☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

☐ Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

OMB APPROVAL

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *				2.]	2. Issuer Name and Ticker or Trading Symbol								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
Armagno Ni	na			Re	ocke	et Lab	USA, I	nc.	[RKI	L B]			incuoic)			
(Last)		(First) (Middle)				3. Date of Earliest Transaction (MM/DD/YYYY)							X Director10% Owner Officer (give title below) Other (specify below)			
C/O ROCKI MCGOWEN			[C., 388]	1			6/12	2/2(024							
	(Stre			4.]	If An	nendme	nt, Date O	rigir	nal File	d (MM/D	D/YYY	Y) 6. Individual	or Joint/G	roup Filing	(Check Appl	icable Line)
LONG BEACH, CA 90808													X_Form filed by One Reporting Person Form filed by More than One Reporting Person			
(0	City) (Star	te) (Zij	p)													
								•	, ´	•	,	Seneficially Owner			·	·
1.Title of Security (Instr. 3)			Frans. Date	2A. Deemed Execution Date, if any		3. Trans. Co (Instr. 8)	de	4. Securities Acquir or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securit Following Reported (Instr. 3 and 4)	ties Beneficially Owned Transaction(s)		Ownership o Form: B	7. Nature of Indirect Beneficial Ownership	
							Code	V	Amou	(A) c		e			or Indirect (I) (Instr. 4)	(Instr. 4)
Common Stock			6	5/12/2024			A		42,353	(<u>1</u>) A	\$0)		124,296	D	
	Tab	le II - Der	rivative Se	ecurities	Bene	eficially	Owned (e.g.,	puts, c	alls, wa	rrant	s, options, conve	tible secu	ırities)		
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Deemed Execution Date, if any	(Instr. 8)	Acqui Dispo			and	6. Date Exercisable and Expiration Date		Securit Deriva (Instr.	and Amount of ies Underlying tive Security 3 and 4)	Derivative Security (Instr. 5)	Securities Beneficially Owned Following	Ownership Form of Derivative	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exe	rcisable	Expiration Date		Amount or Number of Shares		Transaction(s) (Instr. 4)	(I) (Instr. 4)	

Explanation of Responses:

(1) Represents restricted stock units ("RSUs") granted to Nina Armagno under the Rocket Lab USA, Inc. Amended and Restated Non-Employee Director Compensation Policy. Such RSUs will vest in full on the earlier of (i) the one-year anniversary of the grant date or (ii) the next Annual Meeting of Stockholders. The RSUs were granted on June 12, 2024.

Reporting Owners

reporting owners										
Panarting Owner Name / Address	Relationships									
Reporting Owner Name / Address	Director	10% Owner	ips Officer(Other						
Armagno Nina										
C/O ROCKET LAB USA, INC.	X									
3881 MCGOWEN STREET	Λ									
LONG BEACH, CA 90808										

Signatures

/s/ Arjun Kampani as Attorney-in-Fact for Nina Armagno

6/14/2024

**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.