

☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *					2. Issuer Name and Ticker or Trading Symbol								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
GRIFFIN M	ICHAEL	D			Ro	cke	t Lab	USA, I	nc.	[RK	LB]							
(Last)	(First)	(M	(Middle)			3. Date of Earliest Transaction (MM/DD/YYYY)								X_ Director10% Owner Officer (give title below) Other (specify below)				
C/O ROCKET LAB USA, INC., 3881 MCGOWEN STREET						5/25/2023								omet (g.v		, ou	er (speerly t	, 610 11)
	(Stree	et)			4. Ii	Am	endmer	nt, Date O	rigin	al File	ed (MM/I	D/YY	YY)	6. Individual o	or Joint/G	roup Filing	(Check Appl	icable Line)
LONG BEACH, CA 90808													X _ Form filed by One Reporting Person Form filed by More than One Reporting Person					
(City) (State) (Zip)				Rule 10b5-1(c) Transaction Indication Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.														
			Table 1	I - Non-	-Deri	vati	ve Secu	rities Acc	quire	ed, Di	sposed o	of, or	Ber	neficially Owne	d			
1. Title of Security (Instr. 3) 2. Trans. I				Ex		Deemed ation if any	3. Trans. Co (Instr. 8)	de	4. Securities Acquired or Disposed of (D) (Instr. 3, 4 and 5)) `			ecurities Beneficially Owned orted Transaction(s)		6. Ownership Form: Direct (D) or Indirect	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
								Code	v	Amou	(A) o	r Pri	ice				(I) (Instr. 4)	(msu. 4)
Common Stock 5/25/202				23			J ⁽¹⁾		50689	D	\$0.	00	;	38090		D		
Common Stock 5/25/202				23			J (1)		50689	A	\$0.	00	:	50689			By LogiQ, Inc. (1)	
	Tabl	le II - Dei	rivative	Securit	ties E	Bene:	ficially	Owned (e.g.,	puts,	calls, w	arran	ıts, e	options, conver	tible secu	ırities)		
			rans. (str. 8)		5. Number Derivative Acquired Disposed (Instr. 3,	re Securities and (A) or I of (D) 4 and 5)		Date Exercisable I Expiration Date			rities vative r. 3 a	Underlying	ying Derivative Security (Instr. 5)		Ownership Form of Derivative Security: Direct (D) or Indirect	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
				C	Code	V	(A)	(D)	Date Exer		Expiratio Date	¹ Title		ares		Transaction(s) (Instr. 4)	(I) (Instr. 4)	

Explanation of Responses:

(1) The reporting person transferred these shares to LogiQ, Inc., a corporation controlled by the reporting person and in which the reporting person holds a 50% economic interest. The reporting person disclaims beneficial ownership of any securities held by LogiQ, Inc. except to the extent of their pecuniary interest therein.

Reporting Owners

Paparting Owner Name / Address	Relationships							
Reporting Owner Name / Address	Director	10% Owner	Officer	Other				
GRIFFIN MICHAEL D								
C/O ROCKET LAB USA, INC.								
3881 MCGOWEN STREET	2.							
LONG BEACH, CA 90808								

Signatures

/s/ Arjun Kampani as Attorney-in-Fact for Michael D. Griffin

5/26/2023

**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.