DIGITAL & TRENDS

Subscription video-ondemand in Latin America



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Most used sources to access illegal audiovisual content in Latin America 2024

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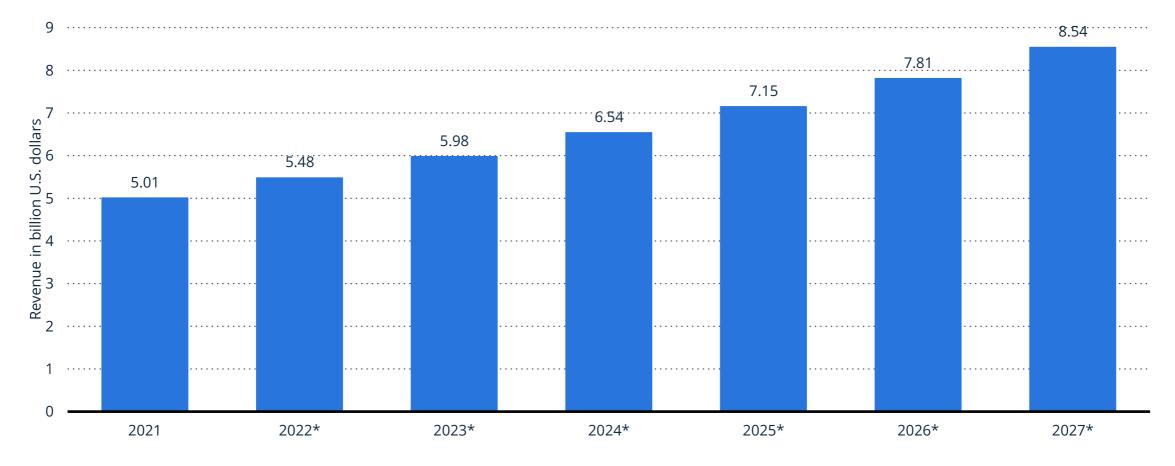


CHAPTER 01

Overview

Estimated subscription video-on-demand (SVOD) revenue in Latin America from 2021 to 2027 (in billion U.S. dollars)

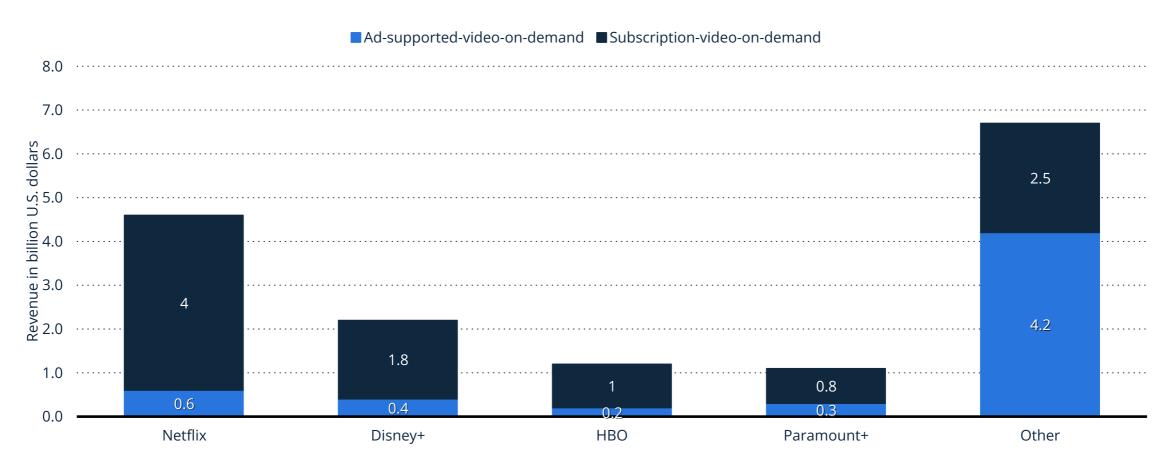
Forecast SVOD revenue in Latin America 2021-2027





Video-on-demand revenue in Latin America in 2029, by monetization model (in billion U.S. dollars)

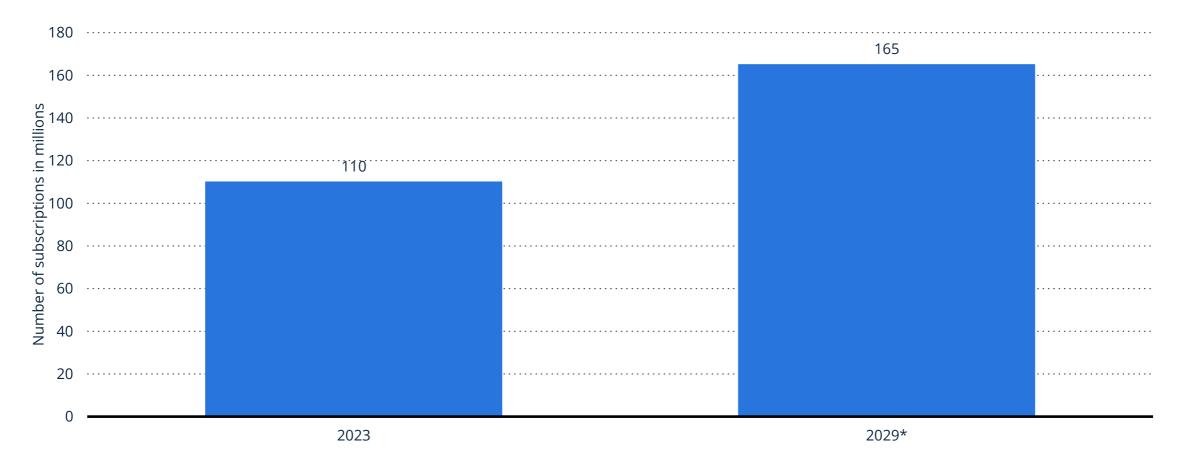
AVOD and SVOD revenue in Latin America 2029





