pre-base Substitutions | trad | Traditional Forms |
| fwid | Full Width | pstf | Post-base Forms | twid | Third Widths |
| half | Half Forms | psts | Post-base Substitutions | unic | Unicase |
| haln | Halant Forms | pwid | Proportional Widths | valt | Alternate Vertical Metrics |
| halt | Alternate Half Width | qwid | Quarter Widths | vatu | Vattu Variants |
| hist | Historical Forms | rand | Randomize | vert | Vertical Writing |
| hkna | Horizontal Kana Alternates | rkrf | Rakar Forms | vhal | Alternate Vertical Half Metrics |
| hlig | Historical Ligatures | rlig | Required Ligatures | υjmo | Vowel Jamo Forms |
| hngl | Hangul | rphf | Reph Form | vkna | Vertical Kana Alternates |
| hojo | Hojo Kanji Forms | rtbd | Right Bounds | vkrn | Vertical Kerning |
| hwid | Half Width | rtla | Right-To-Left Alternates | vpal | Proportional Alternate Vertical |
| in i t | Initial Forms | ruby | Ruby Notation Forms | | Metrics |
| isol | Isolated Forms | salt | Stylistic Alternates | vrt2 | Vertical Rotation |
| ital | Italics | sinf | Scientific Inferiors | zero | Slashed Zero |
| jalt | Justification Alternatives | size | Optical Size | | |
| | | | | | |

Table 1.13 The OpenType features that are understood by MkIV in mode=node processing mode

| | - | | | | | | | |
|-------------------|--------|--------------|--------|--------|--------|--------|----------------|--|
| [palatino] [12pt] | | | | | | | | |
| text | script | scriptscript | x | xx | small | big | interlinespace | |
| 20.7pt | 14.4pt | 12pt | 17.3pt | 14.4pt | 17.3pt | 20.7pt | | |
| 17.3pt | 12pt | 10pt | 14.4pt | 12pt | 14.4pt | 20.7pt | | |
| 14.4pt | 11pt | 9pt | 12pt | 10pt | 12pt | 17.3pt | | |
| 12pt | 9pt | 7pt | 10pt | 8pt | 10pt | 14.4pt | | |
| 11pt | 8pt | 6pt | 9pt | 7pt | 9pt | 12pt | | |
| 10pt | 7pt | 5pt | 8pt | 6pt | 8pt | 12pt | | |
| 9pt | 7pt | 5pt | 7pt | 5pt | 7pt | 11pt | | |
| 8pt | 6pt | 5pt | 6pt | 5pt | 6pt | 10pt | | |
| 7pt | 6pt | 5pt | 6pt | 5pt | 5pt | 9pt | | |
| 6pt | 5pt | 5pt | 5pt | 5pt | 5pt | 8pt | | |
| 5pt | 5pt | 5pt | 5pt | 5pt | 5pt | 7pt | | |
| | İ | † | 1 | 1 | 1 | 1 | t | |

And the output of \showbodyfontenvironment[12pt] is:

1.12 Math fonts

4pt

4pt

There are only a few font families in existence that can handle math properly because such fonts have to carry a complete set of characters and symbols for mathematical typesetting. Among these, the Computer Modern Roman distinguishes itself by its many design sizes; that really pays off when typesetting complicated math formulas.

4pt

4pt

6pt

4pt

Many T_FX users have chosen T_FX for its superb math typesetting.

4pt

This chapter will not go into any details but in math mode, the central concept is the math family (not to be confused with the font families discussed earlier). There are math families for \bf, \it, etc. as well as for the special math symbols. Within each family, there are always exactly three member fonts: text, script and scriptscript, or a normal, smaller and smallest font. The normal font size is used for running text and the smaller ones for sub and superscripts. The next example will show what the members of a math family can do.

```
 \$ \tf \ x^2 + \bf \ x^2 + \sl \ x^2 + \tf \ x^2 + \bf \ x^2 + \sl \ x^2 + \tf \ x^2 + \bf \ x^2 + \sl \ x^2 + \tf \ x^2 + \bf \ x^2 + \sl \ x^2 + \tf \ x^2 + \bf \ x^2 + \sl \ x^2 + \tf \ x^2 + \bf \ x^2 + \sl \ x^2 + \tf \ x^2 + \bf \ x^2 + \sl \ x^2 + \tf \ x^2 + \bf \ x^2 + \sl \ x^2 + \tf \ x^2 + \bf \ x^2 + \sl \ x^2 + \tf \ x^2 + \bf \ x^2 + \sl \ 6x^2
```

