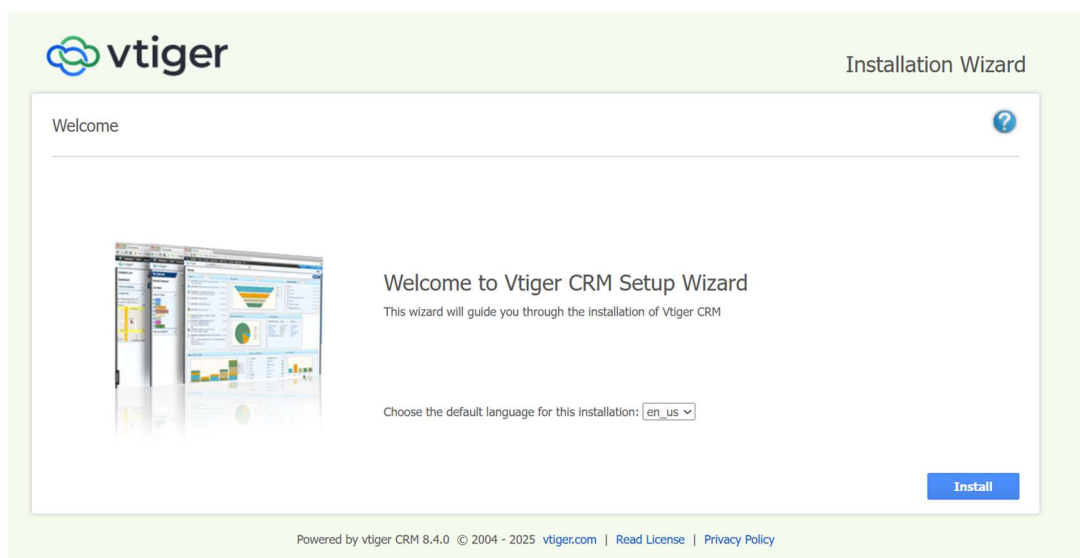





Line OA Bot + CRM & Stock Automation

การติดตั้งใช้งาน

1. Download File ทั้งหมด
2. Upload ไฟล์ขึ้น Host หรือ Local ตามที่มี Web Server ติดตั้งอยู่
3. แยก Zip แล้วทำตามขั้นตอนด้านล่าง
4. เข้า url ที่ได้ upload ไฟล์นี้ไว้ เช่น URL: model.idea.or.th ระบบจะพาเข้าสู่โหมดติดตั้งโปรแกรม




Installation Wizard

Welcome

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Vtiger Public Licence

The vtiger Public License Version 1.2 is based on the Mozilla Public License Version 1.1 with the additional terms in Exhibit B. The original Mozilla Public License 1.1 can be found at: <http://www.mozilla.org/MPL/1.1.html>
vtiger Public License Version 1.2

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1. Definitions.

1.0 "Commercial Use" means distribution or otherwise making the Covered Code available to a third party.


1.1. "Contributor" means each entity that creates or contributes to the creation of Modifications.

1.2. "Contributor Version" means the combination of the Original Code, prior Modifications used by a Contributor, and the Modifications made by that particular Contributor.

1.3. "Covered Code" means the Original Code or Modifications or the combination of the Original Code and Modifications, in each case including any files that

Disagree
I Agree

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Installation Wizard

Installation prerequisites

Recheck

PHP Configuration	Required Value	Present Value
PHP Version	7.0+,8.0+	8.3.7
Zlib Support	Yes	Yes
Mysql support	Yes	Yes
Openssl support	Yes	Yes
Curl support	Yes	Yes
Imap Support	Yes	
Mbstring support	Yes	Yes
GD Library Support	Yes	Yes
SimpleXML Support	Yes	Yes

Recommended PHP Settings

memory_limit	32	128M
--------------	----	------

Recheck

PHP Configuration	Required Value	Present Value
PHP Version	7.0+,8.0+	8.3.7
Zlib Support	Yes	Yes
Mysqli support	Yes	Yes
Openssl support	Yes	Yes
Curl support	Yes	Yes
Imap Support	Yes	Yes
Mbstring support	Yes	Yes
GD Library Support	Yes	Yes
SimpleXML Support	Yes	Yes

Recommended PHP Settings

memory_limit	32	128M
--------------	----	------

Read/Write Access

Configuration File (config.inc.php)	No
-------------------------------------	----

[Back](#)
[Next](#)

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User: admin

Password: กำหนดได้เองที่ช่อง Password

เตรียมไว้ใช้งานตอน Login หลังติดตั้งสำเร็จ

Installation Wizard

System Configuration

Database Information

Database Type* MySQL

Host Name* localhost

User Name* vtiger_model

Password* *****

Database Name* vtiger_model

☐ Create new database

System Information

Currency* USA, Dollars (\$)

Admin User Information

User Name admin

Password* *****

Retype Password* *****

First Name Theerachai

Last Name* Administrator


Email* mrtan.dev@gmail.com


Date format* dd-mm-yyyy

Time Zone* (UTC+07:00) Bangkok, Jakarta

[Back](#)
[Next](#)

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 Installation Wizard

Confirm Configuration Settings 


Database Information	
Database Type*	MySQL
Database Name*	vtiger_model


System Information	
URL*	https://model.idea.or.th/
Currency*	USA, Dollars

Admin User Information	
User Name	admin
Email*	mrtan.dev@gmail.com
Time Zone*	Asia/Bangkok
Date format*	dd-mm-yyyy

Back **Next**

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 Installation Wizard


One last thing... 

