#### **CONSUMERS & BRANDS**

# Video-on-demand: Netflix users in the United States

Consumer Insights report

Consumer Insights by statista ✓



### Statista Consumer Insights Global survey

Introduction



#### **Report overview**

This report offers the reader a comprehensive overview of Netflix users in the United States: who they are; what they like; what they think; and how to reach them. It provides insights on their demographics, lifestyle, opinions, and marketing touchpoints.

Additionally, the report allows the reader to benchmark Netflix users in the United States ("brand users") against U.S. video-on-demand users in general ("category users"), and the overall U.S. consumer, labelled as "all respondents" in the charts.

The report is updated quarterly and is based on data from the Statista Consumer Insights Global survey, an international survey that covers more than 15,000 brands across 56 countries.

#### Global survey methodology (1)

**Design:** Online Survey, split questionnaire design

**Duration**: approx. 15 minutes

**Language:** official language(s) of each country with

American English offered as an alternative

**Region:** 56 countries

#### Number of respondents:

- 12,000+ for countries with the extended survey (including the United States)
- 2,000+ for the basic survey

**Sample:** Internet users, aged 18 – 64, quotas set on gender and age

#### Fieldwork:

- Continuous from January to December
- Countries that receive the extended survey are updated four times a year

(1): See the full methodology for a detailed overview of the study design

#### **CHAPTER 01**

## Management summary

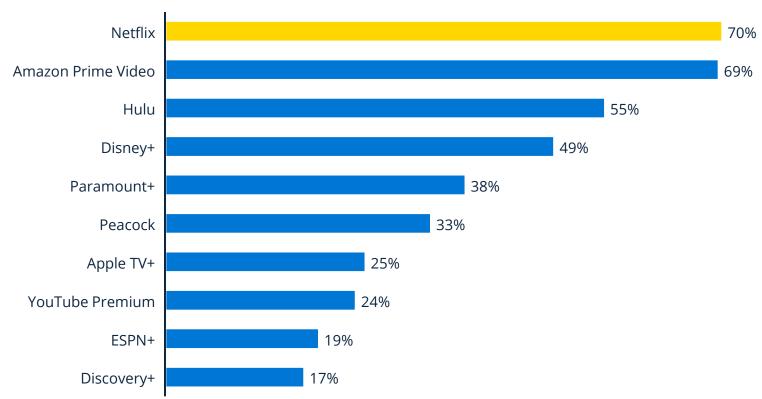
- Brand usage
- Key insights



## With a user share of 70%, Netflix is the most used video-on-demand service in the U.S.

Management summary: brand usage and competition

Top 10 most used video-on-demand services in the U.S.







#### Netflix users in the United States

Management summary: key insights

#### **Demographic profile**

The age distribution of Netflix users and video-on-demand users overall is fairly similar.

There is a fairly even split of male and female Netflix users.

Compared to the average consumer, Netflix users are more likely to have a high income.

Video-on-demand users in general and Netflix users specifically, live in a similar type of community.

#### **Consumer lifestyle**

Similar aspects of life are important to Netflix users and other video-ondemand users.

Movies, TV shows and music are relatively prevalent interests of Netflix users.

Netflix users are more likely to have video gaming as a hobby than the average consumer.

#### **Consumer attitudes**

It stands out that 70% of Netflix users want to access their media on all their devices.

14% of Netflix users are early adopters, when it comes to innovation.

Rising prices, inflation & cost of living and the economic situation are issues of particular concern to Netflix users.

#### Marketing touchpoints

TikTok is more popular among Netflix users than the average video-on-demand user.

Netflix users remember seeing ads on video streaming services more often than other video-on-demand users.

#### **CHAPTER 02**

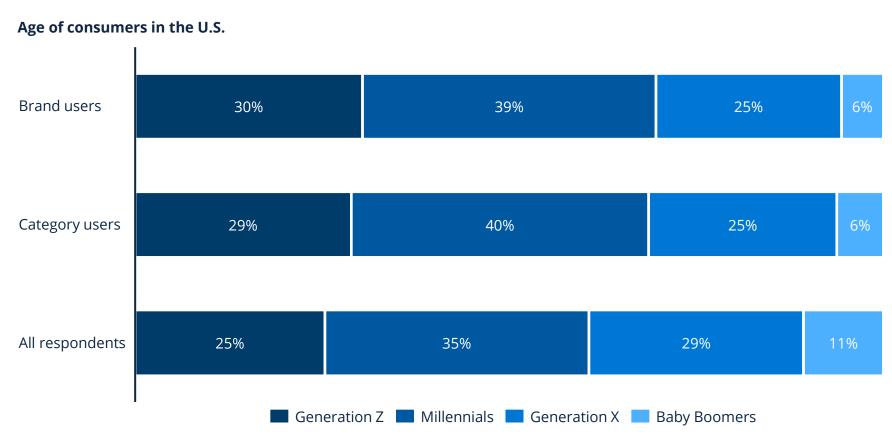
## Demographic profile

- Generations
- Gender
- Education
- Income
- Household classification
- Type of community
- LGBTQ+