When this is typeset you see this:

$$x^{2} + x^{2} + x^{2} + x^{2} + x^{2} + x^{2} = 6x^{2}$$

$$x^{2} + x^{2} + x^{2} + x^{2} + x^{2} + x^{2} = 6x^{2}$$

$$x^{2} + x^{2} + x^{2} + x^{2} + x^{2} + x^{2} = 6x^{2}$$

$$x^{2} + x^{2} + x^{2} + x^{2} + x^{2} + x^{2} = 6x^{2}$$

As you can see, the alphabetic characters adapt to the selected font family but the symbols are all typeset in the same font regardless. Technically this means that the symbols are set in the fixed font family 0 whereas the alphabetic characters are typeset using variable family numbers.

1 Math fonts

Typesetting math formulas can also be done somewhat differently, as we will see in the next example.

A new command is used: \mf, which stands for math font. This command takes care of the symbols in such a way that they are also set in the actually selected font, just like the characters.

$$x^{2} + x^{2} + x^{2} + x^{2} + x^{2} + x^{2} = 6x^{2}$$

$$x^{2} + x^{2} + x^{2} + x^{2} + x^{2} + x^{2} = 6x^{2}$$

$$x^{2} + x^{2} + x^{2} + x^{2} + x^{2} + x^{2} = 6x^{2}$$

$$x^{2} + x^{2} + x^{2} + x^{2} + x^{2} + x^{2} = 6x^{2}$$

$$x^{2} + x^{2} + x^{2} + x^{2} + x^{2} + x^{2} = 6x^{2}$$

$$x^{2} + x^{2} + x^{2} + x^{2} + x^{2} + x^{2} = 6x^{2}$$

You should take into account that TEX typesets a formula as a whole. In some cases this means that setups at the end of the formula have an effect that starts already at the beginning of the formula.

For example, the exact location of \mf is not that important. We also could have typed:

$$$\bf x^2 + x^2 + x^2 + x^2 + x^2 + x^2 + x^2 = \mf 6x^2$$$

There is much more to be said about math, but it is better to do that in chapter ??, about math.

1.13 Em and Ex

In specifying dimensions we can distinguish physical units like pt and cmand internal units like emand ex. These last units are related to the actual fontsize. When you use these internal units in specifying for example horizontal and vertical spacing you don't have to do any recalculating when fonts are switched in the style definition.

Some insight in these units does not hurt. The width of an em is not the with of an M, but that of an — (an em—dash). When this glyph is not available in the font another value is used. Table 1.14 shows some examples. We see that the width of a digit is about .5em. In Computer Modern Roman a digit is exactly half an em wide.

| $\setminus tf$ | $\begin{tabular}{c} \begin{tabular}{c} tabu$ | \sl | \ | \ss | $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $ |
|----------------|---|-------------------|----|-----|--|
| 12 | 12 | 12 | 12 | 12 | 12 |
| M | M | M | M | M | M |
| | | | | | |
| H | \vdash | $\mid \cdot \mid$ | | | H |

Table 1.14 The width of an em.

In most cases we use emfor specifying width and ex for height. An ex equals the height of a lowercase x. Table 1.15 shows some examples.

Em and Ex 1

| \ <i>tf</i> | \ <i>bf</i> | \sl | $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $ | \ss | $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $ |
|-------------|-------------|------------|--|------------|--|
| <u>x</u> | $\equiv x$ | $\equiv x$ | $\equiv x$ | $\equiv x$ | _x |

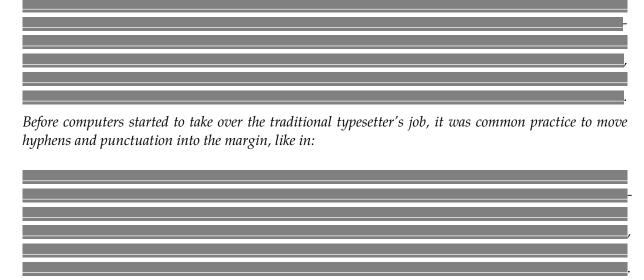
Table 1.15 The height of an ex.

1.14 Font handling

Almost all users of typesetting systems based on T_EX do so because of the quality of the output it produces. pdfT_EX (and through inheritance LuaT_EX as well) contains a few extensions to the typesetting engine that make the output even better than the results achieved by Knuth's original T_EX. Although the extensions are made available by pdfT_EX, they are not limited to the pdf output, they will work with the dvi backend just as well. And when the extensions are defined but not enabled, then the typeset output is 100% identical to when the feature is not present at all.

