

See Quote Loader Discussion at

https://infinitekind.tenderapp.com/discussions/investments/7595-quote-loader-version-2#comment_62570442

Third-party Quote Loader Extension, Moneydance 2020 to 2024 ONLY.

I am not support staff, just a user.

Quote Loader is a third-party extension that has been reviewed and signed by Infinite Kind (Moneydance).

For Moneydance 2022 to 2024 only, latest Quote Loader Version 2 build is 321100

****UPDATE****

- Update the criteria to determine if a Security is listed in Quote Loader. See page 3, section Securities, and page 20 in PDF Quote Loader V2 Extension Moneydance 2022 to 2024 V11.9
- Table Sort Order selection, see page 5, is now remembered.
- Update PDF to reflect Quote loader change.
Quote Loader V2 Extension Moneydance 2022 to 2024 V11.9

As a signed extension Quote Loader can be found under EXTENSIONS – MANAGE EXTENSIONS.

Simply click EXTENSIONS – MANAGE EXTENSIONS – AVAILABLE tab, find Quote Loader and click install or update.

Once installed re-start Moneydance - installation complete.

Mike has created a build of Quote Loader that should work with older versions of Moneydance 2020 and 2021. If you are running these versions of Moneydance a signed by Infinite Kind (Moneydance) build of Quote Loader should appear under EXTENSIONS – MANAGE EXTENSIONS. However this Quote Loader build is based on the build 321008 and Mike cannot guarantee that changes to Quote Loader beyond that build will be retrofitted.

Quote Loader was developed and is supported by Mike Bray.

PDF's and Videos by Derek Kent.

The system provides an end to end solution, obtaining quotes from a choice of sources and entering them into the relevant Currency/Security History window, all from a single window within Moneydance. The system can obtain Security Prices, Exchange Rates, Market Indices, Cryptocurrency Rates and prices for Cryptocurrency Investments. The system provides quotes from many stock exchanges, US, Canada, UK, Europe and Australia to name but a few. The process of obtaining quotes from the selected source is fast and error free.

Download the attached PDF, follow the instructions on how to use Quote Loader.

The PDF also contains links to Quick Start Guide Video, Short and Full Tutorial Videos.

There is also a link to a video relating to Yahoo failing to return supported securities due to restrictions.

All videos are on YouTube.

The second PDF covers the creation and importing of Cryptocurrencies, Market futures and Market Indices into Moneydance.

The third and fourth PDF's relate to Quote Loader Auto Run on Demand.

Please keep this thread to this subject on how to use Quote Loader version 2.

Please try this approach and if you find it useful please take the time to post comments and outline any problems you may find.

To receive email notification to updates on this thread, click the SUBSCRIBE button in the box at the top right of the forum page.

Have Fun, Stay Safe.