

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *											5. Relationship of Reporting Person(s) to Issuer				
•											(Check all app	licable)			
ICHAEL	<sub>a</sub> D		Ro	ock	et Lab	USA, I	nc.	[ RK	LB]						
				3. Date of Earliest Transaction (MM/DD/YYYY)							_X_ Director	X Director 10% Owner			
(1100)	, (1.11.	auto)									Officer (giv	e title below	Oth	er (specify b	pelow)
ET LAB U	USA, IN	C., 3881	1			9/6	/20	22							
		,													
			4. I	fAr	nendme	nt, Date O	rigin	al Fil	ed (MM/D	D/YYYY)	6. Individual c	r Joint/G	roup Filing	(Check Appl	icable Line)
	20000														
LONG BEACH, CA 90808															
ity) (Sta	te) (Zip	)									roini incu by	wiore man	one resporting r	CISON	
		Tabla I	Non Dor	ivat	ivo Soo	urities A e		y Di	enocod c	f or Ro	noficially Owns	d			
			-					-					11.0.1		7 37 /
1.Title of Security (Instr. 3)			rans. Date	Execution Date, if any		(Instr. 8)									
								(Instr. 3, 4 and			(Instr. 3 and 4)				
														or Indirect	
						Code	V	Amo							
		9	0/6/2022			М				(2)	64	6346 (3)		D	
										I				I	I
Tab	le II - Deri	ivative Se	curities 1	Ben	eficially	Owned (	e.g.,	puts,	calls, wa	ırrants,	options, conver	tible secu	rities)		
2.	3. Trans.													10.	11. Nature
(Instr. 3) or Exercise Price of Date, if any (In														of Indirect Beneficial	
			(		Disposed	of (D)					nd 4) (Instr. 5) Be		Beneficially	Derivative Ownersh	Ownership
				(Instr. 3,		4 and 5)					1		Owned Following	Security: Direct (D)	(Instr. 4)
							Date			Title	Amount or		Reported	or Indirect	
			Code	V	(A)	(D)	Exer	cisable	Date	Title	Shares		(Instr. 4)	(1) (IIIsti. 4)	
<u>(4)</u>	9/6/2022		M			608256		<u>(4)</u>	<u>(4)</u>	Commo Stock	on 608256	\$0.00	0	D	
	Tab 2. Conversion or Exercise Price of Derivative Security	Table II - Derivative Security  (First) (Micon CT LAB USA, INCO STREET (Street)  (Street)  (State) (Zip Micon Capacita Conversion of Exercise Price of Derivative Security	(First) (Middle)  CT LAB USA, INC., 3881  STREET (Street)  CH, CA 90808  (ty) (State) (Zip)  Table I -  2. Table II - Derivative Security  3. Trans. Date  Conversion or Exercise Price of Derivative Security  A security	ICHAEL D  (First) (Middle) 3. I  ET LAB USA, INC., 3881  STREET  (Street) 4. I  CH, CA 90808  (ty) (State) (Zip)  Table I - Non-Der  2. Trans. Date  9/6/2022  Table II - Derivative Securities  2. Conversion or Exercise Price of Derivative Security  A. Trans. Date Execution Date, if any Code (Instr. 8)	CHAEL D   Rocker	(First) (Middle)  (First) (Middle)  (First) (Middle)  3. Date of Early  (Street)  4. If Amendme  (CH, CA 90808  (Ity) (State) (Zip)   Table I - Non-Derivative Securities  2. Trans. Date   2A. Deemed   Execution   Date, if any    9/6/2022  Table II - Derivative Securities Beneficially  2. Conversion or Exercise Price of Derivative Security  Acquired Disposed (Instr. 3, and	Rocket Lab USA, Inc., In	Rocket Lab USA, Inc.  (First) (Middle) 3. Date of Earliest Transaction  STREET  (Street) 4. If Amendment, Date Origin  CH, CA 90808  (State) (Zip)  Table I - Non-Derivative Securities Acquire  2. Trans. Date Execution Date, if any  Table II - Derivative Securities Beneficially Owned (e.g., Date Execution Date, if any  Table II - Derivative Securities Beneficially Owned (e.g., Date Conversion or Exercise Price of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)  Code V (A) (D)  Date Execution Date Execution Date, if any Code V (A) (D)  Code V (A) (D)  Date Execution Date Execution Date, if any Date Execution Date, if any Date Execution Date, if any Code V (A) (D)	Rocket Lab USA, Inc. [ RK   STEET   3. Date of Earliest Transaction (MM/   STEET   5. STREET   4. If Amendment, Date Original File   CH, CA 90808   5. State   (Zip)   5. Table I - Non-Derivative Securities Acquired, Diate   5. Number of Derivative Securities Acquired (Instr. 8)   5. Number of Derivative Securities Acquired (A) or Object of Date, if any   5. Number of Derivative Securities Acquired (A) or Date, if any   5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)   Code   V (A) (D)   Date Exercisable   Code   V (A) (D)   Code   V (A) (D)   Code   Code	Rocket Lab USA, Inc. [ RKLB ]  (First) (Middle)  3. Date of Earliest Transaction (MM/DD/YYYY  STREET (Street)  4. If Amendment, Date Original Filed (MM/D  CH, CA 90808  ty) (State) (Zip)  Table I - Non-Derivative Securities Acquired, Disposed of Date, if any  Pi6/2022  Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, was considered by the constraint of Date (Instr. 8)  Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, was considered by the constraint of Date (Instr. 8)  Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, was considered by the constraint of Date (Instr. 8)  Code V (A) (D)  Date Exercisable Date Expiration Date (Code V) (Instr. 3, 4 and 5)	Rocket Lab USA, Inc. [RKLB]  (First) (Middle)  3. Date of Earliest Transaction (MM/DD/YYYY)  TLAB USA, INC., 3881  9/6/2022  STREET  (Street)  4. If Amendment, Date Original Filed (MM/DD/YYYY)  CH, CA 90808  ty) (State) (Zip)  Table I - Non-Derivative Securities Acquired, Disposed of, or Be  2. Trans. Date Execution Date, if any Price of Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, Code Code V Amount (D) Price of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)  Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, Code Code V (Instr. 8)  Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, Code Code V (Instr. 8)  Code V (A) (D) Date Expiration Date Derivative Securities Deri	Check all app   Check all ap	Check all applicable   X_Director Officer (give title below Officer (give title	Rocket Lab USA, Inc. [ RKLB ]  (First) (Middle)  3. Date of Earliest Transaction (MM/DD/YYYY)  (Street)  4. If Amendment, Date Original Filed (MM/DD/YYYY)  (State) (Zip)  4. If Amendment, Date Original Filed (MM/DD/YYYY)  (State) (Zip)  5. Trans. Date   2. Trans. Date   3. Tran	Check all applicable   X_Director