## The age distribution of Netflix users and video-on-demand users overall is fairly similar

Demographic profile: generations



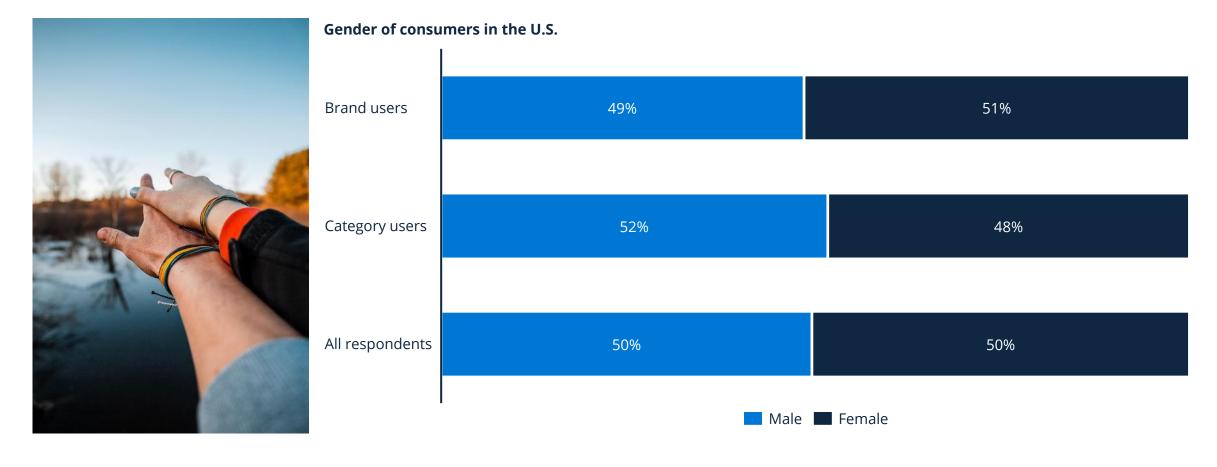






## There is a fairly even split of male and female Netflix users

Demographic profile: gender



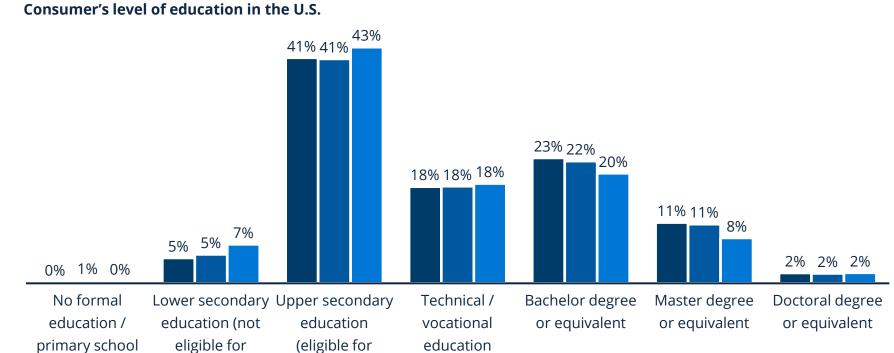


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**Consumer** Insights

## 36% of Netflix users have a college degree

Demographic profile: education



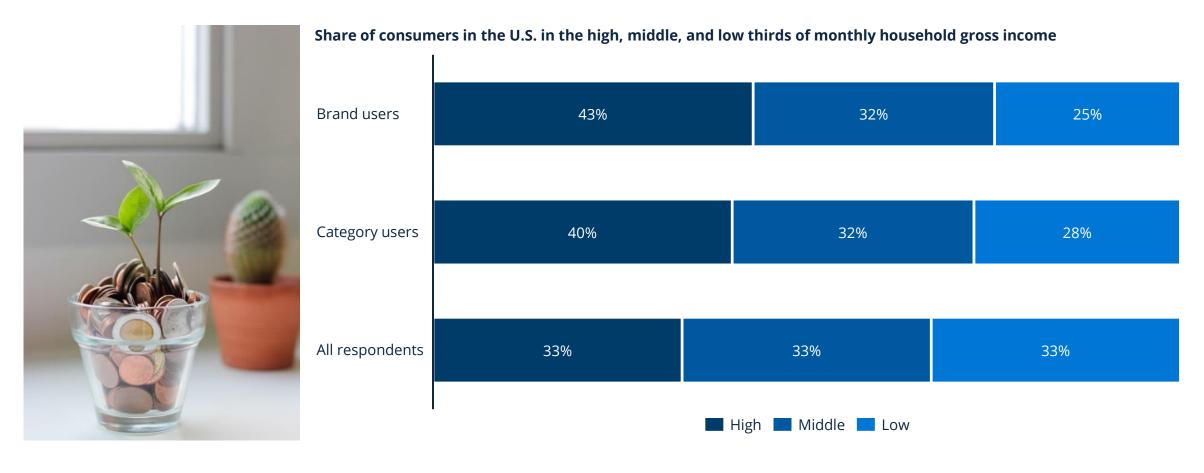


■ Brand users ■ Category users ■ All respondents

university study) university study)

