

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *					2. Issuer Name <b>and</b> Ticker or Trading Symbol								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
Spice Adam C.					Rocket Lab USA, Inc. [ RKLB ]											
(Last)	(First)	(First) (Middle)			3. Date of Earliest Transaction (MM/DD/YYYY)							DirectorX Officer (gi	Director 10% Owner X Officer (give title below) Other (specify below)			
C/O ROCKET LAB USA, INC., 3881						5/12/2022							ial Office	r		
MCGOWEN																
(Street)				4.	4. If Amendment, Date Original Filed (MM/DD/YYYY)							Y) 6. Individual	6. Individual or Joint/Group Filing (Check Applicable Line)			
LONG BEACH, CA 90808													X Form filed by One Reporting Person			
(City) (State) (Zip)											Form filed by	Form filed by More than One Reporting Person				
										•		Beneficially Own				
1. Title of Security (Instr. 3)				Execution Date, if any		3. Trans. Code (Instr. 8)					5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)			6. 7. Nature Ownership Form: Beneficial Direct (D) Ownership		
							Code	V	Amou	(A) count (D)	r Pri	ee			or Indirect (I) (Instr. 4)	(Instr. 4)
Common Stock 5/12/202				12/2022			A		183752	4 (1) A	\$0.0	0	1837524		D	
	Tab	le II - Der	ivative Se	curities	Bene	ficially	Owned (	e.g.,	, puts,	calls, wa	rrant	s, options, conve	rtible secu	ırities)		
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security		3A. Deemed Execution Date, if any	4. Trans. (Instr. 8)	Ac Di:		Number of privative Securities equired (A) or sposed of (D) sstr. 3, 4 and 5)		6. Date Exercisable and Expiration Date			e and Amount of ties Underlying tive Security 3 and 4)	8. Price of Derivative Security (Instr. 5)	Securities Beneficially Owned Following	Ownership Form of Derivative Security: Direct (D)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Dat Exe	te ercisable	Expiration Date	Title	Amount or Number of Shares		Reported Transaction(s) (Instr. 4)	or Indirect (I) (Instr. 4)	

## **Explanation of Responses:**

(1) Represents restricted stock units ("RSUs") granted to Mr. Spice under the Rocket Lab USA, Inc. 2021 Stock Option and Incentive Plan (the "2021 Plan"). Such RSUs will vest as follows: 1/16 of the RSUs will vest on August 22, 2022 and 1/16 of the RSUs will vest on each March 1st, May 22nd, August 22nd or November 22nd thereafter, in each case subject to the reporting person's continuous service relationship through each applicable vesting date. The RSUs were granted on May 12, 2022.

**Reporting Owners** 

Panarting Owner Name / Address	Relationships							
Reporting Owner Name / Address	Director	10% Owner	Officer	Other				
Spice Adam C. C/O ROCKET LAB USA, INC. 3881 MCGOWEN STREET LONG BEACH, CA 90808			Chief Financial Officer					

## Signatures

/s/ Adam Spice 5/16/2022

\*\*Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.