Number of subscription video-on-demand (SVOD) subscribers in Latin America in 2023 and 2029 (in millions)

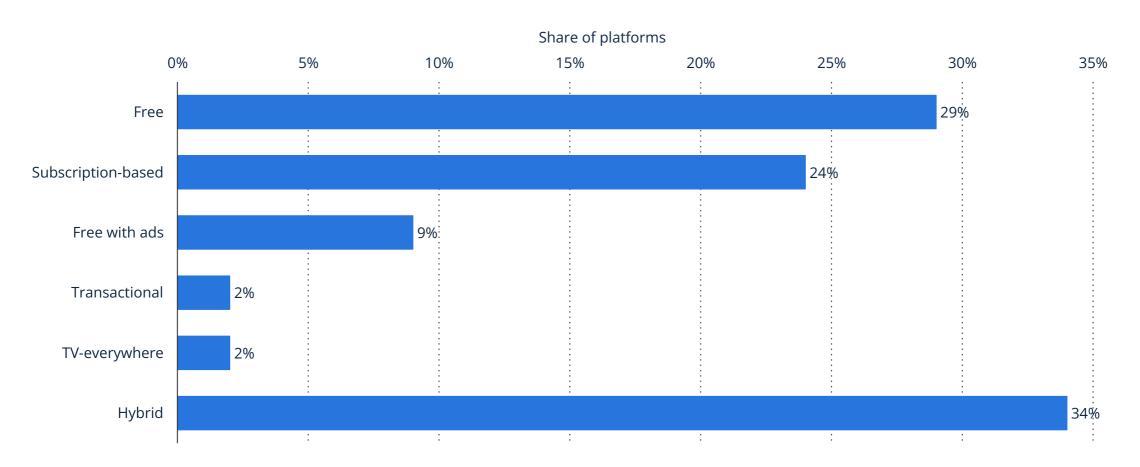
Number of SVOD subscriptions in Latin America 2023-2029





Distribution of video streaming platforms available in Latin America as of August 2024, by type

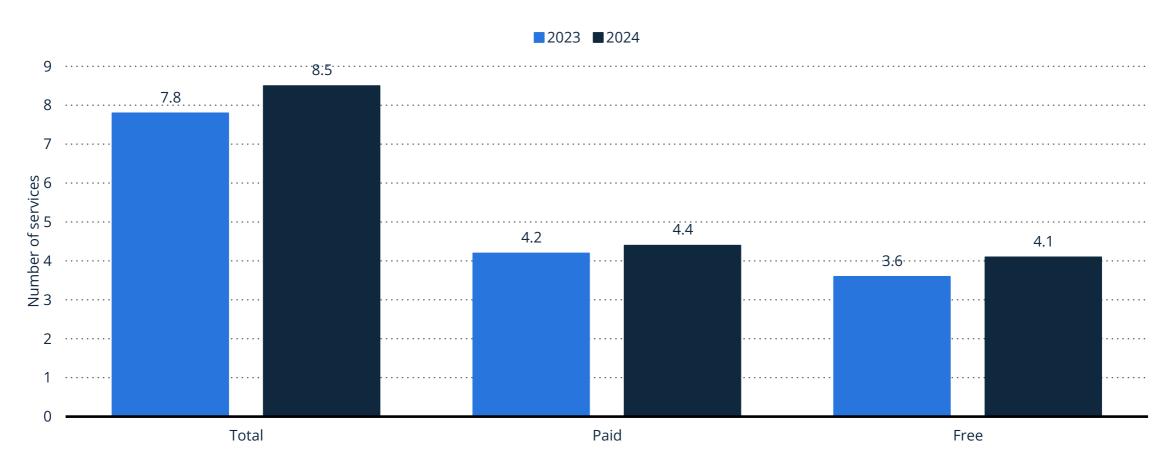
Share of streaming platforms available in Latin America 2024, by type





Average number of video streaming subscriptions in connected TV (CTV) households in Latin America in 2023 and 2024, by type