Your Name *	admin
Your Email	mrtan.dev@gmail.com
Your Industry *	Accounting


This information will not be shared. Vtiger will use the email address for sending a monthly newsletter and any product updates. Industry will be used to understand use cases and further improve the product.

Next

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Installation Wizard

Installation in progress...



Please wait.....

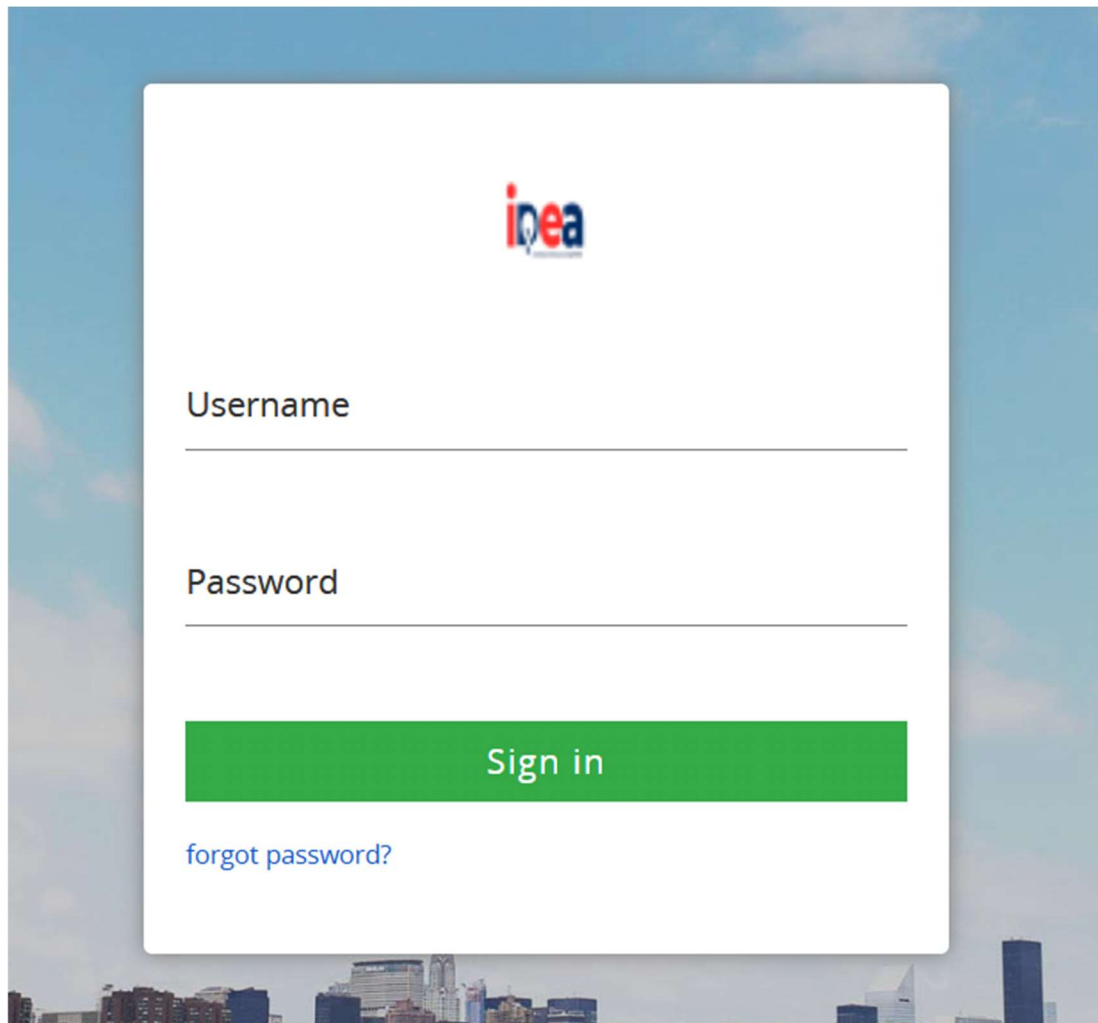
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Installation Wizard

FAQ of created
Successfully Done For Tickets

Updated to varchar(100) for productname
Added CFA Franc BCEAO and CFA Franc BEAC currencies
Adding assigned to, cc, bcc fields for mail scanner rules
updated default value for pricebooks activeadded field recurring enddate to vtiger_recurringevents to save until date of repeat events
Changed timezone column name for mail scanner
Successfully Done
updating image information for products table is completedupdating image information for contacts table is completed
Updated PriceBooks related list actions for products and services
Enabled Scheduled reports featureDefault status and activitytype field created
made projecttaskstatus picklist values as non editable
User Fields Sequence UpdatedEmails Sharing Access entry is added

