TAS = 6	
VIC = 7	
WA = 8	
Remote = 9	
Very Remote = 10	

## Invoice

Field	Validation Rules
Invoice Date	Required
Invoice Number	Required
	Must be unique
	Not whitespace-only
Expected Invoiced Amount	Required
	Allow up to 2 decimal places
	Use thousand separators (e.g.
	1,234,567.89)

## Invoice Item

Field Name	Description	Validation Rules
Service Start Date	Once selected, must match	Required
	exactly one Rate Set	Have invalid Start/End logic
		No future dates
Service End Date	Once selected, must match	Required
	exactly one Rate Set	Have invalid Start/End logic
		No future dates
Support Category	List all support categories	Required
	of the matching NDIS rate	
	set based on selected dates	
Support Item	List all support items based	Required
	on selected Support	
	Category	
Rate Region	List all support item values	Required
	based on selected Support	
	Item	
Max Rate	Use the "Value" of the	Read-only
	selected Rate Region as	Allow up to 2 decimal
	Max Rate	places
		Use thousand separators
		(e.g. 1,234,567.89)
		Max Rate >= Invoiced Rate

Unit	To calculate the Invoiced	Required
	Amount:	Allow up to 2 decimal
	Unit x Invoiced Rate =	places
	Invoiced Amount	Use thousand separators
		(e.g. 1,234,567.89)
Invoiced Rate	To calculate the Invoiced	Required
	Amount:	Allow up to 2 decimal
	Unit x Invoiced Rate =	places
	Invoiced Amount	Use thousand separators
		(e.g. 1,234,567.89)
		Invoiced Rate <= Max Rate
Invoiced Amount	Unit x Invoiced Rate =	Read-only
	Invoiced Amount	Allow up to 2 decimal
		places
		Use thousand separators
		(e.g. 1,234,567.89)



## 1. Rate Set Module – the following illustration shows the must have UI elements:

Rate Sets Add Rate Set

Name	Start Date	End Date	Enabled	Created At	No. of Categories	No. of Items	
Year 2025	01/07/2025	31/12/9999	Υ	30/06/2025 23:59:59	20	631	Edit
Year 2024	01/07/2024	30/06/2025	N	30/06/2024 23:59:59	21	742	Edit

Add Ra	ate Set		Save
Name		Enabled	
Start Date		End Date	
	Import		

Edit R	ate Set			Save
Name	Year 2025	Enabled	Υ	
Start Date	01/07/2025	End Date	31/12/9999	
	Import			

Number Number	Name Name	Item Number	Item Name	Unit	Qoute	Start Date	End Date	and others
1	Assistance	01_002_0107_1_1	Assistance With Self-	Н	N	01/07/2025	31/12/9999	

## 2. Invoice Module – the following illustration shows the must have UI elements:

Invoice Date Invoice Number  Expected Invoiced Amount  Add Item  Service Start Date Service End Date  Support Category Support Category Rate Region  Max Rate Unit Invoiced Rate Invoiced Amount  Edit Invoice  Save	Invoice	es			А	dd Invoice
Add Invoice    Expected   Invoice Date	Invoice Date	Invoice Number	Expected Inv Amount	Created At	No. of Items	
Add Invoice Invoice Date Invoice Number Invoice Number Invoice Number Invoice	31/08/2025	123	\$98.76	30/06/2025 23:59:59	2	Edit
Invoice Date Invoice Number  Add Item  Service Start Date Support Category Support Category Support Category Save  Invoiced Rate Invoiced Rate Invoiced Rate Invoiced Rate Invoiced Rate Invoice Date Invoiced Invoiced Rate Invoiced Invoiced Rate Invoiced I	21/08/2025	321	\$87.78	30/06/2024 23:59:59	1	Edit
Invoice Number	Add In	voice				Save
Service Start Date Support Category Support Category Rate Region Invoiced Amount Invoiced Rate Invoiced Amount Save  Edit Invoice Date 31/08/2025 Save  Invoice Date 31/08/2025 Service End Date 29/08/2025 Remove  Support Category (01) Assistance with Support Category (01_002_0107_1_1) Rate Region VIC  Max Rate \$20 Unit 3 Invoiced Rate \$1/08/2025 Remove  Support Category (01) Assistance with Support Category (01_002_0107_1_1) Rate Region VIC  Support Category (01) Assistance with Support Category (01_002_0107_1_1) Rate Region VIC  Support Category (01) Assistance with Support Category (01_002_0107_1_1) Rate Region VIC  Support Category (01) Assistance with Support Category (01_002_0107_1_1) Rate Region VIC  Max Rate \$26.88 Unit 2 Invoiced Rate \$26.88 Invoiced \$53.76	Invoice		Invoiced		]	
Support Category Support Category Rate Region Invoiced Rate Unit Invoiced Rate Invoiced Amount Save  Edit Invoice Date 31/08/2025  Invoice Date 31/08/2025  Invoice 123 Invoiced Invoiced Invoiced Invoiced Number 123 Invoiced Amount Service Start Date 27/08/2025 Service End Date 29/08/2025 Remove  Support Category (01) Assistance with Support Category (01_002_0107_1_1) Rate Region VIC  Max Rate \$20 Unit 3 Invoiced Rate \$15 Invoiced Amount \$45  Service Start Date 30/08/2025 Service End Date 31/08/2025 Remove  Support Category (01) Assistance with Support Category (01_002_0107_1_1) Rate Region VIC  Max Rate \$26.88 Unit 2 Invoiced Rate \$26.88 Invoiced \$53.76	Add Item				_	
Edit Invoice    Invoice Date   31/08/2025     Expected Invoiced Amount   S98.76	Service Start	t Date	Service End	Date		
Edit Invoice    Invoice Date   31/08/2025	Support Cate	egory	Support Cate	egory	Rate Region	
Invoice Date 31/08/2025  Invoice Number 123	Max Rate		Unit	Invoiced Rate		
Service Start Date         27/08/2025         Remove           Support Category         (01) Assistance with         Support Category         (01_002_0107_1_1)         Rate Region VIC           Max Rate         \$20         Unit         3         Invoiced Rate \$15         Invoiced Amount         \$45           Service Start Date         30/08/2025         Service End Date         31/08/2025         Remove           Support Category         (01) Assistance with         Support Category         (01_002_0107_1_1)         Rate Region VIC           Max Rate         \$26.88         Unit         Invoiced Rate \$26.88         Invoiced \$53.76	Invoice Date	31/08/2025	Invoiced	\$98.76	]	Save
Support Category (01) Assistance with Support Category (01_002_0107_1_1) Rate Region VIC  Max Rate \$20 Unit 3 Invoiced Rate \$15 Invoiced Amount \$45  Service Start Date 30/08/2025 Service End Date 31/08/2025 Remove  Support Category (01) Assistance with Support Category (01_002_0107_1_1) Rate Region VIC		27/09/2025	Consiss End	Date Ingine ingos	1	Pemeiro
Max Rate \$20 Unit 3 Invoiced Rate \$15 Invoiced Amount \$45  Service Start Date 30/08/2025 Service End Date 31/08/2025 Remove  Support Category (01) Assistance with Support Category (01_002_0107_1_1) Rate Region VIC					Data Basis	
Support Category (01) Assistance with Support Category (01_002_0107_1_1) Rate Region VIC  Max Rate \$26.88 Unit 2 Invoiced Rate \$26.88 Invoiced \$53.76					Invoiced	
Max Rate \$26.88 Unit 2 Invoiced Rate \$26.88 Invoiced \$53.76					]	
					Invoiced	