FORM 4

☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b). ☐ Check this box to indicate

☐ Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response... 0.5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *					2. 1	2. Issuer Name and Ticker or Trading Symbol							5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
 Kampani Ar	jun				Ro	ocke	t Lab	USA,	In	c. [RK	LB]				,			
(Last)	,	(Mi	(Middle)				3. Date of Earliest Transaction (MM/DD/YYYY)							Director10% Owner X Officer (give title below) Other (specify below)				
C/O ROCKET LAB USA, INC., 3881						8/25/2023							See Remarks		,		ŕ	
MCGOWEN	STREE'	Τ																
	(Stree	et)			4.]	If An	nendme	nt, Date	Ori	ginal File	ed (MM/D	D/YYY	(Y)	6. Individual o	or Joint/G	roup Filing	(Check Appl	icable Line)
LONG BEACH, CA 90808												X _ Form filed by One Reporting Person Form filed by More than One Reporting Person						
(C	ity) (Stat	e) (Zip	p)											roini med by	wore man	one Reporting I	CISOII	
			Table	I - No	on-Der	ivati	ve Sec	urities A	cqı	iired, Di	sposed o	of, or l	Bene	eficially Owne	d			
1.Title of Security (Instr. 3)			E	Execution Date, if any		3. Trans. Code (Instr. 8)		4. Securities Acquired (A Disposed of (D) (Instr. 3, 4 and 5)			F	5. Amount of Secur Following Reported Instr. 3 and 4)	rities Beneficially Owned d Transaction(s)			7. Nature of Indirect Beneficial Ownership		
								Code	V	Amount	(A) or (D)	Price	e				or Indirect (I) (Instr. 4)	(Instr. 4)
Common Stock 8/25/2023				023			S		20,675	D	\$5.7436	<u>(2)</u>			525,390	D		
	Tab	le II - Der	ivative	e Secu	ırities	Bene	ficially	Owned	l (e.,	g., puts,	calls, wa	arrant	ts, oj	ptions, conver	tible secu	ırities)		
1. Title of Derivate Security (Instr. 3) 2. Conversion or Exercise Price of Derivative Security 3. Tran Date Or Exercise Security		3. Trans. Date			4. Trans. (Instr. 8)	Ac Di:		Number of erivative Securities cquired (A) or isposed of (D) nstr. 3, 4 and 5)		6. Date Exer and Expirati	7. Title and A Securities Un Derivative St (Instr. 3 and		Jnderlying Security		9. Number of derivative Securities Beneficially Owned Following Reported	Ownership Form of Derivative Security: Direct (D) or Indirect	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
					Code	V	(A)	(D)	١.	Exercisable	Expiration Date		Share			Transaction(s) (Instr. 4)	(1) (Instr. 4)	

Explanation of Responses:

- (1) Represents the sale of shares pursuant to a "sell-to-cover" transaction in order to satisfy applicable tax withholding obligations in connection with the vesting and settlement of restricted stock units previously granted to the reporting person.
- (2) The price reported in column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$5.63 to \$5.87, inclusive. The reporting person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote (2) to this Form 4.

Remarks:

Senior Vice President, General Counsel and Secretary

Reporting Owners

Panarting Owner Name / Address	Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Other		
Kampani Arjun						
C/O ROCKET LAB USA, INC.			See Remarks			
3881 MCGOWEN STREET						
LONG BEACH, CA 90808						

/s/ Arjun Kampani	8/29/2023			
**Signature of Reporting Person	Date			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.