

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person * |                        |         |                           | 2.                                               | 2. Issuer Name <b>and</b> Ticker or Trading Symbol |                                                           |                     |          |          |                  |                                                                              | <ol><li>Relationshi</li></ol>              | 5. Relationship of Reporting Person(s) to Issuer                                     |                           |                           |              |
|-------------------------------------------|------------------------|---------|---------------------------|--------------------------------------------------|----------------------------------------------------|-----------------------------------------------------------|---------------------|----------|----------|------------------|------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------------------------------------------------|---------------------------|---------------------------|--------------|
|                                           |                        |         |                           |                                                  |                                                    |                                                           |                     |          |          |                  |                                                                              | (Check all app                             | olicable)                                                                            |                           |                           |              |
| Olson Jon A                               |                        |         |                           | R                                                | ocke                                               | t Lab                                                     | USA, I              | ıc.      | [ RK     | LB]              |                                                                              |                                            |                                                                                      |                           |                           |              |
| (Last) (First) (Middle)                   |                        |         | 3.                        | 3. Date of Earliest Transaction (MM/DD/YYYY)     |                                                    |                                                           |                     |          |          | _X_ Director     |                                                                              |                                            |                                                                                      |                           |                           |              |
| (Eust)                                    | (1 1150                | , (111  | idaio)                    |                                                  |                                                    |                                                           |                     |          |          |                  |                                                                              | Officer (given                             | e title below                                                                        | () Oth                    | er (specify b             | elow)        |
| C/O ROCKET LAB USA, INC, 3881             |                        |         |                           |                                                  | 6/23/2022                                          |                                                           |                     |          |          |                  |                                                                              |                                            |                                                                                      |                           |                           |              |
| MCGOWEN                                   |                        |         | ,                         |                                                  |                                                    |                                                           |                     |          |          |                  |                                                                              |                                            |                                                                                      |                           |                           |              |
|                                           | (Stre                  | et)     |                           | 4.                                               | If An                                              | nendmei                                                   | nt, Date O          | rigin    | nal File | ed (MM/DI        | D/YYY                                                                        | Y) 6. Individual                           | or Joint/G                                                                           | roup Filing               | (Check Appl               | icable Line) |
|                                           | ~~~ ~                  |         |                           |                                                  |                                                    |                                                           |                     | •        |          |                  |                                                                              |                                            |                                                                                      |                           |                           |              |
| LONG BEACH, CA 90808                      |                        |         |                           |                                                  |                                                    |                                                           |                     |          |          |                  |                                                                              |                                            | _X _ Form filed by One Reporting Person Form filed by More than One Reporting Person |                           |                           |              |
| (C                                        | ity) (Sta              | te) (Zi | p)                        |                                                  |                                                    |                                                           |                     |          |          |                  |                                                                              | Form filed by                              | More than C                                                                          | me Reporting F            | erson                     |              |
|                                           |                        |         |                           |                                                  |                                                    |                                                           |                     |          |          |                  |                                                                              |                                            |                                                                                      |                           |                           |              |
|                                           |                        |         | Table I -                 | Non-Dei                                          | ivati                                              | ve Secu                                                   | rities Acq          | uire     | ed, Di   | sposed o         | f, or l                                                                      | Beneficially Owne                          | ed                                                                                   |                           |                           |              |
| 1. Title of Security (Instr. 3)           |                        |         | Trans. Date               | ate 2A. Deemed 3. Trans.<br>Execution (Instr. 8) |                                                    |                                                           |                     |          |          |                  | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) |                                            |                                                                                      | 7. Nature of Indirect     |                           |              |
