EZ360PM

EZ360PM ▾

Active company: **EZ360PM**

🔍 Search (coming soon)

⏱ Timer ▾ 🔔 🐞 🛡 ❓▾ 👤 mprovost ▾

mprovost · Staff
Dashboard

? Help   ⚙ Company settings

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Revenue · Feb 2026	Expenses · Feb 2026	Accounts receivable · as of Feb 19, 2026	Unbilled billable time · as of Feb 19, 2026
$0.00	**$0.00**	**$0.00**	**0.0** hrs
Succeeded payments (net of refunds)	Approved + reimbursed	Sent + partially paid invoices	Approved & not yet billed

Recent invoices
Latest activity across your company.

→ All invoices

Invoice	Client	Total	Balance	Status
(unassigned)	-	$0.00	$0.00	Draft
(unassigned)	-	$0.00	$0.00	Draft
(unassigned)	-	$0.00	$0.00	Draft
(unassigned)	-	$0.00	$0.00	Draft
(unassigned)	-	$0.00	$0.00	Draft
(unassigned)	-	$0.00	$0.00	Draft

Recent open projects
Active work in progress (completed projects are excluded).

All projects

No open projects yet.

Revenue trend
Cash-in (payments received) over the last 6 months.

📈 Reports

Quick actions
Jump into the most common workflows.

+ New ▾

Getting started
Complete the checklist to finish your setup.

Next: Add your first client

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- ✅ **Complete company profile**   Done
  Add your address, logo, and email-from details.
- ⚪ **Add your first client**   Open
  Create a client or import from CSV.
- ⚪ **Create a project**   Open
  Projects organize time, documents, and billing.
- ⚪ **Log time**   Open
  Track time so you can bill accurately.
- ✅ **Create an invoice**   Done
  Use the wizard to generate a professional invoice.
- ⚪ **Record a payment**   Open
  Enter a payment or accept one via Stripe Checkout.

Quick notes
Capture a call or quick intake while you talk.

All notes

Name	Subject