# United States SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

## **SCHEDULE 13D**

UNDER THE SECURITIES EXCHANGE ACT OF 1934 (Amendment No. 3)\*

## Rocket Lab USA, Inc.

(Name of Issuer)

Common Stock (Class of Securities)

773122106 (CUSIP Number)

Bessemer Venture Partners
1865 Palmer Avenue, Suite 104
Larchmont, NY 10528
(914) 833-5300
(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

November 16, 2022
(Date of Event Which Requires Filing of Statement on Schedule 13D)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of  $\S240.13d-1(e)$ , 240.13d-1(f) or 240.13d-1(g), checking the following box.  $\Box$ 

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(1)	Name of Reporting Persons:					
	Bessemer Venture Partners VIII Institutional L.P.					
(2)	Check the Appropriate Box if a Member of a Group (See Instructions):					
	(a) 🗆	(b) 🗵				
(3)	SEC Use Only:					
(4)	Source of Funds (See Instructions):					
	WC					
(5)						
(6)	_	Citizenship or Place of Organization:				
	Cayman Is	lande				
	Cayman is	(7)	Sole Voting Power			
		(,)				
	MBER OF		31,134,838 (1)			
	SHARES IEFICIALLY	(8)	Shared Voting Power			
	WNED BY		0			
RE	EACH EPORTING	(9)	Sole Dispositive Power			
	PERSON		31,134,838 (1)			
	WITH:	(10)	Shared Dispositive Power			
(11)	Aggregate	Amount	0 Beneficially Owned by Each Reporting Person:			
( )			The standard of the standard o			
(10)	31,134,838 (1)					
(12)	Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions):					
(13)	Percent of	Class R	epresented by Amount in Row (11):			
	6.6% (1) (2)					
(14)	Type of Reporting Person (See Instructions):					
	PN					

- (1) Excludes 3,593,763 and 2,988,220 Company Earnout Shares (as defined in the Merger Agreement) that may be issued to Bessemer Venture Partners VIII Institutional L.P. ("BVP VIII Inst") and Bessemer Venture Partners VIII, L.P. ("BVP VIII" and together with BVP VIII Inst, the "BVP VIII Funds"), respectively, pursuant to the Agreement and Plan of Merger by and among Vector Acquisition Corporation, Rocket Lab USA, Inc. and Prestige USA Merger Sub, Inc., dated as of March 1, 2021 and attached as Annex A attached to the Prospectus for the Issuer's predecessor in interest and previously known as Vector Acquisition Corporation filed with the Securities and Exchange Commission on June 25, 2021 (as amended, the "Merger Agreement").
- (2) The percent of class was calculated based on 473,257,191 shares of common stock, par value \$0.0001 per share ("Common Stock") issued and outstanding as of November 4, 2022 as disclosed in the Quarterly Report on Form 10-Q filed with the Securities and Exchange Commission by Rocket Lab USA, Inc. on November 9, 2022.

(1)	Name of Reporting Persons:					
	Bessemer Venture Partners VIII L.P.					
(2)			riate Box if a Member of a Group (See Instructions):			
	(a) □	(b) ⊠				
(3)	SEC Use (	Only:				
(1)						
(4)	Source of	Funds (S	See Instructions):			
	WC					
(5)						
(3)	(3) Check box it Disclosure of Legal Flocecumgs is required ruisualit to Items 2(d) of 2(e).					
(6)		or Plac	te of Organization:			
( )						
	Cayman Islands					
		(7)	Sole Voting Power			
N. 17. 1	MDED OF					
	MBER OF HARES	(0)	25,888,670 (1)			
	EFICIALLY	(8)	Shared Voting Power			
	VNED BY		0			
	EACH	(9)	Sole Dispositive Power			
	PORTING PERSON	(>)	Sole Dispositive Fower			
	EKSON WITH:		25,888,670 (1)			
	W1111.	(10)	Shared Dispositive Power			
			0			
(11)	Aggregate	Amoun	Beneficially Owned by Each Reporting Person:			
	25 000 670	)				
(12)	25,888,670  Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions):					
(12)	CHECK DOX	t II tile F	aggregate Amount in Row (11) Excludes Certain Shares (see instructions).			
(13)	Percent of Class Represented by Amount in Row (11):					
	5.5% (1)(2)					
(14)	Type of Reporting Person (See Instructions):					
	PN					
	1 1 1					