กด Refresh 1 ครั้ง เพื่อเข้าสู่หน้า Login

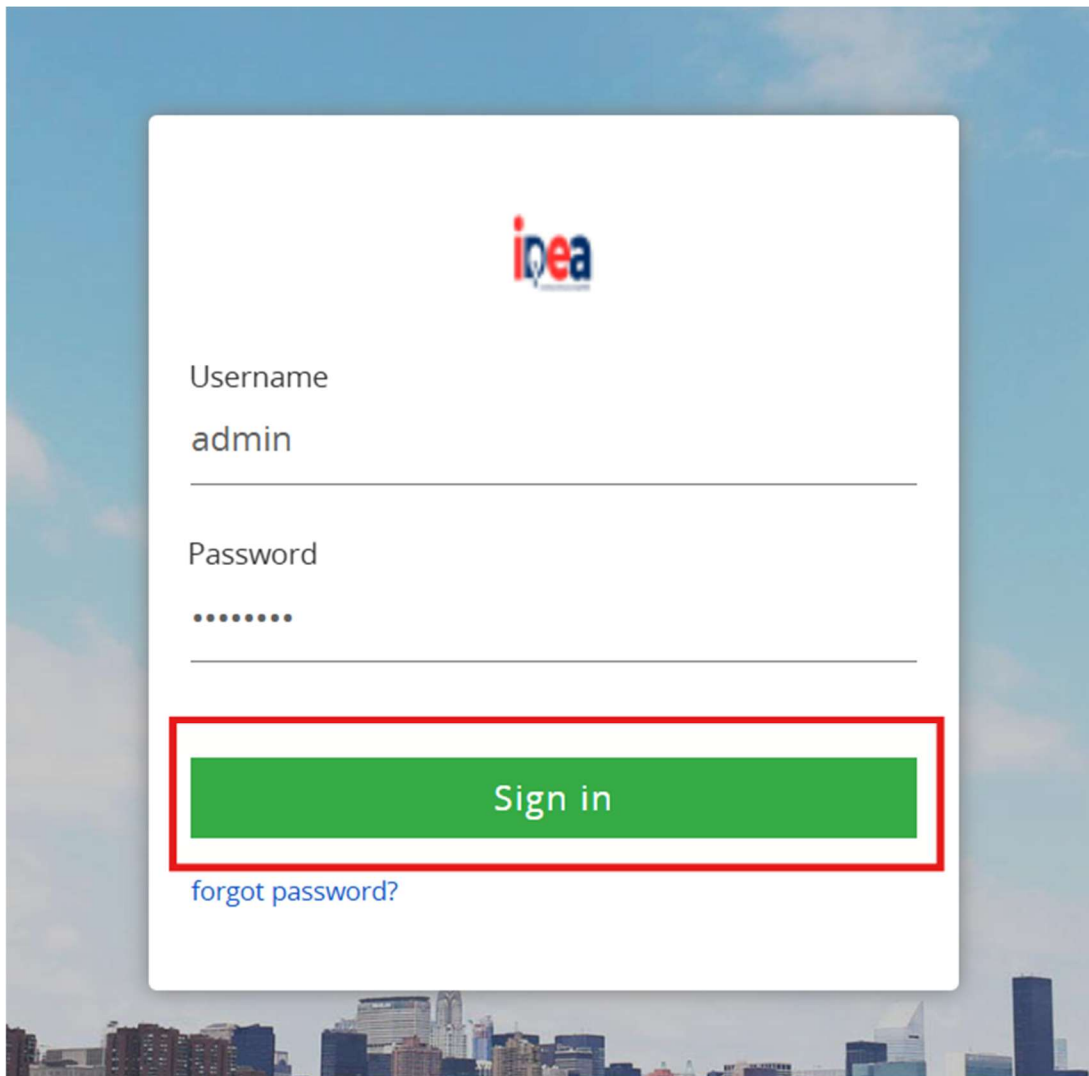


The image shows a login interface for a system named 'idea'. The background is a city skyline under a blue sky. A white rectangular box is centered on the screen, containing the 'idea' logo at the top. Below the logo are two input fields: 'Username' and 'Password'. A green button labeled 'Sign in' is positioned below the password field. At the bottom of the box, there is a link that says 'forgot password?'.

คือ

User : admin

Password : ตามที่ได้กำหนดไว้ ตอนติดตั้งโปรแกรม



idea


Username
admin

Password
.....

Sign in

[forgot password?](#)

What would you like to use Vtiger CRM for? (Select features you want to enable) Select All ☒




Contact Management

Unify and store your contacts alongside detailed notes, documents, emails, calendar events, and more. Additionally, configure what information each CRM user can see and update, and automate business activities such as email responses and contact information updates.

This feature will be installed by default


[View Modules](#)



Sales Automation

Capture Leads from your website, or import lists of them, then develop a process for qualifying and turning them into potential sales opportunities, and another for winning those potential opportunities. Additionally, track and segment your sales funnel, individual, and team, performance areas.


[View Modules](#)



Marketing

Send individual, targeted, or bulk emails to your contacts, leads, and customers, and see how they engage with each communication, with tools to analyze and improve campaign performance.