|                                           |                        |         |                           | Date, if any                                     |                                                    | (IIISII. 6)                                               | (Instr. 3, 4 and 5) |          | ,        | (Instr. 3 and 4) |                                                                              |                                            |                                                                                      | Beneficial                |                           |              |
|                                           |                        |         |                           |                                                  |                                                    |                                                           |                     |          |          | 1                | 1                                                                            | _                                          |                                                                                      |                           | Direct (D)<br>or Indirect | Ownership    |
|                                           |                        |         |                           |                                                  |                                                    |                                                           | ~ .                 |          |          | (A) or           |                                                                              |                                            |                                                                                      |                           | (I) (Instr.               | (111541. 1)  |
|                                           |                        |         |                           | < 12.2 /2.02.2                                   |                                                    |                                                           | Code                | V        | Amou     | /                | Pric                                                                         | +                                          | 20000                                                                                |                           | 4)                        |              |
| Common Stock                              |                        |         |                           | 6/23/2022                                        | <u> </u>                                           |                                                           | A                   |          | 38090    | ( <u>1)</u> A    | \$0.0                                                                        | 0                                          | 38090                                                                                |                           | D                         |              |
|                                           | <i>m</i> . 1           |         |                           | •.•                                              |                                                    | <i>a</i>                                                  |                     |          |          |                  |                                                                              | .•                                         |                                                                                      | •.• \                     |                           |              |
|                                           | 1                      | 1       |                           |                                                  |                                                    |                                                           |                     | <u> </u> |          |                  |                                                                              | s, options, conver                         |                                                                                      |                           | T                         |              |
| Title of Derivate     Security            |                        |         | d 4. Trans.<br>(Instr. 8) |                                                  |                                                    | er of<br>e Securities                                     |                     |          |          |                  | e and Amount of<br>ties Underlying                                           | 8. Price of Derivative Security Securities |                                                                                      | 10.<br>Ownership          | 11. Nature of Indirect    |              |
| (Instr. 3)                                | or Exercise            |         | Date, if any              |                                                  |                                                    | Acquired (A) or<br>Disposed of (D)<br>(Instr. 3, 4 and 5) |                     |          |          |                  | Derivative Security                                                          |                                            | Form of                                                                              | Beneficial                |                           |              |
|                                           | Price of<br>Derivative |         |                           |                                                  |                                                    |                                                           |                     |          |          |                  | (Instr.                                                                      | 3 and 4)                                   | (Instr. 5) Beneficially Owned                                                        | Derivative<br>Security:   | Ownership<br>(Instr. 4)   |              |
| Security                                  |                        |         |                           |                                                  |                                                    |                                                           |                     |          |          |                  |                                                                              |                                            | Following<br>Reported                                                                | Direct (D)<br>or Indirect | ,                         |              |
|                                           |                        |         |                           |                                                  |                                                    |                                                           |                     | Date     |          | Expiration       |                                                                              | Amount or Number of                        |                                                                                      | Transaction(s)            | (I) (Instr.               |              |
|                                           |                        |         |                           | Code                                             | V                                                  | (A)                                                       | (D)                 | Exe      | rcisable | Date             |                                                                              | Shares                                     |                                                                                      | (Instr. 4)                | 4)                        |              |
|                                           |                        |         |                           |                                                  |                                                    |                                                           |                     |          |          |                  |                                                                              |                                            |                                                                                      |                           |                           |              |

#### **Explanation of Responses:**

(1) Represents restricted stock units ("RSUs") granted to Jon A. Olson under the Rocket Lab USA, Inc. Amended and Restated Non-Employee Director Compensation Policy. Such RSUs will vest in full on the earlier of (i) the one-year anniversary of the grant date or (ii) the next Annual Meeting of Stockholders. The RSUs were granted on June 23, 2022.

### **Reporting Owners**

| Paparting Owner Name / Address                                                        | Relationships |           |         |       |  |  |  |
|---------------------------------------------------------------------------------------|---------------|-----------|---------|-------|--|--|--|
| Reporting Owner Name / Address                                                        | Director      | 10% Owner | Officer | Other |  |  |  |
| Olson Jon A<br>C/O ROCKET LAB USA, INC<br>3881 MCGOWEN STREET<br>LONG BEACH, CA 90808 | X             |           |         |       |  |  |  |

#### **Signatures**

/s/ Adam Spice, as Attorney-in-Fact for Jon A. Olson

-\*\*Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.