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AAR Corp., a supplier of aircraft components and cargo systems, expects to report fiscal fourth-quarter profit of 31 cents a share, exceeding the 28-cents-a-share mean estimate by First Call analysts.

David P. Storch, president and chief operating officer, said AAR expects to report sales of \$138 million for the quarter ended May 31, a 6.5% increase from a year earlier, when the Elk Grove Village, Illinois, company earned \$3.5 million, or 22 cents a share, on sales of \$129.6 million. (Staff)

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