

DAVID LOPEZ

PROFESSIONAL SUMMARY

Business Economics student at UC San Diego, graduating in 2026, with leadership experience in fast paced, team oriented environments. Skilled in managing operations, improving workflow efficiency, and applying data interpretation and cost control strategies. Eager to contribute analytical and operational strengths to the financial services industry.

EMPLOYMENT HISTORY

BARTENDER / SERVER

Jul 2022 - May 2025

Civico 1845

San Diego, CA

- ♦ Delivered attentive service in a high volume setting, managing up to 50+ transactions per shift
- ♦ Managed simultaneous orders, bar prep, and table service during peak hours while maintaining speed and accuracy
- ♦ Built rapport with regular patrons, contributing to increased customer loyalty and repeat visits
- ♦ Proactively identified and resolved service issues to ensure guest satisfaction and smooth operations
- ♦ Ensured accurate and timely fulfillment of orders, supporting consistent service delivery.

FLOOR MANAGER

Jan 2024 - Dec 2024

Civico 1845

San Diego, CA

- ♦ Supervise daily operations and 15+ staff, ensuring consistent service standards and operational efficiency
- ♦ Analyzed business needs and staff availability to implement scheduling strategies that reduced payroll costs by 10%
- ♦ Maintained cross functional communication between FOH and BOH teams to streamline shift performance and reduce service delays
- ♦ Processed high-volume cash and credit payments, verified end of day totals against POS reports to ensure accurate reconciliation
- ♦ Resolved real time operational issues to maintain service continuity and minimize customer disruption during peak hours

FINANCE EXPERIENCE

SELF MANAGED INVESTMENT PORTFOLIO

- ♦ Manage a personal portfolio with a diversified mix of U.S. equities, ETFs, and alternative assets
- ♦ Conduct company research, earnings analysis, and monitor macroeconomic indicators, including Federal Reserve policy, to inform investment decisions
- ♦ Apply long term financial planning and risk management principles to balance growth and capital preservation

EDUCATION

BACHELOR OF SCIENCE - BUSINESS ECONOMICS

University of California, San Diego

San Diego, CA

Relevant Coursework: Managerial Economics, Probability & Statistics, Business Analytics, Financial Accounting, Econometrics, Microeconomics, Macroeconomics

ASSOCIATE OF SCIENCE - BUSINESS ADMINISTRATION

San Diego Mesa College

San Diego, CA

SKILLS

Client Facing Communication, Microsoft Excel, Data Interpretation & Reporting, Operational Efficiency & Workflow Optimization, Time Management & Task Prioritization, Composure Under Pressure, Problem Solving & Real-Time Issue Resolution.

LANGUAGES

English (*Native*), Spanish (*Native*), Italian (*Proficient*).