

	TAS = 6 VIC = 7 WA = 8 Remote = 9 Very Remote = 10	
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## Invoice

Field	Validation Rules
Invoice Date	Required
Invoice Number	Required Must be unique Not whitespace-only
Expected Invoiced Amount	Required Allow up to 2 decimal places Use thousand separators (e.g. 1,234,567.89)

## Invoice Item

Field Name	Description	Validation Rules
Service Start Date	Once selected, must match exactly one Rate Set	Required Have invalid Start/End logic No future dates
Service End Date	Once selected, must match exactly one Rate Set	Required Have invalid Start/End logic No future dates
Support Category	List all support categories of the matching NDIS rate set based on selected dates	Required
Support Item	List all support items based on selected Support Category	Required
Rate Region	List all support item values based on selected Support Item	Required
Max Rate	Use the “Value” of the selected Rate Region as Max Rate	Read-only Allow up to 2 decimal places Use thousand separators (e.g. 1,234,567.89) <b>Max Rate &gt;= Invoiced Rate</b>

Unit	To calculate the Invoiced Amount: <b>Unit x Invoiced Rate = Invoiced Amount</b>	Required Allow up to 2 decimal places Use thousand separators (e.g. 1,234,567.89)
Invoiced Rate	To calculate the Invoiced Amount: <b>Unit x Invoiced Rate = Invoiced Amount</b>	Required Allow up to 2 decimal places Use thousand separators (e.g. 1,234,567.89) <b>Invoiced Rate &lt;= Max Rate</b>
Invoiced Amount	<b>Unit x Invoiced Rate = Invoiced Amount</b>	Read-only Allow up to 2 decimal places Use thousand separators (e.g. 1,234,567.89)

# UI Illustration

1. **Rate Set Module** – the following illustration shows the must have UI elements:

## Rate Sets

[Add Rate Set](#)

Name	Start Date	End Date	Enabled	Created At	No. of Categories	No. of Items	
Year 2025	01/07/2025	31/12/9999	Y	30/06/2025 23:59:59	20	631	<a href="#">Edit</a>
Year 2024	01/07/2024	30/06/2025	N	30/06/2024 23:59:59	21	742	<a href="#">Edit</a>

## Add Rate Set

[Save](#)

Name	<input type="text"/>	Enabled	<input type="text"/>
Start Date	<input type="text"/>	End Date	<input type="text"/>
<a href="#">Import</a>			

## Edit Rate Set

[Save](#)

Name	<input type="text" value="Year 2025"/>	Enabled	<input type="text" value="Y"/>
Start Date	<input type="text" value="01/07/2025"/>	End Date	<input type="text" value="31/12/9999"/>
<a href="#">Import</a>			

Category Number	Category Name	Item Number	Item Name	Unit	Qoute	Start Date	End Date	and others...
1	Assistance with Daily Life	01_002_0107_1_1	Assistance With Self-Care Activities - Sta...	H	N	01/07/2025 00:00:00	31/12/9999 23:59:59	

2. **Invoice Module** – the following illustration shows the must have UI elements:

## Invoices

Add Invoice

Invoice Date	Invoice Number	Expected Inv Amount	Created At	No. of Items	
31/08/2025	123	\$98.76	30/06/2025 23:59:59	2	Edit
21/08/2025	321	\$87.78	30/06/2024 23:59:59	1	Edit

## Add Invoice

Save

Invoice Date

Invoice Number

Expected Invoiced Amount

Add Item

Service Start Date

Service End Date

Support Category

Support Category

Rate Region

Max Rate

Unit

Invoiced Rate

Invoiced Amount

## Edit Invoice

Save

Invoice Date

Invoice Number

Expected Invoiced Amount

Add Item

Service Start Date

Service End Date

Remove

Support Category

Support Category

Rate Region

Max Rate

Unit

Invoiced Rate

Invoiced Amount

Service Start Date

Service End Date

Remove

Support Category

Support Category

Rate Region

Max Rate

Unit

Invoiced Rate

Invoiced Amount