## Compared to the average consumer, Netflix users are more likely to have a high income

Demographic profile: income

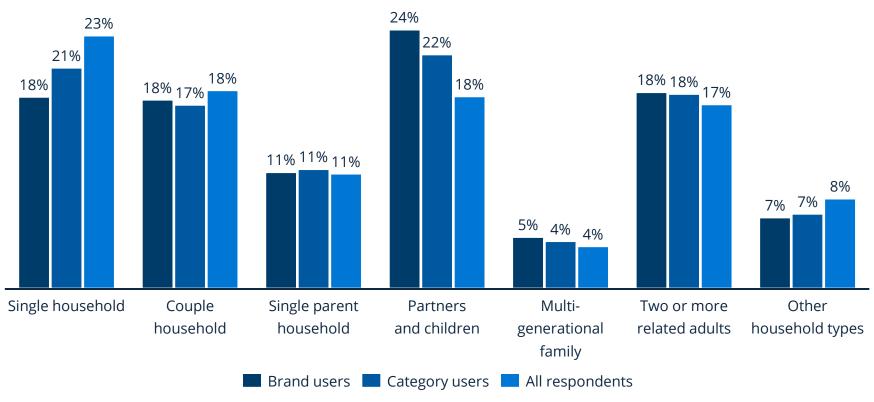




## 24% of Netflix users live in a nuclear family

Demographic profile: household classification





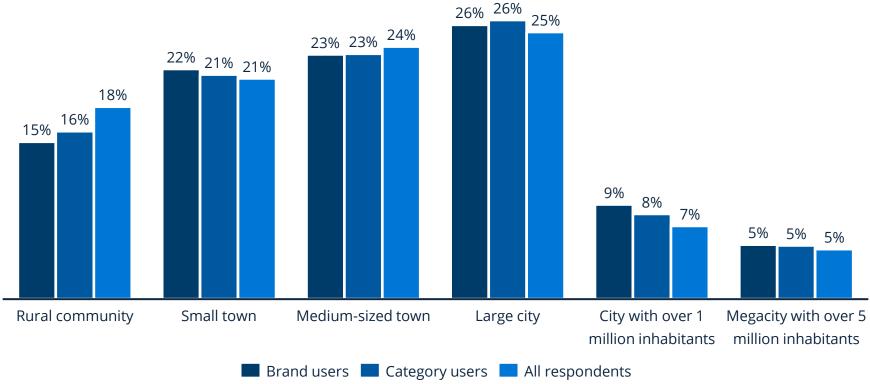


## Video-on-demand users in general and Netflix users specifically, live in a similar type of community

Demographic profile: type of community



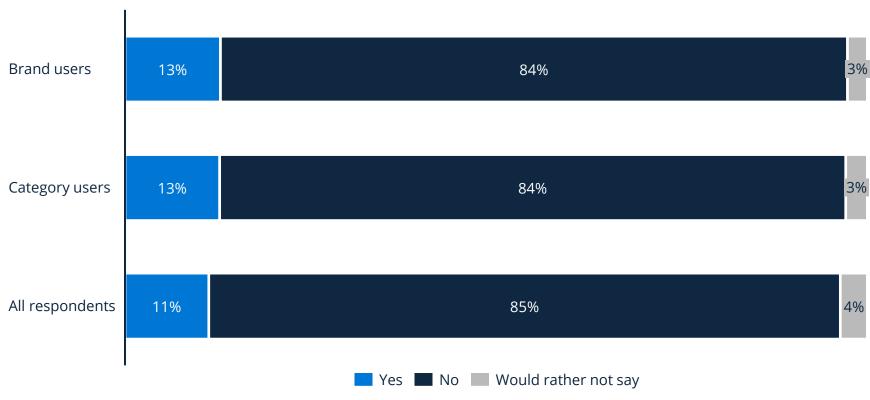
#### Communities where consumers live in the U.S.