1.14.1 Character protrusion

In the following fake paragraph, you can see a hyphenation point, a secondary sentence, separated by a comma, and a last sentence, ending with a period. Miraculously, this paragraph fits into lines. Although exaggerated, these lines demonstrate that visually the hyphen and punctuation characters make the margin look ragged.



In this alternative, the margin looks less ragged, and this becomes more noticeable once you get aware of this phenomenon.

Sometimes, shifting the characters completely into the margin is too much for the sensitive eye, for instance with an italic font, where the characters already hang to the right. In such cases, we need to compromise.

 $pdfT_{EX}$ (and Lua T_{EX} , that has inherited this feature) has provisions to move characters into the margin when they end up at the end of a line. Such characters are called protruding characters. $pdfT_{EX}$ takes

We will demonstrate protruding using a quote from Hermann Zapf's article "About micro-typography and the hz-program" in Electronic Publishing, vol 6 (3), 1993.

protruding into account when breaking a paragraph.

After T_EX has typeset this paragraph (using a specific font size and line width) it may have constructed the following lines.

Coming back to the use of typefaces in electronic publishing: many of the new typographers receive their knowledge and information about the rules of typography from books, from computer magazines or the instruction manuals which they get with the purchase of a PC or software. There is not so much basic instruction, as of now, as there was in the old days, showing the differences between good and bad typographic design. Many people are just fascinated by their PC's tricks, and think that a widely-praised program, called up on the screen, will make everything automatic from now on.

As you can see, the height and depth of the lines depend on the characters, but their width equals what TEX calls \hsize. However, the natural width of the lines may differ from \hsize.

Coming back to the use of typefaces in electronic publishing: many of the new typographers receive their knowledge and information about the rules of typography from books, from computer magazines or the instruction manuals which they get with the purchase of a PC or software. There is not so much basic instruction, as of now, as there was in the old days, showing the differences between good and bad typographic design. Many people are just fascinated by their PC's tricks, and think that a widely-praised program, called up on the screen, will make everything automatic from now on.

Here the inter-word space is fixed to what T_EX considers to be a space. This example also demonstrates that T_EX does not have spaces, but stretches the white area between words to suit its demands. When breaking lines, T_EX 's mind is occupied by boxes, glue and penalties, or in more common language: (parts of) words, stretchable white space, and more or less preferred breakpoints.

Coming back to the use of typefaces in electronic publishing: many of the new typographers receive their knowledge and information about the rules of typography from books, from computer magazines or the instruction man-

uals which they get with the purchase of a PC or software. There is not so much basic instruction, as of now, as there was in the old days, showing the differences between good and bad typographic design. Many people are just fascinated by their PC's tricks, and think that a widely-praised program, called up on the screen, will make everything automatic from now on.

This time we have enabled pdfTEX's protruding mechanism. The characters that stick into the margin are taken into account when breaking the paragraph into lines, but in the final result, they do not count in the width. Here we used an ugly three column layout so that we got a few more hyphens to illustrate the principle.

When that same text is typeset in the traditional way in two columns, it looks like this:

Font handling 1

Coming back to the use of typefaces in electronic publishing: many of the new typographers receive their knowledge and information about the rules of typography from books, from computer magazines or the instruction manuals which they get with the purchase of a PC or software. There is not so much basic instruction, as of now,

as there was in the old days, showing the differences between good and bad typographic design. Many people are just fascinated by their PC's tricks, and think that a widely-praised program, called up on the screen, will make everything automatic from now on.

As you can see, the hyphens and punctuation fit snugly into the line and as a result the line endings look a bit ragged. With protrusion turned on, it looks like this:

Coming back to the use of typefaces in electronic publishing: many of the new typographers receive their knowledge and information about the rules of typography from books, from computer magazines or the instruction manuals which they get with the purchase of a PC or software. There is not so much basic instruction, as of now,

as there was in the old days, showing the differences between good and bad typographic design. Many people are just fascinated by their PC's tricks, and think that a widely-praised program, called up on the screen, will make everything automatic from now on.

Now the punctuation protrudes a little into the margin. Although the margin is now geometrically uneven it looks straighter to the human eye because not so much whitespace 'pushes into' the text.