Number of free vs. paid video services per CTV home in Latin America 2023-2024



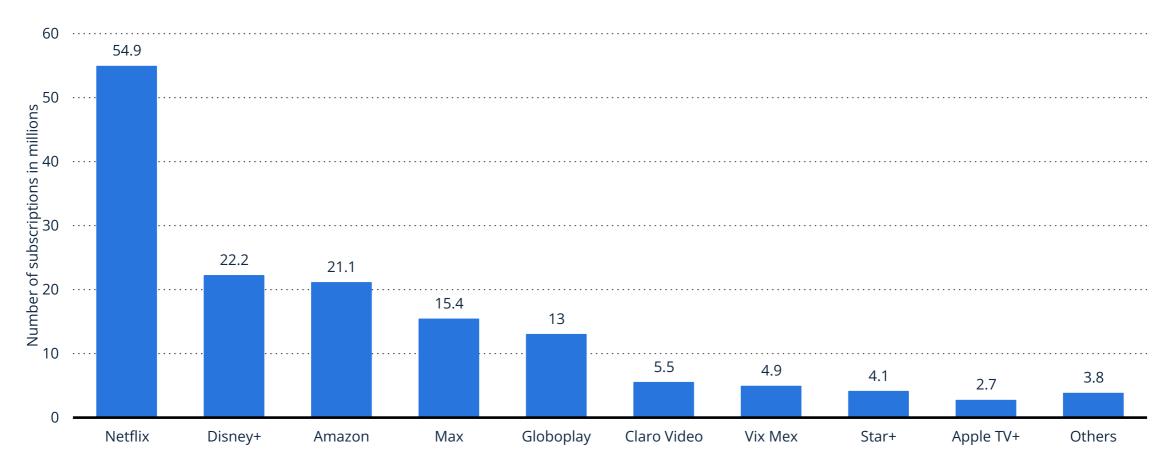


CHAPTER 02

Companies

Number of subscription video-on-demand (SVOD) subscriptions in Latin America in 2029, by platform (in millions)

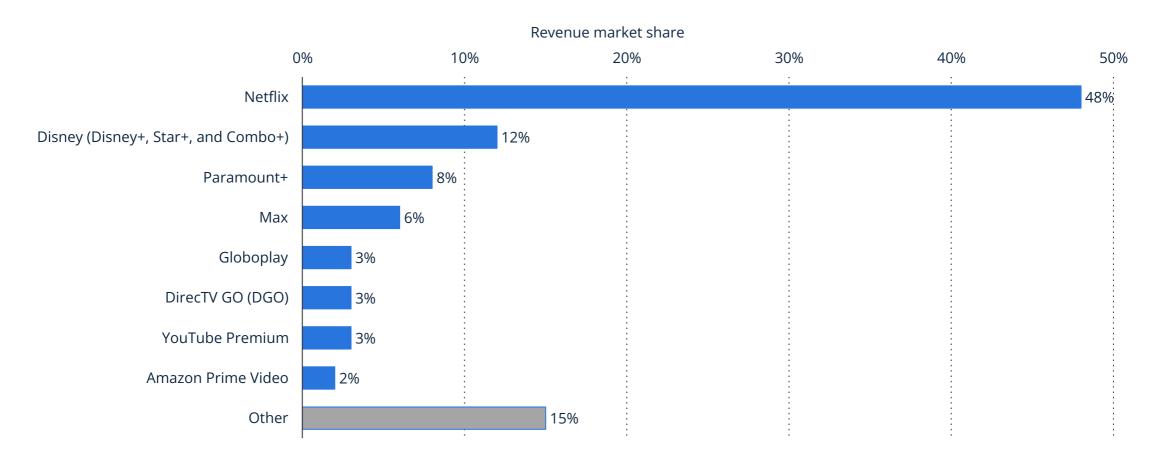
Number of SVOD subscriptions in Latin America 2029, by platform





Revenue market share of selected subscription video-on-demand (SVOD) platforms in Latin America in 2024

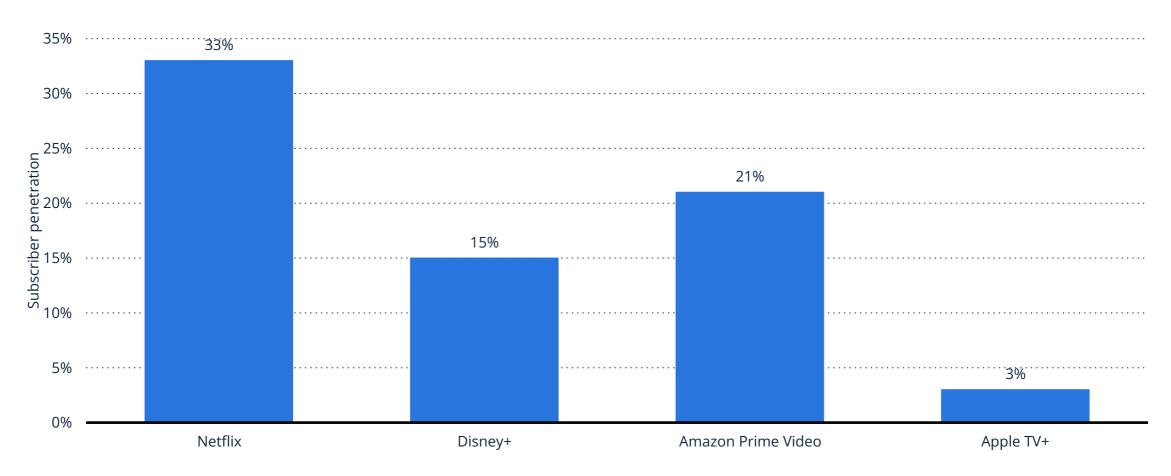
Revenue market share of selected SVOD platforms in Latin America 2024





Penetration rate of selected subscription video-on-demand platforms in Latin America in 1st quarter 2024

