FORM 4

☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

☐ Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

OMB APPROVAL
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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *					2. Issuer Name and Ticker or Trading Symbol								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
 Kampani Ar	jun			R	ocke	et Lab	USA,	Inc	. [RK	LB]				Í			
(Last) (First) (Middle)				3.	3. Date of Earliest Transaction (MM/DD/YYYY)							Director 10% Owner					
												X_ Officer (give title below) Other (specify below)					
C/O ROCKET LAB USA, INC., 3881					3/5/2024							General Counsel					
MCGOWEN			,														
(Street)				4.	4. If Amendment, Date Original Filed (MM/DD/YYYY)							YY) (6. Individual or Joint/Group Filing (Check Applicable Line)				
LONG DE A																	
LONG BEACH, CA 90808					_							X Form filed by One Reporting Person Form filed by More than One Reporting Person					
(City) (State) (Zip)																	
			Table I -	- Non-De	rivati	ive Sec	urities A	cqui	red, Dis	posed o	f, or 1	Bene	ficially Owne	d			
1. Title of Security (Instr. 3) 2. Trans. Da			Trans. Date	ate 2A. Deem Execution		on (Instr. 8)		Disposed of (D)			Fc	Following Reported Transaction(s)			6. Ownership		
				Date, if any				(Instr. 3, 4 and 5)			(Ir	(Instr. 3 and 4)			Form: Direct (D)	Beneficial Ownership	
						-				(A) or						or Indirect	
							Code	V	Amount	. /	Price	e				(1) (IIISII. 4)	
Common Stock			3	3/5/2024			S		31,394) D	\$4.253	<u>(2)</u>			695,147	D	
	Tab	le II - Der	ivative S	Securities	Bene	eficially	Owned	(e.g.	., puts,	calls, wa	rran	ts, op	otions, conver	tible secu	rities)		
Title of Derivate Security	2. Conversion	3. Trans. Date	3A. Deeme Execution				oer of ve Securitie						Amount of Inderlying	derlying Derivative	9. Number of derivative	10. Ownership	
(Instr. 3)	or Exercise Price of		Date, if an	У		Acquired (A) or Disposed of (D)						ative S 3 and		Securities Beneficially		Beneficial Ownership	
Derivative					3, 4 and 5)					. o ana	, (====================================		Owned	Security:	(Instr. 4)		
	Security											1.			Following Reported	Direct (D) or Indirect	
				Code	v	(A)	(D)		ate xercisable	Expiration Date	Title	Amou Share:	unt or Number of		Transaction(s) (Instr. 4)	(I) (Instr. 4)	
		l		code		(11)	(2)					<u> </u>			(.,	

Explanation of Responses:

- (1) Represents the sale of shares pursuant to a "sell-to-cover" transaction in order to satisfy applicable tax withholding obligations in connection with the vesting and settlement of restricted stock units previously granted to the reporting person.
- (2) The price reported in column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$4.17 to \$4.38, inclusive. The reporting person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote (2) to this Form 4.

Reporting Owners

Panarting Owner Name / Address	Relationships							
Reporting Owner Name / Address	Director	10% Owner	Officer	Other				
Kampani Arjun								
C/O ROCKET LAB USA, INC.			General Counsel					
3881 MCGOWEN STREET			General Counsel					
LONG BEACH, CA 90808								

Signatures

/s/ Arjun Kampani

3/7/2024

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.