1.14.2 Font expansion

In typesetting the two characters hz are tightly connected to Hermann Zapf and the next couple of pages we will discuss a method for optimizing the look and feel of a paragraph using a mechanism that is inspired by his work. Although official qualified in $pdfT_EX$ as font adjusting, we will use the short qualification hz since this is how it is called in the $pdfT_EX$ community.

First, here is again the same example text that was used in the previous section, typeset using normal TFX-comptibale font settings:

Coming back to the use of typefaces in electronic publishing: many of the new typographers receive their knowledge and information about the rules of typography from books, from computer magazines or the instruction manuals which they get with the purchase of a PC or software. There is not so much basic instruction, as of now,

as there was in the old days, showing the differences between good and bad typographic design. Many people are just fascinated by their PC's tricks, and think that a widely-praised program, called up on the screen, will make everything automatic from now on.

The example below shows hz in action. This paragraph is typeset with hz enabled and has a more even spacing than the text above.

Coming back to the use of typefaces in electronic publishing: many of the new typographers receive their knowledge and information about the rules of typography from books, from computer magazines or the instruction manuals which they get with the purchase of a PC or software. There is not so much basic instruction, as of now, as

there was in the old days, showing the differences between good and bad typographic design. Many people are just fascinated by their PC's tricks, and think that a widelypraised program, called up on the screen, will make everything automatic from now on.

The average reader will not notice the trick, but those sensitive to character shapes will see that some glyphs are widened slightly and others are narrowed slightly. Ideally the programs that built the glyph should be defined in such a way that this goes unnoticed, but in practice glyph programs are not that clever and so a brute force horizontal scaling is applied. As long as the used percentage is small, the distortion will go unnoticed and the paragraph will look slightly better because the whitespace distribution is more even.

1.14.3 Other font handlings

In addition to the two handlings documented in the previous paragraphs (protruding and hz), ConT_EXt also provides the noligs handling (handy when one processes xml), flexspacing and prespacing

(meant for languages like French that need spacing around for instance: and;). These handlings are experimental.

1.14.4 How to use font handlings

Before we go into the details of the actual extensions, let's see what is provided by ConT_EXt as the user–level interface. The ConT_EXt interface to those new features is through a subsystem called 'font handling', and at the top that subsystem is seamlessly integrated into the normal alignment macros.

For example, assuming the system is set up already to support protrusion, you can simply say

\setupalign[hanging]

to turn protrusion on. However, this will only work correctly if a number of special setups have taken place internally. The command \setupalign only toggles a switch, and the required setups have to be done elsewhere.

The list of font handling-related keys for \setupalign is:

hanging turns on character protrusion
nohanging turns off character protrusion
hz turns on font expansion
nohz turns off font expansion
spacing turns on special spacing rules
nospacing turns off special spacing

Largely because of the tight connection with the font itself, the method of defining and setting font handling is a little different between pdfT_EX and MkIV.

1.14.5 Setting up font handlings in MkII

Now, let's move on to how to set up the system for font handling properly. Most of the underlying features of pdfT_EX cannot be turned merely on or off, it is possible to tweak the machinery on the font as well as on the individual glyph level. You can define those settings all on your own, but ConT_EXt comes with a handy set of predefined values.

| name | $\strut_{setupalign}$ | description |
|--------------|-----------------------|---|
| pure | hanging | full protrusion of only selected punctuation |
| normal | hanging | partial protrusion of punctuation and some asymmetrical letters |
| hz | hz | variable correction of character widths |
| quality | hanging, hz | combination of hz and pure |
| high quality | hanging, hz | combination of hz and normal |
| flex spacing | spacing | automatic extra spacing around various punctuation characters |
| prespacing | spacing | like flexspacing, but ignoring . and , and with smaller effects |
| noligs | | suppresses ligatures; because this is irreversible it is not controlled via |
| - | | \setupalign |

You need to be aware of the fact that at the moment that you actually define a font, you need to tell what handling you want to apply.

Note: setting up font handling involves a few low-level font definition commands, so you may want to read the chapter about font definitions first.

Say that we want to hang only the serif fonts and say that we use Palatino as main typeface.

Font handling 1

```
\setupfontsynonym [Serif] [handling=pure]
\definetypeface [palatino] [rm] [serif] [palatino] [default]
```

In the above example, the font loader is instructed to treat fonts with the virtual name Serif in a special way by applying the font handling named pure. After that, the typeface collection palatino is (re)defined and by that process the font tagged as Serif will get the 'hanging' settings attached it.