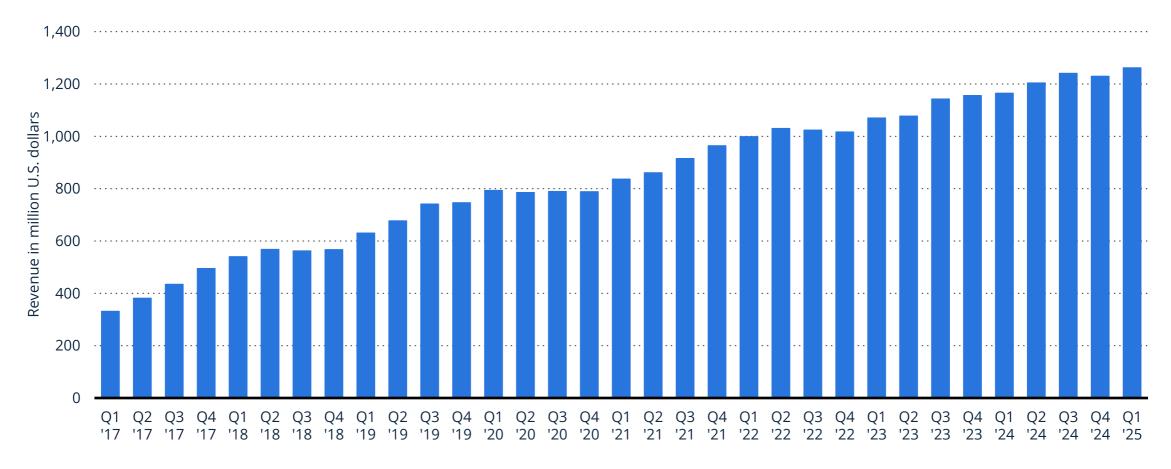
Reach of selected SVOD platforms in Latin America 2024





Netflix's revenue in Latin America from 1st quarter 2017 to 1st quarter 2025 (in million U.S. dollars)

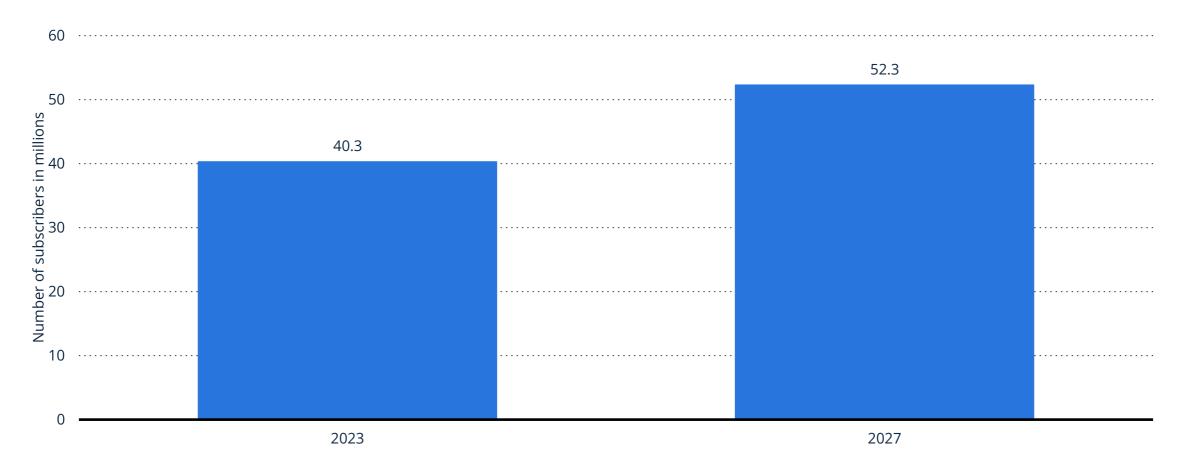
Netflix's quarterly revenue in Latin America 2017-2025





Number of Netflix streaming subscribers in Latin America in 2023 and 2027 (in millions)

Latin America: number of Netflix subscribers 2023-2027



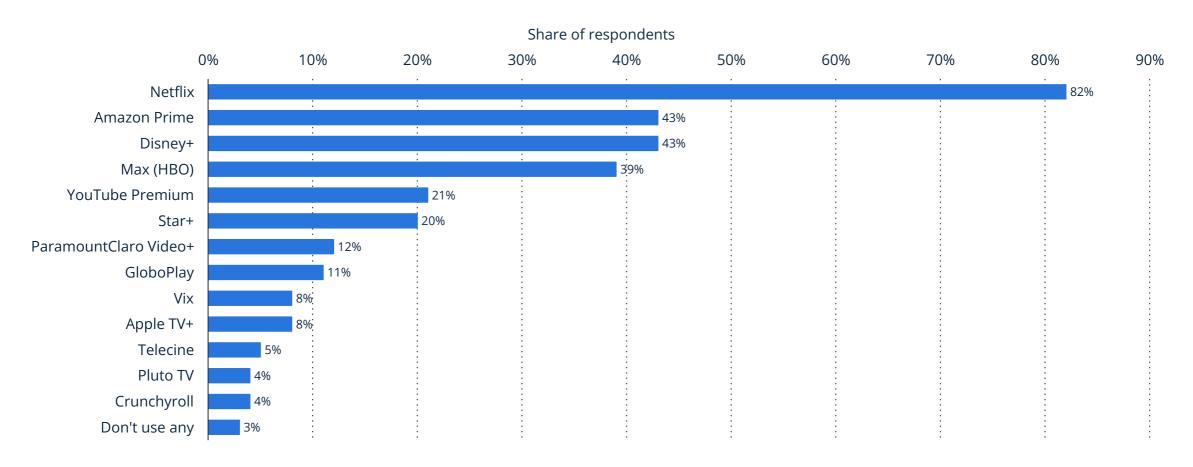


CHAPTER 03

Content and consumer behavior

Leading video streaming platforms used to watch TV shows and movies in Latin America as of April 2024

