

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**  
**NOTICE OF EFFECTIVENESS**

**Effective Date:** November 25, 2022  
**Accession Number:** 0001193125-22-291339  
**Submission Type:** POS AM

---

**CIK:** 0001819994  
**Company Name:** Rocket Lab USA, Inc.  
**File Number:** 333-264781