## 13% of Netflix users consider themselves part of the LGBTQ+ community

Demographic profile: LGBTQ+







#### **CHAPTER 03**

## Consumer lifestyle

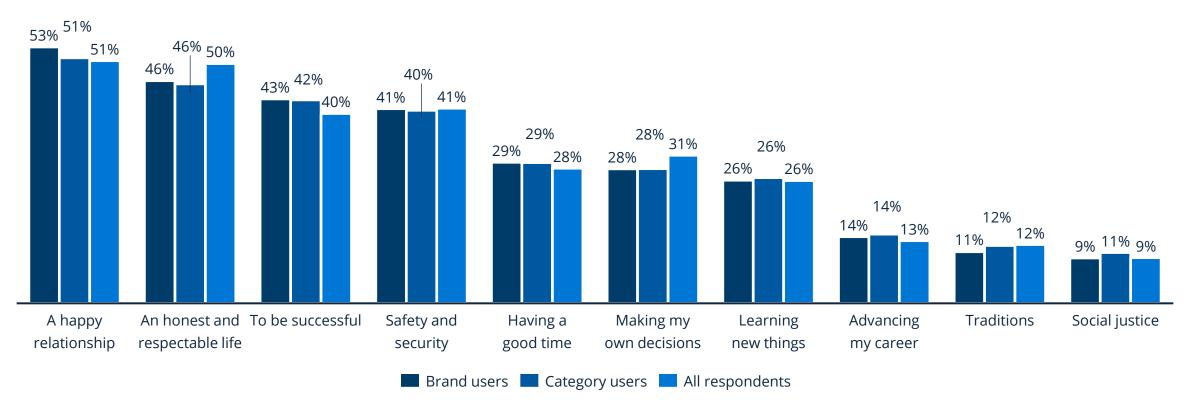
- Life values
- Main interests
- Hobbies & leisure activities
- Sports activities
- Sports followed