Now enable this typeface collection can be enabled by:

```
\setupbodyfont [palatino]
```

and finally, don't forget to turn on hanging by:

```
\setupalign [hanging]
```

However, this only takes care of the Serif font. Normally, that is the virtual name for the combination $\rdot rm \time to large the serif font of the serif font. Normally, that is the virtual name for the combination <math>\rdot rm \time to large the serif font of the serif font. Normally, that is the virtual name for the combination <math>\rdot rm \time to large the serif font of the serif for th$

```
\setupfontsynonym [SerifBold] [handling=pure]
```

And so on for all the alternatives. This is tedious, so ConT_EXt provides a shortcut. If you want to set all serif weights at once, you can call on a predefined typescript component before defining the typeface:

```
\usetypescript [serif] [handling] [pure]
```

for hanging punctuation, or for all characters:

```
\usetypescript [serif] [handling] [normal]
```

The full example then becomes:

```
\usetypescript [serif] [handling] [pure]
\definetypeface [palatino] [rm] [serif] [palatino] [default]
\setupbodyfont [palatino]
\setupalign [hanging]
```

The first argument can be one of three named typescript groups: serif (for the virtual font synonyms whose names begin with Serif), sans (for Sans), or mono (for Mono). The second argument should always be handling. The third argument has to be one of named font handlings that are listed in the table at the start of this section.

The typescripts that are used in these examples work by altering the font synonyms for virtual symbolic font names like Serif and SerifBold en bloc. They will even work with your own typescripts if (but only if) these typescripts use the same font naming conventions as the ConTFXt core.

The definition of font handlings is actually a two-step process. A named font handling consists of one or more handling vectors that have to be defined first, those are then combined under a single name.

This is not the right place to describe how to define the low-level vector definitions in detail, for that you are referred to the documented source of the main handling definition file <code>hand-def.tex</code>. But to give you an idea of what it looks like, here is a small excerpt of that file. The <code>pure</code> handling vector is defined as:

```
\startfonthandling [pure]
\defineprotrudefactor , 0 1
\defineprotrudefactor . 0 1
\defineprotrudefactor : 0 1
```

```
\defineprotrudefactor; 0 1
     \defineprotrudefactor - 0 1
     \defineprotrudefactor hyphen 0 1
     \defineprotrudefactor endash 0 .5
     \defineprotrudefactor emdash 0 .33 % .5
   \slashstopfonthandling
The pure font handling itself is then defined as follows:
   \definefonthandling [pure] [pure] [type=hanging]
The hz setup runs along the same lines. First here is a vector:
   \startfonthandling [hz]
     \defineadjustfactor A .5
     \define adjust factor B.7
     \define adjust factor C.7
   \strut_{stop} fonthandling
```

And then the definition of the hz handling is as follows:

```
\definefonthandling [hz] [hz, extended] [type=hz]
```

To wrap this up, here is the macro syntax for the font handling definition and setup.

```
\definefonthandling [.\frac{1}{.}] [\ldots\frac{2}{.}\ldots\frac{3}{.}\] [\ldots\frac{3}{.}\]
   IDENTIFIER
   IDENTIFIER
             = hanging hz spacing tag
    right = NUMBER
            = NUMBER
    left
   factor = NUMBER
           = NUMBER
   min
           = NUMBER
    max
    step = NUMBER
```

As you can see, the \definefonthandling command accepts three arguments. The first is the handling to be defined, the second is a list of handling vectors to be used, and the third sets up a number of settings.

```
type
         the type of this font handling feature, for use by \setupalign
right
         used by type=hanging, default 1
         used by type=hanging, default 1
left
         used by type=spacing, default 1
factor
         used by type=hz, default 20
min
         used by type=hz, default 20
max
step
         used by type=hz, default 5
```

On top of the list at the beginning of this paragraph, a few more elaborate font handlings are also predefined:

> Font handling 1

```
\definefonthandling [purebold] [pure] [type=hanging]
\definefonthandling [pureitalic] [pure] [type=hanging,right=1.5]
\definefonthandling [purebolditalic] [pure] [type=hanging,right=1.5]
\definefonthandling [purebolditalic] [pure] [type=hanging,right=1.5]
\definefonthandling [pureboldslanted] [pure] [type=hanging,right=1.5]
```

The right parameter (there is also left) is a multiplication factor that is applied to the values in the associated vector. Such definitions can be more extensive, like:

```
\definefonthandling
[normalitalic]
[punctuation, alpha, extended]
[type=hanging, right=1.5]
```

Here we have combined three vectors into one handling. For these extended font handlings, there are no predefined typescripts, so you either have to use the font synonyms directly, or define your own typescripts. Now, if you think this is overly complicated, you are probably right. Normally you will just invoke protruding handlings defined previously, but the mechanisms are there to fine—tune the handlings to your precise wishes.