[View Modules](#)



Support

Create and track customer requests/tasks via tickets, and even allow your customers to create and monitor their own tickets and details through a professional customer portal.


[View Modules](#)



Invoicing & Inventory Management

Build a database of your products and services, maintain inventories, standard prices and prices books, and use these to create quotes, invoices, and sales orders.


[View Modules](#)



Project Management

Build and manage customer-associated projects, with detailed tasks that can be assigned to CRM users and placed on their calendars.

[View Modules](#)




Settings

[View Modules](#)

Note: You can Enable/Disable modules from module manager later

[Next](#)

What would you like to use Vtiger CRM for? (Select features you want to enable) Select All ☒




Contact Management

Unify and store your contacts alongside detailed notes, documents, emails, calendar events, and more. Additionally, configure what information each CRM user can see and update, and automate business activities such as email responses and contact information updates.

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[View Modules](#)



Project Management

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[View Modules](#)



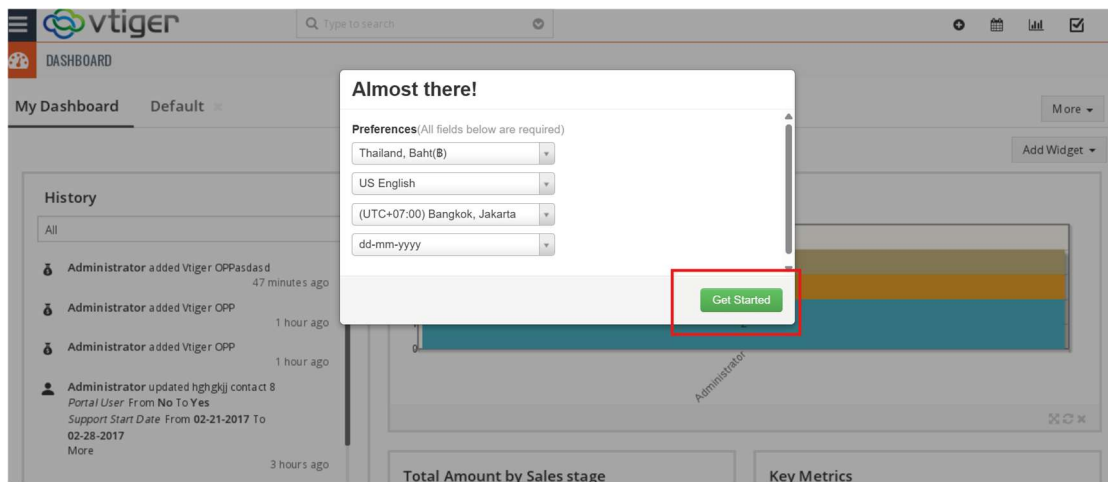
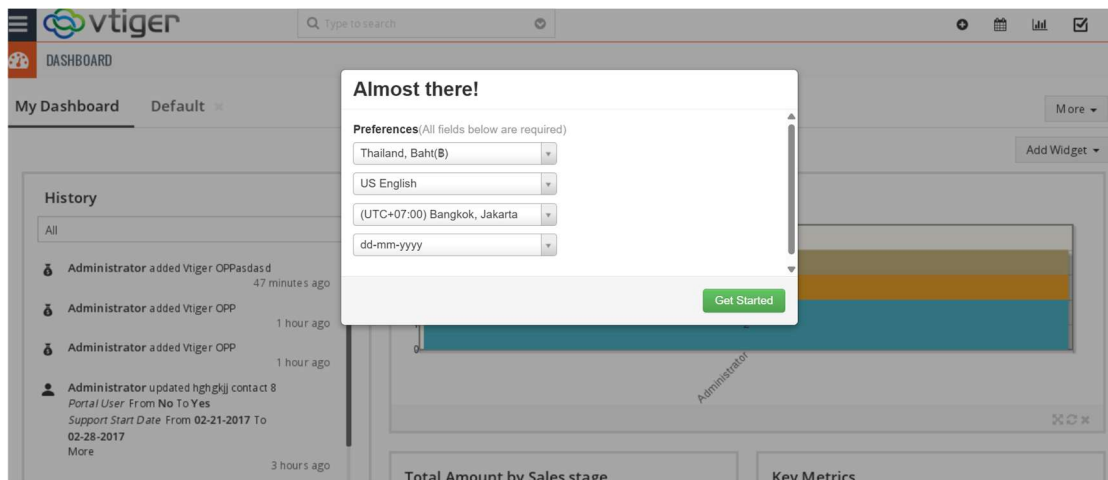
Settings

[View Modules](#)

Note: You can Enable/Disable modules from module manager later

[Next](#)

กำหนดตามค่าที่เห็นในรูปด้านล่างนี้



5. เข้าหน้า phpMyAdmin หรือ database mysql เพื่ออัปเดต Database ตามไฟล์ที่ได้ Download ไว้



Language

English

Log in

Username: root

Password:

Log in

Username : root

Password : ตามจริง

The screenshot shows the phpMyAdmin interface with the 'vtiger_model' database selected. The 'Structure' tab is active, displaying a list of tables and their columns. The left sidebar shows the database hierarchy, and the top navigation bar includes options like Structure, SQL, Search, Query, Export, Import, Operations, Privileges, Routines, Events, Triggers, and More.