### Similar aspects of life are important to Netflix users and other video-on-demand users

Consumer lifestyle: life values

#### Most important aspects of life for consumers in the U.S.

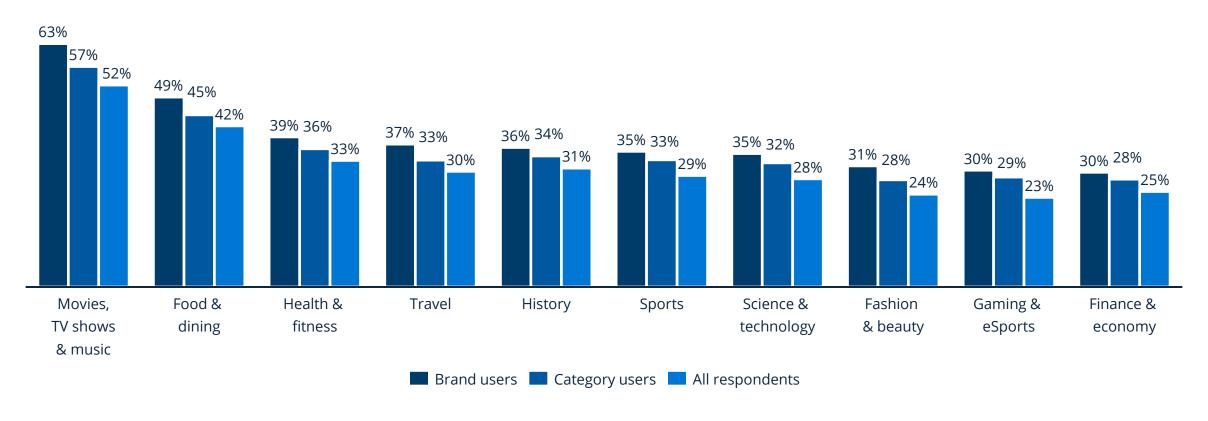




### Movies, TV shows and music are relatively prevalent interests of Netflix users

Consumer lifestyle: main interests

#### Top 10 interests of Netflix users in the U.S.

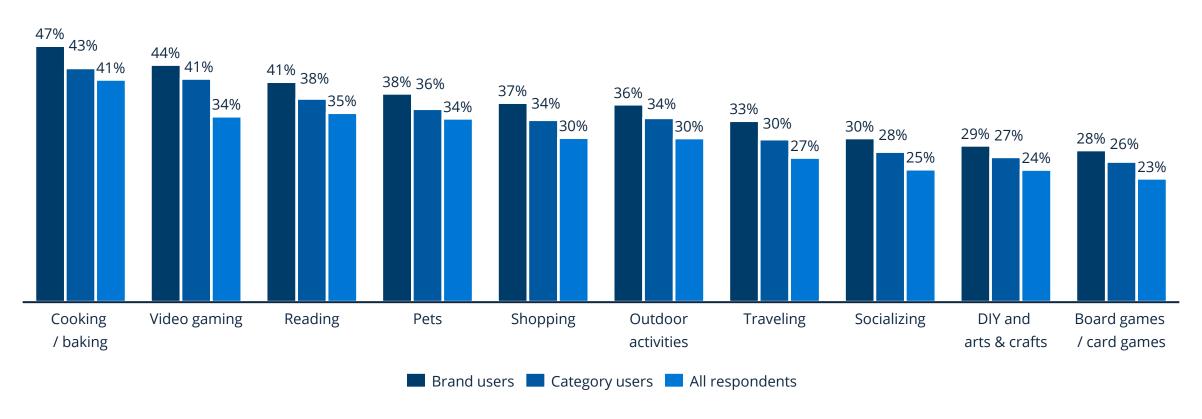




## Netflix users are more likely to have video gaming as a hobby than the average consumer

Consumer lifestyle: hobbies & leisure activities

#### Top 10 hobbies and leisure activities of Netflix users in the U.S.

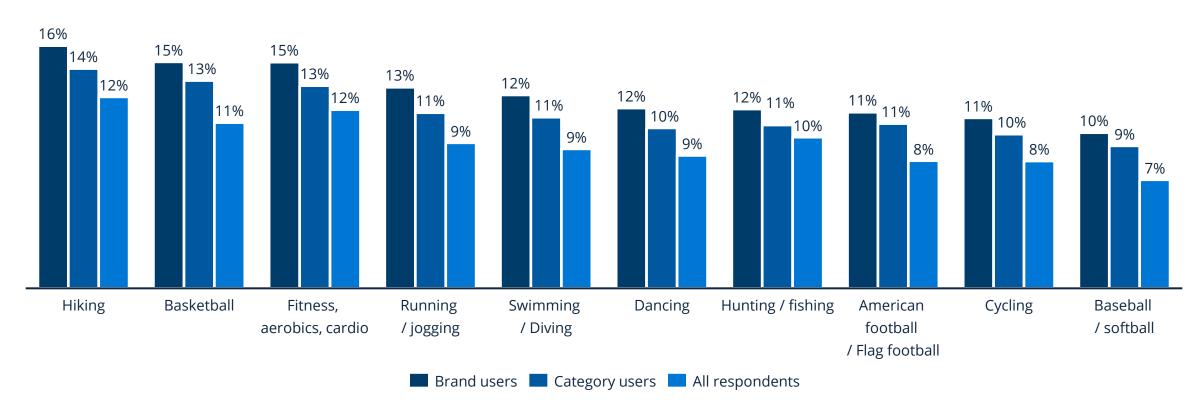




### Netflix users participate in similar sports and activities as other video-ondemand users

Consumer lifestyle: sports activities

#### Top 10 sports activities of Netflix users in the U.S.

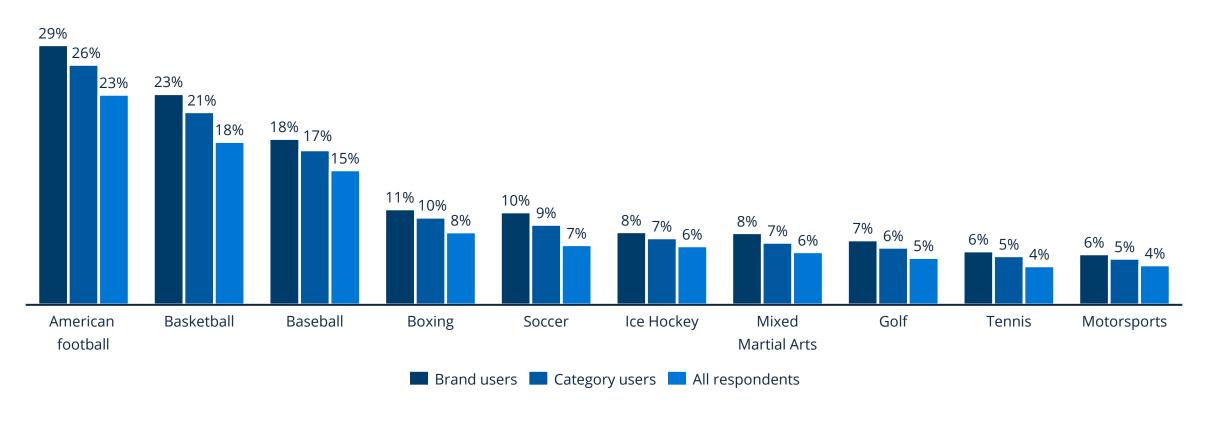




