MRINAL TRIVEDI

Data Analyst

+353 872225673   trivedi.mrinal.dinesh@gmail.com   https://www.linkedin.com/in/mrinal-trivedi/   Dublin, Ireland

PROFESSIONAL SUMMARY

Open to Data Scientist, Data Analyst and Quantitative Analyst Roles

Experienced data professional with a strong foundation in finance and analytics, specializing in building scalable data pipelines, automating complex processes, and developing insightful dashboards that support strategic decision-making. Proven track record of enhancing operational efficiency and delivering actionable insights across investment management and financial services. Adept in Python, Power BI, and Excel, with hands-on experience in portfolio analytics, performance attribution, and stakeholder reporting. Seeking a role that allows me to shape data strategy or contribute as a quantitative analyst within a dynamic and data-driven environment.

EMPLOYMENT ELIGIBILITY

Address in Dublin:
23 Mount Argus Mills, Mount Argus Road, Harold Cross, Dublin 6W, D6W KC52
Visa Status:
Stamp 4 Visa with full work authorization

EXPERIENCE

Portfolio Analyst (Associate 2)
Davy Group

Dublin, Ireland
12/2024 - Present

Davy Group is a leading investment and wealth management firm, providing portfolio services to institutional and private clients across Ireland

- **Support** index and model portfolio operations across ~400 client accounts, ensuring alignment with investment strategies and execution accuracy
- **Automated** cash check workflows, reducing manual effort and turnaround time by 91%, and flagging accounts requiring action
- **Built** a Python-based attribution tracker sourcing Bloomberg data to evaluate fund vs. benchmark performance over time
- **Cleaned** and **consolidated** ~4,500 non-model holdings to ~500, enhancing data quality and reporting accuracy
- **Tallied** and **reconciled** dividends across databases to ensure timely and accurate posting to model portfolios
- **Developed** Power BI dashboards to track advisor actions and highlight key account insights.
- Currently working on being the point of contact for external data consultants to move departmental data and systems to **Snowflake**

Quantitative Analyst
Trust Plutus Wealth Managers

Mumbai, India
09/2023 - 06/2024

Trust Plutus Wealth Managers offers tailored investment solutions and financial planning to high-net-worth clients.

- **Developed** analytics for discretionary client portfolios using Python, focusing on asset allocation, performance, and risk.
- **Measured and monitored** risk level for client portfolios and mutual funds, ensuring alignment with client mandates and return expectations based on risk profiling.
- **Created** and **automated** code-driven models to analyze and optimize portfolio allocation, enhancing the precision of investment strategies.
- **Collaborated** closely with investment strategists, communicating key metrics and insights to guide portfolio management decisions.
- Leveraged **Bloomberg Terminal** and other financial analytics tools to support data-driven investment decisions.

Analyst
A V Rajwade & Co.

Mumbai, India
04/2023 - 08/2023

AV Rajwade & Co is a foreign exchange and interest rate risk management firm, specializing in risk management advice to individuals and corporations

- **Analyzed** patterns in Forex rate changes using Python (Pandas) to identify trends and insights.
- **Tested** the effects of hedging techniques on historical data, utilizing Python for data analysis and modeling.
- **Presented** performance recommendations to senior risk analysts through VBA, creating interactive and detailed reports.

Financial Data Analyst
Trust Plutus Wealth Managers

Mumbai, India
08/2018 - 07/2020

Trust Plutus Wealth Managers offers tailored investment solutions and financial planning to high-net-worth clients.

- **Managed** end-to-end data flow, updating, and ensuring accuracy, utilizing Python and VBA for automation.
- **Automated** financial ratios and client pitches using Python and VBA, streamlining data presentation and saving organizational time.
- **Enhanced** client **reports** by adding new analytics, leveraging Python, and operating databases like Bloomberg Terminal, ICRA, and Ace Equity.
- **Enhanced** client **pitches** and quarterly performance reports by adding new analytics and increasing the amount and quality of data presented using Python.
- **Diagnosed** and **debugged** errors under tight deadlines, collaborating with senior analysts to ensure accurate and up-to-date analytics.

Co-Founder and Product Manager
How Football Works

Location
2015 - 2018

How Football Works was a passion project to create a superior football fantasy to the existing ones on the market. The fantasy was played by a community of 150 people overall, and annually by around 40 people on average.

- Developed a statistically-driven fantasy football game, maintaining engagement from 40 players annually.
- Designed a regression model for the point system, incorporating 18 metrics (e.g., tackles, passes completed, chances created etc)
- Automated leaderboards and processes using VBA, managing development primarily via WhatsApp and Excel.
- Handled client interactions, problem-solving, and error diagnosis under tight deadlines.
- Transitioned to a career in analytics after the full-time effort to scale the game.

EDUCATION

MBA, Analytics and Finance
Indian Institute of Management Rohtak

06/2021 - 04/2023

BA, Economics
New York University

08/2013 - 05/2017