In case you want to alter some of the settings of an already defined font handling, there is

```
\setupfonthandling [.1.] [.2.]

1 IDENTIFIER

2 inherits from \definefonthandling
```

The first argument is the handling to be altered, the second sets up the settings.

1.14.6 Setting up font handlings in MkIV

In MkIV, font handling is merged with the font features (because these already have a low-level connection to the font), so you can set up the font-side of things with the sixth argument of \definetypeface, like so:

```
\definefontfeature
        [hz] [default]
        [protrusion=pure, mode=node, script=latn]
\definetypeface [palatino] [rm] [serif] [palatino] [default] [features=hz]
\setupbodyfont [palatino]
\setupalign [hanging]
```

or by redefining the feature set that is used by the typescript you are using and then (re-)executing the typescript, like so:

```
\definefontfeature
     [default] [default]
     [protrusion=pure, expansion=quality, mode=node, script=latn]
\usetypescript[palatino]
\setupbodyfont [palatino]
\setupalign [hanging]
```

There is a list of predefined font handling feature values that you can use:

For protrusion, there is:

}

```
name
               \setupalign description
                             full protrusion of only selected punctuation
pure
               hanging
                             partial protrusion of punctuation
punctuation hanging
alpha
              hanging
                             partial of some asymmetrical letters
                             the combination of punctuation and alpha
quality
              hanging
For expansion, there is:
name
          \setupalign description
                         variable correction of character widths
quality
These are defined in the file font-ext. lua. The low-level definitions look like
   fonts.protrusions.vectors['pure'] = {
        [0x002C] = \{ 0, 1 \}
                              }, -- comma
        [0x002E] = \{ 0, 1 \}
                              }, -- period
        [0x003A] = \{ 0, 1 \}, -- colon
        [0x003B] = \{ 0, 1 \}
                             }, -- semicolon
        [0x002D] = \{ 0, 1 \}
                              }, -- hyphen
        [0x2013] = \{ 0, 0.50 \}, -- endash
```

 $[0x2014] = \{ 0, 0.33 \}, -- emdash$

fonts.protrusions.classes['pure'] = {
 vector = 'pure', factor = 1

That was the complete definition of protrusion=pure. The key classes has the same function as the macro call \definefonthandling in MkII. It references the named vector pure and sets up a parameter.

For protrusion, there is only the one parameter factor, but for expansion there are a few more:

```
\startLUA
fonts.expansions.classes['quality'] = {
    stretch = 2, shrink = 2, step = .5, vector = 'default', factor = 1
}
fonts.expansions.vectors['default'] = {
    [byte('A')] = 0.5,
    [byte('B')] = 0.7,
    ... -- many more characters follow
}
\stopLUA
```

As you can see, the definition order of vector vs. class is not important, and the format of the vector is a little different. The use of byte() is just so that that keying in hex numbers can be avoided. The values are bare numbers instead of hashes because there is only one per-character parameter involved with character expansion.

Also note that the values for the parameters stretch, shrink and step are divided by a factor 10 compared to the MkII definition.

In MkIV, there is no support for the spacing key to \setupalign yet. That is because the low-level features in pdfTeX are not present in LuaTeX, and there is no replacement yet. The font handling noligs is, of course, replaced by the OpenType font feature tags for ligatures: simply leave all of the relevant font features turned off.

1.15 Encodings and mappings

This section only applies to pdf T_EX . If you are exclusively using $X_{\overline{4}}T_EX$ or MkIV, you can safely ignore the following text.

Not every language uses the (western) Latin alphabet. Although in most languages the basic 26 characters are somehow used, they can be combined with a broad range of accents placed in any place.

In order to get a character representation, also called glyph, in the resulting output, you have to encode it in the input. This is no problem for a..z, but other characters are accessed by name, for instance \eacute. The glyph é can be present in the font but when it's not there, TEX has to compose the character from a letter e and an accent '.