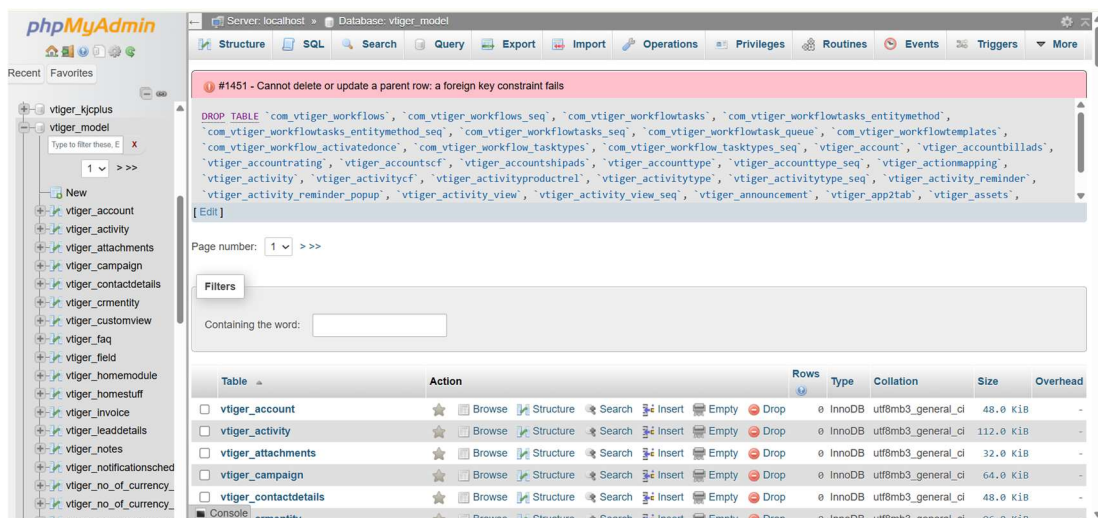
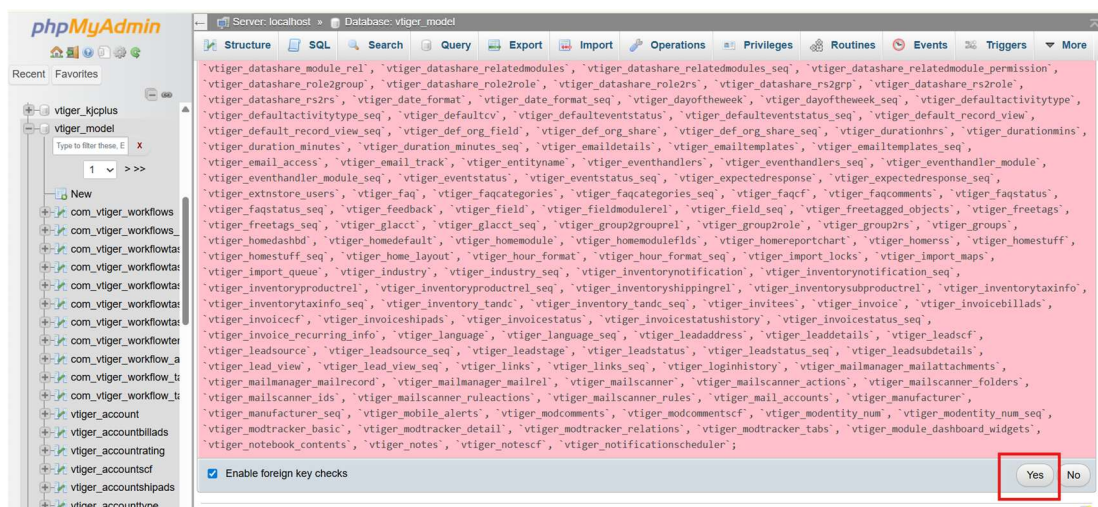
Table	Action	Rows	Type	Collation	Size	Over
com_vtiger_workflows	Browse Structure Search Insert Empty Drop	23	InnoDB	utf8mb3_general_ci	32.0 K	B
com_vtiger_workflows_seq	Browse Structure Search Insert Empty Drop	1	InnoDB	utf8mb3_general_ci	16.0 K	B
com_vtiger_workflowtasks	Browse Structure Search Insert Empty Drop	22	InnoDB	utf8mb3_general_ci	64.0 K	B
com_vtiger_workflowtasks_entitymethod	Browse Structure Search Insert Empty Drop	10	InnoDB	utf8mb3_general_ci	32.0 K	B
com_vtiger_workflowtasks_entitymethod_seq	Browse Structure Search Insert Empty Drop	1	InnoDB	utf8mb3_general_ci	16.0 K	B
com_vtiger_workflowtasks_seq	Browse Structure Search Insert Empty Drop	1	InnoDB	utf8mb3_general_ci	16.0 K	B
com_vtiger_workflowtask_queue	Browse Structure Search Insert Empty Drop	0	InnoDB	utf8mb3_general_ci	32.0 K	B
com_vtiger_workflowtemplates	Browse Structure Search Insert Empty Drop	0	InnoDB	utf8mb3_general_ci	16.0 K	B
com_vtiger_workflow_activatadonce	Browse Structure Search Insert Empty Drop	0	InnoDB	utf8mb3_general_ci	16.0 K	B
com_vtiger_workflow_tasktypes	Browse Structure Search Insert Empty Drop	7	InnoDB	utf8mb3_general_ci	16.0 K	B
com_vtiger_workflow_tasktypes_seq	Browse Structure Search Insert Empty Drop	1	InnoDB	utf8mb3_general_ci	16.0 K	B
vtiger_account	Browse Structure Search Insert Empty Drop	0	InnoDB	utf8mb3_general_ci	48.0 K	B
Console_accountbills	Browse Structure Search Insert Empty Drop	0	InnoDB	utf8mb3_general_ci	16.0 K	B