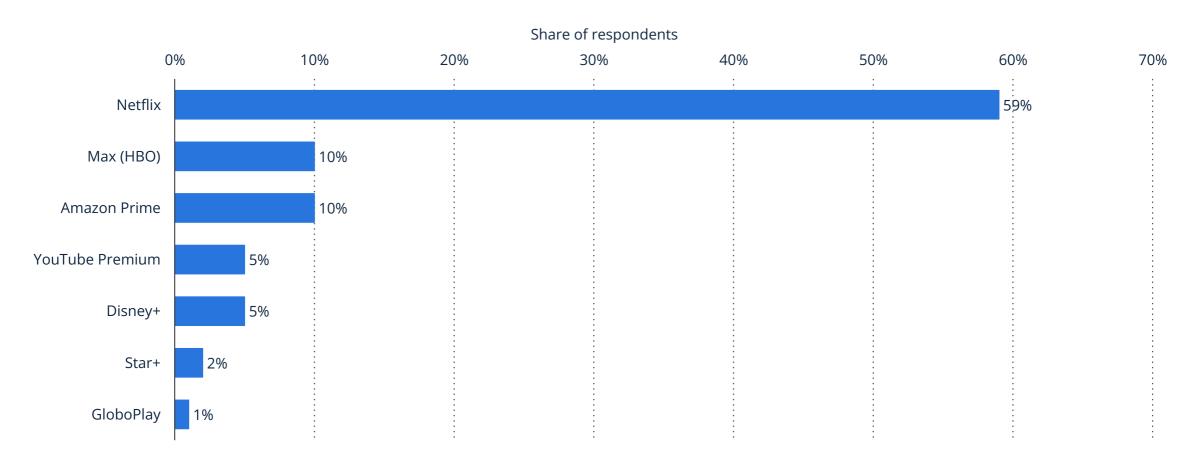
Most used video streaming platforms in Latin America 2024





Primary video streaming platform choice preferred to watch TV shows and movies in Latin America as of April 2024

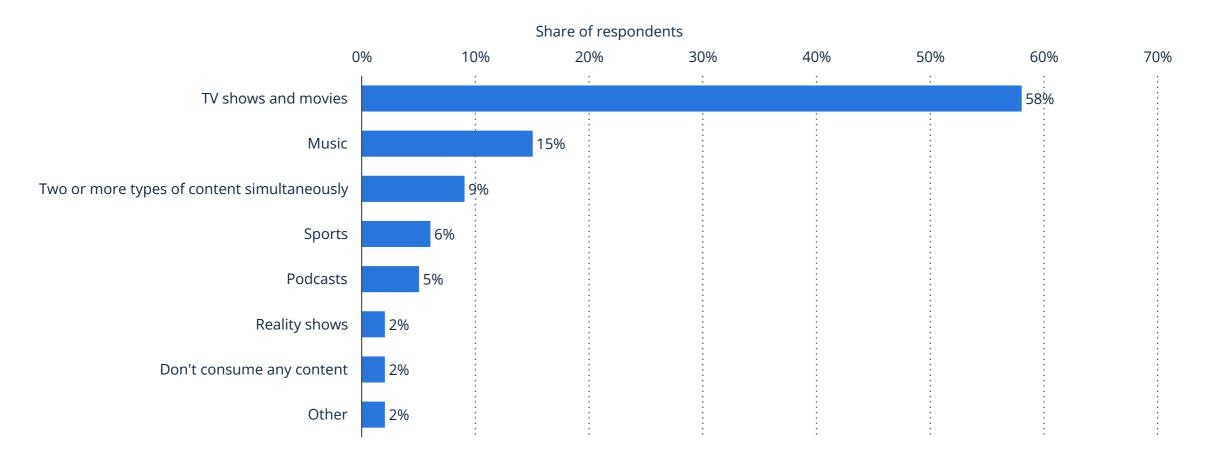
Primary choice of video streaming platform in Latin America 2024





Leading types of content streamed in Latin America as of April 2024

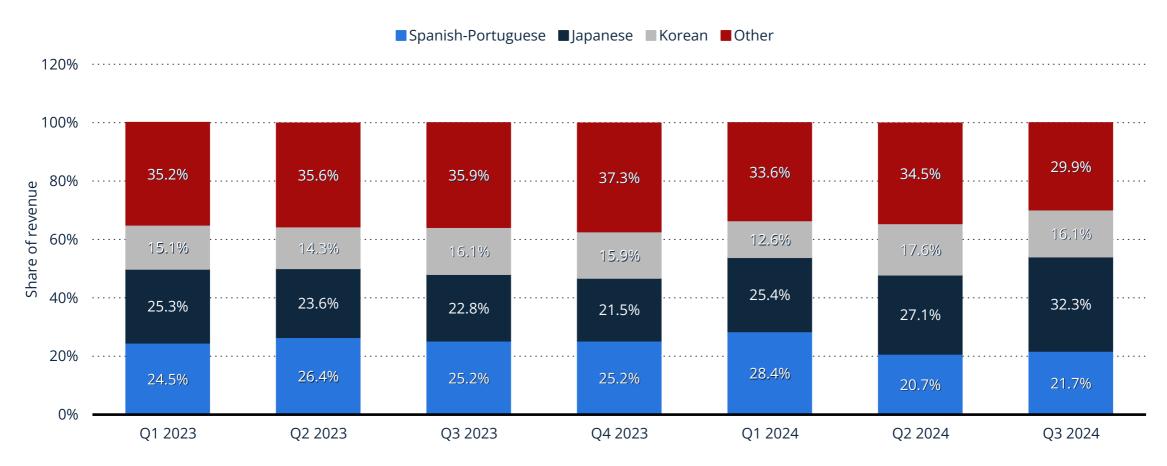
Most streamed types of content in Latin America 2024





