

This Product Contains Sensitive Taxpayer Data

Request Date: 10-21-2022 Response Date: 10-21-2022 Tracking Number: 102830203097

Record of Account

FORM NUMBER: 1040 TAX PERIOD: Dec. 31, 2021

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-2548

MELI R BERN 331 RO

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 0.00

ACCRUED INTEREST: 0.00 AS OF: Apr. 04, 2022 ACCRUED PENALTY: 0.00 AS OF: Apr. 04, 2022

ACCOUNT BALANCE
PLUS ACCRUALS
(this is not a

payoff amount): 0.00

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 02

FILING STATUS: Head of Household

ADJUSTED GROSS

INCOME: 37,478.00
TAXABLE INCOME: 18,578.00
TAX PER RETURN: 284.00

SE TAXABLE INCOME

TAXPAYER: 0.00

SE TAXABLE INCOME

SPOUSE: 0.00

TOTAL SELF

EMPLOYMENT TAX: 0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Apr. 15, 2022 PROCESSING DATE Mar. 21, 2022

TRANSACTIONS

CODE 150	EXPLANATION OF TRANSACTION Tax return filed 70211-447-11421-2	CYCLE 20220905	DATE 03-21-2022	AMOUNT \$284.00
806	W-2 or 1099 withholding		04-15-2022	-\$2 , 125.00
766	Tax relief credit		03-29-2021	-\$2,800.00
766	Credit to your account		03-29-2021	-\$1,400.00

846	Refund issued		03-17-2021	\$4,200.00
290	Additional tax assessed 79254-999-05011-1	20211005	03-29-2021	\$0.00
971	Notice issued		04-01-2021	\$0.00
290	Additional tax assessed 79254-999-05011-1	20211505	05-03-2021	\$0.00
971	Notice issued		05-24-2021	\$0.00
766	Credit to your account		09-20-2021	-\$450.00
846	Refund issued		09-15-2021	\$450.00
290	Additional tax assessed 79254-999-05033-1	20213505	09-20-2021	\$0.00
766	Credit to your account		04-15-2022	-\$3 , 375.00
768	Earned income credit		04-15-2022	-\$748.00
971	Notice issued		03-21-2022	\$0.00
570	Additional account action pending		03-21-2022	\$0.00
571	Resolved additional account action		03-28-2022	\$0.00
846	Refund issued		03-16-2022	\$5,964.00

SSN Provided: XXX-XX-2548

Tax Period Ending: Dec. 31, 2021

The following items reflect the amount as shown on the return (PR), and the amount as adjusted (PC), if applicable. They do not show subsequent activity on the account.

SSN: XXX-XX-2548 SPOUSE SSN:

NAME(S) SHOWN ON RETURN: MELI R BERN

ADDRESS: 331 RO

FILING STATUS:	Head of Household
FORM NUMBER:	1040
CYCLE POSTED:	20220905
RECEIVED DATE:	Apr.15, 2022
REMITTANCE:	\$0.00
EXEMPTION NUMBER:	2
DEPENDENT 1 NAME CTRL:	BERN
DEPENDENT 1 SSN:	XXX-XX-1710
DEPENDENT 2 NAME CTRL:	
DEPENDENT 2 SSN:	
DEPENDENT 3 NAME CTRL:	

DEPENDENT 4 NAME CTRL:

DEPENDENT 3 SSN: DEPENDENT 4 SSN:

IDENTITY THEFT PERSONAL ID NUMBER:

PTIN:

PREPARER EIN:

WAGES, SALARIES, TIPS, ETC:\$37,478.00
TAXABLE INTEREST INCOME: SCH B:\$0.00
TAX-EXEMPT INTEREST:\$0.00
ORDINARY DIVIDEND INCOME: SCH B:
QUALIFIED DIVIDENDS:\$0.00
REFUNDS OF STATE/LOCAL TAXES:\$0.00
ALIMONY RECEIVED:\$0.00
BUSINESS INCOME OR LOSS (Schedule C):\$0.00
BUSINESS INCOME OR LOSS: SCH C PER COMPUTER:\$0.00
CAPITAL GAIN OR LOSS: (Schedule D):\$0.00
CAPITAL GAINS OR LOSS: SCH D PER COMPUTER:\$0.00
OTHER GAINS OR LOSSES (Form 4797):\$0.00
TOTAL IRA DISTRIBUTIONS:
TAXABLE IRA DISTRIBUTIONS:
TOTAL PENSIONS AND ANNUITIES: \$0.00
TAXABLE PENSION/ANNUITY AMOUNT:\$0.00
ADDITIONAL INCOME:\$0.00
ADDITIONAL INCOME PER COMPUTER:\$0.00
REFUNDABLE CREDITS PER COMPUTER:\$4,123.00
REFUNDABLE EDUCATION CREDIT PER COMPUTER:\$0.00
QUALIFIED BUSINESS INCOME DEDUCTION:\$0.00
RENT/ROYALTY/PARTNERSHIP/ESTATE (Schedule E):\$0.00
RENT/ROYALTY/PARTNERSHIP/ESTATE (Schedule E) PER COMPUTER:\$0.00
RENT/ROYALTY INCOME/LOSS PER COMPUTER:
ESTATE/TRUST INCOME/LOSS PER COMPUTER: \$0.00
PARTNERSHIP/S-CORP INCOME/LOSS PER COMPUTER:\$0.00
FARM INCOME OR LOSS (Schedule F):\$0.00
FARM INCOME OR LOSS (Schedule F) PER COMPUTER: \$0.00
UNEMPLOYMENT COMPENSATION:\$0.00
TOTAL SOCIAL SECURITY BENEFITS:\$0.00
TAXABLE SOCIAL SECURITY BENEFITS:\$0.00
TAXABLE SOCIAL SECURITY BENEFITS PER COMPUTER:\$0.00
OTHER INCOME:\$0.00
SCHEDULE EIC SE INCOME PER COMPUTER:\$0.00
SCHEDULE EIC EARNED INCOME PER COMPUTER:\$37,478.00
SCH EIC DISQUALIFIED INC COMPUTER:\$0.00
EXCESS ADV CHILD TAX CREDIT PER COMPUTER:\$0.00
PRIMARY ECONOMIC IMPACT PAYMENT 2:\$0.00
SECONDARY ECONOMIC IMPACT PAYMENT 2:\$0.00
PRIMARY ADVANCED CTC PAYMENTS:\$225.00
SECONDARY ADVANCED CTC PAYMENTS:\$0.00
ADDITIONAL CTC EARNED INCOME:\$0.00
EIC PRIOR YEAR EARNED INCOME: \$0.00
CTC PRIOR YEAR EARNED INCOME:
QUALIFIED BUSINESS INCOME DEDUCTION:\$0.00
F8995 QUALIFIED BUSINESS INCOME DEDUCTION COMPUTER:\$0.00
PRIMARY ECONOMIC IMPACT PAYMENT:\$2,100.00
SECONDARY ECONOMIC IMPACT PAYMENT:\$0.00
SCHOLARSHIP FELLOWSHIP GRANT:\$0.00
TOTAL INCOME:\$37,478.00
TOTAL INCOME PER COMPUTER:\$37,478.00
Adjustments to Income
EDUCATOR EXPENSES:\$0.00
EDUCATOR EXPENSES PER COMPUTER:\$0.00
EDUCATOR EXPENSES PER COMPUTER:
EDUCATOR EXPENSES PER COMPUTER:\$0.00 RESERVIST AND OTHER BUSINESS EXPENSE:\$0.00 HEALTH SAVINGS ACCT DEDUCTION:\$0.00
EDUCATOR EXPENSES PER COMPUTER:
EDUCATOR EXPENSES PER COMPUTER:\$0.00 RESERVIST AND OTHER BUSINESS EXPENSE:\$0.00 HEALTH SAVINGS ACCT DEDUCTION:\$0.00
EDUCATOR EXPENSES PER COMPUTER:

