FORM 4

☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

☐ Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *					2. Issuer Name and Ticker or Trading Symbol								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
Kampani Arj	jun			R	ocke	et Lab	USA,	Inc.	[RK]	LB]			,				
(Last)	(First)	(Mie	ddle)	3.	3. Date of Earliest Transac				tion (MM/DD/YYYY)			Director X Officer (gi	Director 10% Owner X Officer (give title below) Other (specify below)				
C/O ROCKET LAB USA, INC., 3881 MCGOWEN STREET					5/24/2024							General Cou	nsel				
	(Stree	et)		4.	If An	nendme	nt, Date (Origi	inal File	d (MM/DI	D/YYY	Y) 6. Individual	or Joint/G	roup Filing	(Check Appl	icable Line)	
LONG BEACH, CA 90808 (City) (State) (Zip)					-								X_Form filed by One Reporting Person Form filed by More than One Reporting Person				
1.Title of Security (Instr. 3)				I - Non-De	2A. Do	eemed tion	urities Ac 3. Trans. Co (Instr. 8)	de	4. Securi Disposed	ties Acquir of (D)		Beneficially Owner 5. Amount of Secur Following Reported	ities Benefic		6. Ownership		
					Date, i	f any	Code	V	(Instr. 3,	(A) or	Price	(Instr. 3 and 4)			Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)	
Common Stock				5/24/2024			S		29,026	· · ·	\$4.217	(2).		666,121	D		
	Tabl	le II - Der	ivative	Securities	Bene	eficially	Owned	(e.g.	, puts, c	calls, wa	rrant	s, options, conver	tible secu	ırities)			
Security (Instr. 3)	ecurity Conversion Date Execution (Ins		on (Instr. 8					and Expiration Date S C (1			and Amount of ties Underlying tive Security 3 and 4)	Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	Ownership Form of Derivative Security: Direct (D) or Indirect	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
				Code	V	(A)	(D)		ercisable			Shares		Transaction(s) (Instr. 4)	(l) (Instr. 4)		

Explanation of Responses:

- (1) Represents the sale of shares pursuant to a "sell-to-cover" transaction in order to satisfy applicable tax withholding obligations in connection with the vesting and settlement of restricted stock units previously granted to the reporting person.
- (2) The price reported in column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$4.18 to \$4.245, inclusive. The reporting person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote (2) to this Form 4.

Reporting Owners

Penarting Owner Name / Address	Relationships						
Reporting Owner Name / Address	Director	10% Owner	Officer	Other			
Kampani Arjun							
C/O ROCKET LAB USA, INC.			General Counsel				
3881 MCGOWEN STREET			General Counsel				
LONG BEACH, CA 90808							

Signatures

/s/ Arjun Kampani

5/28/2024

**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.