## Netflix users follow similar sports leagues, teams, and competitions as users of other video-on-demand services

Consumer lifestyle: sports followed

#### Top 10 sports followed by Netflix users in the U.S.

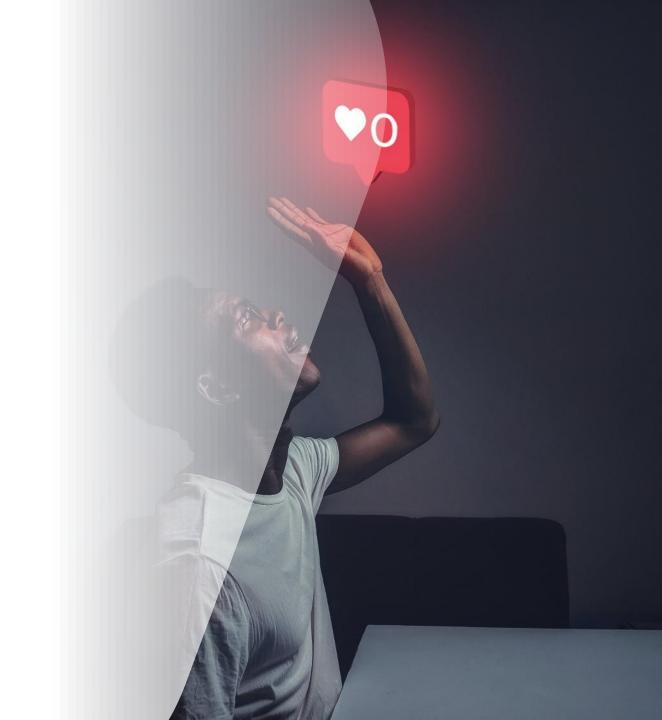




#### **CHAPTER 04**

## Consumer attitudes

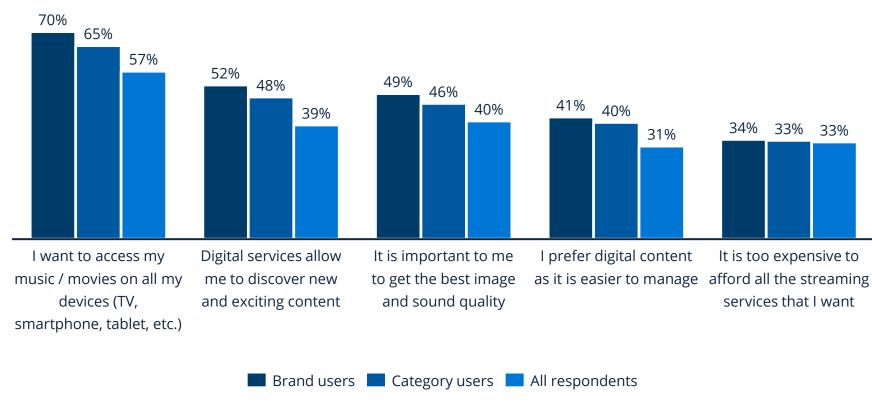
- Attitudes towards digital media
- Innovation adoption
- Challenges facing the country
- Politics



## It stands out that 70% of Netflix users want to access their media on all their devices

Consumer attitudes: media & digital media

#### Agreement with statements towards media & digital media in the U.S.





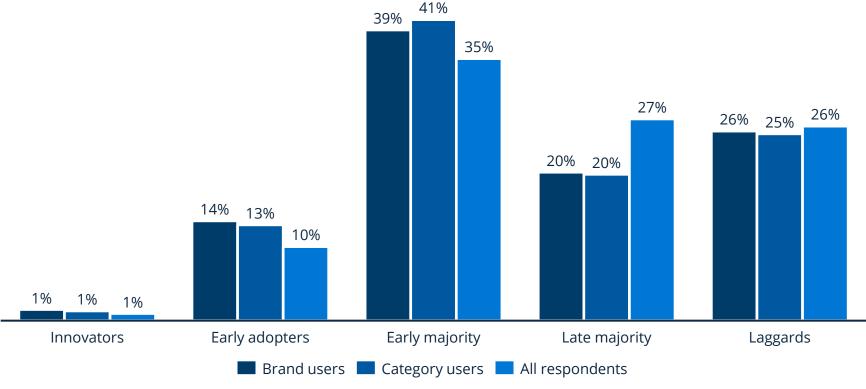


## 14% of Netflix users are early adopters, when it comes to innovation

Consumer attitudes: innovation adoption



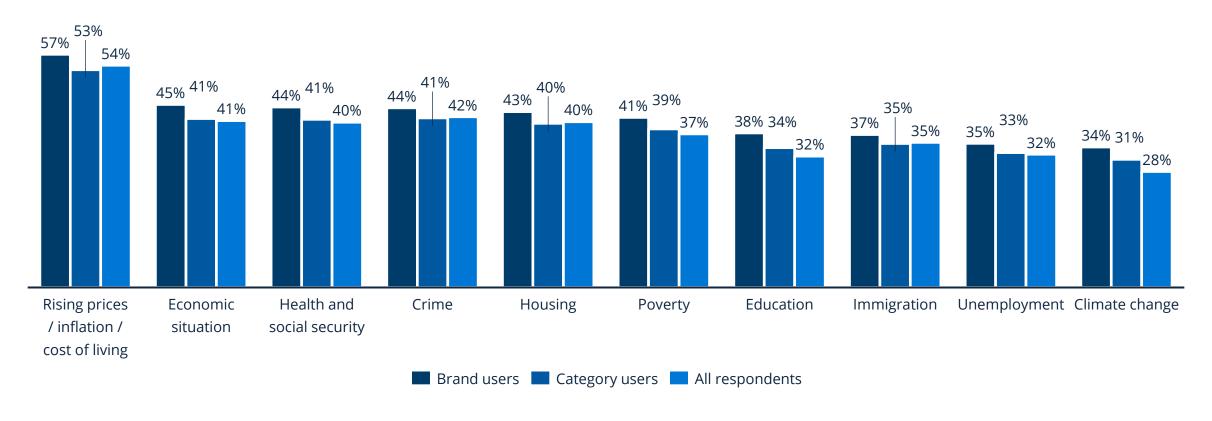




## Rising prices, inflation & cost of living and the economic situation are issues of particular concern to Netflix users