(1)	Name of R	enortin	p Persons:			
(1)	1 (41110 01 1	фотип	5.1.4.100.1100.1			
	Deer VIII & Co. L.P.					
(2)						
	(a) □	(b) 🗵				
(3)	SEC Use C	Only:				
(4)	Source of l	Funds (S	See Instructions):			
	A IF					
(5)	AF  Check Box if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e):					
(3)	(5) Check Box if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e):					
(6)		or Plac	te of Organization:			
(*)		,				
	Cayman Islands					
		(7)	Sole Voting Power			
NITI	MDED OF					
	MBER OF SHARES	(0)	57,023,508 (1)			
	EFICIALLY	(8)	Shared Voting Power			
	VNED BY		0			
	EACH	(9)	Sole Dispositive Power			
	PORTING PERSON	(>)	Sole Bispositive Former			
	WITH:		57,023,508 (1)			
	***************************************	(10)	Shared Dispositive Power			
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(11)	Aggregate	Amoun	Beneficially Owned by Each Reporting Person:			
	57 023 508	2 (1)				
(12)	57,023,508 (1) Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions):					
(12)	CHECK BOX	i ii tiio i	assissate in the first the first the first terms.			
(13)	Percent of Class Represented by Amount in Row (11):					
	12.0% (1) (2)					
(14)	Type of Reporting Person (See Instructions):					
	DM					
	PN					

(1)	Name of Reporting Persons:						
	Deer VIII & Co. Ltd.						
(2)	Check the	Approp	riate Box if a Member of a Group (See Instructions):				
	(a) □	(b) 🗵					
(3)	SEC Use (	Only:					
(4)	Source of	Funds (S	See Instructions):				
	A.E.						
(F)	AF  Check Box if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e):						
(5)	Check Box	( II DISC	losure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e):				
(6)		n or Plac	ee of Organization:				
(0)	Citizensinj	p or r rav	to organization.				
	Cayman Islands						
	<u> </u>	(7)	Sole Voting Power				
	MBER OF		57,023,508 (1)				
	HARES EFICIALLY	(8)	Shared Voting Power				
	VNED BY						
	EACH	(0)					
	PORTING	(9)	Sole Dispositive Power				
	ERSON		57,023,508 (1)				
	WITH:	(10)	Shared Dispositive Power				
		(10)	Shared Dispositive Former				
			0				
(11)	Aggregate	Amoun	t Beneficially Owned by Each Reporting Person:				
	57,023,508						
(12)	Check Box	if the A	Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions):				
(1.0)							
(13)	Percent of Class Represented by Amount in Row (11):						
	12.0% (1) (2)						
(14)	12.0% (1) (2) Type of Reporting Person (See Instructions):						
(17)	Type of reporting 1 erson (see histatetions).						
	CO						
<u> </u>							

This Amendment No. 3 (this "Amendment") to Schedule 13D (the "Schedule 13D") is being filed by Bessemer Venture Partners VIII Institutional L.P. ("BVP VIII Inst"), Bessemer Venture Partners VIII L.P. ("BVP VIII", and together with BVP VIII Inst, the "BVP VIII Funds"), Deer VIII & Co. L.P. ("Deer VIII LP"), and Deer VIII & Co. Ltd., ("Deer VIII Co," and collectively with the BVP VIII Funds and Deer VIII LP, the "Reporting Persons"), which is the general partner of Deer VIII LP. Capitalized terms used but not otherwise defined in this Amendment shall have the meanings ascribed to them in the Schedule 13D. Except as otherwise specifically amended in this Amendment, items in the Schedule 13D remain unchanged.

#### ITEM 5. INTEREST IN SECURITIES OF THE ISSUER

(a) As of November 16, 2022, BVP VIII Inst had sole voting and dispositive power with respect to 31,134,838 shares of Common Stock of the Issuer, constituting approximately 6.6% of the Issuer's Common Stock.

As of November 16, 2022, BVP VIII had sole voting and dispositive power with respect to 25,888,670 shares of Common Stock of the Issuer, constituting approximately 5.5% of the Issuer's Common Stock.

As of November 16, 2022, Deer VIII LP, as the general partner of each of the BVP VIII Funds may be deemed to have sole voting and dispositive power with respect to all 57,023,508 shares of Common Stock of the Issuer owned by the BVP VIII Funds, constituting approximately 12.0% of the Issuer's Common Stock.