In practice this means that the meaning of \eacute depends on the font and font encoding used. There are many such encodings, each suited for a subset of languages.

| encoding | usage | status |
|----------|---|----------|
| 8r | a (strange) mixture of encodings | useless |
| default | the 7 bit ascii encoding as used by plain T _F X | obsolete |
| ес | the prefered encoding of T _F X distributions | okay |
| greek | an encoding for modern greek | okay |
| qx | an encoding that covers most eastern european languages | okay |
| t2a | a cyrillic T _E X font encoding | ? |
| t2b | another cyrillic T _F X font encoding | ? |
| t2c | another another cyrillic T _F X font encoding | ? |
| t5 | an encoding dedicated to vietnamese (many (double) accents) | okay |
| texnansi | | okay |

These encodings are font related as is demonstrated in figure 1.1, 1.2, 1.3, and 1.4. Here we used the \showfont command.

The situation is even more complicated than it looks, since the font may be virtual, that is, built from several fonts.

The advantage of using specific encodings is that you can let T_EX hyphenate words in the appropriate way. The hyphenation patterns are applied to the internal data structures that represent the sequence of glyphs. In spite of what you may expect, they are font–dependent! Even more confusing: they not only depend on the font encoding, but also on the mapping from lower to uppercase characters, or more precise, on the existence of such a mapping.

Unless you want to play with these encodings and mappings, in most cases you can forget their details and rely on what other TEX experts tell you to do. Normally switching from one to another encoding and/or mapping takes place with the change in fonts or when some special output encoding is needed, for instance in pdf annotations and/or unicode vectors that enable searching in documents. So, to summarize this:

encodings and mappings depend on the fonts used as well have consequences for the language specific hyphenation patterns. Fortunately ConT_EXt handles this for you automatically.

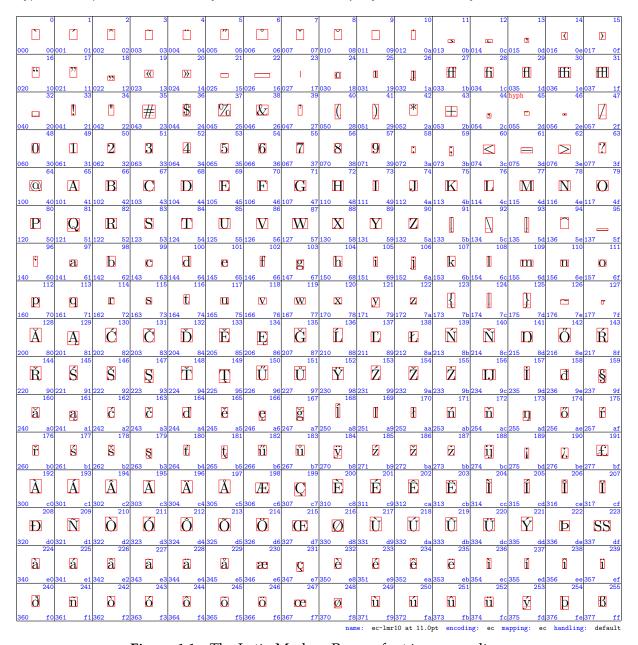


Figure 1.1 The Latin Modern Roman font in ec encoding.

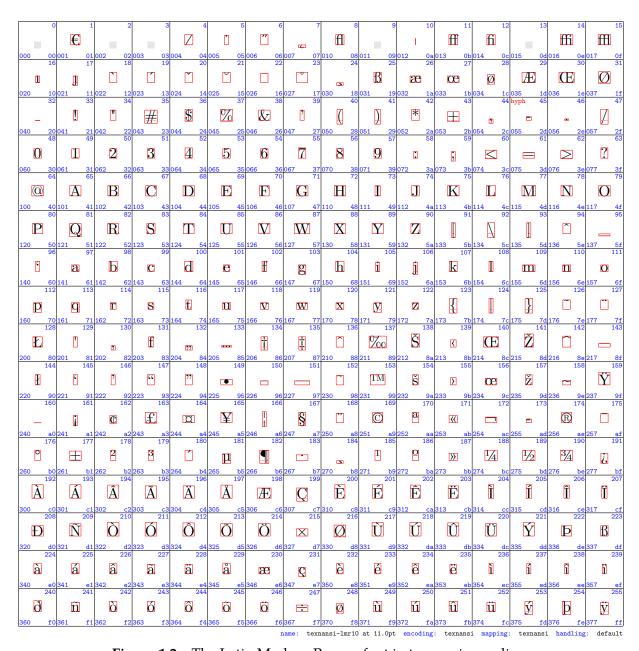


Figure 1.2 The Latin Modern Roman font in texnansi encoding.