Consumer attitudes: challenges facing the country

#### The 10 most important issues facing the United States according to Netflix users



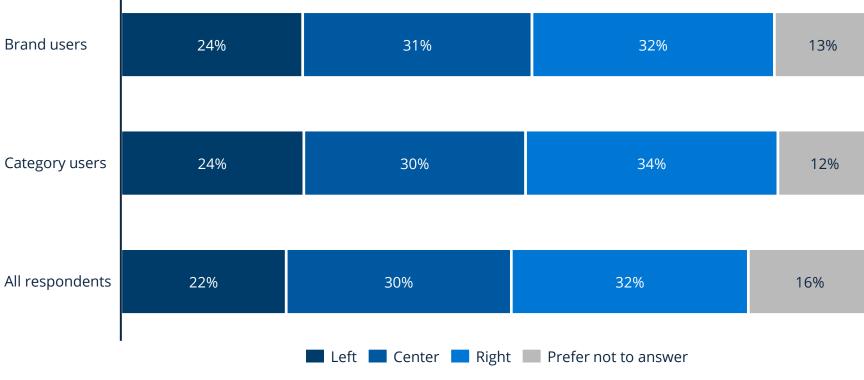


## Netflix users reflect the general political landscape

Consumer attitudes: politics



#### Political attitudes of consumers in the U.S.





#### **CHAPTER 05**

## Marketing touchpoints

- Social media usage
- Media usage by channel
- Digital advertising touchpoints
- Non-digital advertising touchpoints

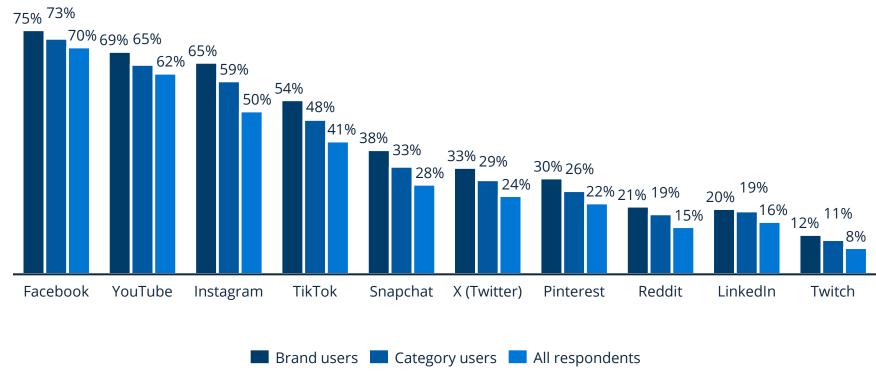


## TikTok is more popular among Netflix users than the average video-on-demand user

Marketing touchpoints: social media usage



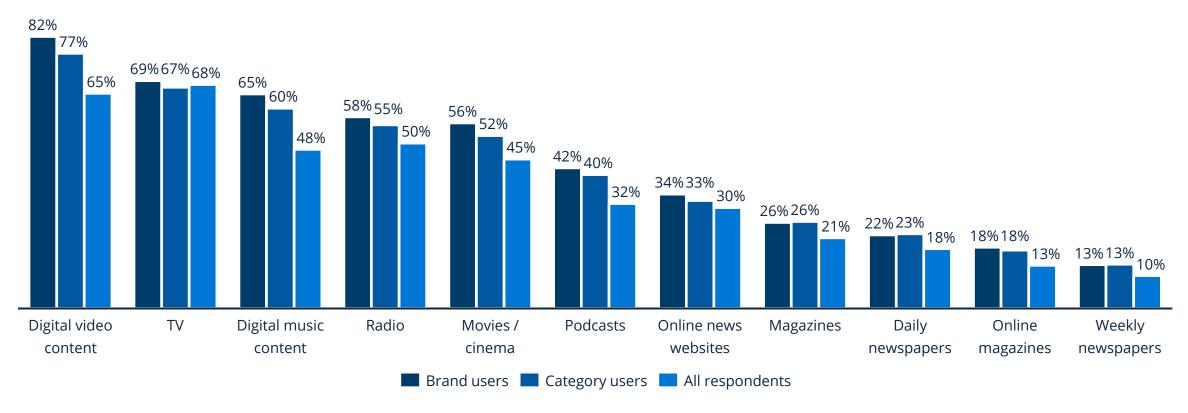
#### Social media usage in the U.S. by brand