Distribution of revenue of video streaming market in Latin America from 1st quarter 2023 to 3rd quarter 2024, by content language

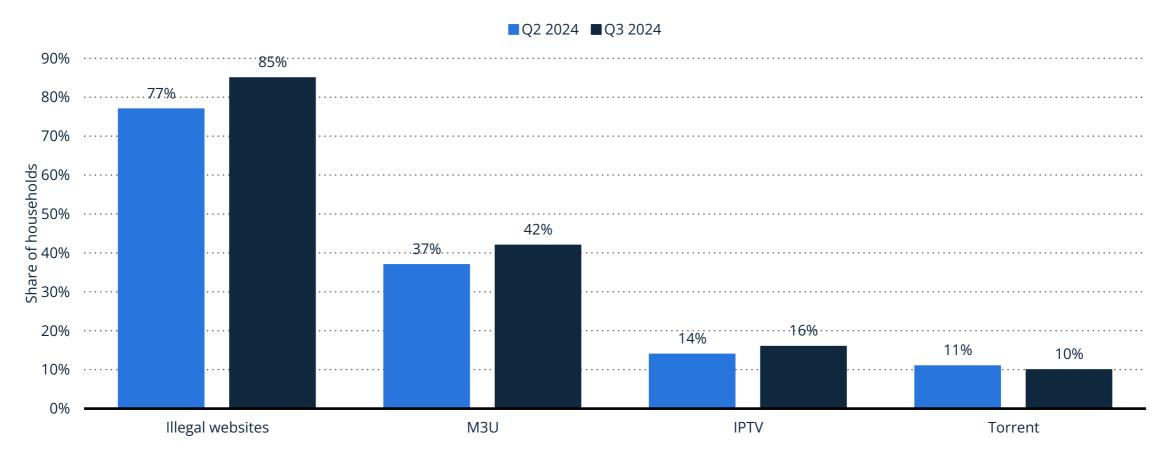
Share of video streaming market revenue in Latin America 2023-2024, by language





Leading sources of pirated audiovisual content in Latin America in 2nd and 3rd quarter 2024

Most used sources to access illegal audiovisual content in Latin America 2024



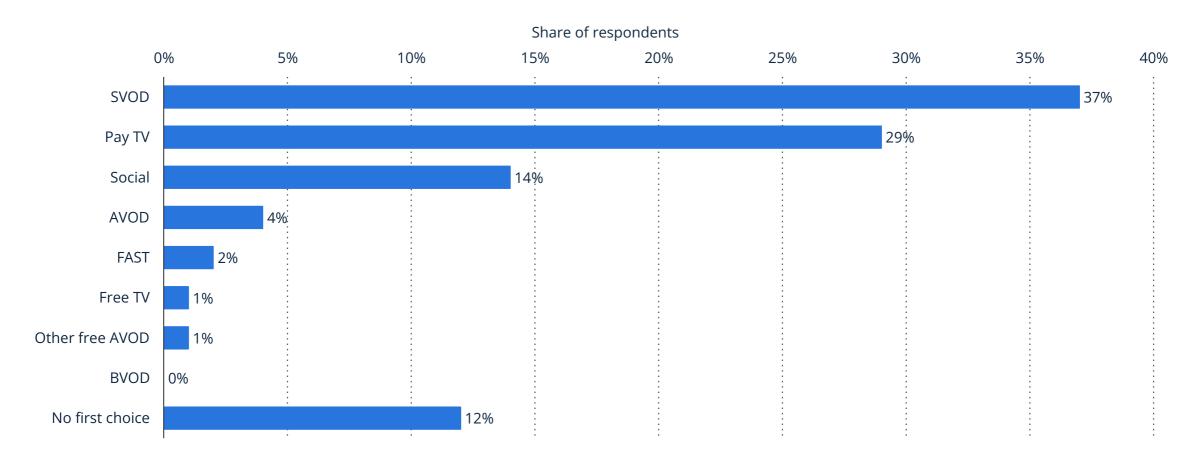


CHAPTER 04

Spotlight: Brazil and Mexico

First choice of video viewing sectors according to consumers in Brazil and Mexico as of April 2024