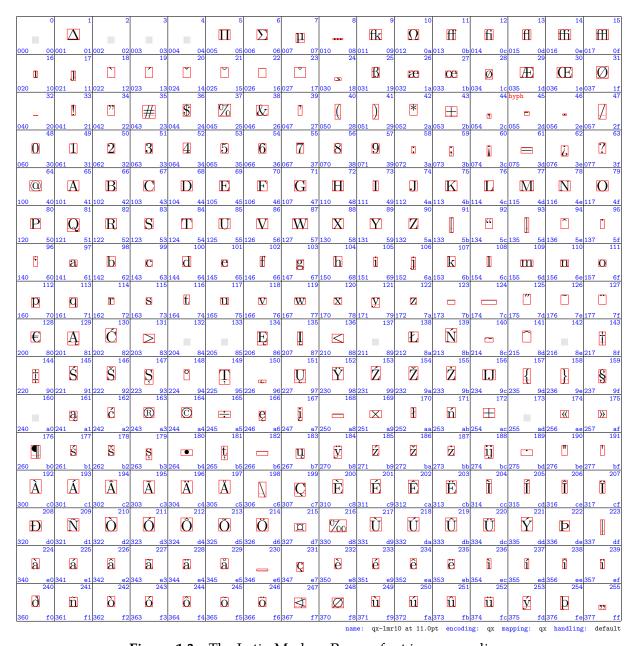


Figure 1.3 The Latin Modern Roman font in qx encoding.

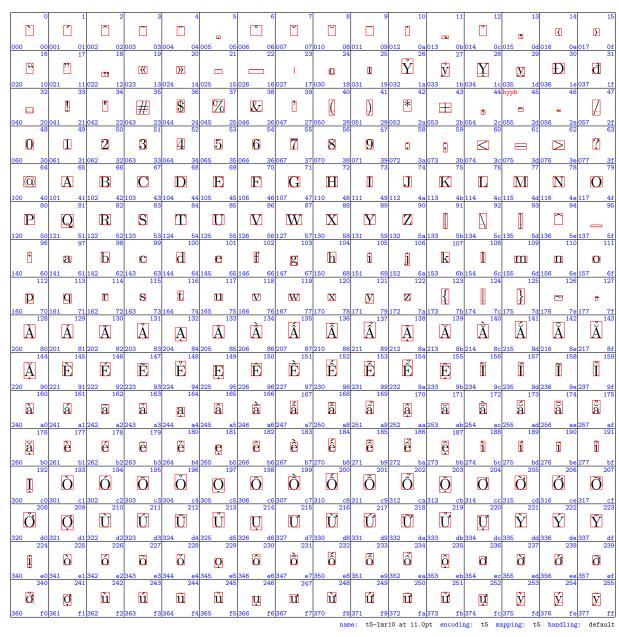


Figure 1.4 The Latin Modern Roman font in t5 encoding.

If you want to know to what extent a font is complete and characters need to be composed on the fly, you can typeset a a couple of tables. The (current) composition is shown by \showaccents, as shown in figure 1.5

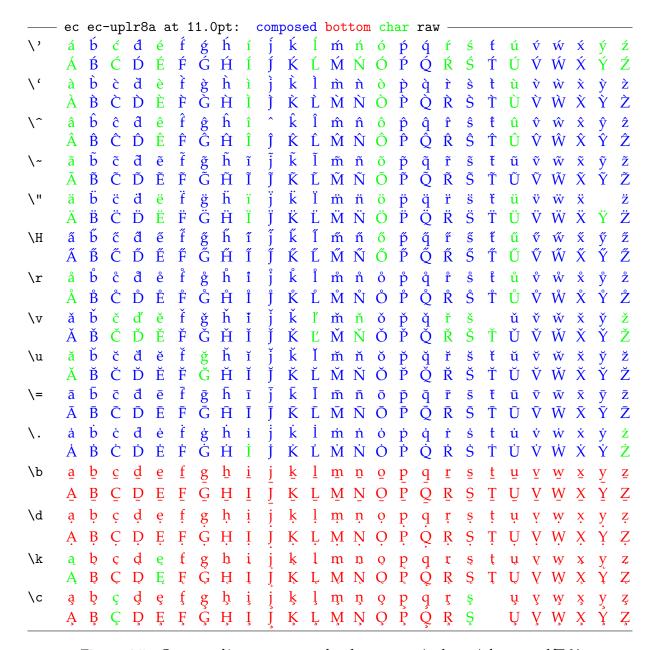


Figure 1.5 Output of \showaccents for the current (palatino) font in pdfTeX