

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response... 0.5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *				2.	2. Issuer Name and Ticker or Trading Symbol							Relationshi	5. Relationship of Reporting Person(s) to Issuer			
												(Check all app	olicable)			
Frank Edwa	rd H.			R	ocke	t Lab	USA, I	nc.	[RK	LB]						
(Last) (First) (Middle)			3.	3. Date of Earliest Transaction (MM/DD/YYYY)							X_ Director	_X_ Director10% Owner				
(East)	(1 1131) (141	iddic)							,		Officer (giv	e title below) Oth	ner (specify b	pelow)
C/O ROCKI	ET LAR	IISA. IN	C . 388	1	9/2/2022											
MCGOWEN			· C., 000													
	(Stre			4.	If An	nendmei	nt, Date O	rigin	al File	d (MM/DI	D/YYY	Y) 6. Individual of	or Joint/G	roup Filing	(Check Appl	icable Line)
	~~~ ~							Ü						1 0		ŕ
LONG BEA	CH, CA	90808											X_Form filed by One Reporting Person Form filed by More than One Reporting Person			
(C	ity) (Sta	te) (Zi	p)									Form filed by	More than C	one Keporting F	erson	
			Table I -	Non-De	rivati	ve Secu	rities Acq	quire	ed, Dis	posed of	f, or I	Beneficially Owne	ed			
1.Title of Security (Instr. 3) 2. Trans. D			Trans. Date		Deemed	3. Trans. Co	de					5. Amount of Securities Beneficially Owned			7. Nature	
				Execution Date, if any		(Instr. 8)	or Disposed of (D) (Instr. 3, 4 and 5)			(Instr. 3 and 4)	lowing Reported Transaction(s) str. 3 and 4)			of Indirect Beneficial		
						-				1	_	<b>→</b>			Direct (D) or Indirect	Ownership
										(A) or					(I) (Instr.	(IIISU. 4)
							Code	V	Amou		Pric				4)	
Common Stock				9/2/2022			A		67589	. <u>1)</u> A	\$0.0	0	67589		D	
	Tab	le II - Dei	rivative S	ecurities	Bene	eficially	Owned (	e.g.,	puts,	calls, wa	rrant	s, options, conver	tible secu	ırities)		
Title of Derivate     Security					5. Numb						e and Amount of ties Underlying		9. Number of	10. Ownership	11. Nature	
(Instr. 3)	or Exercise	Date	Date, if an		'	Derivative Securities Acquired (A) or		D			Deriva	tive Security	Derivative Security derivative Securities	Form of	Beneficial	
	Price of Derivative						Disposed of (D) (Instr. 3, 4 and 5)		(Instr.			3 and 4)	(Instr. 5) Beneficially Owned	Derivative Security:	Ownership (Instr. 4)	
Security						(msu. 3,	+ and 3)						F	Following	Direct (D)	(IIIsu. 4)
								Date		Expiration		Amount or Number of	1	Reported Transaction(s)	or Indirect	
				Code	V	(A)	(D)	Exe	rcisable	Date	Title	Shares		(Instr. 4)	4)	

## **Explanation of Responses:**

(1) Represents restricted stock units ("RSUs") granted to Dr. Frank under the Company's Amended and Restated Non-Employee Director Compensation Policy. Such RSUs vest as follows: 1/3 of the RSUs will vest September 2, 2023, 1/3 will vest September 2, 2024, and 1/3 will vest September 2, 2025, in each case subject to the reporting person's continuous service relationship through each applicable vesting date. The RSUs were granted on September 2, 2022.

Reporting Owners

Keporting Owners							
Panarting Owner Name / Address	Relationships						
Reporting Owner Name / Address	Director	10% Owner	Officer	Other			
Frank Edward H.							
C/O ROCKET LAB USA, INC.	X						
3881 MCGOWEN STREET	Λ						
LONG BEACH, CA 90808							

## **Signatures**

/s/ Arjun Kampani, as Attorney-in-Fact for Edward H. Frank

9/7/2022

**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.