Preferred video viewing format according to consumers in Brazil and Mexico 2024

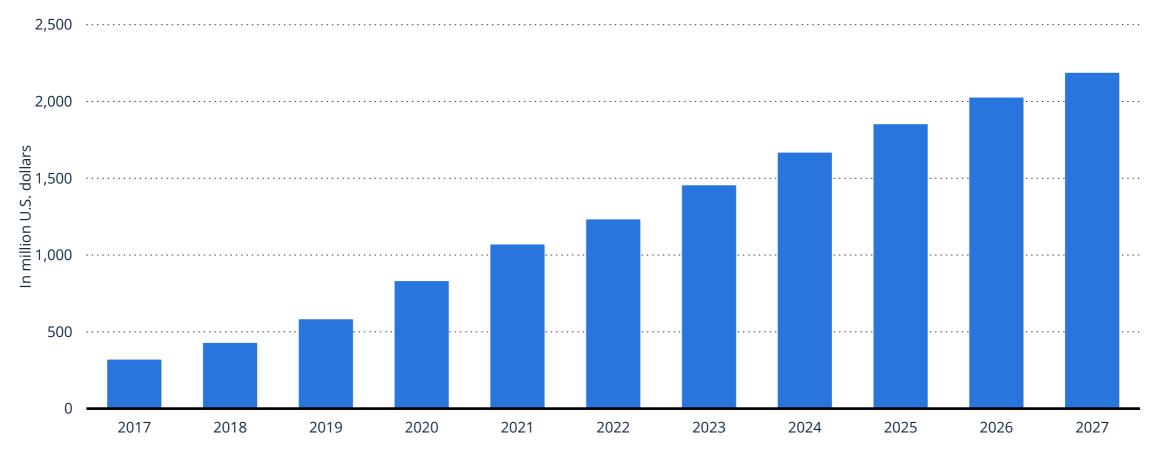




Source(s): Omdia: Señal News

Revenue in the video streaming (SVoD) segment of the digital media market Brazil from 2017 to 2027 (in million U.S. dollars)

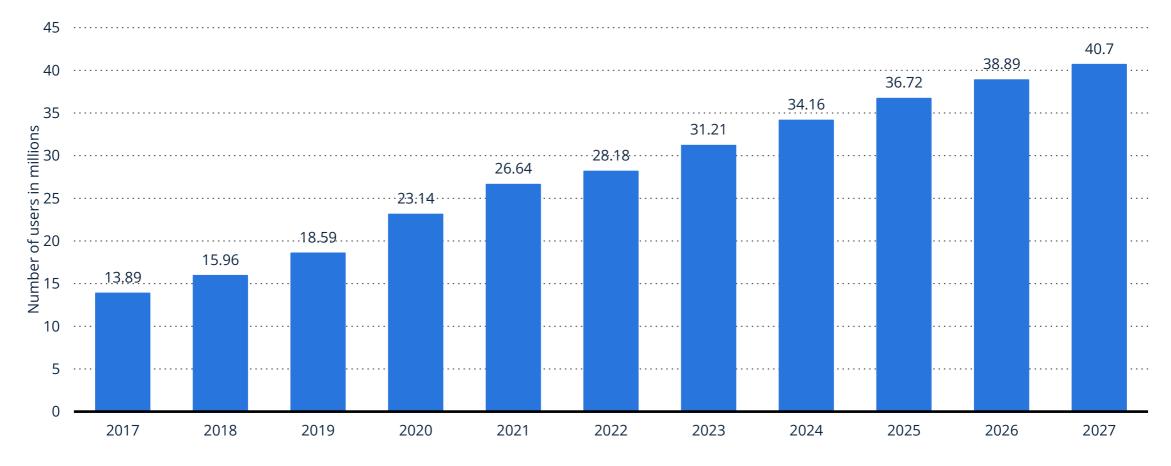
Revenue in the video streaming (SVoD) segment Brazil 2017-2027





Number of users of video streaming (SVoD) in Brazil 2017-2027 (in millions)

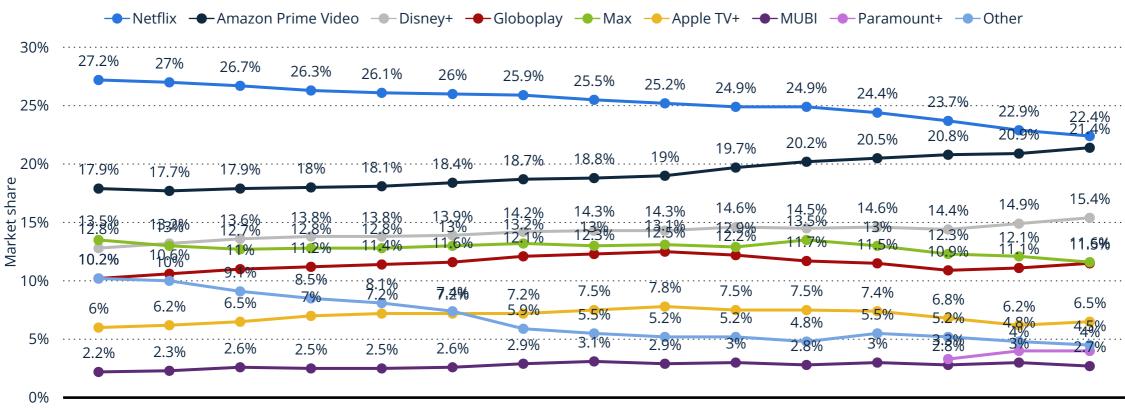
Number of users of video streaming (SVoD) in Brazil 2017-2027





Monthly market share of subscription video-on-demand (SVOD) services in Brazil from January 2024 to March 2025

