☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

☐ Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

OMB APPROVAL

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *					2. Issuer Name and Ticker or Trading Symbol								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
 Frank Edwa	rd H.			R	ock	et Lab	USA, I	ıc.	[RK	LB]			(Check an app	nicuoic)			
(Last) (First) (Middle)				3.	3. Date of Earliest Transaction (MM/DD/YYYY)								Officer (give title below) Other (specify below)				
					,												
C/O ROCKET LAB USA, INC., 3881					12/11/2024												
MCGOWEN	N STREE	T															
	(Stree	et)		4.	If An	nendmei	nt, Date O	rigin	al File	ed (MM/D	D/YYY	YY)	6. Individual o	or Joint/G	roup Filing	(Check Appl	icable Line)
LONG BEACH, CA 90808												X _ Form filed by One Reporting Person Form filed by More than One Reporting Person					
(City) (State) (Zip)												Form filed by More than One Reporting Person					
			Table I	- Non-De	rivat	ive Secu		•	<u> </u>	•			neficially Owne			,	
1. Title of Security (Instr. 3)			Trans. Date	Date 2A. Deen Execution Date, if an		(Instr. 8)		de 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			ĺ.	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) Instr. 3 and 4)			Ownership of Indi Form: Benefi Direct (D) Owner	7. Nature of Indirect Beneficial Ownership	
							Code	V	Amou	nt (A) or	r Pri	ice				or Indirect (I) (Instr. 4)	(Instr. 4)
Common Stock				12/11/2024			$G^{(\underline{1})}$		20,00	00 D	5	\$0			146,044	D	
	Tab	le II - Dei	rivative S	Securities	Ben	eficially	Owned (a	e.g.,	puts,	calls, wa	rran	ts,	options, conver	tible secu	ırities)		
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Deem Execution Date, if an	(Instr. 8		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date					Inderlying Derivative Security Security		Ownership Form of Derivative	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	V	(A)	(D)	Date Exe	e rcisable	Expiration Date	Title		mount or Number of ares		Reported Transaction(s) (Instr. 4)		

Explanation of Responses:

(1) Represents a bona fide gift of shares to a charitable donor advised fund.

Reporting Owners									
Reporting Owner Name / Address	Relationships								
Reporting Owner Name / Address	Director	10% Owner	Officer	Other					
Frank Edward H.									
C/O ROCKET LAB USA, INC.	x								
3881 MCGOWEN STREET	Λ								
LONG REACH CA 90808									

Signatures

/s/ Arjun Kampani as Attorney-in-Fact for Edward H. Frank

12/12/2024

**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.