



Nonprofit Governance/Management Snack-sized Dataset Variable Guide

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Variable Name	Location on Form 990 (2017)	Description	Data Type
ein	Header/ Block D	Employer Identification Number	text
name_org	Header/ Block C	Name of organization (aka "business name")	text
tax_date_begin	Header/ Block A	For the tax year beginning...	date
tax_date_end	Header/ Block A	For the tax year ending...	date
tax_yr	N/A	Year associated with tax_date_end	text
doing_business_as	Header/ Block C	Doing business as (aka "alternative name")	text
phone	Header/ Block E	Phone number of filing organization	text
website	Header/ Block J	Website of filing organization	text
address	Header/ Block C	Number and street (or PO box) of filing organization	text
city	Header/ Block C	City of filing organization	text
state	Header/ Block C	State (abbreviated) of filing organization	text
country	Header/ Block C	Country of filing organization (foreign)	text
zip	Header/ Block C	ZIP code of filing organization	text
org_form.association	Header/ Block K	Form of organization: Association	unary
org_form.corp	Header/ Block K	Form of organization: Corporation	unary
org_form.other_form	Header/ Block K	Other form of organization	unary
org_form.other_form_desc	Header/ Block K	Description of other form of organization	text
org_form.trust	Header/ Block K	Form of organization: Trust	unary
formation_yr	Header/ Block L	Year organization was formed	text
grp_exempt_num	Header/ Block H	Group exemption number	integer
state_legal_domicile	Header/ Block M	State of legal domicile	text
grp_return	Header/ Block H	Group return for subordinates	binary
grp_subs_all_incl	Header/ Block H	All subordinates are included in the group return	binary
exempt_status.501c3	Header/ Block I	Tax-exempt status: 501(c)(3)	unary
exempt_status.501c_any	Header/ Block I	Tax-exempt status: any 501(c)	unary
exempt_status.501c_txt	Header/ Block I	Tax-exempt status: 501(c) (insert subsection number)	text
gross_receipts	Header/ Block G	Gross receipts	currency
ntee_code_nccs	N/A	NTEE code from National Center for Charitable Statistics (typically unavailable for post-2015 filings)	text
ntee_description_nccs	N/A	Description of NTEE code	text

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discontinue_dispose25	Part I/ Line 2	Did the organization discontinue its operations or dispose of more than 25% of its net assets	unary
voting_memb_ct	Part I/ Line 3	Number of voting members of the governing body at the end of the year	integer
voting_indepmemb_ct	Part I/ Line 4	Number of independent voting members of the governing body at the end of the year	integer
employee_tot_ct	Part I/ Line 5	Number of employees	integer
volunteer_tot_ct	Part I/ Line 6	Number of volunteers	integer
income_tot_unrelated	Part I/ Line 7a	Total unrelated business revenue (UBI)	currency
income_net_unrelated	Part I/ Line 7b	Net unrelated business taxable income	currency
rev_giftsgrants_tot_prioryr	Part I/ Line 8(A)	Total revenue from sum of contributions, gifts, grants and other similar amounts, prior year	currency
rev_prgrmservice_prioryr	Part I/ Line 9(A)	Program service revenue, prior year	currency
rev_investmt_prioryr	Part I/ Line 10(A)	Investment income, prior year	currency
rev_other_prioryr	Part I/ Line 11(A)	Other revenue, prior year	currency
rev_tot_prioryr	Part I/ Line 12(A)	Total revenue, prior year	currency
grants_expense_tot_prioryr	Part I/ Line 13(A)	Grants and similar amounts paid, prior year	currency
benefits_expense_tot_prioryr	Part I/ Line 14(A)	Total benefits, prior year	currency
salaries_expense_tot_prioryr	Part I/ Line 15(A)	Total salaries paid, prior year	currency
fundraiserservice_expense_tot_prioryr	Part I/ Line 16a(A)	Fees for services (non-employees): professional fundraising services, prior year	currency
fundraise_expense_tot_curyr	Part I/ Line 16b	Total fundraising expenses	currency
other_expense_tot_prioryr	Part I/ Line 17(A)	Other expenses total, prior year	currency
expense_tot_prioryr	Part I/ Line 18(A)	Total expenses, prior year	currency
rev_less_expense_prioryr	Part I/ Line 19(A)	Total revenue less total expenses, prior year	currency
asset_tot_beginyr	Part I/ Line 20(A)	Total assets, beginning of year	currency
liability_tot_beginyr	Part I/ Line 21(A)	Total liabilities, beginning of year	currency
asset_net_beginyr	Part I/ Line 22(A)	Net assets or fund balances, beginning of year	currency
rev_giftsgrants_tot_curyr	Part I/ Line 8(B)	Total revenue from sum of contributions, gifts, grants and other similar amounts, current year	currency
rev_prgrmservice_curyr	Part I/ Line 9(B)	Program service revenue, current year	currency
rev_investmt_curyr	Part I/ Line 10(B)	Investment income, current year	currency
rev_other_curyr	Part I/ Line 11(B)	Other revenue, current year	currency
rev_tot_curyr	Part I/ Line 12(B)	Total revenue, current year	currency
grants_expense_tot_curyr	Part I/ Line 13(B)	Grants and similar amounts paid, current year	currency
benefits_expense_tot_curyr	Part I/ Line 14(B)	Total benefits paid, current year	currency
salaries_expense_tot_curyr	Part I/ Line 15(B)	Total salaries, current year	currency
fundraiserservice_expense_tot_curyr	Part I/ Line 16a(B)	Fees for services (non-employees): professional fundraising services, current year	currency
other_expense_tot_curyr	Part I/ Line 17(B)	Other expenses total, current year	currency
expense_tot_curyr	Part I/ Line 18(B)	Total expenses, current year	currency
rev_less_expense_curyr	Part I/ Line 19(B)	Total revenue less total expenses, current year	currency
asset_tot_endyr	Part I/ Line 20(B)	Total assets, end of year	currency
liability_tot_endyr	Part I/ Line 21(B)	Total liabilities, end of year	currency
asset_net_endyr	Part I/ Line 22(B)	Net assets or fund balances (liabilities minus assets), end of year	currency