Monthly market share of SVOD services in Brazil 2024-2025

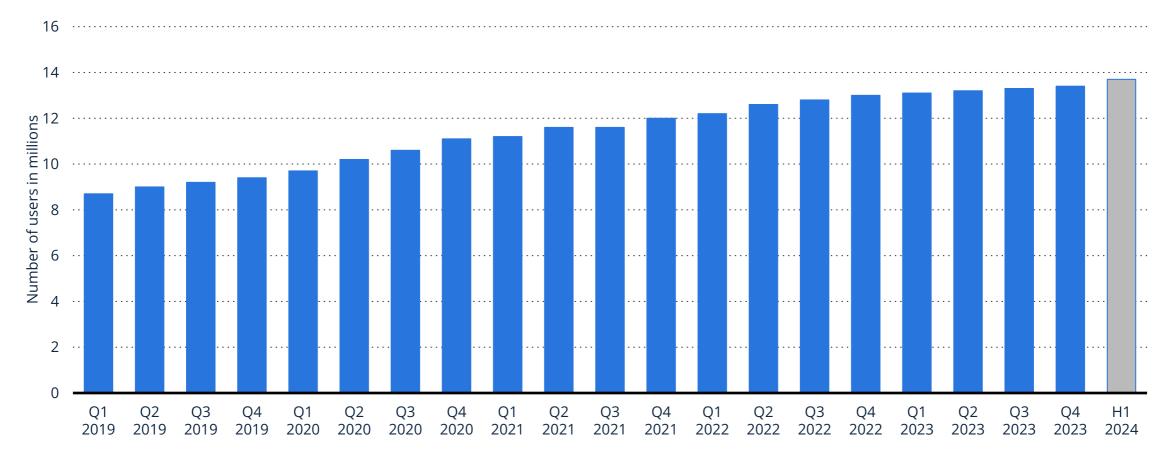






Number of SVOD subscriptions in Mexico from 1st quarter 2019 to 1st half 2024 (in millions)

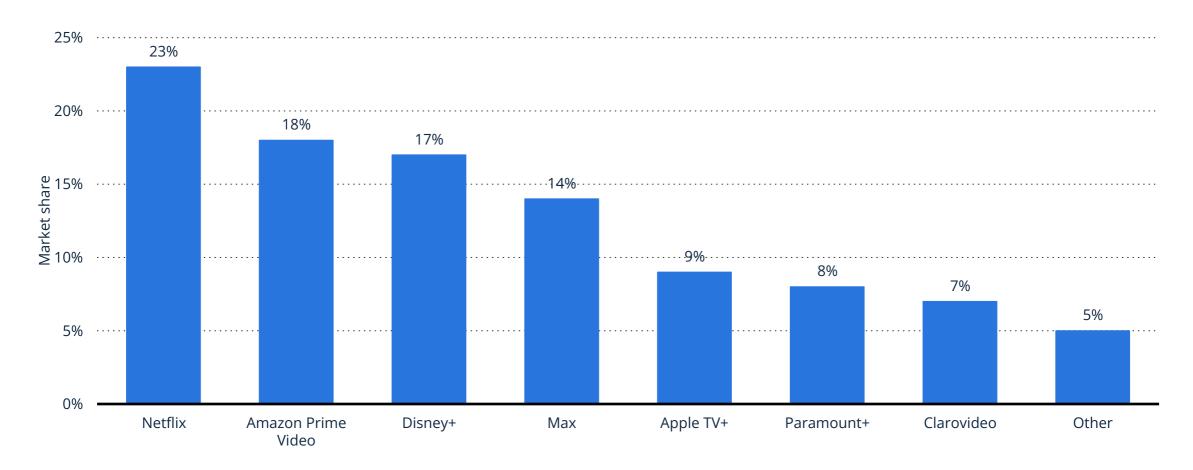
Quarterly number of SVOD subscriptions in Mexico 2019-2024





Market shares of selected subscription video-on-demand (SVOD) services in Mexico in 4th quarter 2024

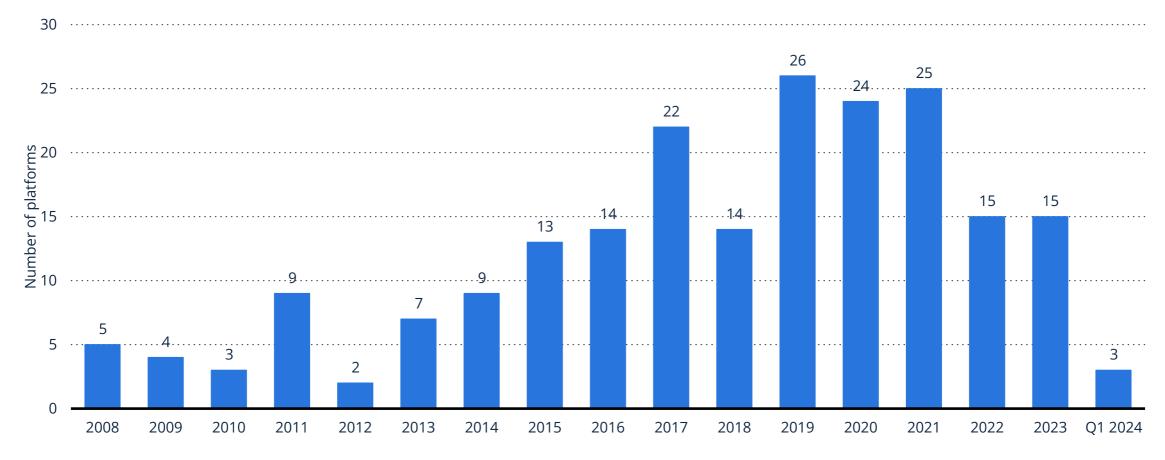
Market share of SVOD platforms in Mexico Q4 2024





Number of SVOD platforms launched in Mexico from 2008 to 1st quarter 2024

SVOD platform launches in Mexico 2008-Q1 2024





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