

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *				2.	2. Issuer Name and Ticker or Trading Symbol						Relationshi	5. Relationship of Reporting Person(s) to Issuer				
												(Check all app	olicable)			
O'Donnell SI	haun			R	ocke	t Lab	USA, I	nc.	[RK	LB]						
(Last)	(First) (M	iddle)	3.	3. Date of Earliest Transaction (MM/DD/YYYY)							Director	Director 10% Owner			
(Last)	(1.112)) (101)	iddic)						(, ,		_X_ Officer (gi			ner (specify l	below)
C/O ROCKI	T LAR	IISA IN	C 388	1	9/13/2022							EVP - Global	Operation	ons		
MCGOWEN			., 500	•			7,1	-, - \								
112000 1121	(Stre			4.	If An	nendme	nt, Date O	rigir	nal File	d (MM/DI	D/YYY	Y) 6. Individual of	or Joint/G	roup Filing	Check Appl	icable Line)
		_					,	Ü						1 0		
LONG BEA	CH 9080	8											X_Form filed by One Reporting Person Form filed by More than One Reporting Person			
(C	ity) (Sta	te) (Zi	p)									Form filed by	More than C	one Reporting P	erson	
			Table I -	Non-De	rivati	ve Secu	ırities Acc	quir	ed, Dis	posed of	f, or l	Beneficially Owne	ed			
1. Title of Security (Instr. 3) 2. Trans. Do			Trans. Date									5. Amount of Securities Beneficially Owned			7. Nature	
				Execu Date,	ition if any	(Instr. 8)		or Disposed of (D) (Instr. 3, 4 and 5)			Following Reported (Instr. 3 and 4)	Transaction(s)		Ownership Form:	of Indirect Beneficial	
						J			`							Ownership
										(A) or					or Indirect (I) (Instr.	(Instr. 4)
							Code	V	Amoun	` /	Price	_			4)	
Common Stock			9	0/13/2022			S		200000	D	\$5.63	(1)	705485		D	
	Tab	le II - Dei	rivative S	ecurities	Bene	eficially	Owned (e.g.,	puts,	calls, wa	rrant	s, options, conver	tible secu	ırities)		
1. Title of Derivate										e and Amount of	8. Price of Derivative	9. Number of	10.	11. Nature		
Security Conversion or Exercise Price of		(Instr. 8)	Acquired Disposed		ve Securities I (A) or	and	. D			Securities Underlying Derivative Security		Securities		Beneficial		
		,			of (D)					3 and 4)	(Instr. 5) Beneficially		Ownership			
	Derivative Security					(Instr. 3,	4 and 5)							Owned Following	Security: Direct (D)	(Instr. 4)
	-							Date	e	Expiration		Amount or Number of	1	Reported Transaction(s)	or Indirect	
				Code	V	(A)	(D)		rcisable			Shares		(Instr. 4)	(1) (Instr. 4)	
	-			•												

Explanation of Responses:

(1) The price reported in column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$5.59 to \$5.67, inclusive. The reporting person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote (1) to this Form 4.

Reporting Owners

Reporting Owners								
Paparting Owner Name / Address	Relationships							
Reporting Owner Name / Address	Director	10% Owner	Relationships rOfficer EVP - Global Operations	Other				
O'Donnell Shaun								
C/O ROCKET LAB USA, INC.			EVD Clabal Onovations					
3881 MCGOWEN STREET			E v F - Giodai Operations					
LONG BEACH 90808								

Signatures

/s/ Adam Spice, as Attorney-in-Fact for Shaun O'Donnell

**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.