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operate_hospfacility	Part IV/ Line 20a	Operate one or more hospital facilities	binary
relationsamongemployees	Part VI/Section A/Line 2	Did any officer, director, etc., have a family or business relationship with any other officer, etc.	binary
delegate_management	Part VI/Section A/Line 3	Delegate control over management duties to a management company or other person	binary
change_govern_docs	Part VI/Section A/Line 4	Significantly changed governing documents since prior Form 990	binary
material_diversion	Part VI/Section A/Line 5	Did the organization become aware of a significant diversion of the organization's assets	binary
memb_or_stockholder	Part VI/Section A/Line 6	Have members or stockholders	binary
memb_elect_board	Part VI/Section A/Line 7a	Have stockholders, or other persons with the power to elect members of the board	binary
decisions_outside_board	Part VI/Section A/Line 7b	Are any governance decisions reserved to (or subject to approval by) persons other than the board	binary
govern_body_minutes	Part VI/Section A/Line 8a	Governing body's meetings documented	binary
committee_minutes	Part VI/Section A/Line 8b	Committee meetings documented	binary
no_officer_address	Part VI/Section A/Line 9	Any officer, director, etc., who cannot be reached at the organization's mailing address	binary
local_chapt	Part VI/Section B/Line 10a	Have local chapters, branches, or affiliates	binary
policies_ref_chapt	Part VI/Section B/Line 10b	Have written policies governing the activities of such chapters	binary
990_to_members	Part VI/Section B/Line 11a	Provided this Form 990 to all members of its governing body before filing the form	binary
conflict_interest_policy	Part VI/Section B/Line 12a	Have a written conflict of interest policy	binary
conflict_disclosure	Part VI/Section B/Line 12b	Required disclosure of conflicts of interest	binary
enforce_conflict_policy	Part VI/Section B/Line 12c	Regularly and consistently monitor and enforce compliance with the conflict of interest policy	binary
whistleblower_policy	Part VI/Section B/Line 13	Have written whistleblower policy	binary
doc_retention_policy	Part VI/Section B/Line 14	Have document retention/destruction policy	binary
ceo_comp_review	Part VI/Section B/Line 15a	Have independent review of compensation for CEO, Executive Director, or top management official	binary
officer_comp_review	Part VI/Section B/Line 15b	Have independent review of compensation for other officers or key employees of the organization	binary
in_joint_venture	Part VI/Section B/Line 16a	Participated in a joint venture with a taxable entity	binary
joint_venture_policy	Part VI/Section B/Line 16b	Followed policy to evaluate its participation in joint venture arrangements	binary
forms_ownwebsite	Part VI/Section C/Line 18	Tax forms are disclosed on organization's own website	unary
comp_currkeypersons_tot	Part IX/ Line 5(A)	Total compensation of current officers, directors, and key employees	currency
cash_noninterest_endyr	Part X/ Line 1(B)	Cash: non-interest bearing, end of year	currency
savingtempcash_endyr	Part X/ Line 2(B)	Savings and temporary cash investments, end of year	currency
pledges_net_endyr	Part X/ Line 3(B)	Pledges & accounts receivable, net, end of year	currency
accountreceivable_net_endyr	Part X/ Line 4(B)	Accounts receivable, net, end of year	currency
invest_publicsec_endyr	Part X/ Line 11(B)	Investments -- publicly traded securities, end of year	currency
invest_othersec_endyr	Part X/ Line 12(B)	Investments -- other securities, end of year	currency
invest_prog_endyr	Part X/ Line 13(B)	Investments -- program-related, end of year	currency
asset_intangible_endyr	Part X/ Line 14(B)	Intangible assets, end of year	currency
asset_unrestrictnet_endyr	Part X/ Line 27(B)	Unrestricted net assets, end of year	currency
asset_temprestrictnet_endyr	Part X/ Line 28(B)	Temporarily restricted net assets, end of year	currency
asset_permrestrictnet_endyr	Part X/ Line 29(B)	Permanently restricted net assets, end of year	currency
record_id	Metadata	Unique record identifier	text
schema_version	Metadata	IRS schema version	text
irs_efile_id	Metadata	Filing identifier (object id)	text
random_string	N/A	Random string for sampling	text

Questions? Comments? We'd love to hear from you.
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