

Login

Login - Current Design



Sign in

Email Address *

Password *

SIGN IN

[Forgot password?](#)

[Don't have an account? Sign Up](#)

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Login - New Design

Login

LOGIN

Don't have an account? [Sign Up](#)

[Forgot Password?](#)

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 **Monitoring Tool**


Upload


Upload - Current Design


Advisor Monitoring Tool


 Admin ^


 Upload


 Promotion


 FM Step Down


 Submission Back Up


 User Back Up

 Unit Back Up

 Submit App

 Production v

 Reports v

 Sign Out


Select Report


Plan B - Detailed v

Choose File No file chosen

UPLOAD

Upload - New Design



Admin ^

Upload

Promotion


FM Step Down


Submission Back Up


Deleted Apps


User Back Up

Unit Back Up

Submit App

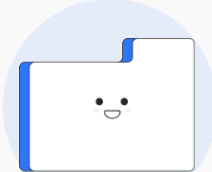
Production v

Reports v

Sign Out

Upload

Select Report



No File Chosen


CHOOSE FILE


UPLOAD


Step Down


Step Down – Current Design


Advisor Monitoring Tool


 Admin ^


 Upload


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 FM Step Down


 Submission Back Up


 User Back Up

 Unit Back Up

 Submit App

 Production v

 Reports v

 Sign Out

FM Step Down

To proceed, please enter the manager's advisor code.

Advisor Code

CANCEL

SEARCH

Step Down – New Design



Admin



Upload

Promotion

FM Step Down

Submission Back Up

Deleted Apps

User Back Up

Unit Back Up



Submit App



Production



Reports



Sign Out

FM Step Down

FM Step Down

To proceed, please enter the manager's advisor code.

Advisor Code

NEXT

Application Submission

Application Submission – Current Design

Application Submission Form

1

2

3

Advisor DetailsPlan DetailsReview Submission

Advisor Information

Submit application on behalf of another advisor?

☐ Yes ☒ No

Advisor Name *


Advisor CodeAdvisor Unit






Sun Life SiteDate Submitted

07/13/2022

NEXT

Application Submission – New Design



-  Admin ▾
-  Submit App
-  Production ▾
-  Reports ▾
-  Sign Out

Application Submission Form

1

2

3

Advisor Details

Plan Details


Review Submission

Advisor Information

Submit application on behalf of another advisor?
☐ Yes ☒ No

Advisor Name *

Advisor Code Advisor Unit


Sun Life Site Date Submitted 10/10/2022 

NEXT

Report


Report – Current Design

Advisor Monitoring Tool




Admin

▼




Submit App



Production

▼



Reports

▲

1

P.L.A.N B

2

Renewals

3


EAMB

4

EQGB

5

NSC Monitoring






Sign Out

Select Month
July ▼

Select Year
2022 ▼

E.A.M.B - MONITORING REPORT (Summary)
as of 2022-07-12

Unit	Manager	Active Manpower	Manpower w/ Plan B	Percentage	Total EAMB	Total Potential
						
						
						
Total:		222	39	17.57%	77,586.9	204,530.1

Rows per page: 100 ▼ 1-4 of 4 < >

DOWNLOAD




Report – New Design



- Admin
- Submit App
- Production
- Reports
 - P.L.A.N B
 - Renewals
 - EAMB
 - EQGB
 - NSC Monitoring
- Sign Out

[REDACTED] - Monitoring Report (Summary)

[EXPORT CSV](#)

Total in PHP		Total in PHP		Total in PHP		Total in PHP				
							Total		in PHP:	
Unit		Advisor Name								
										
										
										

Rows per page: 100 1-4 of 4