โครงการพัฒนากำลังคนสมรรถนะสูงด้านปัญญาประดิษฐ์สำหรับระบบอัตโนมัติและการประมวลผลจากกล้องด้วยเครื่องมือ

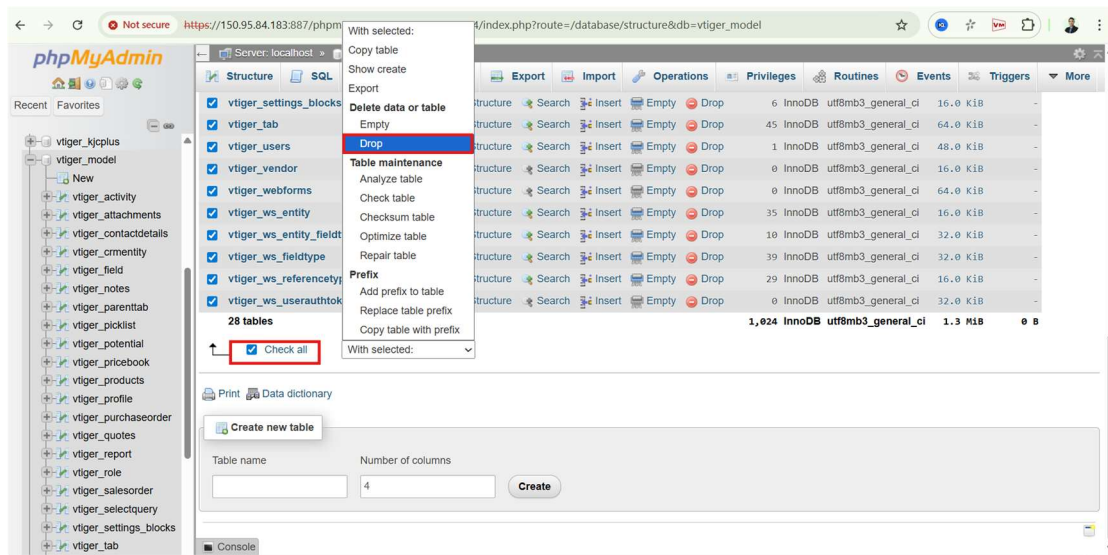
NO-CODE/LOW-CODE เพื่อยกระดับผู้ประกอบการ SMES ของประเทศไทย

อ.แทน [นายธีรชัย โฉมทัพ]

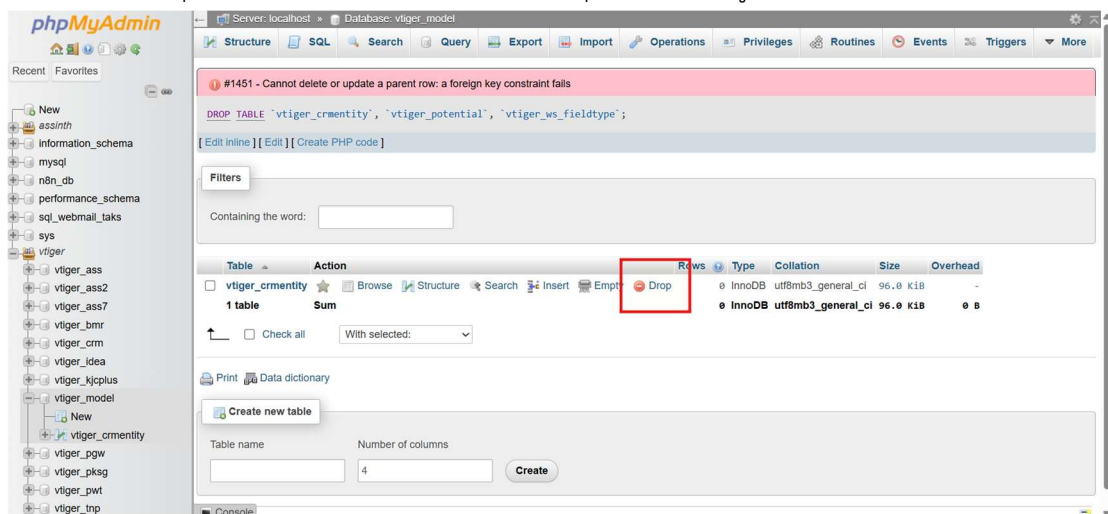
ให้ทำการเลือกรายการตารางทั้งหมด แล้วลบออกทั้งหมด , ทั้งนี้เราจะใช้ database ที่ได้ Download ไว้ มาทำการ Import เข้าไปแทนที่