SELF EMPLOYMENT TAX DEDUCTION PER COMPUTER:\$0.00
SELF EMPLOYMENT TAX DEDUCTION VERIFIED:\$0.00
KEOGH/SEP CONTRIBUTION DEDUCTION:\$0.00
SELF-EMP HEALTH INS DEDUCTION:\$0.00
EARLY WITHDRAWAL OF SAVINGS PENALTY:\$0.00
ALIMONY PAID SSN:
ALIMONY PAID:
SCHOLARSHIP FELLOWSHIP EXCLUDED:
IRA DEDUCTION:
IRA DEDUCTION PER COMPUTER:
STUDENT LOAN INTEREST DEDUCTION:
STUDENT LOAN INTEREST DEDUCTION PER COMPUTER:
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STUDENT LOAN INTEREST DEDUCTION VERIFIED:\$0.00
TUITION AND FEES DEDUCTION:\$0.00
TUITION AND FEES DEDUCTION PER COMPUTER:\$0.00
OTHER ADJUSTMENTS:\$0.00
ARCHER MSA DEDUCTION:\$0.00
ARCHER MSA DEDUCTION PER COMPUTER:\$0.00
TOTAL ADJUSTMENTS:\$0.00
TOTAL ADJUSTMENTS PER COMPUTER:\$0.00
ADJUSTED GROSS INCOME:\$37,478.00
ADJUSTED GROSS INCOME PER COMPUTER:\$37,478.00
Tax and Credits
65-OR-OVER:
BLIND:
SPOUSE 65-OR-OVER:
SPOUSE BLIND:
STANDARD DEDUCTION PER COMPUTER:
ADDITIONAL STANDARD DEDUCTION PER COMPUTER:\$0.00
TAX TABLE INCOME PER COMPUTER:
EXEMPTION AMOUNT PER COMPUTER: \$0.00
TAXABLE INCOME:\$18,578.00
TAXABLE INCOME PER COMPUTER:
TOTAL POSITIVE INCOME PER COMPUTER:
TENTATIVE TAX:\$1,945.00
TENTATIVE TAX:\$1,945.00 TENTATIVE TAX PER COMPUTER:\$1,945.00
FORM 8814 ADDITIONAL TAX AMOUNT:
TAX ON INCOME LESS SOC SEC INCOME PER COMPUTER:\$0.00
FORM 6251 ALTERNATIVE MINIMUM TAX:\$0.00
FORM 6251 ALTERNATIVE MINIMUM TAX PER COMPUTER:\$0.00
FOREIGN TAX CREDIT:\$0.00
FOREIGN TAX CREDIT PER COMPUTER:\$0.00
FOREIGN INCOME EXCLUSION PER COMPUTER:
FOREIGN INCOME EXCLUSION TAX PER COMPUTER:\$0.00
EXCESS ADVANCE PREMIUM TAX CREDIT REPAYMENT AMOUNT:\$0.00
EXCESS ADVANCE PREMIUM TAX CREDIT REPAYMENT VERIFIED AMOUNT:\$0.00
CHILD & DEPENDENT CARE CREDIT:\$0.00
CHILD & DEPENDENT CARE CREDIT PER COMPUTER:\$0.00
CREDIT FOR ELDERLY AND DISABLED:\$0.00
CREDIT FOR ELDERLY AND DISABLED PER COMPUTER:\$0.00
EDUCATION CREDIT:\$1,661.00
EDUCATION CREDIT PER COMPUTER:\$1,660.60
GROSS EDUCATION CREDIT PER COMPUTER:\$1,660.60
RETIREMENT SAVINGS CNTRB CREDIT:\$0.00
RETIREMENT SAVINGS CNTRB CREDIT PER COMPUTER:\$0.00
PRIM RET SAV CNTRB: F8880 LN6A:\$0.00
SEC RET SAV CNTRB: F8880 LN6B:
TOTAL RETIREMENT SAVINGS CONTRIBUTION: F8880 CMPTR:\$0.00
RESIDENTIAL ENERGY CREDIT:\$0.00
RESIDENTIAL ENERGY CREDIT PER COMPUTER:
CHILD AND OTHER DEPENDENT CREDIT:\$0.00
Child the Cimer believes Children Child

CHILD AND OTHER DEPENDENT CREDIT PER COMPUTER: \$0.00 ADOPTION CREDIT: F8839: \$0.00 ADOPTION CREDIT PER COMPUTER: \$0.00 FORM 8396 MORTGAGE CERTIFICATE CREDIT: \$0.00 FORM 8396 MORTGAGE CERTIFICATE CREDIT: \$0.00 TOTAL OTHER NON REFUNDABLE CREDIT: \$0.00 FORM 3800 GENERAL BUSINESS CREDITS: \$0.00 FORM 3800 GENERAL BUSINESS CREDITS: \$0.00 PRIOR YR MIN TAX CREDIT: F8801: \$0.00 PRIOR YR MIN TAX CREDIT: F8801: \$0.00 F8936 ELECTRIC MOTOR VEHICLE CREDIT AMOUNT: \$0.00 F8936 ELECTRIC MOTOR VEHICLE CREDIT AMOUNT: \$0.00 F8910 ALTERNATIVE MOTOR VEHICLE CREDIT AMOUNT: \$0.00 F8910 ALTERNATIVE MOTOR VEHICLE CREDIT PER COMPUTER: \$0.00 F8910 ALTERNATIVE MOTOR VEHICLE CREDIT PER COMPUTER: \$0.00 NON ITEMIZED CHARITABLE CONTRIBUTION DEDUCTION: \$100.00 NON ITEMIZED CHARITABLE CONTRIBUTION PER COMPUTER: \$0.00 REFUNDABLE CHILD CARE CREDIT: \$0.00 REFUNDABLE CHILD CARE CREDIT VERIFIED: \$0.00 REFUNDABLE CHILD CARE CREDIT VERIFIED: \$0.00 RECOVERY REBATE CREDIT PER COMPUTER: \$0.00 RECOVERY REBATE CREDIT PER COMPUTER: \$0.00 RECOVERY REBATE CREDIT PER COMPUTER: \$0.00 RECOVERY REBATE CREDIT VERIFIED: \$0.00 RECOVERY REBATE CREDIT PER COMPUTER: \$0.00 TOTAL CREDITS: \$0.00 TOTAL CREDITS PER COMPUTER: \$1,661.00 INCOME TAX AFTER CREDITS PER COMPUTER: \$1,661.00 INCOME TAX AFTER CREDITS PER COMPUTER: \$1,661.00
Other Taxes
SE TAX:
FEDERAL INCOME TAX WITHHELD: \$2,125.00 SCH 8812 ADDITIONAL TAX: \$0.00 ESTIMATED TAX PAYMENTS: \$0.00 OTHER PAYMENT CREDIT: \$0.00

