FORM 4

☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

☐ Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

OMB APPROVAL
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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

													•				
1. Name and Address of Reporting Person *					2. Issuer Name and Ticker or Trading Symbol							5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
 Kampani Arj	iun			F	Rock	et Lab	USA, I	nc.	[RK	LB]				,			
					3. Date of Earliest Transaction (MM/DD/YYYY)							Director 10% Owner					
(Last) (First) (Middle)				3	5. Date of Earliest Transaction (MM/DD/YYYY)							X Officer (give title below) Other (specify below)					
					1/6/2024							General Counsel					
C/O ROCKET LAB USA, INC., 3881																	
MCGOWEN	STREE	Г															
	(Stree	et)		4	. If Aı	nendme	nt, Date O	rigir	nal File	d (MM/DI	D/YYY	(Y)	6. Individual c	or Joint/G	roup Filing	(Check Appl	icable Line)
LONGBEA																	
LONG BEACH, CA 90808					_							X_Form filed by One Reporting Person Form filed by More than One Reporting Person					
(Ci	ity) (Stat	e) (Zip	p)										Form filed by	More than C	me Keporting P	erson	
			Tabla I	Non D	omizzad	ivo Soor	witing And	:	ad Di	nosod o	f on 1	Done	eficially Owne	d			
					_,				<u> </u>							1	
1.Title of Security (Instr. 3)		. Trans. Dat			3. Trans. Coo (Instr. 8)	de	4. Securities Acqui or Disposed of (D) (Instr. 3, 4 and 5)) `´ I		. Amount of Securities Beneficially Owned ollowing Reported Transaction(s) (Instr. 3 and 4)			Ownership of Indirect Beneficia	7. Nature of Indirect Beneficial Ownership		
							Code	V	Amou	(A) o		ice					(Instr. 4)
Common Stock				1/6/2024			A		220,59	4 (1) A	5	50			726,541	D	
	Tabl	le II - Der	ivative S	Securitie	s Ben	eficially	Owned (e.g.,			rran	ts, oj	ptions, conver	tible secu	ırities)		
1. Title of Derivate Security (Instr. 3)	curity Conversion Date Execut		3A. Deem Execution Date, if an	(Instr.	Acquired Disposed		ve Securities I (A) or		6. Date Exercisable and Expiration Date			ities U	nderlying Derivative security		9. Number of derivative Securities Beneficially Owned Following Reported	Ownership Form of Derivative	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Cod	e V	(A)	(D)	Date Exe	e rcisable	Expiration Date	Title	Amo Share	unt or Number of es		Transaction(s) (Instr. 4)		

Explanation of Responses:

(1) Represents restricted stock units ("RSUs") granted to Mr. Kampani under the Rocket Lab USA, Inc. 2021 Stock Option and Incentive Plan (the "2021 Plan"). Such RSUs will vest as follows: 1/16 of the RSUs will vest on March 1, 2024 and 1/16 of the RSUs will vest on each March 1st, May 22nd, August 22nd or November 22nd thereafter, in each case subject to the reporting person's continuous service relationship through each applicable vesting date. The RSUs were granted on January 6, 2024.

Reporting Owners

Paperting Owner Name / Address	Relationships							
Reporting Owner Name / Address	Director	10% Owner	Officer	Other				
Kampani Arjun								
C/O ROCKET LAB USA, INC.			General Counsel					
3881 MCGOWEN STREET			General Counse					
LONG BEACH, CA 90808								

Signatures

/s/ Arjun Kampani 1/9/2024

**Signature of Reporting Person Date

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.