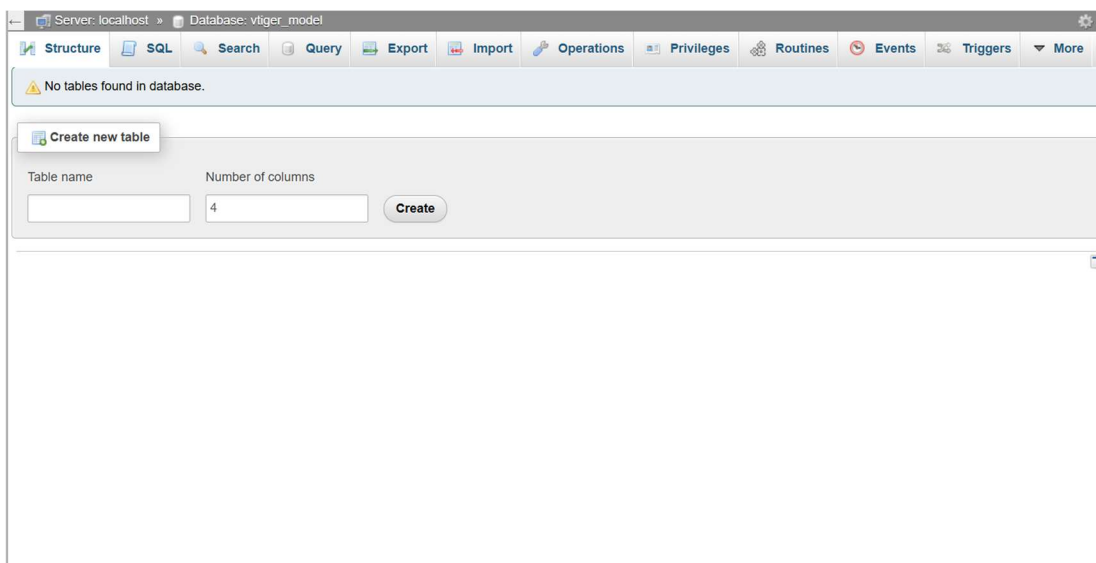
ทยอยลบออกให้หมดทุก ตาราง



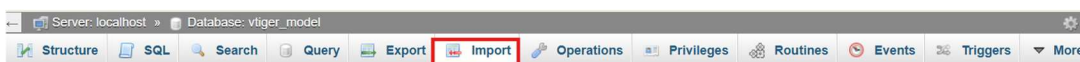
จนเหลือตารางสุดท้ายคือ vtiger_crmentity ให้กดปุ่ม Drop ตามรูปด้านล่างนี้



เราจะเหลือเพียง ฐานข้อมูลว่างๆ แบบนี้



กดที่เมนู Import แล้วเลือกไฟล์ database ที่ Download ไว้ มา Import เข้าแทนที่ตารางที่ลบออกไปทั้งหมด เพราะ database ที่เตรียมไว้ จะมีการเพิ่ม Custom fields ที่สำคัญไว้พร้อมใช้



Importing into the database "vtiger_model"

File to import:

File may be compressed (gzip, bzip2, zip) or uncompressed.
A compressed file's name must end in `.[format].[compression]`. Example: `.sql.zip`

Browse your computer: (Max: 50MiB)

Choose File No file chosen

You may also drag and drop a file on any page.

Character set of the file:

utf-8

Partial import:

☒ Allow the interruption of an import in case the script detects it is close to the PHP timeout limit.
This might be a good way to import large files, however it can break transactions.

Skip this number of queries (for SQL) starting from the first one:

0

Server: localhost » Database: vtiger_model

Structure SQL Search Query Export Import Operations Privileges Routines Events Triggers More

Importing into the database "vtiger_model"

File to import:

File may be compressed (gzip, bzip2, zip) or uncompressed.
A compressed file's name must end in `.format[compression]`. Example: `.sql.zip`

Browse your computer: (Max: 50MiB)

Choose File

You may also drag and drop a file on any page.

Character set of the file:

utf-8

Partial import:

☒ Allow the interruption of an import in case the script detects it is close to the PHP timeout limit.
This might be a good way to import large files, however it can break transactions.