As of November 16, 2022, Deer VIII Co, as the general partner of Deer VIII LP may be deemed to have sole voting and dispositive power with respect to all 57,023,508 shares of Common Stock of the Issuer owned by the BVP VIII Funds, constituting approximately 12.0 % of the Issuer's Common Stock

The percent of class was calculated based on 473,257,191 shares of Common Stock issued and outstanding as of November 4, 2022 as disclosed in the Quarterly Report on Form 10-Q filed with the Securities and Exchange Commission by Rocket Lab USA, Inc. on November 9, 2022.

The shares of Issuer's Common Stock reported in this Item 5 do not include the Earnout Shares described in Item 4 of the Schedule 13D.

(b)

Regarding the number of shares as to which such person has:

- (i) sole power to vote or to direct the vote: See line 7 of cover sheets
- (ii) shared power to vote or to direct the vote: See line 8 of cover sheets
- (iii) sole power to dispose or to direct the disposition: See line 9 of cover sheets.
- (iv) shared power to dispose or to direct the disposition: See line 10 of cover sheets
- (c) On November 16, 2022, BVP VIII Inst and BVP VIII distributed, for no consideration, 4,445,795 and 3,696,687 Shares, respectively, to their limited partners and to Deer VIII LP, representing each such partner's pro rata interest in the Shares. On the same date, Deer VIII LP distributed, for no consideration, the Shares it received from the distributions to its partners in an amount equal to each such partner's pro rata interest in the Shares.
- (d) No other person is known to have the right to receive or the power to direct the receipt of dividends from, or any proceeds from the sale of, shares of the Issuer's Common Stock beneficially owned by any of the Reporting Persons.
- (e) Not applicable

## ITEM 7. MATERIAL TO BE FILED AS EXHIBITS

Exhibit 99.1 Agreement regarding filing of joint Schedule 13D.

Exhibit 99.2 Second Amended and Restated Registration Rights Agreement, dated as of August 25, 2021, by and among Rocket Lab USA, Inc. (formerly known as Vector Acquisition Delaware Corporation), Vector Acquisition Partners, L.P. and certain other parties thereto (incorporated by reference to Exhibit 10.2 of the Current Report on Form 8-K filed by Issuer with the SEC on August 31, 2021).

#### **SIGNATURE**

After reasonable inquiry and to the best of his knowledge and belief, the undersigned certifies that the information set forth in this Statement is true, complete and correct.

Dated: November 18, 2022

## BESSEMER VENTURE PARTNERS VIII L.P. BESSEMER VENTURE PARTNERS VIII INSTITUTIONAL L.P.

By: Deer VIII & Co. L.P., their General Partner

By: Deer VIII & Co. Ltd., its General Partner

By: /s/ Scott Ring

Scott Ring, General Counsel

## DEER VIII & CO. L.P.

By: Deer VIII & Co. Ltd., its General Partner

By: /s/ Scott Ring

Scott Ring, General Counsel

### DEER VIII & CO. LTD.

By: /s/ Scott Ring

Scott Ring, General Counsel

### **Notice Address:**

c/o Bessemer Venture Partners 1865 Palmer Avenue Suite 104 Larchmont, NY 10538 Tel. 914-833-5300

#### JOINT FILING AGREEMENT

The undersigned acknowledge and agree that the foregoing statement on Schedule 13D is filed on behalf of each of the undersigned and that all subsequent amendments to this statement on Schedule 13D shall be filed on behalf of each of the undersigned without the necessity of filing additional joint filing statements. The undersigned acknowledge that each shall be responsible for the timely filing of such amendments, and for the completeness and accuracy of the information concerning him, her or it contained herein, but shall not be responsible for the completeness and accuracy of the information concerning the other entities or persons, except to the extent that he, she or it knows or has reason to believe that such information is inaccurate.

Dated: November 18, 2022

## BESSEMER VENTURE PARTNERS VIII L.P. BESSEMER VENTURE PARTNERS VIII INSTITUTIONAL L.P.

By: Deer VIII & Co. L.P., their General Partner

By: Deer VIII & Co. Ltd., its General Partner

By: /s/ Scott Ring

Scott Ring, General Counsel

### DEER VIII & CO. L.P.

By: Deer VIII & Co. Ltd., its General Partner

By: /s/ Scott Ring

Scott Ring, General Counsel

## DEER VIII & CO. LTD.

By: /s/ Scott Ring

Scott Ring, General Counsel