EZ360PM Project Status Outline

Completed (Phase 3F)

- Immutable journal entry system
- Invoice immutability enforcement
- Credit Note workflow (Draft → Posted)
- AR allocation tracking
- Reconciliation dashboard (read-only)
- Credit Note numbering system
- Dollar-based form UX
- Draft-only editing rules
- Invoice audit timeline

Currently Stabilizing

- Documentation cleanup
- Accurate roadmap alignment
- Snapshot verification before expansion

Planned Next Phases

- Customer Credit Ledger Engine
- Auto-apply credit system
- Stripe refund linkage
- Accounting period locks
- Advanced reporting enhancements