Skip this number of queries (for SQL) starting from the first one:

Server: localhost » Database: vtiger_model

Structure SQL Search Query Export Import Operations Privileges Routines Events Triggers More

Skip this number of queries (for SQL) starting from the first one:

Other options

☒ Enable foreign key checks

Format

SQL

Format-specific options:

SQL compatibility mode:

NONE

☒ Do not use AUTO_INCREMENT for zero values

Import

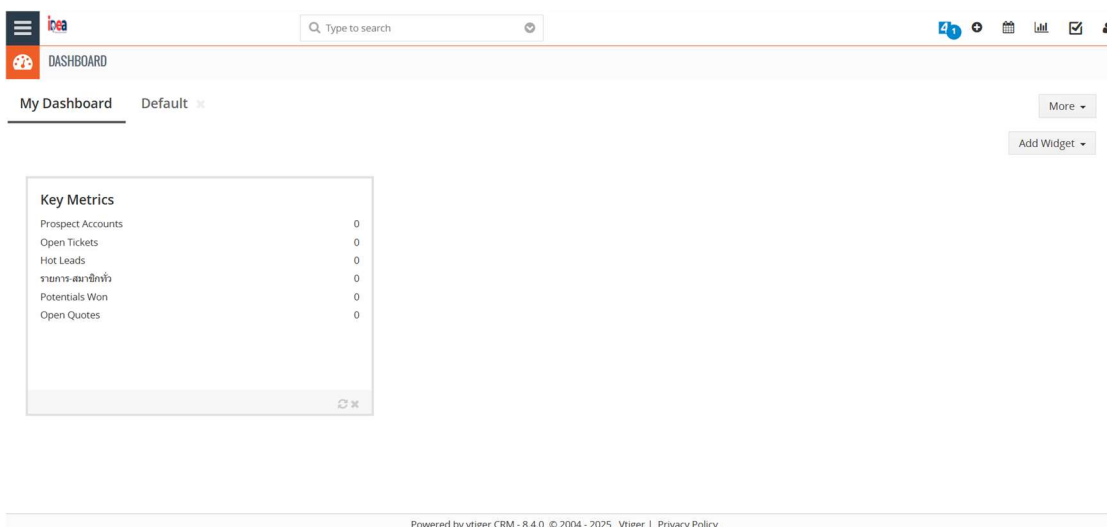
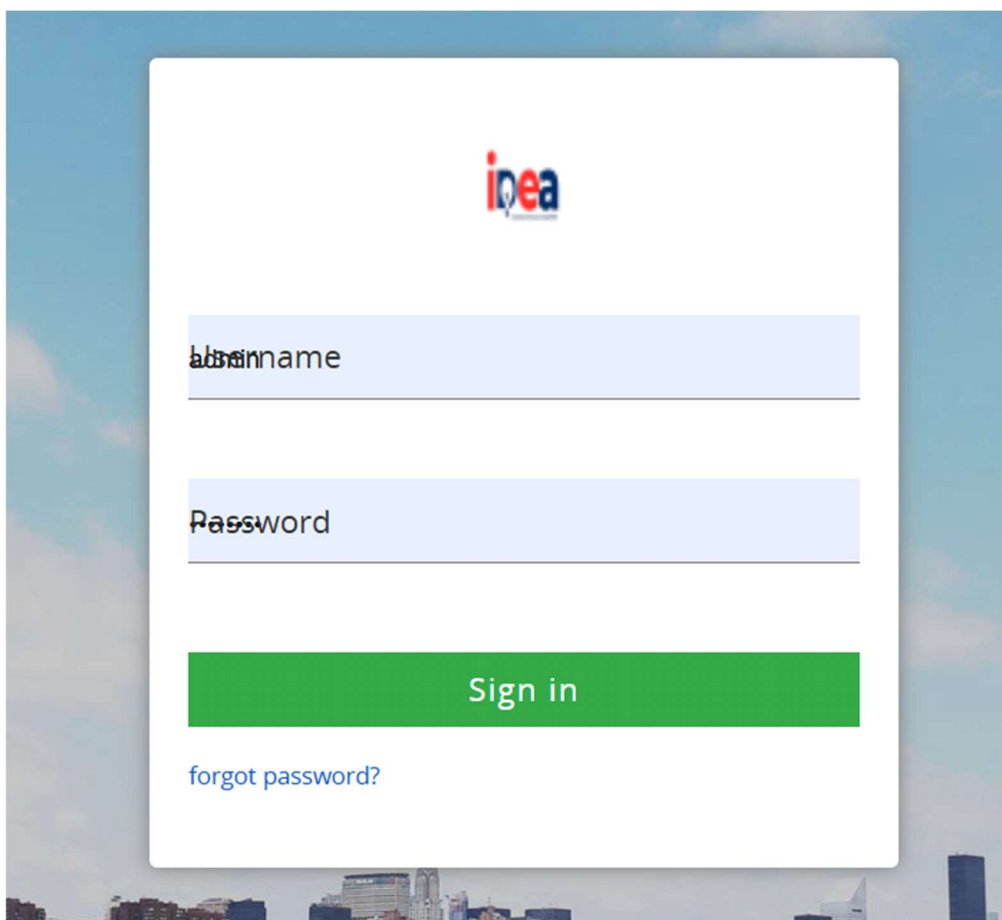
รอนกว่า Import เสร็จ จะแสดงหน้าจอตามรูปด้านล่างนี้

Server: localhost » Database: vtiger_model

Structure SQL Search Query Export Import Operations Privileges Routines Events Triggers More

✓ Import has been successfully finished, 5429 queries executed. (crm_data.sql.zip)

6. สามารถเข้าใช้งานระบบ crm ได้ทันที



7.