REFUNDABLE EDUCATION CREDIT:	
REFUND AMOUNT: \$-5,739.00 APPLIED TO NEXT YEAR'S ESTIMATED TAX: \$0.00 ESTIMATED TAX PENALTY: \$0.00 TAX ON INCOME LESS STATE REFUND PER COMPUTER: \$0.00 BAL DUE/OVER PYMT USING TP FIG PER COMPUTER: \$-5,739.00 BAL DUE/OVER PYMT USING COMPUTER FIGURES: \$-5,964.00 FORM 8888 TOTAL REFUND PER COMPUTER: \$0.00	
Third Party Designee	
THIRD PARTY DESIGNEE ID NUMBER: AUTHORIZATION INDICATOR:	
Schedule EICEarned Income Credit	
QUALIFIED EIC DEPENDENTS:1	
CHILD 1	
CHILD'S NAME CNTRL: SSN: XXX-XX-1710 SCH EIC QUALIFYING: YEAR OF BIRTH: STUDENT/DISABLED: NUMBER OF MONTHS CHILD LIVED WITH YOU: CHILD'S RELATIONSHIP TO YOU: Son or daughter	

CHILD'S NAME CNTRL: SSN: YEAR OF BIRTH: STUDENT/DISABLED: NUMBER OF MONTHS CHILD LIVED WITH YOU: CHILD'S RELATIONSHIP TO YOU:
CHILD 3
CHILD'S NAME CNTRL: SSN: YEAR OF BIRTH: STUDENT/DISABLED: NUMBER OF MONTHS CHILD LIVED WITH YOU: CHILD'S RELATIONSHIP TO YOU:
Part I - EDUCATION CREDITS
STUDENT 1 NAME CNTRL: .BERN STUDENT 1 SSN: XXXX-XX-2548 STUDENT 2 NAME CNTRL: STUDENT 3 NAME CNTRL: STUDENT 3 SSN: TENTATIVE CREDIT AMOUNT: .\$0.00
PART II - LIFETIME LEARNING CREDITS
TOTL LIFETIM LRNING CR QLFD EXP: EDUCATIONAL INSTITUTION FEDERAL ID NUMBER STUDENT 1: SECOND EDUCATIONAL INSTITUTION FEDERAL ID NUMBER, STUDENT 1: O00000000 EDUCATIONAL INSTITUTION FEDERAL ID NUMBER, STUDENT 2: O00000000 SECOND EDUCATIONAL INSTITUTION FEDERAL ID NUMBER STUDENT 2: O00000000 EDUCATIONAL INSTITUTION FEDERAL ID NUMBER STUDENT 2: O00000000 SECOND EDUCATIONAL INSTITUTION FEDERAL ID NUMBER STUDENT 3: O00000000 PRIOR YEAR HOPE SCHOLARSHIP OR AOT CREDIT CLAIMED STUDENT 1: POST-SECONDARY COMPLETE STUDENT 1: NONE POST-SECONDARY COMPLETE STUDENT 1: NONE PRIOR YEAR HOPE SCHOLARSHIP OR AOT CREDIT CLAIMED STUDENT 2: NONE POST-SECONDARY COMPLETE STUDENT 2: NONE POST-SECONDARY COMPLETE STUDENT 2: NONE PELONY CONVICTION STUDENT 2: PRIOR YEAR HOPE SCHOLARSHIP OR AOT CREDIT CLAIMED STUDENT 3: NONE POST-SECONDARY COMPLETE STUDENT 3: NO
GROSS EDUCATION CR PER COMPUTER:\$1,660.60 TOTAL EDUCATION CREDIT AMOUNT:\$1,661.00 TOTAL EDUCATION CREDIT AMOUNT PER COMPUTER:\$1,660.60

This Product Contains Sensitive Taxpayer Data