

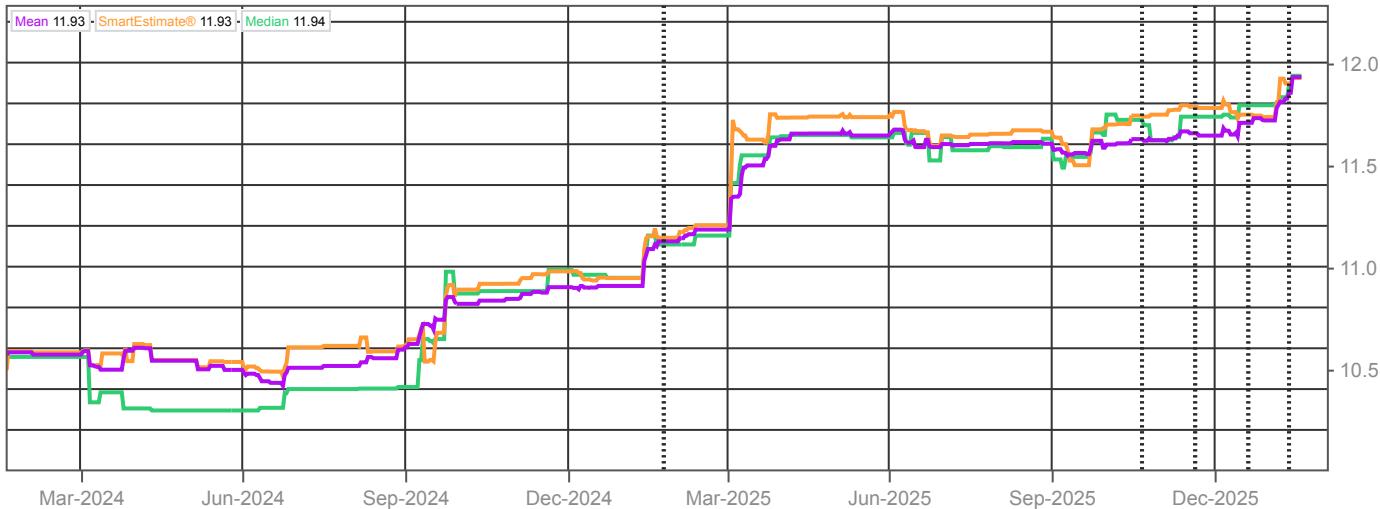
Next Earning Report

21-Apr-2026

Measure Earnings Per Share

Period FY Dec-26 (This Year)

Basis Indicator Primary Basis

**Earnings Per Share - Consolidated USD Per Share**

Custom Calculated Mean	\$ 11.93
SmartEstimate®	\$ 11.93
Mean	\$ 11.93
Predicted Surprise %	-0.04%
Median	\$ 11.94
Low: \$ 11.71	High: \$ 12.33

Analyst Revision Summary	
11 of 12 estimates are new since:	30 Days Ago
Average Revision %:	2.14%
Mean change since %:	1.91%
Stock price change since 30 days ago %:	8.25%

Earnings Per Share Estimate Details

Estimates included in the Mean (12 Analyst(s))

	Contributor	Analyst	Earnings Accuracy	Current Estimate	% Difference From Mean	Previous Estimate	Estimate Age	Estimate Date	Review Date	Smart Estimate Weight %
<input checked="" type="checkbox"/>	RAYMOND JAMES	O'Shaughnessy, Patrick J	★★★★★☆	▲ 11.85	-0.70%	■ ■	11.75	45	05-Jan-2026	04-Feb-2026
<input checked="" type="checkbox"/>	ROTHSCHILD & CO REDBURN	Clinch, Simon A	★★☆☆☆☆	▲ 12.05	0.95%	■ ■	11.57	6	13-Feb-2026	-
<input checked="" type="checkbox"/>	UBS EQUITIES	Kramm, Alex	★★★★★	Undisclosed			Undisclosed	13	06-Feb-2026	-
<input checked="" type="checkbox"/>	Undisclosed	Undisclosed	★★★★★	▼ 11.94	0.06%	■ ■	12.00	15	04-Feb-2026	08-Feb-2026
<input checked="" type="checkbox"/>	Undisclosed	Undisclosed	★★☆☆☆☆	▲ 12.33	3.32%	■ ■	12.01	6	13-Feb-2026	-
<input checked="" type="checkbox"/>	Undisclosed	Undisclosed	★☆☆☆☆	▲ 11.74	-1.62%	■ ■	11.47	15	04-Feb-2026	-
<input checked="" type="checkbox"/>	Undisclosed	Undisclosed	★★★☆☆☆	▲ 11.94	0.06%	■ ■	11.88	15	04-Feb-2026	12-Feb-2026
<input checked="" type="checkbox"/>	Undisclosed	Undisclosed	★★☆☆☆☆	▲ 11.71	-1.87%	■ ■	11.49	10	09-Feb-2026	-
<input checked="" type="checkbox"/>	Undisclosed	Undisclosed	★★☆☆☆☆	▲ 12.08	1.23%	■ ■	11.86	14	05-Feb-2026	-
<input checked="" type="checkbox"/>	Undisclosed	Undisclosed	★★☆☆☆☆	▲ 11.94	0.06%	■ ■	11.79	15	04-Feb-2026	-
<input checked="" type="checkbox"/>	Undisclosed	Undisclosed	★☆☆☆☆☆	▲ 11.85	-0.67%	■ ■	11.60	6	13-Feb-2026	-
<input checked="" type="checkbox"/>	Undisclosed	Undisclosed	★★★★★☆	▲ 11.75	-1.54%	■ ■	11.32	15	04-Feb-2026	-
	SmartEstimate®			11.93	-0.04%	■ ■				
	Mean			11.93						

DEC26 Estimates reflect adoption of FAS123(R)

Estimates excluded from the Mean by LSEG (5 Analyst(s))

	Contributor	Analyst	Earnings Accuracy	Current Estimate	% Difference From Mean	Previous Estimate	Estimate Age	Estimate Date	Review Date	Smart Estimate Weight %
□	ARGUS RESEARCH CORPORATION	Heal, Kevin	★★★★☆☆	▼ 11.82	-0.95%	■ -	12.14	111	31-Oct-2025	-
□	EQUISIGHTS	Talsania, Parth	insuf-hist	11.11	-6.90%	■ -	-	102	09-Nov-2025	-
□	MORNINGS	Miller, Michael	insuf-hist	▲ 10.84	-9.16%	■ -	10.07	188	15-Aug-2025	04-Feb-2026
□	PIPER SANDLER COMPANIES	Moley, Patrick M	★★★★★	▲ 11.63	-2.54%	■ -	11.38	36	14-Jan-2026	-
□	Undisclosed	Undisclosed	insuf-hist	Undisclosed		Undisclosed	15	04-Feb-2026	-	-