### **Explanation of Responses:**

- (1) Represents 456,192 shares of common stock issued on settlement of Restricted Stock Units ("RSUs") on September 6, 2022, and 152,064 RSUs subject to service-based vesting.
- (2) Each RSU represents a contingent right to receive one share of the issuer's common stock upon settlement.
- (3) Includes 456,192 shares of common stock issued on settlement of RSUs on September 6, 2022; 152,064 RSUs previously reported in Table II that remain subject to service-based vesting requirements described in note 4 below; and 38,090 RSUs previously reported on Table I subject to service-based vesting requirements.
- (4) The RSUs are subject to both a service-based vesting condition and liquidity-based vesting condition. The liquidity-based vesting condition was waived by the Board for these RSUs on September 6, 2022. One-twelfth of the RSUs satisfied the service-based vesting condition every three months from July 30, 2020 and were settled for 456,192 shares of common stock on September 6, 2022, and the remaining RSUs will vest on the same schedule. As a result of the waiver of the liquidity-based vesting condition, the reporting person has elected to report the remaining unvested RSUs on Table I consistent with other service-based vesting RSU reporting.

#### Remarks

Exhibit 24 - Power of Attorney

## **Reporting Owners**

Penarting Owner Name / Address	Relationships						
Reporting Owner Name / Address	Director	10% Owner	Officer	Other			
GRIFFIN MICHAEL D C/O ROCKET LAB USA, INC. 3881 MCGOWEN STREET LONG BEACH, CA 90808							

## **Signatures**

/s/ Michael D. Griffin	9/8/2022			
**Cignature of Paparting Person	Date			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

# LIMITED POWER OF ATTORNEY FOR ROCKET LAB USA, INC. SECTION 16(a) FILINGS

Know all by these presents, that the undersigned hereby constitutes and appoints each of Arjun Kampani, Adam Spice, and Janine Wong, each signing singly, the undersigned's true and lawful attorney-in-fact to:

- (1) execute for and on behalf of the undersigned, in the undersigned's capacity as an officer, director and/or stockholder of Rocket Lab USA, Inc. (the "Company"), Forms ID, 3, 4, and 5 and amendments thereto in accordance with Section 16(a) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), and the rules thereunder;
- (2) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form ID, 3, 4, or 5 or amendment thereto and timely file such form with the United States Securities and Exchange Commission (the "SEC") and any stock exchange or similar authority; and
- (3) take any other action of any type whatsoever which, in the opinion of such attorney-in-fact, may be necessary or desirable in connection with the foregoing authority, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this Power of Attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Exchange Act.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms ID, 3, 4, and 5 with respect to the undersigned's holdings of and transactions in securities of the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact. This Power of Attorney shall expire as to any individual attorney-in-fact if such attorney-in-fact ceases to be an employee of the Company. This Power of Attorney may be filed with the SEC as a confirming statement of the authority granted herein.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 8th day of September, 2022.

Signature: /s/ Michael D. Griffin

Print Name: Michael D. Griffin

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