## Netflix users tend to watch digital video content more often than video-on-demand users in general

Marketing touchpoints: media usage by channel

#### Type of media consumers in the U.S. have been using in the past 4 weeks

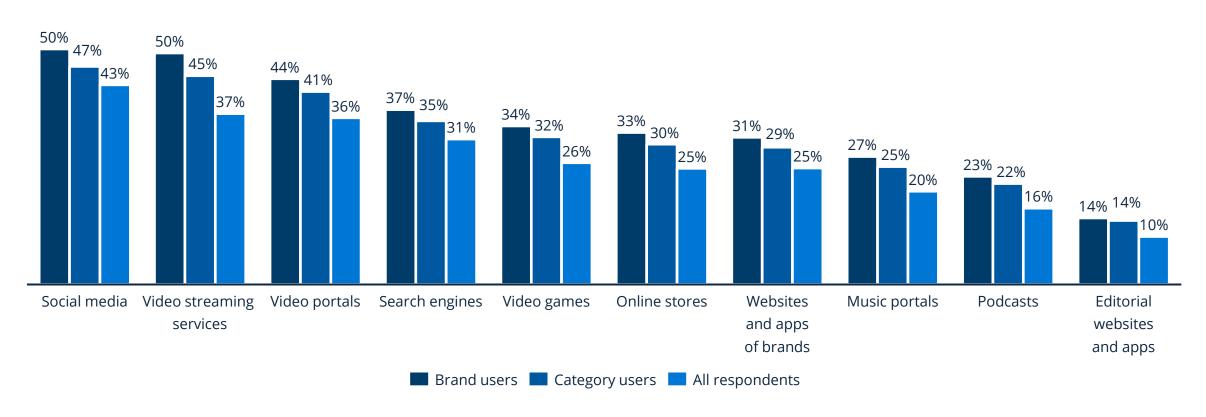




### Netflix users remember seeing ads on video streaming services more often than other video-on-demand users

Marketing touchpoints: digital advertising touchpoints

#### Top 10 places where Netflix users in the U.S. have come across digital advertising in the past 4 weeks



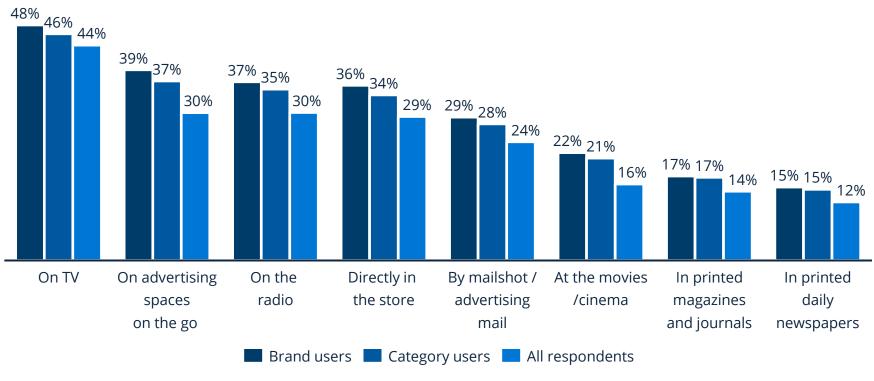


## Non-digital advertising touchpoints of Netflix users are similar to those of all video-on-demand users

Marketing touchpoints: non-digital advertising touchpoints



#### Places where consumers in the U.S. have come across non-digital advertising in the past 4 weeks



#### **STATISTA CONSUMER INSIGHTS**

#### Understand what drives

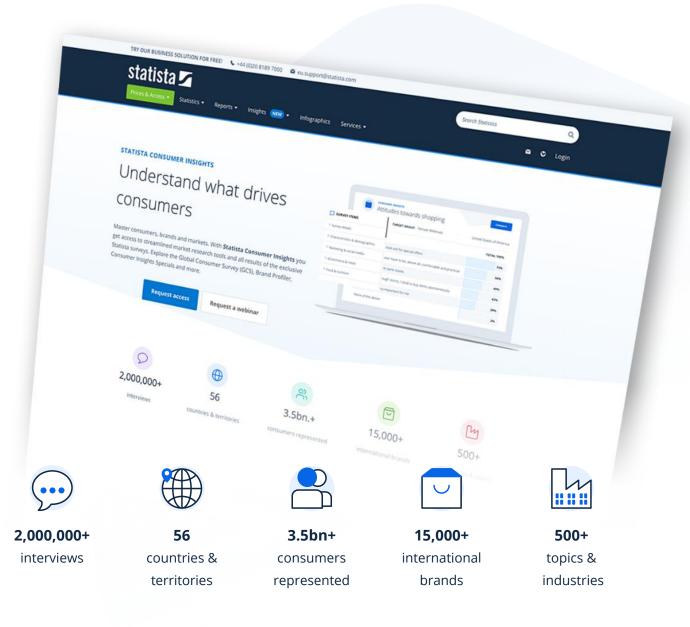
#### consumers

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Stefan Rau studied Economics (B.Sc.) at the Ludwigs-Maximilian-University in Munich and Public and Nonprofit Studies (M.Sc.) at the University of Hamburg. During his studies, he interned at TNS Infratest.

Stefan's current role in the Consumer Insights team focuses on process design and report automation, specifically QA processes. Stefan's expertise also includes Python and developing the teams AI tools.

Jilson Varghese has a background in Financial Accounting & Auditing and Business Economics from the University of Mumbai. Additionally, he pursued studies in Retail Banking Sales Management at ITM University, Raipur, gaining practical experience through an internship at ICICI Bank.

In his current position within the Consumer Insights team, Jilson provides support with creating reports, as well as being the resident expert for quality assurance. Shadha Al-Iriani holds a degree in Multimedia Design from Segi University Malaysia and is currently pursuing a degree in International Business at Leuphana University in Lüneburg.

In her current position within the Consumer Insights team, Shadha is responsible for writing reports, factsheets and other insights material. Shadha also provides in-depth quality assurance and contributes to the layout and design of reports.